

Pre-Issue and post-Issue shareholding pattern

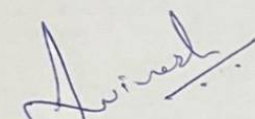
The pre-Issue and post-Issue shareholding pattern of our Company is set forth below.

Sr. No.	Category	Pre-Issue (As of June 30, 2024)		Post-Issue*	
		No. of Equity Shares held	% of share holding	No. of Equity Shares held	% of share holding
A. Promoters' holding**					
1.	Indian				
	Individual	3,55,71,516	37.06	3,55,71,516	35.12
	Bodies corporate	2,75,86,624	28.75	2,75,86,624	27.24
	Sub-total	6,31,58,140	65.81	6,31,58,140	62.35
2.	Foreign promoters	2,07,200	0.22	2,07,200	0.20
	Sub-total (A)	6,33,65,340	66.03	6,33,65,340	62.56
B. Non – Promoters' holding					
1.	Institutional Investors	18477527	19.25	23796675	23.49
2.	Non-Institutional Investors				
	Private Corporate Bodies	2462691	2.57	2462691	2.43
	Directors and relatives (other than promoters)	0	0	0	0
	Key Managerial Person	2950	0	2950	0
	Indian public	10908603	11.37	10908603	10.77
	Others including Non-resident Indians (NRIs)	754306	0.78	754306	0.74
	Sub-total (B)	32606077	33.97	37925225	37.44
	Grand Total (A+B)	95971417	100	101290565	100

*Note: The post-Issue shareholding pattern will be filled-in before filing of the Placement Document with the Stock Exchanges.

**This includes shareholding of the members of the Promoter Group.

For Poly Medicare Limited



Avinash Chandra



Company Secretary and Compliance Officer