

Global Infratech And Finance limited

Report Date: 28 Mar 2018

Key Stock Indicators

BSE Ticker :	531463	CMP as on 23 Mar 2018-Rs/share :	74.1	Shares outstanding (mn) :	262.4
Bloomberg Ticker :	GIFL:IN	52 week range up to 23 Mar 2018 (Rs)(H/L) :	120.6/9.8	Free Float (%) :	99.7
Face value per share :	10.0	Market Cap as on 23 Mar 2018 (Rs mn) :	19,431	Average daily volumes (12 months) :	77,457
Div.Yield (%) :	0.0	P/BV (x):	0.0	Beta :	0.4

Quarterly Result Summary

Rs million	Sep-17	Jun-17	Sep-16	q-o-q (%)	y-o-y (%)
Net Interest Income	7	2	6	195.7	15.3
Other Income	-	-	-	-	-
Total Income	7	2	6	195.7	15.3
Employee Cost	-	-	-	-	-
Other Operating Expenses	3	1	6	209.1	-43.3
Total Operating Expenses	3	1	6	209.1	-43.3
Pre Provision Profit (PPP)	3	1	-	175.0	n.m.
Provisions & Contingencies	-	-	-	-	-
Profit before Depreciation and Tax	3	1	-	175.0	n.m.
Depreciation & Amortization	-	-	-	-	-
PBT	3	1	-	175.0	n.m.
Tax	-	-	-	-	-
Extraordinary Income (Expenses)	-	-	-	-	-
PAT	3	1	-	175.0	n.m.
No. of Shares (mn no.)	26.5	262.4	262.4	-	-
Earning per Share (EPS)	0.27	0.05	-	440.0	-

n.m. : Not meaningful

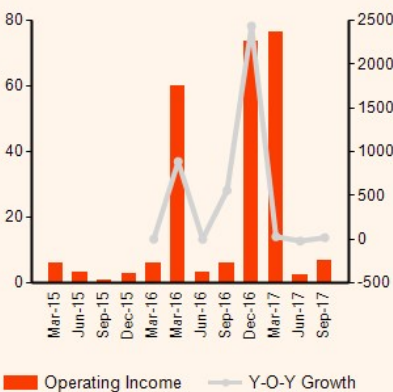
Source: Company | CRISIL Research

FINANCIAL UPDATE

- Net interest income grew 15.3% on-year to Rs 7 mn in Q2FY18, from Rs 6 mn in Q2FY17.
- Subsequently, pre-provisioning profit stood at Rs 3 mn in Q2FY18, compared to Rs 0.1 mn in Q2FY17.
- PAT stood at Rs 3 mn in Q2FY18.

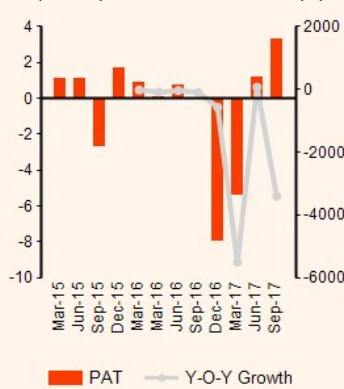
Financial Performance Trends

Operating Income and Y-O-Y Growth (Rs mn) (%)



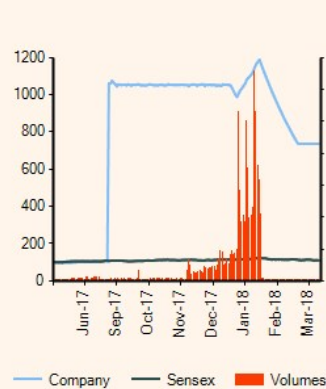
Source: Company | BSE | CRISIL Research

PAT and Y-O-Y Growth (Rs mn) (%)



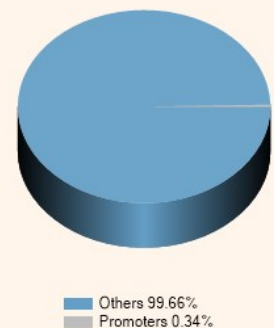
Share Price Chart

Indexed to 100 (Index) ('000)



Shareholding Pattern

As on September 30, 2017



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Analyst Disclosure

Each member of the team involved in the preparation of the report, hereby affirms that there exists no conflict of interest that can bias the opinion provided in the report.

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