(This is only an advertisement for information purposes and not a prospectus announcement. This does not constitute an invitation or offer to acquire purchase or subscribe for securities)



#### **KNOWLEDGE MARINE & ENGINEERING WORKS LIMITED** (CIN - U74120MH2015PL C269596)

(Our Company was incorporated as "Knowledge Marine & Engineering Works Private Limited" under the provisions of the Companies Act, 2013 vide Certificate of Incorporation dated October 26, 2015 bearing CIN: U74120MH2015PTC269596 issued by the Registrar of Companies, Mumbai. Subsequently, our Company was converted into a Public Limited Company pursuant to the special resolution passed by the shareholders at the Extra-Ordinary General Meeting of our Company held on January 23, 2020 and consequent upon conversion the name of our Company was changed to "Knowledge Marine & Engineering Works Limited" vide a fresh certificate of incorporation dated January 31, 2020 bearing CIN:U74120MH2015PLC269596 issued by the Registrar of Companies, Mumbai.

Registered Office: Office No. 402, Sai Samarath Business Park, Deonar Village Road, Govandi (East) Mumbai 400088, Maharashtra, India; Contact Person: Ms. Sonali Chetan Gor, Company Secretary & Compliance Officer Tel No: +91-022-35530988; E-mail - info@kmew.in; Website: www.kmew.com Promoters of Our Company: Mr. Saurabh M. Daswani and Mrs. Kanak S. Kewalraman

#### BASIS OF ALLOTMENT

NITIAL PUBLIC OFFER OF 27.36.000 EQUITY SHARES OF FACE VALUE OF Rs. 10/- EACH (THE "EQUITY SHARES") OF KNOWLEDGE MARINE & ENGINEERING WORKS LIMITED ("OUR COMPANY" OR "KMEWL" OR "THE ISSUER") AT AN ISSUE PRICE OF Rs. 37.00 PER EQUITY SHARE FOR CASH, AGGREGATING UP TO Rs. 1012.32 I AKHS ("PLIRI IC ISSUE") OUT OF WHICH 1 44 000 FOULTY SHARES OF FACE VALUE OF R\$ 10 FACH AT AN ISSUE PRICE OF R\$ 37 00 PER FOULTY SHARE FOR CASH AGGREGATING Rs. 53.28 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION") THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 25,92,000 EQUITY SHARES OF FACE VALUE OF RS. 10 EACH, AT AN ISSUE PRICE OF Rs. 37.00 PER EQUITY SHARE FOR CASH, AGGREGATING UPTO Rs. 959.04 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 26,73% AND 25,32% RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

The face value of the equity shares is Rs 10 each and the issue price is Rs 37 each. The issue price is 3.7 times of the face value of equity share



## **OPENED ON: TUESDAY, MARCH 09, 2021**

### **CLOSED ON: FRIDAY MARCH 12, 2021**

PROPOSED LISTING: MARCH 22, 2021\*

The Equity Shares offered through the Prospectus are proposed to be listed on the SME Platform of BSE Limited ("BSE") in terms of the Chapter IX of the SEBI (ICDR Regulations, 2018, as amended from time to time. Our Company has received an In Principal approval letter dated December 30, 2020 from BSE Limited ("BSE") for using its name in the Offer Document for listing of our shares on the SME Platform of BSE. It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the content of the Prospectus or the price at which the equity share are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the content of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to BSE. For the purpose of this Issue, the Designated Stock Exchange will be the BSE Limited. The trading is proposed to be commenced on o about March 22, 2021\*

\*Subject to the receipt of listing and trading approval from the BSE SME Platform.

All Applicants were allowed to participate in the Issue either through APPLICATIONS SUPPORTED BY BLOCKED AMOUNT ("ASBA") process by providing the details of their espective bank accounts in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the "SCSBs") or through UPI Mechanism. SUBSCRIPTION DETAILS

The issue has received 1681 applications for 72,99,000 Equity shares resulting in 2,6678 times subscription (including reserved portion of Market maker). There were 83 applications for 549,000 Equity Shares, which are figuring in the bid file but the concerned application has not been received through any of the SCSBs.

| i ne details of applications received in th | ne details of applications received in the issue (defore technical rejections but after excluding bids not banked) are as follows: |        |                      |        |                       |  |  |  |  |  |  |  |  |
|---|--|--------|----------------------|--------|-----------------------|--|--|--|--|--|--|--|--|
| Category                                    | No. of applicants  | %      | No. of Equity shares | %      | Subscription (times)* |  |  |  |  |  |  |  |  |
| Market Maker                                | 1  | 0.06   | 1,44,000             | 1.97   | 1.000                 |  |  |  |  |  |  |  |  |
| Retail Individual Investors                 | 1583   | 94.17  | 47,49,000            | 65.06  | 3.6644                |  |  |  |  |  |  |  |  |
| Other than retail individual Investors      | 97   | 5.77   | 24,06,000            | 32.96  | 1.8565                |  |  |  |  |  |  |  |  |
| Total                                       | 1681   | 100.00 | 72,99,000            | 100.00 | 2.6678                |  |  |  |  |  |  |  |  |

#### The details of applications rejected by the Registrar on technical grounds (including withdrawal) are detailed below:

| Category                               | No. of applicants | No. of Equity shares |
|--|-------------------|----------------------|
| Market Maker                           | Nil               | Nil                  |
| Retail Individual Investors            | 40                | 1,20,000             |
| Other than retail individual Investors | 1                 | 9,000                |
| Total                                  | 41                | 1,29,000             |

#### After eliminating technically rejected applications, the following table gives us category wise net valid applications:

| Category                               | No. of<br>applicants | %      | Issue Allocation<br>as per Prospectus<br>(Category wise) | Equity shares<br>Alloted* | No. of valid<br>shares applied | % of Total<br>Applied | Subscription (times)<br>on basis of revised<br>Issue Allocation |
|--|----------------------|--------|--|---------------------------|--------------------------------|-----------------------|---|
| Market Maker                           | 1                    | 0.06   | 1,44,000   | 1,44,000                  | 1,44,000                       | 2.01                  | 1.0000  |
| Retail Individual Investors            | 1543                 | 94.09  | 12,96,000  | 17,10,000                 | 46,29,000                      | 64.56                 | 2.7070  |
| Other than retail individual Investors | 96                   | 5.85   | 12,96,000  | 8,82,000                  | 23,97,000                      | 33.43                 | 2.7177  |
| Total                                  | 1640                 | 100.00 | 27,36,000  | 27,36,000                 | 71,70,000                      | 100.00                | 2.6206  |

\* If the retail individual investor category is entitled to more than fifty per cent on proportionate basis, the retai individual investors shall be allocated that higher percentage Allocation: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange - BSE Limited on March 16, 2021

A. Allocation to Market Maker (After Technical Rejections): The Basis of Allotment to the Market Maker, at the issue price of Rs. 37/- per Equity Share, was finalized in consultation with BSE. The category was subscribed by 1.00 time. The total number of shares allotted in this category is 1,44,000 Equity Shares to 1 successful applicant.

The Category-wise details of the Basis of Allotment are as under

| ap<br>(C | of shares<br>plied for<br>Category<br>wise) |          | % To<br>Total | Total No. of<br>shares applied<br>in each<br>category |     | available | Allocation<br>per Applicant<br>(before<br>rounding off) | (after   |   |   | Number of<br>successful<br>applicant (after<br>rounding off) | Total no.<br>of Shares<br>Allocated/<br>allotted |   |
|----------|---|----------|---------------|---|-----|-----------|---|----------|---|---|--|--|---|
| 1,       | ,44,000                                     | 1,44,000 | 100           | 1,44,000  | 100 | 1,44,000  | 1,44,000  | 1,44,000 | 1 | 1 | 1  | 1,44,000   | 0 |
| Gra      | and Total                                   | 1,44,000 | 100           | 1,44,000  | 100 | 1,44,000  | 1,44,000  | 1,44,000 |   |   | 1  | 1,44,000   | 0 |

B. Allocation to Retail Individual Investors (After Technical Rejections): The Basis of Allotment to the Retail Individual Investors, at the issue price of Rs. 37/- per Equity Share, was finalised in consultation with BSE. The category was subscribed by 3.57 times. The total number of shares allotted in this category is 17.10.000 Equity Shares to 570 successful applicants

#### The Category-wise details of the Basis of Allotment are as under

| Т | The outoge    |              |             |                |             |               |               |               |              |              |                  |            |          |
|---|---------------|--------------|-------------|----------------|-------------|---------------|---------------|---------------|--------------|--------------|------------------|------------|----------|
| L | No. of shares | No. of       | % <b>To</b> | Total No. of   | % <b>To</b> | Proportionate | Allocation    | Allocation    | Ratio of     | Ratio of     | Number of        | Total no.  | No. of   |
| L | applied for   | applications | Total       | shares applied | Total       | shares        | per Applicant | per Applicant | allottees to | allottees to | successful       | of Shares  | Shares   |
| L | (Category     | received     |             | in each        |             | available     | (before       | (after        | applicants:  | applicants:  | applicant (after | Allocated/ | Surplus/ |
| L | wise)         |              |             | category       |             |               | rounding off) | rounding off) | RATIO 1      | RATIO 2      | rounding off)    | allotted   | Deficit  |
| L | 3000          | 1543         | 100         | 46,29,000      | 100         | 17,10,000     | 3000          | 3000          | 570          | 1543         | 570              | 17,10,000  | -        |
| L | Grand Total   | 1543         | 100         | 46,29,000      | 100         | 17,10,000     |               |               |              |              | 570              | 17,10,000  | -        |

#### C. Allocation to Other than Retail Individual Investors (After Technical Rejections & Withdrawal):

The Basis of Allotment to the Other than retail individual Investors, at the issue price of Rs. 37/- per Equity Share, was finalized in consultation with BSE. The category was subscribed by 1.85 times. The total number of shares allotted in this category is 8,82,000 Equity Shares to 87 successful applicants.



**Indian middle class shrinks** 

A year into the pandemic, the number of those in the middle class has shrunk to 66 million

reached in the absence of a pandemic, the US-based Pew Bank's forecasts of economic growth. Nearly 57 million peo-A year into the pandemic, ple had joined the middle income group between 2011 the numbers of those in the middle class has shrunk to 66 and 2019, it added.

In January last year, the million, down a third from a World Bank forecast almost pre-pandemic estimate of 99 the same level of economic "India is estimated to have growth for India and China, at 5.8 per cent and 5.9 per cent

seen a greater decrease in the middle class and a much respectively, in 2020. sharper rise in poverty than But nearly a year into the pandemic, the World Bank China in the Covid-19 downturn," the Pew Research revised its forecast this Centre said, citing the World January, to a contraction of 9.6

per cent for India and growth of 2 per cent for China. India faces a second wave of infections in some industri-

and Brazil.

The Pew Centre estimated the number of poor people, with incomes of \$2 or less each day, has gone up by 75 million as the recession brought by the virus has clawed back years of

# Mamata's khela will be over: PM in Purulia



#### PRESS TRUST OF INDIA Kolkata, 18 March

Prime Minister Narendra Modi Thursday attacked West Bengal Chief Minister Mamata Banerjee for pursuing "appeasement and vote bank politics", going on to say that on May 2, Banerjee's khela (game) will be shesh (over) and development will start.

Addressing an election rally in the tribal Jangalmahal region of the state, he alleged the ruling TMC never considered Dalits, backwards and adivasis its own. and these sections were the worst victims of cut money culture and Tolabaji (extortion) by the state's ruling party.

He also accused the Banerjee government of patronising underground Maoist rebels. "The single-most important reason for infiltration is appeasement and vote bank politics being pursued by didi's government." he said.

Repeatedly accusing the TMC supremo of trying to appease a section of people for vote bank politics, Modi said, "People of Bengal have a strong memory. Bengal remembers who accused the army of plotting a coup, whose side you took during the Pulwama attack and the Batla House encounter." The prime minister hit out at the TMC government on the issue of corruption even during the Covid-induced lockdown

# FROM PAGE 1

AGENCIES

18 March

The number of Indians in

the middle class, or those

earning between \$10 and \$20

a day, shrunk by about 32 mil-

lion, compared with the num-

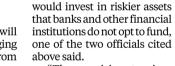
ber that could have been

Research Centre said.

million, it added.

#### DFI bond... The ₹5,000-crore corpus will also help in defraying hedging costs if the DFI borrows from multilateral or bilateral lines.

he said. The funds and firms coming from the countries with which India has tax treaties will also get these benefits, the official explained. The intent is to make the cost of funds hle at a cheaner rate



that banks and other financial institutions do not opt to fund, one of the two officials cited

"The provision to ringfence the decision maker from prosecution was originally mentioned as a recommendation in the Kelkar Committee report, and collective decision making should not carry any apprehensions of future

Delhi HC... The court held that the emergency arbitrator had rightly invoked the 'Group of Company' doctrine in relation to Future Group companies. Thus, Future Group has been directed to approach the authorities for recall of the approvals granted for the

Future Retail-Reliance deal. While Future Group has en asked to not take any fur-

glomerate violated an agree-

ment with the American e-

commerce firm by agreeing to

sell its assets to Mukesh

Ambani-owned Reliance

Industries last year. Future

has denied any wrongdoing.

Thursday, Future Group

declined to comment.

However, executives said the

company would appeal

against the order, possibly in

plea before the Supreme

Court, challenging the Delhi

High Court order, will be

heard in the final week of

April. The matter was

discussed on Thursday before

Justice Rohinton Nariman

by senior advocate Gopal

an

Subramanium for

early date.

Meanwhile, the Amazon

Supreme Court.

When contacted on

## Vehicle...

It has scope for an additional investment of ₹10,000 crore and 35,000 new jobs, said Gadkari. Industry executives pointed out that the government was offering little from its side to incentivise customers to scrap their old vehicles and had put the onus on vehicle manufacturers.

Auto sales have been hit by a widespread fall in demand amid the nandemic-induced rece

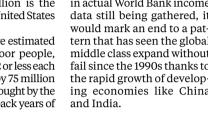
as numbers in the middleincome category probably decreased by 10 million, while poverty levels remained unchanged, the report added. **Reverse in global trend** Researchers found that the ranks of the global middle

In China, however, the fall

class — those earning \$10-\$50 per day — fell by 90 million people to almost 2.5 billion last

million. If the estimate holds true in actual World Bank income data still being gathered, it would mark an end to a pattern that has seen the global middle class expand without fail since the 1990s thanks to the rapid growth of developing economies like China

#### year. That helped swell the ranks of the poor, or those living on less than \$2 a day, by 131 al states, after a decline in cases until early this year, and its tally of 11.47 million is the highest after the United States



So far as tax on the government-backed DFI itself is concerned, it may get similar tax incentives that are currently given for profits and gains for enterprises engaged in infrastructure development under Section 80-IA of the Incometax Act. This exemption will be provided through amendments to the Finance Bill, another official said.

A similar incentive was announced by Finance Minister Nirmala Sitharaman in the last Budget that offered a 100 per cent tax exemption on the returns of sovereign wealth funds in infrastructure projects, with a motive to fund the ₹111-trillion national infrastructure pipeline.

The DFI would have 13 board members, including a chairman, two government nominees, and four wholetime directors. Whole-time directors will include a chief executive officer and three other members.

The Bill seeks to provide protection to key decision makers in the DFI as the body

**BS SUDOKU #3310** 

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#### HOW TO PLAY

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arassment by probe agencies," said Vinayak Chatterjee, chairman at Feedback Infra.

Besides this, if the DFI transfers assets of a company. it will be entitled for a stamp duty exemption. An amendment to enable the change would be separately done, the official quoted above said.

These proposed changes will help in attracting longterm capital from pension funds that look at investing patient capital for over 25 vears, he said. "A governmenton the ease of doing business backed DFI would be an ranking for India and ensuring attractive and safe investment corporate governance stanfor them," he added. The govdards," said K Narasimhan, advocate, Madras High Court. ernment will soon ask regulators to increase the investment Last month, the judge had cap for such funds, he said.

ordered maintenance of status The Bill also has an quo in the deal till the proenabling provision for setting nouncement of this order. The up a private sector DFI in the status quo direction was subcountry, as the government sequently stayed by a division Bench of the high court. thinks India needs more than one such institution to fund Amazon's appeal against the the country's infrastructure stay order on status quo is needs. The privately run DFI presently pending before the will get tax exemption on earn-Supreme Court.

ings for a period of five years, Jeff Bezos-led Amazon is against a decade for the govlocked in legal disputes with ernment-backed DFI. Biyani-headed Future. It has alleged that the retail con-

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ther action in the advancesion. The policy, which will give ment of the deal with Reliance, a boost to demand for trucks and Biyani and others are required buses more than personal vehicles, is seen to benefit commerto appear before the high court on the next date of hearing in cial vehicles manufacturers like April. It has also directed Tata Motors, Ashok Leyland, and Future Group to place on record any action taken by it in relation to the Reliance deal after October 25, 2020. "The verdict passed by Justice Midha is probably one of the most poignant ones and will have an empirical impact

Volvo Eicher Commercial Vehicles. "Provisions in the policy, such as compulsory fitness certificates and disincentivising re-registration of older vehicles, address the intents of all stakeholders. We are optimistic and look forward to seeing how various provisions encourage customers to voluntarily come forward and scrap their old and unfit vehicle," a spokesperson for Tata Motors said.

Gadkari said he had requested Finance Minister Nirmala Sitharaman to reduce GST for customers taking the benefit of the scrappage policy. "We have envisaged that there will be additional GST earnings of ₹30,000-40,000 crore from buying new vehicles and hence there can be an opportunity to reduce the tax." Gadkari said. However, he stated that no decision had been taken in regard to that and it depended on the GST Council.

An industry executive said, "The Centre has asked state governments to cut road tax, which is not certain. It is hoping for a reduction in GST, which, considering the state of government finances, is very hard."

Incentivising the customer is a crucial part of the policy, pointed out executives of auto companies, as most consumers having more than 15 or 20-year-old vehicles are those who are conscious about spending on a new car or senior citizens who may not find it lucrative enough to scrap their old cars.

"Idon't think anyone in India is going to scrap anything unless there's a really strong reason for them to do it and the value of the incentive is high," Mahindra Executive Director Rajesh Jejurikar had said.

More on www.business-standard.com

#### The Cotogory, wise details of the Basis of Alletment are so unde

| The Catego   | ory-wise deta  | ils of t      | he Basis of Alloth                                    | nent are             | e as under:                          |                          |  |    |  |  |  |   |
|--|----------------|---------------|---|----------------------|--------------------------------------|--------------------------|--|----|--|--|--|---|
| No. of shares<br>applied for<br>(Category<br>wise) |                | % To<br>Total | Total No. of<br>shares applied<br>in each<br>category |                      | Proportionate<br>shares<br>available | per Applicant<br>(before | Allocation<br>per Applicant<br>(after<br>rounding off) |    | Ratio of<br>allottees to<br>applicants:<br>RATIO 2 | Number of<br>successful<br>applicant (after<br>rounding off) | Total no.<br>of Shares<br>Allocated/<br>allotted | No. of<br>Shares<br>Surplus/<br>Deficit |
| 6000   | 35             | 36.46         | 210000  | 8.76                 | 77273                                | 2207.80                  | 3000   | 26 | 35   | 26   | 78000  | 727                                     |
| 9000   | 13             | 13.54         | 117000  | 4.88                 | 43051                                | 3311.62                  | 3000.00  | 1  | 1  | 13   | 39000  | -4051                                   |
| 3000 ad  | dditional shar | e is allo     | ocated for Serial                                     | 10 2 in              | the ratio of 1:13                    | 3                        |  | 1  | 13   |  | 3000   | 3000                                    |
| 12000  | 8              | 8.33          | 96000   | 4.01                 | 35324                                | 4415.50                  | 3000.00  | 1  | 1  | 8  | 24000  | -11324                                  |
| 3000 ad  | dditional shar | e is allo     | ocated for Serial I                                   | 10 3 in              | the ratio of 1:2                     |                          |  | 1  | 2  |  | 12000  | 12000                                   |
| 15000  | 20             | 20.83         | 300000  | 12.52                | 110388                               | 5519.40                  | 3000.00  | 1  | 1  | 20   | 60000  | -50388                                  |
| 3000 ad  | dditional shar | e is allo     | ocated for Serial I                                   | 10 4 in              | the ratio of 17:2                    | 20                       |  | 17 | 20   |  | 51000  | 51000                                   |
| 24000  | 1              | 1.04          | 24000   | 1.00                 | 8831                                 | 8831.00                  | 9000.00  | 1  | 1  | 1  | 9000   | 169                                     |
| 27000  | 3              | 3.13          | 81000   | 3.38                 | 29805                                | 9935.00                  | 9000.00  | 1  | 1  | 3  | 27000  | -2805                                   |
| 3000 ad  | dditional shar | e is allo     | ocated for Serial I                                   | 10 6 in 1            | the ratio of 1:3                     |                          |  | 1  | 3  |  | 3000   | 3000                                    |
| 30000  | 4              | 4.17          | 120000  | 5.01                 | 44155                                | 11038.75                 | 9000.00  | 1  | 1  | 4  | 36000  | -8155                                   |
| 3000 ad  | dditional shar | e is allo     | ocated for Serial I                                   | 10 7 in <sup>-</sup> | the ratio of 3:4                     |                          |  | 3  | 4  |  | 9000   | 9000                                    |
| 39000  | 2              | 2.08          | 78000   | 3.25                 | 28701                                | 14350.50                 | 12000.00   | 1  | 1  | 2  | 24000  | -4701                                   |
| 3000 ad  | dditional shar | e is allo     | ocated for Serial I                                   | 10 8 in 1            | the ratio of 1:2                     |                          |  | 1  | 2  |  | 3000   | 3000                                    |
| 42000  | 1              | 1.04          | 42000   | 1.75                 | 15454                                | 15454.00                 | 15000.00   | 1  | 1  | 1  | 15000  | -454                                    |
| 48000  | 2              | 2.08          | 96000   | 4.01                 | 35324                                | 17662.00                 | 18000.00   | 1  | 1  | 2  | 36000  | 676                                     |
| 69000  | 1              | 1.04          | 69000   | 2.88                 | 25389                                | 25389.00                 | 24000.00   | 1  | 1  | 1  | 24000  | -1389                                   |
| 81000  | 1              | 1.04          | 81000   | 3.38                 | 29805                                | 29805.00                 | 30000.00   | 1  | 1  | 1  | 30000  | 195                                     |
| 135000   | 2              | 2.08          | 270000  | 11.26                | 99349                                | 49674.50                 | 48000.00   | 1  | 1  | 2  | 96000  | -3349                                   |
| 3000 ad  | dditional shar | e is allo     | ocated for Serial I                                   | 10 13 ir             | n the ratio of 1:2                   | 2                        |  | 1  | 2  |  | 3000   | 3000                                    |
| 189000   | 1              | 1.04          | 189000  | 7.88                 | 69544                                | 69544.00                 | 69000.00   | 1  | 1  | 1  | 69000  | -544                                    |
| 300000   | 1              | 1.04          | 300000  | 12.52                | 110388                               | 110388.00                | 111000.00  | 1  | 1  | 1  | 111000   | 612                                     |
| 324000   | 1              | 1.04          | 324000  | 13.52                | 119219                               | 119219.00                | 120000.00  | 1  | 1  | 1  | 120000   | 781                                     |
| Grand Total  | 96             | 100           | 2397000   | 100                  | 882000                               |                          |  |    |  | 87   | 882000   | -                                       |

The Board of Directors of the Company at its meeting held on March 17, 2021 has taken on record the Basis of Allocation of Equity Shares approved by the Designated Stock Exchange viz. BSE Limited and has authorized the corporate action for allotment of the Equity Shares to various successful applicants.

The Refund/allotment intimation will be dispatched to the address of the Applicants as registered with the depositories on or about March 18, 2021. Further, the instructions to Self Certified Syndicate Banks for unblocking the funds have been shared on March 17, 2021. In case the same is not received within ten days, investors may contact Registrar at the address given below.

The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on SME Platform of BSE Limited within six working days from the date of the closure of the Issue

Note: All capitalized terms used and not defined herein shall have the respective meaning assigned to them in the Prospectus dated March 02, 2021 ("Prospectus").

In terms of Prospectus dated March 02, 2021 and as per Regulation 253 of SEBI (ICDR) Regulations, 2018 wherein a minimum of 50% of the Net Issue of shares to Public shall initially be made available for allotment to a) Retail Individual Investors as the case may be. The balance net offer of shares to the public shall be made available for allotment to b) individual applicants other than retail investors and other investors including corporate bodies / institutions irrespective of number of shares applied for. The unsubscribed portion of the net issue to any one of the categories specified in (a) or (b) shall/may be made available for allocation in any other category, if so required Explanation: Chapter IX, part VIII (253) of SEBI (ICDR) Regulation, 2018. If the retail individual investor is entitled to more than fifty percent, on proportionate basis, the retail individual investors shall be allocated that higher percentage.

#### INVESTORS PLEASE NOTE:

The details of the allotment made would also be hosted on the website of the Registrar to the Issue Link Intime Private Limited at www.linkintime.co.in. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/Sole applicants, serial number of the Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

# 

Address:- C-101, 1 Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai, Maharashtra, INDIA-400083 **Tel No.:** +91-022-49186200; **Fax No.:** +91-022-49186060 Email: kmewl.ipo@linkintime.co.in ; Website: www.linkintime.co.in Contact Person: Shanti Gopalkrishnan: SEBI Regn. No. INR000004058

For and on behalf of the Board of Directors **KNOWLEDGE MARINE & ENGINEERING WORKS LIMITED** 

Place: Mumbai, Maharashtra Date: March 18, 2021

Ms Sonali Chetan Gor Company Secretary & Compliance Officer

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR THE BUSINESS PROSPECTS OF THE KNOWLEDGE MARINE & ENGINEERING WORKS LIMITED Sunjeet Comm



#### सुंदर संतुरामन मुंबई, 18 मार्च

रुवार को सेंसेक्स दिन के ऊंचे स्तरों से 1,300 अंक 🖢 (2.7 प्रतिशत) से ज्यादा गिर गया। अमेरिकी बॉन्ड प्रतिफल में तेजी और कोविड-19 के मामलों में फिर से तेजी आने से निवेशक धारणा प्रभावित हुई है। अमेरिकी फेडरल रिजर्व द्वारा मद्रास्फीति संबंधित चिंताएं दुर किए जाने और मौद्रिक नीति को 2023 तक नरम बनाए रखने के संकेत के बाद शुरुआती कारोबार में 30 शेयरों वाला सूचकांक करीब 500 अंक चढ गया था।

हालांकि 10 वर्षीय अमेरिकी बॉन्ड प्रतिफल बढकर 1.74 प्रतिशत पर पहुंच गया जो 14 महीने का ऊंचा स्तर है, क्योंकि निवेशक बढ्ती मुद्रास्फीति को लेकर परेशान हुए हैं।

अमेरिकी मुद्रास्फीति फेडरल के दो प्रतिशत लक्ष्य को पार कर 2021 में 2.4 प्रतिशत रहने की संभावना है। हालांकि फेडरल के चेयरमैन जेरोम पॉवेल इस तेजी को अस्थायी मान रहे हैं और उनका कहना है कि इससे केंद्रीय बैंक के नजरिये में बदलाव नहीं आएगा।

अमेरिका में बढते बॉन्ड प्रतिफल के साथ साथ मजबत अमेरिकी डॉलर से भी घरेल बाजार में उतार-चढाव को बढावा मिला। सेंसेक्स ने दिन के कारोबार में

50,296.35 अंक की ऊंचाई को छुआ था और बाद में गिरकर बाजार में गिरावट



585 अंक की गिरावट पर बंद होने से पहले दिन के कारोबार में सेंसेक्स में आई 1,333 अंकों की कमजोरी

अमेरिका में बढ़ते बॉन्ड प्रतिफल के साथ साथ मजबूत

डॉलर से भी घरेलू बाजार में उतार-चढ़ाव को बढ़ावा मिला • पिछले पांच कारोबारी दिनों में सेंसेक्स 2,062 अंक या करीब 4 प्रतिशत गिर चुका है

गया। सचकांक 49.216 के तीन सप्ताह के निचले स्तर पर बंद हुआ, जो 585 अंक या 1.17 प्रतिशत की गिरावट है। सचकांक के लिए गिरावट के संदर्भ में यह लगातार पांचवां दिन था। पिछले पांच कारोबारी दिनों में सेंसेक्स 2,062 अंक या 4 प्रतिशत गिर चुका है। निफ्टी-50 सुचकांक 14,558 पर बंद हुआ जो 163 अंक या 1.11

टीआईडब्ल्यू प्राइवेट इक्विटी 48,962 के निचले स्तर पर आ में मैनेजिंग पार्टनर एवं मुख्य निवेश

राबोबैंक यूए, डीबीएस बैंक लिमिटेड,

मिजोहो बैंक लिमिटेड, बीएनपी

पारिबा, बार्कलेज बैंक पीएलसी,

डॉयचे बैंक एजी, सीमंस बैंक

जीएमबीएच और आईएनजी बैंक

एनवी ने ऐसी सुविधा देने पर

प्रतिबद्धता जताई है, जो भारत में पहला

प्रमाणीकृत ग्रीन हाइब्रिड प्रोजेक्ट लोन

होगा। नकदी के इस नए कोष से

अदाणी ग्रीन की रणनीति मजबूत हो

जाएगी और वह परी तरह से अपनी

निर्माणाधीन परिसंपत्तियों के लिए फंड

दे पाएगी और साल 2025 तक 25

गीगावॉट की क्षमता हासिल करने के

लिहाज से भी यह अच्छी है।

अधिकारी मोहित रल्हन ने कहा. 'अमेरिकी बॉन्ड प्रतिफल में वद्धि चिंता का मुख्य कारण बना हआ है और निवेशक इस संबंध में किए जा रहे प्रयासों को लेकर चिंतित बने हुए हैं। लेकिन मजबूत आर्थिक सधार और वद्धि का रुझान बरकरार है, जो किसी दीर्घावधि निवेशक के लिए बेहद महत्वपर्ण मानक है।'

वैश्विक रूप से निवेशक वृद्धि पर उत्साहित और बढते प्रतिफल

**मार्च के** आखिर तक की

वीडियोकॉन इंडस्ट्रीज के समाधान

की समयसीमा में भारतीय लेनदार

एक बार फिर इसका समाधान नहीं

कर पाएंगे क्योंकि नैशनल कंपनी

लॉ ट्रिब्यूनल ने वेदांत की पेशकश

पर सनवाई स्थगित कर दी।

वीडियोंकॉन समूह की कंपनियों पर

लेनदारों ने 46,000 करोड रुपये

का दावा किया था जब उसे कर्ज

समाधान के लिए एनसीएलटी भेजा

2017 से इसके समाधान की प्रतीक्षा

था और वे दिसंबर

बढते कोविड–19 संक्रमण और महामारी नियंत्रित करने के नए उपायों से निवेशकों की चिंताएं बढी हैं। बाजार कारोबारियों का यह भी कहना है कि इस सप्ताह पांच आईपीओ से सेकंडरी बाजार में सौदों के लिए उपलब्ध तरलता प्रभावित हुई है।

कंपनी समाचार

गुरुवार को, भारत ने कोविड-19 के 35,871 नए मामले दर्ज किए. जो तीन महीने में सर्वाधिक दैनिक वद्धि है। सरकार ने शरू में कहा था कि 16 राज्यों में 70 जिलों ने इस साल मार्च के पहले दो सप्ताहों में कोविड के दोगुने मामले दर्ज किए हैं।

इसके परिणामस्वरूप, घरेल बाजार अपने वैश्विक प्रतिस्पर्धियों के मकाबले ज्यादा उतार-चढाव दर्ज कर रहे हैं।

मोतीलाल ओसवाल फाइनैंशियल सर्विसेज में इक्विटी स्ट्रेटेजी, ब्रोकिंग ऐंड डिस्ट्रीब्युशन के प्रमुख हेमांग जानी ने कहा, 'भारतीय बाजार बढते अमेरिकी बॉन्ड प्रतिफल के बीच गिरावट के दौर से गजर रहे हैं। इसके अलावा कुछ आईपीओ और सूचीबद्ध कंपनियों द्वारा शेयर बिक्री को वजह से भी व्यवस्था से नकदी दर हो रही है। पूरे देश में कोविड मामलों की संख्या में वृद्धि दर्ज की जा रही है। बाजार अल्पावधि में कमजोर बना रह सकता है।'

गुरुवार को बाजार में 2,160 शेयर गिरावट का शिकार हुए जबकि 821 बढत के साथ बंद हए । सेंसेक्स के करीब दो-तिहाई शेयरों में गिरावट दर्ज की गई।



देव चटर्जी

मुंबई, 18 मार्च

# समाधान की समयसीमा

-नीलामी सूचना

ने वीडियोकॉन के अधिग्रहण की

बोली जीत ली थी जब बैंकों ने बोलीदाताओं से एकीकृत योजना मांगी थी। वेदांत की 3,000 करोड रुपये की पेशकश हालांकि लेनदारों की उम्मीद से काफी कम थी, लेकिन दूसरी आकर्षक बोली भी नहीं थी।

एक बैंकर ने कहा. एनसीएलटी इसे अगले महीने के लिए टाल रहा है, लिहाजा वे समयसीमा में समाधान नहीं निकाल पाएंगे। बैंकर ने कहा, वीडियोकॉन के समाधान में लेनदार अपने बकाए का 10 फीसदी भी नहीं हासिल कर पा रहे हैं और हर महीने बैंकों को ब्याज आय के रूप में 30 करोड रुपये पिछले साल दिसंबर में वेदांत गंवाना पड रहा है।

(This is only an advertisement for information purposes and not a prospectus announcement. This does not constitute an invitation or offer to acquire purchase or subscribe for securities)



### **KNOWLEDGE MARINE & ENGINEERING WORKS LIMITED**

(CIN - U74120MH2015PL C269596

(Our Company was incorporated as "Knowledge Marine & Engineering Works Private Limited" under the provisions of the Companies Act. 2013 vide Certificate o Incorporation dated October 26, 2015 bearing CIN: U74120MH2015PTC269596 issued by the Registrar of Companies, Mumbai. Subsequently, our Company was converted into a Public Limited Company pursuant to the special resolution passed by the shareholders at the Extra-Ordinary General Meeting of our Company held or January 23, 2020 and consequent upon conversion the name of our Company was changed to "Knowledge Marine & Engineering Works Limited" vide a fresh certificate o incorporation dated January 31, 2020 bearing CIN:U74120MH2015PLC269596 issued by the Registrar of Companies, Mumbai.

Registered Office: Office No. 402, Sai Samarath Business Park, Deonar Village Boad, Govandi (East) Mumbai 400088, Maharashtra, India

Contact Person: Ms. Sonali Chetan Gor. Company Secretary & Compliance Officer

Tel No: +91-022-35530988; E-mail - info@kmew.in; Website: www.kmew.com Promoters of Our Company: Mr. Saurabh M. Daswani and Mrs. Kanak S. Kewalramani

#### **BASIS OF ALLOTMENT**

INITIAL PUBLIC OFFER OF 27,36,000 EQUITY SHARES OF FACE VALUE OF Rs. 10/- EACH (THE "EQUITY SHARES") OF KNOWLEDGE MARINE & ENGINEERING WORKS LIMITED ("OUR COMPANY" OR "KMEWL" OR "THE ISSUER") AT AN ISSUE PRICE OF Rs. 37.00 PER EQUITY SHARE FOR CASH, AGGREGATING UP TO Rs. 1012.32 LAKHS ("PUBLIC ISSUE") OUT OF WHICH 1,44,000 EQUITY SHARES OF FACE VALUE OF Rs. 10 EACH, AT AN ISSUE PRICE OF Rs. 37.00 PER EQUITY SHARE FOR CASH AGGREGATING Rs. 53.28 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION") THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 25.92.000 EQUITY SHARES OF FACE VALUE OF Rs. 10 EACH. AT AN ISSUE PRICE OF Bs. 37.00 PER FOULTY SHARE FOR CASH. AGGREGATING UPTO Rs. 959.04 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 26.73% AND 25.32 % RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. The face value of the equity shares is Rs 10 each and the issue price is Rs 37 each. The issue price is 3.7 times of the face value of equity share

**OPENED ON: TUESDAY, MARCH 09, 2021** 

### **CLOSED ON: FRIDAY MARCH 12, 2021**

#### PROPOSED LISTING: MARCH 22, 2021\*

ISSUE

The Equity Shares offered through the Prospectus are proposed to be listed on the SME Platform of BSE Limited ("BSE") in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In Principal approval letter dated December 30, 2020 from BSE Limited ("BSE") for using its name in the Offer Document for listing of our shares on the SME Platform of BSE. It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not ir any way be deemed or construed that the content of the Prospectus or the price at which the equity share are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the content of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to BSE. For the purpose of this Issue, the Designated Stock Exchange will be the BSE Limited. The trading is proposed to be commenced on o about March 22, 2021\*

\*Subject to the receipt of listing and trading approval from the BSE SME Platform.

All Applicants were allowed to participate in the Issue either through APPLICATIONS SUPPORTED BY BLOCKED AMOUNT ("ASBA") process by providing the details of their respective bank accounts in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the "SCSBs") or through UPI Mechanism

#### SUBSCRIPTION DETAILS

The issue has received 1681 applications for 72,99,000 Equity shares resulting in 2.6678 times subscription (including reserved portion of Market maker). There were 83 applications for 549,000 Equity Shares, which are figuring in the bid file but the concerned application has not been received through any of the SCSBs.

| The details of applications received in th | le issue (before technical | rejections but after exclu | uniy blus not bankeu) are | as follows: |                       |
|--|----------------------------|----------------------------|---------------------------|-------------|-----------------------|
| Category                                   | No. of applicants          | %                          | No. of Equity shares      | %           | Subscription (times)* |
| Market Maker                               | 1                          | 0.06                       | 1,44,000                  | 1.97        | 1.000                 |
| Retail Individual Investors                | 1583                       | 94.17                      | 47,49,000                 | 65.06       | 3.6644                |
| Other than retail individual Investors     | 97                         | 5.77                       | 24,06,000                 | 32.96       | 1.8565                |
| Total                                      | 1681                       | 100.00                     | 72,99,000                 | 100.00      | 2.6678                |

#### The details of applications rejected by the Registrar on technical grounds (including withdrawal) are detailed below:

| Category                               | No. of applicants | No. of Equity shares |
|--|-------------------|----------------------|
| Market Maker                           | Nil               | Nil                  |
| Retail Individual Investors            | 40                | 1,20,000             |
| Other than retail individual Investors | 1                 | 9,000                |
| Total                                  | 41                | 1,29,000             |

#### After eliminating technically rejected applications, the following table gives us category wise net valid applications:

| Category                               | No. of<br>applicants | %      | Issue Allocation<br>as per Prospectus<br>(Category wise) | Equity shares<br>Alloted* | No. of valid<br>shares applied | % of Total<br>Applied | Subscription (times)<br>on basis of revised<br>Issue Allocation |
|--|----------------------|--------|--|---------------------------|--------------------------------|-----------------------|---|
| Market Maker                           | 1                    | 0.06   | 1,44,000   | 1,44,000                  | 1,44,000                       | 2.01                  | 1.0000  |
| Retail Individual Investors            | 1543                 | 94.09  | 12,96,000  | 17,10,000                 | 46,29,000                      | 64.56                 | 2.7070  |
| Other than retail individual Investors | 96                   | 5.85   | 12,96,000  | 8,82,000                  | 23,97,000                      | 33.43                 | 2.7177  |
| Total                                  | 1640                 | 100.00 | 27,36,000  | 27,36,000                 | 71,70,000                      | 100.00                | 2.6206  |

\* If the retail individual investor category is entitled to more than fifty per cent on proportionate basis, the retai individual investors shall be allocated that higher percentage Allocation: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange - BSE Limited on March 16, 2021

A. Allocation to Market Maker (After Technical Rejections): The Basis of Allotment to the Market Maker, at the issue price of Rs. 37/- per Equity Share, was finalized in consultation with BSE. The category was subscribed by 1.00 time. The total number of shares allotted in this category is 1,44.000 Equity Shares to 1 successful applicant The Category-wise details of the Basis of Allotment are as under

| The balley    | joi y-wise ucta | 113 01 1    | ne basis of Alloth | iont ai     | c as unuer.   |               |               |              |              |                  |            |          |
|---------------|-----------------|-------------|--------------------|-------------|---------------|---------------|---------------|--------------|--------------|------------------|------------|----------|
| No. of shares | No. of          | % <b>To</b> | Total No. of       | % <b>To</b> | Proportionate | Allocation    | Allocation    | Ratio of     | Ratio of     | Number of        | Total no.  | No. of   |
| applied for   | applications    | Total       | shares applied     | Total       | shares        | per Applicant | per Applicant | allottees to | allottees to | successful       | of Shares  | Shares   |
| (Category     | received        |             | in each            |             | available     | (before       | (after        | applicants:  | applicants:  | applicant (after | Allocated/ | Surplus/ |
| wise)         |                 |             | category           |             |               | rounding off) | rounding off) | RATIO 1      | RATIO 2      | rounding off)    | allotted   | Deficit  |
| 1,44,000      | 1,44,000        | 100         | 1,44,000           | 100         | 1,44,000      | 1,44,000      | 1,44,000      | 1            | 1            | 1                | 1,44,000   | 0        |
| Grand Total   | 1,44,000        | 100         | 1,44,000           | 100         | 1,44,000      | 1,44,000      | 1,44,000      |              |              | 1                | 1,44,000   | 0        |

B. Allocation to Retail Individual Investors (After Technical Rejections): The Basis of Allotment to the Retail Individual Investors, at the issue price of Rs. 37/- per Equity. Share, was finalised in consultation with BSE. The category was subscribed by 3.57 times. The total number of shares allotted in this category is 17, 10,000 Equity Shares to 570 successful applicants

| ſ | No. of shares No. of % To Total No. of % To Proportionate Allocation Allocation Ratio of Ratio of Number of Total no. No. of |      |     |                           |     |           |                          |               |              |              |               |           |         |
|---|--|------|-----|---------------------------|-----|-----------|--------------------------|---------------|--------------|--------------|---------------|-----------|---------|
| l |  |      |     | shares applied<br>in each |     |           | per Applicant<br>(before | per Applicant | allottees to | allottees to |               | of Shares | Shares  |
| Ш | wise)  |      |     | category                  |     |           | rounding off)            | rounding off) | RATIO 1      | RATIO 2      | rounding off) | allotted  | Deficit |
|   | 3000   | 1543 | 100 | 46,29,000                 | 100 | 17,10,000 | 3000                     | 3000          | 570          | 1543         | 570           | 17,10,000 | -       |
|   | Grand Total  | 1543 | 100 | 46,29,000                 | 100 | 17,10,000 |                          |               |              |              | 570           | 17,10,000 | -       |
| ī | C. Allocation to Other than Retail Individual Investors (After Technical Rejections & Withdrawal):                           |      |     |                           |     |           |                          |               |              |              |               |           |         |

The Basis of Allotment to the Other than retail individual Investors, at the issue price of Rs. 37/- per Equity Share, was finalized in consultation with BSE. The category was subscribed by 1.85 times. The total number of shares allotted in this category is 8,82,000 Equity Shares to 87 successful applicants

The Category-wise details of the Basis of Allotment are as under:

1.35 अरब डॉलर एमयएफजी बैंक, समितोमो मित्सई बैंकिंग कॉरपोरेशन, कोऑपरेटिव

### बीएस संवाददाता मुंबई, 18 मार्च

अदाणी ग्रीन एनर्जी लिमिटेड ने आज 1.35 अरब डॉलर का कर्ज अपनी निर्माणाधीन अक्षय ऊर्जा परिसंपत्ति वाली पोर्टफोलियो के लिए जुटाया। कंपनी ने एक बयान में कहा, रिवॉल्विंग प्रोजेक्ट फाइनैंस फैसिलिटी के तहत शुरू में 1.69 गीगावॉट वाली सौर व पवन ऊर्जा परियोजनाएं का वित्त पोषण होगा, जिसकी स्थापना राजस्थान में होनी है।

करार के मुताबिक, 12 अंतरराष्ट्रीय बैंकों स्टैंडर्ड चार्टर्ड बैंक, साउपाउलो इंटेसा एसपीए.

### कनरा बेक Canara Bank 📣 ि सिडिकेट Syndicate

कर रहे हैं।

गया

एतद् द्वारा आम तौर पर सर्व सामान्य को और विशेष रूप से उधारकर्ता(ओं) और गारंटर(ओं) को सूचित किया जाता है कि निम्न वर्णित अचल संपत्ति को प्रत्याभूत ऋणदाता को बंधक/प्रमारित किया गया है, जिसका केनरा बैंक के प्राधिकृत अधिकारी द्वारा कब्जा लिया गया है, ''जो है जैसी है'' 'जहाँ है जैसी है'' और ''जो कुछ भी है'' आधार पर दिनांक 3 1.03.202 1 को प्रतिभूति हित (प्रवर्तन) नियमावली, 2002 के नियम 8(6) के प्रावधान के साथ पठित वित्तीय परिसंपत्तियों के प्रतिभूतिकरण और पुनर्गठन तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 के माध्यम से बेचा जायेगा।

बिकी के विस्तत नियमों और शर्तों के लिए कपया मेसर्स सी 1 इंडिया प्राइवेट लिमिटेड में प्रदान किए गए लिंक 'ई-नीलामी' (श्री विनोद चौहान, मॉ. 9813887931) फोन न, 124–4302000 (एक्सटेंशन 200), 0124-4302020/21/22/23 प्लाट नं. # 301, प्रथम तल, उद्योग विहार, फेज-II, गुड़गांव, हरियाणा-122001, support@bankeauctions.com, delhi@c1india.com वेबसाइट : https://www.bankeauctions.com का संदर्भ लें।

आरक्षित मल्य की 10% की ईएमडी राशि प्राधिकत अधिकारी के पक्ष में डिमांड डाफ्ट के माध्यम से जमा की जानी है. जो दिनांक 26.03.2021 को या पहले और अपन्नि 5:00 बजे तक निम्न वर्णित या उल्लेखित केनरा बैंक के खाते में आरटीजीएस / एनईएफटी / फंड ट्रांसफर के माध्यम से जमा की जाएगी।

| क्रं.<br>सं . | शाखा का नाम  | उधारकर्ता/गारंटर/बंधककर्ता<br>का नाम और पता  | अचल संपत्ति का कब्जा प्रकार<br>और विवरण   | कुल बकाया   | आरक्षित मूल्य (रु.)<br>ईएमडी (रु.)<br>बोली वृद्धि (रु.)<br>बिक्री सूचना की दिनांक | खाता संख्या और<br>आईएफएससी कोड  |
|---------------|--|--|---|---|---|---|
| 1.            | केनरा बैंक<br>लॉर्ज कार्पोरेट ब्रांच,<br>कर्नॉट प्लैस<br>नई दिल्ली<br>110001 | ब्रांच, केंनॉट प्लैस नई दिल्ली 110001<br>यूको बेंक, मिड कार्पोरेट ब्रांच, पार्लियामेंट स्ट्रीट,<br>नई दिल्ली–01<br><b>उधारकर्ता</b> : मेसर्स एम वी एल लिमिटेड पंजीकृत<br>कार्यातव्य: 1201–बी, हेमकंत चेम्बर, 89 नेहरू<br>प्लेस, नई दिल्ली–110019<br>कार्पोरेट कार्यातय: एम वी एल आईपार्क, छठी<br>मंजिल, विंग–ए, रेड क्रॉस सोसाइटी के पास,<br>वन्दन नगर, सेक्टर–15 (II), गुडगांव हरियाणा<br>(इंडिया)–122001<br>गारंदर: (अ) श्री प्रेम अदिप ऋषी, पुत्र स्व. श्री<br>एाम प्रकाश बाली, एफ–79/18, सैनिक<br>एगर्मय, नई दिल्ली–110082 (ब) मेसर्स<br>एम वी एल इंडस्ट्रीज लिमिटेड मीडिया हाउस,<br>बी–86/1, ओकला इंडस्ट्रीज एरिया, फेज–11,<br>नई दिल्ली–110020 (प) मेसर्स मीडिया | प्लाट लामग 12873.79 वर्ग मीटर पर सेयस्र एम<br>वी एल तिमिटेड अचल संपत्ति (निर्माणाधीन) की<br>इंएमटी, आईटीईएम(आईटी पारन, ''आईवीसी<br>आईटी पार्क'', खेवत सं. 137, खाता सं. 193,<br>रेक्ट. सं. 6, किल्ला सं. 22/2(3–18), खेवत<br>सं. 14, खाता सं. 197, रेक्ट. सं. 6, किल्ला सं.<br>26 (0–10), खेवत सं. 124, खाता सं. 180,<br>रेक्ट. सं. 6, किल्ला सं. 20/3/2/2 (4–1),<br>18/2 (4–0), 18/1 (4–0), 19/2/2/3<br>(0–18), 22/1/2 (0–17), 19/2/2/2<br>(3–4), 20/3/2/1 (0–17), 19/2/2/2<br>(3–4), 20/1/2 (3–2), 19/2/2<br>(3–4), 20/1/2 (3–2), 19/2/2<br>(3–2), 20/1/2 (3–2), 20/2/2<br>(3–2), 20/2/2 (3–2), 20/2/2<br>(3 | 23.04.2015 तक<br>रू. 133.64,45,657.00<br>(रुपये एक सैं तैतीस करोड<br>चौसठ लाख पैतालीस हजार<br>छह सौ सत्तावन मात्र) भविष्य<br>ब्याज प्रमावी दिनांक<br>01.04.2015 और अन्य<br>शुक्क कोट खर्च सहित, बकाया<br>स्थानीय स्वशासन के कुल<br>बकाया (संपत्ति कर, जल कर,<br>बिजली का बिल आदि)<br>बैंक को ज्ञात नहीं | ক. 75,00,000,000<br>ক. 7,50,00,000,000<br>ক. 1,00,000,000<br>বিনাক 31.03.2021     | खाता संख्या<br>1942295000001<br>IFSC Code<br>CNRB0001942<br>तक या पहले<br>26.03.2021 और<br>अर्पाह्र 05 वजे तक |

बिकी प्रतिभति हित ( प्रवर्तन ) नियमों 2002 में निर्धारित शर्तों और निम्नलिखित शर्तों के अधीन होगी।

। बक्र) शातभूत हित (अवन)।नयमा, 2002 मानधारत शता आशानमालाखत शता क अधान होगा। (क) संपत्ति को ''जो है, जहां है और जो है जैसी है' 'के आधार पर भार सहित बेचा जाएमा, यदि कोई हो। बैंक की जानकारी के लिए कोई भार ज्ञात नहीं। (ख) नीलामी/बोली केवल वेबसाइट www.bankeauctions.com द्वारा ''ऑनलाईन इलेक्ट्रॉनिक बोली'' के माध्यम से होगी। बोलीदाताओं को ई—नीलामी बिक्री की कार्यवाही में भाग लेने से पहले वेबसाइट के माध्यम से विस्तृत गें को जान लेने की सलाह दी जाती है

शता भगे जान के सर्वाहाद आणात (ग) प्राचिक अधिकारी से पूर्व नियुक्ति के साथ, दिनांक 25.03.2021 को अपॉह्ल 12.00 बजे से अपॉह्ल 3.00 बजे तक संपत्ति का निरीक्षण किया जा सकता है। (ग) संपत्ति को आरक्षित मूल्य से नीचे नहीं बेचा जाएगा और भाग तेने वाले बोलीदाता नीलामी प्रक्रिया के दौरान अपने प्रस्ताव में सुधार कर सकते हैं। (ड) आरक्षित मूल्य की 10% की ईएमडी राष्ट्रि प्राधिकृत अधिकारी के पक्ष में डिमांड ड्राफटके माध्यम से केनरा बैंक, लार्ज कोपेंट शाखा, नई दिल्ली-1 1000 1 जमा की जानी है, या आरटीजीएस/एनईएफटी/फंड ट्रां जफर के माध्यम से केनरा बैंक, लार्ज कोपेंट शाखा, नई दिल्ली-1 1000 1 जमा की जानी है, या आरटीजीएस/एनईएफटी/फंड ट्रां जफर के माध्यम से केनरा बैंक, लार्ज कोपेंट शाखा, नई दिल्ली-1 1000 1 जमा की जानी है, या आरटीजीएस/एनईएफटी/फंड ट्रां जफर के माध्यम से जनरा बैंक, लाज कॉर्पोरेट शाखा, नई दिल्ली–110001 खाता संख्या 1942295000001 आईएफएससी कोड CNRB0001942 पर दिनांक 26.03.2021 पर या उससे पहले और समय अपर्क्ति 5.00 बजे तक खाते में जमा किया

ति हेच्छुक बोलीदाताओं के पास एक वैध डिजिटल हस्ताक्षर प्रमाण पत्र और 💈 मेल पता होगा। डिजिटल हस्ताक्षर के संबंध में जानकारी के लिए कृपया सर्विस प्रदाता सी 1 इंडिया प्राइवेट लिमिटेड से संपर्क करें । (श्री विनोद चौहान, मॉ 98 13887931) फोननें. 124-4302000 (एक्सटेंशन 200), 0124-4302020/21/22/33 प्लाटनें, में 301, प्रथम तल, उद्योग विद्युर, फीजनी, गुउसांग, हरियाणा-122001, support/@bankeauctions.com delhi@c1india.com वेबसाइट https://www.bankeauctions.com का संवर्भ लें, ईएमडी राशि के भुगतान की उसी दिनांक को तुरंत बोलीवाता डिजिटल हस्ताक्षर प्राप्त करने के लिए उक्त सेवा प्रवाता से संपर्क करेंगे। (यदि वैध ल हस्ताक्षर नहीं है )

ाज अवसर राज राज है। (छ) ईएमडी शिक में गतान के बाद, इच्छूक बोलीवाताओं को निम्नलिखित वस्तावेजो / विवरणों की एक प्रति दिनांक 26.03.2021 और अर्पाइ 5.00 बजे से पहले, केनरा बैंक, लार्ज कॉपोरेंट शाखा, दुसरी मंजिल, वर्ल्ड देड टॉवर,

(1) ईएमडी राशि के तिए अपने पर, इंग्रेड्रिय आणावाणी का मान मालवार राशि का कि रुप आणावाक 20.002 र जार जात ति का कि रुप का कि रुप के साथ पावती स्वारा प्रस्त के साथ राशि के तिए डिमांड ड्राफ्ट / पे ऑर्डरा यदि आरटी के माध्यम से मुगतान किया जाता है, तो यूटीआर नंबर के साथ पावती स्वीरा (2) पैन कार्ड, आईडी प्रफ और एड्रेस प्रफ की फोटोकॉपी हालांकि, सफल बोलीति का मुगतान करने के समय इन दस्तावेजों को मूल रूप से बैंक को पेश करना होगा। (3) बोलीदाताओं का नामा संपर्क ने बर, पता, ई-मेल, आईडी (4) ईएमडी की ऑनलाइन वापसी के लिए बोलीदाता का खाता विवरण।

बालायता युग खारा विष्टर ना हिए। संभावित बोलीदाता सेवा प्रदाता मेसर्स सी १ इंडिया प्राइवेट (ज) इन्छुक बोलीदाताओं को पोर्टल www.bankeauctions.com पर अपना नाम दर्ज कराना चाहिए और अपनी यूजर आईडी और पासवर्ड निशुल्क प्राप्त करना चाहिए। संभावित बोलीदाता सेवा प्रदाता मेसर्स सी १ इंडिया प्राइवेट (ज) इस्टुक बोलीवाताओं को पीटेल www.bankeauctions.com पर अपना नाम दर्ज कराना चाहिए और अपनी यूजर आईडी और पासवंड निशुल्क प्राप्त करना चाहिए। समावित बोलीवाता सेवा प्रवाता मेरस सी 1 इडिया प्राइवेट लिमिटेड (श्री विनोद चौहान, मां. 9813887931) फोन नं. 124–4302000 (एक्सटेंशन 200), 0124–4302020/21/22/32 प्लाट नं. # 301, प्रथम तल, उद्योग विहर, फेज–II, गुडगांव, हरियाणा–122001, support@bankeauctions.com, delhi@c1india.com वेक्साइट: https://www.bankeauctions.com से ई–नीलामी पर ऑनलाइम प्रशिक्षण का लाम उठा सकते हैं। (आ) असफल बोलीवाता द्वारा जमा किए गएईएमडी बिक्री पूर्ण होने के 2 दिनों के मीतर उन्हें वापस कर दिया जाएगा। ईएमडी पर कोई व्याज नहीं होगा। (आ) नेतामी आरक्षित मूल्य पर शुरू होंगी, जैसा कि ऊपर बताया गया है। बोलीवाता 1,00,000 रुपये के गुणक में अपने प्रराचा में सुधाय कर सकते हैं। (आ) नेतामी आरक्षित मूल्य पर शुरू होंगी, जैसा कि ऊपर बताया गया है। बोलीवाता 1,00,000 रुपये के गुणक में अपने महान (ज) नेतामी आरक्षित मूल्य पर शुरू होंगी, जैसा कि ऊपर बताया गया है। बोलीवाता 1,00,000 रुपये के गुणक में अपने प्रस्तावों में सुधाय कर सकते हैं। (ज) नेतामी आरक्षित मूल्य पर शुरू होंगी, जैसा कि ऊपर बताया गया है। बोलीवाता 1,00,000 रुपये के गुणक में अपने प्रस्तावों में सुधाय कर सकते हैं। (जरे नोतामी आरक्षित मूल्य पर शुरू होंगी, जैसा कि कपर बताया गया है। बोलीवाता 1,00,000 रुपये के गुणक में अपने प्रस्ताचों में सुधाय कर सकते हैं। आंनलाइन नीलामी बंद करने पर उच्चतम बोली (आरक्षित मूल्य से नीचे नहीं) प्रस्तुत करने वाले बोतोविताला के पर बता बीली किया जाएमा। प्रराफल बोलीवाता के रूप में धीसत करने में सुधाय कर सकते हैं। (ट) सफल बोलीवाता बिक्री मूल्य का 25% (पहले से भुगतान किए गए ईएमडी के समावेशी) को सुफल बोलीवाता के रूप में धीन पीर करने हो लोगा यदि बोलीवाता करपर बताई मुं अवधि के सावशी) को सफल बोलीवाता के रूप में घोषित करने पर तुरंत जमा करेगा और शेष राशि प्रत्याभूत ऋणवाता बारा बिक्री के पुरा के जब्द कर लिया जाएगा और संपत्ति को पन- किये के तिरा खोलीवाता ऊपर बताई में अवधि के भीतर बिक्री मूल्य के प्रताल कर लिया जाएगा और रोस को प्रात्त किं ज भीतर करना होगा यदि बोलीवाता करपर बताई हो अपद बताई है आ से को कर हता है, तो उसके द्वारा की गई जमा गरिको प्रातिको पन-

मतिर करना होगा याद बालादाता अप बताइ गई अवाध क मतिर बिक्रा मूल्य का मुलतान करने मां विकल रहता है, तो उसके द्वारा का गई जमा राधिक राधिकारा द्वारा बिना किसी सूचना क जब्द कर लिया जाएगा आर संपत्ति का (उ) वाहन के लिए सभी शुल्क, स्टाम्प ड्यूटी और पंजीकरण शुल्क आदि, जैसा कि लागू है, सफल बोलीदाता द्वारा ही वहन किया जाएगा। (उ) वाहन के लिए सभी शुल्क, स्टाम्प ड्यूटी और पंजीकरण शुल्क आदि, जैसा कि लागू है, सफल बोलीदाता द्वारा ही वहन किया जाएगा। (उ) वाहन के लिए सभी शुल्क, स्टाम्प ड्यूटी और पंजीकरण शुल्क आदि, जैसा कि लागू है, सफल बोलीदाता द्वारा ही वहन किया जाएगा। (उ) वाहन के लिए सभी शुल्क, स्टाम्प ड्यूटी और पंजीकरण शुल्क आदि, जैसा कि लागू है, सफल बोलीदाता द्वारा ही वहन किया जाएगा। (उ) वाहक रुप से अधिकारी बिना किसी कारण बता ई-नीलामे के मिश्री को स्थानित / रह करने या अलल अरोग करने का अधिकार सुरक्षित रखता है। (उ) 50.00 लाख रुप से अधिकही बिक्री आय के लिए डीइएमर बिक्री शाक को ने करी कर देवा होगा, जो सफल खरीदार द्वारा अलग से देय होगा। (ज) यदि ऐसे बोलीदाता जिनके पास इंटरनेट की सुविधा नहीं है, लेकिन ई-नीलामी में भाग लेने में रुचि रखते हैं, तो से संघेकि कार्यालय या केनरा बैंक, लार्ज कॉर्पोरेट शाखा, कनॉट प्लेस, नई दिल्ली–110001 शाखा से संपर्क कर सकते हैं जो एक सुविधा केंद्र के रूप में आवश्व क्या करने। (च) यहिक जनकाणी के पास भार करपा हम प्रायत कर का हता ती संबंधित सर्कल कार्यालय या केनरा बैंक, लार्ज कॉर्पोरेट शाखा, कनॉट प्लेस, नई दिल्ली–110001 शाखा से संपर्क

कर सकते हैं जो एक सुविध केंद्र के रूपमे आवश्यक व्यवस्था करेंगे। (त) अधिक जानकारी के लिए श्री मोज कुमार झा (मुख्य प्रबंधक), केनरा बैंक, लार्ज कॉर्पोरेंट शाखा, कनॉट प्लेस नई दिल्ली–110001 (फोन नं. 011–23414201, 88266975353) ई—मेल आईडी cb1942group4@ccanarabank.com; mkjha@canarabank.com; cb1942@canarabank.com या सर्विस प्रदाता मेसर्स सी1 इंडिया प्राइवेट लिमिटेड (श्री विनोद चौहान, मॉ. 9813887931) फोन नं. 124–4302000 (एक्सटेंशन 200), 0124–4302020/21/22/23 प्लाट नं. # 301, प्रथम तल, उद्योग विहार, फेज–II, गुडगंव, हरियाणा–122001, support@bankeauctions.com, delhi@c1india.com वेबसाइट: https://www.bankeauctions.com पर संपर्क करें।

विशेष निर्देश / संग्रह में बोली लगाने से बोलीदाता को अपने हित में टाला जाना चाहिए। ऐसे मामलों में बोलीदाता या विकेता की ओर से किसी भी चूक/ विफलता (इंटरनेट फेल होने, बिजुली गुल होने आदि) के लिए न तो केन्स बैंक और न ही सेवा प्रदाता जिम्मेदार होंगे। ऐसी आकस्मिक स्थिति को दूर करने के लिए बोलीदाताओं से अनुरोध किया जाता है कि वे सभी आवश्यकव्यवस्थाएं/विकल्प जैसे बैके-अप, विद्युत अपूर्ती और जो कुछ भी आवश्यक हैं करें ताकि वे ऐसी स्थिति को टाला जा सके और नीलामी में सफलतापूर्वक माग ले सकें।

| दिनांक : 18/03/2021, स्थान : नई दिव |
|-------------------------------------|
|-------------------------------------|

पाधिकत अधिकारी केनरा बैंब

| No. of shares<br>applied for<br>(Category<br>wise) | No. of<br>applications<br>received                                     | % To<br>Total | Total No. of<br>shares applied<br>in each<br>category | % To<br>Total        | Proportionate<br>shares<br>available | per Applicant<br>(before | Allocation<br>per Applicant<br>(after<br>rounding off) | applicants: |    | Number of<br>successful<br>applicant (after<br>rounding off) | Total no.<br>of Shares<br>Allocated/<br>allotted | No. of<br>Shares<br>Surplus/<br>Deficit |
|--|--|---------------|---|----------------------|--------------------------------------|--------------------------|--|-------------|----|--|--|---|
| 6000   | 35   | 36.46         | 210000  | 8.76                 | 77273                                | 2207.80                  | 3000   | 26          | 35 | 26   | 78000  | 727                                     |
| 9000   | 13   | 13.54         | 117000  | 4.88                 | 43051                                | 3311.62                  | 3000.00  | 1           | 1  | 13   | 39000  | -4051                                   |
| 3000 ad  | ditional share   | e is allo     | ocated for Serial                                     | 10 2 in 1            | the ratio of 1:13                    | }                        |  | 1           | 13 |  | 3000   | 3000                                    |
| 12000  | 8  | 8.33          | 96000   | 4.01                 | 35324                                | 4415.50                  | 3000.00  | 1           | 1  | 8  | 24000  | -11324                                  |
| 3000 ad  | 3000 additional share is allocated for Serial no 3 in the ratio of 1:2 |               |   |                      |                                      |                          | 1  | 2           |    | 12000  | 12000  |   |
| 15000  | 20   | 20.83         | 300000  | 12.52                | 110388                               | 5519.40                  | 3000.00  | 1           | 1  | 20   | 60000  | -50388                                  |
| 3000 ad  | ditional share   | e is allo     | ocated for Serial i                                   | 10 4 in <sup>-</sup> | the ratio of 17:2                    | 20                       |  | 17          | 20 |  | 51000  | 51000                                   |
| 24000  | 1  | 1.04          | 24000   | 1.00                 | 8831                                 | 8831.00                  | 9000.00  | 1           | 1  | 1  | 9000   | 169                                     |
| 27000  | 3  | 3.13          | 81000   | 3.38                 | 29805                                | 9935.00                  | 9000.00  | 1           | 1  | 3  | 27000  | -2805                                   |
| 3000 ad  | ditional share   | e is allo     | ocated for Serial i                                   | 10 6 in <sup>-</sup> | the ratio of 1:3                     |                          |  | 1           | 3  |  | 3000   | 3000                                    |
| 30000  | 4  | 4.17          | 120000  | 5.01                 | 44155                                | 11038.75                 | 9000.00  | 1           | 1  | 4  | 36000  | -8155                                   |
| 3000 ad  | ditional share   | e is allo     | ocated for Serial I                                   | 10 7 in <sup>-</sup> | the ratio of 3:4                     |                          |  | 3           | 4  |  | 9000   | 9000                                    |
| 39000  | 2  | 2.08          | 78000   | 3.25                 | 28701                                | 14350.50                 | 12000.00   | 1           | 1  | 2  | 24000  | -4701                                   |
| 3000 ad  | dditional share  | e is allo     | ocated for Serial ı                                   | 10 8 in <sup>-</sup> | the ratio of 1:2                     |                          |  | 1           | 2  |  | 3000   | 3000                                    |
| 42000  | 1  | 1.04          | 42000   | 1.75                 | 15454                                | 15454.00                 | 15000.00   | 1           | 1  | 1  | 15000  | -454                                    |
| 48000  | 2  | 2.08          | 96000   | 4.01                 | 35324                                | 17662.00                 | 18000.00   | 1           | 1  | 2  | 36000  | 676                                     |
| 69000  | 1  | 1.04          | 69000   | 2.88                 | 25389                                | 25389.00                 | 24000.00   | 1           | 1  | 1  | 24000  | -1389                                   |
| 81000  | 1  | 1.04          | 81000   | 3.38                 | 29805                                | 29805.00                 | 30000.00   | 1           | 1  | 1  | 30000  | 195                                     |
| 135000   | 2  | 2.08          | 270000  | 11.26                | 99349                                | 49674.50                 | 48000.00   | 1           | 1  | 2  | 96000  | -3349                                   |
| 3000 ad  | dditional share  | e is allo     | ocated for Serial I                                   | 10 13 ir             | the ratio of 1:2                     |                          |  | 1           | 2  |  | 3000   | 3000                                    |
| 189000   | 1  | 1.04          | 189000  | 7.88                 | 69544                                | 69544.00                 | 69000.00   | 1           | 1  | 1  | 69000  | -544                                    |
| 300000   | 1  | 1.04          | 300000  | 12.52                | 110388                               | 110388.00                | 111000.00  | 1           | 1  | 1  | 111000   | 612                                     |
| 324000   | 1  | 1.04          | 324000  | 13.52                | 119219                               | 119219.00                | 120000.00  | 1           | 1  | 1  | 120000   | 781                                     |
| Grand Total  | 96   | 100           | 2397000   | 100                  | 882000                               |                          |  |             |    | 87   | 882000   | -                                       |

The Board of Directors of the Company at its meeting held on March 17, 2021 has taken on record the Basis of Allocation of Equity Shares approved by the Designated Stock Exchange viz. BSE Limited and has authorized the corporate action for allotment of the Equity Shares to various successful applicants.

The Refund/allotment intimation will be dispatched to the address of the Applicants as registered with the depositories on or about March 18, 2021. Further, the instructions to Self Certified Syndicate Banks for unblocking the funds have been shared on March 17, 2021. In case the same is not received within ten days, investors may contact Registrar at the address given below.

The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on SME Platform of BSE Limited within six working days from the date of the closure of the Issue

Note: All capitalized terms used and not defined herein shall have the respective meaning assigned to them in the Prospectus dated March 02, 2021 ("Prospectus").

In terms of Prospectus dated March 02, 2021 and as per Regulation 253 of SEBI (ICDR) Regulations, 2018 wherein a minimum of 50% of the Net Issue of shares to Public shall initially be made available for allotment to a) Retail Individual Investors as the case may be. The balance net offer of shares to the public shall be made available for allotment to b) individual applicants other than retail investors and other investors including corporate bodies / institutions irrespective of number of shares applied for. The unsubscribed portion of the net issue to any one of the categories specified in (a) or (b) shall/may be made available for allocation in any other category, if so required. Explanation: Chapter IX, part VIII (253) of SEBI (ICDR) Regulation, 2018. If the retail individual investor is entitled to more than fifty percent, on proportionate basis, the retail individual investors shall be allocated that higher percentage

#### INVESTORS PLEASE NOTE:

The details of the allotment made would also be hosted on the website of the Registrar to the Issue Link Intime Private Limited at www.linkintime.co.in. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue guoting full name of the First/Sole applicants, serial number of the Application Form. number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

## LINK INTIME INDIA PRIVATE LIMITED

| _ |   | • | • | н | uн | 1 | P |
|---|---|---|---|---|----|---|---|
|   | • |   |   |   |    |   |   |

Address:- C-101, 1 Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai, Maharashtra, INDIA-400083 Tel No.: +91-022-49186200; Fax No.: +91-022-49186060 Email: kmewl.ipo@linkintime.co.in : Website: www.linkintime.co.in Contact Person: Shanti Gopalkrishnan: SEBI Regn. No. INR000004058

For and on behalf of the Board of Directors **KNOWLEDGE MARINE & ENGINEERING WORKS LIMITED** 

Place: Mumbai, Maharashtra Date: March 18, 2021

Ms Sonali Chetan Gor, Company Secretary & Compliance Officer

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR THE BUSINESS PROSPECTS OF THE KNOWLEDGE MARINE & ENGINEERING WORKS LIMITED.

Sunjeet Comr

Sd/-



| Tel : 4091 5000 Fax : 409150<br>EXTRACTS OF STANDALONE UN-AUDITED FINANCIAL RE  |  | il : investor  | Disl co in  | Website : v   | www.ivotist   | bai - 400 053.<br>ructures in  | No. of shares   | No. of  | ails of the  | Total No. I  | I % To   |
|---|--|--|---|---|---|--|---|---|--|--|--|
|   | SULTS FOR T<br>Quarter<br>ended  | HE QUARTER<br>Quarter<br>ended   | & NINE MONT<br>Quarter<br>ended   | THS ENDED D   | ECEMBER 31,<br>s Nine Month<br>ended  | 2019 (Rs. in Lacs)   | applied for<br>(Category  |   |  | shares appl<br>in each   | ied Total  |
| No. Particulars   | 31.12.2019   | 30.09.2019   | 31.12,2018  | 31.12.201   | 31.12.201   | 8 31.03.2019   | wise)   | 30  | 26 46  | category<br>210000   | 8.76   |
|   | EIL SING / LEVEL   | Un-audited   | Un-audited  |   | 1.500.000.000   | a series and a series of the s | 6000<br>9000  | 35  | 36.46  |  | 4.88   |
| Total Income from Operations     Net Profit/(Loss) for the period   | 4.83<br>(35,339,48)  | 81.25 (33,849.13)  | 1,675.00 (32,625.00)  | 91.53   | 9,335.0   |  |   |   |  | ocated for Se  |  |
| (before Tax, Exceptional and/or Extraordinary Items)  | (00,000,40)  | (55,045,15)  | (32,023.00)   | (100,214.20)  | (111,335.00   | (173,003.00)   | 12000   | 8   | 8.33   | 1  | 4.01   |
| 3 Net Profit/(Loss) for the period before tax   | (35,339.48)  | (33,849.13)  | (32,625.00)   | (106,214.20)  | (111,995.00   | 0) (175,083.00)  |   |   | and the local division of the local division | ocated for Se  | and the second sec |
| (After Exceptional and/or Extraordinary items)<br>4 Net Profit/(Loss) for the period after tax  | (35,339.48)  | (33,849.13)  | (32,625.00)   | (106 214 20)  | /111 995 00   | 0) (175,083.00)  | 15000   | 20  | 20.83  |  | 12.52  |
| (After Exceptional and/or Extraordinary items)  | fastees.ust  | 1001010101   | (0-,0-0 00)   | 1.00101.000   | C. A. C. Marson   | 1.1.01000.000  | 3000 a  | dditional sha   | re is allo   | ocated for Se  | rial no 4 in   |
| 5 Total Comprehensive Income for the period<br>[Comprising Profit/(Loss) for the period   | (35,173.24)  | (33,875.66)  | (33,045.00)   | (106,755.93)  | (111,982.00   | 0) (173,869.00)  | 24000   | 1   | 1.04   | 24000  | 1.00   |
| (after Tax) and other Comprehensive Income (after tax)]   |  |  |   |   |   |  | 27000   | 3   | 3.13   |  | 3.38   |
| 6 Equity Share Capital (Face Value of Rs.2/-each)   | 2,191.00   | 2,191.00   | 2,191.00  | 2,191.00  | 2,191.0   | 0 2,191.00   | 3000 a  | dditional sha   | re is allo   | ocated for Se  | rial no 6 in   |
| 7 Reserves (excluding Revaluation Reserve) as shown in<br>the Audited Balance Sheet of the previous year  |  | -  |   |   |   |  | 30000   | 4   | 4.17   | 120000   | 5.01   |
| 8 Earnings Per Share (FV of Rs. 2/- each)   |  |  |   |   |   |  |   |   |  | ocated for Se  |  |
| (for continuing and discontinued operations)-   | 1600/000 444   | 1410/00 0  | In case of  | AUD ID A  |   | N AID/4 CT AND   | 39000   | 2   | 2.08   |  | 3.25   |
| 1. Basic<br>2: Diluted  | INR(32.11)<br>INR(32.11)   | INR(30.9)<br>INR(30.9)   | INR(30)<br>INR(30)  | INR(96.97   |   | the second se  |   | E.  | 1  | ocated for Se  |  |
|   |  | 1. 1. 1. 1. S. 1. C.   |   |   | 1   | and the second   | 42000   | 1   | 1.04   | 42000  | 1.75   |
| Note: The above is an extract of the detailed format of Standald<br>filed with the National Stock Exchange and Bombay Stock Exc   | hange under Re   | equiation 33 of  | the SEBI (Listi   | ing Obligations   | and Disclosur   | e Requirements)  | 48000   | 2   | 2.08   | 96000  | 4.01   |
| Regulations, 2015. The full format of the Standalone Unaudited<br>on the websites of the National Stock Exchange (www.nsei  | Financial Result<br>ndia.com) . Bor  | ts for the Quart<br>mbay Stock Ex  | er and Nine mo  | onths ended De<br>v.bseindia.com  | ) and the Con   | 119 are available<br>tpany's website   | 69000<br>81000  | 1   | 1.04   | 69000<br>81000   | 2.88   |
| (www.ivotistructures.in)  |  |  |   |   |   | A  | 135000  | 2   | 2.08   | 270000   | 3.38   |
| Considering long delay in initiation of the Implementation of the<br>application before Hon'ble NCLT to seek guidance. Accordingly  | , the ERP has fil  | ed an applicatio   | on before Hon'l   | ble NCLT in Jan   | uary 2020 to s  | eak guidance for   | and the second se |   |  | ocated for Se  |  |
| Implementation of approved resolution plan, which is yet to be d  | ecided by Hon'b  | INCLT.   | By Order  | of the Board of<br>TRUCTURES  | f Directors   |  | 189000  | ooloonal sha<br>1   | 1.04   | 189000   | 7.88   |
| and shows   |  |  |   | Sd/-<br>Is Vandana Ga   |   | 1000   | 300000  | 1   | 1.04   | 300000   | 12.52  |
| Place: Mumbal<br>Dated: 17/03/2021  | E  | rstwhile Resolu  | tion Professio  | nal and Memb  | er of Monitorin   | g Committee for  | 324000  | 1   | 1.04   | 324000   | 13.52  |
| Uneu. 1//03/2021  |  |  |   | tation of Reso<br>1/IP-P00025/20  |   |  | Grand Total   | 96  | 100  | 2397000  |  |
|   | DUCT   |  |   | _   |   |  | The Depend of D   | Distance in the   | · Comme  | onu at ite mor   | A  |
|   |  |  |   |   |   |  |   | irectors of the   |  |  |  |
| Benistered Office Weights   | NUCI   | URES   | LIMIT   | <b>FED</b>  | Marth Mum   | hal 400.052  | Exchange viz. E   | BSE Limited a   | ind has a  | authorized the   | corporate  |
| Registered Office: "Valecha Chamber<br>CIN: L45200MH1974PLC01   | 494 Email:   | investor@is  | l.co.in . We  | absite: www   | v. Jvotistruci  | tures in   | Exchange viz. E<br>The Refund/all   | BSE Limited a<br>otment intima  | and has a ation will   | authorized the<br>be dispatche   | corporate<br>d to the ad   |
| Registered Office: 'Valecha Chamber<br>CIN: L45200MH1974PLC017<br>EXTRACTS OF STANDALONE AUDITED FINANCIAL  | 7494 Email:<br>RESULTS FC  | investor@js<br>OR THE QUA  | RTER & YE   | ar ended N  | v. Jyotistruci<br>IARCH 31, 20  | tures.in<br>20 (Rs. In Lacs)   | Exchange viz. E   | BSE Limited a<br>otment intima<br>Syndicate Bar   | and has a<br>ation will<br>nks for i   | authorized the<br>be dispatche<br>unblocking th  | corporate<br>d to the ad   |
| CIN: L45200MH1974PLC017<br>EXTRACTS OF STANDALONE AUDITED FINANCIAL   | 494 Email:   | investor@js<br>OR THE QUA<br>Quarte<br>ended   | RTER & YEA  | arter Fina<br>ded   | v. Jyotistruci<br>IARCH 31, 20  | tures.in<br>)20 (Rs. In Lacs)<br>Financial Year  | Exchange viz. E<br>The Refund/all<br>Self Certified S<br>Registrar at the<br>The Equity Sha   | BSE Limited a<br>otment intima<br>Syndicate Bar<br>address give<br>ares allocate  | and has a<br>ation will<br>nks for i<br>an below<br>d to suc   | authorized the<br>I be dispatche<br>unblocking th<br>A<br>ccessful appl  | corporate<br>d to the ad<br>e funds h<br>cants are   |
| CIN: 145200MH1974PLC01  | 494 Email:<br>RESULTS FC<br>Quarter<br>ended<br>31.03.2020   | Investor@js<br>DR THE QUA<br>Quarte<br>endec<br>0 31.12.20   | RTER & YEA<br>TER & YEA<br>TO DIS 31.03   | arter Fine<br>ded<br>3.2019 31  | ARCH 31, 20<br>ARCH 31, 20<br>Ancial Year<br>ended<br>.03.2020  | tures.in<br>20 (Rs. In Lacs)<br>Financial Year<br>ended<br>31.03.2019  | Exchange viz. E<br>The Refund/all<br>Salf Certified S<br>Registrar at the<br>The Equity Sha<br>concerned. The   | BSE Limited a<br>otment intima<br>Syndicate Bar<br>address give<br>ares allocate  | and has a<br>ation will<br>nks for i<br>an below<br>d to suc   | authorized the<br>I be dispatche<br>unblocking th<br>A<br>ccessful appl  | corporate<br>d to the ad<br>e funds h<br>cants are   |
| CIN: L45200MH1974PLC01<br>EXTRACTS OF STANDALONE AUDITED FINANCIAL<br>Sr.<br>No. Particulars  | 494 Email:<br>RESULTS FC<br>Quarter<br>ended<br>31.03.2020<br>Un-audited   | OR THE QUA<br>Quarte<br>endec<br>0 31.12.20<br>d Un-audit  | RTER & YEA<br>ar Qua<br>f en<br>019 31.03<br>red Un-au  | arter Fine<br>ded<br>3.2019 31<br>udited A  | v. Jyotistruc<br>IARCH 31, 20<br>ancial Year<br>ended<br>.03,2020<br>udited   | tures.in<br>020 (Rs. In Lacs)<br>Financial Year<br>ended<br>31.03.2019<br>Audited  | Exchange viz. E<br>The Refund/alle<br>Self Certified S<br>Registrar at the<br>The Equity Sha<br>concerned. The<br>the Issue.  | BSE Limited a<br>otment intima<br>Syndicate Bar<br>address give<br>ares allocate<br>e Company is  | and has a<br>ation will<br>nks for i<br>an below<br>d to suc<br>s taking :   | authorized the<br>I be dispatche<br>unblocking th<br>A<br>ccessful appl<br>steps to get th   | corporate<br>d to the ad<br>e funds h<br>cants are<br>e Equity S   |
| CIN: L45200MH1974PLC017<br>EXTRACTS OF STANDALONE AUDITED FINANCIAL<br>Sr.<br>No. Particulars   | A94 Email:<br>RESULTS FO<br>Quarter<br>ended<br>31.03.2020<br>Un-audited<br>154.70   | Investor@js<br>R THE QUA<br>Quarte<br>endec<br>0 31.12.20<br>d Un-audit<br>0 4.8   | RTER & YE/<br>ar Qua<br>19 31.03<br>red Un-au<br>33 1,  | AR ENDED M<br>arter Fine<br>ded 3.2019 31<br>udited A<br>081.00   | v. Jyotistruc<br>IARCH 31, 20<br>ancial Year<br>ended<br>.03.2020<br>udited<br>246.23   | tures.in<br>20 (Rs. In Lacs)<br>Financial Year<br>ended<br>31.03.2019<br>Audited<br>10,416.00  | Exchange viz. E<br>The Refund/alle<br>Self Certified S<br>Registrar at the<br>The Equity She<br>concerned. The<br>the Issue.<br>Note: All capita  | BSE Limited a<br>otment intima<br>Syndicate Bar<br>a address give<br>ares allocate<br>e Company is<br>alized terms u  | and has a<br>ation will<br>nks for i<br>an below<br>d to suc<br>s taking :<br>ised and   | authorized the<br>l be dispatche<br>unblocking th<br>A<br>ccessful appl<br>steps to get th<br>I not defined h  | corporate<br>d to the ad<br>e funds h<br>cants are<br>e Equity S<br>erein shall  |
| CIN: L45200MH1974PLC01<br>EXTRACTS OF STANDALONE AUDITED FINANCIAL<br>Sr.<br>No. Particulars  | 494 Email:<br>RESULTS FC<br>Quarter<br>ended<br>31.03.2020<br>Un-audited   | Investor@js<br>R THE QUA<br>Quarte<br>endec<br>0 31.12.20<br>d Un-audit<br>0 4.8   | RTER & YE/<br>ar Qua<br>19 31.03<br>red Un-au<br>33 1,  | AR ENDED M<br>arter Fine<br>ded 3.2019 31<br>udited A<br>081.00   | v. Jyotistruc<br>IARCH 31, 20<br>ancial Year<br>ended<br>.03,2020<br>udited   | tures.in<br>020 (Rs. In Lacs)<br>Financial Year<br>ended<br>31.03.2019<br>Audited  | Exchange viz. E<br>The Refund/alle<br>Self Certified S<br>Registrar at the<br>The Equity Sha<br>concerned. The<br>the Issue.  | BSE Limited a<br>otment intima<br>Syndicate Bar<br>a address give<br>ares allocate<br>e Company is<br>alized terms u<br>spectus date  | and has a<br>ation will<br>nks for i<br>an below<br>d to suc<br>s taking :<br>used and<br>ed March   | authorized the<br>l be dispatche<br>unblocking th<br>A<br>ccessful appl<br>steps to get th<br>I not defined h<br>h 02, 2021 ar   | corporate<br>d to the ad<br>e funds his<br>cants are<br>the Equity S<br>erein shall<br>d as per R  |
| CIN: L45200MH1974PLC01 EXTRACTS OF STANDALONE AUDITED FINANCIAL Sr. Na Particulars  Total Income from Operations Net Profil/(Loss) for the period (before Tax, Exceptional and/or Extraordinary items) Net Profil/(Loss) for the period before tax  | A94 Email:<br>RESULTS FO<br>Quarter<br>ended<br>31.03.2020<br>Un-audited<br>154.70   | investor@js<br>OR THE QUA<br>Quarte<br>endec<br>0 31.12.20<br>d Un-audit<br>0 4.8<br>0 (35,339.4   | I.co.in , We<br>RTER & YE/<br>ar Que<br>19 31.03<br>aed Un-au<br>33 1,1<br>8) (63,0   | absite: www<br>AR ENDED M<br>arter Fine<br>ded 3.2019 31<br>udited A<br>081.00<br>388.00) (2)   | v. Jyotistruc<br>IARCH 31, 20<br>ancial Year<br>ended<br>.03.2020<br>udited<br>246.23   | tures.in<br>20 (Rs. In Lacs)<br>Financial Year<br>ended<br>31.03.2019<br>Audited<br>10,416.00  | Exchange viz. E<br>The Refund/alle<br>Self Certified S<br>Registrar at the<br>The Equity Shi,<br>concerned. Th<br>the Issue.<br>Note: All capita<br>In terms of Pro<br>shall initially bu<br>allotment to b)  | BSE Limited a<br>otment intima<br>Syndicate Bar<br>e address give<br>ares allocate<br>e Company is<br>alized terms u<br>spectus date<br>e made availa<br>individual ap  | and has a<br>ation will<br>nks for r<br>an below<br>d to suc<br>s taking s<br>used and<br>ed March<br>able for<br>oplicants  | authorized the<br>l be dispatche<br>unblocking th<br>ccessful appl<br>steps to get th<br>i not defined h<br>h 02, 2021 ar<br>allotment to a<br>s other than re   | corporate<br>d to the ad<br>e funds his<br>cants are<br>le Equity S<br>erein shall<br>d as per R<br>b) Retail In<br>tail investo   |
| CIN: L45200MH1974PLC01 EXTRACTS OF STANDALONE AUDITED FINANCIAL Sr. No. Particulars  Total Income from Operations Net Profit/(Loss) for the period (before Tax, Exceptional and/or Extraordinary items) Net Profit/(Loss) for the period before tax (After Exceptional and/or Extraordinary items)  | 7494 Email:<br>RESULTS FC<br>Quarter<br>ended<br>31.03.202/<br>Un-audited<br>154.70<br>(123,787.43)<br>(123,787.43)  | investor@js<br><b>R THE QUA</b><br>Quarte<br>endec<br>0 31.12.20<br>d Un-audit<br>0 4.8<br>(35,339.4<br>) (35,339.4  | il.co.in , We<br><b>RTER &amp; YE</b> /<br>ar<br>019 31.03<br>red Un-au<br>33 1,<br>8) (63,0<br>8) (63,0  | AR ENDED M           Arter         Final           32019         31           udited         A           081.00         388.00)           0288.00)         (2)  | v. Jyotistruc<br>IARCH 31, 20<br>ancial Year<br>ended<br>0.3.2020<br>udited<br>246.23<br>30,001.63)<br>30,001.63)   | tures.in<br>120 (Rs. In Lacs)<br>Financial Year:<br>ended<br>31.03.2019<br>Audited<br>10,416.00<br>(175,083.00)<br>(175,083.00)  | Exchange viz. E<br>The Refund/alle<br>Self Certified S<br>Registrar at the<br>The Equity Shi,<br>concerned. Thi<br>the Issue.<br>Note: All capita<br>In terms of Pro<br>shall initially be<br>allotment to b)<br>unsubscribed   | BSE Limited a<br>otment intima<br>Syndicate Bar<br>address give<br>ares allocater<br>e Company is<br>alized terms u<br>sspectus date<br>e made availa<br>individual ap<br>portion of the  | and has a<br>attion will<br>nks for n<br>an below<br>d to suc<br>s taking s<br>ased and<br>ased March<br>able for<br>oplicants<br>e net iss  | authorized the<br>l be dispatche<br>unblocking th<br>accessful appl<br>steps to get th<br>not defined h<br>h 02, 2021 ar<br>allotment to a<br>s other than re<br>sue to any on   | corporate<br>d to the ad<br>e funds h<br>cants are<br>le Equity S<br>erein shall<br>d as per R<br>t) Retail In<br>tail investi<br>e of the ca  |
| CIN: L45200MH1974PLC01 EXTRACTS OF STANDALONE AUDITED FINANCIAL Sr. No. Particulars  Total Income from Operations  Net Profit/(Loss) for the period (before Tax, Exceptional and/or Extraordinary items) Net Profit/(Loss) for the period before tax (After Exceptional and/or Extraordinary items) 4 Net Profit/(Loss) for the period after tax  | 7494 Email:<br>RESULTS FO<br>Quarter<br>ended<br>31.03.2020<br>Un-audited<br>154.70<br>(123,767.43)  | investor@js<br><b>R THE QUA</b><br>Quarte<br>endec<br>0 31.12.20<br>d Un-audit<br>0 4.8<br>(35,339.4<br>) (35,339.4  | il.co.in , We<br><b>RTER &amp; YE</b> /<br>ar<br>019 31.03<br>red Un-au<br>33 1,<br>8) (63,0<br>8) (63,0  | AR ENDED M           Arter         Final           32019         31           udited         A           081.00         388.00)           0288.00)         (2)  | v. Jyotistruc<br>IARCH 31, 20<br>ancial Year<br>ended<br>.03.2020<br>.udited<br>246.23<br>30,001.63)  | tures.in<br>120 (Rs. In Lacs)<br>Financial Year<br>ended<br>31.03.2019<br>Audited<br>10,416.00<br>(175,083.00)   | Exchange viz. E<br>The Refund/alle<br>Self Certified S<br>Registrar at the<br>The Equity Shi<br>concerned. Thi<br>the Issue.<br>Note: All capita<br>In terms of Pro<br>shall initially bu<br>allotment to b)<br>unsubscribed<br>Explanation: Cl   | BSE Limited a<br>otment intima<br>syndicate Bara<br>e address give<br>ares allocater<br>e Company is<br>alized terms u<br>ispectus date<br>a made availa<br>individual ap<br>portion of the<br>hapter IX, par   | and has a<br>attion will<br>nks for r<br>an below<br>d to suc<br>s taking s<br>ised and<br>ed March<br>able for<br>oplicants<br>e net iss<br>t VIII (25  | authorized the<br>l be dispatche<br>unblocking th<br>A.<br>cccessful appl<br>steps to get th<br>I not defined h<br>h 02, 2021 ar<br>allotment to a<br>s other than re<br>s use to any on<br>53) of SEBI (II  | corporate<br>d to the ad<br>e funds hi<br>cants are<br>the Equity S<br>erein shall<br>d as per R<br>t) Retail in<br>tail investe<br>e of the ca<br>CDR) Regu   |
| CIN: L45200MH1974PLC01 EXTRACTS OF STANDALONE AUDITED FINANCIAL Sr. No. Particulars  Total Income from Operations Net Profit/(Loss) for the period (before Tax, Exceptional and/or Extraordinary items) Net Profit/(Loss) for the period before tax (After Exceptional and/or Extraordinary items) A Net Profit/(Loss) for the period before tax (After Exceptional and/or Extraordinary items) A Net Profit/(Loss) for the period after tax (After Exceptional and/or Extraordinary items) Total Comprehensive Income for the period [Comprising Profit/(Loss) for the period [Comprising Profit [Co | 7494 Email:<br>RESULTS FC<br>Quarter<br>ended<br>31.03.202/<br>Un-audited<br>154.70<br>(123,787.43)<br>(123,787.43)  | investor@js<br>DR THE QUA<br>Quarte<br>ender<br>ender<br>0 31.12.20<br>d Un-audit<br>) 4.8<br>) (35,339.4<br>) (35,339.4<br>) (35,339.4  | il.co.in , We           RTER & YE/           ar           0119           31.03           bed           Un-au           33           1,           8)           (63,0           8)           (63,0           8)           (63,0   | bbsite:         www.           AR ENDED M           arter         Finaded           3.2019         31           udited         A           081.00         388.00)           388.00)         (2)           388.00)         (2)   | v. Jyotistruc<br>IARCH 31, 20<br>ancial Year<br>ended<br>0.3.2020<br>udited<br>246.23<br>30,001.63)<br>30,001.63)   | tures.in<br>120 (Rs. In Lacs)<br>Financial Year:<br>ended<br>31.03.2019<br>Audited<br>10,416.00<br>(175,083.00)<br>(175,083.00)  | Exchange viz. E<br>The Refund/alle<br>Self Certified S<br>Registrar at the<br>The Equity Shi<br>concerned. Thi<br>the Issue.<br>Note: All capita<br>In terms of Pro<br>shall initially bu<br>allotment to b)<br>unsubscribed<br>Explanation: Cl<br>individual invest<br>INVESTORS PI  | BSE Limited a<br>otment intima<br>syndicate Bar<br>e address give<br>ares allocate<br>e company is<br>alized terms u<br>spectus date<br>e made availa<br>individual ap<br>portion of the<br>hapter X, par<br>stors shall be<br>LEASE NOTE   | and has a<br>ation will<br>nks for n<br>en below<br>d to suc<br>s taking s<br>used and<br>ed March<br>able for<br>oplicants<br>e net iss<br>t VIII (25<br>allocate   | authorized the<br>l be dispatche<br>unblocking th<br>A.<br>cccessful appl<br>steps to get th<br>I not defined h<br>h 02, 2021 ar<br>allotment to a<br>s other than re<br>so any on<br>53) of SEBI (li<br>d that higher)  | corporate<br>d to the ad<br>e funds hi<br>cants are<br>le Equity S<br>erein shall<br>d as per R<br>h) Retail In<br>Retail Investe<br>e of the ca<br>CDR) Regu  |
| CIN: L45200MH1974PLC01 EXTRACTS OF STANDALONE AUDITED FINANCIAL Sr. Na Particulars  Total income from Operations Net Profit/(Loss) for the period (before Tax, Exceptional and/or Extraordinary items) Net Profit/(Loss) for the period before tax (After Exceptional and/or Extraordinary items) Net Profit/(Loss) for the period after tax (After Exceptional and/or Extraordinary items) Total Comprehensive income for the period Total Comprehensive income for the period   | 494 Email:<br>RESULTS FC<br>Quarter<br>ended<br>31.03.2020<br>Un-audited<br>154.70<br>(123,787.43)<br>(123,787.43)   | investor@js<br>OR THE QUA<br>Quarte<br>endec<br>31.12.20<br>d Un-audit<br>(35,339.4<br>) (35,339.4<br>) (35,339.4<br>) (35,339.4<br>) (35,339.4<br>) (35,339.4<br>) (35,173.2  | il.co.in , We           RTER & YE/           19         31.03           2019         31.03           33         1,           8)         (63,0           8)         (63,0           8)         (63,0           8)         (63,0           8)         (63,0           8)         (63,0           8)         (63,0   | bbsite:         www.           AR ENDED M           arter         Finaded           3.2019         31           udited         A           081.00         388.00)           388.00)         (2)           388.00)         (2)   | V. Jyotistruc<br>IARCH 31, 21<br>Ancial Year<br>ended<br>03.2020<br>udited<br>246.23<br>30,001.63)<br>30,001.63)<br>30,001.63)  | tures.in<br>020 (Rs.in Lacs)<br>Financial Year<br>ended<br>31.03.2019<br>Audited<br>10,416.00<br>(175,083.00)<br>(175,083.00)  | Exchange viz. E<br>The Refund/alle<br>Self Certified S<br>Registrar at the<br>The Equity Shi<br>concerned. Thi<br>the Issue.<br>Note: All capita<br>In terms of Pro<br>shall initially be<br>allotment to b)<br>unsubscribed<br>Explanation: Cl<br>individual invest<br>INVESTORS PI<br>The details of  | BSE Limited a<br>otment intima<br>Syndicate Bar<br>address give<br>ares allocate<br>e company is<br>alized terms u<br>aspectus date<br>e made avails<br>individual ap<br>portion of the<br>hapter IX, par<br>stors shall be.<br>LEASE NOTE<br>the allotmen  | and has a<br>attion will<br>nks for n<br>en below<br>d to suc<br>s taking s<br>sed and<br>ed March<br>able for<br>oplicants<br>e net iss<br>t VIII (25<br>allocate<br>s<br>tt made   | authorized the<br>l be dispatche<br>unblocking th<br>A.<br>cccessful appl<br>steps to get th<br>I not defined h<br>h 02, 2021 ar<br>allotment to a<br>s other than re<br>sue to any on<br>53) of SEBI (li<br>d that higher j<br>would also   | corporate<br>d to the ad<br>e funds hi<br>cants are<br>le Equity S<br>erein shall<br>d as per R<br>b) Retail In<br>tail invests<br>e of the ca<br>CDR) Regu<br>percentage<br>De hosted   |
| CIN: L45200MH1974PLC01 EXTRACTS OF STANDALONE AUDITED FINANCIAL Sr. No. Particulars  Total Income from Operations  Net Profit/(Loss) for the period (before Tax, Exceptional and/or Extraordinary items) Net Profit/(Loss) for the period before tax (After Exceptional and/or Extraordinary items)  Net Profit/(Loss) for the period before tax (After Exceptional and/or Extraordinary items)  Net Profit/(Loss) for the period before tax (After Exceptional and/or Extraordinary items)  Total Comprehensive income for the period (comprising Profit/(Loss) for the period (after Tax) and other Comprehensive income (after tax) Equity Share Capital (Face Value of Rs.2/-eacth) Reserves (excluding Revaluation Reserve) as shown in the Audited Salance Sheel of the previous year   | 494 Email:<br>RESULTS FC<br>Quarter<br>ended<br>31.03.2024<br>Un-audited<br>154.70<br>(123,787.43)<br>(123,787.43)<br>(123,787.43)   | investor@js<br>OR THE QUA<br>Quarte<br>endec<br>31.12.20<br>d Un-audit<br>(35,339.4<br>) (35,339.4<br>) (35,339.4<br>) (35,339.4<br>) (35,339.4<br>) (35,339.4<br>) (35,173.2  | il.co.in , We           RTER & YE/           19         31.03           2019         31.03           33         1,           8)         (63,0           8)         (63,0           8)         (63,0           8)         (63,0           8)         (63,0           8)         (63,0           8)         (63,0   | bbsite: www<br>AR ENDED M<br>arter<br>ded<br>3.2019 31<br>udited A<br>081.00<br>088.00) (2:<br>088.00) (2:<br>088.                              | V. Jyotistruc<br>(ARCH 31, 201<br>ended<br>.03.2020<br>udited<br>246.23<br>30,001.63)<br>30,001.63)<br>30,001.63)<br>29,992.65)   | tures.in<br>020 (Rs.in Lacs)<br>Financial (Year<br>ended<br>31.03.2019<br>Audited<br>10,416.00<br>(175,083.00)<br>(175,083.00)<br>(175,083.00)<br>(173,869.00)   | Exchange viz. E<br>The Refund/alle<br>Self Certified S<br>Registrar at the<br>The Equity Shi<br>concerned. Thi<br>the issue.<br>Note: All capita<br>In terms of Pro<br>shall initially be<br>allotment to b)<br>unsubscribed<br>Explanation: Cl<br>individual inves<br>INVESTORS PI<br>The details of<br>correspondence<br>number of shar   | BSE Limited a<br>otment intima<br>Syndicate Bar<br>address give<br>ares allocate<br>e company is<br>alized terms u<br>pspectus date<br>e made availa<br>individual ap<br>portion of the<br>hapter IX, par<br>stors shall be.<br>LEASE NOTE<br>the allotmen<br>ce in this regares<br>applied for   | and has a<br>ation will<br>nks for r<br>an below<br>d to suc<br>s taking s<br>used and<br>ed March<br>able for<br>pplicants<br>e net iss<br>t VIII (25<br>allocate<br>s<br>th made<br>ard may<br>r and Ba  | authorized the<br>l be dispatche<br>unblocking th<br>A.<br>cccessful appl<br>steps to get th<br>I not defined h<br>h 02, 2021 ar<br>allotment to a<br>s other than re<br>sue to any on<br>53) of SEBI (li<br>d that higher)<br>would also l<br>v kindly be ad<br>unk Branch wf                         | corporate<br>d to the ad<br>e funds hi<br>cants are<br>le Equity S<br>erein shall<br>d as per R<br>t) Retail Intest<br>e of the ca<br>CDR) Regu<br>percentage<br>pe hosted<br>dressed to<br>create ap  |
| CIN: L45200MH1974PLC01 EXTRACTS OF STANDALONE AUDITED FINANCIAL Sr. Ne Particulars  Total Income from Operations  Net Profit/(Loss) for the period (before Tax, Exceptional and/or Extraordinary items) Net Profit/(Loss) for the period before tax (After Exceptional and/or Extraordinary items) Net Profit/(Loss) for the period before tax (After Exceptional and/or Extraordinary items) Total Comprehensive income for the period (Comprising Profit/(Loss) for the period (after Tax) and other Comprehensive income (after tax) (After Exceptional and/or Extraordinary items) Total Comprehensive income for the period (comprising Profit/(Loss) for the period (after Tax) and other Comprehensive income (after tax)) Equity Share Capital (Face Value of Rs.2/-each) Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year B Earnings Per Share (FV of Rs. 2/- each)   | 494 Email:<br>RESULTS FC<br>Quarter<br>ended<br>31.03.2024<br>Un-audited<br>154.70<br>(123,787.43)<br>(123,787.43)<br>(123,787.43)   | investor@js<br>OR THE QUA<br>Quarte<br>endec<br>31.12.20<br>d Un-audit<br>(35,339.4<br>) (35,339.4<br>) (35,339.4<br>) (35,339.4<br>) (35,339.4<br>) (35,339.4<br>) (35,173.2  | il.co.in , We           RTER & YE/           19         31.03           2019         31.03           33         1,           8)         (63,0           8)         (63,0           8)         (63,0           8)         (63,0           8)         (63,0           8)         (63,0           8)         (63,0   | bbsite: www<br>AR ENDED M<br>arter<br>ded<br>3.2019 31<br>udited A<br>081.00<br>088.00) (2:<br>088.00) (2:<br>088.                              | V. Jyotistruc<br>(ARCH 31, 201<br>ended<br>.03.2020<br>udited<br>246.23<br>30,001.63)<br>30,001.63)<br>30,001.63)<br>29,992.65)   | tures.in<br>020 (Rs.in Lacs)<br>Financial (Year<br>ended<br>31.03.2019<br>Audited<br>10,416.00<br>(175,083.00)<br>(175,083.00)<br>(175,083.00)<br>(173,869.00)   | Exchange viz. E<br>The Refund/alle<br>Self Certified S<br>Registrar at the<br>The Equity Shi<br>concerned. Thi<br>the issue.<br>Note: All capita<br>In terms of Pro<br>shall initially be<br>allotment to b)<br>unsubscribed<br>Explanation: Cl<br>individual inves<br>INVESTORS PI<br>The details of<br>correspondence<br>number of shar   | BSE Limited a<br>otment intima<br>Syndicate Bar<br>address give<br>ares allocate<br>e company is<br>alized terms u<br>pspectus date<br>e made availa<br>individual ap<br>portion of the<br>hapter IX, par<br>stors shall be.<br>LEASE NOTE<br>the allotmen<br>ce in this regares<br>applied for   | and has a<br>ation will<br>nks for r<br>an below<br>d to suc<br>s taking s<br>used and<br>ed March<br>able for<br>pplicants<br>e net iss<br>t VIII (25<br>allocate<br>s<br>th made<br>ard may<br>r and Ba  | authorized the<br>l be dispatche<br>unblocking th<br>A.<br>cccessful appl<br>steps to get th<br>I not defined h<br>h 02, 2021 ar<br>allotment to a<br>s other than re<br>sue to any on<br>53) of SEBI (I<br>d that higher)<br>would also l<br>k kindly be ad<br>ink Branch wi                          | corporate<br>d to the ad<br>e funds hi<br>cants are<br>le Equity S<br>erein shall<br>d as per R<br>the cants are<br>provided as per R<br>the canton<br>con the ca<br>CDR) Regu<br>per centage<br>per hosted<br>dressed to<br>ere the ap<br>LINK 1  |
| CIN: L45200MH1974PLC017 EXTRACTS OF STANDALONE AUDITED FINANCIAL Sr. Ne Particulars  I Total Income from Operations Vertor Tax, Exceptional and/or Extraordinary items) Net Profit/(Loss) for the period before tax (After Exceptional and/or Extraordinary items) Net Profit/(Loss) for the period before tax (After Exceptional and/or Extraordinary items) Total Comprehensive income for the period (Comprehensive income for the period (Comprehensive income (after tax)) Equity Share Capital Greaciaution (Reserve) as shown in the Audited Balance Sheet of the previous year Earnings Per Share (FV of Rs. 2/- each) (for continuing and discontinued operations)- I. Basic   | 494 Email:<br>RESULTS FC<br>Quarter<br>ended<br>31.03.2021<br>Un-audited<br>(123,787.43)<br>(123,787.43)<br>(123,787.43)<br>(123,236.72)<br>2,191.00   | investor@js<br>OR THE QUA<br>Quarte<br>ender<br>0 31.12.20<br>d Un-audit<br>0 4.8<br>0 (35,339.4<br>0 (35,339.4<br>1 (35,339.4)<br>1 (35,339.4<br>1 (35,339.4)<br>1 (35,339.4 | I. co.in. , We<br>RTER & YEJ<br>on 19<br>219 31.03<br>219 31.03<br>210 31.03  | bbsite: www.<br>AR ENDED M<br>AR ENDED M<br>arter<br>ded S.2019 31<br>udited A<br>081.00<br>088.00) (2:<br>088.00) (2:<br>088.00) (2:<br>191.00<br>(57.60) II   | V. Jyotistruci<br>VARCH 31, 20<br>ancial Year<br>ended<br>.03.2020<br>.udited<br>246.23<br>30,001.63)<br>30,001.63)<br>30,001.63)<br>29,992.65)<br>2,191.00<br>VR(209.99)   | tures, in<br>D20 (Rs. In Lacs)<br>Financial (Year<br>ended<br>31.03.2019<br>Audited<br>10,416.00<br>(175,083.00)<br>(175,083.00)<br>(175,083.00)<br>(173,869.00)<br>2,191.00<br>INR(159.85)  | Exchange viz. E<br>The Refund/alle<br>Self Certified S<br>Registrar at the<br>The Equity Shi<br>concerned. Thi<br>the issue.<br>Note: All capita<br>In terms of Pro<br>shall initially be<br>allotment to b)<br>unsubscribed<br>Explanation: Cl<br>individual inves<br>INVESTORS PI<br>The details of<br>correspondence<br>number of shar   | BSE Limited a<br>otment intima<br>Syndicate Bar<br>address give<br>ares allocate<br>e Company is<br>alized terms u<br>aspectus date<br>e made availa<br>individual ap<br>portion of the<br>hapter IX, par<br>LEASE NOTE<br>the allotmen<br>ce in this rega  | and has a<br>ation will<br>nks for r<br>an below<br>d to suc<br>s taking s<br>used and<br>ed March<br>able for<br>pplicants<br>e net iss<br>t VIII (25<br>allocate<br>s<br>th made<br>ard may<br>r and Ba  | authorized the<br>l be dispatche<br>unblocking th<br>A.<br>cccessful appl<br>steps to get th<br>I not defined h<br>h 02, 2021 ar<br>allotment to a<br>s other than re<br>sue to any on<br>so ther than re<br>sue to any on<br>d that higher<br>would also l<br>k kindly be ad<br>ank Branch with<br>A. | corporate<br>d to the ad<br>e funds hi<br>cants are<br>le Equity S<br>erein shall<br>d as per R<br>the cants are<br>precentage<br>precentage<br>be hosted<br>dressed to<br>ere the ap<br>LINK 1<br>ddress:- (  |
| CIN: L45200MH1974PLC01     EXTRACTS OF STANDALONE AUDITED FINANCIAL     Sr.     Particulars     Particulars     No     Particulars     No     Particulars     Not Profit/(Loss) for the period     (before Tax, Exceptional and/or Extraordinary items)     Not Profit/(Loss) for the period before tax     (After Exceptional and/or Extraordinary items)     Not Profit/(Loss) for the period before tax     (After Exceptional and/or Extraordinary items)     Total Comprehensive income for the period     (comprising Profit/(Loss) for the period     (after Tax) and other Comprehensive income (after tax)     (after Share Capital (Face Value of Rs.2/-eacth)     (for continuing and discontinued operations)-     1. Baalo     2: Diluted  | 494 Email:<br>RESULTS FC<br>Quarter<br>ended<br>31.03.2021<br>Un-audited<br>154.70<br>(123,787.43)<br>(123,787.43)<br>(123,236.72)<br>2,191.00<br>NR(113)<br>INR(113)  | investor@js<br>OR THE QUA<br>Quarte<br>ender<br>0 31.12.20<br>d Un-audit<br>0 4.8<br>(35,339.4<br>(35,339.4<br>(35,339.4<br>(35,339.4<br>(35,339.4<br>) (35,173.2<br>) 2,191.0<br>) 1NR(32.1<br>) INR(32.1   | I. co.in. , We<br>RTER & YEJ<br>on 19<br>1019 31.03<br>1019 31  | bbsite: www<br>AR ENDED M<br>arter<br>ded<br>3.2019 31<br>udited A<br>081.00<br>088.00) (2:<br>088.00) (2:<br>088.00) (2:<br>191.00<br>(57.60) II<br>(57.60) II   | V. Jyotistruci<br>VARCH 31, 20<br>ancial Year<br>ended<br>0.3.2020<br>uidited<br>246.23<br>30,001.63)<br>30,001.63)<br>30,001.63)<br>29,992.65)<br>2,191.00<br>VR(209.99)<br>VR(209.99)   | tures, in<br>D20 (Rs. In Lacs)<br>Financial (Year<br>ended<br>31.03.2019<br>Audited<br>10,416.00<br>(175,083.00)<br>(175,083.00)<br>(175,083.00)<br>(173,869.00)<br>2,191.00<br>INR(159.85)<br>INR(159.85)   | Exchange viz. E<br>The Refund/alle<br>Self Certified S<br>Registrar at the<br>The Equity Shi<br>concerned. Thi<br>the issue.<br>Note: All capita<br>In terms of Pro<br>shall initially be<br>allotment to b)<br>unsubscribed<br>Explanation: Cl<br>individual inves<br>INVESTORS PI<br>The details of<br>correspondence<br>number of shar   | BSE Limited a<br>otment intima<br>Syndicate Bar<br>address give<br>ares allocate<br>e company is<br>alized terms u<br>pspectus date<br>e made availa<br>individual ap<br>portion of the<br>hapter IX, par<br>stors shall be.<br>LEASE NOTE<br>the allotmen<br>ce in this regares<br>applied for   | and has a<br>ation will<br>nks for r<br>an below<br>d to suc<br>s taking s<br>used and<br>ed March<br>able for<br>pplicants<br>e net iss<br>t VIII (25<br>allocate<br>s<br>th made<br>ard may<br>r and Ba  | authorized the<br>l be dispatche<br>unblocking th<br>A.<br>cccessful appl<br>steps to get th<br>I not defined h<br>h 02, 2021 ar<br>allotment to a<br>s other than re<br>sue to any on<br>d that higher<br>would also l<br>kindly be ad<br>unk Branch with<br>The L<br>A<br>The L<br>A<br>The L<br>A   | corporate<br>d to the ad<br>e funds hi<br>cants are<br>le Equity S<br>erein shall<br>d as per R<br>b) Retail In<br>tail invests<br>e of the ca<br>CDR) Regu<br>percentage<br>be hosted<br>dressed to<br>create ap<br><b>LINK I</b><br>ddress:- (<br>el No.: + S  |
| CIN: L45200MH1974PLC017 EXTRACTS OF STANDALONE AUDITED FINANCIAL Sr. Ne Particulars  I Total Income from Operations Vertor Tax, Exceptional and/or Extraordinary items) Net Profit/(Loss) for the period before tax (After Exceptional and/or Extraordinary items) Net Profit/(Loss) for the period before tax (After Exceptional and/or Extraordinary items) Total Comprehensive income for the period (Comprehensive income for the period (Comprehensive income (after tax)) Equity Share Capital Greaciaution (Reserve) as shown in the Audited Balance Sheet of the previous year Earnings Per Share (FV of Rs. 2/- each) (for continuing and discontinued operations)- I. Basic   | 494 Email:<br>RESULTS FC<br>Quarter<br>ended<br>31.03.2021<br>Un-audited<br>154.70<br>(123,787.43)<br>(123,787.43)<br>(123,787.43)<br>(123,787.43)<br>(123,236.72)<br>2,191.00<br>UNR(113)<br>INR(113)<br>INR(113)<br>INR(113)<br>INR(113)<br>INR(114)<br>INR(114)<br>INR(114)<br>INR(115)<br>INR(114)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR(115)<br>INR( | Investor@js           OR         THE QUARE           Quarte         ender           0         31.12.20           d         Un-audit           j         (35,339.4)           j         (35,339.4)           j         (35,339.4)           j         (35,339.4)           j         (35,339.4)           j         (35,173.2)           j         2,191.0           j         INR(32.1)           incial Results for<br>of the SEBI (LIS for<br>of the SEBI (LIS for<br>and the year           besindia.com)ra<br>lution plan, the<br>dra applicatic   | I. co. in , We           RTER & YEJ           gr         Que           gr         Gue           gr <td>bbsite: www.<br/><b>AR ENDED W</b><br/>arter<br/>ded<br/>3.2019 31<br/>udited A<br/>088.00) (2:<br/>088.00) (2:<br/>088.00) (2:<br/>191.00<br/>(57.60) II<br/>(57.60) II<br/>(57.60</td> <td>V. Jyotistruci<br/>(ARCH 31, 20<br/>ancial Year<br/>ended<br/>.03.2020<br/>.ucited<br/>246.23<br/>30,001.63)<br/>30,001.63)<br/>30,001.63)<br/>29,992.65)<br/>2,191.00<br/>VR(209.99)<br/>VR(209.99)<br/>ed March 31, 21<br/>www.lyotistruc<br/>are requireme<br/>available on the<br/>www.lyotistruc</td> <td>tures, in<br/>020 (Rs. In Lacs)<br/>Financial Year<br/>ended<br/>31.03.2019<br/>Audited<br/>10,416.00<br/>(175,083.00)<br/>(175,083.00)<br/>(175,083.00)<br/>(173,869.00)<br/>2,191.00<br/>INR(159.85)<br/>INR(159.85)<br/>020 filed with the<br/>rths) Regulations,<br/>a wobsites of the<br/>tures, in).</td> <td>Exchange viz. E<br/>The Refund/alle<br/>Self Certified S<br/>Registrar at the<br/>The Equity Shi<br/>concerned. Thi<br/>the issue.<br/>Note: All capita<br/>In terms of Pro<br/>shall initially be<br/>allotment to b)<br/>unsubscribed<br/>Explanation: Cl<br/>individual inves<br/>INVESTORS PI<br/>The details of<br/>correspondence<br/>number of shar</td> <td>BSE Limited a<br/>orment intima<br/>Syndicate Bar<br/>e address give<br/>ares allocater<br/>e Company is<br/>alized terms u<br/>ispectus date<br/>e made avails<br/>individual ap<br/>portion of the<br/>hapter IX, par<br/>stors shall be.<br/>LEASE NOTE<br/>the allotmen<br/>the allotmen<br/>the allotmen<br/>the allotmen<br/>the allotmen<br/>the allotmen<br/>the allotmen</td> <td>and has a<br/>attion will<br/>nks for<br/>an below<br/>d to suc<br/>s taking s<br/>ised and<br/>ed March<br/>able for<br/>pplicants<br/>e net iss<br/>t VIII (25<br/>allocate<br/>s<br/>at made<br/>and may<br/>r and Ba</td> <td>authorized the<br/>l be dispatche<br/>unblocking th<br/>A<br/>cccessful appl<br/>steps to get th<br/>i not defined h<br/>h 02, 2021 ar<br/>allotment to a<br/>s other than re<br/>sue to any on<br/>d that higher<br/>would also l<br/>kindly be ad<br/>unk Branch with<br/>COCC L</td> <td>corporate<br/>d to the ad<br/>e funds hi<br/>cants are<br/>le Equity S<br/>erein shall<br/>d as per R<br/>the cants are<br/>precentage<br/>precentage<br/>be hosted<br/>dressed to<br/>ere the ap<br/>LINK 1<br/>ddress:- (</td> | bbsite: www.<br><b>AR ENDED W</b><br>arter<br>ded<br>3.2019 31<br>udited A<br>088.00) (2:<br>088.00) (2:<br>088.00) (2:<br>191.00<br>(57.60) II<br>(57.60) II<br>(57.60 | V. Jyotistruci<br>(ARCH 31, 20<br>ancial Year<br>ended<br>.03.2020<br>.ucited<br>246.23<br>30,001.63)<br>30,001.63)<br>30,001.63)<br>29,992.65)<br>2,191.00<br>VR(209.99)<br>VR(209.99)<br>ed March 31, 21<br>www.lyotistruc<br>are requireme<br>available on the<br>www.lyotistruc | tures, in<br>020 (Rs. In Lacs)<br>Financial Year<br>ended<br>31.03.2019<br>Audited<br>10,416.00<br>(175,083.00)<br>(175,083.00)<br>(175,083.00)<br>(173,869.00)<br>2,191.00<br>INR(159.85)<br>INR(159.85)<br>020 filed with the<br>rths) Regulations,<br>a wobsites of the<br>tures, in).  | Exchange viz. E<br>The Refund/alle<br>Self Certified S<br>Registrar at the<br>The Equity Shi<br>concerned. Thi<br>the issue.<br>Note: All capita<br>In terms of Pro<br>shall initially be<br>allotment to b)<br>unsubscribed<br>Explanation: Cl<br>individual inves<br>INVESTORS PI<br>The details of<br>correspondence<br>number of shar   | BSE Limited a<br>orment intima<br>Syndicate Bar<br>e address give<br>ares allocater<br>e Company is<br>alized terms u<br>ispectus date<br>e made avails<br>individual ap<br>portion of the<br>hapter IX, par<br>stors shall be.<br>LEASE NOTE<br>the allotmen<br>the allotmen<br>the allotmen<br>the allotmen<br>the allotmen<br>the allotmen<br>the allotmen | and has a<br>attion will<br>nks for<br>an below<br>d to suc<br>s taking s<br>ised and<br>ed March<br>able for<br>pplicants<br>e net iss<br>t VIII (25<br>allocate<br>s<br>at made<br>and may<br>r and Ba   | authorized the<br>l be dispatche<br>unblocking th<br>A<br>cccessful appl<br>steps to get th<br>i not defined h<br>h 02, 2021 ar<br>allotment to a<br>s other than re<br>sue to any on<br>d that higher<br>would also l<br>kindly be ad<br>unk Branch with<br>COCC L                                    | corporate<br>d to the ad<br>e funds hi<br>cants are<br>le Equity S<br>erein shall<br>d as per R<br>the cants are<br>precentage<br>precentage<br>be hosted<br>dressed to<br>ere the ap<br>LINK 1<br>ddress:- (  |

al Investors, at the issue price of Rs. 37/- per Equity Share, was finalized in consultation with BSE. The category was s allotted in this category is 8,82,000 Equity Shares to 87 successful applicants. are as under:

| No. of shares<br>applied for<br>(Category<br>wise) |                 | % To<br>Total | Total No. of<br>shares applied<br>in each<br>category | % To<br>Total | Proportionate<br>shares<br>available |           | Allocation<br>per Applicant<br>(after<br>rounding off) |        |    | Number of<br>successful<br>applicant (after<br>rounding off) | Total no.<br>of Shares<br>Allocated/<br>allotted | No. of<br>Shares<br>Surplus/<br>Deficit |
|--|-----------------|---------------|---|---------------|--------------------------------------|-----------|--|--------|----|--|--|---|
| 6000   | 35              | 36.46         | 210000  | 8.76          | 77273                                | 2207.80   | 3000   | 26     | 35 | 26   | 78000  | 727                                     |
| 9000   | 13              | 13.54         | 117000  | 4.88          | 43051                                | 3311.62   | 3000.00  | 1      | 1  | 13   | 39000  | -4051                                   |
| 3000 a   | dditional share | is allo       | cated for Serial                                      | no 2 in       | the ratio of 1:13                    | 3         |  | 1      | 13 | 1.                     | 3000   | 3000                                    |
| 12000  | 8               | 8.33          | 96000   | 4.01          | 35324                                | 4415.50   | 3000.00  | 1      | 1  | 8  | 24000  | -11324                                  |
| 3000 a   | dditional share | is allo       | ocated for Serial                                     | no 3 in       | the ratio of 1:2                     |           |  | 1      | 2  |  | 12000  | 12000                                   |
| 15000  | 20              | 20.83         | 300000  | 12.52         | 110388                               | 5519.40   | 3000.00  | 1      | 1  | 20   | 60000  | -50388                                  |
| 3000 a   | dditional share | is allo       | cated for Serial                                      | no 4 in       | the ratio of 17:2                    | 20        |  | 17     | 20 |  | 51000  | 51000                                   |
| 24000  | 1               | 1.04          | 24000   | 1.00          | 8831                                 | 8831.00   | 9000.00  | 1      | 1  | 1  | 9000   | 169                                     |
| 27000  | 3               | 3.13          | 81000   | 3.38          | 29805                                | 9935.00   | 9000.00  | 1      | 1  | 3  | 27000  | -2805                                   |
| 3000 a   | dditional share | is allo       | cated for Serial                                      | no 6 in       | the ratio of 1:3                     |           |  | 1      | 3  |  | 3000   | 3000                                    |
| 30000  | 4               | 4.17          | 120000  | 5.01          | 44155                                | 11038.75  | 9000.00  | 1      | 1  | 4  | 36000  | -8155                                   |
| 3000 a   | dditional share | is allo       | cated for Serial                                      | no 7 in       | the ratio of 3:4                     |           |  | 3      | 4  |  | 9000   | 9000                                    |
| 39000  | 2               | 2.08          | 78000   | 3.25          | 28701                                | 14350.50  | 12000.00   | 1      | 1  | 2  | 24000  | -4701                                   |
| 3000 a   | dditional share | is allo       | cated for Serial                                      | no 8 in       | the ratio of 1:2                     |           |  | = 1. T | 2  |  | 3000   | 3000                                    |
| 42000  | 1               | 1.04          | 42000   | 1.75          | 15454                                | 15454.00  | 15000.00   | 1 1    | 1  | 1  | 15000  | -454                                    |
| 48000  | 2               | 2.08          | 96000   | 4.01          | 35324                                | 17662.00  | 18000.00   | 1      | 1  | 2  | 36000  | 676                                     |
| 69000  | 1               | 1.04          | 69000   | 2.88          | 25389                                | 25389.00  | 24000.00   | 1      | 1  | 1  | 24000  | -1389                                   |
| 81000  | 1               | 1.04          | 81000   | 3.38          | 29805                                | 29805.00  | 30000.00   | 1      | 9  | 1  | 30000  | 195                                     |
| 135000   | 2               | 2.08          | 270000  | 11.26         | 99349                                | 49674.50  | 48000.00   | 1      | 1  | 2  | 96000  | -3349                                   |
| 3000 a   | dditional share | is allo       | cated for Serial                                      | no 13 ir      | the ratio of 1:2                     | 2         |  | 1      | 2  | 1  | 3000   | 3000                                    |
| 189000   | 1               | 1.04          | 189000  | 7.88          | 69544                                | 69544.00  | 69000.00   | 1      | 1  | 1  | 69000  | -544                                    |
| 300000   | 1               | 1.04          | 300000  | 12.52         | 110388                               | 110388.00 | 111000.00  | 1      | 1  | 1  | 111000   | 612                                     |
| 324000   | 1               | 1.04          | 324000  | 13.52         | 119219                               | 119219.00 | 120000.00  | 1      | 1  | 1  | 120000   | 781                                     |
| Grand Total  | 96              | 100           | 2397000   | 100           | 882000                               |           |  |        |    | 87   | 882000   | 1.4                                     |

d on March 17, 2021 has taken on record the Basis of Allocation of Equity Shares approved by the Designated Stock ate action for allotment of the Equity Shares to various successful applicants.

address of the Applicants as registered with the depositories on or about March 18, 2021. Further, the instructions to have been shared on March 17, 2021. In case the same is not received within ten days, investors may contact

re being credited to their beneficiary accounts subject to validation of the account details with the depositories y Shares admitted for trading on SME Platform of BSE Limited within six working days from the date of the closure of

all have the respective meaning assigned to them in the Prospectus dated March 02, 2021 ("Prospectus") r Regulation 253 of SEBI (ICDR) Regulations, 2018 wherein a minimum of 50% of the Net Issue of shares to Public Individual Investors as the case may be. The balance net offer of shares to the public shall be made available for stors and other investors including corporate bodies / institutions irrespective of number of shares applied for. The categories specified in (a) or (b) shall/may be made available for allocation in any other category, if so required. egulation, 2018. If the retail individual investor is entitled to more than fifty percent, on proportionate basis, the retail ane.

ad on the website of the Registrar to the Issue Link Intime Private Limited at www.linkintime.co.in. All future to the Registrar to the Issue quoting full name of the First/Sole applicants, serial number of the Application Form, application had been lodged and payment details at the address of the Registrar given below:

#### **INTIME INDIA PRIVATE LIMITED**

- C-101, 1 Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai, Maharashtra, INDIA-400083 +91-022-49186200; Fax No.: +91-022-49186060 newl.ipo@linkintime.co.in ; Website: www.linkintime.co.in Person: Shanti Gopalkrishnan: SEBI Regn. No. INR000004058

For and on behalf of the Board of Directors KNOWLEDGE MARINE & ENGINEERING WORKS LIMITED

> Sd/-Ms Sonali Chetan Gor, Company Secretary & Compliance Officer

IN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR THE BUSINESS RING WORKS LIMITED.

Sunjeet Com