

Stock Details

BSE code	534109
BSE ID	PYXISFIN
Face value (₹)	10.0
No of shares (m)	11.5
Market cap (₹ m)	333.6
30 days avg. daily vol (No)	-
Free float (₹m)	160.1

Stock performance (%)

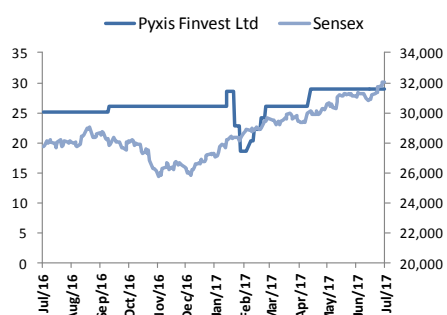
	1M	3M	12M
Absolute	0.0%	11.5%	15.5%
Rel. to Sensex	-1.9%	3.1%	1.3%

Shareholding Pattern* (%)

Promoters	Public	Others
57.13%	42.87%	

*As of March 2017

Relative Chart



Source: Bloomberg

Annual result review – March 2017

Pyxis Finvest Ltd reported a 58.5% YoY increase in total income to ₹46.02 million in FY17 from ₹29.04 million in FY16.

EBITDA came in at ₹29.24 million for FY'17 as compared with ₹23.82 million for FY'16.

The company reported a net profit of ₹22.12 million for FY'17 compared to a net profit of ₹14.83 million in the prior fiscal year.

Table1: Key Financials*

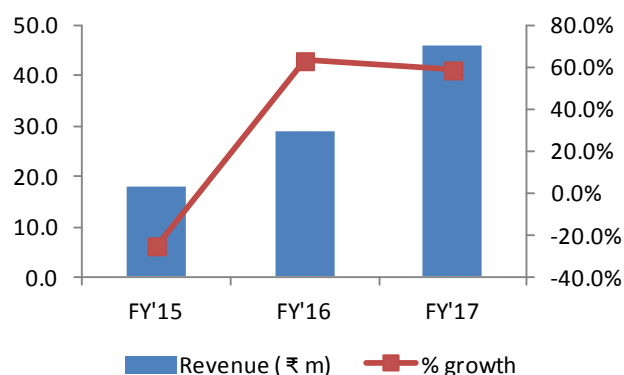
(Y/e March)	FY'15	FY'16	FY'17
Total Income	17.83	29.04	46.02
YoY Growth (%)	-25.1%	62.9%	58.5%
EBITDA	6.45	23.82	29.24
EBITDA Margin	36.2%	82.0%	63.5%
Dep. & Amor	-	-	-
EBIT	6.45	23.82	29.24
Interest	-	0.19	-
PBT	6.45	23.63	29.24
TAX	2.00	8.80	7.12
Net Profit	4.45	14.83	22.12
Net Profit Margin	25.0%	51.1%	48.1%
EPS (₹)	0.39	1.29	-

Source: Company, Karvy Investment Advisory

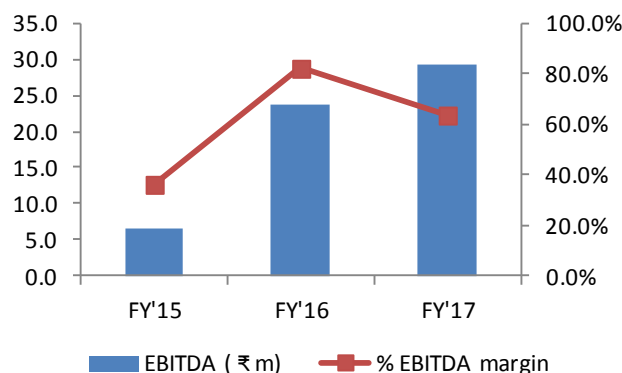
*All figures are in ₹ millions except per share data

Financial Snapshot

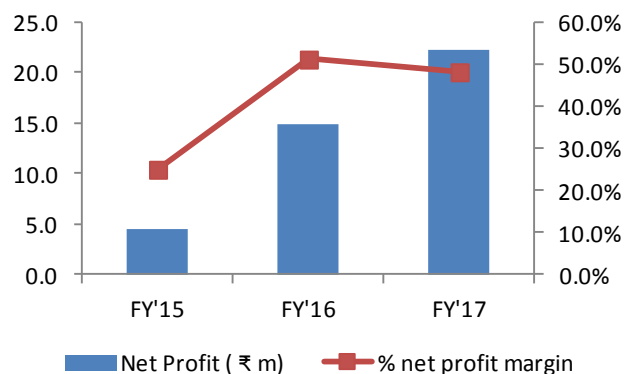
Revenue growth (%)



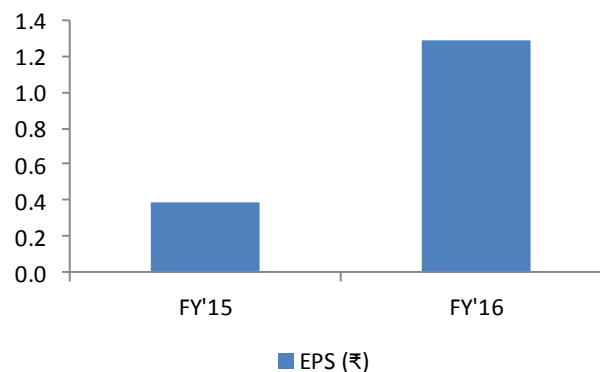
EBITDA margin (%)



Net Profit Margin (%)



Earnings Per Share



Source: Karvy Investment Advisory

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