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NEW SWAN MULTITECH LIMITED

Our Company was incorporated as "New Swan Multitech Limited" under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated March 03, 2014 bearing registration No. 265736 issued by Registrar of Companies, Delhi and CIN U34100DL2014PLC265736. For further details please refer to chapter titled "History and Corporate Structure" beginning on page 116 of the Prospectus.

Registered Office: 310, Vardhman Crown Mall, Plot No. 2, Sector-19, District Court Complex, Dwarka, New Delhi, South West Delhi - 110 075, India.
Tel No: +91-161-4346000; E-mail: cs@newswan.in; Website: www.swanagro.in; CIN: U34100DL2014PLC265736; Contact Person: Tanveer Kaur, Company Secretary & Compliance Officer

OUR PROMOTERS: UPKAR SINGH, BARUNPREET SINGH AHUJA & KANWARDEEP SINGH

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE (BSE SME)."

We are an engineering-led manufacturer of (i) complex and critical precision engineered components and parts used in automotive sector ("auto components") and (ii) agricultural implements designed to meet the diverse needs of modern farming.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF UPTO 50,16,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF NEW SWAN MULTITECH LIMITED ("OUR COMPANY" OR "THE ISSUER") AT AN ISSUE PRICE OF ₹ 66/- PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ 3,310.56 LAKHS ("PUBLIC ISSUE") OUT OF WHICH 2,56,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ 66/- PER EQUITY SHARE FOR CASH, AGGREGATING ₹ 168.96 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 47,60,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ 66/- PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹ 3,141.60 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 26.38% AND 25.03% RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS RS.10 EACH AND ISSUE PRICE IS RS. 66 EACH. THE ISSUE PRICE IS 6.60 TIMES OF THE FACE VALUE OF THE EQUITY SHARE

ANCHOR INVESTOR ISSUE PRICE: RS. 66 PER EQUITY SHARE

THE ISSUE PRICE IS 6.60 TIMES OF THE FACE VALUE

BID/ ISSUE PERIOD

ANCHOR INVESTOR BIDDING DATE WAS: WEDNESDAY, JANUARY 10, 2024

BID / ISSUE OPENED ON: THURSDAY, JANUARY 11, 2024

BID / ISSUE CLOSED ON: MONDAY, JANUARY 15, 2024

RISKS TO INVESTORS:

- a) We depend significantly on the performance of automotive sector (particularly two-wheelers) and agricultural sector in India for sale of our products. Any adverse change in performance of these sectors could adversely affect our business and profitability.
- b) The two Merchant Bankers associated with the Issue have handled 44 public issues out of which 2 issues closed below the Issue Price on listing date:

Name of the BRLM	Total Public Issue	Issue Closed below price on listing date
Hem Securities Limited	38	1
Share India Capital Services Private Limited	6	1

- c) Average cost of acquisition of Equity Shares held by the Individual Promoter is

Sr. No.	Name of the Promoter	Average cost of Acquisition (in ₹)
1.	Upkar Singh	2.50
2.	Barunpreet Singh Ahuja	2.50
3.	Kanwardeep Singh	2.50

and the Issue Price at the upper end of the Price Band is Rs. 66 per Equity Share.

- d) The Price/ Earnings ratio based on Diluted EPS for Fiscal 2023 for the company at the upper end of the Price Band is 9.31.

- e) Weighted Average Return on Net worth for Fiscals 2023, 2022 and, 2021 is 26.23%.

- f) The Weighted average cost of acquisition of all Equity Shares transacted in the last one year, 18 months and three years from the date of RHP is as given below:

Period	Weighted Average Cost of Acquisition (in Rs.)	Upper end of the Price Band (Rs. 66) is "X" times the weighted Average cost of Acquisition	Range of acquisition price: Lowest Price – Highest Price (in Rs.)
Last 1 year	Nil	Nil	0-0
Last 18 months/ Last 3 years	N/A	N/A	N/A

- g) The Weighted average cost of acquisition compared to floor price and cap price

Types of transactions	Weighted average cost of acquisition (₹ per Equity Shares)	Floor price* (i.e. ₹ 62)	Cap price* (i.e. ₹ 66)
WACA of primary issuance (exceeding 5% of the pre issue capital)	NA^	NA^	NA^
WACA for secondary sale / acquisition (exceeding 5% of the pre issue capital)	NA^^	NA^^	NA^^
WACA of past 5 primary issuances / secondary in last 3 years	0.00	Not determinable	Not determinable

Note:

^There were no primary / new issue of shares in last 18 months from the date of the Prospectus.

^^There were no secondary transactions as mentioned in paragraph 8(b) above, in last 18 months from the date of the Prospectus

PROPOSED LISTING: THURSDAY, JANUARY 18, 2024*

The Issue was being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue was available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"). Our Company in consultation with the Book Running Lead Manager has allocated upto 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"). Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue was made available for allocation to Retail Individual Bidders in accordance with the SEBI (ICDR) Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) were required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors were not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 208 of the Prospectus.

The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to BSE. For the purpose of this Issue, the Designated Stock Exchange will be the BSE Limited. The trading is proposed to be commenced on or before Thursday, January 18, 2024*

*Subject to the receipt of listing and trading approval from the BSE (BSE SME).

The bidding for Anchor Investors opened and closed on Wednesday, January 10, 2024. The Company received 7 Anchor Investors applications for 21,28,000 Equity Shares. The Anchor Investor Allocation price was finalized at Rs. 66/- per Equity Share. A total of 14,28,000 Equity Shares were allotted under the Anchor Investors portion aggregating to Rs. 9,42,48,000/-.

The Issue (excluding Anchor Investors Portion) received 3,54,222 Applications for 1,28,34,34,000 Equity Shares (after bid not banked cases and removing multiple and duplicate bids and before technical rejection) resulting 396.55 subscription (including reserved portion of market maker). The details of the Applications received in the Issue from various categories are as under (before technical rejections):

Detail of the Applications Received (excluding Anchor Investors Portion and before technical rejections):

Sr. No.	Category	Number of Applications	No. of Equity Shares applied	Equity Shares Reserved as per Prospectus	No. of times Subscribed	Amount (Rs.)
1	Market Maker	1	2,56,000	2,56,000	1.00	1,68,96,000.00
2	Qualified Institutional Buyers (excluding anchor investors)	58	10,23,42,000	9,52,000	107.50	6,75,45,72,000.00
3	Non-Institutional Investors	29,930	53,23,70,000	7,14,000	740.38	35,12,71,76,000.00
4	Retail Individual Investors	3,24,233	64,84,66,000	16,66,000	381.74	42,79,58,30,000.00
	TOTAL	3,54,222	1,28,34,34,000	35,88,000	396.55	84,69,44,74,000.00

Final Demand:

A summary of the final demand as per BSE as on the Bid/ Issue Closing Date at different Bid prices is as under:

Sr. No.	Bid Price	Bids Quantity	% of Total	Cumulative Total	% Cumulative Total
1	62	1418000	0.10	1418000	0.10
2	63	222000	0.02	1640000	0.11
3	64	1234000	0.09	2874000	0.20
4	65	698000	0.05	3572000	0.25
5	66	970282000	67.88	973854000	68.13
6	Cutoff Price	455604000	31.87	1429458000	100.00
	TOTAL	1429458000			100.00

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange, being BSE Limited (BSE SME) on January 16, 2024.

1) Allotment to Retail Individual Investors (After Technical Rejections):

The Basis of Allotment to the Retail Individual Investors, who have Bid at cut-off Price or at the Issue Price of Rs. 66 per Equity Share, was finalized in consultation with BSE. The category has been subscribed to the extent of 381.74 times (after technical rejections). The total number of Equity Shares Allotted in this category is 16,66,000 Equity Shares to 833 successful applicants. The details of the Basis of Allotment of the said category are as under:

No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares Applied	% to Total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of Shares Allotted
Retail Individual Investors	3,17,990	100	63,59,80,000	100	2000	1:382	16,66,000

2) Allotment to Non-Institutional Investors (After Technical Rejections):

The Basis of Allotment to the Non-Institutional Investors, who have bid at the Issue Price of Rs. 66 per Equity Share, was finalized in consultation with BSE. The category has been subscribed to the extent of 740.38 times. The total number of Equity Shares Allotted in this category is 7,14,000 Equity Shares to 342 successful applicants. The details of the Basis of Allotment of the said category are as under (Sample Basis):

No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares Applied in Each Category	% to Total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of Shares Allotted
4000	16738	56.83	66952000	12.67	2000	1:372	90000
6000	2860	9.71	17160000	3.25	2000	3:715	24000
8000	1441	4.89	11528000	2.18	2000	8:1441	16000
10000	875	2.97	8750000	1.66	2000	6:875	12000
12000	579	1.97	6948000	1.31	2000	5:579	10000
70000	24	0.08	1680000	0.32	2000	1:24	2000
72000	10	0.03	720000	0.14	2000	1:10	2000
74000	17	0.06	1258000	0.24	2000	1:17	2000
76000	31	0.11	2356000	0.45	2000	1:31	4000
148000	7	0.02	1036000	0.20	2000	1:7	2000
150000	43	0.15	6450000	1.22	2000	4:43	8000
152000	12	0.04	1824000	0.35	2000	1:12	2000
1462000	1	0.00	1462000	0.28	2000	1:1	2000
1510000	1	0.00	1510000	0.29	2000	1:1	2000
1554000	1	0.00	1554000	0.29	2000	1:1	2000
1628000	2	0.01	3256000	0.62	2000	1:1	4000
2252000	1	0.00	2252000	0.43	4000	1:1	4000
2376000	1	0.00	2376000	0.45	4000	1:1	4000
2380000	18	0.06	42840000	8.10	2000	1:1	36000
2380000			22,000 additional shares allocated for serial no 273 in the ratio of 11:18		2000	11:18	22000

3) Allotment to QIBs excluding Anchor Investors (After Technical Rejections):

Allotment to QIBs, who have bid at the Issue Price of Rs. 66 per Equity Share or above, has been done on a proportionate basis in consultation with BSE. This category has been subscribed to the extent of 107.50 times of QIB portion. The total number of Equity Shares allotted in the QIB category is 9,52,000 Equity Shares, which were allotted to 58 successful Applicants.

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPI	VC'S	TOTAL
QIB	40000	-	18000	254000	240000	400000	-	9,52,000

4) Allotment to Anchor Investors (After Technical Rejections):

The Company in consultation with the BRLM has allocated 14,28,000 Equity Shares to 7 Anchor Investors at the Anchor Investor Issue Price of Rs. 66 per Equity Shares in accordance with the SEBI (ICDR) Regulations. This represents upto 60% of the QIB Category.

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPI	OTHERS	TOTAL
ANCHOR	-	-	-	506000	360000	562000	-	14,28,000

The Board of Directors of our Company at its meeting held on January 16, 2024 has taken on record the basis of allotment of Equity Shares approved by the Designated Stock Exchange, being BSE and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation will be dispatched to the address of the investors as registered with the depositories. Further, instructions to the SCSBs have been dispatched / mailed for unblocking of funds and transfer to the Public Issue Account on or before January 17, 2024. In case the same is not received within ten days, Investors may contact the Registrar to the Issue at the address given below. The Equity Shares allotted to the successful allottees shall be uploaded on January 17, 2024 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is in the process of obtaining the listing and trading approval from BSE and the trading of the Equity Shares is expected to commence trading on January 18, 2024.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated January 16, 2024 filed with the Registrar of Companies, Delhi ("RoC").

INVESTORS, PLEASE NOTE

The details of the allotment made has been hosted on the website of the Registrar to the Issue Bigshare Services Private Limited at website: www.bigshareonline.com

TRACK RECORD OF BOOK RUNNING LEAD MANAGERS: The two Merchant Bankers associated with the Issue have handled 44 public issues (all of which were SME IPOs) out of which 2 issues closed below the Issue Price on listing date:

Name of the BRLM	Total Public Issue	Issue Closed below price on listing date
Hem Securities Limited	38	1
Share India Capital Services Private Limited	6	1

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole Bidder Serial number of the ASBA form, number of Equity Shares bid for, Bidder DP ID, Client ID, PAN, date of submission of the Bid cum Application Form, address of the Bidder, the name and address of the Designated Intermediary where the Bid cum Application Form was submitted by the Bidder and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below:



BIGSHARE SERVICES PRIVATE LIMITED

Address: S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai - 400093 MH, India.
Tel No.: +91 22 6263 8200; Facsimile: +91 22 6263 8299; Email: ipo@bigshareonline.com; Website: www.bigshareonline.com;
Contact Person: Babu Rapheal C; SEBI Registration Number: INR000001385

On behalf of Board of Directors
New Swan Multitech Limited S/-
Tanveer Kaur,
Company Secretary and Compliance Officer

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF NEW SWAN MULTITECH LIMITED

Disclaimer: New Swan Multitech Limited has filed the Prospectus with the RoC on January 16, 2024 and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of the BRLMs, Hem Securities Limited at www.hemsecurities.com Share India Capital Services Private Limited at www.shareindia.com and the Company at: www.swanagro.in, and shall also be available on the website of the BSE and SEBI. Investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, please see "Risk Factors" beginning on page 21 of the Prospectus. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public listing in the United States.



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Sr. No.	Name of the Promoter	Average cost of Acquisition (in ₹)
1.	Upkar Singh	2.50
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3.	Kanwardeep Singh	2.50

and the Issue Price at the upper end of the Price Band is Rs. 66 per Equity Share.

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- e) Weighted Average Return on Net worth for Fiscals 2023, 2022 and, 2021 is 26.23%.
- f) The Weighted average cost of acquisition of all Equity Shares transacted in the last one year, 18 months and three years from the date of RHP is as given below:

Period	Weighted Average Cost of Acquisition (in Rs.)	Upper end of the Price Band (Rs. 66) is "X" times the weighted Average cost of Acquisition	Range of acquisition price: Lowest Price - Highest Price (in Rs.)
Last 1 year	Nil	Nil	0-0
Last 18 months/ Last 3 years	N/A	N/A	N/A

- g) The Weighted average cost of acquisition compared to floor price and cap price

Types of transactions	Weighted average cost of acquisition (₹ per Equity Shares)	Floor price* (i.e. ₹ 62)	Cap price* (i.e. ₹ 66)
WACA of primary issuance (exceeding 5% of the pre issue capital)	NA^	NA^	NA^
WACA for secondary sale / acquisition (exceeding 5% of the pre issue capital)	NA^^	NA^^	NA^^
WACA of past 5 primary issuances / secondary in last 3 years	0.00	Not determinable	Not determinable

Note:

^There were no primary / new issue of shares in last 18 months from the date of the Prospectus.

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The Issue (excluding Anchor Investors Portion) received 3,54,222 Applications for 1,28,34,34,000 Equity Shares (after bid not banked cases and removing multiple and duplicate bids and before technical rejection) resulting 396.55 subscription (including reserved portion of market maker). The details of the Applications received in the Issue from various categories are as under (before technical rejections):

Detail of the Applications Received (excluding Anchor Investors Portion and before technical rejections):

Sr. No.	Category	Number of Applications	No. of Equity Shares applied	Equity Shares Reserved as per Prospectus	No. of times Subscribed	Amount (Rs.)
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1) Allotment to Retail Individual Investors (After Technical Rejections):

The Basis of Allotment to the Retail Individual Investors, who have Bid at cut-off Price or at the Issue Price of Rs. 66 per Equity Share, was finalized in consultation with BSE. The category has been subscribed to the extent of 381.74 times (after technical rejections). The total number of Equity Shares Allotted in this category is 16,66,000 Equity Shares to 833 successful applicants. The details of the Basis of Allotment of the said category are as under:

No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares Applied	% to Total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of Shares Allotted
Retail Individual Investors	3,17,990	100	63,59,80,000	100	2000	1:382	16,66,000

2) Allotment to Non-Institutional Investors (After Technical Rejections):

The Basis of Allotment to the Non-Institutional Investors, who have bid at the Issue Price of Rs. 66 per Equity Share, was finalized in consultation with BSE. The category has been subscribed to the extent of 740.38 times. The total number of Equity Shares Allotted in this category is 7,14,000 Equity Shares to 342 successful applicants. The details of the Basis of Allotment of the said category are as under (Sample Basis):

No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares Applied in Each Category	% to Total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of Shares Allotted
4000	16738	56.83	66952000	12.67	2000	1:372	90000
6000	2860	9.71	17160000	3.25	2000	3:715	24000
8000	1441	4.89	11528000	2.18	2000	8:1441	16000
10000	875	2.97	8750000	1.66	2000	6:875	12000
12000	579	1.97	6948000	1.31	2000	5:579	10000
70000	24	0.08	1680000	0.32	2000	1:24	2000
72000	10	0.03	720000	0.14	2000	1:10	2000
74000	17	0.06	1258000	0.24	2000	1:17	2000
76000	31	0.11	2356000	0.45	2000	1:31	4000
148000	7	0.02	1036000	0.20	2000	1:7	2000
150000	43	0.15	6450000	1.22	2000	4:43	8000
152000	12	0.04	1824000	0.35	2000	1:12	2000
1462000	1	0.00	1462000	0.28	2000	1:1	2000
1510000	1	0.00	1510000	0.29	2000	1:1	2000
1554000	1	0.00	1554000	0.29	2000	1:1	2000
1628000	2	0.01	3256000	0.62	2000	1:1	4000
2252000	1	0.00	2252000	0.43	4000	1:1	4000
2376000	1	0.00	2376000	0.45	4000	1:1	4000
2380000	18	0.06	4284000	8.10	2000	1:1	36000
2380000			22,000 additional shares allocated for serial no 273 in the ratio of 11:18		2000	11:18	22000

3) Allotment to QIBs excluding Anchor Investors (After Technical Rejections):

Allotment to QIBs, who have bid at the Issue Price of Rs. 66 per Equity Share or above, has been done on a proportionate basis in consultation with BSE. This category has been subscribed to the extent of 107.50 times of QIB portion. The total number of Equity Shares allotted in the QIB category is 9,52,000 Equity Shares, which were allotted to 58 successful Applicants.

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPI	VC'S	TOTAL
QIB	40000	-	18000	254000	240000	400000	-	9,52,000

The Board of Directors of our Company at its meeting held on January 16, 2024 has taken on record the basis of allotment of Equity Shares approved by the Designated Stock Exchange, being BSE and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation will be dispatched to the address of the investors as registered with the depositories. Further, instructions to the SCSBs have been dispatched / mailed for unblocking of funds and transfer to the Public Issue Account on or before January 17, 2024. In case the same is not received within ten days, Investors may contact the Registrar to the Issue at the address given below. The Equity Shares allotted to the successful allottees shall be uploaded on January 17, 2024 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is in the process of obtaining the listing and trading approval from BSE and the trading of the Equity Shares is expected to commence trading on January 18, 2024.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated January 16, 2024 filed with the Registrar of Companies, Delhi ("RoC").

INVESTORS, PLEASE NOTE

The details of the allotment made has been hosted on the website of the Registrar to the Issue Bigshare Services Private Limited at website: www.bigshareonline.com

TRACK RECORD OF BOOK RUNNING LEAD MANAGERS: The two Merchant Bankers associated with the Issue have handled 44 public issues (all of which were SME IPOs) out of which 2 issues closed below the Issue Price on listing date:

Name of the BRLM	Total Public Issue	Issue Closed below price on listing date
Hem Securities Limited	38	1
Share India Capital Services Private Limited	6	1

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole Bidder Serial number of the ASBA form, number of Equity Shares bid for, Bidder DP ID, Client ID, PAN, date of submission of the Bid cum Application Form, address of the Bidder, the name and address of the Designated Intermediary where the Bid cum Application Form was submitted by the Bidder and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below:

BIGSHARE SERVICES PRIVATE LIMITED
Address: S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai - 400093 MH, India.
Tel No.: +91 22 6263 8200; Facsimile: +91 22 6263 8299; Email: ipo@bigshareonline.com; Website: www.bigshareonline.com;
Contact Person: Babu Rappheal C; SEBI Registration Number: INR000001385

On behalf of Board of Directors
New Swan Multitech Limited Sd/-
Tanveer Kaur,
Company Secretary and Compliance Officer

Place: New Delhi
Date: January 17, 2024

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF NEW SWAN MULTITECH LIMITED
Disclaimer: New Swan Multitech Limited has filed the Prospectus with the RoC on January 16, 2024 and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of the BRLMs, Hem Securities Limited at www.hemsecurities.com Share India Capital Services Private Limited at www.shareindia.com and the Company at: www.swanagro.in, and shall also be available on the website of the BSE and SEBI. Investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, please see "Risk Factors" beginning on page 21 of the Prospectus. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public issuing in the United States.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

NEW SWAN MULTITECH LIMITED

Our Company was incorporated as "New Swan Multitech Limited" under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated March 03, 2014 bearing registration No. 265736 issued by Registrar of Companies, Delhi and CIN U34100DL2014PLC265736. For further details please refer to chapter titled "History and Corporate Structure" beginning on page 116 of the Prospectus.

Registered Office: 310, Vardhman Crown Mall, Plot No. 2, Sector-19, District Court Complex, Dwarka, New Delhi, South West Delhi - 110 075, India.
Tel No: +91-161-4346000; **E-mail:** cs@newsan.in; **Website:** www.swanagro.in; **CIN:** U34100DL2014PLC265736; **Contact Person:** Tanveer Kaur, Company Secretary & Compliance Officer

OUR PROMOTERS: UPKAR SINGH, BARUNPREET SINGH AHUJA & KANWARDEEP SINGH

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE (BSE SME)."

We are an engineering-led manufacturer of (i) complex and critical precision engineered components and parts used in automotive sector ("auto components") and (ii) agricultural implements designed to meet the diverse needs of modern farming.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF UPTO 50,16,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF NEW SWAN MULTITECH LIMITED ("OUR COMPANY" OR "THE ISSUER") AT AN ISSUE PRICE OF ₹ 66/- PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ 3,310.56 LAKHS ("PUBLIC ISSUE") OUT OF WHICH 2,56,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ 66/- PER EQUITY SHARE FOR CASH, AGGREGATING ₹ 168.96 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 47,60,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ 66/- PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹ 3,141.60 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 26.38% AND 25.03% RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS RS.10 EACH AND ISSUE PRICE IS RS. 66 EACH. THE ISSUE PRICE IS 6.60 TIMES OF THE FACE VALUE OF THE EQUITY SHARE
ANCHOR INVESTOR ISSUE PRICE: RS. 66 PER EQUITY SHARE
THE ISSUE PRICE IS 6.60 TIMES OF THE FACE VALUE

BID/ ISSUE PERIOD

ANCHOR INVESTOR BIDDING DATE WAS: WEDNESDAY, JANUARY 10, 2024
BID / ISSUE OPENED ON: THURSDAY, JANUARY 11, 2024
BID / ISSUE CLOSED ON: MONDAY, JANUARY 15, 2024

RISKS TO INVESTORS:

- a) We depend significantly on the performance of automotive sector (particularly two-wheelers) and agricultural sector in India for sale of our products. Any adverse change in performance of these sectors could adversely affect our business and profitability.
- b) The two Merchant Bankers associated with the Issue have handled 44 public issues out of which 2 issues closed below the Issue Price on listing date:

Name of the BRLM	Total Public Issue	Issue Closed below price on listing date
Hem Securities Limited	38	1
Share India Capital Services Private Limited	6	1

- c) Average cost of acquisition of Equity Shares held by the Individual Promoter is

Sr. No.	Name of the Promoter	Average cost of Acquisition (in ₹)
1.	Upkar Singh	2.50
2.	Barunpreet Singh Ahuja	2.50
3.	Kanwardeep Singh	2.50

- d) and the Issue Price at the upper end of the Price Band is Rs. 66 per Equity Share.
- e) The Price/ Earnings ratio based on Diluted EPS for Fiscal 2023 for the company at the upper end of the Price Band is 9.31.
- f) Weighted Average Return on Net worth for Fiscals 2023, 2022 and, 2021 is 26.23%.
- f) The Weighted average cost of acquisition of all Equity Shares transacted in the last one year, 18 months and three years from the date of RHP is as given below:

Period	Weighted Average Cost of Acquisition (In Rs.)	Upper end of the Price Band (Rs. 66) is 'X' times the weighted Average cost of Acquisition	Range of acquisition price: Lowest Price – Highest Price (In Rs.)
Last 1 year	Nil	Nil	0-0
Last 18 months/ Last 3 years	N/A	N/A	N/A

- g) The Weighted average cost of acquisition compared to floor price and cap price

Types of transactions	Weighted average cost of acquisition (₹ per Equity Shares)	Floor price* (i.e. ₹ 62)	Cap price* (i.e. ₹ 66)
WACA of primary issuance (exceeding 5% of the pre issue capital)	NA [^]	NA [^]	NA [^]
WACA for secondary sale / acquisition (exceeding 5% of the pre issue capital)	NA ^{^^}	NA ^{^^}	NA ^{^^}
WACA of past 5 primary issuances / secondary in last 3 years	0.00	Not determinable	Not determinable

Note:
[^]There were no primary / new issue of shares in last 18 months from the date of the Prospectus.
^{^^}There were no secondary transactions as mentioned in paragraph 8(b) above, in last 18 months from the date of the Prospectus

PROPOSED LISTING: THURSDAY, JANUARY 18, 2024*

The Issue was being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue was available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), Our Company in consultation with the Book Running Lead Manager has allocated upto 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"). Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue was made available for allocation to Retail Individual Bidders in accordance with the SEBI (ICDR) Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) were required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors were not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 208 of the Prospectus.

The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to BSE. For the purpose of this Issue, the Designated Stock Exchange will be the BSE Limited. The trading is proposed to be commenced on or before Thursday, January 18, 2024*
^{*Subject to the receipt of listing and trading approval from the BSE (BSE SME).}

The bidding for Anchor Investors opened and closed on Wednesday, January 10, 2024. The Company received 7 Anchor Investors applications for 21,28,000 Equity Shares. The Anchor Investor Allocation price was finalized at Rs. 66/- per Equity Share. A total of 14,28,000 Equity Shares were allotted under the Anchor Investors portion aggregating to Rs. 9,42,48,000/-.

The Issue (excluding Anchor Investors Portion) received 3,54,222 Applications for 1,28,34,34,000 Equity Shares (after bid not banked cases and removing multiple and duplicate bids and before technical rejection) resulting 396.55 subscription (including reserved portion of market maker). The details of the Applications received in the Issue from various categories are as under (before technical rejections):

Detail of the Applications Received (excluding Anchor Investors Portion and before technical rejections):

Sr. No.	Category	Number of Applications	No. of Equity Shares applied	Equity Shares Reserved as per Prospectus	No. of times Subscribed	Amount (Rs.)
1	Market Maker	1	2,56,000	2,56,000	1.00	1,68,96,000.00
2	Qualified Institutional Buyers (excluding anchor investors)	58	10,23,42,000	9,52,000	107.50	6,75,45,72,000.00
3	Non-Institutional Investors	29,930	53,23,70,000	7,14,000	740.38	35,12,71,76,000.00
4	Retail Individual Investors	3,24,233	64,84,66,000	16,66,000	381.74	42,79,58,30,000.00
	TOTAL	3,54,222	1,28,34,34,000	35,88,000	396.55	84,69,44,74,000.00

Final Demand:

A summary of the final demand as per BSE as on the Bid/ Issue Closing Date at different Bid prices is as under:

Sr. No.	Bid Price	Bids Quantity	% of Total	Cumulative Total	% Cumulative Total
1	62	1418000	0.10	1418000	0.10
2	63	222000	0.02	1640000	0.11
3	64	1234000	0.09	2874000	0.20
4	65	698000	0.05	3572000	0.25
5	66	970282000	67.88	973854000	68.13
6	Cutoff Price	455604000	31.87	1429458000	100.00
	TOTAL	1429458000			100.00

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange, being BSE Limited (BSE SME) on January 16, 2024.

1) Allotment to Retail Individual Investors (After Technical Rejections):

The Basis of Allotment to the Retail Individual Investors, who have Bid at cut-off Price or at the Issue Price of Rs. 66 per Equity Share, was finalized in consultation with BSE. The category has been subscribed to the extent of 381.74 times (after technical rejections). The total number of Equity Shares Allotted in this category is 16,66,000 Equity Shares to 833 successful applicants. The details of the Basis of Allotment of the said category are as under:

No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares Applied	% to Total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of Shares Allotted
Retail Individual Investors	3,17,990	100	63,59,80,000	100	2000	1:382	16,66,000

2) Allotment to Non-Institutional Investors (After Technical Rejections):

The Basis of Allotment to the Non-Institutional Investors, who have bid at the Issue Price of Rs. 66 per Equity Share, was finalized in consultation with BSE. The category has been subscribed to the extent of 740.38 times. The total number of Equity Shares Allotted in this category is 7,14,000 Equity Shares to 342 successful applicants. The details of the Basis of Allotment of the said category are as under (Sample Basis):

No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares Applied in Each Category	% to Total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of Shares Allotted
4000	16738	56.83	66952000	12.67	2000	1:372	90000
6000	2860	9.71	17160000	3.25	2000	3:715	24000
8000	1441	4.89	11528000	2.18	2000	8:1441	16000
10000	875	2.97	8750000	1.66	2000	6:875	12000
12000	579	1.97	6948000	1.31	2000	5:579	10000
70000	24	0.08	1680000	0.32	2000	1:24	2000
72000	10	0.03	720000	0.14	2000	1:10	2000
74000	17	0.06	1258000	0.24	2000	1:17	2000
76000	31	0.11	2356000	0.45	2000	1:31	4000
148000	7	0.02	1036000	0.20	2000	1:7	2000
150000	43	0.15	6450000	1.22	2000	4:43	8000
152000	12	0.04	1824000	0.35	2000	1:12	2000
1462000	1	0.00	1462000	0.28	2000	1:1	2000
1510000	1	0.00	1510000	0.29	2000	1:1	2000
1554000	1	0.00	1554000	0.29	2000	1:1	2000
1628000	2	0.01	3256000	0.62	2000	1:1	4000
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2380000	18	0.06	42840000	8.10	2000	1:1	36000
2380000			22,000 additional shares allocated for serial no 273 in the ratio of 11:18		2000	11:18	22000

3) Allotment to QIBs excluding Anchor Investors (After Technical Rejections):

Allotment to QIBs, who have bid at the Issue Price of Rs. 66 per Equity Share or above, has been done on a proportionate basis in consultation with BSE. This category has been subscribed to the extent of 107.50 times of QIB portion. The total number of Equity Shares allotted in the QIB category is 9,52,000 Equity Shares, which were allotted to 58 successful Applicants.

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPI	VC'S	TOTAL
QIB	40000	-	18000	254000	240000	400000	-	9,52,000

4) Allotment to Anchor Investors (After Technical Rejections):

The Company in consultation with the BRLM has allocated 14,28,000 Equity Shares to 7 Anchor Investors at the Anchor Investor Issue Price of Rs. 66 per Equity Shares in accordance with the SEBI (ICDR) Regulations. This represents upto 60% of the QIB Category.

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPI	OTHERS	TOTAL
ANCHOR	-	-	-	506000	360000	562000	-	14,28,000

The Board of Directors of our Company at its meeting held on January 16, 2024 has taken on record the basis of allotment of Equity Shares approved by the Designated Stock Exchange, being BSE and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation will be dispatched to the address of the investors as registered with the depositories. Further, instructions to the SCSBs have been dispatched / mailed for unblocking of funds and transfer to the Public Issue Account on or before January 17, 2024. In case the same is not received within ten days, Investors may contact the Registrar to the Issue at the address given below. The Equity Shares allotted to the successful allottees shall be uploaded on January 17, 2024 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is in the process of obtaining the listing and trading approval from BSE and the trading of the Equity Shares is expected to commence trading on January 18, 2024.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated January 16, 2024 filed with the Registrar of Companies, Delhi ("RoC").

INVESTORS, PLEASE NOTE

The details of the allotment made has been hosted on the website of the Registrar to the Issue Bigshare Services Private Limited at website: www.bigshareonline.com

TRACK RECORD OF BOOK RUNNING LEAD MANAGERS: The two Merchant Bankers associated with the Issue have handled 44 public issues (all of which were SME IPOs) out of which 2 issues closed below the Issue Price on listing date:

Name of the BRLM	Total Public Issue	Issue Closed below price on listing date
Hem Securities Limited	38	1
Share India Capital Services Private Limited	6	1

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole Bidder Serial number of the ASBA form, number of Equity Shares bid for, Bidder DP ID, Client ID, PAN, date of submission of the Bid cum Application Form, address of the Bidder, the name and address of the Designated Intermediary where the Bid cum Application Form was submitted by the Bidder and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below:

BIGSHARE SERVICES PRIVATE LIMITED
 Address: S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai - 400093 MH, India.
 Tel No.: +91 22 6263 8200; Facsimile: +91 22 6263 8299; Email: ipo@bigshareonline.com; Website: www.bigshareonline.com;
 Contact Person: Babu Rapheal C; SEBI Registration Number: INR00001385

On behalf of Board of Directors
New Swan Multitech LimitedSd/-
 Tanveer Kaur,
 Company Secretary and Compliance Officer

Place: New Delhi
 Date: January 17, 2024

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF NEW SWAN MULTITECH LIMITED
 Disclaimer: New Swan Multitech Limited has filed the Prospectus with the RoC on January 16, 2024 and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of the BRLMs, Hem Securities Limited at www.hemsecurities.com Share India Capital Services Private Limited at www.shareindia.com and the Company at: www.swanagro.in, and shall also be available on the website of the BSE and SEBI. Investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, please see "Risk Factors" beginning on page 21 of the Prospectus. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public issuing in the United States.