

Deepak Spinners Ltd

514030

Company Profile

Deepak Spinners Ltd was incorporated on March 25, 1982. It is a mid-cap company operating in textiles sector. Mr. P.K. Daga, the Executive Promoter, is the Chairman and Managing Director of the company. He is a B.Com (Hons) and an industrialist with rich business experience. The promoter group holds 41.1% of the total shareholding, while the rest of the shareholding lies with the institutional (4.6%) and non-institutional (54.3%) shareholders.

Deepak's corporate office is located in Kolkata, West Bengal. Its plants are located in Baddi, Himachal Pradesh and Guna, Madhya Pradesh. In 1986, the company commenced operations with 12,000 spindles and a dye house in Baddi. In 1991, the second unit was established in Guna with an initial capacity of 8000 spindles. At the end of the FY 2015, the company employed 2064 employees.

Quarterly Results

Values in Rs. Crores except EPS (Rs.)

	Sep-16	Dec-16	Mar-17	Jun-17	Sep-17
Revenue	112.390	79.360	103.260	134.581	89.810
Expenditure	-104.720	-76.940	-187.670	-225.394	-173.300
Interest	-3.550	-3.670	-	-	-
PBDT	-	-	-	-	-
Depreciation	-	-	-	-4.066	-4.130
PBT	-	-	-	-	-
Tax	-1.100	-0.350	-	-	-
Net Profit	3.700	-1.490	1.160	1.328	3.010
Equity	7.200	7.200	-	-	-
EPS	0.515	-0.207	-	-	-

*Consolidated figures

Sector
Consumer Cyclical

Industry
Textile Manufacturing

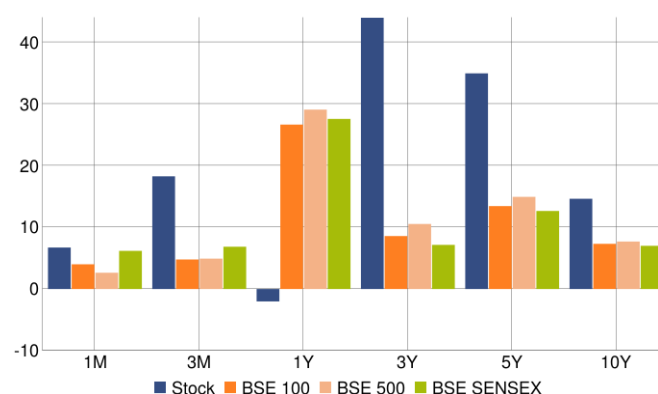
Stock Price

Price in Rs.

Last Close Price	99.95 (01/02/2018)	52 Wk High/Low	114.15/76.10
Market Cap (Cr.)	66.21 (29/12/2017)	Avg. Volume	13236.29 (1 Mo)



Trailing Returns



Profitability

Average Values unless stated

	2013	2014	2015	2016	2017
Return on Assets %	6.00	5.00	3.00	6.00	2.00
Return on Equity %	19.00	15.00	10.00	16.00	6.00
Asset Turnover	1.31	1.55	1.64	1.42	1.30
Net Margin %	4.00	3.00	2.00	4.00	2.00
Financial Leverage	3.22	3.36	2.79	2.94	2.89

Financial Health

Values in Rs. Crores except Debt/Equity (Ratio)

	2013	2014	2015	2016	2017
Long Term Debt	67.87	73.04	65.79	95.79	78.94
Total Equity	70.75	82.26	91.19	105.14	111.32
Debt/Equity	-	-	-	-	-
Working Capital	5.64	8.93	17.60	12.23	8.95

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