

# Sri Kpr Industries Limited

Report Date: 28 Mar 2018

## Key Stock Indicators

BSE Ticker :	514442	CMP as on 23 Mar 2018-Rs/share :	25.6	Shares outstanding (mn) :	20.1
Bloomberg Ticker :	SKL:IN	52 week range up to 23 Mar 2018 (Rs)(H/L) :	30.4/22.5	Free Float (%) :	34.6
Face value per share :	10.0	Market Cap as on 23 Mar 2018 (Rs mn) :	516	Average daily volumes (12 months) :	3,005
Div.Yield (%) :	4.7	Enterprise Value as on 23 Mar 2018 (Rs mn) :	719	Beta :	0.9

## Quarterly Result Summary

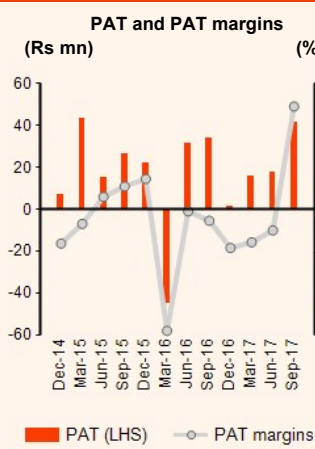
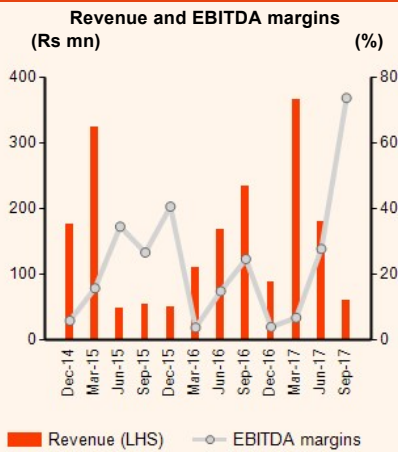
Rs million	Sep-17	Jun-17	Sep-16	q-o-q (%)	y-o-y (%)
Net Sales	60	179	234	-66.5	-74.3
Raw material cost	-54	68	123	n.m.	n.m.
Employee cost	3	4	3	-30.9	-9.0
Other expenses	67	57	49	17.5	36.7
EBITDA	44	49	57	-10.8	-23.1
EBITDA margins (%)	73.7	27.7	24.6	n.m.	n.m.
Depreciation	10	10	8	-	17.7
EBIT	34	39	49	-13.7	-30.4
Interest	6	11	6	-45.3	-0.2
Other Income	12	4	6	209.2	100.6
Extraordinary Income (Expenses)	-	-	-	-	-
PBT	40	31	48	27.2	-17.3
Tax	-1	13	14	n.m.	n.m.
PAT	41	17	34	132.9	22.1
PAT margins (%)	69.1	9.9	14.5	n.m.	n.m.
No. of shares (mn no.)	20.1	20.1	20.1	-	-
Earning per share (EPS)	1.33	0.89	1.69	49.4	-21.3

n.m. : Not meaningful  
Source: Company | CRISIL Research

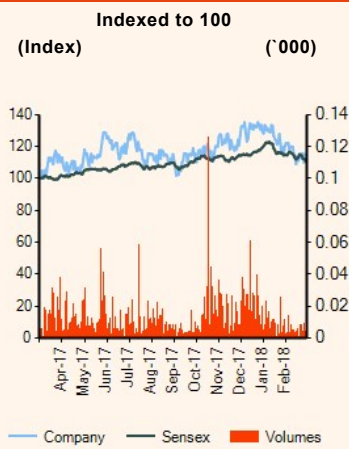
## FINANCIAL UPDATE

- Revenue dropped 74.3% on-year to Rs 60 mn in Q2FY18 from Rs 234 mn in Q2FY17 due to significant reduction in revenue from the wind power segment.
- EBITDA fell 23.1% on-year to Rs 44 mn in Q2FY18 from Rs 57 mn in Q2FY17 due to increase in other expenses.
- Profit after tax increased 22.1% on-year to Rs 41 mn in Q2FY18 from Rs 34 mn in Q2FY17. This growth, despite a fall in EBITDA, is attributable to lower tax outgo and higher other income.

## Financial Performance Trends

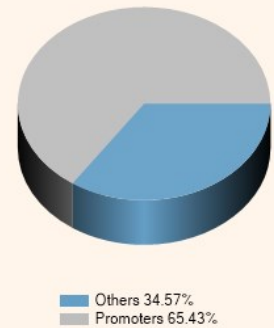


## Share Price Chart



## Shareholding Pattern

As on September 30, 2017



Source: Company | BSE | CRISIL Research

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Each member of the team involved in the preparation of the report, hereby affirms that there exists no conflict of interest that can bias the opinion provided in the report.

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