



AMIC FORGING LIMITED

CIN: U27100WB2007PLC116674



THE COMMENCEMENT OF TRADING OF THE EQUITY SHARES OF OUR COMPANY ON THE STOCK EXCHANGE SHALL BE WITH EFFECT FROM WEDNESDAY, DECEMBER 06, 2023

OUR COMPANY HAS VOLUNTARILY DECIDED FOR LISTING ON T+3 DAY I.E. WEDNESDAY, DECEMBER 06, 2023

Our Company was originally incorporated on June 19, 2007 as a private limited company in the name of "Kali Mata Forging Private Limited" under the provisions of the Companies Act, 1956 with the Registrar of Companies, West Bengal. Further, we changed our name from "Kali Mata Forging Private Limited" to "Amic Forging Private Limited" through a special resolution passed by our shareholders in an Extra Ordinary General Meeting held on January 02, 2017. The registrar of companies, Kolkata, issued a fresh certificate of incorporation dated January 09, 2017. Subsequently, pursuant to a special resolution of our Shareholders passed in the Extra Ordinary General Meeting held on January 04, 2023 our Company was converted from a private limited company to public limited company and the name of our Company was changed to "Amic Forging Limited" and a fresh certificate of incorporation consequent to conversion was issued on August 09, 2023 by the Registrar of Companies, Kolkata bearing Corporate Identification Number U27100WB2007PLC116674. For further Details of Incorporation and Change in Registered Office of our Company, please refer to section titled 'Our History and Certain Other Corporate Matters' beginning on page 134 of Prospectus.

Registered Office: 3A, Garstin Place, 2nd Floor, Kolkata, West Bengal, India, 700001 **Tel:** 033 – 40668190; **E-mail:** amic@amicforgings.com; **Website:** www.amicforgings.com
Contact Person: Ms. Neha Fatehpuria, **Company Secretary and Compliance Officer**

OUR PROMOTERS: MR. GIRDHARI LAL CHAMARIA, MR. ANSHUL CHAMARIA, MS. MANJU CHAMARIA AND MS. RASHMI CHAMARIA

ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON "SME PLATFORM OF BSE LIMITED" (BSE / BSE SME).

Our Company has filed Prospectus dated December 02, 2023 with Registrar of Companies. The Equity shares are proposed to be listed on SME Platform of BSE Limited (BSE / BSE SME) and trading will commence on Wednesday, December 06, 2023.

NOTICE TO INVESTORS

Investors may note the following:

As per the Red Herring Prospectus dated November 21, 2023 ("RHP") and Prospectus dated December 02, 2023, the commencement of trading of Equity Shares on the stock exchanges was scheduled on or before Monday, December 11, 2023. However, Our Company has voluntarily decided to commence the trading of Equity Shares of our Company on the stock exchange on Wednesday, December 06, 2023. The Indicative timelines mentioned in the section titled "Terms of the Issue – Bid/Issue Period" on page 205 of the Red Herring Prospectus and on page 205 of the Prospectus stands updated as below:

Event	Indicative Date
Finalization of Basis of Allotment with the Designated Stock Exchange	December 04, 2023
Unblocking of funds from ASBA Accounts / Initiation of Refunds and credit of Equity Shares to demat accounts of Allottees	December 05, 2023
Commencement of trading of the Equity Shares on the Stock Exchange	December 06, 2023

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 27,62,000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH ("EQUITY SHARES") OF AMIC FORGING LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 126.00 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 116.00 PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 3,480.12.00 LAKHS ("THE ISSUE") THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.33% AND 25.01% RESPECTIVELY OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE ISSUE INCLUDES A RESERVATION OF 1,39,000 EQUITY SHARES AGGREGATING TO ₹ 175.14.00 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 26,23,000 EQUITY SHARES AGGREGATING TO ₹ 3,304.98 LAKHS (THE "NET ISSUE"). FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 205 OF THE PROSPECTUS.

RISKS TO INVESTORS

- Our manufacturing operations are critical to our business and any shutdown of our manufacturing facilities may have an adverse effect on our business, results of operations and financial condition.
- Average cost of acquisition of Equity Shares held by the Promoters Mr. Girdhari Lal Chamaria, Mr. Anshul Chamaria, Ms. Manju Chamaria, Ms. Rashmi Chamaria is Rs. 4.74, 4.84, 12.17, 8.19 per Equity Share respectively and the Issue Price at the upper end of the Price Band is Rs. 126 per Equity Share.
- The Price/ Earnings ratio based on Basic & Diluted EPS for period ended Fiscal 2023 for the company at the upper end of the Price Band is 1.01.
- Weighted Average Return on Net worth for Fiscals 2023, 2022 and, 2021 is 29.84 and for the period ended on June 30, 2023 (Non-Annualised) is 15.39.

5. WEIGHTED AVERAGE PRICE AT WHICH THE EQUITY SHARES WERE ACQUIRED BY OUR PROMOTER IN THE ONE YEAR PRECEDING THE DATE OF THE PROSPECTUS:

Name	Weighted Average Cost of Acquisition per Equity Share (in Rs.)
Mr. Girdhari Lal Chamaria	1.37
Mr. Anshul Chamaria	3.70
Ms. Manju Chamaria	5.81
Ms. Rashmi Chamaria	3.08

6. THE AVERAGE COST OF ACQUISITION PER EQUITY SHARE TO OUR PROMOTER AS AT THE DATE OF THE PROSPECTUS:

Name	Average Cost of Acquisition per Equity Share (in Rs.)
Mr. Girdhari Lal Chamaria	4.74
Mr. Anshul Chamaria	4.84
Ms. Manju Chamaria	12.17
Ms. Rashmi Chamaria	8.19

Disclosure of past issues handled by Gretex Corporate Services Limited is as follows:

Sr. No.	Issuer Name	Issue Size (Cr)	Issue Price (In ₹)	Listing Date	Opening Price on Listing Date	+ / - % change in closing price, [+ / - % change in Closing benchmark] 30th calendar days from listing	+ / - % change in closing price, [+ / - % change in Closing benchmark] 90th calendar days from listing	+ / - % change in closing price, [+ / - % change in Closing benchmark] 180th calendar days from listing
1	Steelman Telecom Limited	26.02	96.00	October 10, 2022	161.00	31.29, [5.25]	0.21, [3.29]	-14.23, [3.18]
2	Reetech International Cargo and Courier Limited	11.71	105.00	October 10, 2022	82.00	-0.78, [5.25]	-7.89, [3.29]	-14.23, [3.18]
3	ResGen Limited	28.20	47.00	March 13, 2023	49.00	18.10, [3.70]	-2.75, [7.53]	67.49, [14.36]
4	Sudarshan Pharma Industries Limited	50.10	73.00	March 22, 2023	73.00	6.50, [2.47]	-1.23, [8.78]	13.21, [16.12]
5	Retina Paints Limited	11.10	30.00	May 3, 2023	29.05	32.82, [2.21]	55.54, [8.61]	96.72, [7.06]
6	Innokaiz India Limited	21.17	78.00	May 11, 2023	148.20	-21.86, [1.16]	-7.08, [6.61]	-22.88, [4.91]
7	Comrade Appliances Limited	12.30	54.00	June 13, 2023	87.00	15.80, [3.83]	80.62, [6.31]	N.A.
8	Shelter Pharma Limited	16.03	42.00	August 23, 2023	39.97	4.62, [0.88]	N.A.	N.A.
9	Transtel Seating Technologies Limited	49.98	70.00	November 6, 2023	88.90	N.A.	N.A.	N.A.
10	Kalyani Cast-Tech Limited	30.11	139.00	November 17, 2023	264.10	N.A.	N.A.	N.A.

BID/ ISSUE PROGRAM

ANCHOR INVESTOR BIDDING DATE OPENED AND CLOSED ON TUESDAY, NOVEMBER 28, 2023

BID/ISSUE OPENED ON WEDNESDAY, NOVEMBER 29, 2023

BID/ISSUE CLOSED ON FRIDAY, DECEMBER 01, 2023

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10.00/- EACH
ANCHOR INVESTOR ISSUE PRICE ₹ 126.00 PER EQUITY SHARE
THE ISSUE PRICE IS ₹ 126.00 PER EQUITY SHARE.
THE ISSUE PRICE IS 12.6 TIMES OF THE FACE VALUE OF THE EQUITY SHARES

PROPOSED LISTING

The Equity Shares of the Company offered through the Prospectus dated December 02, 2023 are proposed to be listed on the SME Platform of BSE Limited ("BSE SME") in terms of the Chapter IX of SEBI (ICDR) Regulations, 2018 as amended from time to time. Our Company has received In-Principle Approval Letter dated November 17, 2023 from BSE Limited for listing our shares and also for using its name in the Issue document for listing of our shares on BSE SME. It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Issue Document has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Issue Document. The investors are advised to refer to the Prospectus for the full text of the "Disclaimer Clause of the SME Platform of BSE Limited" on page 199 of the Prospectus. For the purpose of this issue the Designated Stock Exchange will be BSE SME. The trading is proposed to be commenced on or before Wednesday, December 06, 2023 (Subject to receipt of listing and trading approval from BSE Limited).

The Issue was made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") wherein not more than 50% of the Issue was made available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"). Our Company in consultation with the Book Running Lead Managers ("BRLM") had reserved up to 60% of the QIB Portion to Anchor Investors on a discretionary basis (the "Anchor Investor Portion"). Further, not less than 15% of the Issue was made available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Issue was made available for allocation to RILs in accordance with the SEBI (ICDR) Regulations, 2018, subject to valid Bids having been received from them at or above the Issue Price. All potential Bidders (except Anchor Investors) were required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective bank account (including UPI ID for RILs using UPI Mechanism), in which the corresponding Bid Amounts were blocked by the SCSBs or the Sponsor Bank, as applicable. Anchor Investors were not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page 217 of the Prospectus.

If the retail individual investor category is entitled to more than allocated portion on proportionate basis, accordingly the retail individual investors shall be allocated that higher percentage. For further details, please refer to chapter titled "Issue Structure" beginning on page no. 213 of the Prospectus. All investors have participated in this issue through Application Supported by Blocked Amount ("ASBA") process including through Unified Payment Interface ("UPI") mode (as applicable) by providing the details of the respective bank accounts / UPI ID as applicable in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the "SCSBs") / Sponsor Bank as the case may be.

SUBSCRIPTION DETAILS

DETAILS OF THE APPLICATION:

The Issue (excluding Anchor Investors Portion) received 273641 Applications for 533410000 Equity Shares (before technical rejections) resulting in 294.34 times subscription (including reserved portion of market maker).

The details of the Applications received in the Issue from various categories are as under: (before technical rejections):

DETAILS OF APPLICATIONS RECEIVED (before technical rejection)

Category	Number of applications	Number of equity shares Bid for	Number of equity shares reserved as per Prospectus	Number of times subscribed
Qualified Institutional Buyers (excluding Anchor Portion)	50	44907000	524000	85.70
Non-Institutional Bidders	20734	235509000	394000	593.09
Retail Individual Investors	252855	252855000	919000	268.85
Market Maker	2	139000	139000	1.00
TOTAL	273641	533410000	1976000	294.34

DETAILS OF VALID APPLICATIONS:

Sr. No.	Category	Gross*		Less: Valid Rejections		Valid	
		Applications	Equity Shares	Applications	Equity Shares	Applications	Equity Shares
1	Qualified Institutional Buyers (excluding Anchor Portion)	50	44907000	0	0	50	44907000
2	Retail Individual Investors	252855	252855000	5779	5779000	247076	247076000
3	Non-Institutional Bidders	20734	235509000	405	1832000	20329	233677000
4	Market Maker	2	139000	0	0	2	139000
	Total	273641	533410000	6184	7611000	267457	525799000

ALLOCATION: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange i.e BSE Limited on December 04, 2023.

Allocation to Market Maker (After Technical Rejections): The Basis of Allotment to the Market Maker, at the issue price of ₹ 126.00 per Equity Share, was finalized in consultation with BSE Limited. The category was subscribed by 1 time. The total number of shares allotted in this category is 1,39,000 Equity shares in full out of reserved portion of 1,39,000 Equity Shares.

No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares Applied	% of Total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of Shares Allotted	Surplus / Deficit
Market Maker	2	100.00	139000	100.00	2	1:1	139000	0

C. Allocation to Retail Individual Investors (After Technical Rejections): The Basis of Allotment to the Retail Individual Investors, at the issue price of ₹ 126.00 per Equity Share, was finalized in consultation with BSE Limited. The category was subscribed by 268.85 times. The total number of shares allotted in this category is 9,19,000 Equity shares out of reserved portion of 9,19,000 Equity Shares.

No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares Applied	% of Total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of Shares Allotted	Surplus / Deficit
Retail Individual Investors	247076	100.00	247076000	100.00	919	1:269	9,19,000	0

D. Allocation to QIB (excluding Anchor Portion) (After Technical Rejections): The Basis of Allotment to QIB, at the issue price of ₹ 126.00 per Equity Share, was finalized in consultation with BSE Limited. The category was subscribed by 85.70 times. The total number of shares allotted in this category is 5,24,000 Equity shares out of reserved portion of 5,24,000 Equity Shares.

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied	% to total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of Shares Allotted	Surplus/ Deficit
78000	1	2.00	78000	0.17	1000	1 1	1000	90
79000	1	2.00	79000	0.18	1000	1 1	1000	78
80000	1	2.00	80000	0.18	1000	1 1	1000	67
135000	1	2.00	135000	0.30	2000	1 1	2000	425
142000	1	2.00	142000	0.32	2000	1 1	2000	343
160000	2	4.00	320000	0.71	2000	1 1	4000	266
198000	1	2.00	198000	0.44	2000	1 1	2000	-310
276000	1	2.00	276000	0.61	3000	1 1	3000	-221
314000	1	2.00	314000	0.70	4000	1 1	4000	336
317000	1	2.00	317000	0.71	4000	1 1	4000	301
318000	1	2.00	318000	0.71	4000	1 1	4000	289
358000	1	2.00	358000	0.80	4000	1 1	4000	-177
369000	1	2.00	369000	0.82	4000	1 1	4000	-306
476000	1	2.00	476000	1.06	5000	1 1	5000	-554
477000	1	2.00	477000	1.06	6000	1 1	6000	434
480000	1	2.00	480000	1.07	6000	1 1	6000	399
524000	3	6.00	1572000	3.50	6000	1 1	18000	-343
528000	1	2.00	528000	1.18	6000	1 1	6000	-161
545000	1	2.00	545000	1.21	6000	1 1	6000	-359
665000	1	2.00	665000	1.48	8000	1 1	8000	240
670000	1	2.00	670000	1.49	8000	1 1	8000	182
713000	1	2.00	713000	1.59	8000	1 1	8000	-320
794000	1	2.00	794000	1.77	9000	1 1	9000	-265
873000	1	2.00	873000	1.94	10000	1 1	10000	-187
955000	1	2.00	955000	2.13	11000	1 1	11000	-143
1007000	1	2.00	1007000	2.24	12000	1 1	12000	250
1018000	1	2.00	1018000	2.27	12000	1 1	12000	121
1038000	1	2.00	1038000	2.31	12000	1 1	12000	-112
1047000	4	8.00	4188000	9.33	12000	1 1	48000	-868
1047000		0.00	1000	0.00	1000	1 4	1000	1000
1048000	2	4.00	2096000	4.67	12000	1 1	24000	-457
1800000	1	2.00	1800000	4.01	21000	1 1	21000	-3
1825000	1	2.00	1825000	4.06	21000	1 1	21000	-295
1835000	2	4.00	3670000	8.17	21000	1 1	42000	-824
1835000		0.00	1000	0.00	1000	1 2	1000	1000
1837000	9	18.00	16533000	36.82	21000	1 1	189000	-3916
1837000		0.00	1000	0.00	1000	4 9	4000	4000
GRAND TOTAL	50	100.00	44907000	100.00			524000	0

E. Allocation to Non-Retail Individual Investors (After Technical Rejections): The Basis of Allotment to the Non-Retail Individual Investors, at the issue price of ₹ 126.00 per Equity Share, was finalized in consultation with BSE Limited. The category was subscribed by 593.09 times. The total number of shares allotted in this category is 3,94,000 Equity shares out of reserved portion of 3,94,000 Equity Shares.

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Ration of allottees to applicants	Total No. of shares allocated/allotted	Surplus/Deficit
2000	11626	57.19	23252000	9.95	1 298	39000	-205
3000	1523	7.49	4569000	1.96	8 1523	8000	296
4000	749	3.68	2996000	1.28	5 749	5000	-52
5000	602	2.96	3010000	1.29	5 602	5000	-75
6000	323	1.59	1938000	0.83	3 323	3000	-268
7000	414	2.04	2898000	1.24	5 414	5000	114
8000	1923	9.46	15384000	6.58	1 74	26000	61
9000	476	2.34	4284000	1.83	1 68	7000	-223
10000	507	2.49	5070000	2.17	3 169	9000	452
11000	109	0.54	1199000	0.51	2 109	2000	-22
12000	184	0.91	2208000	0.94	1 46	4000	277
13000	67	0.33	871000	0.37	1 67	1000	-469
14000	73	0.36	1022000	0.44	2 73	2000	277
15000	173	0.85	2585000	1.11	4 173	4000	-375
16000	189	0.93	3024000	1.29	5 189	5000	-99
17000	42	0.21	714000	0.31	1 42	1000	-204
18000	90	0.44	1620000	0.69	1 30	3000	269
19000	24	0.12	456000	0.20	1 24	1000	231
20000	125	0.61	2500000	1.07	4 125	4000	-215
21000	26	0.13	546000	0.23	1 26	1000	79
22000	17	0.08	374000	0.16	1 17	1000	369
23000	55	0.27	1265000	0.54	2 55	2000	-133
24000	44	0.22	1056000	0.45	1 22	2000	219
25000	54	0.27	1350000	0.58	1 27	2000	-276
26000	27	0.13	702000	0.30	1 27	1000	-184
27000	20	0.10	540000	0.23	1 20	1000	90
28000	23	0.11	644000	0.28	1 23	1000	-86
29000	6	0.03	174000	0.07	0 0	0	-293
30000	49	0.24	1470000	0.63	3 49	3000	521
31000	42	0.21	1302000	0.56	1 21	2000	-195
32000	24	0.12	768000	0.33	1 24	1000	-295
33000	9	0.04	297000	0.13	1 9	1000	499
34000	3	0.01	102000	0.04	0 0	0	-172
35000	23	0.11	805000	0.34	1 23	1000	-357
36000	6	0.03	216000	0.09	0 0	0	-364
37000	1	0.00	37000	0.02	0 0	0	-62
38000	9	0.04	342000	0.15	1 9	1000	423
39000	20	0.10	780000	0.33	1 20	1000	-315
40000	41	0.20	1640000	0.70	3 41	3000	235
41000	11	0.05	451000	0.19	1 11	1000	240
42000	18	0.09	756000	0.32	1 18	1000	-275
43000	6	0.03	258000	0.11	0 0	0	-435
44000	2	0.01	88000	0.04	0 0	0	-148
45000	12	0.06	540000	0.23	1 12	1000	90
46000	3	0.01	138000	0.06	0 0	0	-233
47000	10	0.05	470000	0.20	1 10	1000	208
48000	1	0.00	48000	0.02	0 0	0	-81
49000	3	0.01	147000	0.06	0 0	0	-248
50000	15	0.07	750000	0.32	1 15	1000	-265
51000	5	0.02	255000	0.11	0 0	0	-430
52000	5	0.02	260000	0.11	0 0	0	-438
54000	4	0.02	216000	0.09	0 0	0	-364
55000	2	0.01	110000	0.05	0 0	0	-185
56000	5	0.02	280000	0.12	1 5	1000	528
57000	5	0.02	285000	0.12	1 5	1000	519
58000	2	0.01	116000	0.05	0 0	0	-196
59000	1	0.00	59000	0.03	0 0	0	-99
60000	17	0.08	1020000	0.44	2 17	2000	280
61000	5	0.02	305000	0.13	1 5	1000	486
62000	5	0.02	310000	0.13	1 5	1000	477
63000	4	0.02	252000	0.11	0 0	0	-425
64000	6	0.03	384000	0.16	1 6	1000	353
65000	4	0.02	260000	0.11	0 0	0	-438
66000	2	0.01	132000	0.06	0 0	0	-223
68000	6	0.03	408000	0.17	1 6	1000	312
69000	3	0.01	207000	0.09	0 0	0	-349

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Ration of allottees to applicants	Total No. of shares allocated/allotted	Surplus/Deficit
70000	8	0.04	560000	0.24	1 8	1000	56
71000	8	0.04	568000	0.24	1 8	1000	42
72000	3	0.01	216000	0.09	0 0	0	-364
73000	2	0.01	146000	0.06	0 0	0	-246
74000	3	0.01	222000	0.10	0 0	0	-374
75000	5	0.02	375000	0.16	1 5	1000	368
76000	4	0.02	304000	0.13	1 4	1000	487
77000	3	0.01	231000	0.10	0 0	0	-389
78000	5	0.02	390000	0.17	1 5	1000	342
79000	18	0.09	1422000	0.61	1 9	2000	-398
80000	26	0.13	2080000	0.89	2 13	4000	493
81000	5	0.02	405000	0.17	1 5	1000	317
82000	1	0.00	82000	0.04	0 0	0	-138
83000	2	0.01	166000	0.07	0 0	0	-280
84000	2	0.01	168000	0.07	0 0	0	-283
86000	1	0.00	86000	0.04	0 0	0	-145
87000	2	0.01	174000	0.07	0 0	0	-293
88000	1	0.00	88000	0.04	0 0	0	-148
89000	2	0.01	178000	0.08	0 0	0	-300
90000	7	0.03	630000	0.27	1 7	1000	-62
91000	1	0.00	91000	0.04	0 0	0	-153
92000	1	0.00	92000	0.04	0 0	0	-155
93000	1						

...Continued from previous page

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Ration of allottees to applicants	Total No. of shares allocated/allotted	Surplus/Deficit	
392000	1	0.00	392000	0.17	1	1	1000	339
394000	1	0.00	394000	0.17	1	1	1000	336
396000	2	0.01	792000	0.34	1	2	1000	-335
397000	2	0.01	794000	0.34	1	2	1000	-339
398000	1	0.00	398000	0.17	1	1	1000	329
400000	1	0.00	400000	0.17	1	1	1000	326
405000	1	0.00	405000	0.17	1	1	1000	317
407000	1	0.00	407000	0.17	1	1	1000	314
412000	1	0.00	412000	0.18	1	1	1000	305
419000	1	0.00	419000	0.18	1	1	1000	294
421000	1	0.00	421000	0.18	1	1	1000	290
424000	1	0.00	424000	0.18	1	1	1000	285
426000	1	0.00	426000	0.18	1	1	1000	282
434000	1	0.00	434000	0.19	1	1	1000	268
436000	1	0.00	436000	0.19	1	1	1000	265
441000	1	0.00	441000	0.19	1	1	1000	256
442000	1	0.00	442000	0.19	1	1	1000	255
447000	1	0.00	447000	0.19	1	1	1000	246
450000	1	0.00	450000	0.19	1	1	1000	241
451000	2	0.01	902000	0.39	1	1	2000	479
452000	1	0.00	452000	0.19	1	1	1000	238
453000	1	0.00	453000	0.19	1	1	1000	236
455000	1	0.00	455000	0.19	1	1	1000	233
476000	2	0.01	952000	0.41	1	1	2000	395
477000	2	0.01	954000	0.41	1	1	2000	391
500000	3	0.01	1500000	0.64	1	1	3000	471
510000	1	0.00	510000	0.22	1	1	1000	140
515000	1	0.00	515000	0.22	1	1	1000	132
517000	1	0.00	517000	0.22	1	1	1000	128
523000	1	0.00	523000	0.22	1	1	1000	118
530000	1	0.00	530000	0.23	1	1	1000	106
539000	1	0.00	539000	0.23	1	1	1000	91
540000	2	0.01	1080000	0.46	1	1	2000	179
541000	1	0.00	541000	0.23	1	1	1000	88
551000	1	0.00	551000	0.24	1	1	1000	71
555000	1	0.00	555000	0.24	1	1	1000	64
558000	1	0.00	558000	0.24	1	1	1000	59
559000	1	0.00	559000	0.24	1	1	1000	57
572000	1	0.00	572000	0.24	1	1	1000	36
588000	1	0.00	588000	0.25	1	1	1000	9
600000	1	0.00	600000	0.26	1	1	1000	-12
611000	3	0.01	1833000	0.78	1	1	3000	-91
623000	1	0.00	623000	0.27	1	1	1000	-50
635000	1	0.00	635000	0.27	1	1	1000	-71
665000	1	0.00	665000	0.28	1	1	1000	-121
694000	1	0.00	694000	0.30	1	1	1000	-170
698000	1	0.00	698000	0.30	1	1	1000	-177
711000	1	0.00	711000	0.30	1	1	1000	-199
713000	1	0.00	713000	0.31	1	1	1000	-202
715000	1	0.00	715000	0.31	1	1	1000	-206
718000	1	0.00	718000	0.31	1	1	1000	-211
726000	1	0.00	726000	0.31	1	1	1000	-224
752000	1	0.00	752000	0.32	1	1	1000	-268
766000	1	0.00	766000	0.33	1	1	1000	-292
769000	1	0.00	769000	0.33	1	1	1000	-297
788000	1	0.00	788000	0.34	1	1	1000	-329
793000	5	0.02	3965000	1.70	1	1	5000	-1685
793000	1	0.00	793000	0.00	2	5	2000	2000
820000	1	0.00	820000	0.35	1	1	1000	-383
852000	1	0.00	852000	0.36	1	1	1000	-437
855000	1	0.00	855000	0.37	1	1	1000	-442
874000	1	0.00	874000	0.37	1	1	2000	526
920000	1	0.00	920000	0.39	1	1	2000	449
950000	1	0.00	950000	0.41	1	1	2000	398
990000	1	0.00	990000	0.42	1	1	2000	331
997000	1	0.00	997000	0.43	1	1	2000	319
1000000	2	0.01	2000000	0.86	1	1	2000	-1372
1000000	1	0.00	1000000	0.00	1	2	1000	1000
1065000	3	0.01	3195000	1.37	1	1	3000	-2387
1065000	1	0.00	1065000	0.00	2	3	2000	2000
1100000	1	0.00	1100000	0.47	1	1	2000	145
1143000	1	0.00	1143000	0.49	1	1	2000	73

1150000	1	0.00	1150000	0.49	1	1	2000	61
1168000	1	0.00	1168000	0.50	1	1	2000	31
1270000	1	0.00	1270000	0.54	1	1	2000	-141
1275000	1	0.00	1275000	0.55	1	1	2000	-150
1285000	1	0.00	1285000	0.55	1	1	2000	-167
1305000	1	0.00	1305000	0.56	1	1	2000	-200
1310000	1	0.00	1310000	0.56	1	1	2000	-209
1311000	1	0.00	1311000	0.56	1	1	2000	-210
1313000	10	0.05	13130000	5.62	1	1	20000	-2138
1313000	1	0.00	1313000	0.00	1	5	2000	2000
GRAND TOTAL	20329	100.00	233677000	100.00			394000	0

The Board of Directors of the Company at its meeting held on December 04, 2023 has taken on record the Basis of Allotment of Equity Shares, as approved by the Designated Stock Exchange viz. BSE Limited and has authorized the online corporate action for the allotment of the Equity Shares in dematerialised form to various successful applicants.

The CAN-cum-Refund Orders and Allotment Advice and/or Notices are being dispatched to the address of the applicants as registered with the depositories / as filled in the application form on December 05, 2023. Further, the instructions to Self-Certified Syndicate Banks being processed on December 05, 2023 for unblocking fund. In case the same is not received within Four (4) days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The company shall file the listing application with BSE Limited on or before December 05, 2023. The Company is in process of obtaining the listing & the trading approval from BSE Limited and the trading is expected to commence on or before Wednesday, December 06, 2023

Note: All capitalised terms used and not specifically defined herein shall have the same meaning as Ascribed to them in the Prospectus dated December 02, 2023.

DISCLOSURES PERTAINING TO THE BRLM'S TRACK RECORD ON PAST ISSUES WITH A BREAKUP OF HANDLING OF SME IPOs FOR THE LAST 3 YEARS:

GRETEX CORPORATE SERVICES LIMITED

TYPE	FY 2021-22	FY 2022-23	FY 2023-24
SME IPO	3	9	6
MAIN BOARD	0	0	0

INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue, Bigshare Services Private Limited at ipo@bigshareonline.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the first/ sole applicants, serial number of the application form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

 GRETEX CORPORATE SERVICES LIMITED A-401, Floor 4th, Plot FP-616, (PT), Naman Midtown, Senapati Bapat Marg, Near Indiabulls Dadar (W), S V S Marg, Mumbai- 400013, Maharashtra, India. Tel No.: +91 96532 49863 Email: info@gretexgroup.com Website: www.gretexcorporate.com Contact Person: Ms. Dimple Magharam Slun SEBI Registration No: INM000012177	 BIGSHARE SERVICES PRIVATE LIMITED S6-2, 6th Pinnacle Business Park, Mahakali Caves Road, next to Ahura Centre, Andheri East, Mumbai- 400093, Maharashtra, India Tel No.: +91 - 22 - 6263 8200; Fax No.: +91 - 22 - 6263 8299 E-mail: ipo@bigshareonline.com Investor Grievance E-mail: investor@bigshareonline.com Website: www.bigshareonline.com Contact Person: Mr. Vinayak Morbale SEBI Registration No.: INR000001385
---	--

On behalf of Board of Directors

Amic Forging Limited

Sd/-

Girdhari Lal Chamaria

Managing Director

DIN: 00513552

Date: December 05, 2023

Place: Kolkata

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF AMIC FORGING LIMITED

Disclaimer: Amic Forging Limited has filed the Prospectus with the RoC on December 02, 2023 and thereafter with SEBI and the Stock Exchanges. The Prospectus is available on the website of SME Platform of BSE Limited at <https://www.bsesme.com/> and on the websites of the BRLM, Gretex Corporate Services Limited at <https://gretexcorporate.com/ipo/> Investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, please see "Risk Factors" beginning on page 28 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being offered and sold outside the United States in 'offshore transactions' in reliance on Regulation under the Securities Act and the applicable laws of each jurisdiction where such offers and sales are made. There will be no public offering in the United States.