

**Stock Details**

BSE code	534109
BSE ID	PYXISFIN
Face value (₹)	10.00
No of shares (m)	11.5
Market cap (₹ m)	288.7
30 days avg. daily vol (No)	19,866
Free float (₹m)	150.1

**Stock performance (%)**

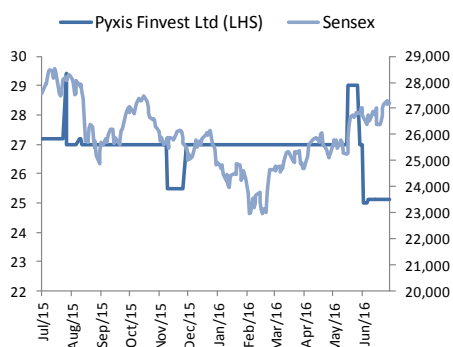
	1M	3M	12M
Absolute	-7.0%	-7.0%	-7.7%
Rel. to Sensex	-8.6%	-16.3%	-4.1%

**Shareholding Pattern\* (%)**

Promoters	FIs	DIs	Others
52.16%	0.0%	0.0%	47.84%

\*As of March 2016

**Relative Chart**



Source: Bloomberg

**Annual result review – March 2016**

Pyxis Finvest Ltd (Formerly known as BCB Finance Ltd.) reported a 62.9% YoY increase in total income to ₹29.0 million in FY16 from ₹17.8 million in FY15.

EBITDA margins however improved substantially in FY16, reaching 82.0% from 36.2% in FY'15.

The company reported a net profit of ₹14.8 million or ₹1.29 per share for FY'16 compared to a net profit of ₹4.45 million or ₹0.39 per share in the prior fiscal year.

**Table1: Key Financials\***

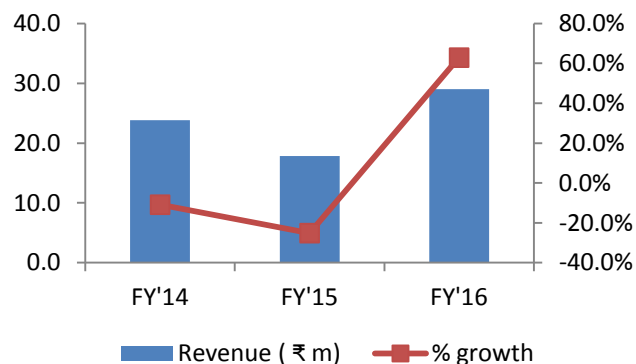
(Y/e March)	FY'14	FY'15	FY'16
Total Income	23.82	17.83	29.04
YoY Growth (%)	-10.9%	-25.1%	62.9%
EBITDA	7.55	6.45	23.82
EBITDA Margin	31.7%	36.2%	82.0%
Dep. & Amor	-	-	-
EBIT	7.55	6.45	23.82
Interest	-	-	0.19
PBT	7.55	6.45	23.63
TAX	3.33	2.00	8.80
Net Profit	4.23	4.45	14.83
Net Profit Margin	17.8%	25.0%	51.1%
EPS (₹)	0.37	0.39	1.29

Source: Company, Karvy Investment Advisory

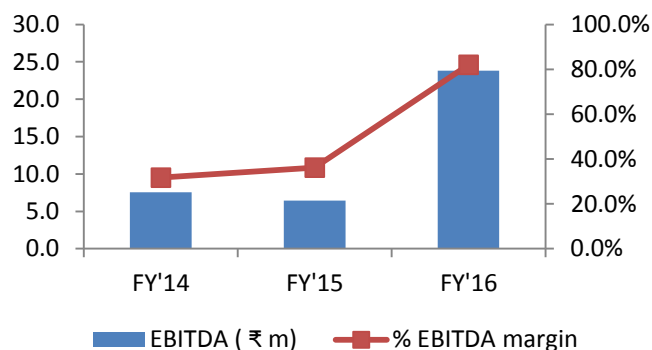
\*All figures are in ₹ millions except per share data

## Financial Snapshot

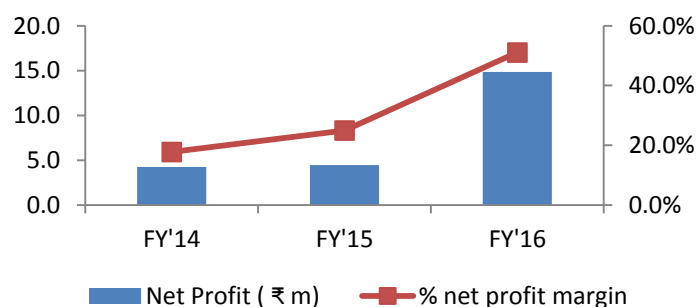
### Revenue growth (%)



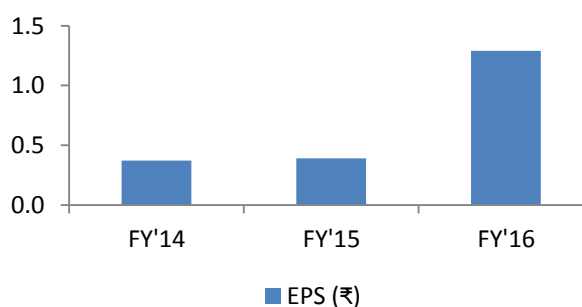
### EBITDA margin (%)



### Net Profit Margin (%)



### Earnings Per Share



Source: Karvy Investment Advisory

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**Head Office:** 46, Avenue 4, Street No.1, Banjara Hills, Hyderabad, 500034, Telangana, India. Tel: +91-40-23312454

[www.karvy.com]