

Social media firms gained \$11 bn from under-18 users in 2022: Study

PRESS TRUST OF INDIA
New Delhi, December 31

from users younger than 18 years, according to a new US-based study. Researchers said that approximately 30-40 per cent of the advertising revenue generated by Snapchat, TikTok and YouTube was attributable to

young people. They found that while among users aged 12 and under, YouTube derived the greatest ad revenue of about \$1 billion in 2022, among those aged 13-17 years, Instagram generated the highest revenue



of about \$4 billion. The team led by the Harvard TH Chan School of Public Health, Harvard University, also found that from users aged 13-17 years, TikTok derived \$2 billion and YouTube \$1.2 billion in 2022, suggesting that these

platforms have "overwhelming financial incentives" in continuing to delay meaningful steps to protect children against the harms of using social media. The researchers said that while these social media giants may claim to be able to self-regulate their practices in reducing

harm to young people, they are yet to do so. They have published their findings in the journal PLoS ONE. "Our finding that social media platforms generate substantial advertising revenue

from youth highlights the need for greater data transparency as well as public health interventions and government regulations," lead author Amanda Raffoul, instructor in paediatrics at the Harvard Medical School, said.

(This is a public announcement for information purpose only and is not a prospectus announcement. This does not constitute an invitation or offer to acquire, purchase or subscribe to securities. This public announcement is not intended for release, publication or distribution directly or indirectly outside India.)

AIK PIPES AND POLYMERS LIMITED

Corporate Identification Number: U25209RJ2017PLC059111

Our Company was originally incorporated on September 19, 2017, as "AIK Pipes and Polymers Private Limited" under the provisions of the Companies Act, 2013 with the Registrar of Companies, Central Registration Centre. Subsequently our Company was converted into Public Limited Company and name of company was changed from "AIK Pipes and Polymers Private Limited" to "AIK Pipes and Polymers Limited" vide fresh certificate of incorporation dated June 19, 2023 issued by the Registrar of Companies, Jaipur. For further details, please refer to chapter titled "History and Corporate Structure" beginning on page 119 of the Prospectus.

Registered Office: F-9 Vinayak Enclave, Vaishali Nagar, Jaipur-302021, Rajasthan, India | Tel: +91 9672749800 | E-mail: info@aikipipes.com | Website: www.aikipipes.com | Contact Person: Ms. Anshita Jain, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY: MR. IMRAN KHAN AND MS. TAHIRA SHEIKH

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED ("BSE SME").

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFERING OF 16,88,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF AIK PIPES AND POLYMERS LIMITED ("AIK" OR "OUR COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹89/- PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹79/- PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO ₹1502.32 LAKHS ("THE ISSUE") OF WHICH 84,800 EQUITY SHARES AGGREGATING TO ₹75.47 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 16,03,200 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT AN ISSUE PRICE OF ₹89/- PER EQUITY SHARE AGGREGATING TO ₹1426.85 LAKHS ("NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.53% AND 25.20% OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 207 OF THE PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARE IS ₹10/- AND THE ISSUE PRICE IS 8.9 TIMES OF THE FACE VALUE

ISSUE OPENED ON: DECEMBER 26, 2023 AND ISSUE CLOSED ON: DECEMBER 28, 2023

Investors are requested to refer section titled "Risk Factors" beginning on page 23 of the Prospectus.

PROPOSED LISTING: TUESDAY, JANUARY 02, 2024

RISKS TO INVESTORS

- Our Equity Shares have never been publicly traded, and may experience price and volume fluctuations following the completion of the Issue. Further, our Equity Shares may not result in an active or liquid market and the price of our Equity Shares may be volatile and you may be unable to resell your Equity Shares at or above the Issue Price or at all.
- The average cost of acquisition of equity shares held by our promoters is as follows:

Name of the Promoters	Number of Shares held	Average Cost of Acquisition Per Equity Share (in Rs.)*
Mr. Imran Khan	34,00,000	3.99
Ms. Tahira Sheikh	4,85,000	18.35

*The average cost of acquisition of Equity Shares by our Promoters has been calculated by taking into account the amount paid by them to acquire and Shares allotted to them as reduced by amount received on sell of shares i.e. net of sale consideration is divided by net quantity of shares acquired.

*As Certified by M/s S A S P & Co., Chartered Accountants, pursuant to their certificate dated November 01, 2023

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*Subject to receipt of listing and trading approvals from the BSE (BSE SME).

The Issue is being made through the Fixed Price process, the allocation in the Net Issue to the Public category is made pursuant to Regulation 253(2) of the SEBI (ICDR) Regulations, 2018, as amended from time to time, wherein a minimum of 50% of the Net Issue to the Public is initially made available for allotment to Retail Individual Investors. The balance of Net Issue of Shares to the public is made available for allotment to Individual Applicants other than Retail Individual Investors and other Investors, including Corporate Bodies / Institutions irrespective of number of shares applied for. If the Retail Individual Investor category is entitled to more than 50% on proportionate basis, they shall be allotted that higher percentage. Under subscription, if any, in any of the categories, would be allowed to be met with spill-over from any of the other categories or a combination of categories at the discretion of our Company in consultation with the Lead Manager and the Designation Stock Exchange. Such inter-se spill over, if any, would be affected in accordance with applicable laws, rules, regulations and guidelines. All potential investors shall participate in the Issue only through an Application Supported by Blocked Amount ("ASBA") process including through UPI mode (as applicable) by providing details of the irrevocable bank accounts and / or UPI IDs, in case of RILs, if applicable, which will be blocked by the Self Certified Syndicate Banks ("SCSBs") for the same.

SUBSCRIPTION DETAILS

Category	Gross Applications		Valid Applications	
	No. of Applications	No. of Equity Shares	No. of Applications	No. of Equity Shares
Market Maker	1	84,800	1	84,800
Retail Individual Investors	15,459	2,47,34,400	14,951	2,39,21,600
Other than Retail Individual Investors	2,072	4,51,40,800	2,044	4,49,68,000
Total	17,532	6,99,60,000	16,996	6,89,74,400

The Basis of Allotment was finalised in consultation with the Designated Stock Exchange - BSE on December 29, 2023.

A) Allotment to Market Maker (After Technical Rejections & Withdrawals): The Basis of Allotment to the Market Maker, at the Issue Price of ₹89/- per Equity Share, was finalised in consultation with BSE. The category was subscribed by 1.00 time. The total number of shares allotted in this category is 84,800 Equity Shares. The category-wise details of the Basis of Allotment are as under:

No. of Shares Applied for	No. of Applications Received	% to Total	Total No. of Shares Applied in this Category	% to Total	Allocation per Applicant	Ratio of Allottees to the Applicant	Total No. of Shares Allotted
84,800	1	100	84,800	100	84,800	1:1	84,800

B) Allotment to Retail Individual Investors (After Technical Rejections & Withdrawals): The Basis of Allotment to the Retail Individual Investors, at the Issue Price of ₹89/- per Equity Share, was finalised in consultation with BSE. Pursuant to Regulation 253(2) of the SEBI (ICDR) Regulations, 2018, the total number of shares allocated in this category is 8,01,600 Equity Shares. The category was subscribed by 29.84 times. The category-wise details of the Basis of Allotment are as under:

Sr. No.	No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares applied in each category	% to Total	Proportionate shares available	Allocation per Applicant		Ratio of Allottees to Applicants	Serial Number of Qualifying applicants	Number of Successful applicants (after round-off)	% to Total	Total No. of Shares allocated/ allotted	% to Total	Surplus/ Deficit (7)-(14)
							Before round-off	After round-off							
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)	(15)	(16)
1	1600	14951	100.00	23,921,600	100.00	801,600	54	1,600	501	14951	501	100.00	801,600	100.00	0
TOTAL	14951	100.00	23,921,600	100.00	801,600	501	100.00	801,600	100.00	0	0	0	0	0	0

C) Allotment to Other than Retail Category (After Technical Rejections & Withdrawals): The Basis of Allotment to the Non-Retail Investors, at the Issue Price of ₹89/- per Equity Share, was finalised in consultation with BSE. Pursuant to Regulation 253(2) of the SEBI (ICDR) Regulations, 2018, the total number of shares allocated in this category is 8,01,600 Equity Shares. The category was subscribed by 56.10 times. The category-wise details of the Basis of Allotment are as under:

Sr. No.	No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares applied in each category	% to Total	Proportionate shares available	Allocation per Applicant		Ratio of Allottees to Applicants	Serial Number of Qualifying applicants	Number of Successful applicants (after round-off)	% to Total	Total No. of Shares allocated/ allotted	% to Total	Surplus/ Deficit (7)-(14)
							Before round-off	After round-off							
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)	(15)	(16)
1	3200	1093	53.47	3,497,600	7.78	62,348	57	1,600	39	1093	39	13.49	62,400	7.78	-52
2	4800	189	9.25	907,200	2.02	16,172	86	1,600	10	189	10	3.46	16,000	2.00	172
3	6400	60	2.94	384,000	0.85	6,845	114	1,600	1	60	4	1.38	6,400	0.80	445
4	8000	50	2.45	400,000	0.89	7,130	143	1,600	2	50	4	1.38	6,400	0.80	730
5	9600	42	2.05	403,200	0.90	7,187	171	1,600	5	42	5	1.73	8,000	1.00	-813
6	11200	110	5.38	1,232,000	2.74	21,962	200	1,600	7	110	14	4.84	22,400	2.79	-438
7	12800	86	4.21	1,100,800	2.45	19,623	228	1,600	6	86	12	4.15	19,200	2.40	423
8	14400	36	1.76	518,400	1.15	9,241	257	1,600	1	36	6	2.08	9,600	1.20	-359
9	16000	71	3.47	1,136,000	2.53	20,250	285	1,600	13	71	13	4.50	20,800	2.59	-550
10	17600	10	0.49	176,000	0.39	3,137	314	1,600	1	10	2	0.69	3,200	0.40	-63
11	19200	20	0.98	384,000	0.85	6,845	342	1,600	1	20	4	1.38	6,400	0.80	445
12	20800	8	0.39	166,400	0.37	2,966	371	1,600	1	8	2	0.69	3,200	0.40	-234
13	22400	10	0.49	224,000	0.50	3,993	399	1,600	3	10	3	1.04	4,800	0.60	-807
14	24000	15	0.73	360,000	0.80	6,417	428	1,600	4	15	4	1.38	6,400	0.80	17
15	25600	14	0.68	358,400	0.80	6,389	456	1,600	2	14	4	1.38	6,400	0.80	-11
16	27200	4	0.20	108,800	0.24	1,939	485	1,600	1	4	1	0.35	1,600	0.20	339
17	28800	11	0.54	316,800	0.70	5,647	513	1,600	4	11	4	1.38	6,400	0.80	-753
18	30400	4	0.20	121,600	0.27	2,168	542	1,600	1	4	1	0.35	1,600	0.20	568
19	32000	12	0.59	384,000	0.85	6,845	570	1,600	1	12	4	1.38	6,400	0.80	445
20	33600	8	0.39	268,800	0.60	4,792	599	1,600	3	8	3	1.04	4,800	0.60	-8
21	35200	2	0.10	70,400	0.16	1,255	627	1,600	1	2	1	0.35	1,600	0.20	-345
22	36800	9	0.44	331,200	0.74	5,904	656	1,600	4	9	4	1.38	6,400	0.80	-496
23	38400	11	0.54	422,400	0.94	7,530	685	1,600	5	11	5	1.73	8,000	1.00	-470
24	40000	9	0.44	360,000	0.80	6,417	713	1,600	4	9	4	1.38	6,400	0.80	17
25	41600	2	0.10	83,200	0.19	1,483	742	1,600	1	2	1	0.35	1,600	0.20	-117
26	43200	3	0.15	129,600	0.29	2,310	770	1,600	1	3	1	0.35	1,600	0.20	710
27	44800	3	0.15	134,400	0.30	2,396	799	1,600	2	3	2	0.69	3,200	0.40	-804
28	46400	2	0.10	92,800	0.21	1,654	827	1,600	1	2	1	0.35	1,600	0.20	54
29	48000	10	0.49	480,000	1.07	8,556	856	1,600	1	10	5	1.73	8,000	1.00	556
30	49600	2	0.10	99,200	0.22	1,768	884	1,600	1	2	1	0.35	1,600	0.20	168
31	51200	8	0.39	409,600	0.91	7,302	913	1,600	5	8	5	1.73	8,000	1.00	-698
32	52800	3	0.15	158,400	0.35	2,824	941	1,600	2	3	2	0.69	3,200	0.40	-376
33	54400	3	0.15	163,200	0.36	2,909	970	1,600	2	3	2	0.69	3,200	0.40	-291
34	56000	4	0.20	224,000	0.50	3,993	998	1,600	1	4	2	0.69	3,200	0.40	793
35	59200	2	0.10	118,400	0.26	2,111	1,055	1,600	1	2	1	0.35	1,600	0.20	511
36	60800	1	0.05	60,800	0.14	1,084	1,084	1,600	1	1	1	0.35	1,600	0.20	-516
37	62400	3	0.15	187,200	0.42	3,337	1,112	1,600	2	3	2	0.69	3,200	0.40	137
38	64000	3	0.15	192,000	0.43	3,423	1,141	1,600	2	3	2	0.69	3,200	0.40	223

39	65600	4	0.20	262,400	0.58	4,678	1,169	1,600	3	4	3	1.04	4,800	0.60	-122
40	70400	1	0.05	70,400	0.16	1,255	1,255	1,600	1	1	1	0.35	1,600	0.20	-345
41	72000	3	0.15	216,000	0.48	3,850	1,283	1,600	2	3	2	0.69	3,200	0.40	650
42	73600	2	0.10	147,200	0.33	2,624									

कैडिला फार्मा के प्रबंध निदेशक के खिलाफ बलात्कार का मामला दर्ज

अहमदाबाद, 31 दिसंबर (भाषा)।

गुजरात पुलिस ने उच्च न्यायालय के निर्देश पर कार्रवाई करते हुए 'कैडिला फार्मास्यूटिकल्स' के

चेयरमैन और प्रबंध निदेशक (सीएमडी) के खिलाफ बुल्हारियाई महिला को शिकायत पर कथित बलात्कार, हमले और जानबूझकर अपमान करने का मामला दर्ज किया है। एक अधिकारी ने रविवार को यह जानकारी दी।

महिला ने पुलिस को बताया कि वह कंपनी में विमान चालक दल की सदस्य के रूप में शामिल हुई थी। पुलिस अधिकारी ने कहा है कि वे फिलहाल सिर्फ मामले की जांच कर रेपोर्ट उच्च न्यायालय को सौंप

सकते हैं। सहायक पुलिस आयुक्त (एसीपी) एच एम केंसाग्रा ने यहां कहा कि अहमदाबाद स्थित फार्मा कंपनी के सीएमडी पर रविवार को भारतीय दंड संहिता (आईपीसी) की धारा 376 (बलात्कार), 354 (महिला

की गरिमा को ठेस पहुंचाने के इरादे से उस पर हमला या अपराधिक बल) और 504 (शांति भंग करने के लिए जानबूझकर अपमान करना) के तहत मामला दर्ज किया गया।

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No. of Shares Applied for	No. of Applications Received	% to Total	Total No. of Shares Applied in this Category	% to Total	Allocation per Applicant	Ratio of Allottees to the Applicant	Total No. of Shares Allotted
84,800	1	100	84,800	100	84,800	1:1	84,800

B) Allocation to Retail Individual Investors (After Technical Rejections & Withdrawals): The Basis of Allotment to the Retail Individual Investors, at the Issue Price of ₹89/- per Equity Share, was finalised in consultation with BSE. Pursuant to Regulation 253(2) of the SEBI (ICDR) Regulations, 2018, the total number of shares allocated in this category is 8,01,600 Equity Shares. The category-wise details of the Basis of Allotment are as under:

Sr. No.	No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares applied in each category	% to Total	Proportionate shares available	Allocation per Applicant		Ratio of Allottees to Applicants	Serial Number of Qualifying applicants (after round-off)	Number of Successful applicants (after round-off)	% to Total	Total No. of Shares allocated/ allotted	% to Total	Surplus/ Deficit (7)-(14)
							Before round-off	After round-off							
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)	(15)	(16)
1	1600	14951	100.00	23,921,600	100.00	801,600	54	1,600	501	14951	501	100.00	801,600	100.00	0
TOTAL	14951	100.00	23,921,600	100.00	801,600						501	100.00	801,600	100.00	0

C) Allocation to Other than Retail Category (After Technical Rejections & Withdrawals): The Basis of Allotment to the Non-Retail Investors, at the Issue Price of ₹89/- per Equity Share, was finalised in consultation with BSE. Pursuant to Regulation 253(2) of the SEBI (ICDR) Regulations, 2018, the total number of shares allocated in this category is 8,01,600 Equity Shares. The category-wise details of the Basis of Allotment are as under:

Sr. No.	No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares applied in each category	% to Total	Proportionate shares available	Allocation per Applicant		Ratio of Allottees to Applicants	Serial Number of Qualifying applicants (after round-off)	Number of Successful applicants (after round-off)	% to Total	Total No. of Shares allocated/ allotted	% to Total	Surplus/ Deficit (7)-(14)
							Before round-off	After round-off							
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)	(15)	(16)
1	3200	1093	53.47	3,497,600	7.78	62,348	57	1,600	39	1093	39	13.49	62,400	7.78	-52
2	4800	189	9.25	907,200	2.02	16,172	86	1,600	10	189	10	3.46	16,000	2.00	172
3	6400	60	2.94	384,000	0.85	6,845	114	1,600	1	15	4	1.38	6,400	0.80	445
4	8000	50	2.45	400,000	0.89	7,130	143	1,600	2	25	4	1.38	6,400	0.80	730
5	9600	42	2.05	403,200	0.90	7,187	171	1,600	5	42	5	1.73	8,000	1.00	-813
6	11200	110	5.38	1,232,000	2.74	21,962	200	1,600	7	55	14	4.84	22,400	2.79	-438
7	12800	86	4.21	1,100,800	2.45	19,623	228	1,600	6	43	12	4.15	19,200	2.40	423
8	14400	36	1.76	518,400	1.15	9,241	257	1,600	1	6	6	2.08	9,600	1.20	-359
9	16000	71	3.47	1,136,000	2.53	20,250	285	1,600	13	71	13	4.50	20,800	2.59	-550
10	17600	10	0.49	176,000	0.39	3,137	314	1,600	1	5	2	0.69	3,200	0.40	-63
11	19200	20	0.98	384,000	0.85	6,845	342	1,600	1	5	4	1.38	6,400	0.80	445
12	20800	8	0.39	166,400	0.37	2,966	371	1,600	1	4	2	0.69	3,200	0.40	-234
13	22400	10	0.49	224,000	0.50	3,993	399	1,600	3	10	3	1.04	4,800	0.60	-807
14	24000	15	0.73	360,000	0.80	6,417	428	1,600	4	15	4	1.38	6,400	0.80	17
15	25600	14	0.68	358,400	0.80	6,389	456	1,600	2	7	4	1.38	6,400	0.80	-11
16	27200	4	0.20	108,800	0.24	1,939	485	1,600	1	4	1	0.35	1,600	0.20	339
17	28800	11	0.54	316,800	0.70	5,647	513	1,600	4	11	4	1.38	6,400	0.80	-753
18	30400	4	0.20	121,600	0.27	2,168	542	1,600	1	4	1	0.35	1,600	0.20	568
19	32000	12	0.59	384,000	0.85	6,845	570	1,600	1	3	4	1.38	6,400	0.80	445
20	33600	8	0.39	268,800	0.60	4,792	599	1,600	3	8	3	1.04	4,800	0.60	-8
21	35200	2	0.10	70,400	0.16	1,255	627	1,600	1	2	1	0.35	1,600	0.20	-345
22	36800	9	0.44	331,200	0.74	5,904	656	1,600	4	9	4	1.38	6,400	0.80	-496
23	38400	11	0.54	422,400	0.94	7,530	685	1,600	5	11	5	1.73	8,000	1.00	-470
24	40000	9	0.44	360,000	0.80	6,417	713	1,600	4	9	4	1.38	6,400	0.80	17
25	41600	2	0.10	83,200	0.19	1,483	742	1,600	1	2	1	0.35	1,600	0.20	-117
26	43200	3	0.15	129,600	0.29	2,310	770	1,600	1	3	1	0.35	1,600	0.20	710
27	44800	3	0.15	134,400	0.30	2,396	799	1,600	2	3	2	0.69	3,200	0.40	-804
28	46400	2	0.10	92,800	0.21	1,654	827	1,600	1	2	1	0.35	1,600	0.20	54
29	48000	10	0.49	480,000	1.07	8,556	856	1,600	1	2	5	1.73	8,000	1.00	556
30	49600	2	0.10	99,200	0.22	1,768	884	1,600	1	2	1	0.35	1,600	0.20	168
31	51200	8	0.39	409,600	0.91	7,302	913	1,600	5	8	5	1.73	8,000	1.00	-698
32	52800	3	0.15	158,400	0.35	2,824	941	1,600	2	3	2	0.69	3,200	0.40	-376
33	54400	3	0.15	163,200	0.36	2,909	970	1,600	2	3	2	0.69	3,200	0.40	-291
34	56000	4	0.20	224,000	0.50	3,993	998	1,600	1	2	2	0.69	3,200	0.40	793
35	59200	2	0.10	118,400	0.26	2,111	1,055	1,600	1	2	1	0.35	1,600	0.20	511
36	60800	1	0.05	60,800	0.14	1,084	1,084	1,600	1	1	1	0.35	1,600	0.20	-516
37	62400	3	0.15	187,200	0.42	3,337	1,112	1,600	2	3	2	0.69	3,200	0.40	137
38	64000	3	0.15	192,000	0.43	3,423	1,141	1,600	2	3	2	0.69	3,200	0.40	223

39	65600	4	0.20	262,400	0.58	4,678	1,169	1,600	3	4	3	1.04	4,800	0.60	-122
40	70400	1	0.05	70,400	0.16	1,255	1,255	1,600	1	1	1	0.35	1,600	0.20	-345
41	72000	3	0.15	216,000	0.48	3,850	1,283	1,600	2	3	2	0.69	3,200	0.40	650
42	73600	2	0.10	147,200	0.33	2,624	1,312	1,600	1	1	2	0.69	3,200	0.40	-576
4															

बैंक ऑफ बड़ौदा ने विभिन्न अवधि के लिए रिटेल सावधि जमा पर अपनी ब्याज दरों में 125 आधार अंकों तक की वृद्धि की

बिजनेस रेडिओज/मुंबई

भारत के मूल्य स्थिरता के क्षेत्र के बैंकों में एक बैंक ऑफ बड़ौदा (बीक) ने आज पचासवो मीटिंग के लिए रिटेल सावधि जमा पर ब्याज दरों में 10 आधार अंकों से 125 आधार अंकों तक की वृद्धि की घोषणा की, जो 29 दिसंबर, 2023 से प्रभावी हो गई है। ये दरें 2 करोड़ रुपये से कम की जमा राशि

पर लागू हुई है। दरों में वृद्धि काफी हद तक छोटी अवधि की परिपक्वता जमा श्रेणी, विशेष रूप से 1 वर्ष से कम अवधि की जमाओं पर की गई है। छोटी अवधि की परिपक्वता अवधि में ब्याज दरों में वृद्धि से केवल जमाकर्ताओं को बहुत लाभ होगा जो कम परिपक्वता के लिए जमा रखते हैं, बल्कि जमा की समय लागत को संतुलित और



अनुकूलित करने और अपने शुद्ध ब्याज मार्जिन (पुनर्आधारण) को बचाने के बैंक के उद्देश्य में भी योजना है। यह बैंक की छोटी अवधि को रिटेल मीटिंग जमाओं में अपनी हिस्सेदारी बढ़ाने की कार्यनीति के अनुरूप भी है। बैंक ऑफ बड़ौदा के मुख्य महानिदेशक (रिटेल) देवेंद्रा और पुनर्आधारण व्यवस्थापक (रिटेल) चंद्रशेखर ने भी

में भी मदद करेगा जिसका लाभ हमें पुनर्आधारण में भी देखने को मिलेगा। बैंक ऑफ बड़ौदा के मौजूद और नए शाखे उच्च दरों का लाभ उठा सकते हैं और पूरे भारत में बैंक की किसी भी शाखा के माध्यम से एनबी खोल सकते हैं। बैंक के मोबाइल ऐप (बैंक बड़ौदा) /नेट बैंकिंग (बैंक बड़ौदा इंटरनेट) के माध्यम से मौजूद शाखाओं द्वारा ऑनलाइन एनबी भी खोली जा सकती है।

(This is a public announcement for information purpose only and is not a prospectus announcement. This does not constitute an invitation or offer to acquire, purchase or subscribe to securities. This public announcement is not intended for release, publication or distribution directly or indirectly outside India.)

AK PIPES AND POLYMERS LIMITED

Corporate Identification Number: U25209RJ2017PLC059111
Our Company was originally incorporated on September 19, 2017, as AK Pipes and Polymers Private Limited under the provisions of the Companies Act, 2013 with the Registrar of Companies, Central Registration Centre. Subsequently our Company was converted into Public Limited Company and name of company was changed from AK Pipes and Polymers Private Limited to AK Pipes and Polymers Limited vide fresh certificate of Incorporation dated June 19, 2023 issued by the Registrar of Companies, Jaipur. For further details, refer to chapter titled "History and Corporate Structure" beginning on page 19 of the Prospectus.

Registered Office: 54 Waghok Franchise, Vashist Nagar, Jaipur-302021, Rajasthan, India | Tel: +91 9677249800 | E-mail: info@akpipes.com | Website: www.akpipes.com | Contact Person: Ms. Anshika Jain, Company Secretary/Limited Company Officer

PROMOTERS OF OUR COMPANY: MR. IMRAN KHAN AND MS. TAHIRA SHEIKH

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED ("BSE SME").

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFERING OF 16,88,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF AK PIPES AND POLYMERS LIMITED ("AK" OR "OUR COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ 89/- PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 79/- PER EQUITY SHARE ("ISSUE PRICE") AGGREGATING TO ₹ 1,502.32 LAKHS ("THE ISSUE") OF WHICH 84,800 EQUITY SHARES AGGREGATING TO ₹ 75.72 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"), THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 16,03,200 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT AN ISSUE PRICE OF ₹ 89/- PER EQUITY SHARE AGGREGATING TO ₹ 1,426.60 LAKHS ("NET ISSUE"), THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.53% AND 25.20% OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 207 OF THE PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARE IS ₹10/- AND THE ISSUE PRICE IS 8.9 TIMES OF THE FACE VALUE

ISSUE ISSUE OPENED ON: DECEMBER 26, 2023 AND ISSUE CLOSED ON: DECEMBER 28, 2023

Investors are requested to refer section titled "Risk Factors" beginning on page 23 of the Prospectus. PROPOSED LISTING: TUESDAY, JANUARY 02, 2023

- RISKS TO INVESTORS
1. Our Equity Shares have never been publicly traded, and may experience price and volume fluctuations following the completion of the Issue. Further, our Equity Shares may not result in an active or liquid market and the price of our Equity Shares may be volatile and you may be unable to resell your Equity Shares at or above the Issue Price or at all.
2. The average cost of acquisition of equity shares held by our promoters is as follows:

Table with 3 columns: Name of the Promoter, Number of Shares Held, Average Cost of Acquisition Per Equity Share (in Rs.). Includes Ms. Anshika Jain and Ms. Tahira Sheikh.

*The average cost of acquisition of Equity Shares by our Promoters has been calculated by taking into account the amount paid by them in acquirals and Shares allotted to them as reduced by amount received on sale of shares i.e. net of sale consideration is divided by total number of Shares acquired.

**As per clause 16 of the Memorandum of Association, pursuant to the provisions of the Companies Act, 2013, the Equity Shares of the Company are proposed to be listed on the SME platform of BSE Limited. BSE SME: in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018 as amended from time to time, our Company has received an in-principle approval letter from BSE Limited for listing the Equity Shares pursuant to letter dated December 08, 2023. The investors are advised to refer to page no. 201 of the Prospectus for the full text of the "Disclaimers Clause BSE". For the purpose of this Issue the Designated Stock Exchange will be BSE SME.

The trading is proposed to be commenced on Tuesday, January 02, 2024.
*Subject to receipt of necessary and trading approvals from the BSE (BSE SME).

The issue is being made through the listed IPO process. The allocation in the Net Issue to the Public category is made pursuant to Regulation 25(2)(c) of the SEBI (ICDR) Regulations, 2018, as amended from time to time, wherein a minimum of 50% of the Net Issue of shares to the Public is initially made available for allotment to Retail Individual Investors. The balance of Net Issue of Shares to the public is made available for allotment to Individual Applicants other than Retail Individual Investors and other Investors, including Corporate Bodies / Institutions irrespective of number of shares applied for. If the Retail Individual Investor category is not able to receive more than 50% on proportionate basis, they shall be allotted higher proportion. Under subscription, if any, in any of the categories, would be allowed to be not met to the extent of any of the other categories or a combination of categories at the discretion of our Company in consultation with the Lead Manager and the Designated Stock Exchange. Such inter-se spill over, if any, would be allocated in accordance with applicable laws, rules, regulations and guidelines. All potential investors shall participate in the Issue only through an Application Supported by Blocked Amount ("ASBA") process including through UPI mode (as applicable) by providing details of the respective bank accounts and / or UPIs, in case of this, if applicable, which will be verified by the Self-Certified Syndicate Banks ("SCSBs") for the same.

SUBSCRIPTION DETAILS

Table with 4 columns: Category, No. of Applications, No. of Equity Shares, Total No. of Equity Shares. Includes Market Maker, Retail Individual Investors, and Other than Retail Individual Investors.

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange - BSE on December 25, 2023.
A) Allocation to Market Maker (After Technical Rejection & Withdrawals): The Basis of Allotment to the Market Maker, at the Issue Price of ₹ 89/- per Equity Share, was finalized in consultation with BSE. The category was subscribed by 1.00 times. The total number of shares allotted in this category is 84,800 Equity Shares. The category-wise details of the Basis of Allotment are as under:

Table with 7 columns: No. of Shares Applied for, % to Total, No. of Shares Applied in this Category, % to Total, Allocation per Applicant, Ratio of Allotment to the Applicant, Total No. of Shares Allotted.

B) Allocation to Retail Individual Investors (After Technical Rejection & Withdrawals): The Basis of Allotment to the Retail Individual Investors, at the Issue Price of ₹ 89/- per Equity Share, was finalized in consultation with BSE. Pursuant to Regulation 25(2)(c) of the SEBI (ICDR) Regulations, 2018, the total number of shares allotted in this category is 8,01,600 Equity Shares. The category was subscribed by 23.94 times. The category-wise details of the Basis of Allotment are as under:

Table with 15 columns: Sr. No., No. of Shares Applied for (Category Wise), No. of Applications Received, % of Total, Total No. of Shares applied in each category, % to Total, Proportionate shares available, Before Round-off, After Round-off, Ratio of Allotment to Applicants, Serial Number of Successful Applicants (After Round-off), No. of Shares allocated/ allotted, % to Total, Surplus/ Deficit (₹/-) (7-14).

C) Allocation to Other than Retail Category (After Technical Rejection & Withdrawals): The Basis of Allotment to the Non-Retail category, at the Issue Price of ₹ 89/- per Equity Share, was finalized in consultation with BSE. Pursuant to Regulation 25(2)(c) of the SEBI (ICDR) Regulations, 2018, the total number of shares allotted in this category is 8,01,600 Equity Shares. The category was subscribed by 56.10 times. The category-wise details of the Basis of Allotment are as under:

Table with 15 columns: Sr. No., No. of Shares Applied for (Category Wise), No. of Applications Received, % of Total, Total No. of Shares applied in each category, % to Total, Proportionate shares available, Before Round-off, After Round-off, Ratio of Allotment to Applicants, Serial Number of Successful Applicants (After Round-off), No. of Shares allocated/ allotted, % to Total, Surplus/ Deficit (₹/-) (7-14).

The Board of Directors of the Company at its meeting held on December 29, 2023, has taken on record the Basis of Allotment of Equity Shares, as approved by the Designated Stock Exchange vide BSE and has authorized the corporate action for the allotment of the Equity Shares to various successful applicants. The CAW and allotment advice and / or notices will be dispatched to the address of the investors as registered with the depositories on or before January 01, 2024. Further, the Instructions to Self-Certified Syndicate Banks for unblocking of funds and transfer to the Public Issue Account will process on or before January 01, 2024. In case the CAW is not received within prescribed time, investors may contact the Registrar in line with the address given below. The Equity Shares of successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the SME Platform of BSE within 3 working days from the closure of the Issue.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated December 19, 2023 ("Prospectus").

DISCLOSURES PERTAINING TO THE L1M'S TRACK RECORD ON PAST ISSUES WITH A BREAKUP OF IPO FOR THE LAST 3 YEARS: SHRENI SAHRES LIMITED

Table with 4 columns: TYPE, FY 2022-23, FY 2021-22, FY 2020-21. Includes SRE, MHA (Retail), and MHA (Institution).

INVESTORS, PLEASE NOTE
The details of the allotment made would also be hosted on the website of the Registrar for the Issue. Skyline Financial Services Private Limited at www.skylinefs.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole Applicant, serial number of the Application Form, and Branch Applied for and Bank Branch where the Application had been lodged and payment details at the address of the Registrar given below.

SKYLINE FINANCIAL SERVICES PRIVATE LIMITED
D-153A, 1st Floor, Dharma Industrial Area, Phase-I, New Delhi - 110020, India | Tel. No: 011-40450193-197
Email: info@skylinefs.com, investor@skylinefs.com, the Lead Manager at www.skylinefs.com, the BSE at www.bse.com and the SME at www.sme.com.
Contact Person: Mr. Anuj Bajaj | SEBI Registration No.: IR0000003211

For AK PIPES AND POLYMERS LIMITED
On behalf of the Board of Directors
Sd/-
Mr. Imran Khan
Designation: Chairman and Managing Director
DIN - 0793677

Date: December 29, 2023
Place: Jaipur, Rajasthan

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR THE BUSINESS PROSPECTS OF AK PIPES AND POLYMERS LIMITED.

Disclaimer: AK Pipes and Polymers Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make a Public Issue of its Equity Shares and has filed Prospectus with the Registrar of Companies. Jaipur on December 19, 2023. The Prospectus is available on website of the Company at www.akpipes.com, the Lead Manager at www.skylinefs.com, the BSE at www.bse.com and the SME at www.sme.com. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public listing in the United States.