

HPC Biosciences Limited

Report Date: 15 Mar 2018

Key Stock Indicators

BSE Ticker :	535217	CMP as on 08 Feb 2018-Rs/share :	43.9	Shares outstanding (mn) :	159.6
Bloomberg Ticker :	HPBL:IN	52 week range up to 08 Feb 2018 (Rs)(H/L) :	224.9/43.9	Free Float (%) :	78.1
Face value per share :	1.0	Market Cap as on 08 Feb 2018 (Rs mn) :	6,998	Average daily volumes (12 months) :	47,609
Div.Yield (%) :	0.0	Enterprise Value as on 08 Feb 2018 (Rs mn) :	6,990	Beta :	0.4

Result Summary - Half Yearly

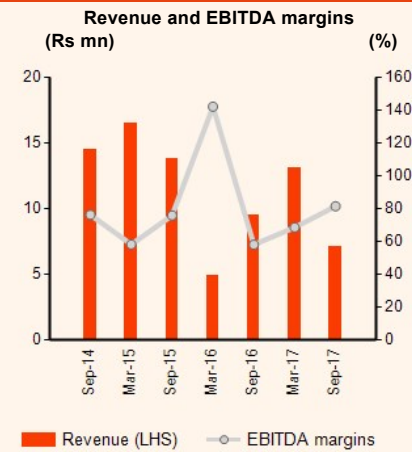
Rs million	Sep-17	Sep-16	y-o-y (%)
Net Sales	7	11	-37.4
Raw material cost	-1	-	n.m.
Employee cost	1	1	3.2
Other expenses	1	3	-62.4
EBITDA	5	6	-12.2
EBITDA margins (%)	81.4	58.0	2340 bps
Depreciation	4	5	-15.1
EBIT	1	1	-3.3
Interest	-	-	-
Other Income	-	-	-
Extraordinary Income (Expenses)	-	-	-
PBT	2	1	34.0
Tax	-	-	-
PAT	2	1	88.9
PAT margins (%)	30.1	10.0	2010 bps
No. of shares (mn no.)	159.6	159.6	-
Earning per share (EPS)	0.03	0.01	-

n.m. : Not meaningful
Source: Company | CRISIL Research

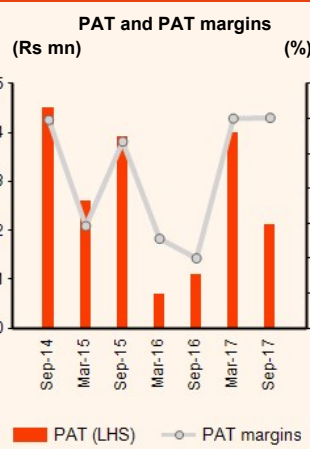
FINANCIAL UPDATE

- Revenue decreased 37.4 % on-year to Rs 7 mn in H1FY18 from Rs 11 mn in H1FY17.
- The company reported profit after tax of Rs 2 mn in H1FY18 as against a profit of Rs 1 mn in H1FY17.

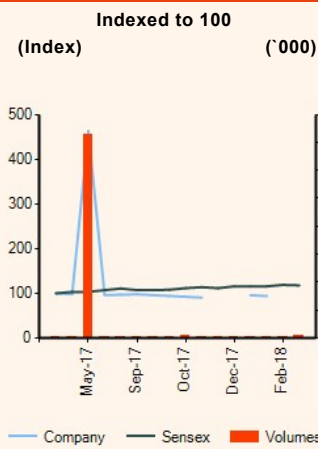
Financial Performance Trends



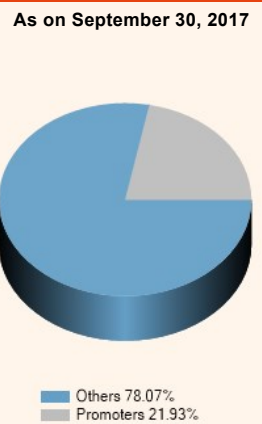
Source: Company | BSE | CRISIL Research



Share Price Chart



Shareholding Pattern



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Analyst Disclosure

Each member of the team involved in the preparation of the report, hereby affirms that there exists no conflict of interest that can bias the opinion provided in the report.

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