FINANCIAL EXPRESS

From the Front Page

Samsung unveils compact foldable phone, 5G Galaxy

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vant about the Galaxy S20 is it's really a story about how 5G now becomes mainstream," Amon told Reuters in an interview.

Halo effect

Samsung said its three

Galaxy S20 phones will be more expensive than predecessors when they launch in March with a starting price of \$999. They will have a 5G option whereas the Z Flip is a 4G phone.

"Everybody wants it to have 5G, but with the segment they're targeting of style-conscious younger folks, right now I think they are going to be OK, without 5G in the Z Flip," said Patrick Moorhead of Moor

Insights & Strategy. Samsung was the No. 1 smartphone company overall in 2019, with 21.6% of the

11 launched in the third quarter helped the US firm mark its best growth since 2015. global market, according to Globally it also faces stiff IDC. But it lost that title to competition from Huawei, Apple in the December quarter, which was a close third in mar-

as cheaper prices for the iPhone ket share in the fourth quarter, although the Chinese company is caught in a US-China battle over security and technology, especially in 5G.

While China's coronavirus outbreak has started to strain

the global supply chain and disrupt production, the South Korean firm is seen the least affected among major producers as its main manufacturing base is in Vietnam, analysts

ADVERTISEMENT IN ACCORDANCE WITH REGULATION 18(7) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED AND CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT WITH RESPECT TO THE OPEN OFFER TO THE PUBLIC SHAREHOLDERS OF

INDO TECH TRANSFORMERS LIMITED

Registered Office: S. No. 153-210, Illuppapattu Village, Near Rajakulam, Chennai-Bangalore Highway, Kancheepuram, Tamil Nadu - 631 561, India
Tel.: +91-44-3729 0518; Fax: +91-44-3729 0547; Website: www.prolecge.in

Open offer for acquisition of up to 27.24.375 (Twenty Seven Lakh Twenty Four Thousand Three Hundred and Seventy Five) fully paid-up equity shares of face value of INR 10 each (Indian Rupees Ten) ("Equity Shares"), representing 25.65% of the total paid-up equity share capital of Indo Tech Transformers Limited ("Target Company"), from the Public Shareholders of the Target Company by Shirdi Sai Electricals Limited ("Acquirer") (hereinafter referred to as the "Offer" or the "Open Offer").

This advertisement and corrigendum is being issued by Ernst & Young Merchant Banking Services LLP ("Manager to the Offer"), for and on behalf of the Acquirer, pursuant to and in accordance with Regulation 18(7) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("SEBI SAST Regulations"), in respect of the Offer ("Offer Opening Public Announcement and Corrigendum")

This Offer Opening Public Announcement and Corrigendum should be read together in continuation of and in conjunction with

- the public announcement in connection with the Offer, made by Manager to the Offer on behalf of the Acquirer on December 20, 2019 ("Public Announcement" or "PA");
- the detailed public statement dated December 28, 2019 in connection with the Offer, published on behalf of the Acquirer on December 30, 2019 in Financial Express (English, all editions), Jansatta (Hindi, all editions), Makkal Kural (Tamil, Chennai edition) and Mumbai Lakshadeep (Marathi, Mumbai edition) ("DPS"); and
- c the Letter of Offer dated February 5, 2020 ("Letter of Offer")

Capitalized terms used but not defined in this Offer Opening Public Announcement and Corrigendum shall have the same meaning ascribed to such terms in the Letter of Offer

- Offer Price: The Offer Price is INR 115.60/- (Indian Rupees One Hundred and Fifteen and Sixty Paise only) per Equity Share, payable in cash. There has been no revision o the Offer Price. For further details relating to the Offer Price, please refer to Paragraph 5 on page 22 of the Letter of Offer.
- Recommendations of the committee of independent directors of the Target Company: The committee of independent directors of the Target Company ("IDC") published its recommendation on the Offer on February 11, 2020 in the same newspapers where the DPS was published. The relevant extract of the recommendation of the IDC is given below.

1.	Members of the Committee of Independent Directors (Please indicate the chairperson of the Committee separately)	Mr. M S Srinivasan, Chairman Mr. P V Krishna, Member Ms. Tabassum M Wajid, Member
2.	Recommendation on the Open Offer, as to whether the offer is fair and reasonable	The IDC members believe that the Offer is fair and reasonable. However, the shareholders should independently evaluate the Offer and take informed decision in the matter.
3.	Summary of reasons for recommendation (IDC may also invite attention to any other place, e.g. company's website, where its detailed recommendations along with written advice of the independent adviser, if any can be seen by the shareholder)	Based on the review of the public announcement ("PA") dated December 20, 2019, the detailed public statement ("DPS") dated December 28, 2019, the Letter of Offer dated February 05, 2020, the IDC Members are of the opinion that the Offer Price of INR 115.60 offered by the Acquirer is in accordance with the relevant regulations prescribed in the Takeover Code and prima facie appear to be justified.
4.	Details of independent advisers, if any	Grant Thornton India LLP

- Other details of the Offer:
- 3.1 The Offer is not a competing offer in terms of Regulation 20 of the SEBI SAST Regulations. There was no competing offer to the Offer and the last date for making such competing offer has expired. The Offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of SEBI SAST Regulations.
- 3.2 The dispatch of the Letter of Offer along with the Form of Acceptance cum Acknowledgement to all the Public Shareholders of the Target Company holding Equity Shares as on the Identified Date has been completed (either through electronic mode or physical mode) by February 7, 2020. It is clarified that all Public Shareholders (registered or unregistered) of the Equity Shares are eligible to participate in the Offer any time during the Tendering Period. A copy of the Letter of Offer along with the Form of Acceptance cum Acknowledgement is also available on SEBI's website (http://www.sebi.gov.in) from which the Public Shareholders can download/print the same
- Instructions to the Public Shareholders:
- 4.1 In case the Equity Shares are held in physical form: As per the press release dated December 3, 2018 and March 27, 2019 issued by SEBI, any investor who is desirous of transferring shares which are held in physical form after April 1, 2019 can do so only after the shares are in dematerialized form with a Depository. In view of the same, the Acquirer shall only acquire shares that are not in physical form. The Public Shareholders holding shares in physical form should ensure that the process of getting the Equity Shares dematerialised is completed well in time so that they can participate in this Offer by or before the closure of the Tendering Period.
- 4.2 In case of Equity Shares are held in dematerialised form: Public Shareholders holding dematerialised Equity Shares can participate in the Offer by approaching their respective Selling Broker during the normal trading hours of the secondary market during the Tendering Period. For further details, please see "Procedure for tendering the shares held in dematerialised form" please see paragraph 7.10 on page 30 of the Letter of Offer.
- 4.3 In case of non-receipt/non-availability of the Form of Acceptance-cum-Acknowledgement, the Public Shareholders may participate in the Offer by approaching their broker/Selling Broker and tender the Equity Shares in the Offer as per the procedure mentioned in the Letter of Offer or in the relevant Form of Acceptance-cum-Acknowledgement. Public Shareholders holding the Equity Shares may participate in the Offer by providing their application in plain paper in writing signed by all shareholder(s), stating name, address, number of shares held, client ID number, DP name, DP ID number, number of shares tendered and other relevant documents as mentioned in paragraphs 7.10 and 7.11 of the Letter of Offer. Such Public Shareholders have to ensure that their order is entered in the electronic platform to be made available by BSE before the closure of the Offer
- 4.4 Public Shareholders who have acquired the Equity Shares but whose names do not appear in the records of the Depositories on the Identified Date or those who have not received the Letter of Offer, may participate in this Offer by submitting an application on a plain paper giving the required details as set out in the Letter of Offer. In the alternate, such holders of the Equity Shares may apply in the Form of Acceptance-cum-Acknowledgement in relation to this Offer that is annexed to the Letter of Offer, which may also be obtained from the SEBI website (http://www.sebi.gov.in) or from Link Intime India Private Limited ("Registrar to the Offer"). Please refer to the Letter of Offer for further details.
- 4.5 The details of settlement number for early pay-in of equity shares shall be informed in the issue opening circular that will be issued by the Stock Exchanges/Clearing Corporation, before the opening of the Offer.
- In terms of Regulation 16(1) of the SEBI SAST Regulations, the Draft Letter of Offer was submitted to SEBI on January 6, 2020. SEBI, vide its letter no. SEBI/HO/CFD/DCR1/ OW/P/2020/3815 dated January 29, 2020 ("SEBI Letter"), issued its comments on the Draft Letter of Offer. Such comments have been incorporated in the Letter of Offer.
- Material updates from the date of the Public Announcement: There have been no material changes in relation to the Offer since the date of the Public Announcement the DPS, Draft Letter of Offer, and the Letter of Offer
- Status of Statutory and Other Approvals:
- To the best of knowledge of the Acquirer, other than the SPA Conditions, there are no statutory or other approvals required to complete the acquisition of the Offer Shares If, however, any statutory or other approval becomes applicable prior to completion of such acquisitions, the Open Offer would also be subject to such other statutory or other approval(s) being obtained.
- 7.2 For the Transaction, the Acquirer is required to procure a no-objection certificate from its lenders, in terms of its lending documents. Accordingly, the Acquirer is in receipt of the no-objection certificate from State Bank of India, lead consortium, vide its letter dated January 6, 2020, for the acquisition and incidental activities thereto for cquiring Indo Tech Transformers Limited ("SRI NOC"). However, the SRI NOC has capped the investment outlay at INR 70 crores as against the overall acquisition cost o INR 101.11 crores, including the Offer consideration of INR 31.49 crores (assuming full acceptances). The Acquirer is proceeding with the Offer and will be applying for NOC towards the balance amount.
- 7.3 If the holders of the Equity Shares who are not persons resident in India (including NRIs, OCBs and registered FPIs), require any approvals (including from RBI or any other regulatory body) in respect of the Equity Shares held by them, they will be required to submit such previous approvals, that they would have obtained for holding the Equity Shares, to tender the Equity Shares held by them in this Open Offer, along with the other documents required to be tendered to accept this Open Offer. In the event such approvals are not submitted, the Acquirer has the right to reject such Equity Shares tendered in this Open Offer
- Revised Schedule of Activities: The schedule of major activities under the Offer is set out below

SI. No.	Activity	Schedule of activities as per Draft Letter of Offer	Revised Schedule
		(Day and Date)	(Day and Date)
1.	Issue of the Public Announcement	Friday, December 20, 2019	Friday, December 20, 2019
2.	Date of publishing the Detailed Public Statement in newspapers	Monday, December 30, 2019	Monday, December 30, 2019
3.	Last date of filing of the Draft Letter of Offer with SEBI	Monday, January 06, 2020	Monday, January 06, 2020
4.	Last date for public announcement for competing offer(s)1	Monday, January 20, 2020	Monday, January 20, 2020
5.	Last date for receipt of SEBI observations on the Draft Letter of Offer	Monday, January 27, 2020	Wednesday, January 29, 2020
6.	Identified Date ²	Wednesday, January 29, 2020	Friday, January 31, 2020
7.	Last date by which the Letter of Offer is to be dispatched/mailed to the Public Shareholders whose name appears on the register of members on the Identified Date	Wednesday, February 05, 2020	Friday, February 7, 2020
8.	Last date by which the committee of the independent directors of the Target Company shall give its recommendation to the Public Shareholders of the Target Company for this Offer ³	Monday, February 10, 2020	Wednesday, February 12, 2020
9.	Last date for upward revision of the Offer Price	Monday, February 10, 2020	Wednesday, February 12, 2020
10.	Date of publication of Offer opening public announcement in the newspapers in which the Detailed Public Statement has been published	Tuesday, February 11, 2020	Thursday, February 13, 2020
11.	Date of commencement of the Tendering Period ("Offer OpenIng Date")	Wednesday, February 12, 2020	Friday, February 14, 2020
12.	Date of closure of the Tendering Period ("Offer Closing Date")	Thursday, February 27, 2020	Monday, March 2, 2020
13.	Last date of communicating the rejection/acceptance and completion of payment of consideration or return of Equity Shares to the Public Shareholders of the Target Company	Friday, March 13, 2020	Tuesday, March 17, 2020
15.	Last date for publication of post-Offer public announcement in the newspapers in which the Detailed Public Statement has been published	Friday, March 20, 2020	Tuesday, March 24, 2020
16.	Date by which the underlying transaction which triggered the open offer may be completed	Friday, September 11, 2020	Tuesday, September 15, 2020

¹ There has been no competing offer

²Date falling on the 10th Working Day prior to the commencement of the Tendering Period. The Identified Date is only for the purpose of determining the Public Shareholders as on such date to whom the Letter of Offer would be dispatched/mailed. It is clarified that all the Public Shareholders (registered or unregistered) who own Equity Shares of the Target Company are eligible to participate in the Offer at any time during the Tendering Period.

³The recommendation of the independent directors was published on February 11, 2020 in the same newspapers where the DPS was published

- Other Information
- 9.1 The Acquirer accepts full responsibility for the obligations of the Acquirer as laid down in terms of the SEBI SAST Regulations and for the information contained in this Offer Opening Public Announcement and Corrigendu 9.2 All the information pertaining to the Target Company has been obtained from the publicly available sources and the accuracy thereof has not been independently verified by
- the Acquirer or the Manager to the Offer.
- 9.3 In this Offer Opening Public Announcement and Corrigendum, all references to INR are to Indian Rupee(s), the official currency of India.

9.4 This Offer Opening Public Announcement and Corrigendum would also be available on SEBI's website (www.sebi.gov.in) ISSUED ON BEHALF OF ACQUIRER BY THE MANAGER TO THE OFFER



Place: Mumbai, India

Date : February 12, 2020

ERNST & YOUNG MERCHANT BANKING SERVICES LLP 14th Floor, The Ruby, 29 Senapati Bapat Marg, Dadar West, Mumbai - 400 028, India Tel: +91-22-6192 0000; Fax: +91-22-6192 1000 Website: www.ey.com/india Email: ittlopenoffer@in.ey.com Contact Person: Mr. Chintan Hefa

SEBI Registration No.: INM000010700

LINK Intime

LINK INTIME INDIA PRIVATE LIMITED C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400 083, Maharashtra, India Tel: +91 22 4918 6200; Fax: +91 22 4918 6195 Website: www.linkintime.co.in Email: indotechtransformers.offer@linkintime.co.in Contact Person: Mr. Sumeet Deshpande

SEBI Registration No.: INR000004058

On behalf of the Acquirer **Authorised Signatory**



CIN: U24230MH2003PLC139534

Our Company was incorporated as "Chandra Bhagat Pharma Private Limited" at Mumbai on March 10, 2003, under the provisions of the Companies Act, 1956 vide Certificate of Incorporation issued by Assistant Registrar of Companies, Maharashtra, Mumbai. Consequent upon the conversion of our Company from Private Limited Company to Public Limited Company, the name of our Company was changed to "Chandra Bhagat Pharma Limited" and fresh Certificate of Incorporation consequent upon the conversion from Private Limited Company to Public Limited Company dated March 20, 2019 was issued by the Registrar of Companies, RoC – Mumbai. For details of change in name and registered office of our Company, please refer to chapter titled "History And Corporate Matters" beginning on Page no. 105 of the Prospectus.

Registered Office: 323-F Bhagat Bhuvan, Dr. Ambedkar Road, Matunga (East) Mumbai- 400019; Tel No.: +91 22 2414 6154; Website: www.cbcpharma.com; E-Mail: compliance@cbcpharma.net; Company Secretary and Compliance Officer: Ms. Payal Bansal

PROMOTERS OF THE COMPANY: MR. HEMANT CHANDRAVADAN BHAGAT AND MR. PRANAV HEMANT BHAGAT

BASIS OF ALLOTMENT

PUBLIC ISSUE OF 2000000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH OF CHANDRA BHAGAT PHARMA LIMITED ("CBC" OR THE "COMPANY OR THE "ISSUER") FOR CASH AT A PRICE OF ₹51 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹41 PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹1020.00 LAKH ("THE ISSUE"), OF WHICH 100000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH FOR CASH AT A PRICE OF ₹ 51 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹41 PER EQUITY SHARE AGGREGATING TO ₹ 51.00 LAKH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e. NET ISSUE OF 1900000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH ÁT A PRICE OF ₹51 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹41 PER EQUITY SHARE AGGREGATING TO ₹ 969.00 LAKH IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.51% AND 25.18% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

In terms of Prospectus dated January 23, 2020 and as per 32(4) of the SEBI (ICDR) Regulations, 2018 wherein allocation in the net offer to the public category shall be; (a) minimum of 50 % to Retail Individual Investors and (b) remaining to i) individual applicants other than retail individual investors and ii) other investors including corporate bodies or institutions, irrespective of number of specified securities applied for, Provided that the unsubscribed portion in either of

the categories specified in clauses (a) or (b) may be allocated to applicants in the other category. Explanation: If the retail individual investor category is entitled to more than fifty per cent. of the Net issue size on a proportionate basis, the retail individual

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH AND THE ISSUE PRICE IS ₹ 51/- EACH INCLUDING A SHARE PREMIUM OF ₹ 41/- PER EQUITY SHARE. THE ISSUE PRICE IS 5.1 TIMES OF THE FACE VALUE. ISSUE WAS OPENED ON FRIDAY, JANUARY 31, 2020 AND CLOSED ON

The Equity Shares offered through this Prospectus are proposed to be listed on SME Platform of BSE Limited. In terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time, our Company has received in principle approval letter dated January 17, 2020 from BSE Limited ("BSE") for using its name in this offer document for listing our shares on the SME Platform of BSE. For the purpose of this Issue, the designated Stock Exchange will be the

SUBSCRIPTION DETAILS

Details of Applications: The Issue has received 741 applications (before Technical Rejections but after removing 6 applications for 22000 shares for which "bid filed but not banked) for 3122000 Equity Shares (Including Market Maker Application of 100000 Equity Shares) resulting 1.561 times subscription. The details of the applications received in the Issue (before Technical Rejections but after removing 6 applications for 22000 shares for which "bid filed but not banked) are as follows

Details of the valid Applications Received (before Technical Rejections but after removing 6 applications for 22000 shares for which "bic filed but not banked):

Sr.No.	Category	Number of Applications Received	Number of Shares applied	Amount (Rs.)							
1	Market Makers	1	100000	1.000 Times							
2	Non Retail Investor's	62	1666000	1.753 Times							
3	Retail Individual Investor's	678	1356000	1.427 Times							
	TOTAL	741	3122000	Overall 1.561 Times							
Total 24	otal 24 applications received in Retail Individual Investors Category for 48000 Shares were rejected on technical grounds. Further, there was no										

withdrawal of application in any of the category. ALLOCATION: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange – BSE Limited on February 11, 2020.

- A. Allocation to Market Maker (After Technical Rejections & Withdrawal): The Basis of Allotment to the Market Maker, at the issue price of ₹ 51/- pe Equity Share, was finalized in consultation with BSE. The category was subscribed by 1.000 time. The total number of shares allotted in this category is 100000 Equity shares in full, out of reserved portion of 100000 Equity Shares.
- B. Allocation to Retail Individual Investors (After Technical Rejections & Withdrawal, if any): The Basis of Allotment to the Retail Individual Investors, at the issue price of ₹51/- per Equity Share, was finalized in consultation with BSE. The category was subscribed by 1.3768 times. Total number of shares allotted in this category is 950000 Équity Share as under; Sr. No. of Number % Total No. % Proport- Allocation Ratio of Serial Number of % Total No. % Surplus

ı	No	Shares	of	to	of Equity	to	ionate	per App	licant	Allottees	Number of	Successful	to	of Shares	to	/
ı		applied for	applicat-	Total	Shares	Total	shares	before	After			Applicants		allocated/	Total	Deficit
ı		(Category	ions		applied		available	Round-	Round-		applicants	(After Rou-		allotted		
ı		wise)	received					ing Off	ing Off	ants		nding Off)				
	1.	2000	654	100.00	1308000	100.00	950000	1452.60	2000	475:654	As below	475	100.00	950000	100.00	0
		Total	654	100.00	1308000	100.00	950000					475	100.00	950000	100.00	0
-	oria	I Number of O	ualifying anr	licante - P	otail Individ	uallnyae	tore:									

49,450,451,452,453,456,458,459,460,461,462,464,465,466,467,468,469,471,472,473,474,475,477,478,479,480,481,482,483,484,485,486,487,488,489,491,492,494,496,49829,631,633,634,636,638,640,641,645,646,647,648,652,653,654

C. Allocation to Non Retail Investors (After Technical Rejections & Withdrawal): The Basis of Allotment to the Non Retail Investors, at the issue price of ₹ 51/- per Equity Share, was finalized in consultation with BSE. The category was subscribed by 1.753 times. Total number of shares

allotted in this category is 950000 Equity Shares. The category wise basis of allotment is as under:

Sr. No	No. of Shares	Number of appl-	% to	Total No. of Equity	% to	Proport- ionate		cation oplicant	Ratio of	Serial Number of	Number of Successful	% to	Total No. of	% to	Surplus /
	applied for (Category wise)	ications rece- ived	Total	Shares applied	Total	shares available	before Round- ing Off	After Round- ing Off	to the Applic- ants	Qualifying		Total	Shares allocated/ allotted	Total	Deficit
1	4000	37	59.68	148000	8.88	84394	2280.92	2000.00	1:1		37	59.68	74000	7.79	-10394
1	4000	2000 addit	ional shar	e is allocate	d for Seria	Il no 1 in the	e ratio of 5:37	2000.00	5:37	2,14,21, 28,35			10000	1.05	10000
2	6000	5	8.06	30000	1.80	17107	3421.40	2000.00	1:1		5	8.06	10000	1.05	-7107
2	6000	2000 addi	tional sha	re is allocate	ed for Seri	ial no 2 in th	ne ratio of 4:5	2000.00	4:5	1,3,4,5			8000	0.84	8000
3	8000	1	1.61	8000	0.48	4562	4562.00	4000.00	1:1		1	1.61	4000	0.42	-562
4	10000	8	12.90	80000	4.80	45618	5702.25	4000.00	1:1		8	12.90	32000	3.37	-13618
4	10000	2000 addit	ional shar	e is allocate	d for Seria	Il no 4 in the	ratio of 7:8	2000.00	7:8	1,2,4,5, 6,7,8			14000	1.47	14000
5	14000	1	1.61	14000	0.84	7983	7983.00	8000.00	1:1		1	1.61	8000	0.84	17
6	22000	1	1.61	22000	1.32	12545	12545.00	12000.00	1:1		1	1.61	12000	1.26	-545
7	24000	2	3.23	48000	2.88	27371	13685.50	14000.00	1:1		2	3.23	28000	2.95	629
8	40000	1	1.61	40000	2.40	22809	22809.00	22000.00	1:1		1	1.61	22000	2.32	-809
9	80000	1	1.61	80000	4.80	45618	45618.00	46000.00	1:1		1	1.61	46000	4.84	382
10	100000	1	1.61	100000	6.00	57023	57023.00	58000.00	1:1		1	1.61	58000	6.11	977
11	108000	1	1.61	108000	6.48	61585	61585.00	62000.00	1:1		1	1.61	62000	6.53	415
12	218000	1	1.61	218000	13.09	124310	124310.00	124000.00	1:1		1	1.61	124000	13.05	-310
13	344000	1	1.61	344000	20.65	196158	196158.00	196000.00	1:1		1	1.61	196000	20.63	-158
14	426000	1	1.61	426000	25.57	242917	242917.00	242000.00	1:1		1	1.61	242000	25.47	-917
	Total	62	100.00	1666000	100.00	950000					62	100.00	950000	100.00	0

The Board of Directors of the Company at its meeting held on February 11, 2020 has taken on record the Basis of Allocation of Equity Shares approved by the Designated Stock Exchange viz. BSE and has authorized the corporate action for the transfer of the Equity Shares / dispatch of share certificates to various successful applicants.

The allotment advice and/or notices are being dispatched to the address of the Applicants as registered with the depositories. Further, the instructions to Self Certified Syndicate Banks were being processed on or before February 12, 2020. In case the same is not received within 10 days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the SME Platform of BSE Limited within Six working days from the date of the closure of the Issue. The trading is proposed to be commenced on or before Friday, February 14, 2020 subject to receipt of final listing and trading approvals from the BSE.

INVESTORS PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue, Link Intime India Private Limited at www.linkintime.co.in. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number of the Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

REGISTRAR OF THE ISSUE LINK INTIME INDIA PRIVATE LIMITED

Date : February 12, 2020 Place : Mumbai

Address: C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai-400 083, Maharashtra Tel. Number: +912249186200; Fax Number: +912249186195; Website: www.linkintime.co.in; SEBI Registration Number: INR000004058; Contact Person: Ms. Shanti Goapalkrishnan; Email/ Investor Grievance E-mail: cbpl.ipo@linkintime.co.in

Hemant Bhagat Chairman cum Managing Director DIN: 00233530

On behalf of the Board of Directors

For, Chandra Bhagat Pharma Limited

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON

LISTING OR THE BUSINESS PROSPECTS OF CHANDRABHAGAT PHARMALIMITED. Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus







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From the Front Page

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vant about the Galaxy S20 is it's really a story about how 5G now becomes mainstream," Amon told Reuters in an interview.

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as cheaper prices for the iPhone 11 launched in the third quarter helped the US firm mark its best growth since 2015.

Globally it also faces stiff competition from Huawei, which was a close third in mar-

ket share in the fourth quarter, although the Chinese company is caught in a US-China battle over security and technology,

especially in 5G. While China's coronavirus outbreak has started to strain

the global supply chain and disrupt production, the South Korean firm is seen the least affected among major producers as its main manufacturing base is in Vietnam, analysts - REUTERS

INDO TECH TRANSFORMERS LIMITED

Registered Office: S. No. 153-210, Illuppapattu Village, Near Rajakulam, Chennai-Bangalore Highway, Kancheepuram, Tamil Nadu - 631 561, India Tel.: +91-44-3729 0518; Fax: +91-44-3729 0547; Website: www.prolecge.in

Open offer for acquisition of up to 27.24.375 (Twenty Seven Lakh Twenty Four Thousand Three Hundred and Seventy Five) fully paid-up equity shares of face value of INR 10 each (Indian Rupees Ten) ("Equity Shares"), representing 25.65% of the total paid-up equity share capital of Indo Tech Transformers Limited ("Target Company"), from the Public Shareholders of the Target Company by Shirdi Sai Electricals Limited ("Acquirer") (hereinafter referred to as the "Offer" or the "Open Offer").

This advertisement and corrigendum is being issued by Ernst & Young Merchant Banking Services LLP ("Manager to the Offer"), for and on behalf of the Acquirer, pursuant to and in accordance with Regulation 18(7) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("SEBI SAST Regulations"), in respect of the Offer ("Offer Opening Public Announcement and Corrigendum").

This Offer Opening Public Announcement and Corrigendum should be read together in continuation of and in conjunction with

- a. the public announcement in connection with the Offer, made by Manager to the Offer on behalf of the Acquirer on December 20, 2019 ("Public Announcement" or "PA")
- the detailed public statement dated December 28, 2019 in connection with the Offer, published on behalf of the Acquirer on December 30, 2019 in Financial Express (English, all editions), Jansatta (Hindi, all editions), Makkal Kural (Tamil, Chennai edition) and Mumbai Lakshadeep (Marathi, Mumbai edition) ("DPS"); and
- c. the Letter of Offer dated February 5, 2020 ("Letter of Offer").

Capitalized terms used but not defined in this Offer Opening Public Announcement and Corrigendum shall have the same meaning ascribed to such terms in the Letter of Offer

- Offer Price: The Offer Price is INR 115.60/- (Indian Rupees One Hundred and Fifteen and Sixty Paise only) per Equity Share, payable in cash. There has been no revision to the Offer Price. For further details relating to the Offer Price, please refer to Paragraph 5 on page 22 of the Letter of Offer.
- Recommendations of the committee of independent directors of the Target Company: The committee of independent directors of the Target Company ("IDC") published its recommendation on the Offer on February 11, 2020 in the same newspapers where the DPS was published. The relevant extract of the recommendation of the IDC is given below:

1.	Members of the Committee of Independent Directors (Please indicate the chairperson of the Committee separately)	Mr. M S Srinivasan, Chairman Mr. P V Krishna, Member Mr. Tabassum M Wajid, Member
2.	Recommendation on the Open Offer, as to whether the offer is fair and reasonable	The IDC members believe that the Offer is fair and reasonable. However, the shareholders should independently evaluate the Offer and take informed decision in the matter.
3.	Summary of reasons for recommendation (IDC may also invite attention to any other place, e.g. company's website, where its detailed recommendations along with written advice of the independent adviser, if any can be seen by the shareholder)	Based on the review of the public announcement ("PA") dated December 20, 2019, the detailed public statement ("DPS") dated December 28, 2019, the Letter of Offer dated February 05, 2020, the IDC Members are of the opinion that the Offer Price of INR 115.60 offered by the Acquirer is in accordance with the relevant regulations prescribed in the Takeover Code and prima facie appear to be justified.
1	Details of independent advisors if any	Grant Thornton India LLP

Other details of the Offer:

- 3.1 The Offer is not a competing offer in terms of Regulation 20 of the SEBI SAST Regulations. There was no competing offer to the Offer and the last date for making such competing offer has expired. The Offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of SEBI SAST Regulations.
- 3.2 The dispatch of the Letter of Offer along with the Form of Acceptance cum Acknowledgement to all the Public Shareholders of the Target Company holding Equity Shares as on the Identified Date has been completed (either through electronic mode or physical mode) by February 7, 2020. It is clarified that all Public Shareholders (registered or unregistered) of the Equity Shares are eligible to participate in the Offer any time during the Tendering Period. A copy of the Letter of Offer along with the Form of Acceptance cum Acknowledgement is also available on SEBI's website (http://www.sebi.gov.in) from which the Public Shareholders can download/print the same.
- Instructions to the Public Shareholders:
- 4.1 In case the Equity Shares are held in physical form: As per the press release dated December 3, 2018 and March 27, 2019 issued by SEBI, any investor who is desirous of transferring shares which are held in physical form after April 1, 2019 can do so only after the shares are in dematerialized form with a Depository. In view of the same, the Acquirer shall only acquire shares that are not in physical form. The Public Shareholders holding shares in physical form should ensure that the process of getting the Equity Shares dematerialised is completed well in time so that they can participate in this Offer by or before the closure of the Tendering Period.
- 4.2 In case of Equity Shares are held in dematerialised form; Public Shareholders holding dematerialised Equity Shares can participate in the Offer by approaching their respective Selling Broker during the normal trading hours of the secondary market during the Tendering Period. For further details, please see "Procedure for tendering the shares held in dematerialised form" please see paragraph 7.10 on page 30 of the Letter of Offer.
- 4.3 In case of non-receipt/non-availability of the Form of Acceptance-cum-Acknowledgement, the Public Shareholders may participate in the Offer by approaching their broker/Selling Broker and tender the Equity Shares in the Offer as per the procedure mentioned in the Letter of Offer or in the relevant Form of Acceptance-cum-Acknowledgement. Public Shareholders holding the Equity Shares may participate in the Offer by providing their application in plain paper in writing signed by all shareholder(s), stating name, address, number of shares held, client ID number, DP name, DP ID number, number of shares tendered and other relevant documents as mentioned in paragraphs 7.10 and 7.11 of the Letter of Offer. Such Public Shareholders have to ensure that their order is entered in the electronic platform to be made available by BSE before the closure of the Offer.
- 4.4 Public Shareholders who have acquired the Equity Shares but whose names do not appear in the records of the Depositories on the Identified Date or those who have not received the Letter of Offer, may participate in this Offer by submitting an application on a plain paper giving the required details as set out in the Letter of Offer. In the alternate, such holders of the Equity Shares may apply in the Form of Acceptance-cum-Acknowledgement in relation to this Offer that is annexed to the Letter of Offer, which may also be obtained from the SEBI website (http://www.sebi.gov.in) or from Link Intime India Private Limited ("Registrar to the Offer"). Please refer to the Letter of Offer for further details.
- 4.5 The details of settlement number for early pay-in of equity shares shall be informed in the issue opening circular that will be issued by the Stock Exchanges/Clearing Corporation, before the opening of the Offe
- In terms of Regulation 16(1) of the SEBI SAST Regulations, the Draft Letter of Offer was submitted to SEBI on January 6, 2020. SEBI, vide its letter no. SEBI/HO/CFD/DCR1/ OW/P/2020/3815 dated January 29, 2020 ("SEBI Letter"), issued its comments on the Draft Letter of Offer. Such comments have been incorporated in the Letter of Offer.
- Material updates from the date of the Public Announcement: There have been no material changes in relation to the Offer since the date of the Public Announcement, the DPS, Draft Letter of Offer, and the Letter of Offe
- Status of Statutory and Other Approvals:
- 7.1 To the best of knowledge of the Acquirer, other than the SPA Conditions, there are no statutory or other approvals required to complete the acquisition of the Offer Shares If, however, any statutory or other approval becomes applicable prior to completion of such acquisitions, the Open Offer would also be subject to such other statutory or other approval(s) being obtained
- 7.2 For the Transaction, the Acquirer is required to procure a no-objection certificate from its lenders, in terms of its lending documents. Accordingly, the Acquirer is in receip of the no-objection certificate from State Bank of India, lead consortium, vide its letter dated January 6, 2020, for the acquisition and incidental activities thereto for acquiring Indo Tech Transformers Limited ("SBI NOC"). However, the SBI NOC has capped the investment outlay at INR 70 crores as against the overall acquisition cost of INR 101.11 crores, including the Offer consideration of INR 31.49 crores (assuming full acceptances). The Acquirer is proceeding with the Offer and will be applying for NOC towards the balance amount.
- 7.3 If the holders of the Equity Shares who are not persons resident in India (including NRIs, OCBs and registered FPIs), require any approvals (including from RBI or any other regulatory body) in respect of the Equity Shares held by them, they will be required to submit such previous approvals, that they would have obtained for holding the Equity Shares, to tender the Equity Shares held by them in this Open Offer, along with the other documents required to be tendered to accept this Open Offer. In the event such approvals are not submitted, the Acquirer has the right to reject such Equity Shares tendered in this Open Offer.

Revi	sed Schedule of Activities: The schedule of major activities under the Offer is set out below:		
SI. No.	Activity	Schedule of activities as per Draft Letter of Offer	Revised Schedule
		(Day and Date)	(Day and Date)
1.	Issue of the Public Announcement	Friday, December 20, 2019	Friday, December 20, 2019
2.	Date of publishing the Detailed Public Statement in newspapers	Monday, December 30, 2019	Monday, December 30, 2019
3.	Last date of filing of the Draft Letter of Offer with SEBI	Monday, January 06, 2020	Monday, January 06, 2020
4.	Last date for public announcement for competing offer(s) ¹	Monday, January 20, 2020	Monday, January 20, 2020
5.	Last date for receipt of SEBI observations on the Draft Letter of Offer	Monday, January 27, 2020	Wednesday, January 29, 2020
6.	Identified Date ²	Wednesday, January 29, 2020	Friday, January 31, 2020
7.	Last date by which the Letter of Offer is to be dispatched/mailed to the Public Shareholders whose name appears on the register of members on the Identified Date	Wednesday, February 05, 2020	Friday, February 7, 2020
8.	Last date by which the committee of the independent directors of the Target Company shall give its recommendation to the Public Shareholders of the Target Company for this Offer ³	Monday, February 10, 2020	Wednesday, February 12, 2020
9.	Last date for upward revision of the Offer Price	Monday, February 10, 2020	Wednesday, February 12, 2020
10.	Date of publication of Offer opening public announcement in the newspapers in which the Detailed Public Statement has been published	Tuesday, February 11, 2020	Thursday, February 13, 2020
11.	Date of commencement of the Tendering Period ("Offer Opening Date")	Wednesday, February 12, 2020	Friday, February 14, 2020
12.	Date of closure of the Tendering Period ("Offer Closing Date")	Thursday, February 27, 2020	Monday, March 2, 2020
13.	Last date of communicating the rejection/acceptance and completion of payment of consideration or return of Equity Shares to the Public Shareholders of the Target Company	Friday, March 13, 2020	Tuesday, March 17, 2020
15.	Last date for publication of post-Offer public announcement in the newspapers in which the Detailed Public Statement has been published	Friday, March 20, 2020	Tuesday, March 24, 2020
16.	Date by which the underlying transaction which triggered the open offer may be completed	Friday, September 11, 2020	Tuesday, September 15, 2020

¹ There has been no competing offer

²Date falling on the 10th Working Day prior to the commencement of the Tendering Period. The Identified Date is only for the purpose of determining the Public Shareholders as on such date to whom the Letter of Offer would be dispatched/mailed. It is clarified that all the Public Shareholders (registered or unregistered) who own Equity Shares of the Target Company are eligible to participate in the Offer at any time during the Tendering Period.

- ³The recommendation of the independent directors was published on February 11, 2020 in the same newspapers where the DPS was published
- Other Information
- 9.1 The Acquirer accepts full responsibility for the obligations of the Acquirer as laid down in terms of the SEBI SAST Regulations and for the information contained in this Offer Opening Public Announcement and Corrigendum.
- 9.2 All the information pertaining to the Target Company has been obtained from the publicly available sources and the accuracy thereof has not been independently verified by the Acquirer or the Manager to the Offer
- 9.3 In this Offer Opening Public Announcement and Corrigendum, all references to INR are to Indian Rupee(s), the official currency of India.

9.4 This Offer Opening Public Announcement and Corrigendum would also be available on SEBI's website (www.sebi.gov.in). ISSUED ON BEHALF OF ACQUIRER BY THE MANAGER TO THE OFFER



Place: Mumbai, India

Date : February 12, 2020

ERNST & YOUNG MERCHANT BANKING SERVICES LLP 14th Floor, The Ruby, 29 Senapati Bapat Marg, Dadar West, Mumbai - 400 028, India Tel: +91-22-6192 0000; Fax: +91-22-6192 1000 Website: www.ey.com/india Email: ittlopenoffer@in.ey.com Contact Person: Mr. Chintan Hefa SEBI Registration No.: INM000010700

LINKIntime

REGISTRAR TO THE OFFER LINK INTIME INDIA PRIVATE LIMITED C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400 083, Maharashtra, India **Tel:** +91 22 4918 6200; **Fax**: +91 22 4918 6195 Website: www.linkintime.co.in Email: indotechtransformers.offer@linkintime.co.ir Contact Person: Mr. Sumeet Deshpande SEBI Registration No.: INR000004058

On behalf of the Acquirer **Authorised Signatory**



(This is only an advertisement for information purpose and is not a prospectus announcement.)

Our Company was incorporated as "Chandra Bhagat Pharma Private Limited" at Mumbai on March 10, 2003, under the provisions of the Companies Act, 1956 vide Certificate of Incorporation issued by Assistant Registrar of Companies, Maharashtra, Mumbai. Consequent upon the conversion of our Company from Private Limited Company to Public Limited Company, the name of our Company was changed to "Chandra Bhagat Pharma Limited" and fresh Certificate of Incorporation consequent upon the conversion from Private Limited Company to Public Limited Company dated March 20, 2019 was issued by the Registrar of Companies, RoC – Mumbai. For details of change in name and registered office of our Company, please refer to chapter titled "History"And Corporate Matters" beginning on Page no. 105 of the Prospectus.

Registered Office: 323-F Bhagat Bhuvan, Dr. Ambedkar Road, Matunga (East) Mumbai- 400019; Tel No.: +91 22 2414 6154; Website: www.cbcpharma.com; E-Mail: compliance@cbcpharma.net; Company Secretary and Compliance Officer: Ms. Payal Bansal

PROMOTERS OF THE COMPANY: MR. HEMANT CHANDRAVADAN BHAGAT AND MR. PRANAV HEMANT BHAGAT

BASIS OF ALLOTMENT

PUBLIC ISSUE OF 2000000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH OF CHANDRA BHAGAT PHARMA LIMITED ("CBC" OR THE "COMPAN" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹51 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹41 PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹1020.00 LAKH ("THE ISSUE"), OF WHICH 100000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH FOR CASH AT A PRICE OF ₹ 51 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹41 PER EQUITY SHARE AGGREGATING TO ₹ 51.00 LAKH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e. NET ISSUE OF 1900000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH AT A PRICE OF ₹51 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹41 PER EQUITY SHARE AGGREGATING TO ₹969.00 LAKH IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.51% AND 25.18% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

In terms of Prospectus dated January 23, 2020 and as per 32(4) of the SEBI (ICDR) Regulations, 2018 wherein allocation in the net offer to the public category shall be; (a) minimum of 50 % to Retail Individual Investors and (b) remaining to i) individual applicants other than retail individual investors and ii) other investors including corporate bodies or institutions, irrespective of number of specified securities applied for, Provided that the unsubscribed portion in either of the categories specified in clauses (a) or (b) may be allocated to applicants in the other category.

Explanation: If the retail individual investor category is entitled to more than fifty per cent. of the Net issue size on a proportionate basis, the retail individua investors shall be allocated that higher percentage.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH AND THE ISSUE PRICE IS ₹ 51/- EACH INCLUDING A SHARE PREMIUM OF ₹ 41/- PER EQUITY SHARE. THE ISSUE PRICE IS 5.1 TIMES OF THE FACE VALUE. ISSUE WAS OPENED ON FRIDAY, JANUARY 31, 2020 AND CLOSED ON THURSDAY, FEBRUARY 06, 2020.

The Equity Shares offered through this Prospectus are proposed to be listed on SME Platform of BSE Limited. In terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time, our Company has received in principle approval letter dated January 17, 2020 from BSE Limited ("BSE") for using its name in this offer document for listing our shares on the SME Platform of BSE. For the purpose of this Issue, the designated Stock Exchange will be the

SUBSCRIPTION DETAILS

Details of Applications: The Issue has received 741 applications (before Technical Rejections but after removing 6 applications for 22000 shares for which "bid filed but not banked) for 3122000 Equity Shares (Including Market Maker Application of 100000 Equity Shares) resulting 1.561 times subscription. The details of the applications received in the Issue (before Technical Rejections but after removing 6 applications for 22000 shares fo which "bid filed but not banked) are as follows

Details of the valid Applications Received (before Technical Rejections but after removing 6 applications for 22000 shares for which "bic filed but not banked):

Sr.No.	Category	Number of Applications Received	Number of Shares applied	Amount (Rs.)
1	Market Makers	1	100000	1.000 Times
2	Non Retail Investor's	62	1666000	1.753 Times
3	Retail Individual Investor's	678	1356000	1.427 Times
	TOTAL	741	3122000	Overall 1.561 Times

Total 24 applications received in Retail Individual Investors Category for 48000 Shares were rejected on technical grounds. Further, there was no withdrawal of application in any of the category.

ALLOCATION: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange – BSE Limited on February 11, 2020.

- A. Allocation to Market Maker (After Technical Rejections & Withdrawal): The Basis of Allotment to the Market Maker, at the issue price of ₹ 51/- per Equity Share, was finalized in consultation with BSE. The category was subscribed by 1.000 time. The total number of shares allotted in this category is 100000 Equity shares in full, out of reserved portion of 100000 Equity Shares.
- B. Allocation to Retail Individual Investors (After Technical Rejections & Withdrawal, if any): The Basis of Allotment to the Retail Individual Investors, at the issue price of ₹ 51/- per Equity Share, was finalized in consultation with BSE. The category was subscribed by 1.3768 times. Total number of shares allotted in this category is 950000 Equity Share as under;

١	Sr.	No. ot	Number	%	Total No.	%	Proport-	Alloca	ition	Ratio of	Serial	Number of	%	Total No.	%	Surplus
ı	No	Shares	of	to	of Equity	to	ionate	per App	licant	Allottees	Number of	Successful	to	of Shares	to	/
1		applied for	applicat-	Total	Shares	Total	shares	before	After	to the	Qualifying	Applicants	Total	allocated/	Total	Deficit
ı		(Category	ions		applied		available	Round-	Round-	Applic-	applicants	(After Rou-		allotted		
١		wise)	received					ing Off		ants		nding Off)				
	1.	2000	654	100.00	1308000	100.00	950000	1452.60	2000	475:654	As below	475	100.00	950000	100.00	0
		Total	654	100.00	1308000	100.00	950000					475	100.00	950000	100.00	0
	Serial Number of Qualifying applicants -Retail Individual Investors;															

78 79 80 81 84 86 87 88 89 91 92 93 94 95 96 98 99 101 102 104 105 106 108 109 110 113 114 115 118 119 120 121 122 123 124 125 127 128 130 131 132 133 134 137 138 139, 140, 142, 143, 144, 145, 146, 149, 150, 151, 153, 154, 156, 157, 158, 160, 162, 163, 165, 166, 167, 169, 170, 172, 173, 174, 175, 176, 179, 180, 181, 182, 184, 185, 186, 188, 189, 190, 18 299,300,301,302,303,305,307,308,309,311,312,313,314,315,316,317,320,322,323,324,325,326,327,328,329,330,332,333,334,335,336,338,339,340,341,342,343,344,345,346 49,450,451,452,453,456,458,459,460,461,462,464,465,466,467,468,469,471,472,473,474,475,477,478,479,480,481,482,483,484,485,486,487,488,489,491,492,494,496,498 29,631,633,634,636,638,640,641,645,646,647,648,652,653,654

C. Allocation to Non Retail Investors (After Technical Rejections & Withdrawal): The Basis of Allotment to the Non Retail Investors, at the issue price of ₹ 51/- per Equity Share, was finalized in consultation with BSE. The category was subscribed by 1.753 times. Total number of shares allotted in this category is 950000 Equity Shares. The category wise basis of allotment is as under:

Sr. No	No. of Shares	Number of appl-	% to	Total No. of Equity	% to	Proport- ionate		cation oplicant	Ratio of Allottees	Serial Number of	Number of Successful	% to	Total No. of	% to	Surplus /
	applied for (Category wise)	ications rece- ived	Total	Shares applied	Total	shares available	before Round- ing Off	After Round- ing Off	to the Applic- ants	, , ,	Applicants (After Rou- nding Off)	Total	Shares allocated/ allotted	Total	Deficit
1	4000	37	59.68	148000	8.88	84394	2280.92	2000.00	1:1		37	59.68	74000	7.79	-10394
1	4000	2000 addit	ional shar	e is allocate	d for Seria	ıl no 1 in the	ratio of 5:37	2000.00	5:37	2,14,21, 28,35			10000	1.05	10000
2	6000	5	8.06	30000	1.80	17107	3421.40	2000.00	1:1		5	8.06	10000	1.05	-7107
2	6000	2000 addi	tional sha	re is allocate	ed for Seri	al no 2 in th	ne ratio of 4:5	2000.00	4:5	1,3,4,5			8000	0.84	8000
3	8000	1	1.61	8000	0.48	4562	4562.00	4000.00	1:1		1	1.61	4000	0.42	-562
4	10000	8	12.90	80000	4.80	45618	5702.25	4000.00	1:1		8	12.90	32000	3.37	-13618
4	10000	2000 addit	ional shar	e is allocate	d for Seria	Il no 4 in the	ratio of 7:8	2000.00	7:8	1,2,4,5, 6,7,8			14000	1.47	14000
5	14000	1	1.61	14000	0.84	7983	7983.00	8000.00	1:1		1	1.61	8000	0.84	17
6	22000	1	1.61	22000	1.32	12545	12545.00	12000.00	1:1		1	1.61	12000	1.26	-545
7	24000	2	3.23	48000	2.88	27371	13685.50	14000.00	1:1		2	3.23	28000	2.95	629
8	40000	1	1.61	40000	2.40	22809	22809.00	22000.00	1:1		1	1.61	22000	2.32	-809
9	80000	1	1.61	80000	4.80	45618	45618.00	46000.00	1:1		1	1.61	46000	4.84	382
10	100000	1	1.61	100000	6.00	57023	57023.00	58000.00	1:1		1	1.61	58000	6.11	977
11	108000	1	1.61	108000	6.48	61585	61585.00	62000.00	1:1		1	1.61	62000	6.53	415
12	218000	1	1.61	218000	13.09	124310	124310.00	124000.00	1:1		1	1.61	124000	13.05	-310
13	344000	1	1.61	344000	20.65	196158	196158.00	196000.00	1:1		1	1.61	196000	20.63	-158
14	426000	1	1.61	426000	25.57	242917	242917.00	242000.00	1:1		1	1.61	242000	25.47	-917
	Total	62	100.00	1666000	100.00	950000					62	100.00	950000	100.00	0

The Board of Directors of the Company at its meeting held on February 11, 2020 has taken on record the Basis of Allocation of Equity Shares approved by the Designated Stock Exchange viz. BSE and has authorized the corporate action for the transfer of the Equity Shares / dispatch of share certificates to various successful applicants.

The allotment advice and/or notices are being dispatched to the address of the Applicants as registered with the depositories. Further, the instructions to Self Certified Syndicate Banks were being processed on or before February 12, 2020. In case the same is not received within 10 days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the SME Platform of BSE Limited within Six working days from the date of the closure of the Issue. The trading is proposed to be commenced on or before Friday, February 14, 2020 subject to receipt of final listing and trading approvals from the BSE.

INVESTORS PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue, Link Intime India Private Limited at www.linkintime.co.in. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number of the Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

REGISTRAN OF THE ISSUE	
LINK INTIME INDIA PRIVATE LIMITED	
Address: C 101 1st Floor 247 Dark Lal Pohadur 9	0

Address: C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai-400 083, Maharashtra Tel. Number: +912249186200; Fax Number: +912249186195; Website: www.linkintime.co.in; SEBI Registration Number: INR000004058; Contact Person: Ms. Shanti Goapalkrishnan; Email/ Investor Grievance E-mail: cbpl.ipo@linkintime.co.in

Date : February 12, 2020 Place : Mumbai

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF **CHANDRA BHAGAT PHARMA LIMITED**. Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus





Pune

On behalf of the Board of Directors

Chairman cum Managing Director

Hemant Bhagat

DIN: 00233530

For, Chandra Bhagat Pharma Limited

महाबळेश्वर, पाचगणीत चिनींचे कोंबिंग ऑपरेशन

सातारा, दि.१२ : जिह्यात आलेल्या ३९ चिनींचां ठावठिकाणा लागल्यानंतर आरोग्य विभागाने महाबळेश्वर पाचगणी परिसरात हॉटेल्सची झाडाझडती सूरू केली आहे. आरोग्य विभागाच्या कर्मचाऱ्यांनी हॉटेल मालकांशी संपर्क साधून वास्तव्यासाठी आलेल्या चिनी नागरीकांची माहिती आरोग्य विभागाला कळविण्याचे अवाहन केले आहे. तसेच कोरोना आजाराबाबत पत्रकांमधून जनजागृती करणार असल्याची माहिती जिल्हा आरोग्य आधिकारी अनिरुद्ध आठल्ये यांनी दिली आहे. चिनमध्ये कोरोना विषाणुचे प्रस्त वाढतच चालले आहे. त्याचा संसर्ग भारतातही आढळला असल्याने देशातही भितीचे वातावरण निर्माण झाले आहे. सातारा जिह्यातही पर्यटन तसेच अन्य कारणास्तव परदेशी नागरीक येत असतात. त्यामध्ये गेल्या दीड महिन्यात तब्बल ३९ चिनी नागरीक जिह्यात आले असल्याची माहिती परदेशी नागरीक नोंदणी विभागाने दिली आहे. त्यामुळे जिह्यात आलेल्या चिनी नागरीकांमुळे भितीचे वातावरण परसले आहे. याबाबात तरुण भारत ने मालिका प्रसिद्ध केल्याने जिल्हा प्रशासन अलर्ट झाले आहे. दरम्यान जिल्हा आरोग्य विभागाने जिह्यातील तालुका आरोग्य विभागाला तालुक्यात वास्तव्यास येणाऱ्या चिनी नागरीकांची माहिती कळविण्याचे आदेश हॉटेल मालकांना दिले आहे. त्यासाठी आरोग्य विभागाचे कर्मचारी कामास लागले आहेत. जिह्यात महाबळेश्वर व पाचगणी हि महत्वाची पर्यटन केंद्रे आहेत. याठिकाणी म ोठ्या संख्येने परदेशी नागरीक येत असातात. या परिसरात जवळपास १५०० हॉटेल्स असून तालुका आरोग्या विभागाच्या कर्मचाऱ्यांनी चिनींसाठी कोंबिंग ऑपरेशन सूरु केले आहे.

निटको लिमिटेड

नोंदणीकत कार्यालय: निटको हाऊस. प्लॉट क्र. ३. कांजर गाव रोड. कांजर मार्ग (पर्व), मंबई-४०००४२. दू:+९१ २२ ६७५२१५५५, फॅक्स: +९१ २२ ६७५२ १५०० सीआयएन : L26920MH1966PLC016547 ई-मेल: investorgrievences@nitco.in संकेतस्थळ: www.nitco.in

३१ डिसेंबर, २०१९ रोजी संपलेल्या तिमाही व नऊमाहीकरिता अलेखापरिक्षित एकत्रित वित्तीय निष्कर्षाचा अहवाल

				(रु.लाखात, ईपी	रस व्यातारक्त)
		संपलेली तिमाई	ì	संपलेली नर	ऊ माही	संपलेले वर्ष
तपशील	39.92.98	30.09.99	39.97.96	३१.१२.१९	39.97.96	39.03.99
	अलेखापरिक्षित	अलेखापरिक्षित	अलेखापरिक्षित	अलेखापरिक्षित	अलेखापरिक्षित	लेखापरिक्षित
एकूण उत्पन्न	99488.90	92909.09	9६७८५.९0	३८८६६.६१	82008.86	५९८४५.५६
कालावधीकरिता निव्वळ नफा/(तोटा)						
(कर, अपवादात्मक आणि/विशेष साधारण बाबपूर्व)	(२९२८.९६)	(३०२५.७२)	(१२३६.४७)	(७४४१.२२)	(४८१२.३४)	(६१३७.२८)
करपूर्व निव्वळ नफा/(तोटा)						
(अपवादात्मक आणि/विशेष साधारण बाबनंतर)	(२९२८.९६)	(३०२५.७२)	(१२३६.४७)	(७४४१.२२)	(४८१२.३४)	(६१३७.२८)
करानंतर निव्वळ नफा/(तोटा)	(85.0595)	(३०११.६५)	(१२३६.४७)	(७३०६.६९)	(४८१२.१६)	(६००५.७२)
एकूण सर्वंकष उत्पन्न (करानंतर)	(୧୯६१.७४)	(३०८२.१४)	(१२५७.७५)	(७३०८.९५)	(४७९७.९१)	(५९९०.४५)
भरणा केलेले समभाग भांडवल (दर्शनी मुल्य रु.१० प्रती)	७१८५.९०	09८५.९0	७१८५.९०	७१८५.९०	७१८५.९०	७१८५.९०
राखीव (मागील वर्षाच्या अंतिम ताळेबंदपत्रकात						
दिल्याप्रमाणे पुर्नमुल्यांकित राखीव वगळून)	-	-	-	-	-	२७८९.७३
उत्पन्न प्रतिभाग (विशेष साधारण बाबपुर्व)						
(रु.१०/ – प्रती) (वार्षिकीकरण नाही)						
अ. मूळ	(3.23)	(3.98)	(9.49)	(९.५८)	(५.८९)	(७.४५)
ब. सौमिकृत	(३.८३)	(३.९४)	(9.49)	(९.५८)	(५.८९)	(७.४५)

३१ डिसेंबर, २०१९ रोजी संपलेल्या तिमाही व नऊमाहीकरिता अलेखापरिक्षित एकमेव वित्तीय निष्कर्षबाबत प्रमुख अहवाल

	संपलेली तिमाई	1	संपलेली नर	संपलेले वर्ष	
39.92.98	30.09.99	39.97.96	39.92.98	39.92.92	39.03.99
अलेखापरिक्षित	अलेखापरिक्षित	अलेखापरिक्षित	अलेखापरिक्षित	अलेखापरिक्षित	लेखापरिक्षित
99480.8६	9२८०५.२२	१६६५३.८८	३८६३५.9४	8२१८७.२७	५९१९५.८९
(२६९९.२४)	(२४९८.८७)	(८९१.२७)	(६४३७.२४)	(३६६१.७९)	(४६९०.६४)
(२६९९.२४)	(२४९८.८७)	(८९१.२७)	(६४३७.२४)	(३६६१.७९)	(४६९०.६४)
(२६४०.१४)	(२५६९.३६)	(९૧૨.५५)	(६४३९.५०)	(३६४७.५४)	(४६७५.३७)
	अलेखापरिक्षित ११५४७.४६ (२६९९.२४) (२६९९.२४)	39.92.99 अलेखापरिशित अलेखापरिशित ११५४७.४६ १२८०५.२२ (२६९९.२४) (२४९८.८७) (२६९९.२४) (२४९८.८७)	अलेखापरिक्षित अलेखापरिक्षित अलेखापरिक्षित ११५४७.४६ १२८०५.२२ १६६५३.८८ (२६९९.२४) (२४९८.८७) (८९१.२७) (२६९९.२४) (२४९८.८७) (८९१.२७)	39.92.9९ ३००९.9९ 39.92.9८ ३9.92.9९ अलेखापरिक्षित अलेखापरिक्षित अलेखापरिक्षित अलेखापरिक्षित १९५७७.४६ १२८०५.२२ १६६५३.८८ ३८६३५.9४ (२६९९.२४) (२४९८.८७) (८९९.२७) (६४३७.२४)	३१.१२.१९ ३०.९.१९ ३१.१२.१८ ३१.१२.१९ ३१.१२.१८ अलेखापरिक्षित अलेखापरिक्षित अलेखापरिक्षित अलेखापरिक्षित ११५४७.४६ १२८०५.२२ १६६५३.८८ ३८६३५.४४ ४२२८७.२७ (२६९९.२४) (२४९८.८७) (८९१.२७) (६४३७.२४) (३६६१.७९) (२६९९.२४) (२४९८.८७) (८९१.२७) (६४३७.२४) (३६६१.७९)

- वरील वित्तीय निष्कर्षाचे लेखासमितीद्वारे पुनर्विलोकन करण्यात आले आणि तदनंतर १२ फेब्रुवारी, २०२० रोजी झालेल्या संचालक मंडळाने नोंदपटावर घेतले आणि त्या कंपनीच्या वैधानिक लेखापरिक्षकाद्वारे मर्यादित पुनर्विलोकन करण्यात आले.
- कंपनीने पर्नविलोकना अंतर्गत वर्षादरम्यान पात्र संस्था किंवा प्राथमिक वाटपमार्फत कोणतेही निधी उभारलेली नाही. तथापि वित्तीय वर्ष २०१७–१८ दरम्यान कंपनीने शेअर्स वॉरंटस्चे प्राथमिक वाटपातून रु.९७.५० कोटींची रक्कम उभारली ज्यापैकी ३१ डिसेंबर, २०१९ पर्यंत कंपनीद्वारे रु.८५.९३ कोटी कंपनीचे आवश्यक कार्यचलीत भांडवल म्हणून वापरण्यात आले (१ एप्रिल, २०१९ ते ३१ डिसेंबर, २०१९ पर्यंत कालावधीकरिता रु.२५.६५ कोटी वापरण्यात आले).
- संबी (लिस्टिंग ॲण्ड अदर डिस्क्लोजर रिक्रायरमेंट्स) स्युलेशन २०१५ च्या नियम ३३ अन्वये स्टॉक एक्सचेंजकडे सादर करण्यात आलेली त्रैमासिक वित्तीय निष्कर्षाचे सविस्त नमुन्यातील उतारा आहे. सेबी (लिस्टिंग ॲण्ड अदर ङिस्क्लोजर रिक्कायरमेंट्स) रेखुलेशन २०१५ च्या नियम ३२(१) नुसार फरक/तफावत अहवाल आणि नियम ३३ नुसार त्रैमासिक वित्तीय निष्कर्षाचे संपूर्ण नमुना कंपनीच्या www.nitco.in वेबसाईटवर आणि स्टॉक एक्सचेंजच्या www.bseindia.com व www.nseindia.com

ठिकाण : मुंबई दिनांक: १२.०२.२०२०

अध्यक्ष व व्यवस्थापकीय संचालक

SARASWATI COMMERCIAL (INDIA) LIMITED

CIN: L51909MH1983PLC166605

Regd. Office: 209-210, Arcadia Building, 195, Nariman Point, Mumbai - 400 021 Tel.: 022-40198600, Fax: 022-40198650; Website: www.saraswaticommercial.com; Email: saraswati.investor@gcvl.in

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Statement of Unaudited Standalone & Consolidated Financial Results for the Quarter and Nine months ended 31st December, 2019									
			(Rs. In Lakh	s except Sr.no 7)					
e,	Star	dalone	Consolidated						

Sr.			Standalone			Consolidated	
No.	Particulars	Quarter Ended December 31, 2019 (Unaudited)	Nine months ended December 31, 2019 (Unaudited)	Quarter Ended December 31, 2018 (Unaudited)	Quarter Ended December 31, 2019 (Unaudited)	Nine months ended December 31, 2019 (Unaudited)	Quarter Ended December 31, 2018 (Unaudited)
1)	Total Income	30.337	79.087	149.610	30.337	79.087	150.112
2)	Net profit/ (Loss) before Tax #	(5.074)	(184.290)	117.788	(5.343)	(184.953)	118.217
3)	Net profit/ (Loss) after Tax #	(9.371)	(351.533)	110.985	(9.640)	(354.465)	111.297
4)	Total Comprehensive income (Comprising Profit / (Loss) (after tax) and Other Comprehensive Income (after tax)	(279.872)	(1,964.278)	453.320	(280.141)	(1,967.210)	453.632
5)	Equity Share Capital (Face value of Rs 10/- each)	100.093	100.093	100.093	100.093	100.093	100.093
6)	Reserves (Excluding Revaluation Reserves as per Balance sheet of previous year)	-	-	-	-	-	-
7)	"Earning per Share (of Rs 10/- each)						
(a)	Basic (not annualised)	(0.936)	(35.121)	11.088	(0.963)	(35.414)	11.119
b)	Diluted (not annualised)	(0.936)	(35.121)	11.088	(0.963)	(35.414)	11.119

- # The Company does not have Exceptional / Extraordinary items to report for the above periods.
- 1) The above unaudited financial results for the quarter and nine months ended December 31 2019 have been reviewed by the Audit
- 2) The Company had adopted Indian Accounting Standards ('Ind As') notified under Section 133 of the Companies Act 2013 ('the Act') read with the Companies (Indian Accounting Standards) Rules, 2015 as amended, from April 1, 2019 and the effective date of such transition is April 1, 2018. Such transition has been recorded in the opening reserves as at April 1, 2018 and the corresponding figures, presented in these results, have been restated/reclassified
- 3) Results for the quarter ended December 31, 2018 have been restated as per Ind AS and have not been subjected to limited review or audit. However, the management has exercised due diligence to ensure that the financial results provide a true and fair view of the Company's affairs
- 4) The above is an extract of the detailed format of Financial Results for the quarter and nine months ended December 31, 2019 filed with the Stock Exchanges under the Regulation 33 of the SEBI (Listing Obligations and Disclosures Requirements) Regulation, 2015, as amended. The full format of the said 'Financial Results' are available on the website of Stock Exchange "www.bseindia.com." and on Company's website **www.saraswaticommercial.com**.

For and on behalf of the Board of Directors

Ritesh Zaveri

Dated: February 12, 2020 Place: Mumbai

Dated: February 12, 2020

Place: Mumbai

Director DIN: 00054741

WINRO COMMERCIAL (INDIA) LIMITED

Regd. Office: 209-210, Arcadia Building, 195, Nariman Point, Mumbai - 400 021 Tel.: 022-40198600, Fax: 022-40198650; Website: www.winrocommercial.com; Email: winro.investor@gcvl.in Statement of Unaudited Standalone & Consolidated Financial Results for the Quarter and Nine months ended 31st December 2019

						`	except Sr. No. 8
Sr.			Standalone	•		Consolidated	
No.	Particulars	Quarter Ended December 31, 2019 (Unaudited)	Nine months ended December 31, 2019 (Unaudited)	Quarter Ended December 31, 2018 (Unaudited)	Quarter Ended December 31, 2019 (Unaudited)	Nine months ended December 31, 2019 (Unaudited)	Quarter Ended December 31, 2018 (Unaudited)
1)	Total Income	190.786	650.565	441.192	190.786	650.565	441.192
2)	Net profit/ (Loss) before Tax #	28.805	(1,287.955)	383.453	28.805	(1,287.955)	383.453
3)	Net profit/ (Loss) after Tax #	(133.760)	(1,532.412)	223.746	(133.760)	(1,532.412)	223.746
4)	Net profit / (loss) after taxes and share in profit/ (loss) of associates	-	-	-	378.968	(2,059.260)	574.557
5)	Total Comprehensive income (Comprising Profit / (Loss) (after tax) and Other Comprehensive Income (after tax)	157.164	(1,139.369)	166.309	1,330.507	(2,088.527)	606.363
6)	Equity Share Capital (Face value of Rs 10/- each)	125.254	125.254	125.254	125.254	125.254	125.254
7)	Reserves (excluding Revaluation Reserves as per Balance sheet of previous year)	-	-	-	-	-	_
8)	Earning per Share (of Rs 10/- each)						
a)	Basic (not annualised)	(10.679)	(122.344)	17.863	30.256	(164.407)	45.871
b)	Diluted (not annualised)	(10.679)	(122.344)	17.863	30.256	(164.407)	45.871

 ${\it \# The \ Company \ does \ not \ have \ Exceptional \ / \ Extraordinary \ items \ to \ report \ for \ the \ above \ periods.}}$

- 1) The above unaudited financial results for the quarter and nine months ended December 31 2019 have been reviewed by the Audit
- committee and on its recommendation have been approved by the Board of directors at its meeting held on February 12, 2020.

 2) The Company had adopted Indian Accounting Standards ('Ind As') notified under Section 133 of the Companies Act 2013 ('the Act') read with the Companies (Indian Accounting Standards) Rules, 2015 as amended, from April 1, 2019 and the effective date of such transition is April 1, 2018. Such transition has been recorded in the opening reserves as at April 1, 2018 and the corresponding figures presented in these results, have been restated/reclassified.
- 3) Results for the quarter ended December 31, 2018 have been restated as per Ind AS and have not been subjected to limited review or audit. However, the management has exercised due diligence to ensure that the financial results provide a true and fair view of the
- 4) The above is an extract of the detailed format of Financial Results for the quarter and nine months ended December 31, 2019 filed with the Stock Exchanges under the Regulation 33 of the SEBI (Listing Obligations and Disclosures Requirements) Regulation, 2015. The full format of the said 'Financial Results' are available on the website of Stock Exchange "www.bseindia.com." and on Company's

For and on behalf of the Board of Directors

Hetal Khalpada Director DIN: 00055823

केंद्रीय विश्व विद्यालयाचे कुलाधिपती डॉ. अशोक गजानन मोडक यांचे व्याख्यान

मंच आणि भारतीय मजदूर संघ यांच्या संयुक्त विद्यमाने छत्तीसगड येथील गूरू घासीदास केंद्रीय विश्व विद्यालयाचे कुलाधिपती डॉ. अशोंक गजानन मोडक यांची १६ आणि १७ फेब्रुवारी रोजी सायंकाळी वाजता व्याख्याने आयोजित करण्यात आली आहे, अशी माहिती पत्रकार परिषदेत देण्यात आली.याप्रसंगी महादेव न्हावकर, चन्नवीर बंकूर, गंगाधर गवसणे, हितेश कूलकर्णी, मदन कुलकर्णी, राहल पावले आदी उपस्थित होते.

सोलापूर, दि.१२ : सोलापूर भारत विकास परिषद, प्रबोधन यावेळी मोडक यांनी लिहिलेल्या स्वातंत्र्यवीर सावरकर सध्याच्या स्थितीत या पुस्तकाच्या तिसऱ्या आवृत्तीचे प्रकाशन १६ रोजी व्याख्यानप्रसंगी होणार आहे. दोन दिवसीय व्याख्यान स्व. दत्तोपंत ठेंगडी : मौलिक चिंतन या विषयावर होणार आहे. १६ रोजीचे व्याख्यान भारतासमोरील वैश्विक आव्हाने आणि भारतीय चिंतन या विषयावर शिवरमारक येथे सायंकाळी सहा वाजता तर १७ रोजीचे व्याख्यान दुपारी ३ वाजता पुण्यश्लोक अहिल्यादेवी होळकर सोलापूर विद्यापीठात आयोजित करण्यात आले आहे.

(This is only an advertisement for information purpose and is not a prospectus announcement.)

<u>Chandra Bhagat Pharma L</u>

Our Company was incorporated as "Chandra Bhagat Pharma Private Limited" at Mumbai on March 10, 2003, under the provisions of the Companies Act, 1956 vide Certificate of Incorporation issued by Assistant Registrar of Companies, Maharashtra, Mumbai. Consequent upon the conversion of our Company from Private Limited Company to Public Limited Company, the name of our Company was changed to "Chandra Bhagat Pharma Limited" and fresh Certificate of Incorporation consequent upon the conversion from Private Limited Company to Public Limited Company dated March 20, 2019 was issued by the Registrar of Companies, RoC – Mumbai. For details of change in name and registered office of our Company, please refer to chapter titled "History And Corporate Matters" beginning on Page no. 105 of the Prospectus.

Registered Office: 323-F Bhagat Bhuvan, Dr. Ambedkar Road, Matunga (East) Mumbai- 400019; Tel No.: +91 22 2414 6154; Website: www.cbcpharma.com; E-Mail: compliance@cbcpharma.net; Company Secretary and Compliance Officer: Ms. Payal Bansal

PROMOTERS OF THE COMPANY: MR. HEMANT CHANDRAVADAN BHAGAT AND MR. PRANAV HEMANT BHAGAT

PUBLIC ISSUE OF 2000000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH OF CHANDRA BHAGAT PHARMA LIMITED ("CBC" OR THE "COMPANY OR THE "ISSUER") FOR CASH AT A PRICE OF ₹51 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹41 PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹1020.00 LAKH ("THE ISSUE"), OF WHICH 100000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH FOR CASH AT A PRICE OF ₹ 51 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹41 PER EQUITY SHARE AGGREGATING TO ₹ 51.00 LAKH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e. NET ISSUE OF 1900000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH ÁT A PRICE OF ₹51 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹41 PER EQUITY SHARE AGGREGATING TO ₹ 969.00 LAKH IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.51% AND 25.18% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

In terms of Prospectus dated January 23, 2020 and as per 32(4) of the SEBI (ICDR) Regulations, 2018 wherein allocation in the net offer to the public category shall be; (a) minimum of 50 % to Retail Individual Investors and (b) remaining to i) individual applicants other than retail individual investors and ii) other investors including corporate bodies or institutions, irrespective of number of specified securities applied for, Provided that the unsubscribed portion in either of the categories specified in clauses (a) or (b) may be allocated to applicants in the other category.

Explanation: If the retail individual investor category is entitled to more than fifty per cent, of the Net issue size on a proportionate basis, the retail individual investors shall be allocated that higher percentage.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH AND THE ISSUE PRICE IS ₹ 51/- EACH INCLUDING A SHARE PREMIUM OF ₹ 41/- PER EQUITY SHARE. THE ISSUE PRICE IS 5.1 TIMES OF THE FACE VALUE. ISSUE WAS OPENED ON FRIDAY, JANUARY 31, 2020 AND CLOSED ON THURSDAY, FEBRUARY 06, 2020.

The Equity Shares offered through this Prospectus are proposed to be listed on SME Platform of BSE Limited. In terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time, our Company has received in principle approval letter dated January 17, 2020 from BSE Limited ("BSE") for using its name in this offer document for listing our shares on the SME Platform of BSE. For the purpose of this Issue, the designated Stock Exchange will be the

SUBSCRIPTION DETAILS

Details of Applications: The Issue has received 741 applications (before Technical Rejections but after removing 6 applications for 22000 shares for which "bid filed but not banked) for 3122000 Equity Shares (Including Market Maker Application of 100000 Equity Shares) resulting 1.561 times subscription. The details of the applications received in the Issue (before Technical Rejections but after removing 6 applications for 22000 shares for which "bid filed but not banked) are as follow

Details of the valid Applications Received (before Technical Rejections but after removing 6 applications for 22000 shares for which "bid filed but not banked):

Sr.No.	Category	Number of Applications Received	Number of Shares applied	Amount (Rs.)
1	Market Makers	1	100000	1.000 Times
2	Non Retail Investor's	62	1666000	1.753 Times
3	Retail Individual Investor's	678	1356000	1.427 Times
	TOTAL	741	3122000	Overall 1.561 Times

Total 24 applications received in Retail Individual Investors Category for 48000 Shares were rejected on technical grounds. Further, there was no withdrawal of application in any of the category.

ALLOCATION: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange – BSE Limited on February 11, 2020.

A. Allocation to Market Maker (After Technical Rejections & Withdrawal): The Basis of Allotment to the Market Maker, at the issue price of ₹ 51/- per Equity Share, was finalized in consultation with BSE. The category was subscribed by 1.000 time. The total number of shares allotted in this category is 100000 Equity shares in full, out of reserved portion of 100000 Equity Shares.

B. Allocation to Retail Individual Investors (After Technical Rejections & Withdrawal, if any): The Basis of Allotment to the Retail Individual Investors, at the issue price of ₹51/- per Equity Share, was finalized in consultation with BSE. The category was subscribed by 1.3768 times. Total number of shares allotted in this category is 950000 Equity Share as under;

ı	Sr.	No. of	Number	%	Total No.	%	Proport-	Alloca	ation	Ratio of	Serial	Number of	%	Total No.	%	Surplus
ı	No	Shares	of	to	of Equity	to	ionate	per App	olicant			Successful		of Shares	to	/
ı		applied for		Total	Shares	Total	shares	before	After					allocated/	Total	Deficit
ı		(Category	ions		applied		available				applicants	(After Rou-		allotted		
ı		wise)	received					ing Off	ing Off	ants		nding Off)				
ı	1.	2000	654	100.00	1308000	100.00	950000	1452.60	2000	475:654	As below	475	100.00	950000	100.00	0
I		Total	654	100.00	1308000	100.00	950000					475	100.00	950000	100.00	0

Serial Number of Qualifying applicants -Retail Individual Investors:

,348,349,350,351,352,353,354,357,358,359,360,361,362,363,364,365,367,368,371,372,373,375,376,377,378,379,380,382,383,384,386,387,388,389,390,391,393,394,395,389400 401 403 404 405 406 407 408 409 411 412 413 414 415 416 417 418 420 423 425 427 429 430 431 435 436 437 438 439 441 442 443 444 445 446 447 448 49,450,451,452,453,456,458,459,460,461,462,464,465,466,467,468,469,471,472,473,474,475,477,478,479,480,481,482,483,484,485,486,487,488,489,491,492,494,496,498, 29,631,633,634,636,638,640,641,645,646,647,648,652,653,654

C. Allocation to Non Retail Investors (After Technical Rejections & Withdrawal): The Basis of Allotment to the Non Retail Investors, at the issue price of ₹ 51/- per Equity Share, was finalized in consultation with BSE. The category was subscribed by 1.753 times. Total number of shares

_	allotted in this category is 950000 Equity Shares. The category wise basis of allotment is as under:														
Sr. No	Shares	Number of appl- ications	% to	Total No. of Equity Shares	% to Total	Proport- ionate shares	per Ap	cation oplicant	Ratio of Allottees to the		Number of Successful	% to Total	Total No. of Shares	% to Total	Surplus / Deficit
	(Category wise)	rece- ived	Total	applied	iutai	available	before Round- ing Off	After Round- ing Off	Applic- ants		Applicants (After Rou- nding Off)	IUIAI	allocated/ allotted		Delicit
1	4000	37	59.68	148000	8.88	84394	2280.92	2000.00	1:1		37	59.68	74000	7.79	-10394
1	4000	2000 addit	ional shar	e is allocate	d for Seria	l no 1 in the	ratio of 5:37	2000.00	5:37	2,14,21, 28,35			10000	1.05	10000
2	6000	5	8.06	30000	1.80	17107	3421.40	2000.00	1:1		5	8.06	10000	1.05	-7107
2	6000	2000 addit	tional shar	e is allocate	ed for Seri	al no 2 in th	ne ratio of 4:5	2000.00	4:5	1,3,4,5			8000	0.84	8000
3	8000	1	1.61	8000	0.48	4562	4562.00	4000.00	1:1		1	1.61	4000	0.42	-562
4	10000	8	12.90	80000	4.80	45618	5702.25	4000.00	1:1		8	12.90	32000	3.37	-13618
4	10000	2000 addit	ional shar	e is allocate	d for Seria	l no 4 in the	ratio of 7:8	2000.00	7:8	1,2,4,5, 6,7,8			14000	1.47	14000
5	14000	1	1.61	14000	0.84	7983	7983.00	8000.00	1:1		1	1.61	8000	0.84	17
6	22000	1	1.61	22000	1.32	12545	12545.00	12000.00	1:1		1	1.61	12000	1.26	-545
7	24000	2	3.23	48000	2.88	27371	13685.50	14000.00	1:1		2	3.23	28000	2.95	629
8	40000	1	1.61	40000	2.40	22809	22809.00	22000.00	1:1		1	1.61	22000	2.32	-809
9	80000	1	1.61	80000	4.80	45618	45618.00	46000.00	1:1		1	1.61	46000	4.84	382
10	100000	1	1.61	100000	6.00	57023	57023.00	58000.00	1:1		1	1.61	58000	6.11	977
11	108000	1	1.61	108000	6.48	61585	61585.00	62000.00	1:1		1	1.61	62000	6.53	415
12	218000	1	1.61	218000	13.09	124310	124310.00	124000.00	1:1		1	1.61	124000	13.05	-310
13	344000	1	1.61	344000	20.65	196158	196158.00	196000.00	1:1		1	1.61	196000	20.63	-158
14	426000	1	1.61	426000	25.57	242917	242917.00	242000.00	1:1		1	1.61	242000	25.47	-917
	Total	62	100.00	1666000	100.00	950000					62	100.00	950000	100.00	0

The Board of Directors of the Company at its meeting held on February 11, 2020 has taken on record the Basis of Allocation of Equity Shares approved by the Designated Stock Exchange viz. BSE and has authorized the corporate action for the transfer of the Equity Shares / dispatch of share certificates to various successful applicants.

The allotment advice and/or notices are being dispatched to the address of the Applicants as registered with the depositories. Further, the instructions to Self Certified Syndicate Banks were being processed on or before February 12, 2020. In case the same is not received within 10 days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the SME Platform of BSE Limited within Six working days from the date of the closure of the ssue. The trading is proposed to be commenced on or before Friday, February 14, 2020 subject to receipt of final listing and trading approvals from the BSE

INVESTORS PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue, Link Intime India Private Limited at www.linkintime.co.in. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number of the Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

REGISTRAR OF THE ISSUE	On behalf of the Board of Directors
LINK INTIME INDIA PRIVATE LIMITED	
Address: C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai-400 083, Maharashtra	For, Chandra Bhagat Pharma Limited
Tel. Number: +912249186200; Fax Number: +912249186195; Website: www.linkintime.co.in;	Sd/-
SEBI Registration Number: INR000004058; Contact Person: Ms. Shanti Goapalkrishnan;	Hemant Bhagat

Email/ Investor Grievance E-mail: cbpl.ipo@linkintime.co.in

Date: February 12, 2020

Place : Mumbai

Sd/-**Hemant Bhagat** Chairman cum Managing Director

DIN: 00233530

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON

LISTING OR THE BUSINESS PROSPECTS OF CHANDRA BHAGAT PHARMA LIMITED. Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus

Garima Adv

रसोई गैस की बढ़ी कीमतों पर कांग्रेस ने सरकार को घेरा

जनसत्ता ब्यूरो नई दिल्ली, 12 फरवरी।

कांग्रेस ने रसोई गैस की कीमत में बढ़ोतरी को लेकर केंद्र सरकार पर निशाना साधते हुए की जेब पर करंट लगा दिया है।

ने कहा कि सरकार ने रसोई गैस की कीमत चेन्नई में 881 रुपए और कोलकाता में 896 144 रुपए बढ़ाई। 2019 से 2020 यानी एक 🛮 रुपए है।

बुधवार को दावा किया कि सरकार ने जनता साल में रसोई गैस की कीमत 200 रुपए बढ़ा दी। दिल्ली में एक सिलेंडर की कीमत पार्टी के मुख्य प्रवक्ता रणदीप सुरजेवाला 858.50 रुपए, मुंबई में 829.50 रुपए,

(This is only an advertisement for information purpose and is not a prospectus announcement.)

CHANDRA BHAGAT PHARMA LIMITED

Our Company was incorporated as "Chandra Bhagat Pharma Private Limited" at Mumbai on March 10, 2003, under the provisions of the Companies Act, 1956 vide Certificate of Incorporation issued by Assistant Registrar of Companies, Maharashtra, Mumbai. Consequent upon the conversion of our Company from Private Limited Company to Public Limited Company, the name of our Company was changed to "Chandra Bhagat Pharma Limited" and fresh Certificate of Incorporation consequent upon the conversion from Private Limited Company to Public Limited Company dated March 20, 2019 was issued by the Registrar of Companies, RoC - Mumbai. For details of change in name and registered office of ou Company, please refer to chapter titled "History And Corporate Matters" beginning on Page no. 105 of the Prospectus.

Registered Office: 323-F Bhagat Bhuvan, Dr. Ambedkar Road, Matunga (East) Mumbai- 400019; Tel No.: +91 22 2414 6154; Website: www.cbcpharma.com; E-Mail: compliance@cbcpharma.net; Company Secretary and Compliance Officer: Ms. Payal Bansal

PROMOTERS OF THE COMPANY: MR. HEMANT CHANDRAVADAN BHAGAT AND MR. PRANAV HEMANT BHAGAT

BASIS OF ALLOTMENT

PUBLIC ISSUE OF 2000000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH OF CHANDRA BHAGAT PHARMA LIMITED ("CBC" OR THE "COMPANY OR THE "ISSUER") FOR CASH AT A PRICE OF ₹51 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹41 PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹1020.00 LAKH ("THE ISSUE"), OF WHICH 100000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH FOR CASH AT A PRICE OF ₹ 51 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹41 PER EQUITY SHARE AGGREGATING TO ₹ 51.00 LAKH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e. NET ISSUE OF 1900000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH AT A PRICE OF ₹51 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹41 PER EQUITY SHARE AGGREGATING TO ₹969.00 LAKH IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.51% AND 25.18% RESPECTIVELY OF THE POST ISSUE PAID UP FOULTY SHARE CAPITAL OF OUR COMPANY

In terms of Prospectus dated January 23, 2020 and as per 32(4) of the SEBI (ICDR) Regulations, 2018 wherein allocation in the net offer to the public category shall be; (a) minimum of 50 % to Retail Individual Investors and (b) remaining to i) individual applicants other than retail individual investors and ii) other investors including corporate bodies or institutions, irrespective of number of specified securities applied for, Provided that the unsubscribed portion in either of the categories specified in clauses (a) or (b) may be allocated to applicants in the other category.

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SUBSCRIPTION DETAILS

Details of Applications: The Issue has received 741 applications (before Technical Rejections but after removing 6 applications for 22000 shares for which "bid filed but not banked) for 3122000 Equity Shares (Including Market Maker Application of 100000 Equity Shares) resulting 1.561 times subscription. The details of the applications received in the Issue (before Technical Rejections but after removing 6 applications for 22000 shares for which "bid filed but not banked) are as follows

Details of the valid Applications Received (before Technical Rejections but after removing 6 applications for 22000 shares for which "bid filed but not banked):

Sr.N	c. Category			Amount (Rs.)		
1	Market Makers	rket Makers 1		1.000 Times		
2	Non Retail Investor's	62	1666000	1.753 Times		
3	Retail Individual Investor's	678	1356000	1.427 Times		
	TOTAL	741	3122000	Overall 1.561 Times		

Total 24 applications received in Retail Individual Investors Category for 48000 Shares were rejected on technical grounds. Further, there was no withdrawal of application in any of the category. ALLOCATION: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange – BSE Limited on February 11, 2020.

A. Allocation to Market Maker (After Technical Rejections & Withdrawal): The Basis of Allotment to the Market Maker, at the issue price of ₹ 51/- per Equity Share, was finalized in consultation with BSE. The category was subscribed by 1.000 time. The total number of shares allotted in this category is 100000 Equity shares in full, out of reserved portion of 100000 Equity Shares.

B. Allocation to Retail Individual Investors (After Technical Rejections & Withdrawal, if any): The Basis of Allotment to the Retail Individual Investors, a the issue price of ₹ 51/- per Equity Share, was finalized in consultation with BSE. The category was subscribed by 1.3768 times. Total number of shares allotted in this category is 950000 Equity Share as under;

	Sr.	No. of	Number	%	Total No.	%	Proport-	Proport- Allocation		Ratio of	Serial	Number of	%	Total No.	%	Surplus
	No	Shares	of	to	of Equity	to	ionate	per App	licant	Allottees	Number of	Successful	to	of Shares	to	/
ı		applied for	applicat-	Total	Shares	Total	shares	before	After	to the	Qualifying	Applicants	Total	allocated/	Total	Deficit
l		(Category	ions		applied		available	Round-	Round-	Applic-	applicants	(After Rou-		allotted		
		wise)	received					ing Off	ing Off	ants		nding Off)				
	1.	2000	654	100.00	1308000	100.00	950000	1452.60	2000	475:654	As below	475	100.00	950000	100.00	0
ı		Total	654	100.00	1308000	100.00	950000					475	100.00	950000	100.00	0

Serial Number of Qualifying applicants -Retail Individual Investors;

2.4.5.7.8.9.11,12,13,15,16,17,18,19,20,21,22,23,25,26,28,29,30,31,33,34,36,37,38,39,41,43,44,45,47,48,49,50,51,52,53,55,56,58,59,60,61,62,63,64,66,67,69,71,72,73,75,76 45, 246, 248, 249, 250, 252, 254, 255, 256, 257, 258, 259, 261, 262, 263, 264, 265, 266, 267, 268, 271, 272, 273, 275, 276, 278, 279, 280, 282, 283, 284, 285, 286, 289, 291, 292, 293, 294, 295, 298 299,300,301,302,303,305,307,308,309,311,312,313,314,315,316,317,320,322,323,324,325,326,327,328,329,330,332,333,334,335,336,338,339,340,341,342,343,344,345,344 6 397 400 401 403 404 405 406 407 408 409 411 412 413 414 415 416 417 418 420 422 423 425 427 429 430 431 435 436 437 438 439 441 442 443 444 445 446 447 448 49,450,451,452,453,456,458,459,460,461,462,464,465,466,467,468,469,471,472,473,474,475,477,478,479,480,481,482,483,484,485,486,487,488,489,491,492,494,496,492500 501 504 505 508 509 510 512 514 515 516 517 518 521 523 524 526 527 529 530 531 532 533 534 536 537 540 541 542 543 545 546 548 550 552 555 557 559 561 56 29,631,633,634,636,638,640,641,645,646,647,648,652,653,654

C. Allocation to Non Retail Investors (After Technical Rejections & Withdrawal): The Basis of Allotment to the Non Retail Investors, at the issue price of ₹ 51/- per Equity Share, was finalized in consultation with BSE. The category was subscribed by 1.753 times. Total number of shares allotted in this category is 950000 Equity Shares. The category wise basis of allotment is as under:

% Proport-Sr. No. of Number % Total No. Ratio of Serial Number of Allocation No Shares of appl-Allottees Number of Successful to of Equity to per Applicant

	applied for (Category wise)	ications rece- ived	Total	Shares applied	Total	shares available	before Round- ing Off	After Round- ing Off	to the Applic- ants	, ,	Applicants (After Rou- nding Off)		Shares allocated/ allotted	Total	Deficit
1	4000	37	59.68	148000	8.88	84394	2280.92	2000.00	1:1		37	59.68	74000	7.79	-10394
1	4000	2000 addit	ional shar	e is allocate	d for Seria	Il no 1 in the	ratio of 5:37	2000.00	5:37	2,14,21, 28,35			10000	1.05	10000
2	6000	5	8.06	30000	1.80	17107	3421.40	2000.00	1:1		5	8.06	10000	1.05	-7107
2	6000	2000 addi	tional sha	re is allocate	ed for Seri	al no 2 in th	ne ratio of 4:5	2000.00	4:5	1,3,4,5			8000	0.84	8000
3	8000	1	1.61	8000	0.48	4562	4562.00	4000.00	1:1		1	1.61	4000	0.42	-562
4	10000	8	12.90	80000	4.80	45618	5702.25	4000.00	1:1		8	12.90	32000	3.37	-13618
4	10000	2000 addit	ional shar	e is allocate	d for Seria	Il no 4 in the	e ratio of 7:8	2000.00	7:8	1,2,4,5, 6,7,8			14000	1.47	14000
5	14000	1	1.61	14000	0.84	7983	7983.00	8000.00	1:1		1	1.61	8000	0.84	17
6	22000	1	1.61	22000	1.32	12545	12545.00	12000.00	1:1		1	1.61	12000	1.26	-545
7	24000	2	3.23	48000	2.88	27371	13685.50	14000.00	1:1		2	3.23	28000	2.95	629
8	40000	1	1.61	40000	2.40	22809	22809.00	22000.00	1:1		1	1.61	22000	2.32	-809
9	80000	1	1.61	80000	4.80	45618	45618.00	46000.00	1:1		1	1.61	46000	4.84	382
10	100000	1	1.61	100000	6.00	57023	57023.00	58000.00	1:1		1	1.61	58000	6.11	977
11	108000	1	1.61	108000	6.48	61585	61585.00	62000.00	1:1		1	1.61	62000	6.53	415
12	218000	1	1.61	218000	13.09	124310	124310.00	124000.00	1:1	·	1	1.61	124000	13.05	-310
13	344000	1	1.61	344000	20.65	196158	196158.00	196000.00	1:1		1	1.61	196000	20.63	-158
14	426000	1	1.61	426000	25.57	242917	242917.00	242000.00	1:1		1	1.61	242000	25.47	-917
	Total	62	100.00	1666000	100.00	950000					62	100.00	950000	100.00	0

The Board of Directors of the Company at its meeting held on February 11, 2020 has taken on record the Basis of Allocation of Equity Shares approved by the Designated Stock Exchange viz. BSE and has authorized the corporate action for the transfer of the Equity Shares / dispatch of share certificates to various successful applicants.

The allotment advice and/or notices are being dispatched to the address of the Applicants as registered with the depositories. Further, the instructions to Self Certified Syndicate Banks were being processed on or before February 12, 2020. In case the same is not received within 10 days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the SME Platform of BSE Limited within Six working days from the date of the closure of the Issue. The trading is proposed to be commenced on or before Friday, February 14, 2020 subject to receipt of final listing and trading

INVESTORS PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue, Link Intime India Private Limited at www.linkintime.co.in. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number of the Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

REGISTRAR OF THE ISSUE LINK INTIME INDIA PRIVATE LIMITED

Address: C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai-400 083, Maharashtra Tel. Number: +912249186200; Fax Number: +912249186195; Website: www.linkintime.co.in; SEBI Registration Number: INR000004058; Contact Person: Ms. Shanti Goapalkrishnan; Email/ Investor Grievance E-mail: cbpl.ipo@linkintime.co.in

Date : February 12, 2020 Place : Mumbai

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF ${\bf CHANDRA\,BHAGAT\,PHARMA\,LIMITED.}$

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus

On behalf of the Board of Directors For, Chandra Bhagat Pharma Limited

Garima Adv

Hemant Bhagat

Chairman cum Managing Director DIN: 00233530

Website: www.ev.com/india

Date : February 12, 2020

निर्भया दुष्कर्म मामले में दोषी पवन को कानूनी मदद की पेशकश

जनसत्ता संवाददाता नई दिल्ली, 12 फरवरी।

अदालत ने निर्भया सामहिक बलात्कार और हत्या मामले में मौत की सजा पाए चार

पास वकील नहीं है, जिसके बाद अदालत ने की एक सूची उपलब्ध कराई। यह पेशकश की है। पवन ने अब तक सुधारात्मक याचिका दायर नहीं की है। उसके पवन की ओर से विलंब करने पर नाराजगी पास दया याचिका दायर करने का भी विकल्प जताई जिसने कहा कि उसने अपने पहले वाले दोषियों में से एक पवन गुप्ता को अदालत की है। जिला विधिक सेवा प्राधिकरण वकील को हटा दिया है। नया वकील करने के ओर से बुधवार को कानूनी मदद देने की (डीएलएसए) ने पवन के पिता को वकील लिए उसे समय चाहिए।

पेशकश की। दोषी पवन ने कहा था कि उसके चुनने के लिए अपने पैनल में शामिल वकीलों

अतिरिक्त सत्र न्यायाधीश धर्मेंद्र राणा ने

(SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED AND CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT WITH RESPECT TO THE OPEN OFFER TO THE PUBLIC SHAREHOLDERS OF

INDO TECH TRANSFORMERS LIMITED

Registered Office: S. No. 153-210, Illuppapattu Village, Near Rajakulam, Chennai-Bangalore Highway, Kancheepuram, Tamil Nadu - 631 561, India
Tel.: +91-44-3729 0518; Fax: +91-44-3729 0547; Website: www.prolecge.in Open offer for acquisition of up to 27,24,375 (Twenty Seven Lakh Twenty Four Thousand Three Hundred and Seventy Five) fully paid-up equity shares of face

value of INR 10 each (Indian Rupees Ten) ("Equity Shares"), representing 25.65% of the total paid-up equity share capital of Indo Tech Transformers Limited "Target Company"), from the Public Shareholders of the Target Company by Shirdi Sai Electricals Limited ("Acquirer") (hereinafter referred to as the Offer" or the "Open Offer").

This advertisement and corrigendum is being issued by Ernst & Young Merchant Banking Services LLP ("Manager to the Offer"), for and on behalf of the Acquirer, pursuant to and in accordance with Regulation 18(7) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("SEBI SAST Regulations"), in respect of the Offer ("Offer Opening Public Announcement and Corrigendum").

This Offer Opening Public Announcement and Corrigendum should be read together in continuation of and in conjunction with

- a. the public announcement in connection with the Offer, made by Manager to the Offer on behalf of the Acquirer on December 20, 2019 ("Public Announcement" or "PA");
- b. the detailed public statement dated December 28, 2019 in connection with the Offer, published on behalf of the Acquirer on December 30, 2019 in Financial Express (English, all editions), Jansatta (Hindi, all editions), Makkal Kural (Tamil, Chennai edition) and Mumbai Lakshadeep (Marathi, Mumbai edition) ("DPS"); and

the Letter of Offer dated February 5, 2020 ("Letter of Offer") Capitalized terms used but not defined in this Offer Opening Public Announcement and Corrigendum shall have the same meaning ascribed to such terms in the

- Offer Price: The Offer Price is INR 115.60/- (Indian Rupees One Hundred and Fifteen and Sixty Paise only) per Equity Share, payable in cash. There has been no revision to the Offer Price. For further details relating to the Offer Price, please refer to Paragraph 5 on page 22 of the Letter of Offer.
- Recommendations of the committee of independent directors of the Target Company: The committee of independent directors of the Target Company ("IDC") published its recommendation on the Offer on February 11, 2020 in the same newspapers where the DPS was published. The relevant extract of the recoi IDC is given below:

	· ·	
1.	Members of the Committee of Independent Directors (Please indicate the chairperson of the Committee separately)	1. Mr. M S Srinivasan, Chairman 2. Mr. P V Krishna, Member 3. Ms. Tabassum M Wajid, Member
2.	Recommendation on the Open Offer, as to whether the offer is fair and reasonable	The IDC members believe that the Offer is fair and reasonable. However, the shareholders should independently evaluate the Offer and take informed decision in the matter.
3.	Summary of reasons for recommendation (IDC may also invite attention to any other place, e.g. company's website, where its detailed recommendations along with written advice of the independent adviser, if any can be seen by the shareholder)	Based on the review of the public announcement ("PA") dated December 20, 2019, the detailed public statement ("DPS") dated December 28, 2019, the Letter of Offer dated February 05, 2020, the IDC Members are of the opinion that the Offer Price of INR 115.60 offered by the Acquirer is in accordance with the relevant regulations prescribed in the Takeover Code and prima facie appear to be justified.
4.	Details of independent advisers, if any	Grant Thornton India LLP

Other details of the Offer:

- 3.1 The Offer is not a competing offer in terms of Regulation 20 of the SEBI SAST Regulations. There was no competing offer to the Offer and the last date for making such competing offer has expired. The Offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of SEBI SAST Regulations.
- 3.2 The dispatch of the Letter of Offer along with the Form of Acceptance cum Acknowledgement to all the Public Shareholders of the Target Company holding Equity Shares as on the Identified Date has been completed (either through electronic mode or physical mode) by February 7, 2020. It is clarified that all Public Shareholders (registered or unregistered) of the Equity Shares are eligible to participate in the Offer any time during the Tendering Period. A copy of the Letter of Offer along with the Form of Acceptance cum Acknowledgement is also available on SEBI's website (http://www.sebi.gov.in) from which the Public Shareholders can download/print the same.
- Instructions to the Public Shareholders:
- 4.1 In case the Equity Shares are held in physical form: As per the press release dated December 3, 2018 and March 27, 2019 issued by SEBI, any investor who is desirous of transferring shares which are held in physical form after April 1, 2019 can do so only after the shares are in dematerialized form with a Depository. In view of the same, the Acquirer shall only acquire shares that are not in physical form. The Public Shareholders holding shares in physical form should ensure that the process of getting the Equity Shares dematerialised is completed well in time so that they can participate in this Offer by or before the closure of the Tendering Period
- 4.2 In case of Equity Shares are held in dematerialised form; Public Shareholders holding dematerialised Equity Shares can participate in the Offer by approaching their respective Selling Broker during the normal trading hours of the secondary market during the Tendering Period. For further details, please see "Procedure for tendering the shares held in dematerialised form" please see paragraph 7.10 on page 30 of the Letter of Offer.
- 4.3 In case of non-receipt/non-availability of the Form of Acceptance-cum-Acknowledgement, the Public Shareholders may participate in the Offer by approaching their broker/Selling Broker and tender the Equity Shares in the Offer as per the procedure mentioned in the Letter of Offer or in the relevant Form of Acceptance-cum-Acknowledgement. Public Shareholders holding the Equity Shares may participate in the Offer by providing their application in plain paper in writing signed by all shareholder(s), stating name, address, number of shares held, client ID number, DP name, DP ID number, number of shares tendered and other relevant documents as mentioned in paragraphs 7.10 and 7.11 of the Letter of Offer. Such Public Shareholders have to ensure that their order is entered in the electronic platform to be made available by BSE before the closure of the Offer.
- 4.4 Public Shareholders who have acquired the Equity Shares but whose names do not appear in the records of the Depositories on the Identified Date or those who have not received the Letter of Offer, may participate in this Offer by submitting an application on a plain paper giving the required details as set out in the Letter of Offer. In the alternate, such holders of the Equity Shares may apply in the Form of Acceptance-cum-Acknowledgement in relation to this Offer that is annexed to the Letter of Offer, which may also be obtained from the SEBI website (http://www.sebi.gov.in) or from Link Intime India Private Limited ("Registrar to the Offer"). Please refer to the Letter of Offer for further details
- 4.5 The details of settlement number for early pay-in of equity shares shall be informed in the issue opening circular that will be issued by the Stock Exchanges/Clearing Corporation, before the opening of the Offer
- In terms of Regulation 16(1) of the SEBI SAST Regulations, the Draft Letter of Offer was submitted to SEBI on January 6, 2020. SEBI, vide its letter no. SEBI/HO/CFD/DCR1. OW/P/2020/3815 dated January 29, 2020 ("SEBI Letter"), issued its comments on the Draft Letter of Offer. Such comments have been incorporated in the Letter of Offer.
- Material updates from the date of the Public Announcement: There have been no material changes in relation to the Offer since the date of the Public Announcement,
- Status of Statutory and Other Approvals:

Surplus

- 7.1 To the best of knowledge of the Acquirer, other than the SPA Conditions, there are no statutory or other approvals required to complete the acquisition of the Offer Shares. If, however, any statutory or other approval becomes applicable prior to completion of such acquisitions, the Open Offer would also be subject to such other statutory or other approval(s) being obtained.
- 7.2 For the Transaction, the Acquirer is required to procure a no-objection certificate from its lenders, in terms of its lending documents. Accordingly, the Acquirer is in receipt of the no-objection certificate from State Bank of India, lead consortium, vide its letter dated January 6, 2020, for the acquisition and incidental activities thereto for acquiring Indo Tech Transformers Limited ("SBI NOC"). However, the SBI NOC has capped the investment outlay at INR 70 crores as against the overall acquisition cost of towards the balance amount
- 7.3 If the holders of the Equity Shares who are not persons resident in India (including NRIs, OCBs and registered FPIs), require any approvals (including from RBI or any other regulatory body) in respect of the Equity Shares held by them, they will be required to submit such previous approvals, that they would have obtained for holding the Equity Shares, to tender the Equity Shares held by them in this Open Offer, along with the other documents required to be tendered to accept this Open Offer. In the event such approvals
- are not submitted, the Acquirer has the right to reject such Equity Shares tendered in this Open Offer. Revised Schedule of Activities: The schedule of major activities under the Offer is set out below:

SI. No.	Activity	Schedule of activities as per Draft Letter of Offer	Revised Schedule
		(Day and Date)	(Day and Date)
1.	Issue of the Public Announcement	Friday, December 20, 2019	Friday, December 20, 2019
2.	Date of publishing the Detailed Public Statement in newspapers	Monday, December 30, 2019	Monday, December 30, 2019
3.	Last date of filing of the Draft Letter of Offer with SEBI	Monday, January 06, 2020	Monday, January 06, 2020
4.	Last date for public announcement for competing offer(s) ¹	Monday, January 20, 2020	Monday, January 20, 2020
5.	Last date for receipt of SEBI observations on the Draft Letter of Offer	Monday, January 27, 2020	Wednesday, January 29, 2020
6.	Identified Date ²	Wednesday, January 29, 2020	Friday, January 31, 2020
7.	Last date by which the Letter of Offer is to be dispatched/mailed to the Public Shareholders whose name appears on the register of members on the Identified Date	Wednesday, February 05, 2020	Friday, February 7, 2020
8.	Last date by which the committee of the independent directors of the Target Company shall give its recommendation to the Public Shareholders of the Target Company for this Offer ³	Monday, February 10, 2020	Wednesday, February 12, 202
9.	Last date for upward revision of the Offer Price	Monday, February 10, 2020	Wednesday, February 12, 2020
10.	Date of publication of Offer opening public announcement in the newspapers in which the Detailed Public Statement has been published	Tuesday, February 11, 2020	Thursday, February 13, 2020
11.	Date of commencement of the Tendering Period ("Offer Opening Date")	Wednesday, February 12, 2020	Friday, February 14, 2020
12.	Date of closure of the Tendering Period ("Offer Closing Date")	Thursday, February 27, 2020	Monday, March 2, 2020
13.	Last date of communicating the rejection/acceptance and completion of payment of consideration or return of Equity Shares to the Public Shareholders of the Target Company	Friday, March 13, 2020	Tuesday, March 17, 2020
15.	Last date for publication of post-Offer public announcement in the newspapers in which the Detailed Public Statement has been published	Friday, March 20, 2020	Tuesday, March 24, 2020
16.	Date by which the underlying transaction which triggered the open offer may be completed	Friday, September 11, 2020	Tuesday, September 15, 2020

²Date falling on the 10th Working Day prior to the commencement of the Tendering Period. The Identified Date is only for the purpose of determining the Public Shareholders as on such date to whom the Letter of Offer would be dispatched/mailed. It is clarified that all the Public Shareholders (registered or unregistered) who own Equity Shares of the Target Company are eligible to participate in the Offer at any time during the Tendering Period.

3The recommendation of the independent directors was published on February 11, 2020 in the same newspapers where the DPS was published

- Other Information:
- 9.1 The Acquirer accepts full responsibility for the obligations of the Acquirer as laid down in terms of the SEBI SAST Regulations and for the information contained in this Offer Opening Public Announcement and Corrigendun
- 9.2 All the information pertaining to the Target Company has been obtained from the publicly available sources and the accuracy thereof has not been independently verified by the Acquirer or the Manager to the Offer.
- 9.3 In this Offer Opening Public Announcement and Corrigendum, all references to INR are to Indian Rupee(s), the official currency of India
- 9.4 This Offer Opening Public Announcement and Corrigendum would also be available on SEBI's website (www.sebi.gov.in)



LINK INTIME INDIA PRIVATE LIMITED C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400 083, Maharashtra, India **Tel:** +91 22 4918 6200; **Fax**: +91 22 4918 6195 **LINK**Intime Website: www.linkintime.co.in Email: indotechtransformers.offer@linkintime.co.in

REGISTRAR TO THE OFFER

Contact Person: Mr. Sumeet Deshpande SEBI Registration No.: INR000004058

On behalf of the Acquirer

Authorised Signatory