## **FINANCIAL EXPRESS**

# Strides' Puducherry unit gets USFDA warning

PRESS TRUST OF INDIA New Delhi, July 2

**DRUG FIRM STRIDES** Pharma Science on Tuesday said the US health regulator has issued a warning letter to the company for its Puducherry facility.

The company has received a warning letter from the United States Food and Drug Administration (USFDA) relating to the facility, Strides Pharma Science said in a BSE filing.

The drug firm, however, did pending approval from the not provide any details of the Puducherry facility will get deferred till the site is reclassicontents of the warning letter fied, the company added. received from the regulator. The company said its Strides said it is committed

Puducherry site currently proto the highest standards of duces six products which will quality and compliance, and not get impacted by the curwill work collaboratively with

rent development.

However, the 10 abbreviated

new drug applications (ANDAs)

the USFDA to resolve all issues addressed in the warning letter.

The company said it retains its growth guidance for the US market.

Earlier, on May 6, 2019, the company had said that the US health regulator had classified its inspection of the company's Puducherry facility as 'Official Action Indicated'.

# Revival in CV growth purely hinges on BS VI pre-buying

rent fiscal has seen all the commercial vehicle makers reporting degrowth due to multiple headwinds, the outlook for the current fiscal purely hinges on next three quarters, aided by

ery from construction industry. It is strongly expected that the demand environment will gradually improve over the

tors after elections.

in vehicle cost for BS-VI compli ant vehicles, there is expected to operators ahead of BS-VI imple-

# SBC EXPORTS LIMITED

CIN: U18100UP2011PLC043209

Our Company was incorporated as "SBC Exports Limited" on January 18, 2011 at Uttar Pradesh as a Public Limited Company under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated January 18, 2011 issued by the Registrar of Companies. Uttar Pradesh and Uttarakhand and Later on, the Certificate of Commencement of Business was issued on 23rd February, 2011 by the Registrar of Companies, Uttar Pradesh and Uttarakhand. For further details of incorporation, change of name and registered office of our Company, please refer to chapter titled "General Information" and "Our History and Corporate Structure" beginning on page 51 and page 142 respectively of the Prospectus.

> Registered Office: House No.-20, Lohiya Talab, Choti Basahi, P.O. Vindhyachal Mirzapur, Uttar Pradesh-231307 Corporate office: 49/95, Sahibabad Industrial Area Site 4, Sahibabad, Ghaziabad, Uttar Pradesh- 201010

Tel: 0120-2895246; Email: info@sbcel.com; Website: www.sbcexportslimited.com; Contact Person: Mr. Hari Om Sharma, Company Secretary & Compliance Office Promoters of the Company: Mr. Dheerendra Kumar Gupta and Mrs. Deepika Gupta

## BASIS OF ALLOTMENT

PUBLIC ISSUE OF 29,82,000 EQUITY SHARES OF A FACE VALUE OF RS. 10/- EACH (THE "EQUITY SHARES") OF SBC EXPORTS LIMITED ("OUR COMPANY" OR "SBC" OR "THE ISSUER") FOR CASH AT A PRICE OF RS. 22/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF RS. 12 PER EQUITY SHARE) ("ISSUE PRICE" AGGREGATING TO RS. 656.04 LAKHS ("THE ISSUE") OF WHICH UPTO 1,50,000 EQUITY SHARES AT AN ISSUE PRICE OF RS. 22 PER EQUITY SHARE AGGREGATING TO RS. 33.00 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF UPTO 28,32,000 EQUITY SHARES OF FACE VALUE OF RS. 10.00 EACH AT AN ISSUE PRICE OF RS. 22 PER EQUITY SHARE AGGREGATING TO RS. 623.04 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 28.18% and 26.76%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARES IS RS. 10/- EACH AND THE ISSUE PRICE IS RS. 22/- EACH I.E. 2.20 TIMES OF THE FACE VALUE.

ISSUE

**OPENED ON: JUNE 24, 2019 ISSUE CLOSED ON: JUNE 26, 2019** 

The Equity Shares of the Company are proposed to be listed on the SME Platform of BSE Limited ("BSE") in terms of the Regulation 281 read with Regulation 103(1) of the SEBI (ICDR) Regulations, 2018 as amended from time to time. Our Company has received an In-Principal approval from BSE for the listing of the Equity Shares pursuant to letter dated May 30, 2019. BSE shall be the Designated Stock Exchange for the purpose of this Issue. The trading is proposed to be commenced on July 04, 2019 (Subject to receipt of listing and trading approvals from the BSE Limited)

The Issue is being made through the Fixed Price process, the allocation in the Net Issue to the Public category shall be made pursuant to Regulation 281 read with Regulation 129(4) and Regulation 253(2) of the SEBI (ICDR) Regulations, 2018, as amended from time to time, wherein a minimum of 50% of the Net Issue of shares to the Public shall initially be made available for allotment to Retail Individual Investors. The balance of Net Issue of Shares to the public shall be made available for allotment to Individual Applicants other than Retail Individual Investors and other Investors, including Corporate Bodies / Institutions irrespective of number of shares applied for. If the Retail Individual Investor category is entitled to more than 50% on proportionate basis, they shall be allotted that higher percentage. Under subscription, if any, in any of the categories, would be allowed to be met with spill-over from any of the other categories or a combination of categories at the discretion of our Company in consultation with the Lead Manager and the Designation Stock Exchange. Such inter-se spill over, if any, would be affected in accordance with applicable laws, rules, regulations and guidelines. All Investors have participated in the Issue through APPLICATIONS SUPPORTED BY BLOCKED AMOUNT ("ASBA") process by providing the details of their respective bank accounts in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the "SCSBs")

#### SUBSCRIPTION DETAILS

The Issue has received 239 applications for 38,52,000 Equity Shares (Including Market Maker Application of 1,50,000 Equity Shares) resulting 1.292 times subscription. 15 applications of aggregating 1,92,000 Equity Shares were not banked hence 224 applications for 36,60,000 Equity Shares (Including Market Maker Application of 1,50,000 Equity Shares) resulting 1.227 times subscription was considered. The details of the applications received in the Issue (before technical rejections) are as follows: Detail of the Applications Received (Before Technical Rejection & withdrawal of application):

| Category                                | NUMBER OF APPLICATIONS | NUMBER OF EQUITY SHARES | SUBSCRIPTION |
|---|------------------------|-------------------------|--------------|
| Market Makers                           | 1                      | 1,50,000                | 1.000        |
| Other than Retail Individual Investor's | 50                     | 24,72,000               | 1.746        |
| Retail Individual Investor's            | 173                    | 10,38,000               | 0.733        |
| TOTAL                                   | 224                    | 36,60,000               | 1.227        |

The details of applications rejected by the Registrar on technical grounds (including withdrawals) are detailed below:

| l | Category                                | NUMBER OF APPLICATIONS | NUMBER OF EQUITY SHARES |
|---|---|------------------------|-------------------------|
| l | Market Makers                           | Nil                    | Nil                     |
| ı | Other than Retail Individual Investor's | Nil                    | Nil                     |
| ı | Retail Individual Investor's            | 8                      | 48,000                  |
| ı | TOTAL                                   | 8                      | 48,000                  |

Details of the Valid Applications Received (After Technical Rejection & withdrawal):

| Category                                | NUMBER OF APPLICATIONS | NUMBER OF EQUITY SHARES | SUBSCRIPTION |
|---|------------------------|-------------------------|--------------|
| Market Makers                           | 1                      | 1,50,000                | 1.000        |
| Other than Retail Individual Investor's | 50                     | 24,72,000               | 1.746        |
| Retail Individual Investor's            | 165                    | 9,90,000                | 0.699        |
| TOTAL                                   | 216                    | 36,12,000               | 1.211        |

ALLOCATION: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange - BSE Limited on 1st July, 2019.

A. Allocation to Market Maker (After Technical Rejections & Withdrawal): The Basis of Allotment to the Market Maker, at the Issue price of Rs. 22/- per Equity Share, was finalised in consultation with BSE. The category was subscribed by 1.000 time. The total number of shares allotted in this category is 1,50,000 Equity shares in full out of reserved portion of 1,50,000 Equity Shares.

B. Allocation to Retail Individual Investors (After Technical Rejections & Withdrawal): The Basis of Allotment to the Retail Individual Investors, at the Issue price of Rs. 22/- per Equity Share, was finalized in consultation with BSE. The category was subscribed by 0.699 times. Total number of shares allotted in this category is 9,90,000 Equity Shares against reserved portion of 14,16,000 Equity Shares and balance 4,26,000 Equity Shares were spilled over to Non Retail Category. The category wise basis of allotment is as under:

| No. of Shares<br>Applied for<br>(Category wise) | No. Of<br>Applications | % to<br>total | Total No. of<br>Equity Shares<br>applied | % of<br>total | Proportionate<br>Shares<br>Available | Allocation per<br>Applicant (Before<br>Rounding Off) | Allocation per<br>Applicant (After<br>Rounding Off) | Ratio of<br>Allottees To<br>The Applicants | Total No. of<br>Equity Shares<br>allotted | Surplus/<br>(Deficit) |
|---|------------------------|---------------|--|---------------|--------------------------------------|--|---|--|---|-----------------------|
| 6000  | 165                    | 100           | 9,90,000                                 | 100           | 14,16,000                            | 6,000  | 6,000   | Firm                                       | 9,90,000                                  | (4,26,000)            |
| TOTAL   | 165                    | 100           | 9,90,000                                 | 100           | 14,16,000                            |  | 9   |  | 9,90,000                                  | (4,26,000)            |
| O Allesedies to H                               | on Botoli Inves        | /84           | tou Tachaired De                         |               | o ucul deservat                      | A. The Desir of Allet                                |   | toll lavorators of                         | the leave selec a                         | 4 D- 001              |

C. Allocation to Non Retail Investors (After Technical Rejections & Withdrawal): The Basis of Allotment to the Non Retail Investors, at the Issue price of Rs. 22/- per Equity Share, was finalized in consultation with BSE. The category was subscribed by 1.746 times. Total number of shares allotted in this category is 18,42,000 Equity Shares including spill over of 4,26,000 Equity Shares from Retail Category. The category wise basis of allotment is as under:

| No. of Shares<br>Applied for<br>(Category wise) | No. Of<br>Applications | % to<br>total | Total No. of<br>Equity Shares<br>applied | % of<br>total | Proportionate<br>Shares<br>Available | Allocation per<br>Applicant (Before<br>Rounding Off) | Allocation per<br>Applicant (After<br>Rounding Off) | Ratio of<br>Allottees To<br>The Applicants | Total No. of<br>Equity Shares<br>allotted | Surplus/<br>(Deficit) |
|---|------------------------|---------------|--|---------------|--------------------------------------|--|---|--|---|-----------------------|
| 10,000  | 10                     | 24            | 1 44 000                                 | E 00          | 1.07.201                             | 0.041.75   | 6,000   | Firm                                       | 72,000                                    | (35,301)              |
| 12,000  | 12                     | 24            | 1,44,000                                 | 5.83          | 1,07,301                             | 8,941.75   | 6,000   | 1:2  | 36,000                                    | 36,000                |
| 18,000  | c                      | 12            | 1.00.000                                 | 4.37          | 80,476                               | 12 /12 67  | 12,000  | Firm                                       | 72,000                                    | (8,476)               |
| 10,000  | 6                      | 12            | 1,08,000                                 | 4.37          | 00,476                               | 13,412.67  | 6,000   | 1:6  | 6,000                                     | 6,000                 |
| 24,000  | 6                      | 12            | 1,44,000                                 | 5.83          | 1,07,301                             | 17,883.5   | 18,000  | Firm                                       | 1,08,000                                  | 699                   |
| 30,000  | 1                      | 2             | 30,000                                   | 1.21          | 22,354                               | 22,354   | 24,000  | Firm                                       | 24,000                                    | 1,646                 |
| 20,000  | 0                      | 10            | 2.24.000                                 | 10 11         | 0.41.407                             | 00 005 00  | 24,000  | Firm                                       | 2,16,000                                  | (25,427)              |
| 36,000  | 9                      | 18            | 3,24,000                                 | 13.11         | 2,41,427                             | 26,825.22  | 6,000   | 4:9  | 24,000                                    | 24,000                |
| 42,000  | 2                      | 4             | 84,000                                   | 3.40          | 62,592                               | 31,296   | 30,000  | Firm                                       | 60,000                                    | (2,592)               |
| 48,000  | 3                      | 6             | 1,44,000                                 | 5.83          | 1,07,301                             | 35,767   | 36,000  | Firm                                       | 1,08,000                                  | 699                   |
| 66,000  | 2                      | 4             | 1,32,000                                 | 5.34          | 98,359                               | 49,179.50  | 48,000  | Firm                                       | 96,000                                    | (2,359)               |
| 72,000  | 2                      | 4             | 1,44,000                                 | 5.83          | 1,07,301                             | 53,650.50  | 54,000  | Firm                                       | 1,08,000                                  | 699                   |
| 96,000  | 1                      | 2             | 96,000                                   | 3.88          | 71,534                               | 71,534   | 72,000  | Firm                                       | 72,000                                    | 466                   |
| 1,20,000  | 3                      | 6             | 3,60,000                                 | 14.56         | 2,68,252                             | 89,417.33  | 90,000  | Firm                                       | 2,70,000                                  | 1,748                 |
| 1,26,000  | 1                      | 2             | 1,26,000                                 | 5.10          | 93,888                               | 93,888   | 96,000  | Firm                                       | 96,000                                    | 2,112                 |
| 1,80,000  | 1                      | 2             | 1,80,000                                 | 7.28          | 1,34,126                             | 1,34,126   | 1,32,000  | Firm                                       | 1,32,000                                  | (2,126)               |
| 4,56,000  | 1                      | 2             | 4,56,000                                 | 18.45         | 3,39,788                             | 3,39,788   | 3,42,000  | Firm                                       | 3,42,000                                  | 2,212                 |
| TOTAL   | 50                     | 100           | 24,72,000                                | 100           | 18,42,000                            |  |   |  | 18,42,000                                 | -                     |

The Board of Directors of the Company at its meeting held on July 2, 2019, has taken on record the Basis of Allotment of Equity Shares, as approved by the Designated Stock Exchange viz. BSE and has authorized the corporate action for the allotment of the Equity Shares to various successful applicants.

The CAN and allotment advice and / or notices shall be dispatched to the address of the investors as registered with the depositories on or before July 3, 2019. Further, the instructions to Self Certified Syndicate Banks will be processed on or before July 3, 2019 for unblocking of funds. The Equity Shares allotted to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. In case the same is not received within prescribed time, investors may contact the Registrar to the Issue at the address given below. The Company is taking steps to get the Equity Shares admitted for trading on the SME Platform of BSE Limited within 6 working days from the Closure of the Issue. The trading is proposed to be commenced on July 04, 2019 subject to receipt of listing and trading approvals from BSE Limited.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated June 04, 2019 ("Prospectus"). INVESTORS PLEASE NOTE

The details of the allotment made has been hosted on the website of the Registrar to the Issue, BIGSHARE SERVICES PRIVATE LIMITED at Website: www.bigshareonline.com

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/Sole Applicant, Serial number of the Application Form, Number of Shares Applied for and Bank Branch where the Application had been lodged and payment details at the address given below:



Place: Mirzapur, Uttar Pradesh

BIGSHARE SERVICES PRIVATE LIMITED 1st Floor, Bharat Tin Works Building, Opp. Vasant Oasis, Makwana Road, Marol,

Andheri (East), Mumbai - 400059, Maharashtra, India. Tel: +91 022 - 62638200; Fax: +91 022 - 62638299;

Email: ipo@bigshareonline.com; Website; www.bigshareonline.com SEBI Registration No: INR000001385

Contact Person: Mr. Babu Rapheal

For SBC Exports Limited On Behalf of the Board of Directors

> Mr. Dhereendra Kumar Gupta **Managing Director**

Date: July 02, 2019 LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR THE BUSINESS PROSPECTS OF SBC EXPORTS LIMITED.

SBC EXPORTS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make a Public Issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Uttar Pradesh. The Prospectus shall be available on the websites of the Company, the BSE and the Lead Manager at www.sbcexportslimited.com, www.bseindia.com and www.navigantcorp.com respectively. Applicants should note that investment in equity shares involves a high degree of risk and for details relating to the same, see the Prospectus, including, the section titled "Risk Factors" beginning on page no. 25 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold (i) within the United States to persons reasonably believed to be qualified institutional investors (as defined in Rule 144A under the U.S. Securities Act) pursuant to Rule 144A under the U.S. Securities Act and (ii) outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and applicable laws of the jurisdictions where such offers and sales occur.

**AS THE FIRST** quarter of curpre-buying and demand recovrecovery in demand from construction sector, following release of payments to contrac-

Additionally, with expectation of almost 10-12% increase be pre-buying by large fleet mentation in April 2020, said an analysis by Icra. —FE BUREAU

(This is only an advertisement for information purposes and not a prospectus announcement.)



# EARUM PHARMACEUTICALS LIMITED

Corporate Identification Number: U24230GJ2012PLC071299

Our Company was originally incorporated as "Earum Pharmaceuticals Private Limited" on July 26, 2012 vide Registration no. 071299 (CIN: U24230GJ2012PTC071299) under the provisions of the Companies Act, 1956 with the Registrar of Companies, Gujarat, Dadra and Nagar Havelli. Further, pursuant to Special Resolution passed by the shareholders at the Extra Ordinary General Meeting held on January 10, 2019, our company was converted into a Public Limited Company and consequently the name of our Company was changed from "Earum Pharmaceuticals Private Limited" to "Earum Pharmaceuticals Limited" vide a fresh Certificate of Incorporation dated January 23, 2019 issued by the Registrar of Companies, Ahmedabad. The Corporate Identification Number of our Company post conversion is U24230GJ2012PLC071299.For further details please refer to chapter titled "History and Certain Corporate Matters" beginning on page 92 of the Prospectus.

Registered Office: G1, Ground Floor, V R Complex, Near Sanathal Cross Road, SP Ring Road, Sanathal, Ahmedabad, Gujarat-382210, India. Corporate Office: A-1106, Empire Business Hub, Nr. AUDA Water Tank, Science City Road, Sola, Ahmedabad 380060, Gujarat, India. Website: https://www.earumpharma.com | E-mail: cs@earumpharma.com | Tel No: +91-79-48402525 | CIN: U24230GJ2012PLC071299 Contact Person: Mr. Parsotam Kantilal Purohit, Company Secretary & Compliance Officer

#### BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 18.48.000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH (THE "EQUITY SHARES") OF EARUM PHARMACEUTICALS LIMITED ("OUR

COMPANY" OR "EPL" OR "THE ISSUER") AT AN ISSUE PRICE OF ₹ 36 PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ 665.28 LAKHS ("PUBLIC ISSUE") OUT OF WHICH 96,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ 36 PER EQUITY SHARE FOR CASH, AGGREGATING TO ₹ 34.56 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 17,52,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ 36 PER CONSTITUTE 29.96% AND 28.41% RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY FOR FURTHER DETAILS. PLEASE REFER "ISSUE PROCEDURE" ON PAGE 181 OF THE PROSPECTUS



# OPENS ON: FRIDAY, JUNE 21, 2019 **CLOSES ON: WEDNESDAY, JUNE 26, 2019**

PROPOSED LISTING: JULY 04, 2019

The Equity Shares offered through the Prospectus are proposed to be listed on the SME Platform of BSE Limited ("BSE") in terms of the Chapter IX of the SEBI (ICDR) Regulations, as amended from time to time. Our Company has received an approval letter dated May 29, 2019 from BSE Limited ("BSE") for using its name in the Offer Document for listing of our shares on the SME Platform of BSE. However, investors may refer to the entire Disclaimer Clause of BSE beginning on page 169 of the Prospectus. For the purpose of this Issue, the Designated Stock Exchange will be the BSE Limited. The trading is proposed to be commenced on or about July 04, 2019. \*Subject to the receipt of listing and trading approval from the BSE SME Platform.

All Applicants were allowed to participate in the Issue either through APPLICATIONS SUPPORTED BY BLOCKED AMOUNT ("ASBA") process by providing the details of their respective bank accounts in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the "SCSBs") or through UPI Mechanism. SUBSCRIPTION DETAILS

The issue has received 445 applications for 26.07,000 equity shares resulting in 1.41 times subscription (including reserved portion of Market maker). The details of applications received in the issue (before technical rejections) are as follows:

No. of applicants Subscription (times)\* % No. of Equity shares % 96.000 3.68 Market Maker 0.22 409 12,27,000 47.07 Retail Individual Investors 91.91 1.40 Other than retail individual Investors 35 7.87 12,84,000 49.25 1.47 Total 445 100.00 26,07,000 100.00 1.41

Subscription times have been computed based on the issue size as per the Prospectus.

The details of applications rejected by the Registrar on technical grounds (including withdrawal) are detailed below:

| Category                               | No. of applicants | No. of Equity shares |
|--|-------------------|----------------------|
| Market Maker                           | Nil               | Nil                  |
| Retail Individual Investors            | 4                 | 12000                |
| Other than retail individual Investors | Nil               | Nil                  |
| TOTAL                                  | 4                 | 12,000               |

After eliminating technically rejected applications, the following table gives us category wise net valid applications:

| Category                               | No. of applicants | %      | Issue Size | No. of valid shares applied | % of Total Applied | Subscription (times) |
|--|-------------------|--------|------------|-----------------------------|--------------------|----------------------|
| Market Maker                           | 1                 | 0.22   | 96,000     | 96,000                      | 3.70               | 1                    |
| Retail Individual Investors            | 405               | 91.84  | 8,76,000   | 12,15,000                   | 46.82              | 1.39                 |
| Other than retail individual Investors | 35                | 7.94   | 8,76,000   | 12,84,000                   | 49.48              | 1.47                 |
| Total                                  | 441               | 100.00 | 18.48.000  | 25.95.000                   | 100.00             | 1.40                 |

Allocation: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange - BSE Limited on July 01, 2019.

A. Allocation to Market Maker (After Technical Rejections): The Basis of Allotment to the Market Maker, at the issue price of ₹ 36 per Equity Share, was finalized in consultation with BSE. The category was subscribed by 1 time. The total number of shares allotted in this category is 96,000 Equity Shares.

The Category-wise details of the Basis of Allotment are as under:

|    | , , ,  | No. of<br>Appli<br>cations<br>received |            | Total No. of<br>Equity Shares<br>applied<br>in each<br>Category | % to<br>Total | Proporti<br>nate<br>Shares<br>Available | Allocation<br>per Applicant<br>(Before<br>Rounding off) | Allocation<br>per Applicant<br>(After<br>Rounding off) | Ratio of<br>Allottees<br>to Appli<br>cants:<br>Ratio 1 | Ratio of<br>Allottees<br>to Appli<br>cants:<br>Ratio 2 | Number of<br>Successful<br>applicant<br>(after<br>rounding off) | Total No.<br>of Shares<br>allocated/<br>allotted | No. of<br>Shares<br>Surplus/<br>Deficit |
|----|--------|--|------------|---|---------------|---|---|--|--|--|---|--|---|
| II | wise)  |  |            | Category  |               |   |   |  | Haut I   | Hatio Z  | rounding on)  |  |   |
|    | 96,000 | 96,000                                 | 100        | 96,000  | 100           | 96,000                                  | 96,000  | 96,000   | 1  | 1  | 1   | 96,000   | 0                                       |
|    |        | 96,000<br><b>96,000</b>                | 100<br>100 |   | 100<br>100    | 96,000<br><b>96,000</b>                 | 96,000  | 96,000   | 1  | 1  | 1   | 96,000<br><b>96,000</b>                          | 0                                       |

B. Allocation to Retail Individual Investors (After Technical Rejections): The Basis of Allotment to the Retail Individual Investors, at the issue price of ₹ 36 per Equity Share, was finalised in consultation with BSE. The category was subscribed by 1.387 times. The total number of shares allotted in this category is 8,76,000 Equity Shares to 292 successful applicants.

The Category-wise details of the Basis of Allotment are as under:

|   | No. of<br>Shares<br>Applied for<br>(Category<br>wise) | No. of<br>Appli<br>cations<br>received |     | Total No. of<br>Equity Shares<br>applied<br>in each<br>Category | % to<br>Total | Proporti<br>nate<br>Shares<br>Available | Allocation<br>per Applicant<br>(Before<br>Rounding off) | (After | Ratio of<br>Allottees<br>to Appli<br>cants:<br>Ratio 1 | Ratio of<br>Allottees<br>to Appli<br>cants:<br>Ratio 2 | Number of<br>Successful<br>applicant<br>(after<br>rounding off) | Total No.<br>of Shares<br>allocated/<br>allotted | No. of<br>Shares<br>Surplus/<br>Deficit |
|---|---|--|-----|---|---------------|---|---|--------|--|--|---|--|---|
| I | 3000  | 405                                    | 100 | 12,15,000   | 100           | 8,76,000                                | 2162.96   | 3000   | 292  | 405  | 292   | 8,76,000   | 0                                       |
| l | <b>Grand Total</b>                                    | 405                                    | 100 | 12,15,000   | 100           | 8,76,000                                |   |        |  |  | 292   | 8,76,000   | 0                                       |

C. Allocation to Other than Retail Individual Investors (After Technical Rejections & Withdrawal): The Basis of Allotment to the Non Institutional Investors, at the issue price of ₹ 36 per Equity Share, was finalized in consultation with BSE. The category was subscribed by 1.466 times. The total number of shares allotted in this category is 8,76,000 Equity Shares to 35 successful applicants.

No of No of % to Total No of % to Proporti Allocation Allocation Ratio of Ratio of Number of Total No No of

The Category-wise details of the Basis of Allotment are as under:

| Shares<br>Applied for<br>(Category<br>wise) | Appli<br>cations<br>received | Total  | Equity Shares<br>applied<br>in each<br>Category | Total  | nate<br>Shares<br>Available | per Applicant<br>(Before<br>Rounding Off) | per Applicant<br>(After<br>Rounding Off) | Allottees<br>to Appli<br>cants:<br>Ratio 1 | Allottees<br>to Appli<br>cants:<br>Ratio 2 | Successful<br>applicant<br>(after<br>rounding off) | of Shares<br>allocated/<br>allotted | Shares<br>Surplus/<br>Deficit |
|---|------------------------------|--------|---|--------|-----------------------------|---|--|--|--|--|-------------------------------------|-------------------------------|
| 6000  | 20                           | 57.14  | 120000  | 9.35   | 81869                       | 4093.45                                   | 3000                                     | 1  | 1  | 20   | 60000                               | -21869                        |
| 2.00  | 71 1-0.0                     | 0.00   |   | 0.00   | Action                      | 2   | 3000                                     | 7  | 20   |  | 21000                               | 21000                         |
| 9000  | 4                            | 11.43  | 36000   | 2.80   | 24561                       | 6140.25                                   | 6000                                     | 1  | 1  | 4  | 24000                               | -561                          |
| 12000                                       | 1                            | 2.86   | 12000   | 0.93   | 8187                        | 8187                                      | 9000                                     | 1  | 1  | 1  | 9000                                | 813                           |
| 15000                                       | 1                            | 2.86   | 15000   | 1.17   | 10234                       | 10234                                     | 12000                                    | 1  | 1  | 1  | 12000                               | 1766                          |
| 18000                                       | 3                            | 8.57   | 54000   | 4.21   | 36841                       | 12280.33                                  | 12000                                    | 1  | 1  | 3  | 36000                               | -841                          |
| 21000                                       | 1                            | 2.86   | 21000   | 1.64   | 14327                       | 14327                                     | 15000                                    | 1  | 1  | 1  | 15000                               | 673                           |
| 45000                                       | 1                            | 2.86   | 45000   | 3.50   | 30701                       | 30701                                     | 30000                                    | 1  | 1  | 1  | 30000                               | -701                          |
| 75000                                       | 2                            | 5.71   | 150000  | 11.68  | 102336                      | 51168                                     | 51000                                    | 1  | 1  | 2  | 102000                              | -336                          |
| 414000                                      | 1                            | 2.86   | 414000  | 32.24  | 282449                      | 282449                                    | 282000                                   | 1  | 1  | 1  | 282000                              | -449                          |
| 417000                                      | 1                            | 2.86   | 417000  | 32.48  | 284495                      | 284495                                    | 285000                                   | 1  | 1  | 1  | 285000                              | 505                           |
| Cound Total                                 | 25                           | 100.00 | 1204000   | 100.00 | 976000                      |   | 0.00                                     |  |  | 25   | 976000                              | 0                             |

Grand Total 35 | 100.00 | 1284000 | 100.00 | 876000 | The Board of Directors of the Company at its meeting held on July 02, 2019 has taken on record the Basis of Allocation of Equity Shares approved by the Designated Stock

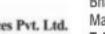
Exchange viz. BSE Limited and has authorized the corporate action for allotment of the Equity Shares to various successful applicants. The Refund/allotment intimation will be dispatched to the address of the Applicants as registered with the depositories on or about July 03, 2019. Further, the instructions to Self Certified Syndicate Banks for unblocking the amount will be processed on or prior to July 02, 2019. In case the same is not received within ten days, investors may contact Registrar at the address given below.

The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on SME Platform of BSE Limited within six working days from the date of the closure

Note: All capitalized terms used and not defined herein shall have the respective meaning assigned to them in the Prospectus dated June 13, 2019 ("Prospectus"). In terms of Prospectus dated June 13, 2019 and as per Regulation 253 of SEBI (ICDR) Regulations, 2018 wherein a minimum of 50% of the Net Issue of shares to Public shall initially be made available for allotment to a) Retail Individual Investors as the case may be. The balance net offer of shares to the public shall be made available for allotment to b) individual applicants other than retail investors and other investors including corporate bodies / institutions irrespective of number of shares applied for. The unsubscribed portion of the net issue to any one of the categories specified in (a) or (b) shall/may be made available for allocation in any other category, if so required. Explanation: Chapter IX, part VIII (253) of SEBI (ICDR) Regulation, 2018, if the retail individual investor is entitled to more than fifty percent, on proportionate basis, the retail individual investors shall be allocated that higher percentage.

## INVESTORS PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue Bigshare Services Private Limited at www.bigshareonline.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/Sole applicants, serial number of the Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:



Bigshare Services Pvt. Ltd.

Bharat Tin Works Bldg, 1st Floor, Opp. Vasant Oasis Makwana Road, Marol, (Andheri East), Mumbai - 4000059.

Tel: +91 22 62638200 | Fax: +91 22 62638299

BIGSHARE SERVICES PRIVATE LIMITED

E-mail: ipo@bigshareonline.com | Website: www.bigshareonline.com Contact Person: Mr. Ashok Shetty | SEBI Registration No.: INR000001385

For Earum Pharmaceuticals Limited On behalf of the Board of Directors

Bhumishth Narendrabhai Patel Chairman & Managing Director DIN: 02516641

Place: Ahmedabad

Date: July 02, 2019











# बच्ची से बलात्कार के बाद जयपुर में तनाव, 13 इलाकों में इंटरनेट सेवा बंद

जनसत्ता ब्यूरो जयपुर, 2 जुलाई

जयपुर के शास्त्री नगर इलाके में बच्ची से बलात्कार की वारदात के बाद मंगलवार को इलाके में भारी तनाव के हालात बन गए। गुस्साए लोगों ने घरों पर पथराव किया और वाहनों में तोडफोड की। शहर में तनाव की आशंका को देखते हुए 13 थाना इलाकों में बुधवार दोपहर तक के लिए इंटरनेट सेवा बंद करने के आदेश दिए गए हैं। इन इलाकों में धारा 144 लागु कर दी गई है और भारी पुलिस बल तैनात कर दिया गया है।

श्रीवास्तव ने बताया कि सोमवार रात आठ बजे के करीब एक युवक ने घर के बाहर खड़ी बच्ची को उसके पिता का दोस्त होने की बात कह कर अपने साथ ले गया। युवक ने पास के ही एक नाले में ले जाकर बच्ची के साथ बलात्कार किया और बाद में उसे अचेत अवस्था में उसके घर के पास छोड़ गया। घर वालों ने बच्ची को बेहोशी की हालत में देखा तो उसे पास के सरकारी अस्पताल ले गए। डॉक्टरों ने बच्ची की हालत गंभीर गिरफ्तार कर लेगी। देख उसे शहर के एक बड़े अस्पताल में भेज दिया।

रात को ही बड़ी संख्या में लोग अस्पताल में जमा हो गए। संबंधित इलाका शहर का संवेदनशील क्षेत्र

समदाय के लोग आमने-सामने आ गए। मंगलवार को दिन भर बच्ची की मौत सहित कई अफवाहें सोशल मीडिया पर चलती रहीं। इसे रोकने के लिए संभागीय आयुक्त केसी वर्मा ने शहर के 13 थाना क्षेत्रों में इंटरनेट बंद करने के आदेश जारी कर दिए। पुलिस का कहना है कि मंगलवार को दो बार पथराव की घटनाएं हुईं और वाहनों में तोडफोड़ की गई। पुलिस ने पथराव कर रही भीड़ को तितर-बितर करने के लिए लाठियां भी

बरसाई। भीड़ ने घरों में घुस कर

लोगों से मारपीट भी की।

है। इस घटना को लेकर दो

स्थानीय विधायक और प्रदेश जयपुर पुलिस आयुक्त आनंद के परिवहन मंत्री प्रताप सिंह खाचरियावास ने क्षेत्र का दौरा कर लोगों से शांति बनाए रखने की अपील की है। उन्होंने अस्पताल में जाकर पीडित बच्ची और उसके परिजनों से मुलाकात भी की। खाचरियावास ने कहा कि बच्ची अब ठीक है और उसका उपचार जारी है। उन्होंने बच्ची की मौत की बात को कोरी अफवाह करार दिया और पुलिस को ऐसी अफवाह फैलाने वालों के खिलाफ कार्रवाई का निर्देश दिया। उन्होंने कहा कि पुलिस जल्द ही आरोपी को

प्रदेश के स्वास्थ्य मंत्री रघ घटना की जानकारी मिलने पर शर्मा ने जेके लोन अस्पताल के अधीक्षक को बच्ची का निशुल्क उपचार करने का निर्देश दिया है। पुलिस आयुक्त आनंद श्रीवास्तव

सार्वजनिक सूचना

कि राजनीतिक दल **भारतीय स्वतंत्र** पंच पार्टी के नाम से रजिस्ट्रीकृत होना

प्रस्तावित है। पार्टी कार्यालय नौरंगिया

चौराहा से 50 मीटर कोनी मार्ग, पोस्ट

कोनी नेहरू चौक, खलीलाबाद, जनपद

**संत कबीर नगर उ०प्र0** में स्थित है।

इस दल ने लोक प्रतिनिधित्व

अधिनियम, 1951 की धारा 29क के

अधीन राजनीतिक दल के रूप मे

रजिस्टीकरण के लिये भारत निर्वाचन

आयोग, नई दिल्ली को आवेदन प्रस्तुत

किया है। पार्टी के पदाधिकारियों के

**जध्यक्ष**ः प्रदीप गुप्ता पता तहसील स्वलीलाबाद जिला-संत कबीर नगर।

**महासचिव :** संदीप गुप्ता पता तहसील

**कोषाध्यक्षः** कबीता गुप्ता पता तहसील

खलीलाबाद, जिला-संत कबीर नगर।

यदि किसी को भारतीय स्वतंत्र पंच

पार्टी के रजिस्टीकरण में कोई आपत्ति

हो तो वो अपनी आपत्ति इसके कारणों

सहित सचिव (राजनीतिक दल), भारत

निर्वाचन आयोग, निर्वाचन सदन,

अशोक रोड, नई दिल्ली - 110001 को

सूचना के प्रकाशन के 30 दिनों के भीतर भेजें।

खलीलाबाद, जिला-संत कबीर नगर।

नाम / पते नीचे हैं:-

# थोराट बन सकत हैं महाराष्ट्र कांग्रेस के नए अध्यक्ष

मुंबई, 2 जुलाई (भाषा)।

वरिष्ठ कांग्रेसी नेता बालासाहेब थोराट, अशोक चव्हाण की जगह महाराष्ट्र इकाई के अध्यक्ष बनने वाले हैं। पार्टी के एक वरिष्ठ नेता ने मंगलवार को यह जानकारी दी।

चव्हाण ने लोकसभा चुनाव में महाराष्ट्र में कांग्रेस के बदतर प्रदर्शन के बाद पार्टी नेतृत्व को अपना इस्तीफा सौंपा था।

सार्वजनिक उद्घोषणा

[ दिवाला तथा दिवालिया (परिसमापन प्रक्रिया) विनियमन, 2016 के विनियमन 12(3) के साथ पठित विनियमन 31(2)]

श्री बालाजी प्रिन्टोपैक प्राईवेट लिमिटेड

(परिसमापन के अधीन) के स्टेकधारकों के ध्यानार्थ भारत दिवाला तथा दिवालिया मंडल (परिसमापन प्रक्रिया) विनियमन, 2016 के विनियमन 31 के अनुपालन

में कॉर्पोरेट डेब्टर के स्टेकधारकों के लिये एतदुद्वारा यह र्साजिनिक उद्घोषणा की जाती है कि कॉर्पोरेट डेब्टर के शेयरधारकों की सूची माननीय राष्ट्रीय कम्पनी विधि अधिकरण (एनसीएलटी) नई दिल्ली शाखा III, नई दिल्ली में 27 जून, 2019 को दाखिल कर दी गई है। समय-समय पर यथा-संशोधित स्टेकधारकों की सुची दावे का प्रमाण जमा किये होने वाले व्यक्तियों द्वारा

तथा कॉर्पोरेट डेब्टर के सदस्यों, पार्टनरों, निदेशकों तथा गारन्टरों द्वारा जी-41, भूतल, वेस्ट पटेल नगर, नई दिल्ली-110008 में स्थित अधोहस्ताक्षरी के कार्यालय के पते पर निरीक्षण के लिये उपलब्ध होंगे।

> श्री बालाजी प्रिन्टोपैक प्राईवेट लिमिटेड के लिये (परिसमापन के अधीन)

मोह. नाजिम खान परिसमापक

तिथिः 1.7.2019 स्थानः नई दिल्ली

IBBI/IPA-002/IP-N00076/2017-18/10207

डिसटिन्कटिव नं.

शेयरों

प्रमाणपत्र

हीरो मोटोकॉर्प लिमिटेड पंजीकृत कार्यालय: 34, कम्यूनिटी सेंटर, बसंत लोक, वसंत विहार, नई दिल्ली-110057 CIN: L35911DL1984PLC017354, फोन: 011-46044100, फॅक्स: 011-26143321 ईमल: secretarialho@heromotocorp.com, वेबसाइट: www.heromotocorp.com

इप्लीकेट शेयर प्रमाणपत्र जारी करने के लिए सार्वजनिक सूचना आम जनता के सदस्यों और हीरो मोटोकॉर्प लिमिटेड ('कंपनी') के मौजदा शेयर धारकों को सचित किया जाता है कि मल शेयर प्रमाण पत्र (जिसका विवरण नीचे दिया गया है) चोरी हो गए हैं / नहीं मिले हैं / गुम हो गए हैं, ऐसी सचना अनुसारी चिंतित शेयरधारकों दावेदारों से प्राप्त हुई हैं। कंपनी उनके पक्ष में मूल शेयर प्रमाण पत्र के एवज में इप्लीकेट शेयर प्रमाणपत्र जारी करने का इरादा रखती है:

| सं. | 10                      | V 50 05/05/03/00         | से                            | तक                   | संख्या           | की संख्या |
|-----|-------------------------|--------------------------|-------------------------------|----------------------|------------------|-----------|
|     |                         | शेयरों के अंकि           | त मूल्य रू 10/-               | प्रत्येक             |                  |           |
| 1   | HML0016643              | सत्प्रवान                | 16037507                      | 16037516             | 203480           | 10        |
|     |                         | महादेव नरीनग्रेकर        | 16037517                      | 16037521             | 203481           | 05        |
|     |                         | सविता सत्यवान            | 16037522                      | 16037523             | 203482           | 02        |
|     |                         | नरीनग्रेकर               | 20207837                      | 20207886             | 321599           | 50        |
|     | 10                      | नरानग्रकर                | 20207887                      | 20207923             | 321600           | 37        |
| 2   | HML0137269              | राजेश सी मकाती           | 15362319                      | 15362368             | 170238           | 50        |
|     | The Carlotte and Carlot | विमेश जे गांधी           | 19938903                      | 19938912             | 307881           | 10        |
|     |                         |                          | 19938913                      | 19938914             | 307882           | 02        |
|     |                         |                          | 35193965                      | 35194014             | 413040           | 50        |
| 0   | 100000000               | 0.010                    | 35194015                      | 35194026             | 413041           | 12        |
| 3   | HML0055169              | भिखी देवी                | 2773566<br>16167480           | 2773615<br>16167489  | 55481<br>226555  | 50<br>10  |
|     |                         | दुगर                     | 16167490                      | 16167494             | 226556           | 05        |
|     |                         |                          | 16167495                      | 16167496             | 226557           | 02        |
| 4   | HML0034962              | पिनाकी रॉय चौधरी         | 1757166                       |                      | 50000000         | 50        |
|     |                         | ापनाका राय चाबुरा        |                               | 1757215              | 35153            | -         |
| 5   | HML0091301              | राजेन्द्र कुमार दुआ      | 11272714                      | 11272763             | 100668           | 50        |
|     |                         | N 170                    | 11272764                      | 11272813             | 100669           | 50        |
|     |                         |                          | 19764924                      | 19764943             | 303945           | 20        |
|     |                         |                          | 19764944                      | 19764948             | 303946           | 05<br>50  |
|     |                         |                          | 34237187<br>34237237          | 34237236<br>34237286 | 393601<br>393602 | 50        |
|     |                         |                          | 34237287                      | 34237311             | 393603           | 25        |
| 6   | HML0100868              | रवि अग्रवाल              | 1501816                       | 1501865              | 30046            | 50        |
|     | 111120100000            | 0.4 -134101              | 34248154                      | 34248203             | 393861           | 50        |
| 7   | HML0110372              | अविनाश मेहता             | 15531151                      | 15531165             | 174834           | 15        |
|     |                         |                          | 19079808                      | 19079809             | 273521           | 02        |
|     |                         |                          | 19079810                      | 19079810             | 273522           | 01        |
|     |                         |                          | 33130662                      | 33130679             | 363466           | 18        |
| 8   | HML0035625              | अविनाश मेहता             | 12264076                      | 12264090             | 128693           | 15        |
|     |                         |                          | 16098360                      | 16098361             | 241241           | 02        |
|     |                         |                          | 16098362                      | 16098362             | 241242           | 01        |
|     |                         | योगमें के अधि            | 20444472<br>जि. मृल्य रू. 2/- | 20444489             | 328447           | 18        |
| ٥   | HML0137269              | राजेश सी मकाती           | -                             | 165499090            | 524701           | 600       |
| 9   | HML0137269              | विमेश जे गांधी           | 165498471                     | 105499090            | 524701           | 620       |
| 10  | HML0055169              | भिखी देवी                | 45968191                      | 45968525             | 529046           | 335       |
| 11  | HML0016255              | दुगर<br>के मरप्पन        | 40140556                      | 40140585             | 500369           | 30        |
| 12  | HML0143596              | राजीव कील                | 166213251                     | 166213750            | 526331           | 500       |
| 13  | HML0100868              | रवि अग्रवाल              | 162054696                     | 162055195            | 523502           | 500       |
| 14  | HML0109225              | नरेन्द्र                 | 159251397                     | 159251740            | 530751           | 344       |
| 14  | HIVILU 109225           | नरन्द्र<br>मोहनलाल वैषणव | 109201097                     | 109201740            | 550751           | 344       |
| 15  | HML0110372              | अविनाश मेहता             | 159309621                     | 159309695            | 516767           | 75        |
|     |                         | 13/13/10 07/23/10        | 166124846                     | 166124950            | 526042           | 105       |
| _   |                         |                          |                               |                      |                  |           |

सचना के प्रकाशन की तारीख़ से 15 दिनों के भीतर लिखित में कंपनी 'सचिवीय डिपॉटमेंट' को प्रस्तत करते हुए कंपनी के पंजीकृत कार्यालय पर भेजें । इस बीच, जनता के सदस्यों को ऊपर उल्लेख शेयर प्रमाण पत्रों में निवेश करने के खिलाफ आगाह किया जाता है।

किसी भी व्यक्ति को अगर कंपनी द्वारा इप्लीकेट शेयर प्रमाणपत्र जारी करने से आपत्ति है तो इस

16 HML0035625 अविनाश मेहता

दिनांक: 02.07.2019

स्थान: नई दिल्ली कंपनी सचिव एवं मुख्य अनुपालन अधिकारी

कते हीरो मोटोकॉर्प लिमिटेड नीरजा शर्मा

तिथि: 2 जुलाई, 2019

44914876 44915055 508510

का कहना है कि पोक्सो एक्ट के तहत मामला दर्ज कर आरोपी की

पंजाब नैशनल बैंक 🕒 punjab national bank

Circle Office South Delhi

### सार्वजनिक सूचना

पंजाब नैशनल बैंक के समस्त ग्राहकों को सूचित किया जाता है कि हमारी नेहरू प्लेस, नई दिल्ली शाखा की चेक डिपॉजिट मशीन मे शनिवार, 29.06.2019 दोपहर 3 बजे से 01.07.2019 प्रातः 9 बजे के पहले तक जमा किए गए चेक चोरी हो गए हैं। जमा किए गए चेकों की सूची बैंक के पास उपलब्ध नहीं होने के कारण सभी ग्राहकों से आवेदन किया जाता है कि उपर्युक्त समय के बीच जमा किए गए चेकों की स्टॉप पेमेंट करवा दें।

इस सन्दर्भ में शाखा प्रबन्धक से 8130694821 पर सम्पर्क किया जा सकता है

दिनांक : 01-07-2019, स्थान : दिल्ली

सूरज इंडस्ट्रीज लि. सिन: L26943HP1992PLC016791

पंजीकृत कार्यालयः प्लॉट न.२, फेस ३, संसारपुर टैरेज, जिला कांगढा, हिमाचल प्रदेश-173212 कार्पोरेट कार्यालयः एफ-32/3, प्रथम तल, ओखला इंडस्ट्रियल एरिया, फेस-॥, नई दिल्ली-110020 ईमेंल- secretarial@surajindustries.org; वेबसाइट- www.surajindustries.org, फोन: 01970-256414

27वीं सालाना साधारण बैठक, बही बंदी व रिमोट ई-वोटिंग की सूचना एतत द्वारा सुचित किया जा रहा है कि मैं0 सूरज इण्डस्ट्रीज लि0 के सदस्यों की 27वीं सालाना साधारण बैठक, शनिवार 27 जुलाई, 2019 को दोपहर 2:00 बजे कम्पनी के पंजीकृत

कार्यालय, प्लॉट न0 2, फेस-III संसारपुर टैरेस, जिला कांगड़ा, हिमाचल प्रदेश-173212 में होगी जिसके विषय में सूचना सभी सदस्यों को अलग से 02 जुलाई, 2019 को वर्ष अंत 31 मार्च, 2019 की सालाना रिपोर्ट के साथ भेज दी गई है जो कि कम्पनी की वेबसाईट www.surajindustries.org और सीडीएसएल की वेबसाईट www.evotingindia.org सेबी (लिस्टिंग दायित्व और प्रकटीकरण आवश्यकताएं) विनियम, 2015 के विनियमन 42 और कंपनी अधिनियम, 2013 की धारा 91 के साथ पठित कंपनी (प्रबंधन और प्रशासन) नियम, 2014 के

नियम 10 के अनुसार सदस्यों के रजिस्टर और शेयर ट्रांसफर बुक्स कंपनी की वार्षिक आम

बैठक आयोजित करने के उद्देश्य से सोमवार, 22 जुलाई, 2019 से शनिवार, 27 जुलाई, 2019 (दोनों दिन समावेशी) तक बंद रहेगी। कम्पनी अधिनियम, 2013 की धारा 108 के साथ पठित कम्पनीज (प्रबंध व प्रशासन) नियम 2014 के नियम 20 तथा सेबी (सूचीबद्धता कूर्तधता तथा उल्लेख आवश्यकताएं) विनियम 2015 के विनियम 44 के अनुपालन में कपंनी के सदस्यों हेतु विद्युतीय, मतदान कार्य प्रक्रिया प्रणाली का उपयोग करते हुए वार्षिक साधारण बैठक (दूरस्थ: ई-मतदान कार्य प्रक्रिया) जैसा कि सेन्ट्रल डिपॉजिट्री सर्विसेज लि. द्वारा प्रदत्त अनुसार है बैठक का स्थल एक में स्थानांतरित कार्य तथा वार्षिक साधारण बैठक की सूचना में निर्धारित समस्त संकल्प पत्रों में उनके मतदान कार्य के

मुल्यांकन हेत् सुविधा के साथ प्रदत्त है। ई-मतदान कार्ये प्रक्रिया अवधि बुधवार, तिथि 24.07.2019 में प्रातः काल 10:00 बजे से प्रारम्भ तथा शुक्रवार तिथि 26.07.2019 में सायं. 5:00 बजे तक उपलब्ध होगी तथा इस अवधि के दौरान सदस्यगण उनके मत वैद्यतीय माध्यम से कर सकते है तथा वैद्यतीय माध्यम द्वारा मतदान कार्य तिथि 26.07.2019 में सार्य, 5:00 बजे से बाहय स्वीकृत नहीं होगी तथा ई-मतदान कार्य प्रतिमान, आदर्श इसके पश्चात सेन्ट्रल डिपॉजट्री सर्विसेज लि. द्वारा अयोग्यता तथा अनुपयुक्त होगा। सदस्यों के वोटिंग अधिकार तिथि 20 जुलाई, 2019 (अंतिम तिथि) के अनुसार केंपनी की चुकाई गई समतुल्य अंश पूंजी में उनके द्वारा प्राप्त समतुल्य अंशों हेतु अनुपात आधार में होगा। कोई भी व्यक्ति जो कंपनी का सदस्य है अंतिम तिथि तक वह वोट डालने का अधिकारी है सभी प्रस्तावों के लिए जो एजीएम की सूचना में दिये गये हैं, वो चाहे रिमोट ई वोटिंग द्वारा अथवा एजीएम में

वोट देने की सुविधा, इलैक्ट्रोनिक वोटिंग प्रणाली द्वारा अथवा पोलिंग पेपर द्वारा प्रदान की जायेगी। एजीएम के समय और जिन सदस्यों ने अपने वोट रिमोट ई वोटिंग द्वारा नहीं किये हैं वो अपने अधिकार का प्रयोग एजीएम के दौरान कर सकते हैं। वे सदस्य जिन्होंने अपना वोट रिमोट ई-वोटिंग द्वारा कर दिया है वो एजीएम में भाग ले सकते हैं परन्त उन्हें वोट डालने का अधिकार

वोट द्वारा कर सकता है।

कोई व्यक्ति जिसने कंपनी के शेयर ले लिये हैं और कंपनी का सदस्य बन गया है एजीएम की सचना के बाद और शेयर धारक है कट ऑफ डेट पर वह लॉग इन आईडी व पासवर्ड प्राप्त कर संकता है अपनी प्रार्थना helpdesk.evoting@cdslindia.com को भेजकर। अगर वह व्यक्ति पहले से सीडीएसएल से पंजीकृत है रिमोट ई वोटिंग के लिए तब वह मौजुदा युजर आईडी व पासवर्ड का इस्तेमाल कर वोट डाल सकता है।

ई वोटिंग, मतपत्र और पोल के वितरण के लिये कपया एजीएम की सचना देंखे। इलैक्ट्रोनिक माध्यम से वोटिंग के विषय में पूछताछ के लिए कृपया अक्सर पूछे जाने वाले प्रश्नों (FAQ's) से सम्पर्क करें और ई वोटिंग इस्तेमाल के लिए शेयर धारकों का मैन्वल देखें जिसका www.evotingindia.com से डाउनलोड किया जा सकता है अथवा सीडीएसएल से सम्पर्क करें टोल फ्री न0 1800-22-5533 पर। इलैक्ट्रोनिक माध्यम से वोटिंग में परेशानी होने पर क्पया श्री राकेश दल्वी, डिप्टी मैनेजर, सीडीएसएल, 16वीं मंजिल, फिरोज जीजाभाँय टावर्स, दलाल स्ट्रीट फोर्ट, मुम्बई 400001 से सम्पर्क करें। इलैक्ट्रोनिक माध्यम से वोटिंग के तौर तरीके एजीएम की सचना में दिये गये है।

व्यक्ति जो मीटिंग में वोट डालने और भाग लेने के अधिकारी है वे स्वयं अथवा प्रोक्सी द्वारा / या अधिकृत प्रतिनिधि द्वारा वोट कर सकते हैं बशर्त सभी प्रोक्सियां दिये गये फार्म में हों जो उस व्यक्ति द्वारा बकायदा हस्ताक्षरित हों जिसने मीटिंग में भाग लेना हो जिनको कंपनी के पंजीकत कार्यालय में मीटिंग शुरू होने से 48 घंटे पहले जमा करा दिया हो।

परिणामों को परीक्षक की रिपोर्ट के साथ कंपनी की वैबसाईट पर पोस्ट कर दिया जायेगा तथा परिणाम स्टॉक एक्सचेंज को भी समप्रेषित किये जायेंगे।

कम्पनी के शेयरों के डिमेटिरियलाईजेशन के लिए कम्पनी को सीडीएसएल की ओर से ISIN (INE170U01011) और एनएसडीएल की ओर से (IN8170U01010) प्रदान किया गया।

सभी सदस्यों से प्रार्थना है कि वे अपने शेयरों का डिमेटिरियलाईजेशन करा लें। बोर्ड के निदेशकों के आदेश द्वारा

सूरज इण्डस्ट्रीज लिमिटेड अतुल जैन स्थान : नई दिल्ली (पूर्णकालिक निदेशक)

दिनांकः 02.07.2019

इंटरनेशनल ट्रैवल हाउस लिमिटेड CIN: L63040DL1981PLC011941 पंजी. कार्यालय: 'ट्रैवल हाउस', टी-2, कम्युनिटी सेंटर, शेख सराय, फेज-I,

नई दिल्ली-110017, टेली.: 91-11-26017808 र्ड-मेलः investor-TH @ith.co.in, वेबसाईटः www.internationaltravelhouse.in

एतदुद्वारा सभी सदस्यों को सुचित किया जाता है कि कंपनी की 38वीं वार्षिक साधारण सभा (एजीएम) जो 27 जुलाई, 2019 को आमंत्रित की गई है तथा 31 मार्च, 2019 को समाप्त वित्त वर्ष के लिए रिपोर्ट तथा लेखाओं का प्रेषण कार्य 1 जुलाई, 2019 को पूरा कर लिया गया है। ऐसे सदस्यों को ये सभी दस्तावेज इलेक्टॉनिक पद्धति में भेजी गई है जिन्होंने कंपनी या डिपॉजिटरीज के पास अपने ई–मेल पते दर्ज कराए हैं।

38वें एजीएम में विचार के लिए प्रस्तावों को रिमोट ई-वोटिंग (एजीएम के अन्यत्र के किसी स्थान से मतदान करने की सुविधा) तथा साथ ही एजीएम स्थल पर मत पत्र के माध्यम से मतदान द्वारा कंपनी (प्रबंध तथा प्रशासन)नियमावली. 2014 के नियम 20 के साथ पठित कंपनी अधिनियम. 2013 की धारा 108 के अनुसार निष्पादित किया जाएगा। ई- वोटिंग प्लेटफार्म का प्रावधान करने के लिए कंपनी के निदेशक मंडल द्वारा सेंट्रल डिपॉजिटरी सर्विसेस लिमिटेड ('सीडीएसएल') को नियुक्त किया गया है। एजीएम स्थल पर कोई डप्लिकेट प्रवेश पर्ची जारी नहीं ही जायेगी।

जिन सदस्यों का नाम कट ऑफ तिथि अर्थात 20 जुलाई, 2019 को कंपनी के सदस्यों की पंजी. में अथवा डिपॉजिटरीज द्वारा प्रबंधित लाभ भोगी स्वामियों की पंजी में दर्ज होंगे, वे रिमोट ई–वोटिंग अथवा एजीएम स्थल पर मत पत्र द्वारा मतदान करने के लिए अधिकृत होंगे। जो व्यक्ति कट ऑफ तिथि को सदस्य नहीं हैं, वे एजीएम की सचना को तदनसार केवल जानकारी के लिए देखें।

रिमोट ई वोटिंग की अवधि 23 जुलाई, 2019 को 9.00 बजे पूर्वा. में शुरू होगी तथा 26 जुलाई 2019 को 5 बजे सायं में बंद होगी जब सीडीएसएल द्वारा रिमोट ई-वोटिंग अवरुद्ध कर दी जाएगी जो सदस्य रिमोट ई–वोटिंग द्वारा मतदान करते हैं. वे एजीएम में उपस्थित हो सकते हैं. लेकिन फिर से

मतदान करने के लिए अधिकृत नहीं होंगे। जो व्यक्ति एजीएम की सूचना के प्रेषण के बाद किंतु कट ऑफ तिथि को या उससे पूर्व कंपनी का सदस्य बने हों, वे रिमोट- ई-वोटिंग के लिए यूजर आईडी तथा पास्वर्ड प्राप्त करने के लिए Investor-TH@ith.co.in पर कम्पनी ने पास अनुरोध करें या evoting@cdsl.co.in पर सीडीएसएल को लिखें। रिमोट ई–वोटिंग के लिए सीडीएसएल में पहले से पंजीकृत सदस्य इस उद्देश्य से अपने वर्तमान

यजर आईडी तथा पास्वर्ड का प्रयोग कर सकते हैं।

किसी भी प्रश्न/ समस्या के लिए सदस्य सीडीएसएल की ई-वोटिंग वेबसाइट www.evotingindia.com के हेल्प सेक्शन के अंतर्गत उपलब्ध शेयरधारकों के लिए Frequently Asked Questions तथा शेयरधारकों के लिए ई-वोटिंग यूजर मैन्युअल देखें अथवा श्री राकेश डाल्वी प्रबंधक. सेन्टल डिपॉजिटरी सर्विसेस (इंडिया) लिमिटेड (सीडीएसल), 25वाँ तल. ए विंग, मैराथन फ्युचरेक्स, मफतलाल मिल्स कम्पाउण्ड, एन.एम. जोशी मार्ग, लोअर परेल मुम्बई-400013 से अथवा ई-मेल आईडीः helpdesk.evoting@cdslindia.com पर अथवा टोल फ्री नंबर 18002005533 पर संपर्क करें।

मतदान के परिणामों की घोषणा 38वीं एजीएम की पूर्णता से 48 घंटे के भीतर की जाएगी। पर्यवेक्षक के रिपोर्ट के साथ घोषित परिणाम तत्काल ''Investor Relation'' सेक्शन के अंतर्गत कंपनी की वेबसाईट www.internationaltravelhouse.in तथा सीडीएसएल की ई–वोटिंग वेबसाईट पर उपलब्ध होंगे। इन परिणामों को कंपनी द्वारा बीएसई लिमिटेड (बीएसई) के पास भी अग्रसारित की जाएगी।

38वीं एजीएम की सूचना कंपनी की वेबसाईट (www.internationaltravelhouse.in), सीडीएसएल की ई-वोटिंग वेबसाइट (www.evotingindia.com) तथा बीएसई की वेबसाईट (www.bseindia.com) पर उपलब्ध हैं।

कंपनी अधिनियम, 2013 की धारा 91 के अनुपालन में एतदुद्वारा सुचित किया जाता है कि सदस्यों के रजिस्टर तथा कंपनी की शेयर अंतरण पुस्तकें मंगलवार, 16 जुलाई, 2019 से शनिवार 27 जुलाई, 2019 दोनों दिवस सहित, तक 27 जुलाई, 2019 को आमंत्रित 38वें एजीएम में सदस्यों द्वारा यदि घोषित होता है, 31 मार्च, 2019 को समाप्त वित्त वर्ष के लिए लाभांश के भुगतान के उद्देश्य से बंद रहेंगे।

सोमवार, 15 जुलाई, 2019 के 5.30 बजे अप. तक कम्पनी के रजिस्ट्रार तथा शेयर अंतरण एजेन्ट्स मैसर्स एमसीएस शेयर ट्रान्स्फर एजेन्ट लिमिटेड, एफ-65, 1ला तल, ओखला इंडस्ट्रियल एरिया, फेज-, नई दिल्ली–110020 में व्यवस्थित रूप से प्राप्त शेयर अंतरणों का अंतरितियों अथवा उनके मैन्डेटीज के लिये यदि घोषित होता है. लाभांश के भगतान के लिये प्रॉसेस किया जायेगा तथा लाभांश. यदि घोषित होता है, का भुगतान शुक्रवार, 2 अगस्त, 2019 को उसके लिये अधिकृत सदस्यों जिनके नाम 27 जलाई. 2019 को कम्पनी के सदस्यों के रजिस्टर में शामिल होंगे. को अथवा उनके मैन्डेटीज को किया जायेगा जो अधिनियम की धारा 126 के प्रावधानों के अधीन होगा। डीमैटोरियलाइज्ड शेयरों के मामले में लाभांश का भगतान इस उददेश्य से नेशनल सिक्यरिटीज डिपॉजिटरी लिमिटेड (एनएसडीएल) तथा सीडीएसएल द्वारा प्रस्तुत की जाने वाली विवरणों के अनुसार सोमवार, 15 जुलाई, 2019 को लाभभोगी स्वामित्व के आधार पर किया जायेगा।

इंटरनेशनल टैवल हाउस लिमिटेड के लिए

जानकी अग्रवाल

कंपनी सचिव

# बच्ची से बलात्कार के आरोप में बैतूल का पार्षद गिरफ्तार

बैतूल (मध्य प्रदेश), 2 जुलाई (भाषा)।

सिंह चौहान उर्फ केंडू बाबा को गिरफ्तार किया बताया कि जवाहर वार्ड के पार्षद केंडू बाबा गया है। उसके खिलाफ मामला दर्ज कर लिया

(59) के खिलाफ बालिका के साथ बलात्कार एक बच्ची के साथ बलात्कार के मामले में गया है। बैतूल के गंज पुलिस थाने के सहायक करने के आरोप में गंज पुलिस थाने में रविवार बैतूल नगरपालिका के निर्दलीय पार्षद राजेंद्र उपनिरीक्षक जुगल किशोर ने मंगलवार को को मामला दर्ज किया गया था।

(This is only an advertisement for information purposes and not a prospectus announcement.)



# EARUM PHARMACEUTICALS LIMITED

Corporate Identification Number: U24230GJ2012PLC071299

Our Company was originally incorporated as "Earum Pharmaceuticals Private Limited" on July 26, 2012 vide Registration no. 071299 (CIN: U24230GJ2012PTC071299) under the provisions of the Companies Act, 1956 with the Registrar of Companies, Gujarat, Dadra and Nagar Havelli. Further, pursuant to Special Resolution passed by the shareholders at the Extra Ordinary General Meeting held on January 10, 2019, our company was converted into a Public Limited Company and consequently the name of our Company was changed from "Earum Pharmaceuticals Private Limited" to "Earum Pharmaceuticals Limited" vide a fresh Certificate of Incorporation dated January 23, 2019 issued by the Registrar of Companies, Ahmedabad. The Corporate Identification Number of our Company post conversion is U24230GJ2012PLC071299.For further details please refer to chapter titled "History and Certain Corporate Matters" beginning on page 92 of the Prospectus.

Registered Office: G1, Ground Floor, V R Complex, Near Sanathal Cross Road, SP Ring Road, Sanathal, Ahmedabad, Gujarat-382210. India. Corporate Office: A-1106, Empire Business Hub, Nr. AUDA Water Tank, Science City Road, Sola, Ahmedabad 380060, Gujarat, India. Website: https://www.earumpharma.com | E-mail: cs@earumpharma.com | Tel No: +91-79-48402525 | CIN: U24230GJ2012PLC071299 Contact Person: Mr. Parsotam Kantilal Purchit, Company Secretary & Compliance Officer

## BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 18,48,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH (THE "EQUITY SHARES") OF EARUM PHARMACEUTICALS LIMITED ("OUR COMPANY" OR "EPL" OR "THE ISSUER") AT AN ISSUE PRICE OF ₹ 36 PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ 665.28 LAKHS ("PUBLIC ISSUE") OUT OF WHICH 96,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ 36 PER EQUITY SHARE FOR CASH, AGGREGATING TO ₹ 34.56 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 17,52,000 EQUITY SHARES OF FACE VALUE OF  $\stackrel{ extstyle <>}{_{\sim}}$  10 Each, at an issue price of  $\stackrel{ extstyle <<}{_{\sim}}$  36 per equity SHARE FOR CASH, AGGREGATING UPTO ₹ 630.72 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 29.96% AND 28.41% RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.FOR FURTHER DETAILS, PLEASE REFER "ISSUE PROCEDURE" ON PAGE 181 OF THE PROSPECTUS.



# OPENS ON: FRIDAY, JUNE 21, 2019 CLOSES ON: WEDNESDAY, JUNE 26, 2019

PROPOSED LISTING: JULY 04, 2019

The Equity Shares offered through the Prospectus are proposed to be listed on the SME Platform of BSE Limited ("BSE") in terms of the Chapter IX of the SEBI (ICDR) Regulations, as amended from time to time. Our Company has received an approval letter dated May 29, 2019 from BSE Limited ("BSE") for using its name in the Offer Document for listing of our shares on the SME Platform of BSE. However, investors may refer to the entire Disclaimer Clause of BSE beginning on page 169 of the Prospectus. For the purpose of this Issue, the Designated Stock Exchange will be the BSE Limited. The trading is proposed to be commenced on or about July 04, 2019. Subject to the receipt of listing and trading approval from the BSE SME Platform.

All Applicants were allowed to participate in the Issue either through APPLICATIONS SUPPORTED BY BLOCKED AMOUNT ("ASBA") process by providing the details of their respective bank accounts in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the "SCSBs") or through UPI Mechanism.

SUBSCRIPTION DETAILS

The issue has received 445 applications for 26,07,000 equity shares resulting in 1.41 times subscription (including reserved portion of Market maker). The details of applications received in the issue (before technical rejections) are as follows:

| Category                               | No. of applicants | %      | No. of Equity shares | %      | Subscription (times)* |
|--|-------------------|--------|----------------------|--------|-----------------------|
| Market Maker                           | 1                 | 0.22   | 96,000               | 3.68   | 1                     |
| Retail Individual Investors            | 409               | 91.91  | 12,27,000            | 47.07  | 1.40                  |
| Other than retail individual Investors | 35                | 7.87   | 12,84,000            | 49.25  | 1.47                  |
| Total                                  | 445               | 100.00 | 26,07,000            | 100.00 | 1.41                  |

Subscription times have been computed based on the issue size as per the Prospectus.

The details of applications rejected by the Registrar on technical grounds (including withdrawal) are detailed below:

| Category                               | No. of applicants | No. of Equity shares |
|--|-------------------|----------------------|
| Market Maker                           | Nil               | Nil                  |
| Retail Individual Investors            | 4                 | 12000                |
| Other than retail individual Investors | Nil               | Nil                  |
| TOTAL                                  | 4                 | 12,000               |

After eliminating technically rejected applications, the following table gives us category wise net valid applications:

| Category                               | No. of applicants | %      | Issue Size | No. of valid shares applied | % of Total Applied | Subscription (times) |
|--|-------------------|--------|------------|-----------------------------|--------------------|----------------------|
| Market Maker                           | 1                 | 0.22   | 96,000     | 96,000                      | 3.70               | 1                    |
| Retail Individual Investors            | 405               | 91.84  | 8,76,000   | 12,15,000                   | 46.82              | 1.39                 |
| Other than retail individual Investors | 35                | 7.94   | 8,76,000   | 12,84,000                   | 49.48              | 1.47                 |
| Total                                  | 441               | 100.00 | 18,48,000  | 25,95,000                   | 100.00             | 1.40                 |

Allocation: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange - BSE Limited on July 01, 2019.

A. Allocation to Market Maker (After Technical Rejections): The Basis of Allotment to the Market Maker, at the issue price of ₹ 36 per Equity Share, was finalized in consultation with BSE. The category was subscribed by 1 time. The total number of shares allotted in this category is 96,000 Equity Shares.

The Category-wise details of the Basis of Allotment are as under:

|   | No. of<br>Shares<br>Applied for<br>(Category<br>wise) | No. of<br>Appli<br>cations<br>received |     | Total No. of<br>Equity Shares<br>applied<br>in each<br>Category | % to<br>Total | Proporti<br>nate<br>Shares<br>Available | Allocation<br>per Applicant<br>(Before<br>Rounding off) | (After | Ratio of<br>Allottees<br>to Appli<br>cants:<br>Ratio 1 | Ratio of<br>Allottees<br>to Appli<br>cants:<br>Ratio 2 | Number of<br>Successful<br>applicant<br>(after<br>rounding off) | Total No.<br>of Shares<br>allocated/<br>allotted | No. of<br>Shares<br>Surplus/<br>Deficit |
|---|---|--|-----|---|---------------|---|---|--------|--|--|---|--|---|
| Ш | 96,000  | 96,000                                 | 100 | 96,000  | 100           | 96,000                                  | 96,000  | 96,000 | 1  | 1  | 1   | 96,000   | 0                                       |
|   | <b>Grand Total</b>                                    | 96,000                                 | 100 | 96,000  | 100           | 96,000                                  |   |        | 200  |  | 1   | 96,000   | 0                                       |

B. Allocation to Retail Individual Investors (After Technical Rejections): The Basis of Allotment to the Retail Individual Investors, at the issue price of ₹ 36 per Equity Share, was finalised in consultation with BSE. The category was subscribed by 1.387 times. The total number of shares allotted in this category is 8,76,000 Equity Shares to 292 successful applicants.

The Category-wise details of the Basis of Allotment are as under:

|   | No. of<br>Shares<br>Applied for<br>(Category<br>wise) | No. of<br>Appli<br>cations<br>received |     | Total No. of<br>Equity Shares<br>applied<br>in each<br>Category | % to<br>Total | Proporti<br>nate<br>Shares<br>Available | Allocation<br>per Applicant<br>(Before<br>Rounding off) | Allocation<br>per Applicant<br>(After<br>Rounding off) | Ratio of<br>Allottees<br>to Appli<br>cants:<br>Ratio 1 | Ratio of<br>Allottees<br>to Appli<br>cants:<br>Ratio 2 | Number of<br>Successful<br>applicant<br>(after<br>rounding off) | Total No.<br>of Shares<br>allocated/<br>allotted | No. of<br>Shares<br>Surplus/<br>Deficit |
|---|---|--|-----|---|---------------|---|---|--|--|--|---|--|---|
| Ш | 3000  | 405                                    | 100 | 12,15,000   | 100           | 8,76,000                                | 2162.96   | 3000   | 292  | 405  | 292   | 8,76,000   | 0                                       |
| Ш | Grand Total   | 405                                    | 100 | 12,15,000   | 100           | 8,76,000                                |   |  |  | k 1  | 292   | 8,76,000   | 0                                       |

C. Allocation to Other than Retail Individual Investors (After Technical Rejections & Withdrawal): The Basis of Allotment to the Non Institutional Investors, at the issue price of ₹ 36 per Equity Share, was finalized in consultation with BSE. The category was subscribed by 1.466 times. The total number of shares allotted in this

category is 8,76,000 Equity Shares to 35 successful applicants. The Category-wise details of the Rasis of Allotment are as under

| No. of<br>Shares<br>Applied for<br>(Category<br>wise) | No. of<br>Appli<br>cations<br>received | % to<br>Total | Total No. of<br>Equity Shares<br>applied<br>in each<br>Category | % to<br>Total | Proporti<br>nate<br>Shares<br>Available | Allocation<br>per Applicant<br>(Before<br>Rounding Off) | Allocation<br>per Applicant<br>(After<br>Rounding Off) | Ratio of<br>Allottees<br>to Appli<br>cants:<br>Ratio 1 | Ratio of<br>Allottees<br>to Appli<br>cants:<br>Ratio 2 | Number of<br>Successful<br>applicant<br>(after<br>rounding off) | Total No.<br>of Shares<br>allocated/<br>allotted | No. of<br>Shares<br>Surplus/<br>Deficit |
|---|--|---------------|---|---------------|---|---|--|--|--|---|--|---|
| 6000  | 20                                     | 57.14         | 120000  | 9.35          | 81869                                   | 4093.45   | 3000   | 1  | 1  | 20  | 60000  | -21869                                  |
|   |  | 0.00          | 55 PGV (PG) (FG)  | 0.00          | letrocols.                              | 20 (2.780) - 2.50                                       | 3000   | 7  | 20   | 10 10 11  | 21000  | 21000                                   |
| 9000  | 4                                      | 11.43         | 36000   | 2.80          | 24561                                   | 6140.25   | 6000   | 1  | 1  | 4   | 24000  | -561                                    |
| 12000   | 1                                      | 2.86          | 12000   | 0.93          | 8187                                    | 8187  | 9000   | 1  | 1  | 1   | 9000   | 813                                     |
| 15000   | 1                                      | 2.86          | 15000   | 1.17          | 10234                                   | 10234   | 12000  | 1  | 1  | 1   | 12000  | 1766                                    |
| 18000   | 3                                      | 8.57          | 54000   | 4.21          | 36841                                   | 12280.33  | 12000  | 1  | 1  | 3   | 36000  | -841                                    |
| 21000   | 1                                      | 2.86          | 21000   | 1.64          | 14327                                   | 14327   | 15000  | 1  | 1  | 1   | 15000  | 673                                     |
| 45000   | . 1                                    | 2.86          | 45000   | 3.50          | 30701                                   | 30701   | 30000  | 1  | 1  | 1   | 30000  | -701                                    |
| 75000   | 2                                      | 5.71          | 150000  | 11.68         | 102336                                  | 51168   | 51000  | 1  | 1  | 2   | 102000   | -336                                    |
| 414000  | 1                                      | 2.86          | 414000  | 32.24         | 282449                                  | 282449  | 282000   | 1  | 1  | 1   | 282000   | -449                                    |
| 417000  | 1                                      | 2.86          | 417000  | 32.48         | 284495                                  | 284495  | 285000   | 1  | 1  | 1   | 285000   | 505                                     |
| Grand Total   | 35                                     | 100.00        | 1284000   | 100.00        | 876000                                  |   |  |  |  | 35  | 876000   | 0                                       |

The Board of Directors of the Company at its meeting held on July 02, 2019 has taken on record the Basis of Allocation of Equity Shares approved by the Designated Stock Exchange viz. BSE Limited and has authorized the corporate action for allotment of the Equity Shares to various successful applicants.

The Refund/allotment intimation will be dispatched to the address of the Applicants as registered with the depositories on or about July 03, 2019. Further, the instructions to Self Certified Syndicate Banks for unblocking the amount will be processed on or prior to July 02, 2019. In case the same is not received within ten days, investors may contact Registrar at the address given below.

The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on SME Platform of BSE Limited within six working days from the date of the closure

Note: All capitalized terms used and not defined herein shall have the respective meaning assigned to them in the Prospectus dated June 13, 2019 ("Prospectus"). In terms of Prospectus dated June 13, 2019 and as per Regulation 253 of SEBI (ICDR) Regulations, 2018 wherein a minimum of 50% of the Net Issue of shares to Public shall initially be made available for allotment to a) Retail Individual Investors as the case may be. The balance net offer of shares to the public shall be made available for allotment to b) individual applicants other than retail investors and other investors including corporate bodies / institutions irrespective of number of shares applied for. The unsubscribed portion of the net issue to any one of the categories specified in (a) or (b) shall/may be made available for allocation in any other category, if so required. Explanation: Chapter IX, part VIII (253) of SEBI (ICDR) Regulation, 2018. If the retail individual investor is entitled to more than fifty percent, on proportionate basis, the retail individual investors shall be allocated that higher percentage.

INVESTORS PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue Bigshare Services Private Limited at www.bigshareonline.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/Sole applicants, serial number of the Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

Bigshare Services Pvt. Ltd.

Bharat Tin Works Bldg, 1st Floor, Opp. Vasant Oasis Makwana Road, Marol, (Andheri East), Mumbai - 4000059. Tel: +91 22 62638200 | Fax: +91 22 62638299

**BIGSHARE SERVICES PRIVATE LIMITED** 

E-mail: ipo@bigshareonline.com | Website: www.bigshareonline.com Contact Person: Mr. Ashok Shetty | SEBI Registration No.: INR000001385

For Earum Pharmaceuticals Limited On behalf of the Board of Directors

> Bhumishth Narendrabhai Patel Chairman & Managing Director DIN: 02516641

Date: July 02, 2019

Place: Ahmedabad

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR THE BUSINESS PROSPECTS OF THE EARUM PHARMACEUTICALS LIMITED.