



(THIS IS ONLY AN ADVERTISEMENT FOR INFORMATION PURPOSES AND NOT A PROSPECTUS ANNOUNCEMENT.)



EVANS ELECTRIC LIMITED

CIN: U74999MH1951PLC008715

Our Company was originally incorporated as "Evans Electric Private Limited" on December 29, 1951 vide Registration no. 008715 (CIN: U74999MH1951PTC008715) under the provisions of the Companies Act, 1913 with the Registrar of Joint Stock Companies, Bombay.

Registered Office: 430, Orchard Mall, 3rd Floor, Royal Palms Estate, Aarey Milk Colony, Goregaon East, Mumbai, Maharashtra, 400065, India
Corporate Office: 431, Orchard Mall, 3rd Floor, Royal Palms Estate, Aarey Milk Colony, Goregaon East, Mumbai, Maharashtra, 400065, India

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 3,72,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH (THE "EQUITY SHARES") OF EVANS ELECTRIC LIMITED ("OUR COMPANY" OR "EEL" OR "THE ISSUER") AT AN ISSUE PRICE OF ₹ 52 PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ 193.44 LAKHS ("PUBLIC ISSUE") COMPRISING OF A FRESH ISSUE OF 3,72,000 EQUITY SHARES AGGREGATING ₹ 193.44 LAKHS ("FRESH ISSUE") OUT OF WHICH 20,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ 52 PER EQUITY SHARE FOR CASH, AGGREGATING ₹ 10.40 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION").

ISSUE OPENED ON: TUESDAY, APRIL 30, 2019 CLOSED ON: FRIDAY, MAY 03, 2019 PROPOSED LISTING: MAY 13, 2019

The Equity Shares offered through the Prospectus are proposed to be listed on the SME Platform of BSE Limited ("BSE") in terms of the Chapter IX of the SEBI (ICDR) Regulations, as amended from time to time. Our Company has received an approval letter dated April 11, 2019 from BSE Limited ("BSE") for using its name in the Offer Document for listing of our shares on the SME Platform of BSE.

Subject to the receipt of listing and trading approval from the BSE SME Platform. All Applicants were allowed to participate in the Issue through APPLICATIONS SUPPORTED BY BLOCKED AMOUNT ("ASBA") process by providing the details of their respective bank accounts in which the corresponding application amounts were blocked by Self-Certified Syndicate Banks ("SCSBs").

SUBSCRIPTION DETAILS

The issue has received 73 applications for 504000 equity shares resulting in 1.35 times subscription (including reserved portion of Market maker). The details of applications received in the issue (before technical rejections) are as follows:

The details of applications rejected in the issue (before technical rejections) are as follows:

Table with 5 columns: Category, No. of applicants, % of Total, No. of Equity shares, % of Total Applied, Subscription (times)\*

\* Subscription times have been computed based on the issue size as per the Prospectus.

The details of applications rejected by the Registrar on technical grounds (including withdrawal) are detailed below:

Table with 3 columns: Category, No. of applicants, No. of Equity shares

After eliminating technically rejected applications, the following table gives us category wise net valid applications:

Table with 6 columns: Category, No. of applicants, % of Total, Issue Size, No. of valid shares applied, % of Total Applied, Subscription (Times)

\* After considering the spillover from the Retail Individual Investors.

Allocation: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange - BSE Limited on May 08, 2019. A. Allocation to Market Maker (After Technical Rejections): The Basis of Allotment to the Market Maker, at the issue price of ₹ 52 per Equity Share, was finalized in consultation with BSE.

The Category-wise details of the Basis of Allotment are as under:

Table with 12 columns: No. of shares applied, No. of Applications received, % To Total, Total No. of Equity Shares applied, % To Total, Proportionate Shares Available, Allocation per Applicant (Before Rounding Off), Allocation per Applicant (After Rounding Off), Ratio of Allottees to Applicants, Ratio of Allottees to Applicants, Number of Successful Applicant, Total No. of Shares Allocated/Allotted, No. of Shares Surplus/Deficit

B. Allocation to Retail Individual Investors (After Technical Rejections): The Basis of Allotment to the Retail Individual Investors, at the issue price of ₹ 52 per Equity Share, was finalized in consultation with BSE.

The Category-wise details of the Basis of Allotment are as under:

Table with 12 columns: No. of shares applied, No. of Applications received, % To Total, Total No. of Equity Shares applied, % To Total, Proportionate Shares Available, Allocation per Applicant (Before Rounding Off), Allocation per Applicant (After Rounding Off), Ratio of Allottees to Applicants, Ratio of Allottees to Applicants, Number of Successful Applicant, Total No. of Shares Allocated/Allotted, No. of Shares Surplus/Deficit

C. Allocation to Other than Retail Individual Investors (After Technical Rejections & Withdrawal): The Basis of Allotment to the Non Institutional Investors, at the issue price of ₹ 52 per Equity Share, was finalized in consultation with BSE.

The Category-wise details of the Basis of Allotment are as under:

Large table with 12 columns: No. of Shares Applied, No. of Applications received, % To Total, Total No. of Equity Shares applied, % To Total, Proportionate Shares Available, Allocation per Applicant (Before Rounding Off), Allocation per Applicant (After Rounding Off), Ratio of Allottees to Applicants, Ratio of Allottees to Applicants, Number of Successful Applicant, Total No. of Shares Allocated/Allotted, No. of Shares Surplus/Deficit

The Board of Directors of the Company at its meeting held on May 08, 2019 has taken on record the Basis of Allocation of Equity Shares approved by the Designated Stock Exchange viz. BSE Limited and has authorized the corporate action for allotment of the Equity Shares to various successful applicants.

The Refund/allotment intimation will be dispatched to the address of the Applicants as registered with the depositories on or about May 10, 2019. Further, the instructions to Self Certified Syndicate Banks for unblocking the amount will be processed on or prior to May 09, 2019.

The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on SME Platform of BSE Limited within six working days from the date of the closure of the Issue.

Note: All capitalized terms used and not defined herein shall have the respective meaning assigned to them in the Prospectus dated April 22, 2019 ("Prospectus"). In terms of Prospectus dated April 22, 2019 and as per Regulation 253 of SEBI (ICDR) Regulations, 2018 wherein a minimum of 50% of the Net Issue of shares to Public shall initially be made available for allotment to (a) Retail Individual Investors as the case may be. The balance net offer of shares to the public shall be made available for allotment to (b) individual applicants other than retail investors and other investors including corporate bodies / institutions irrespective of number of shares applied for. The unsubscribed portion of the net issue to any one of the categories specified in (a) or (b) shall/may be made available for allocation in any other category, if so required.

INVESTORS PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue BIGSHARE SERVICES PRIVATE LIMITED at www.bigshareonline.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/Sole applicants, serial number of the Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

BIGSHARE SERVICES PRIVATE LIMITED

Address: 1st Floor, Bharat Tin Works Building, Makwana Road, Marol, Andheri (East), Mumbai - 400 059, India.
Contact: +91 22 6263 8200 | Fax: +91 22 6263 8299;
Contact Person: Mr. Ashok Shetty | Email: ipo@bigshareonline.com;
Investor grievance email: investor@bigshareonline.com | Website: www.bigshareonline.com;
SEBI Registration No.: INR000001385 | CIN: U99999MH1994PTC076534

FOR EVANS ELECTRIC LIMITED On behalf of the Board of Directors

Nelson Lionel Fernandes Managing Director

Place : Mumbai Date : May 9, 2019

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR THE BUSINESS PROSPECTS OF THE EVANS ELECTRIC LIMITED.

प्रप्र ए सर्वजनिक उद्योगाण [ भारत दिवाला तथा दिवालीया मंडल (कांर्पेरित व्यक्तियों के लिए दिवाला प्रस्ताव प्रक्रिया) विनियमन, 2016 के विनियमन 6 के अंतर्गत] मै. इंडिया चॉयस प्राइवेट लिमिटेड के क्रेडिटोर्स के ध्यानार्थ

पदद्वारा सूचित किया जाता है कि राष्ट्रीय कम्पनी विधि अधिनियम 2013 के अंतर्गत प्राधिकृत सूचित करने के लिए 8.5.2019 (अठारह मई 2019) को प्राण की मे. इंडिया चॉयस प्राइवेट लिमिटेड के क्रेडिटोर्स को सूचित करने का प्रस्ताव जमा करे।

पंजाब नैशनल बैंक Punjab National Bank

सर्वजनिक सूचना पदद्वारा सूचित किया जाता है कि नीचे वर्णित जालाओं के अन्वयार्थक गारण्टोर्स ने बैंक से उक्त सूचितों प्राप्त की थी तथा उनके पुनर्गुणानत में पूंके के कारण उनकी जालाओं को दर्शाई गई विवरणों को अपनार्षे धोतित कर दिया गया है।

ORIENTAL BANK OF COMMERCE (A GOVT. OF INDIA UNDERTAKING)
Plot No.-17, Local Shopping Complex B-Block, Mayur Vihar Phase-2, New Delhi 110091
APPENDIX IV [Rules 8(1)] POSSESSION NOTICE

ORIENTAL BANK OF COMMERCE (A GOVT. OF INDIA UNDERTAKING)
Plot No.-17, Local Shopping Complex B-Block, Mayur Vihar Phase-2, New Delhi 110091
APPENDIX IV [Rules 8(1)] POSSESSION NOTICE

सेन्ट्रल बैंक ऑफ इंडिया Central Bank of India
1911 में आपके लिए "केपिटल" "CENTRAL" TO YOU SINCE 1911
शाखा: 277, कैप्टन गोर मार्ग, ओरछला फेज-3, नई दिल्ली-110020

आन्धा बैंक (भारत सरकार का उपक्रम)
330, हवेली हैदरकुली, चांदनी चौक, दिल्ली-110006, टेली. नं. 011-23930986, 23956494

प्रतिभूति हित (प्रवर्तन) नियामवली, 2002 के नियम 8(1) (अचल सम्पत्ति के लिये)
जैसा बैंक, वित्तीय परिसंपत्तियों के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम 2002 (2002 के अधिनियम 54) के अंतर्गत आन्धा बैंक के प्राधिकृत अधिकारी के रूप में तथा प्रतिभूति हित (प्रवर्तन) नियामवली, 2002 के नियम 3 के साथ पठित धारा 13 (12) के अंतर्गत प्रदत्त शक्तियों का प्रयोग करते हुए अधोहस्ताक्षरी ने मांग सूचना नं. 311 के अंतर्गत प्रतिभूति हित (प्रवर्तन) अधिनियम 2002 के नियम 8 के अंतर्गत उक्त प्रदत्त शक्तियों का प्रयोग करते हुए अधोहस्ताक्षरी ने यहां नीचे वर्णित सम्पत्ति का कब्जा कर लिया है।

Table with 4 columns: ऋणधारक (कों)/गारण्टर (रें) का नाम, मांग सूचना तिथि एवं राशि, कब्जा सूचना की तिथि, सम्पत्तियों का विवरण

