(THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT)
(THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR SECURITIES.
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INSOLATION ENERGY LIMITED

Our Company was originally incorporated as a Private Limited Company in the name of "Insolation Energy Private Limited" under the provisions of the Companies Act, 2013 vide Certificate of Incorporation dated October 15, 2015 issued by Registrar of Companies, Jaipur, Rajasthan bearing Corporate Identification Number U40104RJ2015PTC048445. Subsequently, our company was converted into Public Limited Company vide shareholders resolution passed at the Extra-Ordinary General Meeting held on December 24, 2021 and name of company was changed to "Insolation Energy Limited" pursuant to issuance of Fresh Certification of Incorporation dated February 7, 2022 by Registrar of Companies, Jaipur-302001 Rajasthan bearing Corporate Identification Number U40104RJ2015PLC048445. For details of Incorporation, Change of Name and Registered Office of our company, please refer to chapter titled ***"Our History and Certain Other Corporate Matters"*** beginning on page 180 of this Prospectus.

Registered & Corporate Office: G-25, City Centre, Sansarchand Road, Near MI Road Jaipur-302001 Rajasthan India |
Tel No: +91– 9116122139 | **Email:** cs@insolationenergy.in | **Website:** www.insolationenergy.in |
Contact Person: Snighdha Khandelwal, Company Secretary & Compliance Officer | **CIN:** U40104RJ2015PLC048445

PROMOTERS OF THE COMPANY: MANISH GUPTA AND VIKAS JAIN

BASIS OF ALLOTMENT

INITIAL PUBLIC ISSUE OF 58,32,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH ("EQUITY SHARES") OF INSOLATION ENERGY LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF RS. 38/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF RS. 28/- PER EQUITY SHARE), AGGREGATING RS. 2,216.16 LAKHS ("THE ISSUE"), OF WHICH 2,94,000 EQUITY SHARES OF FACE VALUE RS. 10/- EACH FOR CASH AT A PRICE OF RS. 38/- PER EQUITY SHARE, AGGREGATING RS. 111.72 WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E., NET ISSUE OF 55,38,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH FOR CASH AT A PRICE OF RS. 38/- PER EQUITY SHARE, AGGREGATING RS. 2,104.44 IS HEREINAFTER REFERED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 28.00% AND 26.58% RESPECTIVELY OF THE FULLY DILUTED POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

ISSUE PRICE: Rs.38/- PER EQUITY SHARE OF FACE VALUE OF Rs. 10/- EACH
THE ISSUE PRICE IS 3.8 TIMES THE FACE VALUE OF THE EQUITY SHARES

BID/ISSUE PERIOD
BID/ISSUE OPENED ON MONDAY, SEPTEMBER 26, 2022
BID/ISSUE CLOSED ON THURSDAY, SEPTEMBER 29, 2022

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended (**"SCRR"**) read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein there was no equity shares reserved for allocation to Qualified Institutional Buyers (**"QIBs"**, the **"QIB Portion"**). However, QIBs can apply in the Non – Institutional Category. Further, not more than 50.00% of the Net Issue was made available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 50.00% of the Net Issue was made available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at the Issue Price. All potential bidders were required to mandatorily utilise the Applications Supported by Blocked Amount (**"ASBA"**) process by providing the details of their respective bank accounts (including UPI ID for RIBs using UPI mechanism), in which the corresponding Bid Amounts were blocked by SCSBs or Sponsor Bank, as applicable. For details, please refer chapter titled **"Issue Procedure"** beginning on page 378 of the Prospectus.

The Issue has received **2,54,060** applications for **1,15,91,31,000** Equity shares (Before Technical Rejections, Multiple Rejections, bids not banked and invalid duplicate / Multiple bids) including Market Maker Application of 2,94,000 Equity Shares. The Issue was subscribed to the extent of **198.75** times as per the application data (Before Technical Rejections, Multiple Rejections, bids not banked and after removing invalid duplicate / Multiple bids). After considering the technical rejections cases, the issue was subscribed **178.74** times.

The details of application received (Before Technical Rejection and Multiple Rejections but after bids not banked and invalid multiple / duplicate bids).

Category	No. of Applications	No. of Equity Shares applied	No. of Equity Shares reserved as per Prospectus	No. of times Subscribed	Amount (in Rs.)
Retail Individual Investors	2,18,358	65,50,74,000	27,69,000	236.57	24,89,20,38,000.00
Non-Institutional Investors	6,778	41,52,81,000	27,69,000	149.98	15,77,90,88,000.00
Market Maker	1	2,94,000	2,94,000	1.00	1,11,72,000.00
Total	**2,25,137**	**1,07,06,49,000**	**58,32,000**	183.58	**40,68,22,98,000.00**

The details of applications rejected by the Registrar on technical grounds are detailed below: (Technical Rejection)

Category	No. of Applications	No. of Equity Shares
Market Maker	-	-
Retail Individual Investors	3,687	1,10,61,000
Other than Retail Individual Investors	156	1,72,05,000
Total	**3,843**	**2,82,66,000**

Final Demand

A summary of final demand as per BSE Limited as on the Bid/Issue closing date at different Bid Prices is as under:

Bid Price	Bid Quantity	% of Total	Cumulative Total	% Cumulative Total
Cut off	48,10,89,000	42.22%	48,10,89,000	42.220%
38	65,76,96,000	57.72%	1,13,87,85,000	99.938%
37	78,000	0.01%	1,13,88,63,000	99.945%
36	6,30,000	0.06%	1,13,94,93,000	100.000%

Basis of Allotment was finalised in consultation with the Designated Stock Exchange, being BSE Limited on October 04, 2022.

1. Allocation to Retail Individual Investors (After Technical Rejections):

The Basis of Allotment to the Retail Individual Investors, who have Bid at cut-off price or at the Issue Price of Rs. 38/- per Equity Share, was finalized in consultation with BSE Limited. The Category was subscribed to the extent of **232.58** times. The Total number of Equity Shares allotted in this category is 27,69,000 Equity Shares to **923** successful applicants. The category-wise details of the Basis of Allotment are as under:

No. of shares applied for (Category wise)	No. of applications received	% of Total	Total No. of shares applied in each category	% of Total	No. of successful applicants	Ratio	Total no. of Shares Allotted
3,000	2,14,671	100.00	64,40,13,000	100.00	923	2:465	27,69,000
Total	**2,14,671**	**100.00**	**64,40,13,000**	**100.00**	**923**	**2:465**	**27,69,000**

2. Allocation to Non-Institutional Investors (After Technical Rejections):

The Basis of Allotment to Non-Institutional Investors, who have Bid at the Issue Price of Rs. 38/- per Equity Share was finalised in consultation with BSE Limited. The Category has been subscribed to the extent of **143.76** times. The Total number of Equity Shares allotted in this category is 27,69,000 Equity Shares to **558** successful applicants. The category-wise details of the Basis of Allotment are as under:

No. of shares applied for (Category wise)	No. of applications received	% of Total	Total No. of shares applied in each category	% of Total	Allocation per Applicant	Ration of allottees to applicants	Total No. of shares allocated / allotted
6000	3434	51.84	20604000	5.18	3000	13:930	144000
9000	422	6.37	3798000	0.95	3000	9:422	27000
12000	272	4.11	3264000	0.82	3000	1:34	24000
15000	193	2.91	2895000	0.73	3000	7:193	21000
18000	110	1.66	1980000	0.50	3000	1:22	15000
21000	77	1.16	1617000	0.41	3000	4:77	12000
24000	147	2.22	3528000	0.89	3000	8:147	24000
27000	836	12.62	22572000	5.67	3000	13:209	156000
30000	225	3.40	6750000	1.70	3000	16:225	48000
150000	18	0.27	2700000	0.68	3000	1:3	18000
153000	5	0.08	765000	0.19	3000	2:5	6000
156000	2	0.03	312000	0.08	3000	1:2	3000
159000	2	0.03	318000	0.08	3000	1:2	3000
162000	2	0.03	324000	0.08	3000	1:2	3000
165000	2	0.03	330000	0.08	3000	1:2	3000
168000	2	0.03	336000	0.08	3000	1:2	3000
171000	2	0.03	342000	0.09	3000	1:2	3000
270000	12	0.18	3240000	0.81	3000	2:3	24000
300000	8	0.12	2400000	0.60	3000	3:4	18000
303000	2	0.03	606000	0.15	3000	1:2	3000
309000	1	0.02	309000	0.08	3000	1:1	3000
315000	2	0.03	630000	0.16	3000	1:2	3000
318000	2	0.03	636000	0.16	3000	1:2	3000
321000	1	0.02	321000	0.08	3000	1:1	3000
324000	6	0.09	1944000	0.49	3000	5:6	15000
327000	1	0.02	327000	0.08	3000	1:1	3000
330000	4	0.06	1320000	0.33	3000	3:4	9000
450000	4	0.06	1800000	0.45	3000	1:1	12000
456000	1	0.02	456000	0.11	3000	1:1	3000
459000	2	0.03	918000	0.23	3000	1:1	6000
483000	2	0.03	966000	0.24	3000	1:1	6000
486000	2	0.03	972000	0.24	3000	1:1	6000
525000	8	0.12	4200000	1.06	3000	1:1	24000
	3000 additional share is allocated				3000	1:4	6000
528000	2	0.03	1056000	0.27	3000	1:1	6000
531000	4	0.06	2124000	0.53	3000	1:1	12000
	3000 additional share is allocated				3000	1:4	3000
540000	1	0.02	540000	0.14	3000	1:1	3000
600000	8	0.12	4800000	1.21	3000	1:1	24000
	3000 additional share is allocated				3000	3:8	9000
900000	1	0.02	900000	0.23	6000	1:1	6000
1500000	1	0.02	1500000	0.38	9000	1:1	9000
1578000	2	0.03	3156000	0.79	9000	1:1	18000
	3000 additional share is allocated				3000	1:2	3000
1590000	1	0.02	1590000	0.40	12000	1:1	12000
1659000	1	0.02	1659000	0.42	12000	1:1	12000
1710000	1	0.02	1710000	0.43	12000	1:1	12000
1734000	1	0.02	1734000	0.44	12000	1:1	12000
1800000	12	0.18	21600000	5.43	12000	1:1	144000
	3000 additional share is allocated				3000	1:6	6000
2400000	1	0.02	2400000	0.60	18000	1:1	18000
3600000	1	0.02	3600000	0.90	24000	1:1	24000
4008000	1	0.02	4008000	1.01	27000	1:1	27000
5262000	2	0.03	10524000	2.64	36000	1:1	72000
5535000	1	0.02	5535000	1.39	39000	1:1	39000
5538000	7	0.11	38766000	9.74	36000	1:1	252000
	3000 additional share is allocated				3000	6:7	18000

3. Allocation to Market Maker (After Technical Rejection):

Allotment to Market Maker, who have Bid at the Issue Price of Rs. 38/- per Equity Share was finalized in consultation with BSE Limited. The Category has been subscribed to the extent of 1 time of Market Maker portion. The Total number of Equity Shares allotted in this category is 2,94,000 Equity Shares to 1 successful applicant.

The Board of Directors of the Company at its meeting held on October 04, 2022 has taken on record the Basis of Allocation of Equity Shares approved by the Designated Stock Exchange viz. **BSE Limited** and has allotted the Equity Shares to various successful applicants. The Allotment Advice cum refund intimation will be dispatched to the address of the Applicants as registered with the depositories. Further, the instructions to SCSBs have been dispatched / mailed for unblocking of funds and transfer to the public issue account on or before October 06, 2022. In case the same is not received within ten days, Investors may contact the Registrar to the issue at the address given below. The Equity Shares allocated to successful allottees shall be uploaded on or before October 06, 2022 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is in the process of obtaining the listing and trading approval from Designated Stock Exchange viz. **BSE Limited** and trading of the Equity Shares is expected to commence on October 10, 2022.

*Note: All capitalized terms used and not defined herein shall have the respective meaning assigned to them in the Prospectus dated **October 03, 2022 ("Prospectus")** filed with the Registrar of Companies, Jaipur ("**RoC**").*

INVESTORS, PLEASE NOTE

The details of the allotment made has been hosted on the website of the Registrar to the Issue, Bigshare Services Private Limited at website: www.bigshareonline.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/Sole Bidder Serial number of the ASBA Form, number of Equity Shares bid for, Bidder DP ID, Client ID, PAN, date of submission of the Bid cum Application Form, address of the Bidder, the name and address of the Designated Intermediary where the Bid cum Application Form was submitted by the Bidder and copy of the acknowledgement slip received from the Designated Intermediary and payment details at the address given below:

BIGSHARE SERVICES PRIVATE LIMITED
Office No. S6-2, 6th Floor, Pinnacle Business Park, Mahakali Caves Road, Next to Ahura Centre, Andheri (East), Mumbai – 400093 Maharashtra, India
Tel No.: +91 022-62638200; **Fax No.:** +91 022-62638299; **Email:** ipo@bigshareonline.com **Website**: www.bigshareonline.com
Contact Person: Mr. Aniket Chindarkar **SEBI Registration No.**: INR000001385 **Investor Grievance E-mail:** investor@bigshareonline.com

For Insolation Energy Limited
On behalf of the Board of Directors
Sd/-
Manish Gupta
Chairman

Place: Jaipur
Date: October 06, 2022

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR THE BUSINESS PROSPECTS OF INSOLATION ENERGY LIMITED.

Disclaimer: Insolation Energy Limited has filed the Prospectus with Roc on **October 03, 2022** and thereafter with SEBI and the Stock Exchanges. The Prospectus is available on the website of SEBI at www.sebi.gov.in and on the websites of BRLMs, Holani Consultants Private Limited at www.holaniconsultants.co.in. The investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, refer to the Section titled **"Risk Factors"** on page 34 of the Prospectus.

The Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (**"U.S. Securities Act"**), and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulations under the U.S. Securities Act and applicable laws of the jurisdictions where such offers and sales occur. There will be no public offering in the United States.

Sunjeet Comm.

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CONCORD CONTROL SYSTEMS LIMITED

Our Company was originally incorporated as a Private Limited Company under the name "Concord Control Systems Private Limited" on January 19, 2011 under the provisions of the Companies Act, 1956 with the Registrar of Companies, Kanpur, Uttar Pradesh. Subsequently, pursuant to Special Resolution passed by the Shareholders at the Extraordinary General Meeting, held on August 18, 2022, our Company was converted into a Public Limited Company and consequently the name of our Company was changed from "Concord Control Systems Private Limited" to "Concord Control Systems Limited" vide a fresh certificate of incorporation dated August 26, 2022, issued by the Registrar of Companies, Kanpur, Uttar Pradesh bearing CIN U31908UP2011PLC043229. For further details please refer to chapter titled *"History and Corporate Structure"* beginning on page 111 of the Prospectus dated September 30, 2022.

Registered office: G-36 U.P.S.I.D.C, Industrial Area, Deva Road, Chinhat, Lucknow - 226019, Uttar Pradesh, India.
Contact Person: Mrs. Lavisha Wadhwani, Company Secretary & Compliance Officer
Tel No: +91-78000 08745 | **E-mail:** info@concordgroup.in | **Website:** www.concordgroup.in | **CIN:** U31908UP2011PLC043229

OUR PROMOTERS: MR. NITIN JAIN & MR. GAURAV LATH

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFERING OF 15,12,000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH OF CONCORD CONTROL SYSTEMS LIMITED ("OUR COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ 55 PER EQUITY SHARE ("ISSUE PRICE") (INCLUDING A SHARE PREMIUM OF ₹ 45 PER EQUITY SHARE) AGGREGATING TO ₹ 831.60 LAKHS ("THE ISSUE"). THE ISSUE INCLUDES A RESERVATION OF 78,000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 AT A PRICE OF ₹ 55 PER EQUITY SHARES AGGREGATING ₹ 42.90 LAKHS FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION'). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 14,34,000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH FOR CASH ATA PRICE OF ₹ 55 PER EQUITY SHARE, AGGREGATING ₹ 788.70 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE CONSTITUTES 26.47% AND 25.11% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

ISSUE PRICE: ₹ 55 PER EQUITY SHARE OF FACE VALUE OF ₹ 10 EACH
ANCHOR INVESTOR ISSUE PRICE: ₹ 55 PER EQUITY SHARE
THE ISSUE PRICE IS 5.5 TIMES OF THE FACE VALUE

Risks to Investors:

i. The Merchant Banker associated with the Issue has handled 14 public issue in the past three yearsout of which 1 Issues closed below the Issue Price on Listing date
ii. Average cost of acquisition of Equity Shares held by the Promoters, Mr. Nitin Jain & Mr. Gaurav Lath is of ₹ 2.02 per Equity Share.
iii. The Price / Earnings ratio based on Diluted EPS for Fiscal 2022 for the company at the upper end of the Price Band is 8.91
iv. Weighted Average Return on Net worth for Fiscals 2022, 2021 and 2020 is 31.78%

BID/ISSUE PERIOD
OPENED ON: TUESDAY, SEPTEMBER 27, 2022
CLOSED ON: THURSDAY, SEPTEMBER 29, 2022
ANCHOR INVESTOR BIDDING DATE WAS: MONDAY, SEPTEMBER 26, 2022

PROPOSED LISTING: OCTOBER 10, 2022*

The Issue was made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended (**"SCRR"**) read with Regulation 253 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (**"SEBI ICDR Regulations"**) wherein not more than 50% of the Issue was madeavailable for allocation on a proportionate basis to Qualified Institutional Buyers (**"QIBs"**) (the **"QIB Portion"**). Our Company in consultation with the Book Running Lead Managers ("BRLM") has allocated up to 60% of the QIB Portion to Anchor Investors on a discretionary basis (the **"Anchor Investor Portion"**). Further, not less than 15% of the Issue was made available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Issue was made available for allocation to RIIs in accordance with the SEBI (ICDR) Regulations, 2018, subject to valid Bids having been received from them at or above the Issue Price. All potential Bidders (except Anchor Investors) were required to mandatorily utilise the Application Supported by Blocked Amount (**"ASBA"**) process providing details of their respective bank account (including UPI ID for RIBs using UPI Mechanism), in which the corresponding Bid Amounts were blocked by the SCSBs or the Sponsor Bank, as applicable. Anchor Investors were not permitted to participate in the Issue through the ASBA process. For details, see ***"Issue Procedure"*** on page 208 of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to BSE. For the purpose of this Issue, the Designated Stock Exchange will be the BSE Limited. The trading is proposed to be commenced on or about October 10, 2022*.

**Subject to the receipt of listing and trading approval from the BSE SME Platform.*

The bidding for Anchor Investors opened and closed on September 26, 2022. The Company received 2 Anchor Investors applications for 7,28,000 Equity Shares. The Anchor Investor Allocation price was finalized at ₹ 55 per Equity Share. A total of 4,28,000 Equity Shares were allotted under the Anchor Investor portion aggregating to ₹ 2,35,40,000/-.

The Issue (excluding Anchor Investors Portion) received 1,10,511 Applications for 29,18,88,000 Equity Shares (before technical rejections) resulting in 269.27 times subscription (including reserved portion of market maker). The details of the Applications received in theIssue from various categories are as under (before technical rejections):

Detail of the Applications Received:

Sr. No.	Category	No. of Applications	No. of Equity Shares applied	Equity Shares Reserved as per Prospectus	No. of times Subscribed	Amount
1.	Retail-Individual Investors	1,07,282	21,45,64,000	5,02,000	427.42	11,80,10,20,000
2.	Non-Institutional Investors	3,208	6,67,92,000	2,16,000	309.22	3,67,35,60,000
3.	Market Maker	1	78,000	78,000	1.00	42,90,000
4.	Qualified Institutional Buyers (Excluding Anchor Investors)	20	1,04,54,000	2,88,000	36.30	57,49,70,000
5.	Anchor Investors	2	7,28,000	4,28,000	1.70	4,00,40,000
	Total	**1,10,513**	**29,26,16,000**	**15,12,000**	**193.53**	**16,09,38,80,000**

Final Demand: A summary of the final demand as per BSE as on the Bid/ Issue Closing Date at different Bid prices is as under:

Sr. No.	Bid Price	Bids Quantity	% of Total	Cumulative Total	% Cumulative Total
1	53.00	1,48,000	0.05%	1,48,000	0.05%
2	54.00	14,000	0.00%	1,62,000	0.05%
3	55.00	15,60,70,000	48.16%	15,62,32,000	48.21%
4	CUT OFF	16,78,36,000	51.79%	32,40,68,000	100.00%
	TOTAL	**32,40,68,000**	**100.00%**		

The Basis of Allotment was finalised in consultation with the Designated Stock Exchange, being BSE Limited onOctober 04, 2022.

1) Allotment to Retail Individual Investors (After Technical Rejections): The Basis of Allotment to the Retail Individual Investors, who have Bid at cut-off Price or at or above the Issue Price of ₹ 55 per Equity Share, was finalized in consultation with BSE. The category has been subscribed to the extent of 420.84 times. The total number of Equity Shares Allotted in this category is 5,02,000 Equity Shares to 251 successful applicants. The details of the Basis of Allotment of the said category is as under:

No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares Applied	% to Total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of Shares Allotted
Retail Individual Investors	1,05,630	100.00	21,12,60,000	100.00	2,000	1:421	5,02,000

2) Allotment to Non-Institutional Investors (After Technical Rejections): The Basis of Allotment to the Non-Institutional Investors, who have bid at the Issue Price of ₹ 55 per Equity Share or above, was finalized in consultation with BSE. The category has been subscribed to the extent of 302.94 times. The total number of Equity Shares Allotted in this category is 2,16,000 Equity Shares to105 successful applicants. The details of the Basis of Allotment of the said category is as under *(Sample Basis)*:

No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares Appliedin Each Category	% to Total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of Shares Allotted
4,000	1814	57.85	72,56,000	11.09	24,000	6:907	24,000
6,000	255	8.13	15,30,000	2.34	6,000	1:85	6,000
8,000	114	3.64	9,12,000	1.39	4,000	1:57	4,000
10,000	118	3.76	11,80,000	1.80	4,000	1:59	4,000
12,000	66	2.10	7,92,000	1.21	2,000	1:66	2,000
14,000	47	1.50	6,58,000	1.01	2,000	1:47	2,000
16,000	24	0.77	3,84,000	0.59	2,000	1:24	2,000
18,000	98	3.13	17,64,000	2.70	6,000	3:98	6,000
20,000	289	9.22	57,80,000	8.83	20,000	10:289	20,000
22,000	32	1.02	7,04,000	1.08	2,000	1:32	2,000
4,64,000	1	0.03	4,64,000	0.71	2,000	1:1	2,000
4,66,000	1	0.03	4,66,000	0.71	2,000	1:1	2,000
4,68,000	1	0.03	4,68,000	0.72	2,000	1:1	2,000
4,70,000	1	0.03	4,70,000	0.72	2,000	1:1	2,000
5,00,000	1	0.03	5,00,000	0.76	2,000	1:1	2,000
5,44,000	2	0.06	10,88,000	1.66	4,000	1:1	4,000
6,20,000	1	0.03	6,20,000	0.95	2,000	1:1	2,000
7,00,000	1	0.03	7,00,000	1.07	2,000	1:1	2,000
7,10,000	2	0.06	14,20,000	2.17	4,000	1:1	4,000
7,18,000	17	0.54	1,22,06,000	18.65	34,000	1:1	34,000
6000 additional shares allocated for serial no 86 in the ratio of 3:17					6,000	3:17	6,000
8,60,000	1	0.03	8,60,000	1.31	2,000	1:1	2,000
8,94,000	1	0.03	8,94,000	1.37	2,000	1:1	2,000

3) Allotment to QIBs excluding Anchor Investors (After Technical Rejections): Allotment to QIBs, who have bid at the Issue Price of ₹ 55 per Equity Share or above, has been done on a proportionate basis in consultation with BSE. This category has been subscribed to the extent of 36.26 times of QIB portion. The total number of Equity Shares allotted in the QIB category is 2,88,000 Equity Shares, which were allotted to 18successful Applicants.

Category	FI's	BANKS	MF's	IC	AIF	FIIs / FPIs	OTHERS	TOTAL
QIB	28,000	26,000	-	-	28,000	1,22,000	84,000	2,88,000

4) Allotment to Anchor Investors (After Technical Rejections): The Company in consultation with the BRLM has allocated 4,28,000 Equity Shares to 2 Anchor Investors at the Anchor Investor Offer Price of ₹ 55 per Equity Shares in accordance with the SEBI ICDR Regulations. This represents 60% of the QIB Category.

Category	FIs/BANKS	MF's	IC	AIF	FIIs/FPIs	OTHERS	TOTAL
Anchor	-	-	-	1,82,000	2,46,000	-	4,28,000

The Board of Directors of our Company at its meeting held on October 04, 2022 has taken on record the basis of allotment of Equity Shares approved by the Designated Stock Exchange, being BSE Ltd and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation will be dispatched to the address of the investors as registered with the depositories. Further, instructions to the SCSBs have been dispatched/ mailed for unblocking of funds and transfer to the Public Issue Account on or before October 04, 2022. In case the same is not received within ten days, investors may contact the Registrar to the Issue at the address given below.

The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on SME Platform of BSE Limited within six working days from the date of the closure of the Issue.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated September 30, 2022 filed with the Registrar of Companies, Kanpur, Uttar Pradesh ("RoC").

INVESTORS PLEASE NOTE

The details of the allotment made has been hosted on the website of the Registrar to the Issue, Bigshare Services Private Limited at website: www.bigshareonline.com

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole Bidder Serial number of the ASBA form, number of Equity Shares bid for, Bidder DP ID, Client ID, PAN, date of submission of the Bid cum Application Form, address of the Bidder, the name and address of the Designated Intermediary where the Bid cum Application Form was submitted by the Bidder and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below:

BIGSHARE SERVICES PRIVATE LIMITED
Address: S6-2, 6thFloor, Pinnacle Business Park, Next to Ahura Centre,
Mahakali Caves Road, Andheri (East) Mumbai – 400093, India. | **Tel. No.:** +91 22 6263 8200
Website: www.bigshareonline.com | **Email:** ipo@bigshareonline.com
CIN: U99999MH1994PTC076534 | **Contact Person:** Mr. Aniket Chindarkar | **SEBI Regn. No.:** MB/INR000001385

On behalf of Board of Directors
Concord Control Systems Limited
Sd/-
Lavisha Wadhwani
Company Secretary & Compliance Officer
DIN: 00581405

Place: Lucknow, Uttar Pradesh
Date: October 06, 2022

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF CONCORD CONTROL SYSTEMS LIMITED.

Disclaimer: Concord Control Systems Limited *has filed the Prospectus with the RoC on September 30, 2022 and thereafter with SEBI and the Stock Exchanges. The Prospectus is available on the website of SME Platform of BSE atwww.bsesme.com and on the websites of the BRLM, Hem Securities Limited at www.hemsecurities.com. Investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, please see "Risk Factors" beginning on page 24 of the Prospectus.*

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securitieslaws. The Equity Shares are being offered and sold outside the United States in 'offshore transactions' in relianceon Regulation under the Securities Act and the applicable laws of each jurisdiction where such offers and salesare made. There will be no public offering in the United States.

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