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Since 1994 KP GROUP www.kpgroup.co

KP GREEN ENGINEERING LIMITED

Corporate Identity Numbers: U40100GJ2001PLC039763

Our Company was originally incorporated as "K P Buildcon Private Limited" as a private limited company under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated July 10, 2001 issued by Assistant Registrar of Companies, Gujarat Dadra & Nager Haveli. Later on the name of the our company was changed from "K P Buildcon Private Limited" to "KP Green Engineering Private Limited", pursuant to special resolution passed by our shareholders in the Extra-Ordinary General Meeting held on July 17, 2023, vide Certificate of Incorporation dated July 27, 2023 issued by Registrar of Companies, Ahmedabad. Further our company was converted from private limited company to public limited company pursuant to special resolution passed by our shareholders in the Extra-Ordinary General Meeting held on January 04, 2024 and consequently, the name of our company was changed from "KP Green Engineering Private Limited" to "KP Green Engineering Limited" and fresh certificate of incorporation dated January 09, 2024 was issued to our company by the Registrar of Companies, Ahmedabad. The Corporate Identification Number of our company is U40100GJ2001PLC039763. For details of change in name and registered office of our Company, please refer to chapter titled "History and Corporate Matters" beginning on page no. 166 of this Prospectus.

Registered Office: 'KP House', Near KP Circle, Opp. Ishwar Farm Junction BRTS, Canal Road, Bhatar, Surat, Gujarat- 395017 India.
Website: www.kpgreenengineering.com; | **E-Mail:** compliance@kpgroup.co; | **Telephone No:** 0261 2244 757
Company Secretary and Compliance Officer: Mr. Saurabh Sharma

PROMOTERS OF OUR COMPANY: DR. FARUKBHAI GULAMBHAI PATEL AND MR. HASSAN FARUK PATEL

The issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the equity shares are proposed to be listed on SME Platform of BSE

BASIS OF ALLOTMENT

INITIAL PUBLIC ISSUE OF 13160000 EQUITY SHARES OF FACE VALUE OF ₹ 5/- EACH OF KP GREEN ENGINEERING LIMITED ("KPGEL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 144/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 139/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 18950.40 LAKHS ("THE ISSUE"), OF WHICH 658000 EQUITY SHARES OF FACE VALUE OF ₹ 5/- EACH FOR CASH AT A PRICE OF ₹ 144/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 139/- PER EQUITY SHARE AGGREGATING TO ₹ 947.52 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e. NET ISSUE OF 12502000 EQUITY SHARES OF FACE VALUE OF ₹ 5/- EACH AT A PRICE OF ₹ 144/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 139/- PER EQUITY SHARE AGGREGATING TO ₹ 18002.88 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.32% AND 25.00 %, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 5/- EACH

ISSUE PRICE: ₹ 144.00 PER EQUITY SHARE OF FACE VALUE ₹ 5/- EACH. THE ISSUE PRICE IS 28.8 TIMES OF THE FACE VALUE

Risks to Investors:

- **The Merchant Banker associated with the Issue has handled 32 public issues out of which 2 issue closed below issue price on listing date.**
  BRLM associated with the issuer has handled 32 Public issues in last 3 Financial years, below are the details;

Particulars	Numbers of issues/Offer Handled	Issue closed below issue price on listing date
Main Board	Nil	Nil
SME	32	2

- **Average cost of acquisition of Equity Shares held by the Promoters is mentioned below**

Sr. No	Name of Promoter	No of Shares Held	Average Cost of Acquisition per equity share (in ₹)*
1.	Farukbhai Gulambhai Patel	28924011	NIL
2.	Hassan Faruk Patel	336117	NIL

The average cost of acquisition of Equity Shares by our Promoter has been calculated by taking into account the amount paid by him to acquire Shares by way of allotment and Transfer as reduced by amount received on sell of shares i.e., net of sale consideration is divided by net quantity of shares acquired.

- **Issue Price at the upper end of the Price Band is ₹ 144.00/- per Equity Share.**
- **Weighted Average Return on Net worth for Fiscals 2023, 2022 and 2021 is 27.89%.**

BID/ISSUE PROGRAM

ANCHOR INVESTOR BIDDING DATE WAS: THURSDAY, MARCH 14, 2024
BID/ISSUE OPENED ON: FRIDAY, MARCH 15, 2024;
BID/ ISSUE CLOSED ON: TUESDAY, MARCH 19, 2024

This Issue was been made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors and not less than 35.00% of the Net Issue shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Bidders are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page 267 of the Prospectus.

The bidding for Anchor investors was opened and closed on Thursday, March 14, 2024. The company received 26 Anchor Investors application for 46,04,000 Equity Shares. The Anchor Investor Allocation Price was finalized at ₹ 144.00 per Equity Share. A total of 37,50,000 Equity Shares were allotted under the Anchor Investor portion aggregating to ₹ 54,00,00,000.

The issue (excluding Anchor Investor Portion) received applications for 25,89,76,000 Equity Shares (before rejections and after invalid bids Multiple/Duplicate) resulting in 27.52 times subscription (including reserved portion of market maker). The Details of the total Applications received in the 96345 issues are for Equity Shares from various categories and are as under:

Detail of the Before rejection Applications Received:

SR NO	CATEGORY	NO OF APPLICATION	NO OF SHARES	RESERVED	NO OF TIMES SUBSCRIPTION	AMOUNT
1	MARKET MAKER	1	6,58,000	6,58,000	1.00	9,47,52,000
2	ANCHOR	26	46,04,000	37,50,000	1.23	66,29,76,000
3	QIB	40	7,90,70,000	25,00,000	31.63	11,38,60,80,000
4	HNI	8244	9,12,14,000	18,76,000	48.62	13,13,41,22,000
5	RETAIL	88034	8,80,34,000	43,76,000	20.12	12,67,56,99,000
	TOTAL	**96345**	**26,35,80,000**	**1,31,60,000**	**20.03**	**37,95,36,29,000**

Final Demand

A summary of the final demand as per BSE as on the Bid/Issue Closing Date at different Bid Prices is as under:

Sr. No.	RATE	SHARES	% to TOTAL	CUMULATIVE TOTAL	CUMULATIVE % TO TOTAL
1.	137	227000	0.0769	295327000	0.0769
2.	138	32000	0.0108	295100000	0.0877
3.	139	12000	0.0041	295068000	0.0918
4.	140	114000	0.0386	295056000	0.1304
5.	141	26000	0.0088	294942000	0.1392
6.	142	65000	0.0220	294916000	0.1612
7.	143	249000	0.0843	294851000	0.2455
8.	144	220049000	74.5103	294602000	74.7558
9.	CUT-OFF	74553000	25.2442	294602000	100.0000
	TOTAL		**100.00**		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange – BSE on Wednesday, March 20, 2024.

1. **Allocation to Retail Individual Investors (After Rejections & Withdrawal):** The Basis of Allotment to the Retail Individual Investors, who have bid at cut-off Price or at or above the Issue Price of ₹ 144/- per equity shares, was finalized in consultation with BSE. The category was subscribed by 19.66 times i.e. for 8,60,45,000 Equity Shares. Total number of shares allotted in this category is 43,76,000 Equity Shares to 4376 successful applicants. The category wise details of the Basis of Allotment as under:

No. of Shares Applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied in this Category	% to total	Proportionate Shares available	Allocation per Applicant: Before rounding off	Allocation per Applicant: After rounding off	Ratio of allottees to applicants		Number of successful applicants (after rounding)	% to total	Total No. of shares allocated / alloted	% to total	Surplus/ Deficit
1000	86045	100.00	86045000	100.00	4376000	50.86	1000	3	59	4376	100.00	4376000	100.00	0
TOTAL	**86045**	**100.00**	**86045000**	**100.00**	**4376000**						**100.00**	**4376000**	**100.00**	**0**

2. **Allocation to Non-Institutional Investors (After Rejections & Withdrawal):** The Basis of Allotment to Other than Retail Individual Investors, who have bid at Issue Price of ₹ 144/- per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 47.77 times i.e. for 8,96,18,000 Equity Shares the total number of shares allotted in this category is 18,76,000 Equity Shares to 1177 successful applicants. The category wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category wise)	No. of Applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate Shares Available	Ration of allottees to applicants		Total No. of shares allocated/ alloted	Surplus/ Deficite (8) - (6)
(1)	(2)	(3)	(4)	(5)	(6)	(7)		(8)	(9)
2000	3657	45.25	7314000	8.16	153106	41	980	153000	-106
3000	884	10.94	2652000	2.96	55515	14	221	56000	485
4000	337	4.17	1348000	1.50	28218	28	337	28000	-218
5000	319	3.95	1595000	1.78	33389	3	29	33000	-389
6000	234	2.90	1404000	1.57	29390	29	234	29000	-390
7000	873	10.80	6111000	6.82	127923	11	75	128000	77
8000	255	3.16	2040000	2.28	42704	43	255	43000	296
9000	96	1.19	864000	0.96	18086	3	16	18000	-86
10000	300	3.71	3000000	3.35	62800	21	100	63000	200
11000	73	0.90	803000	0.90	16809	17	73	17000	191
12000	56	0.69	672000	0.75	14067	1	4	14000	-67
13000	64	0.79	832000	0.93	17417	17	64	17000	-417
14000	65	0.80	910000	1.02	19049	19	65	19000	-49
15000	111	1.37	1665000	1.86	34854	35	111	35000	146
16000	30	0.37	480000	0.54	10048	1	3	10000	-48
17000	45	0.56	765000	0.85	16014	16	45	16000	-14
18000	40	0.49	720000	0.80	15072	3	8	15000	-72
19000	26	0.32	494000	0.55	10341	5	13	10000	-341
20000	54	0.67	1080000	1.21	22608	23	54	23000	392
21000	42	0.52	882000	0.98	18463	3	7	18000	-463
22000	10	0.12	220000	0.25	4605	1	2	5000	395
23000	16	0.20	368000	0.41	7703	1	2	8000	297
24000	19	0.24	456000	0.51	9546	10	19	10000	454
25000	27	0.33	675000	0.75	14130	14	27	14000	-130
26000	10	0.12	260000	0.29	5443	1	2	5000	-443
27000	15	0.19	405000	0.45	8478	3	5	9000	522
28000	11	0.14	308000	0.34	6447	6	11	6000	-447
29000	7	0.09	203000	0.23	4249	4	7	4000	-249
30000	24	0.30	720000	0.80	15072	5	8	15000	-72
31000	5	0.06	155000	0.17	3245	3	5	3000	-245
32000	7	0.09	224000	0.25	4689	5	7	5000	311
33000	4	0.05	132000	0.15	2763	3	4	3000	237
34000	14	0.17	476000	0.53	9964	5	7	10000	36
35000	23	0.28	805000	0.90	16851	17	23	17000	149
36000	11	0.14	396000	0.44	8290	8	11	8000	-290
37000	1	0.01	37000	0.04	775	1	1	1000	225
38000	5	0.06	190000	0.21	3977	4	5	4000	23
39000	6	0.07	234000	0.26	4898	5	6	5000	102
40000	11	0.14	440000	0.49	9211	9	11	9000	-211
41000	5	0.06	205000	0.23	4291	4	5	4000	-291
42000	8	0.10	336000	0.37	7034	7	8	7000	-34
43000	7	0.09	301000	0.34	6301	6	7	6000	-301
44000	3	0.04	132000	0.15	2763	1	1	3000	237
45000	9	0.11	405000	0.45	8478	1	1	9000	522
46000	3	0.04	138000	0.15	2889	1	1	3000	111
47000	2	0.02	94000	0.10	1968	1	1	2000	32
48000	7	0.09	336000	0.37	7034	1	1	7000	-34
49000	8	0.10	392000	0.44	8206	1	1	8000	-206
50000	21	0.26	1050000	1.17	21980	1	1	21000	-980
50000		0.00		0.00		1	21	1000	1000

No. of Shares Applied for (Category wise)	No. of Applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate Shares Available	Ration of allottees to applicants		Total No. of shares allocated/ alloted	Surplus/ Deficite (8) - (6)
(1)	(2)	(3)	(4)	(5)	(6)	(7)		(8)	(9)
51000	4	0.05	204000	0.23	4270	1	1	4000	-270
52000	5	0.06	260000	0.29	5443	1	1	5000	-443
53000	1	0.01	53000	0.06	1110	1	1	1000	-110
54000	1	0.01	54000	0.06	1130	1	1	1000	-130
55000	2	0.02	110000	0.12	2303	1	1	2000	-303
56000	4	0.05	224000	0.25	4689	1	1	4000	-689
56000		0.00		0.00		1	4	1000	1000
57000	3	0.04	171000	0.19	3580	1	1	3000	-580
57000		0.00		0.00		1	3	1000	1000
59000	4	0.05	236000	0.26	4940	1	1	4000	-940
59000		0.00		0.00		1	4	1000	1000
60000	3	0.04	180000	0.20	3768	1	1	3000	-768
60000		0.00		0.00		1	3	1000	1000
61000	2	0.02	122000	0.14	2554	1	1	2000	-554
61000		0.00		0.00		1	2	1000	1000
62000	8	0.10	496000	0.55	10383	1	1	8000	-2383
62000		0.00		0.00		1	4	2000	2000
63000	4	0.05	252000	0.28	5275	1	1	4000	-1275
63000		0.00		0.00		1	4	1000	1000
64000	1	0.01	64000	0.07	1340	1	1	1000	-340
65000	7	0.09	455000	0.51	9525	1	1	7000	-2525
65000		0.00		0.00		3	7	3000	3000
68000	4	0.05	272000	0.30	5694	1	1	4000	-1694
68000		0.00		0.00		1	2	2000	2000
69000	12	0.15	828000	0.92	17333	1	1	12000	-5333
69000		0.00		0.00		5	12	5000	5000
70000	14	0.17	980000	1.09	20515	1	1	14000	-6515
70000		0.00		0.00		1	2	7000	7000
71000	2	0.02	142000	0.16	2973	1	1	2000	-973
71000		0.00		0.00		1	2	1000	1000
72000	4	0.05	288000	0.32	6029	1	1	4000	-2029
72000		0.00		0.00		1	2	2000	2000
73000	1	0.01	73000	0.08	1528	1	1	2000	472
74000	1	0.01	74000	0.08	1549	1	1	2000	451
75000	4	0.05	300000	0.33	6280	1	1	4000	-2280
75000		0.00		0.00		1	2	2000	2000
80000	3	0.04	240000	0.27	5024	1	1	3000	-2024
80000		0.00		0.00		2	3	2000	2000
83000	3	0.04	249000	0.28	5212	1	1	3000	-2212
83000		0.00		0.00		2	3	2000	2000
84000	1	0.01	84000	0.09	1758	1	1	2000	242
85000	1	0.01	85000	0.09	1779	1	1	2000	221
86000	2	0.02	172000	0.19	3601	1	1	4000	399
89000	1	0.01	89000	0.10	1863	1	1	2000	137
90000	3	0.04	270000	0.30	5652	1	1	6000	348
94000	1	0.01	94000	0.10	1968	1	1	2000	32
97000	2	0.02	194000	0.22	4061	1	1	4000	-61
98000	1	0.01	98000	0.11	2051	1	1	2000	-51
99000	2	0.02	198000	0.22	4145	1	1	4000	-145
100000	6	0.07	600000	0.67	12560	1	1	12000	-560
		0.00		0.00		1	6	1000	1000

No. of Shares Applied for (Category wise)	No. of Applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate Shares Available	Ration of allottees to applicants		Total No. of shares allocated/ alloted	Surplus/ Deficite (8) - (6)
(1)	(2)	(3)	(4)	(5)	(6)	(7)		(8)	(9)
101000	1	0.01	101000	0.11	2114	1	1	2000	-114
103000	1	0.01	103000	0.11	2156	1	1	2000	-156
104000	1	0.01	104000	0.12	2177	1	1	2000	-177
106000	2	0.02	212000	0.24	4438	1	1	4000	-438
108000	1	0.01	108000	0.12	2261	1	1	2000	-261
109000	1	0.01	109000	0.12	2282	1	1	2000	-282
110000	1	0.01	110000	0.12	2303	1	1	2000	-303
111000	2	0.02	222000	0.25	4647	1	1	4000	-647
111000		0.00		0.00		1	2	1000	1000
112000	1	0.01	112000	0.12	2345	1	1	2000	-345
115000	1	0.01	115000	0.13	2407	1	1	2000	-407
117000	1	0.01	117000	0.13	2449	1	1	2000	-449
119000	1	0.01	119000	0.13	2491	1	1	3000	509
120000	1	0.01	120000	0.13	2512	1	1	3000	488
124000	1	0.01	124000	0.14	2596	1	1	3000	404
125000	2	0.02	250000	0.28	5233	1	1	4000	-1233
125000		0.00		0.00		1	2	1000	1000
126000	1	0.01	126000	0.14	2638	1	1	3000	362
128000	1	0.01	128000	0.14	2679	1	1	3000	321
132000	1	0.01	132000	0.15	2763	1	1	3000	237
134000	2	0.02	268000	0.30	5610	1	1	6000	390
136000	1	0.01	136000	0.15	2847	1	1	3000	153
138000	1	0.01	138000	0.15	2889	1	1	3000	111
139000	2	0.02	278000	0.31	5819	1	1	6000	181
140000	1	0.01	140000	0.16	2931	1	1	3000	69
141000	2	0.02	282000	0.31	5903	1	1	6000	97
143000	1	0.01	143000	0.16	2993	1	1	3000	7
145000	1	0.01	145000	0.16	3035	1	1	3000	-35
148000	1	0.01	148000	0.17	3098	1	1	3000	-98
150000	2	0.02	300000	0.33	6280	1	1	6000	-280
152000	1	0.01	152000	0.17	3182	1	1	3000	-182
155000	1	0.01	155000	0.17	3245	1	1	3000	-245
157000	1	0.01	157000	0.18	3287	1	1	3000	-287
158000	1	0.01	158000	0.18	3308	1	1	3000	-308
175000	1	0.01	175000	0.20	3663	1	1	4000	337
176000	3	0.04	528000	0.59	11053	1	1	9000	-2053
176000		0.00		0.00		2	3	2000	2000
177000	2	0.02	354000	0.40	7410	1	1	6000	-1410
177000		0.00		0.00		1	2	1000	1000
178000	1	0.01	178000	0.20	3726	1	1	4000	274
182000	1	0.01	182000	0.20	3810	1	1	4000	190
189000	1	0.01	189000	0.21	3956	1	1	4000	44
200000	1	0.01	200000	0.22	4187	1	1	4000	-187
205000	1	0.01	205000	0.23	4291	1	1	4000	-291
208000	2	0.02	416000	0.46	8708	1	1	8000	-708
208000		0.00		0.00		1	2	1000	1000
212000	1	0.01	212000	0.24	4438	1	1	4000	-438
220000	1	0.01	220000	0.25	4605	1	1	5000	395
250000	1	0.01	250000	0.28	5233	1	1	5000	-233
252000	1	0.01	252000	0.28	5275	1	1	5000	-275
254000	1	0.01	254000	0.28	5317	1	1	5000	-317
255000	1	0.01	255000	0.28	5338	1	1	5000	-338
258000	1	0.01	258000	0.29	5401	1	1	5000	-401

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No. of Shares applied for (Category wise)	No. of Applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate Shares Available	Ration of allottees to applicants		Total No. of shares allocated/ alloted	Surplus/ Deficite (8) - (6)
(1)	(2)	(3)	(4)	(5)	(6)	(7)		(8)	(9)
261000	2	0.02	522000	0.58	10927	1	1	10000	-927
261000		0.00		0.00		1	2	1000	1000
265000	1	0.01	265000	0.30	5547	1	1	6000	453
283000	1	0.01	283000	0.32	5924	1	1	6000	76
286000	1	0.01	286000	0.32	5987	1	1	6000	13
289000	1	0.01	289000	0.32	6050	1	1	6000	-50
295000	1	0.01	295000	0.33	6175	1	1	6000	-175
300000	1	0.01	300000	0.33	6280	1	1	6000	-280
306000	1	0.01	306000	0.34	6406	1	1	6000	-406
312000	2	0.02	624000	0.70	13062	1	1	12000	-1062
312000		0.00		0.00		1	2	1000	1000
315000	1	0.01	315000	0.35	6594	1	1	7000	406
347000	1	0.01	347000	0.39	7264	1	1	7000	-264
348000	3	0.04	1044000	1.16	21854	1	1	21000	-854
348000		0.00		0.00		1	3	1000	1000
349000	1	0.01	349000	0.39	7306	1	1	7000	-306
350000	1	0.01	350000	0.39	7327	1	1	7000	-327
360000	1	0.01	360000	0.40	7536	1	1	8000	464
380000	1	0.01	380000	0.42	7955	1	1	8000	45
381000	1	0.01	381000	0.43	7976	1	1	8000	24
382000	1	0.01	382000	0.43	7997	1	1	8000	3
400000	1	0.01	400000	0.45	8373	1	1	8000	-373
403000	1	0.01	403000	0.45	8436	1	1	8000	-436
419000	1	0.01	419000	0.47	8771	1	1	9000	229
436000	1	0.01	436000	0.49	9127	1	1	9000	-127
500000	2	0.02	1000000	1.12	20933	1	1	20000	-933
500000		0.00		0.00		1	2	1000	1000
508000	1	0.01	508000	0.57	10634	1	1	11000	366
528000	1	0.01	528000	0.59	11053	1	1	11000	-53
544000	1	0.01	544000	0.61	11388	1	1	11000	-388
550000	1	0.01	550000	0.61	11513	1	1	12000	487
556000	1	0.01	556000	0.62	11639	1	1	12000	361
625000	1	0.01	625000	0.70	13083	1	1	13000	-83
627000	2	0.02	1254000	1.40	26250	1	1	26000	-250
675000	1	0.01	675000	0.75	14130	1	1	14000	-130
694000	1	0.01	694000	0.77	14528	1	1	15000	472
715000	1	0.01	715000	0.80	14967	1	1	15000	33
883000	1	0.01	883000	0.99	18484	1	1	19000	516
950000	1	0.01	950000	1.06	19887	1	1	20000	113
1340000	1	0.01	1340000	1.50	28051	1	1	28000	-51
1870000	1	0.01	1870000	2.09	39145	1	1	39000	-145
2115000	1	0.01	2115000	2.36	44274	1	1	44000	-274
3000000	1	0.01	3000000	3.35	62800	1	1	63000	200
GRAND TOTAL	**8081**	**100.00**	**89618000**	**100.00**	**1876000**			**1876000**	**0**

3) Allocation to QIBs excluding Anchor Investors (After Rejections & Withdrawal): The Basis of Allotment to QIBs, who have bid at Issue Price of ₹ 144/- per Equity Shares or above, was finalized in consultation with BSE. The category was subscribed by 31.63 times i.e. for 7,90,70,000 Equity shares the total number of shares allotted in this category is 25,00,000 Equity Shares to 40 successful applicants. The category wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of Applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Ration of allottees to applicants		Total No. of shares allocated/ alloted	Surplus/ Deficit (8) - (6)
(1)	(2)	(3)	(4)	(5)	(6)	(7)		(8)	(9)
57000	1	2.50	57000	0.07	1802	1	1	2000	198
138000	1	2.50	138000	0.17	4363	1	1	4000	-363
140000	2	5.00	280000	0.35	8853	1	1	8000	-853
140000		0.00		0.00		1	2	1000	1000
159000	1	2.50	159000	0.20	5027	1	1	5000	-27
190000	1	2.50	190000	0.24	6007	1	1	6000	-7
208000	1	2.50	208000	0.26	6577	1	1	7000	423
209000	1	2.50	209000	0.26	6608	1	1	7000	392
277000	2	5.00	554000	0.70	17516	1	1	18000	484
325000	1	2.50	325000	0.41	10276	1	1	10000	-276
350000	2	5.00	700000	0.89	22132	1	1	22000	-132
360000	1	2.50	360000	0.46	11382	1	1	11000	-382
381000	1	2.50	381000	0.48	12046	1	1	12000	-46
400000	1	2.50	400000	0.51	12647	1	1	13000	353
413000	1	2.50	413000	0.52	13058	1	1	13000	-58
607000	1	2.50	607000	0.77	19192	1	1	19000	-192
694000	2	5.00	1388000	1.76	43885	1	1	44000	115
833000	1	2.50	833000	1.05	26337	1	1	26000	-337
1041000	1	2.50	1041000	1.32	32914	1	1	33000	86
1090000	1	2.50	1090000	1.38	34463	1	1	34000	-463
1152000	1	2.50	1152000	1.46	36423	1	1	36000	-423
1388000	1	2.50	1388000	1.76	43885	1	1	44000	115
1700000	1	2.50	1700000	2.15	53750	1	1	54000	250
1758000	1	2.50	1758000	2.22	55584	1	1	56000	416
1889000	1	2.50	1889000	2.39	59726	1	1	60000	274
1909000	1	2.50	1909000	2.41	60358	1	1	60000	-358
2025000	1	2.50	2025000	2.56	64026	1	1	64000	-26
2500000	1	2.50	2500000	3.16	79044	1	1	79000	-44
3472000	1	2.50	3472000	4.39	109776	1	1	110000	224
3500000	1	2.50	3500000	4.43	110662	1	1	111000	338
3840000	1	2.50	3840000	4.86	121411	1	1	121000	-411
4750000	1	2.50	4750000	6.01	150183	1	1	150000	-183
4990000	1	2.50	4990000	6.31	157772	1	1	158000	228
8680000	2	5.00	17360000	21.96	548881	1	1	548000	-881
8680000		0.00		0.00		1	2	1000	1000
8752000	2	5.00	17504000	22.14	553434	1	1	552000	-1434
8752000		0.00		0.00		1	2	1000	1000
GRAND TOTAL	**40**	**100.00**	**79070000**	**100.00**	**2500000**			**2500000**	**0**

4) Allocation to Anchor Investors (After Rejections & Withdrawal): The Company in consultation with the BRLM has allotted 37,50,000 Equity Shares to 26 Anchor Investors at Anchor Investor Issue Price of ₹ 144/- per Equity Shares in accordance with the SEBI ICDR Regulations. The category wise details of the Basis of Allotment are as under:

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPC	OTHERS	TOTAL
Anchor	–	–	–	2,10,000	6,27,000	29,13,000	–	**37,50,000**

5) Allocation to Market Maker (After Rejections & Withdrawal): The Basis of Allotment to Market Maker who have bid at Issue Price of ₹ 144/- per Equity Shares or above, was finalized in consultation with BSE. The category was subscribed by 1.00 times i.e. for 6,58,000 Equity shares the total number of shares allotted in this category is 6,58,000 Equity Shares. The category wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied in this Category	% to total	No. of Equity Shares allocated/ allotted per Applicant	Ratio		Total Number of shares allotted	Surplus/ Deficite
6,58,000	1	100	6,58,000	100	6,58,000	1	1	6,58,000	–
TOTAL	**1**	**100**	**6,58,000**	**100**	**6,58,000**			**6,58,000**	–

The Board of Directors of the Company at its meeting held on March 20, 2024 has approved the Basis of Allocation of Equity Shares as approved by the Designated Stock Exchange viz. BSE and has authorized the corporate action for issue of the Equity Shares to various successful applicants. The CAN-cum-allotment advices and/or notices will be forwarded to the email id's and address of the Applicants as registered with the depositories / as filled in the application form on or before March 21, 2024. Further, the instructions to Self-Certified Syndicate Banks for unblocking the amount will process on or before March 21, 2024. In case the same is not received within two working days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the BSE SME within three working days from the date of the closure of the issue.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated March 19, 2024 ("Prospectus") filed with Registrar of Companies, Ahmedabad.

INVESTORS PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the issue, Bigshare Services Private Limited at www.bigshareonline.com, All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number of the Bid cum Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

BIGSHARE SERVICES PRIVATE LIMITED

SEBI Registration Number: INR000001385
Address: S6-2, 6th Pinnacle business Park, Mahakali Caves Road, next to Ahura Center, Andheri East, Mumbai-400093, Maharashtra, India.
Tel. Number: 022-62638200 | **Fax-** 022-62638299
Email Id: ipo@bigshareonline.com | **Investors Grievance Id:** investor@bigshareonline.com
Website: www.bigshareonline.com
Contact Person: Mr. Vinayak Morbale
CIN: U99999MH1994PTC076534

For KP Green Engineering Limited
On behalf of the Board of Directors
Sd/-
Muinulhaque Iqbalhusen Kadva
Whole Time Director
DIN: 07661317

Date: March 21, 2024
Place: Surat

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF KP GREEN ENGINEERING LIMITED.

KP Green Engineering Limited is proposing, subject to market conditions, public issue of its equity shares and had filed the Prospectus with the Registrar of Companies, Ahmedabad. The Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Lead Manager at www.beelinemb.com, website of the BSE at www.bseindia.com and website of Issuer Company at www.kpgreenengineering.com; Investors should note that investment in Equity Shares involves a high degree of risk. For details, investors shall refer to and rely on the Prospectus including the section titled *"Risk Factors"* beginning on page 29 of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.

garima advt.

भारतीय कंटेनर निगम लिमिटेड
Container Corporation of India Ltd.
(भारत सरकार का उपक्रम) (A Govt. of India Undertaking)

NOTICE INVITING E- TENDER

CONCOR invites E-Tender in Single Packet System of tendering for the following work:-

Tender No.	CON/A-II/Mumbai Cluster/Civil-AMC/Mihan/2024
Name of Work	Zonal Civil Maintenance and Minor Works Contract for MMLP MIHAN, ICD Aurangabad and CONCOR Flats at Aurangabad & CONCOR House at Nagpur in Mumbai Cluster, Area-II.
Estimated Cost	₹ 347.03 Lakhs inclusive all taxes
Completion Period	24 Months
Earnest Money Deposit	₹ 3,73,512/- (through e-payment)
Cost of Tender Document	Nil
Tender Processing Fee (Non-refundable)	₹ 3,540/- (inclusive all taxes & duties through e-payment)
Date of Sale of Tender (online)	22.03.2024 (11:00 hrs.) to 12.04.2024 (upto 17:00 hrs.)
Date & Time of submission of Tender.	15.04.2024 upto 17:00 hrs.
Date & Time of Opening of Tender	16.04.2024 at 15:30 hrs.

For financial eligibility criteria, experience with respect to similar nature of work, etc, please refer to detailed tender notice available on website www.concorindia.co.in, but the complete tender document can be downloaded from website www.tenderwizard.in/CCIL only. Further, corrigendum / addendum to this tender, if any, will be published on website www.concorindia.co.in, www.tenderwizard.in/CCIL and Central Procurement Portal (CPP) only. Newspaper press advertisement shall not be issued for the same.

Group General Manager (P&S)/A-II | Phone No.: 011- 41222500

NMDC Steel Limited

Nagarnar, Bastar Chhattisgarh - 494001
(CIN) - U27310CT2015GOI001618

CONTRACTS DEPARTMENT

Tender Enquiry No: HO(Contracts)/NSL/ZLD-BPP/2023/971/199 dated 22.03.2024

MSTC Event Ref. No: **NMDC/HO/61/23-24/ET/562** Estimated cost including GST is **Rs 23.18 Crore**

Bids are invited for domestic prospective bidders for the work of **"Installation of Zero Liquid Discharge Plant for By Product Plant & Effluent Treatment Plant for 3.0 MTPA Integrated Steel Plant at Nagarnar near Jagdalpur, Chhattisgarh State"** (PACKAGE NO-03 RPN 01).

The detailed NIT and Bid documents can be viewed and /or downloaded from **22.03.2024** (Start Date) to **23.04.2024** (End Date) from following website links;

1. NMDC website - **https://nmdcportals.nmdc.co.in/nmdctender/**
2. Central Public Procurement portal - **https://www.eprocure.gov.in/epublish/app** and search tender through tender enquiry number
3. MSTC portal - **https://www.mstcecommerce.com/eprochome/nmdc/buyer_login.jsp** and search NMDC Tender Event No. **NMDC/HO/61/23-24/ET/562**

For further help refer to 'vendor guide' given in MSTC website. The bidders are requested to submit their bids online through MSTC Limited / e-procurement websites. The details of submission of bid through online are given in NIT. The Bidders on regular basis are required to visit the NMDC's website /CPP Portal / MSTC website for corrigendum, if any, at a future date.

For further clarification, the following can be contacted :

1. General Manager (Project, Contracts & Steel), NMDC Limited, Hyderabad, Tel No. +91-040-23533536, email: **contracts@nmdc.co.in**
2. Sr. General Manager I/c (NMDC Project), MECON Limited, Ranchi, Fax No. +91-651-2482214, Tel.No.+91-06512483508, email: **projnmdc@meconlimited.co.in**

For and on behalf of **NMDC Steel Ltd**
Executive Director (Works)

"IMPORTANT"

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TRUST MUTUAL FUND
CLEAR • CREDIBLE • CONSISTENT

TRUST Asset Management Private Limited

CIN: U65929MH2017PTC302677
Regd. Office: 101, 1st Floor, G-Block, Naman Corporate Link, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 | **Phone:** 022 - 6274 6000; 1800 267 7878 (Toll-Free No.)
E-mail: investor.service@trustmf.com | **Website:** www.trustmf.com

Notice cum Addendum No. 18/2024

Declaration of Distribution under Income Distribution cum Capital Withdrawal ('IDCW') option of TRUSTMF Banking & PSU Fund and TRUSTMF Short Duration Fund

NOTICE is hereby given that the Board of Directors of Trust AMC Trustee Private Limited, the Trustee to TRUST Mutual Fund ('the Fund') has approved the declaration of Distribution under Income Distribution cum Capital Withdrawal ('IDCW') option of TRUSTMF Banking & PSU Fund and TRUSTMF Short Duration Fund ('the Schemes'), the particulars of which are as under:

Name of the Scheme	Plan/ Option	Face Value (₹ per Unit)	Quantum of IDCW (₹ per unit)*	Record Date*	NAV as on March 20, 2024 (₹ per unit)
TRUSTMF Banking & PSU Fund	Direct Plan – Annually IDCW Option (Payout and Reinvestment)	1000	36	March 27, 2024	1092.4851
	Regular Plan – Annually IDCW Option (Payout and Reinvestment)				1074.9401
TRUSTMF Banking & PSU Fund	Direct Plan – Quarterly IDCW Option (Payout and Reinvestment)	1000	9	March 27, 2024	1088.5429
	Regular Plan – Quarterly IDCW Option (Payout and Reinvestment)				1072.341
TRUSTMF Short Duration Fund	Direct Plan – Quarterly IDCW Option (Payout and Reinvestment)				1077.8312
	Regular Plan – Quarterly IDCW Option (Payout and Reinvestment)				1063.2043

#As reduced by the amount of applicable statutory levy if any

*or the immediately following Business Day, if that day is not a Business Day.

Pursuant to payment of IDCW, the NAV of the above stated IDCW options of the scheme(s)/plan(s) would fall to the extent of pay-out and statutory levy, if any.

The Distribution would be paid to unitholders/beneficial owners under the said scheme/plan(s) whose names appear in the Register of Unitholders maintained by the RTA/statement of beneficial owners maintained by the Depositories, as applicable at the close of business hours as on the record date. The IDCW distribution will be subject to the availability of distributable surplus under the schemes and may be lower to the extent of distributable surplus available on the Record Date.

With regard to Unit holders who have opted for Reinvestment facility under the IDCW Option(s), the amount due (net of applicable TDS) will be reinvested, by allotting Units at the ex-Distribution NAV per Unit (adjusted for applicable stamp duty).

Unitholders/Investors are requested to take note of the above.

For TRUST Asset Management Private Limited
(Investment Manager to TRUST Mutual Fund)

Sd/-
Authorised Signatory

Place : Mumbai
Date : March 21, 2024

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

LIC MUTUAL FUND

LIC Mutual Fund Asset Management Limited

(Investment Managers to LIC Mutual Fund)
CIN No: U67190MH1994PLC077858
Registered Office: Industrial Assurance Bldg. 4th Floor, Opp. Churchgate Station, Mumbai – 400 020
Tel.No.022-66016000 Toll Free No. 1800 258 5678 Fax No.022-66016191
Email: service_licmf@kfintech.com • Website: www.licmf.com

NOTICE NO. 81 OF 2023-2024

DECLARATION OF INCOME DISTRIBUTION CUM CAPITAL WITHDRAWAL (IDCW) UNDER VARIOUS SCHEMES OF LIC MUTUAL FUND

NOTICE is hereby given that LIC Mutual Fund Trustee Private Limited, the Trustee to LIC Mutual Fund, has approved the declaration of distribution under IDCW Option for the following Schemes: -

Name of the Scheme/Plan	Face Value (₹ per unit)	IDCW Rate (₹ per unit)*	Record Date**	NAV as on 20th March 2024 (₹ per unit)
LIC MF Aggressive Hybrid Fund – Regular Plan - IDCW Option	10	0.10	27th March 2024	15.0341
LIC MF Conservative Hybrid Fund – Regular Plan - Yearly IDCW Option	10	0.72	27th March 2024	12.5154
LIC MF Conservative Hybrid Fund – Direct Plan - Yearly IDCW Option	10	0.72	27th March 2024	14.5013
LIC MF Balanced Advantage Fund – Regular Plan - IDCW Option	10	0.50	27th March 2024	11.6834
LIC MF Balanced Advantage Fund – Direct Plan - IDCW Option	10	0.50	27th March 2024	11.9854

*** The payout shall be reduced by the amount of applicable statutory levy.**

****Or the immediate next Business Day if that day is not a Business Day.**

Pursuant to payment of IDCW, the NAV of the IDCW Option of the abovementioned Schemes would fall to the extent of payout and statutory levy, if any

The above IDCW is subject to the availability of distributable surplus and may be lower to the extent of distributable surplus available on the Record Date.

In case the distributable surplus is less than the quantum of IDCW on the record date, the entire available distributable surplus in the Scheme(s) / plan(s) will be declared as IDCW.

IDCW will be paid to those Unitholders / Beneficial Owners whose names appear in the Register of Unit holders maintained by the Mutual Fund / statement of beneficial ownership maintained by the Depositories, as applicable, under the IDCW Option of the aforesaid Scheme(s) / plan(s) as on the record date.

In view of individual nature of tax consequences, each investor is advised to consult his / her own professional financial / tax advisor.

For LIC MUTUAL FUND ASSET MANAGEMENT LIMITED
Sd/-
Authorized Signatory

Date : 21st March 2024
Place: Mumbai

As part of Go-Green initiative, investors are encouraged to register/update their email ID and Mobile Number with us to support paper-less communication.

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.