Mahindra Manulife | MUTUAL FUND

MAHINDRA MANULIFE INVESTMENT MANAGEMENT PRIVATE LIMITED
(Formerly known as Mahindra Asset Management Company Pvt. Ltd.)

Corporate Identity Number: U65900MH2013PTC244758
Registered Office : "A" Wing, 4th Floor, Mahindra Towers, Dr. G.M Bhosale Marg, P.K. Kurne Chowk, Worli, Mumbai 400 018
Corporate Office: 1st Floor, Sadhana House, 570, P.B Marg, Worli, Mumbai – 400 018
Tel: 1800 4196244; website: www.mahindramanulife.com; email id: mfinvestors@mahindra.com

NOTICE NO. 16/2022

Disclosure of Half-Yearly Portfolio of the Schemes of Mahindra Manulife Mutual Fund

Notice is hereby given to the Unitholder(s) of the scheme(s) of Mahindra Manulife Mutual Fund ("the Fund") that in accordance with Regulation 59(A) of SEBI (Mutual Funds) Regulations, 1996 read with SEBI Circular No. SEBI/HO/IMD/DF2/CIR/P/2018/92 dated June 5, 2018, the half yearly statement of portfolio of the scheme(s) of the Fund for the period ended March 31, 2022, has been hosted on the Fund's website viz., www.mahindramanulife.com and on the website of AMFI viz., www.amfiindia.com.

Further, Unitholder(s) may also request for a physical or electronic copy of the statement of scheme(s) portfolio, by writing to us at mfinvestors@mahindra.com from their registered email ids or calling on our toll free number 1800 419 6244 or by submitting a written request at any of the nearest investor service centers (ISCs) of the Fund (please refer our website www.mahindramanulife.com for the updated list of ISCs).

Investor(s)/ Unit holder(s) are requested to take a note of the same.

For Mahindra Manulife Investment Management Private Limited
(Formerly known as Mahindra Asset Management Company Pvt. Ltd.)

Cno.01236.

Place: Mumbai **Sd/-**
Date: April 10, 2022 **Authorised Signatory**

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

CANARA ROBECO

Canara Robeco Mutual Fund

Investment Manager : Canara Robeco Asset Management Co. Ltd.
Construction House, 4th Floor, 5, Walchand Hirachand Marg, Ballard Estate, Mumbai 400 001.
Tel.: 6658 5000 Fax: 6658 5012/13 www.canararobeco.com CIN No.: U65990MH1993PLC071003

NOTICE-CUM-ADDENDUM NO. 04

Disclosure of Half-Yearly Statement of Scheme Portfolio of Canara Robeco Mutual Fund (CRMF):

All unit holders of Canara Robeco Mutual Fund are requested to note that in terms of SEBI circular no. SEBI/HO/IMD/DF2/CIR/P/2018/92 dated June 05, 2018 as amended from time to time, the half-yearly statement of scheme portfolio (along with ISIN, scheme risk-o-meter, name of benchmark and risk-o-meter of benchmark) of Canara Robeco Mutual Fund for the period ended March 31, 2022 have been hosted on the websites of Canara Robeco Mutual Fund (www.canararobeco.com) and AMFI (www.amfiindia.com).

Unit holders may also request for a physical or electronic copy of the Half Yearly Statement of Scheme Portfolio through any of the below modes, free of cost:

1. Telephone: Give a call at our contact centre at 1800 209 2726 between 9.30 am to 6.30 pm from Monday to Saturday
2. Email: Send an email to crmf@canararobeco.com
3. Investor may also submit written request (letter) at any of the CRMF office or by choosing the relevant option under the scheme application forms (applicable for new subscribers).

Unit holders are requested to visit www.canararobeco.com to claim their Unclaimed Redemption & Dividend amounts and follow the procedure prescribed therein.

For and on behalf of Canara Robeco Asset Management Company Ltd.
(Investment manager for Canara Robeco Mutual Fund)

Date: 10-04-2022 **sd/-**
Place: Mumbai **Authorised Signatory**

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

NOTICE

Half Yearly Portfolio Statement of the Scheme(s) of Axis Mutual Fund ("the Fund")

Notice is hereby given that pursuant to SEBI circular dated June 5, 2018 on 'Go Green Initiative in Mutual Funds' and other applicable circulars issued by SEBI from time to time, the Half Yearly Portfolio Statement of the scheme(s) of Axis Mutual Fund as on March 31, 2022 has been hosted on the website of the Fund (https://www.axismf.com/about-us#financials) and AMFI (https://www.amfiindia.com) respectively.

Unitholders may accordingly view / download the statements from the website of the Fund.

Unitholders can also submit a request for electronic or physical copy of the Half Yearly Portfolio Statement of the scheme(s) of Axis Mutual Fund through the following modes/options:

1. Telephone : Contact us at our Customer Care Centre at **81086 22211** from 9.00 am to 6.00 pm (Monday to Saturday); or
2. E-mail : Send us an e-mail at customerservice@axismf.com from registered e-mail id; or
3. Letter : Submit a written request letter at any of the Official Point of Acceptance ('OPA') of the schemes of the Fund. Investors can visit our website i.e. www.axismf.com for the updated list of OPA.

Unitholders are requested to kindly take note of the above.

For Axis Asset Management Company Limited
(CIN - U65991MH2009PLC189558)
(Investment Manager to Axis Mutual Fund)

Place : Mumbai **Sd/-**
Date : April 09, 2022 **Chandresh Kumar Nigam**
No. : 04/2022-23 **Managing Director & Chief Executive Officer**

Statutory Details: Axis Mutual Fund has been established as a Trust under the Indian Trusts Act, 1882, sponsored by Axis Bank Ltd. (liability restricted to ₹ 1 Lakh). **Trustee:** Axis Mutual Fund Trustee Limited **Investment Manager:** Axis Asset Management Company Limited (the AMC) **Risk Factors:** Axis Bank Ltd. is not liable or responsible for any loss or shortfall resulting from the operation of the schemes.
Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

AXIS MUTUAL FUND

Axis House, First Floor, C2, Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai - 400 025, India.
TEL : (022) 4325-5161, FAX : (022) 4325-5199, EMAIL : customerservice@axismf.com, WEBSITE : www.axismf.com,
EASYCALL : 1800 221 322 ADDITIONAL CONTACT NUMBER : 8108622211

Invesco Mutual Fund

Invesco Asset Management (India) Pvt. Ltd.
(CIN: U67190MH2005PTC153471), 2101-A, 21st Floor, A Wing, Marathon Futurex, N. M. Joshi Marg, Lower Parel, Mumbai - 400 013

Telephone: +91 22 6731 0000, Fax: +91 22 2301 9422, Email: mfservices@invesco.com
www.invescomutualfund.com

NOTICE

Disclosure of Half-Yearly Portfolio Statement of schemes of Invesco Mutual Fund

Notice is hereby given to the Investors/ Unit holders of all the schemes of Invesco Mutual Fund **('the Fund')** that in accordance with Regulation 59A of the SEBI (Mutual Funds) Regulations, 1996 read with SEBI Circular vide reference no. SEBI/HO/IMD/DF2/CIR/P/2018/92 dated June 5, 2018, half-yearly portfolio statement of schemes as on March 31, 2022 is hosted on our website (www.invescomutualfund.com) and on the website of Association of Mutual Funds of India (AMFI) (www.amfiindia.com).

Unit holders can access / download the portfolio statement using the link:
https://www.invescomutualfund.com/literature-and-form?tab=HalfYearlyHoldings.

Investors / Unitholders may request for physical or electronic copy of the portfolio statement by writing to Invesco Asset Management (India) Pvt. Ltd. **('the AMC')** at the e-mail address (mfservices@invesco.com) or calling the AMC on 1800-209-0007 (Toll Free) or by submitting the request letter to any of the Investor Services Centre of the Fund or of KFin Technologies Limited, the details of which are available on our website www.invescomutualfund.com.

For Invesco Asset Management (India) Pvt. Ltd.
(Investment Manager for Invesco Mutual Fund)

Sd/-
Saurabh Nanavati
Date: April 10, 2022 **Chief Executive Officer**

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

THIS IS A PUBLIC ANNOUCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT.
THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES.
THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

Symbol of Trust Since 1957 | Eighty Jewellers Ltd.

EIGHTY JEWELLERS LIMITED

CIN: U27205CT2010PLC022055

Our Company was incorporated as Eighty Jewellers Private Limited under the Companies Act, 1956, with a certificate of incorporation issued by the Registrar of Companies Madhya Pradesh and Chhattisgarh, on September 15, 2010 having CIN: U27205CT2010PTC022055. Thereafter, the Company was converted from private limited company to public company name vide special resolution passed by the shareholders of our Company on October 12, 2021 and the name of the Company was changed from "Eighty Jewellers Private Limited" to "Eighty Jewellers Limited" vide fresh certificate of incorporation issued by the Registrar of Companies, Chhattisgarh on October 28, 2021 having CIN: U27205CT2010PLC022055.

Registered Office: Anup Plaza Sadar Bazar, Raipur, Chhattisgarh, 492001 India. **Contact Person:** Mr. Nikesh Bardia, Chairman and Managing Director
Tel No: +91-0771-2234737; **E-mail:** info@eightyjewels.in; **Website:** www.eightyjewels.in
Promoters of Our Company: Mr. Tilok Chand Bardia, Mr. Nikesh Bardia and Mr. Nitin Kumar Bardia.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 27,00,000 EQUITY SHARES OF FACE VALUE OF Rs. 10/- EACH (THE "EQUITY SHARES") OF EIGHTY JEWELLERS LIMITED ("OUR COMPANY" OR "EGL" OR "THE ISSUER") AT AN ISSUE PRICE OF Rs. 41 PER EQUITY SHARE FOR CASH, AGGREGATING UP TO Rs. 1107.00 LAKHS ("PUBLIC ISSUE") OUT OF WHICH 1,38,000 EQUITY SHARES OF FACE VALUE OF Rs.10 EACH, AT AN ISSUE PRICE OF Rs. 41 PER EQUITY SHARE FOR CASH, AGGREGATING Rs. 56.58 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 25,62,000 EQUITY SHARES OF FACE VALUE OF Rs.10 EACH, AT AN ISSUE PRICE OF Rs.41 PER EQUITY SHARE FOR CASH, AGGREGATING UPTO Rs. 1050.42 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 26.47% AND 25.12% RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

ISSUE PRICE: RS. 41 PER EQUITY SHARE OF FACE VALUE OF RS. 10 EACH
THE ISSUE PRICE IS 4.10 TIMES OF THE FACE VALUE

ISSUE PERIOD **ISSUE OPENED ON: THURSDAY, MARCH 31, 2022**
ISSUE CLOSED ON: TUESDAY, APRIL 05, 2022

PROPOSED LISTING: APRIL 13, 2022*

The Equity Shares offered through the Prospectus are proposed to be listed on the SME Platform of BSE Limited ("BSE") in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In Principal approval letter dated March 15, 2022 from BSE Limited ("BSE") for using its name in the Offer Document for listing of our shares on the SME Platform of BSE. It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the content of the Prospectus or the price at which the equity share are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the content of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to BSE. For the purpose of this Issue, the Designated Stock Exchange will be the BSE Limited. The trading is proposed to be commenced on or about April 13, 2022*.

**Subject to the receipt of listing and trading approval from the BSE SME Platform.*

All Applicants were allowed to participate in the Issue either through **APPLICATIONS SUPPORTED BY BLOCKED AMOUNT ("ASBA")** process by providing the details of their respective bank accounts in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the "SCSBs") or through UPI Mechanism.

SUBSCRIPTION DETAILS

The issue has received 838 applications for 57,36,000 Equity shares resulting in 2.12 times subscription (including reserved portion of Market maker) before technical rejections.

The details of applications received in the issue (before technical rejections but after excluding bids not banked) are as follows:

Category	No. of applicants	%	No. of Equity shares	%	Subscription (times)*
Market Maker	1	0.12	1,38,000	2.41	1.00
Retail Individual Investors	765	91.29	22,95,000	40.01	1.79
Other than retail individual Investors	72	8.59	33,03,000	57.58	2.58
Total	**838**	**100.00**	**57,36,000**	**100.00**	**2.12**

The details of applications rejected by the Registrar on technical grounds (including withdrawal) are detailed below:

Category	No. of applicants	No. of Equity shares
Market Maker	Nil	Nil
Retail Individual Investors	19	57,000
Other than retail individual Investors	2	1,59,000
Total	**21**	**2,16,000**

After eliminating technically rejected applications, the following table gives us category wise net valid applications:

Category	Gross			Issue Allocation as per Prospectus	Revised Issue Allocation (after spill over)	Less - Rejections		Valid			Subscription (times) on basis of revised Issue Allocation
	No. of applicants	%	No. of Equity shares			No. of applicants	No. of Equity shares	No. of applicants (valid shares)	No. of valid shares applied	% of Total Applied	
Market Maker	1	0.12	1,38,000	1,38,000	1,38,000	-	-	1	1,38,000	2.50	1.0000
Retail Individual Investors	765	91.29	22,95,000	12,81,000	12,81,000	19	57,000	746	22,38,000	40.54	1.747
Other than retail individual Investors	72	8.59	33,03,000	12,81,000	12,81,000	2	1,59,000	70	31,44,000	56.96	2.454
Total	**838**	**100.00**	**57,36,000**	**27,00,000**	**27,00,000**	**21**	**2,16,000**	**817**	**55,20,000**	**100.00**	**2.044**

Allocation: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange - BSE Limited on April 8, 2022.

A. Allocation to Market Maker (After Technical Rejections): The Basis of Allotment to the Market Maker, at the issue price of Rs. 41/- per Equity Share, was finalized in consultation with BSE. The category was subscribed by 1.00 times. The total number of shares allotted in this category is 1,38,000 Equity Shares to 1 successful applicants.

The Category-wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of Applications Received	% to total	Total No. of shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant (before rounding off)	Allocation per Applicant (after rounding off)	Ratio of allottees to applicants: RATIO 1	Ratio of allottees to applicants: RATIO 2	Number of successful applicant (after rounding off)	Total no. of Shares Allocated/ allotted	No. of Shares Surplus/ Deficit
1,38,000	1,38,000	100	1,38,000	100	1,38,000	1,38,000	1,38,000	1	1	1	1,38,000	0
Grand Total	**1,38,000**	**100**	**1,38,000**	**100**	**1,38,000**	**1,38,000**	**1,38,000**			**1**	**1,38,000**	**0**

B. Allocation to Retail Individual Investors (After Technical Rejections): The Basis of Allotment to the Retail Individual Investors, at the issue price of Rs. 41/- per Equity Share, was finalised in consultation with BSE. The category was subscribed by 1.747 times. The total number of shares allotted in this category is 12,81,000 Equity Shares to 427 successful applicants.

The Category-wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of Applications Received	% to total	Total No. of shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant (before rounding off)	Allocation per Applicant (after rounding off)	Ratio of allottees to applicants: RATIO 1	Ratio of allottees to applicants: RATIO 2	Number of successful applicant (after rounding off)	Total no. of Shares Allocated/ allotted	No. of Shares Surplus/ Deficit
3000	746	100.00	2238000	100.00	1281000	1717.16	3000	427	746	427	12,81,000	-
Grand Total	**746**	**100.00**	**2238000**	**100.00**	**1281000**					**427**	**12,81,000**	**-**

C. Allocation to Other than Retail Individual Investors (After Technical Rejections & Withdrawal):

The Basis of Allotment to the Other than retail individual Investors, at the issue price of Rs. 41/- per Equity Share, was finalized in consultation with BSE. The category was subscribed by 2.454 times. The total number of shares allotted in this category is 12,81,000 Equity Shares to 66 successful applicants.

The Category-wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of Applications Received	% to total	Total No. of shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant (before rounding off)	Allocation per Applicant (after rounding off)	Ratio of allottees to applicants: RATIO 1	Ratio of allottees to applicants: RATIO 2	Number of successful applicant (after rounding off)	Total no. of Shares Allocated/ allotted	No. of Shares Surplus/ Deficit
6000	20	28.57	120000	3.82	48893	2444.65	3000	4	5	16	48000	-893
9000	8	11.43	72000	2.29	29336	3667	3000	1	1	8	24000	-5336
		0.00		0.00			3000	1	4		6000	6000
12000	9	12.86	108000	3.44	44004	4889.33	3000	1	1	9	27000	-17004
		0.00		0.00			3000	2	3		18000	18000
15000	5	7.14	75000	2.39	30558	6111.6	6000	1	1	5	30000	-558
18000	3	4.29	54000	1.72	22002	7334	6000	1	1	3	18000	-4002
		0.00		0.00			3000	1	3		3000	3000
21000	1	1.43	21000	0.67	8556	8556	9000	1	1	1	9000	444
24000	1	1.43	24000	0.76	9779	9779	9000	1	1	1	9000	-779
27000	1	1.43	27000	0.86	11001	11001	12000	1	1	1	12000	999
30000	4	5.71	120000	3.82	48893	12223.25	12000	1	1	4	48000	-893
33000	1	1.43	33000	1.05	13446	13446	15000	1	1	1	15000	1554
45000	2	2.86	90000	2.86	36670	18335	18000	1	1	2	36000	-670
60000	2	2.86	120000	3.82	48893	24446.5	24000	1	1	2	48000	-893
69000	1	1.43	69000	2.19	28114	28114	27000	1	1	1	27000	-1114
75000	1	1.43	75000	2.39	30558	30558	30000	1	1	1	30000	-558
81000	1	1.43	81000	2.58	33003	33003	33000	1	1	1	33000	-3
96000	1	1.43	96000	3.05	39115	39115	39000	1	1	1	39000	-115
105000	1	1.43	105000	3.34	42781	42781	42000	1	1	1	42000	-781
111000	1	1.43	111000	3.53	45226	45226	45000	1	1	1	45000	-226
120000	1	1.43	120000	3.82	48893	48893	48000	1	1	1	48000	-893
150000	1	1.43	150000	4.77	61116	61116	63000	1	1	1	63000	1884
156000	1	1.43	156000	4.96	63561	63561	63000	1	1	1	63000	-561
195000	1	1.43	195000	6.20	79451	79451	81000	1	1	1	81000	1549
270000	1	1.43	270000	8.59	110010	110010	111000	1	1	1	111000	990
366000	1	1.43	366000	11.64	149124	149124	150000	1	1	1	150000	876
486000	1	1.43	486000	15.46	198017	198017	198000	1	1	1	198000	-17
Total	**70**	**100.00**	**3144000**	**100.00**	**1281000**					**66**	**1281000**	**0**

The Board of Directors of the Company at its meeting held on April 8, 2022 has taken on record the Basis of Allocation of Equity Shares approved by the Designated Stock Exchange viz. BSE Limited and has authorized the corporate action for allotment of the Equity Shares to various successful applicants.

The Refund/allotment intimation will be dispatched to the address of the Applicants as registered with the depositories on or about April 11, 2022. Further, the instructions to Self Certified Syndicate Banks for unblocking the funds have been shared on April 08, 2022. In case the same is not received within ten days, investors may contact Registrar at the address given below.

The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on SME Platform of BSE Limited within six working days from the date of the closure of the Issue.

Note: All capitalized terms used and not defined herein shall have the respective meaning assigned to them in the Prospectus dated March 25, 2022 **("Prospectus")**.

In terms of Prospectus dated March 25, 2022 and as per Regulation 253 of SEBI (ICDR) Regulations, 2018 wherein a minimum of 50% of the Net Issue of shares to Public shall initially be made available for allotment to a) Retail Individual Investors as the case may be. The balance net offer of shares to the public shall be made available for allotment to b) individual applicants other than retail investors and other investors including corporate bodies / institutions irrespective of number of shares applied for. The unsubscribed portion of the net issue to any one of the categories specified in (a) or (b) shall/may be made available for allocation in any other category, if so required. Explanation: Chapter IX, part VIII (253) of SEBI (ICDR) Regulation, 2018. If the retail individual investor is entitled to more than fifty percent, on proportionate basis, the retail individual investors shall be allocated that higher percentage.

INVESTORS PLEASE NOTE:

The details of the allotment made would also be hosted on the website of the Registrar to the Issue **Bigshare Services Private Limited** at www.bigshareonline.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/Sole applicants, serial number of the Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

Bigshare Services Pvt. Ltd.

BIGSHARE SERVICES PRIVATE LIMITED
Address:- 1st Floor, Bharat Tin Works Building, Opp. Vasant Oasis, Makwana Road, Marol, Andheri East, Mumbai - 400059. **Tel No.:** +91-022-62638200; **Fax No.:** +91-022-62638299; **Website:** www.bigshareonline.com; **Email:** ipo@bigshareonline.com; **Contact Person:** Mr. Swapnil Kate; **SEBI Regn. No.:** INR000001385

For and on behalf of the Board of Directors
Eighty Jewellers Limited
Sd/-
Nikesh Bardia
Chairman cum Managing Director
DIN:01008682

Place: Raipur, Chhattisgarh
Date: April 08, 2022

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF EIGHTY JEWELLERS LIMITED.

Disclaimer: EIGHTY JEWELLERS LIMITED has filed the Prospectus with the RoC on March 25, 2022 and thereafter with SEBI and the Stock Exchanges. The Prospectus is available on the website of SEBI at www.sebi.gov.in and on the websites of the LM, Hem Securities Limited at www.hemsecurities.com. Investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, please see "Risk Factors" beginning on page 19 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being offered and sold outside the United States in 'offshore transactions' in reliance on Regulation under the Securities Act and the applicable laws of each jurisdiction where such offers and sales are made. There will be no public offering in the United States.

Sunjeet Comm.