## SHAREHOLDING PATTERN OF OUR COMPANY

#### **Pre Issue**

The following table presents information regarding the ownership of Equity Shares by the Shareholders as of January 24, 2020:

Summary statement showing the shareholding pattern of the Company as on January 24, 2020

			图表: 前原性 经常基本体	Shareholding as a %	Number of Loc	ked in shares	
Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	Total nos. shares held	of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2)	No.(a)	As a % of total Shares held(b)	Number of equity shares held in dematerialized form
(A) Promoter &	8	36248466	36248466	45.59	0	0	36248466
Promoter Group	501(2	43255972	43255972	54.41	0	0	43143185
(B) Public	50162	43233972	43233712	0	0	0	0
(C) Non Promoter- Non	0	0	0	Ĭ ,			
Public				0	0	0	0
(C1) Shares underlying	0	0	0	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	•		
DRs					0	0	0
(C2) Shares held by	0	0	0	0	°	•	
Employee Trusts			70504429	100	0	0	79391651
Total	50170	79504438	79504438	100	·		

# Statement showing shareholding pattern of the Promoter and Promoter Group

			aran Prancis de Laboração	Shareholding as a	Number of Loc	ked in shares	
- Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	Total nos. shares held	% of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2)	No.(a)	As a % of total Shares held(b)	Number of equity shares held in dematerialized form
A1) Indian	July China registering to the Later And America	, , , , , , , , , , , , , , , , , , , ,		04.11		0	19168466
Individuals/Hindu	3	19168466	19168466	24.11	0	· ·	17100100
undivided Family			1650275	5.85	0	0	4650375
Anil Gupta HUF		4650375	4650375	1.05	0	0	837315
Archana Gupta		837315	837315	17.21	0	0	13680776
Anil Gupta		13680776	13680776	17.21			
Any Other (specify)			1700000	21.48	0	0	17080000
<b>Bodies Corporate</b>	5	17080000	17080000	1.98		0	1575000
KEI Cables Pvt. Ltd.		1575000	1575000	9.94	0	0	7900000
Projection Financial		7900000	7900000	9.54			
& Management							
Consultants Pvt. Ltd.		1000000	1000000	1.26	0	0	1000000
Dhan Versha Agency		1000000	1000000	1.20			
Pvt. Ltd.		2400000	3480000	4.38	0	0	3480000
Shubh Laxmi Motels		3480000	3480000	1.50			

For KEI INDUSTRIES LIMITED

				Shareholding as a	Number of Loc	ked in shares	CHARLES OF ELLIPSING
Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	Total nos. shares held	% of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2)	No.(a)	As a % of total Shares held(b)	Number of equity shares held in dematerialized form
& Inns Pvt. Ltd.						***	
Soubhagya Agency Pvt. Ltd.		3125000	3125000	3.93	0	0	3125000
Sub Total A1	8	36248466	36248466	45.59	0	0	36248466
A2) Foreign							
Individuals (Non- resident Individuals/ Foreign Individuals)	0	0	0	0	0	0	0
Government	0	0	0	0	0	0	0
Institutions	0	0	0	0	0	0	0
Foreign Portfolio Investor	0	0	0	0	0	0	0
Any Other (Specify)	0	0	0	0	0	0	0
A=A1+A2	8_	36248466	36248466	45.59	0	0	36248466

## Statement showing shareholding pattern of public Shareholders

	and Administration		na jakan	Sharehold ing %		44 M 2 17 3 2 18 10 10 10	Number of sha	Locked in res	Number of
Category & Name of the Shareholders	No. of shareholder	No. of fully paid up equity shares held	Total no. shares held	calculated as per SCRR, 1957 As a % of (A+B+C2)	No of Voting Rights	Total as a % of Total Voting right	No.(a)	As a % of total Shares held(b)	equity shares held in dematerial ized form)
B1) Institutions									
Mutual Fund	14	12035264	12035264	15.14	12035264	15.14	0	0	12035264
HDFC Trustee Co Ltd A/C HDFC Retirement Savings Fund- Equity Plan		4024060	4024060	5.06	4024060	5.06	0	0	4024060
SUNDARAM MUTUAL FUND A/C SUNDARAM EMERGING SMALL CAP - SERIES VI		1317599	1317599	1.66	1317599	1.66	0	0	1317599
Franklin Build India Fund (FBIF)		4725000	4725000	5.94	4725000	5.94	0	0	4725000
Edelweiss Trusteeship Co. Ltd, AC - Edelweiss MF AC - Edelweiss Small Cap Fund		790551	790551	0.99	790551	0.99	0	0	790551
Alternate Investment Funds	9	2418579	2418579	3.04	2418579	3.04	0	0	2418579
Vantage Equity Fund		1550000	1550000	1.95	1550000	1.95	0	0	1550000
Foreign Portfolio Investor	122	10196462	10196462	12.83	10196462	12.83	0	0	10196462
GAM MULTISTOCK - EMERGING MARKETS EQUITY		8200000	820000	1.03	820000	1.03	0	0	820000
MASSACHUSETTS INSTITUTE OF TECHNOLOGY		1322305	1322305	1.66	1322305	1.66	0	0	1322305
Financial Institutions / Banks	2	35768	35768	0.04	35768	0.04	0	0	35768
Any Other (Foreign Institutional Investor)	2	83827	83827	0.11	83827	0.11	0	0	83827
Sub Total B1	149	24769900	24769900	31.16	24769900	31.16	0	0	24769900



		awa Tanan		Sharehold ing %			Number of sha		Number of
Category & Name of the Shareholders	No. of shareholder	No. of fully paid up equity shares held	Total no. shares held	calculated as per SCRR, 1957 As a % of (A+B+C2)	No of Voting Rights	Total as a % of Total Voting right	No.(a)	As a % of total Shares held(b)	equity shares held in dematerial ized form)
B2) Central Government/ State Government(s)/ President of India	0	0	0	0	0	0	0	0	0
	48136	15292740	15292740	19.24	15292740	19.24	0	0	15198453
B3) Non-Institutions Individual share capital upto Rs. 2 Lacs	48126	12138490	12138490	15.27	12138490	15.27	0	0	12044203
Individual share capital in excess of Rs. 2 Lacs	10	3154250	3154250	3.97	3154250	3.94	0	0	3154250
		1000000	1000000	1.26	1000000	1.26	0	0	1000000
Ajay Upadyaya	1	1500	1500	0	1500	0_	0	0	1500
NBFCs registered with RBI	1876	3191832	3191832	4.01	3191832	4.01	0	0	3173332
Any Other	438	1772748	1772748	2.23	1772748	2.23	0	0	1771748
Bodies Corporate	169	197209	197209	0.25	197209	0.25	0	0	197209
Clearing Members	3	11405	11405	0.01	11405	0.01	0	0	11405
Trusts	1255	640797	640797	0.81	640797	0.81	0	0	623297
NRI/OCB	2	167182	167182	0.21	167182	0.21	0	0	167182
IEPF	9	402491	402491	0.51	402491	0.51	0	0	402491
Directors and their Relatives	50013	18486072	18486072	23.25	18486072	23.25	0	0	18373285
Sub Total B3 B=B1+B2+B3	50162	43255972	43255972	54,41	43255972	54.41	0	0	43143185

# Statement showing shareholding pattern of non Promoter - non public Shareholders

Category & Name of the Shareholders (1)	No. of shareholder (III)	No. of fully paid up equity shares held (IV)	Total No. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)(VIII)	Number of Lock	As a % of total Shares held	Number of equity shares held in dematerialized form (XIV)(Not Applicable)
C1) Custodian/DR	0	0	0	0	0	0	U
Holder						0	0
C2) Employee	0	0	0	0	U	1	
Benefit Trust				l	L		

For KEI INDUSTRIES LIMITED

### SHAREHOLDING PATTERN OF OUR COMPANY

#### **Post Issue**

The following table presents information regarding the ownership of Equity Shares by the Shareholders as of January 28, 2020:

Summary statement showing the shareholding pattern of the Company as on January 28, 2020

s a such that his side flat boars in Linds 2.5 %	Line Salar and March	na a Postufic Accessa Pascaba co Accessa	an production of the second	Shareholding as a %	Number of Loc	ked in shares	
Category of shareholder	Nos. of shareholders	No, of fully paid up equity shares held	Total nos. shares held	of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2)	No.(a)	As a % of total Shares held(b)	Number of equity shares held in dematerialized form
(A) Promoter & Promoter Group	8	36248466	36248466	40.50	0	0	36248466
(B) Public	50170	53255972	53255972	59.50	0	0	43143185
(C) Non Promoter- Non Public	0	0	0	0	0	0	. 0
(C1) Shares underlying DRs	0	0	0	0	0	0	0
(C2) Shares held by Employee Trusts	0	0	0	0	0	0	0
Total	50178	89504438	89504438	100	0	0	79391651

## Statement showing shareholding pattern of the Promoter and Promoter Group

	consist to graphs		w w	Shareholding as a	Number of Lo	cked in shares	
Category of shareholder	Nos. of shareholde rs	No. of fully paid up equity shares held	Total nos, shares held	% of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2)	No.(a)	As a % of total Shares held(b)	Number of equity shares held in dematerialized form
A1) Indian							
Individuals/Hindu undivided	3	19168466	19168466	21.42	0	0	19168466
Family							4650075
Anil Gupta HUF		4650375	4650375	5.20	0	0	4650375
Archana Gupta		837315	837315	0.94	0	0	837315
Anil Gupta		13680776	13680776	15.29	0	0	13680776
Any Other (specify)				,			
Bodies Corporate	5	17080000	17080000	19.08	0	0	17080000
KEI Cables Pvt. Ltd.		1575000	1575000	1.76	0	0	1575000
Projection Financial &		7900000	7900000	8.83	0	0	7900000
Management Consultants Pvt.							
Ltd.							1000000
Dhan Versha Agency Pvt. Ltd.		1000000	1000000	1.12	0	0	1000000
Shubh Laxmi Motels & Inns		3480000	3480000	3.89	0	0	3480000



				Shareholding as a	Number of Loc	ked in shares	
Category of shareholder	Nos. of shareholde rs		Total nos. shares held	% of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2)	No.(a)	As a % of total Shares held(b)	Number of equity shares held in dematerialized form
Pvt. Ltd.		212200	3125000	3.49	- 0	0	3125000
Soubhagya Agency Pvt. Ltd.		3125000		40.50		0	36248466
Sub Total A1	8	36248466	36248466	40.30			0.0210111
A2) Foreign					0	0	0
Individuals (Non-resident	0	0	0	0	0 1	V	ľ
Individuals/ Foreign							
Individuals)						0	0
Government	0	0	0	0	0	0	0
Institutions	0	0	0	0	0	0	0
Foreign Portfolio Investor	0	0	0	0	0		0
Any Other (Specify)	0	0	0	0	0	0	0 (2424)
A=A1+A2	8	36248466	36248466	40.50	0	0	36248466

# Statement showing shareholding pattern of public Shareholders

	Pall			Sharehold ing %		(1864) (1864) (1864) (1864)	Number of sha	The second second second	Number of equity shares held in dematerial ized form)
Category & Name of the Shareholders	No. of shareholder	No. of fully paid up equity shares held	Total no. shares held	calculated as per SCRR, 1957 As a % of (A+B+C2)	No of Voting Rights	Total as a % of Total Voting right	No.(a)	As a % of total Shares held(b)	
B1) Institutions		381				10.72		0	12035264
Mutual Fund	15	17650264	17650264	19.72	17650264	19.72	0	0	
		1000388	1000388	1.12	1000388	1.12	0	0	388
ICICI Prudential S&P BSE 500 ETF			3000000	3.35	3000000	3.35	0	0	0
DSP DYNAMIC ASSET ALLOCATION FUND		3000000	300000						202206
L&T MUTUAL FUND TRUSTEE LIMITED -L&T EME		928296	928296	1.04	928296	1.04	0	0	383296
RGING OPPORTUNITIES FUND - SERIES II					1024060	4.50	0	0	4024060
HDFC Trustee Co Ltd A/C HDFC Retirement Savings Fund-		4024060	4024060	4.50	4024060	4.50	0	U	4024000
Equity Plan			1557500	1.74	1557599	1.74	0	0	1317599
SUNDARAM MUTUAL FUND A/C SUNDARAM		1557599	1557599	1.74	1337399	1.74	ľ	•	152,7533
EMERGING SMALL CAP - SERIES VI		4725000	4725000	5.28	4725000	5.28	0	0	4725000
Franklin Build India Fund (FBIF)		981420	981420	1.10	981420	1.10	0	0	531420
HSBC TAX SAVER EQUITY FUND	11	3335579	3335579	3.73	3335579	3.73	0	0	2418579
Alternate Investment Funds	11.	1550000	1550000	1.73	1550000	1.73	0	0	1550000
Vantage Equity Fund	125	12524462	12524462	13.99	12524462	13.99	0	0	10196462
Foreign Portfolio Investor	123	1223000	1223000	1.37	1223000	1.37	0	0	0
GOVERNMENT PENSION FUND GLOBAL		1423010	1423010	1.59	1423010	1.59	0	0	755304
GOLDMAN SACHS INDIA LIMITED MASSACHUSETTS INSTITUTE OF TECHNOLOGY	<del> </del>	1322305	1322305	1.48	1322305	1.48	0	0	1322305

For KEI INDUSTRIES LIMITED

				Sharehold ing %			Number of		Number of
- Category & Name of the Shareholders	No. of shareholder	No. of fully paid up equity shares held	Total no. shares held	calculated as per SCRR, 1957 As a % of (A+B+C2)	No of Voting Rights	Total as a % of Total Voting right	No.(a)	As a % of total Shares held(b)	equity shares held in dematerial ized form)
Financial Institutions / Banks	3	1075768	1075768	1.20	1075768	1.20	0	0	35768
TATA AIA LIFE INSURANCE CO LTD UNIT LINK ED MULTI CAP FUND		1040000	1040000	1.16	1040000	1.16	0	0	0
Any Other (Foreign Institutional Investor)	2	83827	83827	0.09	83827	0.09	0	0	83827
	156	34669900	34669900	38.74	34669900	38.74	0	0	24769900
Sub Total B1  B2) Central Government/ State Government(s)/	0	0	0	0	0	0	0	0	0
President of India	48136	15292740	15292740	17.09	15292740	17.09	0	0	15198453
B3) Non-Institutions	48126	12138490	12138490	13.56	12138490	13.56	0	0	12044203
Individual share capital upto Rs. 2 Lacs	10	3154250	3154250	3.52	3154250	3.52	0	0	3154250
Individual share capital in excess of Rs. 2 Lacs	10	1000000	1000000	1.12	1000000	1.12	0	0	1000000
Ajay Upadyaya		1500	1500	0	1500	0	0	0	1500
NBFCs registered with RBI	1000	3291832	3291832	3.68	3291832	3.68	0	0	3173332
Any Other	1877 438	1772748	1772748	1.98	1772748	1.98	0	0	1771748
Bodies Corporate		197209	197209	0.22	197209	0.22	0	0	197209
Clearing Members	169	111405	111405	0.12	111405	0.12	0	0	11405
Trusts	1255	640797	640797	0.71	640797	0.72	0	0	623297
NRI/OCB	1255	167182	167182	0.19	167182	0.19	0	0	167182
IEPF	2 9	402491	402491	0.45	402491	0.45	0	0	402491
Directors and their Relatives		18586072	18586072	20.77	18586072	20.77	0	0	18373285
Sub Total B3	50014		53255972	59.50	53255972	59.50	0	0	43143185
B=B1+B2+B3	50170	53255972	334339/4	39.30	33233712	1 22,00			· · · · · · · · · · · · · · · · · · ·

# Statement showing shareholding pattern of non Promoter - non public Shareholders

	A PHENON THE REAL PROPERTY OF THE PERSON OF	hu		Shareholding %	Number of Locke	ed in shares (XII)	Number of equity	
Category & Name of the Shareholders (I)	No. of shareholder (III)	No. of fully paid up equity shares held (IV)	Total No. shares held (VII = IV+V+VI)	calculated as per SCRR, 1957 As a % of (A+B+C2)(VIII)	No	As a % of total Shares held	shares held in dematerialized form (XIV)(Not * Applicable)	
C1) Custodian/DR	0	0	0	0	0	0	0	
Holder				0			0	
C2) Employee	0	0	0	Ų		· ·		
Benefit Trust		l						

For KEI INDUSTRIES LIMITED