

# Pro Fin Capital Services Limited

Report Date: 28 Mar 2018

## Key Stock Indicators

BSE Ticker :	511557	CMP as on 23 Mar 2018-Rs/share :	222.9	Shares outstanding (mn) :	7.1
Bloomberg Ticker :	PFCS:IN	52 week range up to 23 Mar 2018 (Rs)(H/L) :	253.5/132.7	Free Float (%) :	74.8
Face value per share :	10.0	Market Cap as on 23 Mar 2018 (Rs mn) :	1,575	Average daily volumes (12 months) :	18,885
Div.Yield (%) :	0.0	P/BV (x) :	6.1	Beta :	0.4

## Quarterly Result Summary

Rs million	Sep-17	Jun-17	Sep-16	q-o-q (%)	y-o-y (%)
Net Interest Income	-	-	-	n.m.	n.m.
Other Income	21	20	18	5.1	14.5
Total Income	21	19	18	6.2	15.7
Employee Cost	1	1	1	33.3	-
Other Operating Expenses	1	2	1	-30.0	40.0
Total Operating Expenses	2	3	2	-18.5	22.2
Pre Provision Profit (PPP)	19	17	16	10.8	15.6
Provisions & Contingencies	-	-	-	-	-
Profit before Depreciation and Tax	19	17	16	10.8	15.6
Depreciation & Amortization	1	1	-	-	400.0
PBT	18	16	16	11.1	13.9
Tax	6	5	6	28.6	14.5
Extraordinary Income (Expenses)	-	-	-	-	-
PAT	12	11	10	2.6	13.6
No. of Shares (mn no.)	7.1	7.1	7.1	-	-
Earning per Share (EPS)	1.65	1.61	1.45	2.5	13.8

n.m. : Not meaningful  
Source: Company | CRISIL Research

## FINANCIAL UPDATE

- Total income increased 15.7% on-year to Rs 21 mn in Q2FY18 from Rs 18 mn in Q2FY17.
- Pre-provision profit was Rs 19 mn in Q2FY18 as compared with Rs 16 mn in Q2FY17.
- Profit after tax was Rs 12 mn in Q2FY18 from Rs 10 mn in Q2FY17.

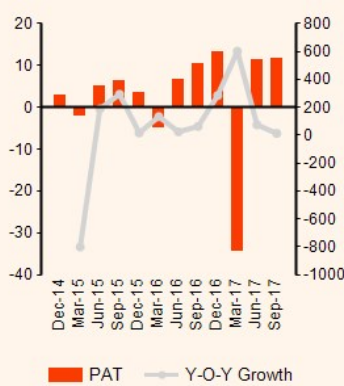
## Financial Performance Trends

Operating Income and Y-O-Y Growth (Rs mn) (%)



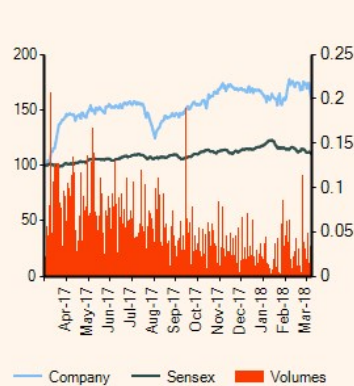
Source: Company | BSE | CRISIL Research

PAT and Y-O-Y Growth (Rs mn) (%)



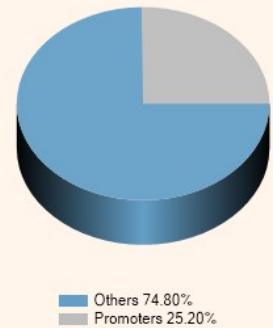
## Share Price Chart

Indexed to 100 (Index) ('000)



## Shareholding Pattern

As on September 30, 2017



## Analytical Contact

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## Analyst Disclosure

Each member of the team involved in the preparation of the report, hereby affirms that there exists no conflict of interest that can bias the opinion provided in the report.

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