

### Stock Details

BSE code	534109
BSE ID	PYXISFIN
Face value (₹)	10.0
No of shares (m)	11.5
Market cap (₹ m)	262.3
30 days avg. daily vol (No)	267
Free float (₹m)	125.9

### Stock performance (%)

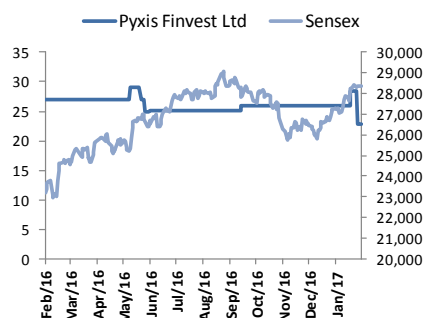
	1M	3M	12M
Absolute	-12.3%	-12.3%	-15.6%
Rel. to Sensex	-16.4%	-18.0%	-38.8%

### Shareholding Pattern\* (%)

Promoters	Public	Others
52.16%	47.84%	

\*As of September 2016

### Relative Chart



Source: Bloomberg

## Annual result review – March 2016

Pyxis Finvest Ltd reported a 62.9% YoY increase in total income to ₹29.0 million in FY16 from ₹17.8 million in FY15.

EBITDA margins however improved substantially in FY16, reaching 82.0% from 36.2% in FY'15.

The company reported a net profit of ₹14.8 million or ₹1.29 per share for FY'16 compared to a net profit of ₹4.45 million or ₹0.39 per share in the prior fiscal year.

Table1: Key Financials\*

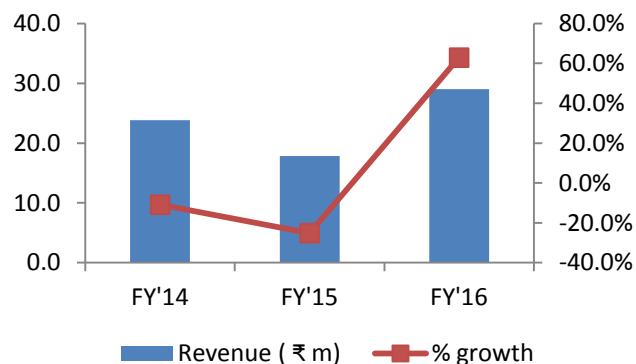
(Y/e March)	FY'14	FY'15	FY'16
Total Income	23.82	17.83	29.04
YoY Growth (%)	-10.9%	-25.1%	62.9%
EBITDA	7.55	6.45	23.82
EBITDA Margin	31.7%	36.2%	82.0%
Dep. & Amor	-	-	-
EBIT	7.55	6.45	23.82
Interest	-	-	0.19
PBT	7.55	6.45	23.63
TAX	3.33	2.00	8.80
Net Profit	4.23	4.45	14.83
Net Profit Margin	17.8%	25.0%	51.1%
EPS (₹)	0.37	0.39	1.29

Source: Company, Karvy Investment Advisory

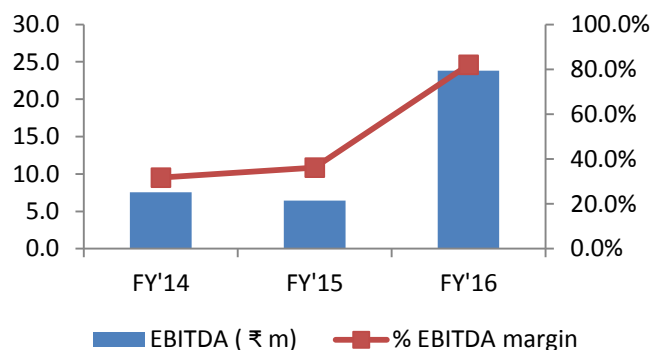
\*All figures are in ₹ millions except per share data

## Financial Snapshot

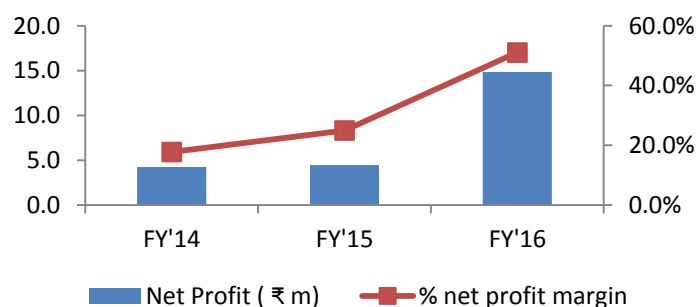
### Revenue growth (%)



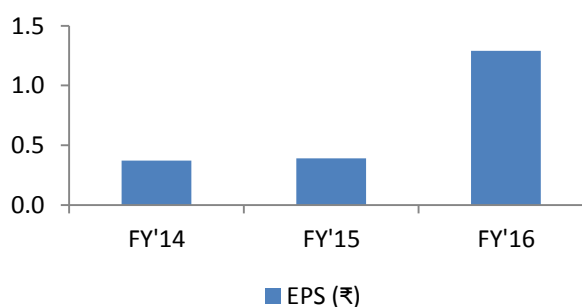
### EBITDA margin (%)



### Net Profit Margin (%)



### Earnings Per Share



Source: Karvy Investment Advisory

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