

Mysore Paper Mills Ltd

502405

Sector
Basic Materials

Industry
Paper & Paper Products

Company Profile

Mysore Paper Mills Ltd (MPM) founded in 1937 by Shri. Krishnaraja Wodeyar Bahadur, the Maharaja of erstwhile Mysore State. The company was registered and incorporated in Karnataka on May 20, 1936 under the then Mysore Companies Regulation, VIII of 1917. Later in 1977, it became a Government Company under Section 617 of the Companies Act, 1956. It has its registered office at Bangalore and its plant located at Bhadravati in Karnataka. It is managed by eminent Board of Directors consisting of IAS (Indian Administrative Service), IFS (Indian Forest Service) and other professionals including Smt. K. Ratnaprabha and Shri V. Umesh as the Chairman of the company. About 65% of the shareholding of the company is held by the Government of Karnataka, 18% by IDBI and other Financial Institutions and 17% by general public.

MPM operates two businesses including manufacturing of paper and producing of sugar. The company with 5000 employees has its own township, and about 15000 families of the cane growers who supply sugarcane to the company are directly dependant on this company and many more depend indirectly.

Quarterly Results

Values in Rs. Crores except EPS (Rs.)

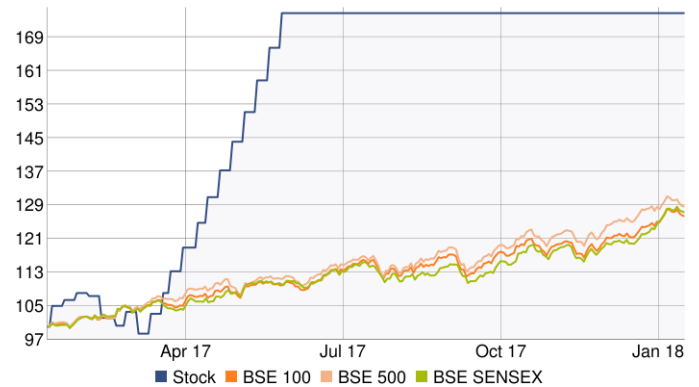
	Dec-14	Mar-15	Jun-15	Sep-15	Sep-17
Revenue	96.730	78.780	39.730	40.450	0.310
Expenditure	-206.500	-221.250	-121.730	-115.600	-35.120
Interest	-10.250	-8.930	-9.150	-8.420	-
PBDT	-15.450	-39.470	-28.960	-24.450	-
Depreciation	-2.600	-2.610	-2.650	-2.640	-2.640
PBT	-18.050	-42.080	-31.610	-27.090	-
Tax	-	-	-	-	-
Net Profit	-18.090	-42.080	-31.610	-27.090	-30.110
Equity	118.893	118.893	118.893	118.893	-
EPS	-0.152	-0.354	-0.266	-0.228	-

*Consolidated figures

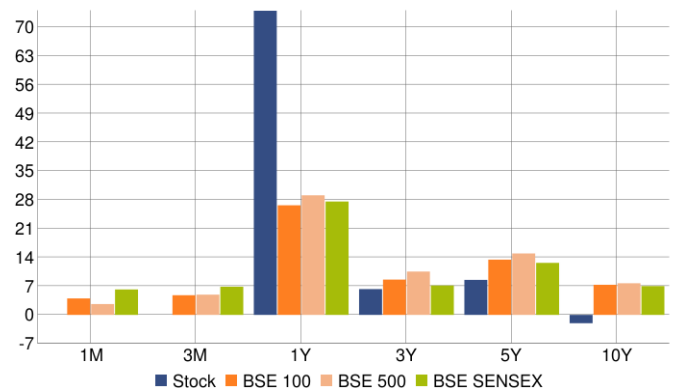
Stock Price

Price in Rs.

Last Close Price 7.42 (01/02/2018) 52 Wk High/Low 7.42/4.18
Market Cap (Cr.) 0.00 (31/08/2017) Avg. Volume 0.00 (1 Mo)
(Rescaled to 100 for ease of comparison)



Trailing Returns



Profitability

Average Values unless stated

	2013	2014	2015	2016	2017
Return on Assets %	-18.00	-17.00	-	-	-
Return on Equity %	-	-	-	-	-
Asset Turnover	0.93	0.83	-	-	-
Net Margin %	-19.00	-20.00	-30.00	-61.00	-523.00
Financial Leverage	-	-	-	-	-

Financial Health

Values in Rs. Crores except Debt/Equity (Ratio)

	2010	2011	2012	2013	2014
Long Term Debt	212.49	308.10	85.91	146.25	177.50
Total Equity	124.44	124.09	-41.38	-116.95	-273.16
Debt/Equity	-	-	-	-	-
Working Capital	48.06	50.28	-106.16	-119.05	-246.98

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