

Stock Details

BSE code	535466
BSE ID	SRL
Face value (₹)	10.00
No of shares (m)	10.1
Market cap (₹ m)	304.9
30 days avg. daily vol (No)	15,440
Free float (₹m)	94.5

Stock performance (%)

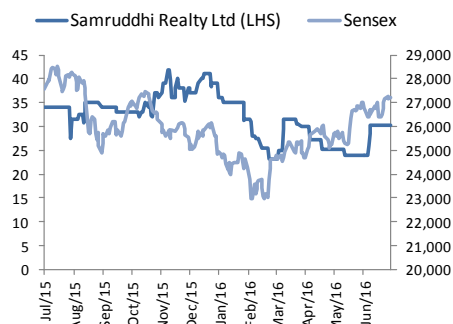
	1M	3M	12M
Absolute	25.8%	0.7%	-11.2%
Rel. to Sensex	24.2%	-8.6%	-7.6%

Shareholding Pattern* (%)

Promoters	Fils	DlIs	Others
69.23%	0.0%	0.0%	30.77%

*As of December 2015

Relative Chart



Source: Bloomberg

Annual result review – March 2016

Samruddhi Realty Ltd reported a 4.0% YoY decline in total income to ₹494.1 million in FY16 from ₹514.4 million in FY15.

EBITDA margins however improved substantially in FY16, reaching 27.4% from 18.8% in FY15.

The company reported a net profit of ₹17.9 million or ₹1.78 per share for FY16 compared to a net profit of ₹20.3 million or ₹2.19 per share in the prior fiscal year.

Table1: Key Financials*

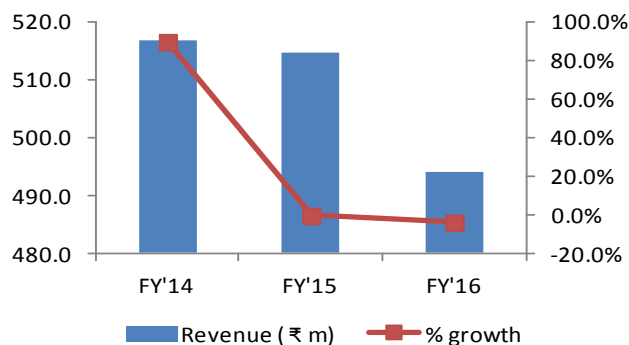
(Y/e March)	FY'14	FY'15	FY'16
Total Income	516.74	514.48	494.13
YoY Growth (%)	89.4%	-0.4%	-4.0%
EBITDA	108.22	96.51	135.55
EBITDA Margin	20.9%	18.8%	27.4%
Dep. & Amor	7.14	12.40	7.59
EBIT	101.08	84.11	127.96
Interest	48.72	51.29	99.49
PBT	52.36	32.82	28.47
TAX	20.16	12.48	10.50
Net Profit	32.19	20.35	17.97
Net Profit Margin	6.2%	4.0%	3.6%
EPS (₹)	4.17	2.19	1.78

Source: Company, Karvy Investment Advisory

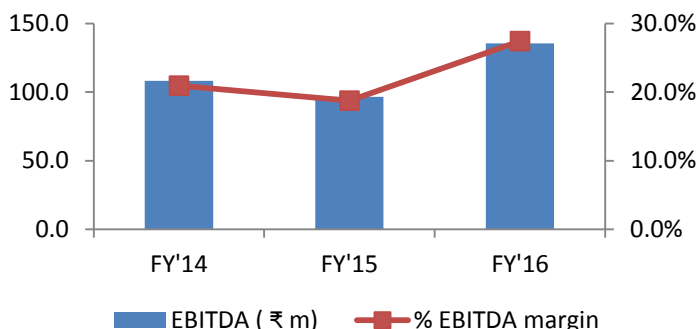
*All figures are in ₹ millions except per share data

Financial Snapshot

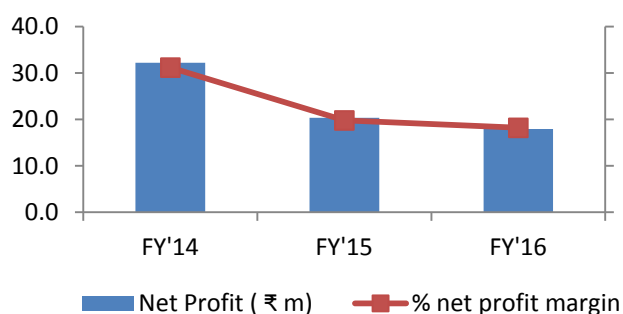
Revenue growth (%)



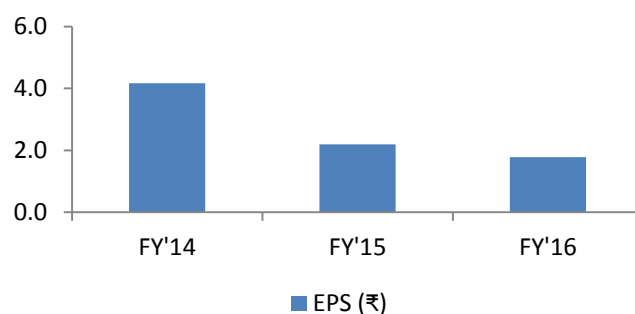
EBITDA margin (%)



Net Profit Margin (%)



Earnings Per Share



Source: Karvy Investment Advisory

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