FROM THE FRONT PAGE

RBI cracks the whip on Paytm bank

THE NOTIFICATION, UNDER Section 35A of the Banking Regulation Act, 1949, added that customers of the payments bank can withdraw or utilise balances from their accounts like savings accounts, current accounts, prepaid instruments, FASTags, National Common Mobility Cards up to their available balance, without any restrictions. Every other banking services, including unified payments interface or Bharat Bill Payment operating unit, should be provided by Payment Payments Bank after February 29.

In addition, it also directed that the nodal accounts of One97 Communications and Paytm Payments Services must be terminated at the earliest. One97 Communications owns the Paytm brand. Also, all the settlement of all pipeline transactions and nodal accounts with regard to transactions initiated on or before February 29 shall be completed by March 15, 2024, and no further transactions shall be permitted thereafter.

In a post-earnings conference call with analysts in May 2022, Paytm president and chief operating officer Bhavesh Gupta had said that the bank is working to put all RBI-mandated processes in place in a time-bound manner. But since then, Paytm has not disclosed any timeline on when the payments bank will resume operations.

Bernstein, however, does not see any significant impact on Paytm's UPI payments or loan distribution businesses. But, there might be a slight impact on the payments processing margin as some of the higher margin products like wallets and FASTags are dependent on the payments bank. Despite the curbs on the payments bank, shares of One97 Communications have risen 44% since March 2022. The stock closed marginally down (0.013%) on Wednesday.

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BRISK TECHNOVISION LTD.

BRISK TECHNOVISION LIMITED

Corporate Identification Number: U72900MH2007PLC169441

Our Company was incorporated on March 30, 2007 with the corporate name 'Brisk Technovision Private Limited' as a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated March 30, 2007 issued by the Registrar of Companies, Mumbai, Maharashtra. For further details, see "History and Certain Corporate Matters" on page 101 of the Prospectus.

Registered Office: 135, Damji Shamji Industrial Premises CHS Limited, LBS Marg, Vikhroli (West), Mumbai 400083, Maharashtra, India. | **Website:** www.brisk-india.com | **E-Mail:** secretarial@brisk-india.com | **Telephone No:** 022 2577 5648

Contact Person: Mr. Shreyas Anil Haldankar, Company Secretary and Compliance Officer.

OUR PROMOTERS: SANKARNARAYANAN RAMASUBRAMANIAN AND GANAPATI CHITTARANJAN KENKARE

BASIS OF ALLOTMENT

PUBLIC ISSUE OF 8,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH OF BRISK TECHNOVISION LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹ 156.00 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹146.00 PER EQUITY SHARE ("OFFER PRICE") AGGREGATING TO ₹ 1,248.00 LAKHS ("THE OFFER"), COMPRISING OF AN OFFER FOR SALE OF 8,00,000 EQUITY SHARES BY THE SELLING SHAREHOLDERS AGGREGATING TO ₹ 1,248.00 LAKHS OF WHICH 40,000 EQUITY SHARES FOR CASH AT A PRICE OF ₹156.00 PER EQUITY SHARE AGGREGATING TO ₹ 62.40 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE OFFER ("MARKET MAKER RESERVATION PORTION"). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION i.e., NET OFFER IS OF 7,60,000 EQUITY SHARES AT A PRICE OF ₹ 156.00 PER EQUITY SHARE AGGREGATING TO 1,185.60 LAKHS. THE OFFER AND THE NET OFFER WILL CONSTITUTE 40.00% AND 38.00%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARES IS ₹10.00 EACH AND THE ISSUE PRICE IS 15.6 TIMES OF THE FACE VALUE

Fixed Price Issue at ₹ 156.00 Per Equity Share

MINIMUM APPLICATION SIZE OF 800 EQUITY SHARES AND IN MULTIPLES OF 800 EQUITY SHARES THEREAFTER

ISSUE PROGRAMMME

OPENED ON: TUESDAY, JANUARY 23, 2024

CLOSED ON: THURSDAY, JANUARY 25, 2024

PROPOSED LISTING: WEDNESDAY, JANUARY 31, 2024

The Equity Shares of the Company are proposed to be listed on the SME platform of BSE Limited i.e. BSE SME, in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018 as amended (**"SEBI ICDR Regulations"**). Our Company has received an In-principle approval from BSE Limited (**"BSE"**) for listing the Equity Shares pursuant to letter dated December 8, 2023. The investors are advised to refer to page no. 181 of the Prospectus for the full text of the "Disclaimer Clause of the SME Platform of BSE Limited". For the purpose of this issue the Designated Stock Exchange is BSE Limited. The trading is proposed to be commenced on Wednesday, January 31, 2024 (subject to receipt of listing and trading approvals from the BSE (BSE SME).

The Issue is being made through the Fixed Price process, the allocation in the Net Issue to the Public category is made pursuant to Regulation 253(2) of the SEBI ICDR Regulations, wherein a minimum of 50% of the Net Issue of Shares to the Public is initially made available for allotment to Retail Individual Investors. The balance of Net Issue of Shares to the Public is made available for allotment to Individual Applicants other than Retail Individual Investors and other Investors, including Corporate Bodies / Institutions irrespective of number of Shares applied for.

All potential investors participated in the Issue only through an Application Supported by Blocked Amount (**"ASBA"**) process including through UPI mode (as applicable) by providing details of the irrespective bank accounts and / or UPI IDs, in case of Retail Individual Investors, if applicable, by the Self Certified Syndicate Banks (**"SCSBs"**).

SUBSCRIPTION DETAILS

Detail of the Applications Received:

Category	Gross Applications		Technical Rejections		Valid Applications	
	No. of Applications	No. of Equity Shares applied	No. of Applications	No. of Equity Shares applied	No. of Applications	No. of Equity Shares applied
Market Maker	1	40,000	-	-	1	40,000
Retail Individual Investors	17,158	13,726,400	432	345,600	16,726	13,380,800
Other than Retail Individual Investors	1,973	22,180,000	23	45,600	1,950	22,134,400
TOTAL	**19,132**	**35,946,400**	**455**	**3,91,200**	**18,677**	**35,555,200**

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange – BSE Limited on January 29, 2024, as under:

a. **Allocation to Market Maker (After Technical Rejections & Withdrawals):** The Basis of Allotment to the Market Maker, at the Issue Price of ₹156 per Equity Share, was finalised in consultation with BSE. The category was subscribed by 1.00 time. The total number of Shares allotted in this category is 40,000.

b. **Allocation to Retail Individual Investors (After Technical Rejections & Withdrawals):** The Basis of Allotment to the Retail Individual Investors, at the Issue Price of ₹ 156 per Equity Share, was finalised in consultation with BSE. Pursuant to Regulation 253(2) of the SEBI ICDR Regulations, the total number of Shares allocated in this category is 380,000 Equity Shares. The category was subscribed by 35.2126 times. The Retail Individual Investors category details of the Basis of Allotment are as under:

No. of Shares applied for per application	No. of valid applications received	Proportionate Shares available	Ratio of allottees to applicants		No. of Successful applicants	No. of Shares allocated/ allotted	Surplus/ Deficit (6) - (3)
(1)	(2)	(3)	(4)		(5)	(6)	(7)
800	16,726	3,80,000	5	176	475	3,80,000	0

c. **Allocation to Other than Retails Category (After Technical Rejections & Withdrawals):** The Basis of Allotment to the Non-Retail Investors, at the Issue Price of ₹156 per Equity Share, was finalised in consultation with BSE. Pursuant to Regulation 253(2) of the SEBI ICDR Regulations, the total number of shares allocated in this category is 3,80,000 Equity Shares. The category was subscribed by 58.2484 times. The category-wise details of the Basis of Allotment are as under:

Sr. No.	No. of Shares Applied for (Category Wise)	No. of Applications Received	% to Total	Total No. of Shares Applied in Each Category	% to Total	Proportionate shares available	Allocation per Applicant (before rounding off)	Allocation per Applicant (after rounding off)	Ratio of allottees to applicants		Serial Number of Qualifying applicants	Number of successful applicant (after rounding off)	% to total	Total no. of Shares Allocated/ allotted	% to total	No. of Shares Surplus/ Deficit
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
1	1,600	1023	52.46	1,636,800	7.39	28,100	27.47	800	35	1023	41,49, 103, 171, 176, 185, 188, 192, 225, 232, 254, 298, 322, 347, 396,401, 444, 451, 460, 492, 513, 532, 597, 613, 620, 678, 689, 707, 712, 729, 760, 845, 869, 963, 1007	35	12.07	28,000	7.37	-100
2	2,400	139	7.13	333,600	1.51	5,727	41.20	800	7	139	4, 12,58, 66, 100, 115, 116	7	2.41	5,600	1.47	-127
3	3,200	117	6.00	374,400	1.69	6,428	54.94	800	8	117	20, 28, 29, 33, 55, 56, 72, 103	8	2.76	6,400	1.68	-28
4	4,000	44	2.26	176,000	0.80	3,022	68.67	800	1	11	7	4	1.38	3,200	0.84	178
5	4,800	50	2.56	240,000	1.08	4,120	82.41	800	1	10	7	5	1.72	4,000	1.05	-120
6	5,600	32	1.64	179,200	0.81	3,076	96.14	800	1	8	3	4	1.38	3,200	0.84	124
7	6,400	71	3.64	454,400	2.05	7,801	109.87	800	10	71	3, 15, 19, 25, 28, 29, 43, 53, 63, 68	10	3.45	8,000	2.11	199
8	7,200	103	5.28	741,600	3.35	12,732	123.61	800	16	103	5, 17, 19, 24, 26, 32, 41, 46, 47, 48, 55, 61, 73,78, 80, 88	16	5.52	12,800	3.37	68
9	8,000	34	1.74	272,000	1.23	4,670	137.34	800	3	17	4, 7,16	6	2.07	4,800	1.26	130
10	8,800	16	0.82	140,800	0.64	2,417	151.08	800	3	16	1,6,16	3	1.03	2,400	0.63	-17
11	9,600	19	0.97	182,400	0.82	3,131	164.81	800	4	19	4,12,14,17	4	1.38	3,200	0.84	69
12	10,400	11	0.56	114,400	0.52	1,964	178.55	800	2	11	8,11	2	0.69	1,600	0.42	-364
13	11,200	3	0.15	33,600	0.15	577	192.28	800	1	3	2	1	0.34	800	0.21	223
14	12,000	15	0.77	180,000	0.81	3,090	206.01	800	4	15	2,10,11,14	4	1.38	3,200	0.84	110
15	12,800	15	0.77	192,000	0.87	3,296	219.75	800	4	15	5,7,12,13	4	1.38	3,200	0.84	-96
16	13,600	6	0.31	81,600	0.37	1,401	233.48	800	1	3	1	2	0.69	1,600	0.42	199
17	14,400	9	0.46	129,600	0.59	2,225	247.22	800	1	3	3	3	1.03	2,400	0.63	175
18	15,200	6	0.31	91,200	0.41	1,566	260.95	800	1	3	3	2	0.69	1,600	0.42	34
19	16,000	18	0.92	288,000	1.30	4,944	274.69	800	1	3	2	6	2.07	4,800	1.26	-144
20	16,800	8	0.41	134,400	0.61	2,307	288.42	800	3	8	2,7,8	3	1.03	2,400	0.63	93
21	17,600	8	0.41	140,800	0.64	2,417	302.15	800	3	8	1,7,8	3	1.03	2,400	0.63	-17
22	18,400	3	0.15	55,200	0.25	948	315.89	800	1	3	2	1	0.34	800	0.21	-148
23	19,200	8	0.41	153,600	0.69	2,637	329.62	800	3	8	2,3,6	3	1.03	2,400	0.63	-237
24	20,000	7	0.36	140,000	0.63	2,403	343.36	800	3	7	1,3,4	3	1.03	2,400	0.63	-3
25	20,800	10	0.51	208,000	0.94	3,571	357.09	800	2	5	1,5	4	1.38	3,200	0.84	-371
26	21,600	3	0.15	64,800	0.29	1,112	370.83	800	1	3	1	1	0.34	800	0.21	-312
27	22,400	5	0.26	112,000	0.51	1,923	384.56	800	2	5	2,4	2	0.69	1,600	0.42	-323
28	23,200	5	0.26	116,000	0.52	1,991	398.29	800	2	5	3,5	2	0.69	1,600	0.42	-391
29	24,000	9	0.46	216,000	0.98	3,708	412.03	800	5	9	1,2,3,4,7	5	1.72	4,000	1.05	292
30	24,800	6	0.31	148,800	0.67	2,555	425.76	800	1	2	2	3	1.03	2,400	0.63	-155
31	25,600	4	0.21	102,400	0.46	1,758	439.50	800	1	2	2	2	0.69	1,600	0.42	-158
32	26,400	1	0.05	26,400	0.12	453	453.23	800	1	1		1	0.34	800	0.21	347
33	27,200	2	0.10	54,400	0.25	934	466.97	800	1	2	1	1	0.34	800	0.21	-134
34	28,000	2	0.10	56,000	0.25	961	480.70	800	1	2	2	1	0.34	800	0.21	-161
35	28,800	1	0.05	28,800	0.13	494	494.43	800	1	1		1	0.34	800	0.21	306
36	30,400	2	0.10	60,800	0.27	1,044	521.90	800	1	2	1	1	0.34	800	0.21	-244
37	31,200	1	0.05	31,200	0.14	536	535.64	800	1	1		1	0.34	800	0.21	264
38	32,000	11	0.56	352,000	1.59	6,043	549.37	800	8	11	3, 4, 5, 6, 8, 9, 10, 11	8	2.76	6,400	1.68	357
39	32,800	7	0.36	229,600	1.04	3,942	563.11	800	5	7	3,4,5,6,7	5	1.72	4,000	1.05	58
40	33,600	3	0.15	100,800	0.46	1,731	576.84	800	2	3	2,3	2	0.69	1,600	0.42	-131
41	34,400	1	0.05	34,400	0.16	591	590.57	800	1	1		1	0.34	800	0.21	209
42	35,200	1	0.05	35,200	0.16	604	604.31	800	1	1		1	0.34	800	0.21	196
43	36,000	2	0.10	72,000	0.33	1,236	618.04	800	1	1		2	0.69	1,600	0.42	364
44	36,800	1	0.05	36,800	0.17	632	631.78	800	1	1		1	0.34	800	0.21	168
45	37,600	2	0.10	75,200	0.34	1,291	645.51	800	1	1		2	0.69	1,600	0.42	309
46	38,400	2	0.10	76,800	0.35	1,318	659.25	800	1	1		2	0.69	1,600	0.42	282
47	39,200	3	0.15	117,600	0.53	2,019	672.98	800	2	3	2,3	2	0.69	1,600	0.42	-419
48	40,000	4	0.21	160,000	0.72	2,747	686.71	800	3	4	1,2,3	3	1.03	2,400	0.63	-347
49	40,800	1	0.05	40,800	0.18	700	700.45	800	1	1		1	0.34	800	0.21	100
50	41,600	2	0.10	83,200	0.38	1,428	714.18	800	1	1		2	0.69	1,600	0.42	172
51	42,400	2	0.10	84,800	0.38	1,456	727.92	800	1	1		2	0.69	1,600	0.42	144
52	43,200	2	0.10	86,400	0.39	1,483	741.65	800	1	1		2	0.69	1,600	0.42	117
53	44,800	1	0.05	44,800	0.20	769	769.12	800	1	1		1	0.34	800	0.21	31
54	46,400	1	0.05	46,400	0.21	797	796.59	800	1	1		1	0.34	800	0.21	3
55	47,200	1	0.05	47,200	0.21	810	810.32	800	1	1		1	0.34	800	0.21	-10
56	48,000	5	0.26	240,000	1.08	4,120	824.06	800	1	1		5	1.72	4,000	1.05	-120
57	52,000	1	0.05	52,000	0.23	893	892.73	800	1	1		1	0.34	800	0.21	-93
58	52,800	1	0.05	52,800	0.24	906	906.46	800	1	1		1	0.34	800	0.21	-106
59	53,600	1	0.05	53,600	0.24	920	920.20	800	1	1		1	0.34	800	0.21	-120
60	54,400	1	0.05	54,400	0.25	934	933.93	800	1	1		1	0.34	800	0.21	-134
61	55,200	1	0.05	55,200	0.25	948	947.67	800	1	1		1	0.34	800	0.21	-148
62	56,000	1	0.05	56,000	0.25	961	961.40	800	1	1		1	0.34	800	0.21	-161
63	59,200	1	0.05	59,200	0.27	1,016	1016.34	800	1	1		1	0.34	800	0.21	-216
64	60,000	3	0.15	180,000	0.81	3,090	1030.07	800	1	1		3	1.03	2,400	0.63	-690
								800	1	3	1	1	0.34	800	0.21	800
65	60,800	1	0.05	60,800	0.275	1,044	1043.81	800	1	1		1	0.34	800	0.21	-244
66	62,400	2	0.10	124,800	0.56	2,143	1071.27	800	1	1		2	0.69	1,600	0.42	-543
								800	1	2	2	1	0.34	800	0.21	800
67	64,000	3	0.15	192,000	0.87	3,296	1098.74	800	1	1		3	1.03	2,400	0.63	-896
								800	1	3	2	1	0.34	800	0.21	800
68	64,800	4	0.21	259,200	1.17	4,450	1112.48	800	1	1		4	1.38	3,200	0.84	-1250
								800	1	2	2	2	0.69	1,600	0.42	1600
69	65,600	1	0.05	65,600	0.30	1,126	1126.21	800	1	1		1	0.34	800	0.21	-326
70	66,400	1	0.05	66,400	0.30	1,140	1139.95	800	1	1		1	0.34	800	0.21	-340
71	67,200	2	0.10	134,400	0.61	2,307	1153.68	800	1	1		2	0.69	1,600	0.42	-707
								800	1	2	1	1	0.34	800	0.21	800
72	68,000	2	0.10	136,000	0.61	2,335	1167.41	800	1	1		2	0.69	1,600	0.42	-735
								800	1	2	1	1	0.34	800	0.21	800
73	70,400	1	0.05	70,400	0.32	1,209	1208.62	800	1	1		1	0.34	800	0.21	-409
74	71,200	1	0.05	71,200	0.32	1,222	1222.35	1600	1	1		1	0.34	1,600	0.42	378
75	72,800	1	0.05	72,800	0.33	1,250	1249.82	1600	1	1		1	0.34	1,600	0.42	350
76	76,000	2	0.10	152,000	0.69	2,610	1304.76	800	1	1		2	0.69	1,600	0.42	-1010
								800	1	2	2	1	0.34	800	0.21	800
77	78,400	4	0.21	313,600	1.42	5,384	1345.96	800	1	1		4	1.38	3,200	0.84	-2184
								800	3	4	1,2,4	3	1.03	2,400	0.63	2400
78	80,000	1	0.05	80,000	0.36	1,373	1373.43	1600	1	1		1	0.34	1,600	0.42	227
79	80,800	1	0.05	80,800	0.37	1,387	1387.16	1600	1	1		1	0.34	1,600	0.42	213
80	84,000	1	0.05	84,000	0.38	1,442	1442.10	1600	1	1		1	0.34	1,600	0.42	158
81	85,600	1	0.05	85,600	0.39	1,470	1469.57	1600	1	1		1	0.34	1,600	0.42	130
82	86,400	1	0.05	86,400	0.39	1,483	1483.30	1600	1	1		1	0.34	1,600	0.42	117
83	89,600	1	0.05	89,600	0.40	1,538	1538.24	1600	1	1		1	0.34	1,600	0.42	62
84	96,000	3	0.15	288,000	1.30	4,944	1648.11	1600	1	1		3	1.03	4,800	1.26	-144
85	98,400	1	0.05	98,400	0.44	1,689	1689.32	1600	1	1		1	0.34	1,600	0.42	-89
86	100,000	1	0.05	100,000	0.45	1,717	1716.78	1600	1	1		1	0.34	1,600	0.42	-117
87	102,400	1	0.05	102,400	0.46	1,758	1757.99	1600	1	1		1	0.34	1,600	0.42	-158
88	112,000	2	0.10	224,000	1.01	3,846	1922.80	1600	1	1		2	0.69	3,200	0.84	-646
								800	1	2	2	1	0.34	800	0.21	800
89	119,200	1	0.05	119,200	0.54	2,046	2046.41	2400	1	1		1	0.34	2,400	0.63	354
90	121,600	1	0.05	121,600	0.55	2,088	2087.61	2400	1	1		1	0.34	2,400	0.63	312
91	125,600	1	0.05	125,600	0.57	2,156	2156.28	2400	1	1		1	0.34	2,400	0.63	244
92	128,000	1	0.05	128,000	0.58	2,197	2197.48	2400	1	1		1	0.34	2,400	0.63	203
93	128,800	1	0.05	128,800	0.58	2,211	2211.22	2400	1	1		1	0.34	2,400	0.63	189
94	140,800	1	0.05	140,800	0.64	2,417	2417.23	2400	1	1		1	0.34	2,400	0.63	-17
95	148,000	2	0.10	296,000	1.34	5,082	2540.84	2400	1	1		2	0.69	4,800	1.26	-282
96	148,800	1	0.05	148,800	0.67	2,555	2554.58	2400	1	1		1	0.34	2,400	0.63	-155
97	156,000	1	0.05	156,000	0.70	2,678	2678.18	2400	1	1		1	0.34	2,400	0.63	-278
98	156,800	1	0.05	156,800	0.71	2,692	2691.92	2400	1	1		1	0.34	2,400	0.63	-292
99	160,000	2	0.10	320,000	1.45	5,494	2746.86	2400	1	1		2	0.69	4,800	1.26	-694
								800	1	2	2	1	0.34	800	0.21	800
100	176,000	1	0.05	176,000	0.80	3,022	3021.54	3200	1	1		1	0.34	3,200	0.84	178
101	188,000	1	0.05	188,000	0.85	3,228	3227.56	3200	1	1		1	0.34	3,200	0.84	-28
102	192,000	2	0.10	384,000	1.73	6,592	3296.23	3200	1	1		2	0.69	6,400	1.68	-192
103	200,000	1	0.05	200,000	0.90	3,434	3433.57	3200	1	1		1	0.34	3,200	0.84	-234
104	228,000	1	0.05	228,000	1.03	3,914	3914.27	4000	1	1		1	0.34	4,000	1.05	86
105	256,800	1	0.05	256,800	1.16	4,409	4408.70	4000	1	1		1	0.34	4,000	1.05	-409
106	296,000	1	0.05	296,000	1.34	5,082	5081.68	4800	1	1		1	0.34	4,800	1.26	-282
107	302,400	1	0.05	302,400	1.37	5,192	5191.56	4800	1	1		1	0.34	4,800	1.26	-392
108	315,200	1	0.05	315,200	1.42	5,411	5411.31	5600	1	1		1	0.34	5,600	1.47	189
109	316,800	1	0.05	316,800	1.43	5,439	5438.77	5600	1	1		1	0.34	5,600	1.47	161
110	340,000	3	0.15	1,020,000	4.61	17,511	5837.07	5600	1	1		3	1.03	16,800	4.42	-711
								800	1	3	1	1	0.34	800	0.21	800
111	371,200	1	0.05	371,200	1.68	6,373	6372.70	6400	1	1		1	0.34	6,400	1.68	27
112	416,800	1	0.05	416,800	1.88	7,156	7155.56	7200	1	1		1	0.34	7,200	1.89	44
113	564,000	1	0.05	564,000	2.55	9,683	9682.67	9600	1	1		1	0.34	9,600	2.53	-83
114	609,600	1	0.05	609,600	2.75	10,466	10465.52	10400	1	1		1	0.34	10,400	2.74	-66
115	635,200	1	0.05	635,200	2.87	10,905	10905.02	11200	1	1		1	0.34	11,200	2.95	295
116	756,000	1	0.05	756,000	3.42	12,979	12978.89	12800	1	1		1	0.34	12,800	3.37	-179
Grand Total		**1950**	**100.00**	**22,134,400**	**100.00**	**380,000**						**290**	**100.00**	**380,000**	**100.00**	**0**

Note: 1 Additional lot of 800 Shares have been allocated to Categories 60000, 62400, 64000, 64800, 67200, 68000, 76000, 78400,112000, 160000, 340000 in the ratio of 1:3, 1:2, 1:3, 1:2, 1:2, 1:2, 1:2,3:4, 1:2, 1:2 & 1:3

The Board of Directors of the Company at its meeting held on January 29, 2024, has taken on record the Basis of Allotment of the Shares, as approved by the Designated Stock Exchange viz. BSE and has authorized the corporate action for the allotment of the Shares to various successful applicants.

The CAN and allotment advice and / or notices will be dispatched to the address of the investors as registered with the depositories on or before January 30, 2024. Further, the instructions to Self-Certified Syndicate Banks for unblocking of funds and transfer to the Public Issue Account will process on or before January 29, 2024. In case the same is not received within prescribed time, investors may contact the Registrar to the Issue at the address given below. The Equity Shares allotted to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the SME Platform of BSE within 3 working days from the closure of the Issue.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus.

It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by the BSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the Disclaimer Clause of BSE.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF THE COMPANY.

The Company has filed the Prospectus dated January 13, 2024 (**"Prospectus"**) with RoC, SEBI and BSE. The Prospectus is available on the website of SEBI at www.sebi.gov.in, websites of BSE at www.bseindia.com and is available on the websites of the Lead Manager i.e. Sun Capital Advisory Services Private Limited at www.suncapitalservices.co.in. The investors should note that investment in Equity Shares involves a high degree of ask. For more details, investors should refer to the Prospectus including the section titled 'Risk Factors' of the Prospectus.

INVESTORS PLEASE NOTE

The details of the allotment made has been hosted on the website of the Registrar to the Issue, KFin Technologies Limited at Website: www.kfintech.com. All future correspondence in this regard may be addressed to the Registrar to the Issue quoting full name of the First/Sole Applicant, Serial number of the Application Form, Number of Shares Applied for and Bank Branch where