



Date: 1st June 2023

The Chief General Manager
Listing Operation,
BSE Limited,
20th Floor, P.J. Towers,
Dalal Street,
Mumbai – 400 001.
Script Code: 530131

Dear Sir,

Sub: Application for “In-principle approval” for listing of Issue of Further Shares by way of Right Issue aggregating upto ₹ 450 Crores under Regulation 62(1) of the SEBI (Issue of Capital and Disclosure Requirements), Regulations, 2018 as amended from time to time and the regulations/guidelines including applicable circulars and notifications issued from time to time by the Securities and Exchange Board of India (“SEBI”).

In terms of Regulation 62(1) of the SEBI (Issue of Capital and Disclosure Requirements), Regulations, 2018, **the Company** hereby seek your “In-principle approval” prior to issue of Further Shares by way of Right Issue to our existing shareholders aggregating upto ₹ 450 Crores for listing of further Shares on BSE Ltd. in accordance with the SEBI (Issue of Capital and Disclosure Requirements), Regulations, 2018 as amended from time to time and the regulations/guidelines including applicable circulars and notifications issued from time to time by the Securities and Exchange Board of India (“SEBI”).

The requisite Documents are enclosed: -

1. 5 Copies of Draft Letter of Offer (will be send separately)
2. Certified true copy of the resolution passed by the Board of Directors for issue of securities under proposed rights issue/ approving the proposed fast track rights issue given in **Annexure I**
3. Certified true copy of the resolution passed by the Shareholders, for approving to increase in the authorised share capital - Not Applicable
4. Permanent Account Number, bank account number, company registration number or equivalent and the address of the Registrar of Companies with which the promoter is registered, where the promoter is a body corporate given in **Annexure II**

Admin. Office: Nehru House, 4, Bahadur Shah Zafar Marg, New Delhi - 110002 | Phone: +91-11-66001142 / 66001112 |
Fax: +91-11-66001142 | Email: ucwl.customercare@ucwl.jkmail.com | **Works & Regd. Office:** Shripati Nagar, CFA, P.O. Dabok,
Udaipur - 313022, Rajasthan | Phone: +91-294-2655076 | Fax: +91-294-2655077 | Email: ucwl@ucwl.jkmail.com

CIN: L26943RJ1993PLC007267



5. Undertaking from the Company Secretary / Compliance officer as per format given in **Annexure III**

6. Certificate from Lead Manager given in **Annexure IV** confirming the following:

- The issuer is eligible to make a rights issue of securities under SEBI (ICDR) Regulations, 2018
- For the proposed rights issue the issuer has complied with all the statutory formalities including the requirements of Companies Act, 2013, SEBI (ICDR) Regulations, 2018 etc. and no statutory authority has restrained the company from coming up with the proposed rights issue.
- Neither the issuer nor any of its promoters nor directors are declared as 'Fraudulent Borrower' by the lending banks or financial institution or consortium, in terms of RBI master circular dated July 01, 2016.

We hereby confirm that the information provided in the application and enclosures is true and correct.

Thanking you and assuring you our best attention at all times.,

Yours faithfully,
For Udaipur Cement Works Limited

(Poonam Singh)

Company Secretary and Compliance Officer

Membership No:- A25653

Address: Gulab Bhawan, 3rd Floor, 6A,
Bahadur Shah Zafar Marg, New Delhi-110002

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