

# Risa International Limited

Report Date: 11 Aug 2017

## Key Stock Indicators

BSE Ticker :	530251	CMP as on 08 Aug 2017-Rs/share :	1.0	Shares outstanding (mn) :	159.5
Bloomberg Ticker :	RISL:IN	52 week range up to 08 Aug 2017 (Rs)(H/L) :	1.9/0.5	Free Float (%) :	86.9
Face value per share :	2.0	Market Cap as on 08 Aug 2017 (Rs mn) :	155	Average daily volumes (12 months) :	36,173
Div.Yield (%) :	0.0	Enterprise Value as on 08 Aug 2017 (Rs mn) :	150	Beta :	0.7

## Quarterly Result Summary

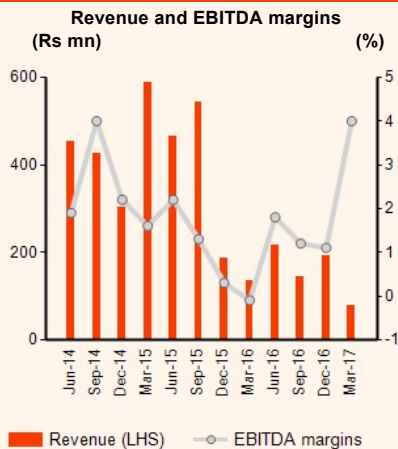
Rs million	Mar-17	Dec-16	Mar-16	q-o-q (%)	y-o-y (%)
Net Sales	81	192	135	-57.5	-39.8
Raw material cost	77	189	134	-59.2	-42.7
Employee cost	-	-	-	-10.7	-2.2
Other expenses	-	-	-	-0.8	-6.2
EBITDA	3	2	-0	54.8	n.m.
EBITDA margins (%)	4.0	1.1	-0.1	293 bps	n.m.
Depreciation	-	-	-	-21.4	-50.0
EBIT	3	2	-0	56.9	n.m.
Interest	-	-	-	-96.9	-99.4
Other Income	-	-	1	-30.5	-88.0
Extraordinary Income (Expenses)	-	-	-	-	-
PBT	3	2	-	54.5	314.9
Tax	1	-	3	37.4	-69.4
PAT	2	1	-2	63.3	n.m.
PAT margins (%)	3.0	0.8	-1.9	219 bps	n.m.
No. of shares (mn no.)	159.5	159.5	159.5	-	-
Earning per share (EPS)	0.02	0.01	-0.02	100.0	n.m.

n.m. : Not meaningful  
Source: Company | CRISIL Research

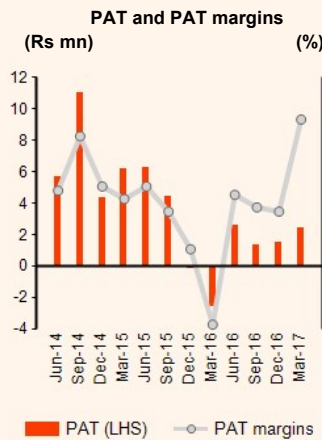
## FINANCIAL UPDATE

- Revenue declined 39.8% y-o-y to Rs 81 mn in Q4FY17 from Rs 135 mn in Q4FY16.
- The company reported operating profit of Rs 3 mn in Q4FY17 against net loss of Rs 0.7 mn in Q4FY16.
- The company reported net profit of Rs 2 mn in Q4FY17 as compared to net loss of Rs 2 mn in Q4FY16.

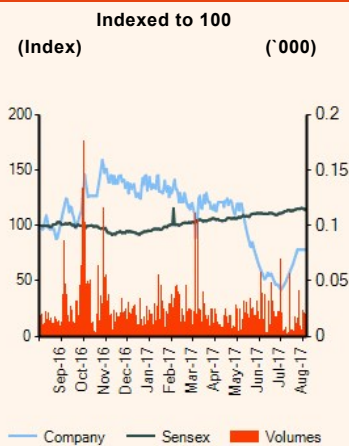
## Financial Performance Trends



Source: Company | BSE | CRISIL Research

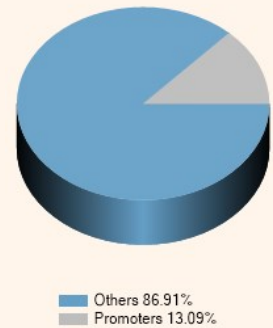


## Share Price Chart



## Shareholding Pattern

As on March 31, 2017



## Analytical Contact

Arun Venkatesh - Associate Director, CRISIL Research  
Phone no: +91 22 33424192; Email ID: arun.venkatesh@crisil.com

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## Analyst Disclosure

None of the team members involved in the preparation of the report has any conflict of interest that may bias the opinion provided in the report.

For information please contact 'Client Servicing' at +91-22-33423561, or via e-mail: clientservicing@crisil.com.  
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