शेतकऱ्यांना 'एनआरएफ' निकषाच्या तीनपट मदत द्यावी

आ.किशोर पाटील यांनी घेतली मुख्यमंत्र्यांची भेट

। पाचोरा ✍ प्रतिनिधी ।

पाचोरा-भडगाव तालुक्यात अतिवृष्टीने प्रचंड नुकसान झाले आहे. त्यामुळे खरीप हंगाम पूर्णपणे वाया गेला आहे. त्यामुळे दोन्ही तालुक्यात ओला दुष्काळ जाहीर करून सप्टेंबर २०१९ मध्ये पश्चिम महाराष्ट्रासाठी दिलेल्या एनआरएफ मदतीच्या निकषाच्या तीनपट मदत द्यावी, अशी मागणी आ. किशोर पाटील यांनी मुख्यमंत्री उध्दव ठाकरे यांची भेट घेऊन केली. त्यांनी याबाबत सकारात्मकता दाखविल्याचे आ.पाटील यांनी सांगितले.

गेल्या महिन्यात पाचोरा-भडगाव तालुक्यात अतिवृष्टीने खरीप हंगाम पूर्णपणे उद्ध्वस्त झाला आहे. कापूस, मका, सोयाबीन, मूग, उडीद सर्व पिक पाण्यात गेली आहे. त्यामुळे शेतकऱ्यांना खरीप हंगामातून खर्चही निघण्यासारखी परिस्थिती नाही. याबाबत आ.किशोर पाटील यांनी फेसबुक लाईव्हवरून शेतकऱ्यांशी संवाद साधुन शेतकऱ्यांच्या समस्येवर चर्चा करून त्यांना आश्वास्थ करत मुख्यमंत्र्यांना भेट घेतली होती. तेव्हा त्यांनी दोन्ही तालुक्यात ओला दुष्काळ जाहीर करत मदत मिळवून देण्याची ग्वाही दिली होती. त्या पार्श्वभूमीवर त्यांनी बुधवारी, ६ ऑक्टोबर रोजी मुख्यमंत्री उध्दव ठाकरे यांची मुबंईत भेट घेऊन शेतकऱ्यांची कैफीयत मांडली. दोन्ही तालुक्यात ओला दुष्काळ जाहीर करून दिलासा देण्यासाठी आणि रब्बी पेरणीसाठी तत्काळ भरीव मदत देण्याची मागणी केली.

"पाचोरा-भडगाव तालुक्यात अतिवृष्टीने मोठे नुकसान झाले आहे. त्यामुळे शेतकरी प्रचंड अडचणीत सापडला आहे. त्यामुळे दोन्ही तालुक्यात ओला दुष्काळ जाहीर करून तत्काळ मदत द्यावी, अशी मागणी मुख्यमंत्री उध्दव ठाकरे यांच्याकडे केली. त्यांनी सकारात्मक प्रतिसाद दिला आहे. शेतकऱ्यांना मदत मिळवून देण्याबाबत आग्रही आहोत.
-आ.किशोर पाटील, पाचोरा-भडगाव

मुख्यमंत्र्यांकडून मागणीला सकारात्मक प्रतिसाद

» **शासनाने** सप्टेंबर २०१९ ला पश्चिम महाराष्ट्रातील चार जिल्ह्यासाठी खास बाब म्हणून एनआरएफच्या निकषाच्या तीनपट मदत दिली होती. त्याच धर्तीवर पाचोरा-भडगाव तालुक्यातील शेतकऱ्यांना पुन्हा उभे राहण्यासाठी मदत द्यावी, अशी मागणी त्यांनी मुख्यमंत्र्याकडे निवेदनाद्वारे केली. त्यावर त्यांनी सकारात्मक प्रतिसाद दिल्याचे आ. किशोर पाटील यांनी सांगितले. याशिवाय आ.पाटील यांनी राज्याचे कृषीमंत्री दादाजी भुसे यांचीही भेट घेतली. त्यांच्याकडे त्यांनी ओला दुष्काळाची आणि भरीव मदतीची मागणी केली. विमा कंपनीकडून शेतकऱ्यांना मदत मिळवून देण्याबाबत आग्रही भुमिका मांडली. तसेच पालकमंत्री गुलाबराव पाटील, नगर विकास मंत्री एकनाथ शिंदे यांना निवेदन दिले. यावेळी मुक्ताईनगरचे आ.चंद्रकांत पाटील, पाचोऱ्याचे नगराध्यक्ष संजय गोहील, स्वीय सहाय्यक राजेश पाटील उपस्थित होते. शेतकऱ्यांना तातडीने नुकसान भरपाई मिळावी, म्हणून राज्याचे अर्थमंत्री तथा उपमुख्यमंत्री अजित पवार यांचीही गुरुवारी, ७ ऑक्टोबर रोजी भेट घेऊन तत्काळ भरपाई मिळण्याबाबत आग्रही भुमिका मांडली. याशिवाय राज्याचे मदत पुनर्वसन मंत्री विजय वडेट्टीवार यांचीही भेट घेऊन निवेदन दिले.

पाटणादेवी जंगलात एकाचा खून

। चाळीसगाव ✍ प्रतिनिधी ।

तालुक्यातील पाटणादेवी अभयारण्याच्या शिवारातील जंगलात गुरेढोरे सांभाळणाऱ्या एका ५० वर्षीय व्यक्तीच्या डोक्यात धारधार शस्त्राने वार करून निर्घृण हत्या करण्यात आल्याची धक्कादायक घटना घडली आहे. दरम्यान, याप्रकरणी चाळीसगाव ग्रामीण पोलीस स्थानकात गुन्हा दाखल केला आहे. काही एक कारण नसताना नाना उर्फ ज्ञानेश्वर संतोष पाटील याची हत्या करण्यात आली आहे. यामुळे परिसरात एकच खळबळ उडाली आहे.

सविस्तर असे, तालुक्यातील गणेशपूर येथील नाना उर्फ ज्ञानेश्वर संतोष पाटील (वय ५०) हा पाटणादेवी शिवारातील जंगलात गुरेढोरे सांभाळण्याचे काम करीत होता. दरम्यान नेहमीप्रमाणे तो गुरेढोरांची सांभाळ करीत असताना अज्ञाताने त्याचे हात-पाय बांधून धारधार शस्त्राने डोक्याच्या मागच्या बाजूला वार करून निर्घृण हत्या केली. ही घटना ५ ऑक्टोबर सकाळी ८:३० ते ६ ऑक्टोबर सायंकाळी ४ वाजेच्या सुमारास घडली असल्याचे सांगण्यात आले. ग्रामीण पोलीसांकडून तपास युद्ध पातळीवर सुरू असल्याची माहिती पोलीस निरीक्षक संजय ठेंगे यांनी दिली. निलेश ज्ञानेश्वर पाटील यांच्या फिर्यादीवरून चाळीसगाव ग्रामीण पोलीस स्थानकात भादंवि कलम ३०२ प्रमाणे अज्ञात इसमाविरूध्द गुन्हा दाखल करण्यात आला आहे. तपास पोलीस निरीक्षक संजय ठेंगे करीत आहे.

'प्लास्टिक मुक्त' अभियान सुरु

चाळीसगाव। स्वातंत्र्याच्या अमृत महोत्सवी वर्षानिमित्त नेहरू युवा केंद्रामार्फत स्वच्छ भारत-क्लीन इंडिया अंतर्गत 'प्लास्टिक मुक्त अभियान' राबविण्यात येत आहे. नेहरू युवा केंद्राचे जळगाव जिल्हा युवा अधिकारी नरेंद्र डागर यांच्या मार्गदर्शनाखाली चाळीसगाव शहरातील विविध ठिकाणी उघड्यावर पडलेला प्लास्टिक कचरा जमा करून त्याचे निर्मूलन करण्यात आले. यावेळी नेहरू युवा केंद्र चाळीसगावचे तालुका समन्वयक शंकर पगारे, सागर नागणे, नकवाल इंटरप्रायजेसचे राहुल नकवाल, शुभम जाधव, न.पा.कर्मचारी विनोद जाधव, अरुण राठोड, कुणाल जाधव यांनी परिश्रम घेतले. १ ते ३१ ऑक्टोबरपर्यंत चाळीसगाव तालुक्यातील ग्रामीण भागातील ३० गावांमध्ये प्लास्टिक कचरा निर्मूलन केले जाणार आहे. तसेच प्लास्टिक मुक्त भारतासाठी जनजागृती केली जाणार असल्याचे शंकर पगारे यांनी सांगितले.

लेखी आश्वासनानंतर निसर्ग टेकडीवरील उपोषण मागे

आंब्याच्या रोपाची लागवड करून सांगता

। चाळीसगाव ✍ प्रतिनिधी ।

अतिवृष्टीमुळे शेतकऱ्यांच्या पिकांचे झालेल्या नुकसानीबाबत ओला दुष्काळ जाहीर करावा यासह विविध मागण्यांसाठी लोकसंघर्ष मोर्चाकडून तालुक्यातील ब्राम्हणशेवगे येथील निसर्ग टेकडीवर उपोषण सुरू होते. प्रशासनाकडून मिळालेल्या लेखी आश्वासनानंतर उपोषण मागे घेण्यात आले आहे. उपोषणात लोकसंघर्ष मोर्चाचे प्रसिध्दी प्रमुख सोमनाथ माळी, सामाजिक कार्यकर्ते प्रभाकर पवार, रवींद्र देसले, रत्नाकर पाटील, पोलीस पाटील राजेंद्र माळी, प्रशांत निकम, ह.भ.प. विठ्ठल देसले, दिगंबर मोरे, प्रवीण देसले, विष्णू राठोड, ज्ञानेश्वर देसले, तात्याभाऊ पाटील यांच्यासह शेतकऱ्यांनी सहभाग घेतला.

» **चाळीसगाव** शहरासह तालुक्यात गेल्या काही दिवसांपूर्वी ढगफुटीसह संततधार पावसामुळे शेतकऱ्यांच्या पिकांचे मोठ्या प्रमाणात नुकसान झाले आहे. यामुळे तालुक्यात तातडीने ओला दुष्काळ जाहीर करावा यासह विविध मागण्यासाठी लोकसंघर्ष मोर्चाकडून २ ऑक्टोबर रोजीपासून उपोषणाला सुरुवात करण्यात आली होती. महात्मा गांधी यांच्या जयंतीचे औचित्य साधून लोकसंघर्ष मोर्चाने उपोषणाला सुरुवात केली होती. ओला दुष्काळासह, शेत शिवारातील रस्ते तयार करा, अवैध वृक्षतोड थांबवा अशा विविध मागण्यासाठी उपोषण सुरू होते. दरम्यान, प्रशासनाकडून लेखी आश्वासन मिळाल्याने उपोषणाला तात्पुरती स्थगिती देण्यात आली आहे. तत्पूर्वी प्रतिभा शिंदे यांच्या मार्गदर्शनाखाली प्रसिध्दी प्रमुख सोमनाथ माळी यांनी २ ऑक्टोबरपासून उपोषणाला सुरुवात केली होती. सलग पाच दिवस उपोषण सुरू ठेवल्यानंतर गुरूवारी, ७ ऑक्टोबर रोजी तहसीलदार अमोल मोरे यांच्याकडील लेखी आश्वासन आल्याने आंब्याच्या रोपाची लागवड करून उपोषण मागे घेण्यात आले आहे.

संभाजी ब्रिगेडतर्फे शेतकऱ्यांसाठी पदयात्रेला सुरुवात

जामनेर तहसीलसमोर आज ठिय्या आंदोलन; मागण्या मान्य झाल्यानंतर आंदोलनाची सांगता

। जामनेर ✍ प्रतिनिधी ।

जळगाव जिल्हा ओला दुष्काळ जाहीर व्हावा, शेतकऱ्यांना सरसकट मदत मिळावी, यासाठी संभाजी ब्रिगेडचे जिल्हाध्यक्ष प्रभाकर साळवे, जामनेर तालुकाध्यक्ष राम अपार यांची जामनेर तालुक्यात तीन दिवसीय पदयात्रा आंदोलनाला बुधवारी सुरुवात करण्यात आली. गुरुवारी, ८ ऑक्टोबर रोजी दुपारी एक वाजता तहसीलदारांना निवेदन देऊन मागणी मान्य होईपर्यंत तहसील कार्यालयासमोर ठिय्या आंदोलन करण्यात येईल. मागण्या मान्य झाल्यानंतर आंदोलनाची सांगता करणार असल्याची माहिती राम अपार यांनी दिली.

आंदोलनाच्या पहिल्या दिवशी सकाळी सात वाजता पायी आंदोलनास कुंभारी येथुन शेतकऱ्यांचे निवेदन घेवुन सुरुवात करण्यात आली. तोंडापूर, ढालसिंगी मार्गे ढालगाव, किन्ही, फत्तेपूर येथे मुक्काम होता. दुसऱ्या दिवशी गुरुवारी ७ ऑक्टोबर रोजी सकाळी सात वाजता आंदोलनास फत्तेपूर येथुन शेतकऱ्यांचे निवेदन घेवुन सुरुवात करण्यात आली. टाकळी, मेहेगावमार्गे निमखेडी, जळांद्री, कासली, तळेगाव, टाकरखेडा व ओझर येथे मुक्काम करण्यात आला. आंदोलनाच्या तिसऱ्या दिवशी शुक्रवारी, ८ ऑक्टोबर रोजी सकाळी सात वाजता ओझर येथुन शेतकऱ्यांचे निवेदन घेवुन ओझर ते जामनेर पायी आंदोलन करण्यात येणार आहे.

चाळीसगावला सामाजिक संघटनांतर्फे अनोखे आंदोलन

छत्रपती शिवाजी महाराज चौकात रिक्षा चालकांना वेदनाक्षमक मलमचे वाटप

। चाळीसगाव ✍ प्रतिनिधी।

शहरातील रस्ते शोधूनही सापडत नाही. रस्त्यावर मोठ-मोठे खड्डे पडल्याने रस्त्यांना नाल्याचे स्वरूप प्राप्त झाले आहे. अशा बिकट परिस्थितीत नगरपरिषद रस्त्यांची दुरूस्ती करण्यास तयार नसल्यामुळे रिक्षा चालकांना मणक्यांचे आजार जडले आहेत. त्यांच्या आजारावर प्रथमोपचार व्हावा म्हणून सामाजिक संघटनांच्यावतीने नगर पालिकेविरुध्द छत्रपती शिवाजी महाराज चौकात अनोखे आंदोलन करण्यात येऊन रिक्षा चालकांना वेदनाक्षमक मलमाचे वाटप करण्यात आले.

» **शहरातील रस्ते** दुरुस्त व्हावे तसेच गटारींच्या स्वच्छता व साथीच्या आजारावर औषधी फवारणी करण्यात यावी, यासाठी रयत सेना, मेरा गाव मेरा तीर्थ, आम आदमी पार्टीच्यावतीने नगरपरिषद हद्दीत सात दिवस आंदोलन पुकारले आहे. आंदोलनाच्या तिसऱ्या दिवशी सामाजिक संघटनांच्यावतीने रिक्षा चालकांना आयोडेक्सचे वाटप करण्यात आले. आंदोलनात रयत सेनेचे संस्थापक-अध्यक्ष गणेश पवार, प्रा.तुषार निकम, सचिन राणे, मेरा गाव मेरा तीर्थचे प्रवर्तक विजय शर्मा, खुशाल पाटील, किशोर पाटील, ऑल इंडिया पोलीस जनसेवा संघटना नाशिकचे जिल्हाध्यक्ष कल्पेश महाले, रयत सेनेचे दीपक देशमुख, प्रदीप मराठे, पापा पठाण, शरद कुंभार, कल्पेश भोई यांच्यासह रिक्षा चालक सहभागी झाले होते.

THIS IS A PUBLIC ANNOUCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT.
THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES.
THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

SHRI VENKATESH REFINERIES LTD.

SHRI VENKATESH REFINERIES LIMITED

CIN: U15140MH2003PLC139397

Our Company was originally incorporated as "Shri Venkatesh Refineries Private Limited" under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated February 28, 2003 issued by the Registrar of Companies, Maharashtra, Mumbai bearing Registration no. 139397. Subsequently, our Company was converted into a public limited company pursuant to a Shareholders' Resolution passed at the Extra-Ordinary General meeting of the Company held on December 10, 2020 and the name of our Company was changed to "Shri Venkatesh Refineries Limited" vide a fresh certificate of incorporation dated December 30, 2020 bearing CIN: U15140MH2003PLC139397 issued by the Registrar of Companies, Maharashtra, Mumbai. For further details please refer to chapter titled "History and Certain Corporate Matters" beginning on page 104 of the Prospectus dated September 23, 2021 (the "**Prospectus**").

Registered Office: GAT NO. 16, Umarde, Erandol, Jalgaon, Maharashtra, 425109, India.
Contact Person: Ms. Sapna Kamaldas Vaishnav, Company Secretary & Compliance Officer
Tel No: +91-02588-244452; **E-mail** : info@richsoya.in; **Website:** www.richsoya.in

OUR PROMOTERS: MR. DINESH GANAPATI KABRE, MR. ANIL GANAPATI KABRE, MR. SHANTANU RAMESH KABRE AND MR. PRASAD DINESH KABRE

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFERING OF 29,28,000 EQUITY SHARES OF FACE VALUE OF RS. 10.00 EACH OF SHRI VENKATESH REFINERIES LIMITED ("OUR COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF RS. 40 PER EQUITY SHARE ("ISSUE PRICE") (INCLUDING A SHARE PREMIUM OF RS. 30 PER EQUITY SHARE) AGGREGATING TO RS. 1171.20 LAKHS ("THE ISSUE"). THE ISSUE INCLUDES A RESERVATION OF 1,47,000 EQUITY SHARES OF FACE VALUE OF RS. 10.00 AT A PRICE OF RS. 40 PER EQUITY SHARES AGGREGATING RS. 58.80 LAKHS FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION'). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 27,81,000 EQUITY SHARES OF FACE VALUE OF RS. 10.00 EACH FOR CASH AT A PRICE OF RS. 40 PER EQUITY SHARE, AGGREGATING RS 1112.40 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE CONSTITUTES 26.47% AND 25.15% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

ISSUE PRICE: RS. 40 PER EQUITY SHARE OF FACE VALUE OF RS. 10 EACH
THE ISSUE PRICE IS 4 TIMES OF THE FACE VALUE

ISSUE PERIOD — **ISSUE OPENED ON: WEDNESDAY, SEPTEMBER 29, 2021** — **ISSUE CLOSED ON: FRIDAY, OCTOBER 1, 2021**

PROPOSED LISTING: OCTOBER 11, 2021*

The Equity Shares offered through the Prospectus are proposed to be listed on the SME Platform of BSE Limited ("BSE") in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In Principal approval letter dated September 14, 2021 from BSE Limited ("BSE") for using its name in the Offer Document for listing of our shares on the SME Platform of BSE. It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the content of the Prospectus or the price at which the equity share are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the content of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to BSE. For the purpose of this Issue, the Designated Stock Exchange will be the BSE Limited. The trading is proposed to be commenced on or about October 11, 2021*.

**Subject to the receipt of listing and trading approval from the BSE SME Platform.*

All Applicants were allowed to participate in the Issue either through **APPLICATIONS SUPPORTED BY BLOCKED AMOUNT ("ASBA")** process by providing the details of their respective bank accounts in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the "SCSBs") or through UPI Mechanism.

SUBSCRIPTION DETAILS

The issue has received 1683 applications for 82,02,000 Equity shares resulting in 2.8012 times subscription (including reserved portion of Market maker).

The details of applications received in the issue (before technical rejections but after excluding bids not banked) are as follows:

Category	No. of applicants	%	No. of Equity shares	%	Subscription (times)*
Market Maker	1	0.06	1,47,000	1.79	1.000
Retail Individual Investors	1620	96.26	48,60,000	59.25	3.4914
Other than retail individual Investors	62	3.68	31,95,000	38.95	2.3002
Total	**1683**	**100.00**	**82,02,000**	**100.00**	**2.8012**

The details of applications rejected by the Registrar on technical grounds (including withdrawal) are detailed below:

Category	No. of applicants	No. of Equity sha
Market Maker	Nil	Nil
Retail Individual Investors	41	1,23,000
Other than retail individual Investors	2	21,000
Total	**43**	**1,44,000**

After eliminating technically rejected applications, the following table gives us category wise net valid applications:

Category	No. of applicants	%	Issue Allocation as per Prospectus (Category wise)	Revised Issue Allocation (after spill over)	No. of valid shares applied	% of Total Applied	Subscription (times) on basis of revised Issue Allocation
Market Maker	1	0.06	1,47,000	1,47,000	1,47,000	1.82	1.0000
Retail Individual Investors	1579	96.28	13,92,000	16,68,000	47,37,000	58.79	2.8399
Other than retail individual Investors	60	3.66	13,89,000	11,13,000	31,74,000	39.39	2.8517
Total	**1640**	**100.00**	**29,28,000**	**29,28,000**	**80,58,000**	**100.00**	**2.7520**

Allocation: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange - BSE Limited on October 6, 2021.

A. Allocation to Market Maker (After Technical Rejections): The Basis of Allotment to the Market Maker, at the issue price of Rs. 40/- per Equity Share, was finalized in consultation with BSE. The category was subscribed by 1.00 times. The total number of shares allotted in this category is 1,47,000 Equity Shares to 1 successful applicants.

The Category-wise details of the Basis of Allotment are as under:

No. of shares applied for (Category wise)	No. of applications received	% To Total	Total No. of shares applied in each category	% To Total	Proportionate shares available	Allocation per Applicant (before rounding off)	Allocation per Applicant (after rounding off)	Ratio of allottees to applicants: RATIO 1	Ratio of allottees to applicants: RATIO 2	Number of successful applicant (after rounding off)	Total no. of Shares Allocated/allotted	No. of Shares Surplus/Deficit
1,47,000	1,47,000	100	1,47,000	100	1,47,000	1,47,000	1,47,000	1	1	1	1,47,000	0
Grand Total	**1,47,000**	**100**	**1,47,000**	**100**	**1,47,000**	**1,47,000**	**1,47,000**			**1**	**1,47,000**	**0**

B. Allocation to Retail Individual Investors (After Technical Rejections): The Basis of Allotment to the Retail Individual Investors, at the issue price of Rs. 40/- per Equity Share, was finalised in consultation with BSE. The category was subscribed by 2.84 times. The total number of shares allotted in this category is 16,68,000 Equity Shares to 556 successful applicants.

The Category-wise details of the Basis of Allotment are as under:

No. of shares applied for (Category wise)	No. of applications received	% To Total	Total No. of shares applied in each category	% To Total	Proportionate shares available	Allocation per Applicant (before rounding off)	Allocation per Applicant (after rounding off)	Ratio of allottees to applicants: RATIO 1	Ratio of allottees to applicants: RATIO 2	Number of successful applicant (after rounding off)	Total no. of Shares Allocated/allotted	No. of Shares Surplus/Deficit
3000	1579	100	47,37,000	100	16,68,000	1056.36	3000	556	1579	556	16,68,000	-
Grand Total	**1579**	**100**	**47,37,000**	**100**	**16,68,000**					**556**	**16,68,000**	**-**

C. Allocation to Other than Retail Individual Investors (After Technical Rejections):

The Basis of Allotment to the Other than retail individual Investors, at the issue price of Rs. 40/- per Equity Share, was finalized in consultation with BSE. The category was subscribed by 2.85 times. The total number of shares allotted in this category is 11,13,000 Equity Shares to 50 successful applicants.

The Category-wise details of the Basis of Allotment are as under:

No. of shares applied for (Category wise)	No. of applications received	% To Total	Total No. of shares applied in each category	% To Total	Proportionate shares available	Allocation per Applicant (before rounding off)	Allocation per Applicant (after rounding off)	Ratio of allottees to applicants: RATIO 1	Ratio of allottees to applicants: RATIO 2	Number of successful applicant (after rounding off)	Total no. of Shares Allocated/allotted	No. of Shares Surplus/Deficit
6000	33	55.00	198000	6.24	69431	2103.97	3000	23	33	23	69000	-431
9000	7	11.67	63000	1.98	22092	3155.95	3000	1	1	7	21000	-1092
12000	3	5.00	36000	1.13	12624	4207.94	3000	1	1	3	9000	-3624
							3000	1	3		3000	3000
18000	1	1.67	18000	0.57	6312	6311.91	6000	1	1	1	6000	-312
21000	1	1.67	21000	0.66	7364	7363.89	6000	1	1	1	6000	-1364
24000	1	1.67	24000	0.76	8416	8415.88	9000	1	1	1	9000	584
36000	1	1.67	36000	1.13	12624	12623.82	12000	1	1	1	12000	-624
48000	1	1.67	48000	1.51	16832	16831.76	18000	1	1	1	18000	1168
60000	1	1.67	60000	1.89	21040	21039.70	21000	1	1	1	21000	-40
66000	1	1.67	66000	2.08	23144	23143.67	24000	1	1	1	24000	856
114000	2	3.33	228000	7.18	79951	39975.43	39000	1	1	2	78000	-1951
							3000	1	2		3000	3000
120000	1	1.67	120000	3.78	42079	42079.40	42000	1	1	1	42000	-79
126000	1	1.67	126000	3.97	44183	44183.36	45000	1	1	1	45000	817
249000	1	1.67	249000	7.84	87315	87314.74	87000	1	1	1	87000	-315
252000	2	3.33	504000	15.88	176733	88366.73	87000	1	1	2	174000	-2733
							3000	1	2		3000	3000
459000	3	5.00	1377000	43.38	482861	160953.69	159000	1	1	3	477000	-5861
							3000	2	3		6000	6000
	60	100.00	3174000	100.00	1113000					50	1113000	0

The Board of Directors of the Company at its meeting held on October 6, 2021 has taken on record the Basis of Allocation of Equity Shares approved by the Designated Stock Exchange viz. BSE Limited and has authorized the corporate action for allotment of the Equity Shares to various successful applicants.

The Refund/allotment intimation will be dispatched to the address of the Applicants as registered with the depositories on or about October 7, 2021. Further, the instructions to Self Certified Syndicate Banks for unblocking the funds have been shared on October 6, 2021. In case the same is not received within ten days, investors may contact Registrar at the address given below.

The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on SME Platform of BSE Limited within six working days from the date of the closure of the Issue.

Note: All capitalized terms used and not defined herein shall have the respective meaning assigned to them in the Prospectus dated September 23, 2021 ("**Prospectus**").

In terms of Prospectus dated September 23, 2021 and as per Regulation 253 of SEBI (ICDR) Regulations, 2018 wherein a minimum of 50% of the Net Issue of shares to Public shall initially be made available for allotment to a) Retail Individual Investors as the case may be. The balance net offer of shares to the public shall be made available for allotment to b) individual applicants other than retail investors and other investors including corporate bodies / institutions irrespective of number of shares applied for. The unsubscribed portion of the net issue to any one of the categories specified in (a) or (b) shall/may be made available for allocation in any other category, if so required. Explanation: Chapter IX, part VIII (253) of SEBI (ICDR) Regulation, 2018. If the retail individual investor is entitled to more than fifty percent, on proportionate basis, the retail individual investors shall be allocated that higher percentage.

INVESTORS PLEASE NOTE:

The details of the allotment made would also be hosted on the website of the Registrar to the Issue **Purva Sharegistry (India) Pvt. Ltd. (Purva)** at www.purvashare.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/Sole applicants, serial number of the Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

PURVA SHAREGISTRY (INDIA) PVT. LTD. (PURVA)
Address: Unit No. 9, Shiv Shakti, Industrial Estate, J. R. Boricha Marg, Lower Parel East, Mumbai-400011, Maharashtra, India
Tel. No.: +91-022-23018261; **Website:** www.purvashare.com; **Email:** support@purvashare.com
CIN: U67120MH1993PTC074079; **Contact Person:** Ms. DeepaliDhuri; SEBI Regn. No.: INR000001112

On behalf of Board of Directors
SHRI VENKATESH REFINERIES LIMITED
Sd/-
Mr. Dinesh Ganapati Kabre
Chairman & Managing Director
DIN: 00316013

Place: Jalgaon (Maharashtra)
Date: October 07, 2021

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF SHRI VENKATESH REFINERIES LIMITED.

***Disclaimer: SHRI VENKATESH REFINERIES LIMITED** has filed the Prospectus with the RoC on September 23, 2021 and thereafter with SEBI and the Stock Exchanges. The Prospectus is available on the website of SEBI at www.sebi.gov.inand on the websites of the LM, Hem Securities Limited at www.hemsecurities.com. Investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, please see "Risk Factors" beginning on page 19 of the Prospectus.*

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securitieslaws. The Equity Shares are being offered and sold outside the United States in 'offshore transactions' in relianceon Regulation under the Securities Act and the applicable laws of each jurisdiction where such offers and salesare made. There will be no public offering in the United States.

Sunjeet Comm.

ब्लैकस्टोन की झोली में वीएफएस

1.1 अरब डॉलर में हुआ सौदा, कंपनी का गठन 2001 में भारत में हुआ था

अनीश फडणीस
मुंबई, 7 अक्टूबर

ब्लैकस्टोन ने दुनिया की सबसे बड़ी वीजा प्रोसेसिंग सेवा प्रदाता वीएफएस ग्लोबल का अधिग्रहण स्वीडन की प्राइवेट इक्विटी फर्म ईक्यूटी से 1.1 अरब डॉलर में किया है। कोविड-19 महामारी के बाद वैश्विक स्तर पर आवाजाही में सुधार की उम्मीद में यह सौदा किया गया है।

कंपनी में ब्लैकस्टोन की हिस्सेदारी 75 फीसदी होगी जबकि बाकी हिस्सेदारी ईक्यूटी और कुओनी ह्यूजेटोबलर फाउंडेशन के पास होगी। बीएफएस ग्लोबल का गठन मुंबई में साल 2001 में हुआ था, जो 140 से ज्यादा देशों में 3,500 वीजा ऐप्लिकेशन के जरिये 60 से ज्यादा सरकारों को अपनी सेवाएं देती है। साल 2020 में कंपनी का राजस्व 73.9 करोड़ डॉलर रहा और उसमें सालाना 14 फीसदी चक्रवृद्धि की रफ्तार से बढ़ोतरी हुई।

वीएफएस ग्लोबल के लिए भारत तीन अग्रणी बाजारों में शामिल है और साल 2019 में उसने देश के 51 केंद्रों से 60 लाख से ज्यादा वीजा ऐप्लिकेशन की प्रोसेसिंग की। कंपनी का ग्लोबल सपोर्ट ऑफिस मुंबई में ही है। कंपनी की अगुआई सीईओ जुबिन करकरिया कर रहे हैं।

ब्लैकस्टोन प्राइवेट इक्विटी के यूरोप व एशिया प्रमुख लियोनेल एसेंट और अमित दीक्षित ने कहा, वीएफएस ने वीजा आउटसोर्सिंग कारोबार का नेतृत्व किया है और आज वैश्विक बाजार में अग्रणी है जो दुनिया भर में करोड़ों लोगों की यात्रा में अहम भूमिका निभा रही है। वीएफएस के सस्थानीय बाजार का अनुभव, वैश्विक स्तर पर खासा प्रसार और तकनीकी तौर पर अगुआई इस कंपनी को दुनिया भर की सरकारों के लिए भरोसेमंद साझेदार बनाता है।

करकरिया ने वीएफएस की अवधारणा तैयार की थी, जो तब कुओनी इंडिया के मुख्य परिचालन अधिकारी थे। यह वैश्विक भ्रमण पर जाने वाले भारतीयों के लिए अवरोध दूर करने के लिए था। कुओनी ने साल 2016 में यह कारोबार ईक्यूटी को बेच दिया था। तब कांसुलेट्स के बाहर वीजा आवेदकों की कतार लंबी होती ती, वहीं वीजा अधिकारी इन आवेदनों पर काम करते थे। वीएफएस ने कांसुलेट्स के लिए काम आसान बना दिया क्योंकि उन्हें वीजा देने या उशे खारिज करने का ही फैसला लेना होता था, वहीं वीएफएस इसके संग्रह व दस्तावेजों की जांच का काम संभालती थी। पहली पायलट परियोजना मुंबई के अमेरिकी कांसुलेट्स के साथ हुई, जिसके बाद पुणे और अहमदाबाद में इसे दोहराया गया।

जल्द ही और अनुबंध मिलने लगे और साल 2005 में कुओनी इंडिया भारत में ब्रिटेन, कनाडा और ऑस्ट्रेलिया समेत 11 देशों के लिए वीजा की प्रोसेसिंग करने लगी। करकरिया उस साल भारतीय कारोबार के सीईओ बन गए। कंपनी ने साल 2007 में वैश्विक कारोबार शुरू किया जब ब्रिटिश सरकार ने 33 देशों के लिए वीजा प्रोसेसिंग की आउटसोर्सिंग की।

उनके एक पूर्व सहयोगी ने कहा, अवधारणा, क्रियान्वयन और कारोबार को आगे बढ़ाने में जुबिन कामयाब रहे। उन्हें पय4न व वीजा सेगमेंट की गहरी समझ थी। आज वीएफएस ग्लोबल बाजार में अग्रणी है और वीजा प्रोसेसिंग में उसकी बाजार हिस्सेदारी 50 फीसदी से ज्यादा है।

अधिग्रहण सौदा

- भारत व उभरते बाजारों में मध्य वर्ग में हो रही बढ़ोतरी का फायदा मिलेगा, कंपनी को महामारी के बाद पर्यटन में सुधार की उम्मीद
- कंपनी में ब्लैकस्टोन की 75 फीसदी हिस्सेदारी होगी
- यह कंपनी वीजा प्रोसेसिंग में वैश्विक स्तर पर अग्रणी है, जिसकी बाजार हिस्सेदारी 50 फीसदी से ज्यादा है
- 140 देशों में 60 से ज्यादा सरकारों को अपनी सेवाएं देती हैं
- कंपनी के लिए भारत तीन अग्रणी बाजारों में शामिल है

बीएस बातचीत

फार्मा और वित्त को अलग करने से मिलेगी ताकत

पीरामल समूह के चेयरमैन **अजय पीरामल** इसे लेकर आश्वस्त हैं कि भारतीय अर्थव्यवस्था सुधार के लिए तैयार है और सभी उद्योग चालू वित्त वर्ष के अंत तक कोविड से पहले जैसी सिथति में लौट आएंगे। अपने फार्मा व्यवसाय को पीरामल एंटरप्राइजेज से अलग किए जाने की घोषणा के बाद पीरामल ने **देव चटर्जी** और **सोहिनी दास** के साथ बातचीत में इन दोनों व्यवसायों की संभावनाओं और विलय समाप्त किए जाने के उद्देश्य के बारे में विस्तार से बताया। मुख्य अंश:

आपके निवेशक काफी समय से वित्तीय सेवा और फार्मा व्यवसाय अलग किए जाने के बारे में पूछ रहे थे। इस मकसद के पीछे अब क्या उद्देश्य है?

शेयरधारकों के साथ साथ नए निवेशकों द्वारा ज्यादा केंद्रित व्यवसायों के निर्माण की मांग की गई थी। हमने हाल में डीएचएफएल का अधिग्रहण पूरा किया है, जिसका हमारे आवास वित्त व्यवसाय के साथ विलय किया गया है। हमने सोचा कि यही सही समय है क्योंकि दोनों व्यवसाय तेजी से बढ़ रहे हैं और विलय समाप्त करने से निवेशकों को भविष्य में दोनों में से किसी भी व्यवसाय में निवेश करने का अवसर मिलेगा। फार्मास्युटिकल में सालाना 6,000 करोड़ रुपये की बिक्री के साथ हमारे पास अच्छे आकार के व्यवसाय है और यह भविष्य में तेजी से बढ़ेगा। हमारी फार्मा बिक्री का बड़ा हिस्सा अब वैश्विक रूपा से हमारे 15 संयंत्रों से आ रहा है और हमें भविष्य में यह व्यवसाय तेजी से बढ़ने की संभावना है।

क्या आप फार्मा कंपनी खरीदने के लिए स्वतंत्र हैं?

हमने कार्लाइल संबंधित निवेश के बाद से तीन अधिग्रहण किए हैं। इनमें से एक अमेरिका में कॉन्ट्रैक्ट डेवलपमेंट ऐंड मैन्युफेक्चरिंग (सीडीएमओ) क्षेत्र में था। हमने कंपनी में बकाया 50 प्रतिशत हिस्सेदारी खरीदी और हाल में हमने भारत में अन्य कंपनी हेम्मो फार्मास्युटिकल्स का अधिग्रहण किया है। अधिग्रहण के लिए हमारी रणनीति हमेशा समान बनी रही है। हमने ऐसे अधिग्रहणों पर जोर दिया है जो हमारे व्यवसाय के लिए अनुकूल हों। इसके अलावा, मूल्यांकन भी अच्छा होना चाहिए। हम निजी इक्विटी कंपनी से अलग हैं।

विलय समाप्त होने के बाद फार्मा व्यवसाय के लिए क्या विजन और लक्ष्य है?

हमारा कारोबार 6,000 करोड़ रुपये को पार कर जाएगा। यह बड़े आकार वाली कंपनी होगी। हमारा मुख्य ध्यान वैश्विक फार्मा व्यवसाय पर है। हमारे कई व्यवसाय भारत से बाहर हैं और कनाडा, ब्रिटेन तथा भारत में हमारी 15 निर्माण इकाइयां हैं। हमारे तीन श्रेणियों के व्यवसाय हैं – हॉस्पिटल जेनेरिक्स, सीडीएमओ और ओटीसी। सभी तीनों सेगमेंट में वृद्धि की संभावनाएं हैं।

भारत में अवसर मौजूद हैं। हम विलय एवं अधिग्रहण के जरिये विस्तार करेंगे। अधिग्रहणों के लिए, मूल्यांकन बेहद जरूरी होता है। वैश्विक तौर पर, हमारे संयंत्रों का शानदार नियामकीय रिकॉर्ड रहा है। हम वहां भी ध्यान बरकरार रखेंगे।

संपूर्ण आर्थिक मोर्चे पर, क्या आप सुधार के संकेत देख रहे हैं और यह मानते हैं कि कंपनियां वित्त वर्ष के अंत तक कोविड-पूर्व बिक्री की स्थिति में पहुंच जाएंगी?

अर्थव्यवस्था में तेजी से सुधार आ रहा है, भले ही मुद्रास्फीति को लेकर चिंता बनी हुई है। बढ़ती ऊर्जा कीमतें बड़ी समस्या है, क्योंकि तेल कीमतों में फिर से तेजी आ रही है। हम इस पर नजर बनाए रखेंगे। कई कंपनियां वर्ष के अंत तक कोविड-पूर्व बिक्री की स्थिति में होंगी, हालांकि सभी को आपूर्ति संबंधित समस्याओं का सामना करना पड़ रहा है। अर्थव्यवस्था में पर्याप्त मांग है, लेकिन आपूर्ति एक बड़ी समस्या है।

ट्विन हेल्थ ने जुटाए 14 करोड़ डॉलर

बीएस संवाददाता
मुंबई, 7 अक्टूबर

होल बॉडी डिजिटल ट्विन स्वास्थ्य प्रौद्योगिकी की निर्माता ट्विन हेल्थ ने सीरीज सी फंडिंग दौर में 14 करोड़ डॉलर (करीब 1,000 करोड़ रुपये) जुटाए हैं। कंपनी ने भारत और अमेरिका में अपनी उपस्थिति के विस्तार पर जोर दिया है। सीरीज सी फंडिंग चरण में सिकोया कैपिटल इंडिया, आइकनआईक्यू ग्रोथ, पर्सेप्टिव एडवायजर्स, कॉर्नर वेंचर्स, एलटीएस इन्वेस्टमेंट्स, हेलेना और सोफिना से निवेश हासिल हुआ है।

ट्विन हेल्थ के संस्थापक एवं मुख्य कार्याधिकारी जहांगीर मोहम्मद ने कहा, 'हमारी होल बॉडी डिजिटल ट्विन प्रौद्योगिकी आपको स्वास्थ्य में सुधार लाने, मेटाबॉलिज्म के बारे में समझने का मौका प्रदान करती है।'

वर्ष 2018 में स्थापित हुई ट्विन हेल्थ टाइप-2 मधुमेह समेत विभिन्न मेटाबॉलिज्म संबंधित बीमारियों के समाधान के लिए मुख्य तौर पर आईओटी, एआई और एमएल जैसी टेक्नोलॉजी का इस्तेमाल करती है। भारत में करीब 7 करोड़ से ज्यादा लोग टाइप-2 मधुमेह से गुजर रहे हैं, जो इस संदर्भ में दुनिया में दूसरा सर्वाधिक आंकड़ा है।

इंटरनेट रेस्तरां फर्म रेबेल फूड्स बनी यूनिकॉर्न

पीरजादा अबरार
बेंगलूरु, 7 अक्टूबर

भारतीय यूनिकॉर्न (1 अरब डॉलर से अधिक मूल्यांकन वाली फर्म) की जमात में आज 31वां नाम जुड़ गया। दुनिया की सबसे बड़ी इंटरनेट रेस्तरां कंपनी रेबेल फूड्स ने कहा है कि उसने अपनी श्रृंखला एफ दौर के वित्त पोषण के तहत कतर के सॉवरिन वेल्थ फंड कतर इन्वेस्टमेंट अथॉरिटी (क्यूआईए) के नेतृत्व में निवेशकों से 17.5 करोड़ डॉलर जुटाए हैं। इस वित्त पोषण दौर में कोट्यू और इवोल्वेंस जैसे मौजूदा निवेशकों ने भी भागीदारी की। इस दौर के निवेश के बाद कंपनी का मूल्यांकन बढ़कर 1.4 अरब डॉलर हो गया जो पिछले साल करीब 80 करोड़ डॉलर था।

रेबेल फूड्स के मुख्य वित्तीय अधिकारी पीयूष कक्कड़ ने कहा, 'हालांकि हम अगला यूनिकॉर्न बनने को लेकर काफी उत्साहित हैं लेकिन हमारा ध्यान रेबेल के तरीके से ग्राहकों के अनुभव में सुधार जारी रखने पर है।'

ताज लेकफ्रंट के साथ ताज की भोपाल में दस्तक

बीएस संवाददाता
भोपाल, 7 अक्टूबर

टाटा समूह की इंडियन होटल्स कंपनी लिमिटेड (आईएचसीएल) ने गुरुवार को अपने प्रमुख ब्रांड ताज के अधीन भोपाल में होटल ताज लेकफ्रंट की शुरुआत की। यह मध्य प्रदेश में इस ब्रांड नाम के साथ खुलने वाला पहला होटल है। मुख्यमंत्री शिवराज सिंह चौहान ने होटल का शुभारंभ करते हुए कहा कि ताज होटल अपनी उत्कृष्ट सेवाओं के लिए जाना जाता है और यह प्रदेश में पर्यटन के क्षेत्र में अत्यंत महत्त्वपूर्ण कदम है। 152 कमरों वाले इस होटल का निर्माण मध्य प्रदेश की कंपनी दिलीप बिल्डकॉन लिमिटेड के साथ साझेदारी में किया गया है। होटल ने 250 लोगों को प्रत्यक्ष रोजगार मुहैया कराया है जबकि अप्रत्यक्ष रूप से इससे रोजगार हासिल करने वालों की तादाद इससे भी अधिक है।

आईएचसीएल के प्रबंध निदेशक और मुख्य कार्याधिकारी पुनीत छतवाल ने बताया कि ताज लेकफ्रंट का निर्माण आईएचसीएल की उस महत्त्वाकांक्षी योजना का हिस्सा है जिसके तहत वह हर प्रदेश की राजधानी में अपनी उपस्थिति दर्ज कराना चाहता है। छतवाल ने कहा, 'यह सही है कि कोविड महामारी ने स्वागत उद्योग को बुरी तरह प्रभावित किया है। लेकिन अब सुधार हो रहा है और हमारा कारोबार कोविड के पहले की तुलना में भी बेहतर हो रहा है।'

THIS IS A PUBLIC ANNOUCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT.
THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES.
THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

SHRI VENKATESH REFINERIES LTD.

SHRI VENKATESH REFINERIES LIMITED

CIN: U15140MH2003PLC139397

Our Company was originally incorporated as "Shri Venkatesh Refineries Private Limited" under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated February 28, 2003 issued by the Registrar of Companies, Maharashtra, Mumbai bearing Registration no. 139397. Subsequently, our Company was converted into a public limited company pursuant to a Shareholders' Resolution passed at the Extra-Ordinary General meeting of the Company held on December 10, 2020 and the name of our Company was changed to "Shri Venkatesh Refineries Limited" vide a fresh certificate of incorporation dated December 30, 2020 bearing CIN: U15140MH2003PLC139397 issued by the Registrar of Companies, Maharashtra, Mumbai. For further details please refer to chapter titled "History and Certain Corporate Matters" beginning on page 104 of the Prospectus dated September 23, 2021 (the "**Prospectus**").

Registered Office: GAT NO. 16, Umarde, Erandol, Jalgaon, Maharashtra, 425109, India.
Contact Person: Ms. Sapna Kamaldas Vaishnav, Company Secretary & Compliance Officer
Tel No: +91-02588-244452; **E-mail** : info@richsoya.in; **Website:** www.richsoya.in

OUR PROMOTERS: MR. DINESH GANAPATI KABRE, MR. ANIL GANAPATI KABRE, MR. SHANTANU RAMESH KABRE AND MR. PRASAD DINESH KABRE

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFERING OF 29,28,000 EQUITY SHARES OF FACE VALUE OF RS. 10.00 EACH OF SHRI VENKATESH REFINERIES LIMITED ("OUR COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF RS. 40 PER EQUITY SHARE ("ISSUE PRICE") (INCLUDING A SHARE PREMIUM OF RS. 30 PER EQUITY SHARE) AGGREGATING TO RS. 1171.20 LAKHS ("THE ISSUE"). THE ISSUE INCLUDES A RESERVATION OF 1,47,000 EQUITY SHARES OF FACE VALUE OF RS. 10.00 AT A PRICE OF RS. 40 PER EQUITY SHARES AGGREGATING RS. 58.80 LAKHS FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION'). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 27,81,000 EQUITY SHARES OF FACE VALUE OF RS. 10.00 EACH FOR CASH AT A PRICE OF RS. 40 PER EQUITY SHARE, AGGREGATING RS 1112.40 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE CONSTITUTES 26.47% AND 25.15% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

ISSUE PRICE: RS. 40 PER EQUITY SHARE OF FACE VALUE OF RS. 10 EACH
THE ISSUE PRICE IS 4 TIMES OF THE FACE VALUE

ISSUE PERIOD — **ISSUE OPENED ON: WEDNESDAY, SEPTEMBER 29, 2021** — **ISSUE CLOSED ON: FRIDAY, OCTOBER 1, 2021**

PROPOSED LISTING: OCTOBER 11, 2021*

The Equity Shares offered through the Prospectus are proposed to be listed on the SME Platform of BSE Limited ("BSE") in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In Principal approval letter dated September 14, 2021 from BSE Limited ("BSE") for using its name in the Offer Document for listing of our shares on the SME Platform of BSE. It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the content of the Prospectus or the price at which the equity share are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the content of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to BSE. For the purpose of this Issue, the Designated Stock Exchange will be the BSE Limited. The trading is proposed to be commenced on or about October 11, 2021*.

**Subject to the receipt of listing and trading approval from the BSE SME Platform.*

All Applicants were allowed to participate in the Issue either through **APPLICATIONS SUPPORTED BY BLOCKED AMOUNT ("ASBA")** process by providing the details of their respective bank accounts in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the "SCSBs") or through UPI Mechanism.

SUBSCRIPTION DETAILS

The issue has received 1683 applications for 82,02,000 Equity shares resulting in 2.8012 times subscription (including reserved portion of Market maker).

The details of applications received in the issue (before technical rejections but after excluding bids not banked) are as follows:

Category	No. of applicants	%	No. of Equity shares	%	Subscription (times)*
Market Maker	1	0.06	1,47,000	1.79	1.000
Retail Individual Investors	1620	96.26	48,60,000	59.25	3.4914
Other than retail individual Investors	62	3.68	31,95,000	38.95	2.3002
Total	**1683**	**100.00**	**82,02,000**	**100.00**	**2.8012**

The details of applications rejected by the Registrar on technical grounds (including withdrawal) are detailed below:

Category	No. of applicants	No. of Equity sha
Market Maker	Nil	Nil
Retail Individual Investors	41	1,23,000
Other than retail individual Investors	2	21,000
Total	**43**	**1,44,000**

After eliminating technically rejected applications, the following table gives us category wise net valid applications:

Category	No. of applicants	%	Issue Allocation as per Prospectus (Category wise)	Revised Issue Allocation (after spill over)	No. of valid shares applied	% of Total Applied	Subscription (times) on basis of revised Issue Allocation
Market Maker	1	0.06	1,47,000	1,47,000	1,47,000	1.82	1.0000
Retail Individual Investors	1579	96.28	13,92,000	16,68,000	47,37,000	58.79	2.8399
Other than retail individual Investors	60	3.66	13,89,000	11,13,000	31,74,000	39.39	2.8517
Total	**1640**	**100.00**	**29,28,000**	**29,28,000**	**80,58,000**	**100.00**	**2.7520**

Allocation: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange - BSE Limited on October 6, 2021.

A. Allocation to Market Maker (After Technical Rejections): The Basis of Allotment to the Market Maker, at the issue price of Rs. 40/- per Equity Share, was finalized in consultation with BSE. The category was subscribed by 1.00 times. The total number of shares allotted in this category is 1,47,000 Equity Shares to 1 successful applicants.

The Category-wise details of the Basis of Allotment are as under:

No. of shares applied for (Category wise)	No. of applications received	% To Total	Total No. of shares applied in each category	% To Total	Proportionate shares available	Allocation per Applicant (before rounding off)	Allocation per Applicant (after rounding off)	Ratio of allottees to applicants: RATIO 1	Ratio of allottees to applicants: RATIO 2	Number of successful applicant (after rounding off)	Total no. of Shares Allocated/ allotted	No. of Shares Surplus/ Deficit
1,47,000	1,47,000	100	1,47,000	100	1,47,000	1,47,000	1,47,000	1	1	1	1,47,000	0
Grand Total	**1,47,000**	**100**	**1,47,000**	**100**	**1,47,000**	**1,47,000**	**1,47,000**			**1**	**1,47,000**	**0**

B. Allocation to Retail Individual Investors (After Technical Rejections): The Basis of Allotment to the Retail Individual Investors, at the issue price of Rs. 40/- per Equity Share, was finalised in consultation with BSE. The category was subscribed by 2.84 times. The total number of shares allotted in this category is 16,68,000 Equity Shares to 556 successful applicants.

The Category-wise details of the Basis of Allotment are as under:

No. of shares applied for (Category wise)	No. of applications received	% To Total	Total No. of shares applied in each category	% To Total	Proportionate shares available	Allocation per Applicant (before rounding off)	Allocation per Applicant (after rounding off)	Ratio of allottees to applicants: RATIO 1	Ratio of allottees to applicants: RATIO 2	Number of successful applicant (after rounding off)	Total no. of Shares Allocated/ allotted	No. of Shares Surplus/ Deficit
3000	1579	100	47,37,000	100	16,68,000	1056.36	3000	556	1579	556	16,68,000	-
Grand Total	**1579**	**100**	**47,37,000**	**100**	**16,68,000**					**556**	**16,68,000**	**-**

C. Allocation to Other than Retail Individual Investors (After Technical Rejections):

The Basis of Allotment to the Other than retail individual Investors, at the issue price of Rs. 40/- per Equity Share, was finalized in consultation with BSE. The category was subscribed by 2.85 times. The total number of shares allotted in this category is 11,13,000 Equity Shares to 50 successful applicants.

The Category-wise details of the Basis of Allotment are as under:

No. of shares applied for (Category wise)	No. of applications received	% To Total	Total No. of shares applied in each category	% To Total	Proportionate shares available	Allocation per Applicant (before rounding off)	Allocation per Applicant (after rounding off)	Ratio of allottees to applicants: RATIO 1	Ratio of allottees to applicants: RATIO 2	Number of successful applicant (after rounding off)	Total no. of Shares Allocated/ allotted	No. of Shares Surplus/ Deficit
6000	33	55.00	198000	6.24	69431	2103.97	3000	23	33	23	69000	-431
9000	7	11.67	63000	1.98	22092	3155.95	3000	1	1	7	21000	-1092
12000	3	5.00	36000	1.13	12624	4207.94	3000	1	1	3	9000	-3624
							3000	1	3		3000	3000
18000	1	1.67	18000	0.57	6312	6311.91	6000	1	1	1	6000	-312
21000	1	1.67	21000	0.66	7364	7363.89	6000	1	1	1	6000	-1364
24000	1	1.67	24000	0.76	8416	8415.88	9000	1	1	1	9000	584
36000	1	1.67	36000	1.13	12624	12623.82	12000	1	1	1	12000	-624
48000	1	1.67	48000	1.51	16832	16831.76	18000	1	1	1	18000	1168
60000	1	1.67	60000	1.89	21040	21039.70	21000	1	1	1	21000	-40
66000	1	1.67	66000	2.08	23144	23143.67	24000	1	1	1	24000	856
114000	2	3.33	228000	7.18	79951	39975.43	39000	1	1	2	78000	-1951
							3000	1	2		3000	3000
120000	1	1.67	120000	3.78	42079	42079.40	42000	1	1	1	42000	-79
126000	1	1.67	126000	3.97	44183	44183.36	45000	1	1	1	45000	817
249000	1	1.67	249000	7.84	87315	87314.74	87000	1	1	1	87000	-315
252000	2	3.33	504000	15.88	176733	88366.73	87000	1	1	2	174000	-2733
							3000	1	2		3000	3000
459000	3	5.00	1377000	43.38	482861	160953.69	159000	1	1	3	477000	-5861
							3000	2	3		6000	6000
	60	100.00	3174000	100.00	1113000					50	1113000	0

The Board of Directors of the Company at its meeting held on October 6, 2021 has taken on record the Basis of Allocation of Equity Shares approved by the Designated Stock Exchange viz. BSE Limited and has authorized the corporate action for allotment of the Equity Shares to various successful applicants.

The Refund/allotment intimation will be dispatched to the address of the Applicants as registered with the depositories on or about October 7, 2021. Further, the instructions to Self Certified Syndicate Banks for unblocking the funds have been shared on October 6, 2021. In case the same is not received within ten days, investors may contact Registrar at the address given below.

The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on SME Platform of BSE Limited within six working days from the date of the closure of the Issue.

Note: All capitalized terms used and not defined herein shall have the respective meaning assigned to them in the Prospectus dated September 23, 2021 ("**Prospectus**").

In terms of Prospectus dated September 23, 2021 and as per Regulation 253 of SEBI (ICDR) Regulations, 2018 wherein a minimum of 50% of the Net Issue of shares to Public shall initially be made available for allotment to a) Retail Individual Investors as the case may be. The balance net offer of shares to the public shall be made available for allotment to b) individual applicants other than retail investors and other investors including corporate bodies / institutions irrespective of number of shares applied for. The unsubscribed portion of the net issue to any one of the categories specified in (a) or (b) shall/may be made available for allocation in any other category, if so required. Explanation: Chapter IX, part VIII (253) of SEBI (ICDR) Regulation, 2018. If the retail individual investor is entitled to more than fifty percent, on proportionate basis, the retail individual investors shall be allocated that higher percentage.

INVESTORS PLEASE NOTE:

The details of the allotment made would also be hosted on the website of the Registrar to the Issue **Purva Sharegistry (India) Pvt. Ltd. (Purva)** at www.purvashare.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/Sole applicants, serial number of the Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

PURVA SHAREGISTRY (INDIA) PVT. LTD. (PURVA)
Address: Unit No. 9, Shiv Shakti, Industrial Estate, J. R. Boricha Marg, Lower Parel East, Mumbai-400011, Maharashtra, India
Tel. No.: +91-022-23018261; **Website:** www.purvashare.com; **Email:** support@purvashare.com
CIN: U67120MH1993PTC074079; **Contact Person:** Ms. DeepaliDhuri; SEBI Regn. No.: INR000001112

On behalf of Board of Directors
SHRI VENKATESH REFINERIES LIMITED
Sd/-
Mr. Dinesh Ganapati Kabre
Chairman & Managing Director
DIN: 00316013

Place: Jalgaon (Maharashtra)
Date: October 07, 2021

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF SHRI VENKATESH REFINERIES LIMITED.

***Disclaimer: SHRI VENKATESH REFINERIES LIMITED** has filed the Prospectus with the RoC on September 23, 2021 and thereafter with SEBI and the Stock Exchanges. The Prospectus is available on the website of SEBI at www.sebi.gov.inand on the websites of the LM, Hem Securities Limited at www.hemsecurities.com. Investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, please see "Risk Factors" beginning on page 19 of the Prospectus.*

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securitieslaws. The Equity Shares are being offered and sold outside the United States in 'offshore transactions' in relianceon Regulation under the Securities Act and the applicable laws of each jurisdiction where such offers and salesare made. There will be no public offering in the United States.

Sunjeet Comm.

Minister's son summoned, 2 held in UP violence case

UP Police statement comes hours after SC sought status report on the accused

PRESS TRUST OF INDIA
Lakhimpur Kheri (UP), 7 October

Two people were arrested Thursday and Union minister Ajay Mishra's son asked to appear before police in connection with the Lakhimpur Kheri violence in which eight people were killed.

Ashish Mishra, the minister's son who was booked for murder, has been asked to present himself before police at 10 am on Friday, a notice said.

Police identified the two arrested men as Luvkush of Banbirpur village and Ashish Pandey of Nighasan tehsil. They were earlier being questioned by police.

This development comes on the day the Supreme Court sought a status report by Friday from the Uttar Pradesh government on the accused named by the police in FIR and whether they have been arrested.

The Union minister's son has been named in an FIR lodged in connection with the October 3 incident under IPC section 302 (murder). The official refused to give out the names of those being questioned.

Four of the eight people who died in Sunday's violence in Lakhimpur Kheri were farmers, allegedly knocked down by vehicles driven by BJP workers travelling to welcome Uttar Pradesh Deputy Chief Minister Keshav Prasad Maurya to an event in the area. The four others included two BJP workers, a driver of Union Minister of State for Home Ajay Kumar Mishra, and Raman Kashyap, a journalist working for a private TV channel.

The apex court termed the incident "unfortunate"

While the first three were allegedly lynched by agitating farmers, the scribe, according to his father, died after being hit by a vehicle when he was covering news of farmers' protest against Maurya's visit to Ajay Mishra's native place.

The apex court termed "unfortunate" the killing of eight people and also sought details of the Special Investigation Team (SIT) and the judicial enquiry commission, reportedly set up by the state government.

The incident, which triggered a major political storm with the opposition parties accusing the BJP government in UP of shielding the culprits, was heard by a Bench headed by Chief Justice N V Ramana as a suo motu (on its own) case.

"You yourself have pointed out, it has also been reported and it is in the letter petition, which we have received, that eight persons, some of them are farmers and one is journalist and there are other persons also who have been killed. These all are unfortunate incidents in which different persons have been murdered," the Bench said.

"We need to know who are the accused persons against whom you have registered the FIR and whether they have been arrested or not. Please explain this in your status report," it said and fixed the case for hearing on Friday.

The Bench started by saying, "Grievance is that you are not looking into it (incident) properly and the FIR is not registered properly." Lawyer Garima Prasad, appearing for the state government, also termed the incident as unfortunate and said an SIT and the judicial commission of inquiry have been set up by the government and she may provide the details in the status report.

Varun dropped from BJP national executive list

His mother Maneka, ex-minister Birender Singh also replaced

The BJP announced its 80-member national executive on Thursday with the likes of Varun Gandhi and former Union minister Birender Singh, who have taken a sympathetic stand with the farmers protesting against three agri laws, and Gandhi's mother Maneka Gandhi being among those replaced with a new crop of leaders.

Prime Minister Narendra Modi, many Union ministers, including Amit Shah, Rajnath Singh and Nitin Gadkari, and veterans like L K Advani and Murli Manohar Joshi, are the expected presence in the list.

The decision to drop Varun Gandhi, Rao Inderjit Singh, Swamy and Birender Singh is seen as an indication of the party leadership's unhappiness with them over their views on a number of issues.

Varun Gandhi has been vocal against government's handling of the Lakhimpur Kheri incident

While Varun Gandhi has been vocal in prodding the government to talk with the agitating farmers and has voiced their concerns and sought action in the recent case of violence in Lakhimpur Kheri, Haryana leaders Rao Inderjit Singh and Birender Singh have not been enjoying the best of relations with the BJP establishment in their state. PTI

I-T raids firms linked to Ajit Pawar's family

The Income Tax Department on Thursday raided some businesses linked to family members of Maharashtra Deputy Chief Minister Ajit Pawar and some real estate developers on charges of alleged tax evasion, official sources said.

They said the searches were being conducted in Mumbai, Pune, Satara, and a few other cities of in Maharashtra and Goa. The premises linked to business groups such as DB Realty, Shivalik, Jarandeshwar Sahkari Sugar Karkhana (Jarandeshwar SSK) and businesses linked to his sisters are being covered under the ongoing operation, the sources said. Some documents have been recovered and are being studied, they said.

Jarandeshwar SSK was in the news recently after the Enforcement Directorate, in July, attached over ₹65 crore worth of land, building, plant and machinery of its sugar mill at Chimangaon-Koregaon in Satara under the anti-money laundering law. The ED had claimed that the cooperative-run sugar mill was linked to Pawar and his family. PTI

FROM PAGE 1

Piramal board...

The demerger will create a focused management for both businesses and give liquidity for shareholders (following the listing of the shares of PPL pursuant to the scheme) and will also insulate and de-risk both the businesses.

The demerger will give potential investors the option of being associated with the business of their choice.

In an interview, Ajay Piramal, chairman, Piramal Group, said the new structure would simplify the corporate setup and empower both the independently listed entities to be "future-ready" and pursue growth strategies with a sharper focus and identity.

"We have been working on this for quite some time as there was a lot of demand from investors to have focused businesses. With this, both the financial services business and pharma business will be separated and unlock value for shareholders," Piramal said.

On Thursday, PEL shares closed 1.57 per cent up to ₹2,886, making its market cap ₹68,887 crore.

Piramal's pharma business comprises a contract development and manufacturing (CDMO) business (among the top three in India); a complex hospitals generics business; India consumer healthcare business; and a joint venture with Allergan in the ophthalmology space.

Of this, the CDM business contributes 62 per cent of the pharma revenues, while 29 per cent comes from the hospital generics segment, and about 9 per cent comes from India consumer health care.

Last October, when US-based private equity major Carlyle picked up 20 per cent in Piramal Pharma for $490 million, Nandini Piramal, executive director of Piramal Enterprises (who will now also head the pharma division), had said besides paring debt, the fresh equity infusion would be used to create a war-chest for the next phase of growth.

Coal shortage...

"The coal shortage situation has brought the captive power plant-based industries and medium and small enterprises almost to a grinding halt. Increased prices of finished products are further causing a burden to the end-consumer," it said.

It said this in a letter dated October 6.

Domestic sponge iron prices have shot up to ₹36,000 a tonne from ₹27,000 a tonne three weeks ago. The prices were around ₹22,000 a tonne six months ago, said Sharma.

The country's requirement of coal (all consumers put together) is about 100 million tonnes a month, while Coal India produces about 62 million tonnes a month. It is time the coal miner addresses the issue by bringing more mines into operation, said industry officials.

"The allocation of coal dispatches in rakes should happen in proportion of 75 per cent (power) and 25 per cent (non-power), in line with the Ministry of Coal circular dated February 15, 2016, for auction linkage," said the federation's letter.

Primary steel producers, however, remain unperturbed as they rely on imported coking coal to meet their demand.

Among the aluminium producers, Anil Agarwal-led Vedanta Ltd, Aditya Birla group company Hindalco Industries, and state-owned National Aluminium Company Ltd (NALCO) are the top consumers of thermal coal.

Dixon...

According to government estimates, the value addition in India is not more than 5-10 per cent.

Dixon is an eligible player for the PLI scheme under the IT hardware category. The government has given permission under the scheme to 19 global and domestic players, which have committed themselves to production worth over ₹1.6 trillion in four years.

Exports committed by them are 37 per cent of the total value. However, the incentives are also pegged not only to investment and incremental production but various stages of value addition so that 5-10 per cent can go up to 25 per cent by 2025.

According to International Data Corporation (IDC), Acer had a PC (notebooks, desktops and workstations) market share in India of 8.7 per cent in Q2 2021, making it the fourth largest player in the country behind HP, Dell and Lenovo.

In Q2 2021, Acer saw a substantial growth of 31.6 per cent in shipments year-on-year on the back of strong sales in the notebook segment (a total of 2.4 million laptops were sold) and shipments tripled from the same time a year ago, according to IDC.

More on business-standard.com

BS SUDOKU # 3483

5				3		8		1
		1			2		9	4
		3	6					
						6		
			2	1			4	
		5	7					8
8	7	9		4				5
				2				
			5		9			

SOLUTION TO #3482

7	3	8	6	1	9	2	5	4
4	5	6	2	3	8	9	7	1
1	9	2	4	5	7	6	8	3
3	7	5	8	2	6	1	4	9
6	1	9	5	7	4	3	2	8
2	8	4	1	9	3	7	6	5
5	6	7	9	8	1	4	3	2
8	4	1	3	6	2	5	9	7
9	2	3	7	4	5	8	1	6

Hard
★★★★
Solution tomorrow

HOW TO PLAY

Fill in the grid so that every row, every column and every 3x3 box contains the digits 1 to 9

THIS IS A PUBLIC ANNOUCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT.
THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES.
THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

SHRI VENKATESH REFINERIES LTD.

SHRI VENKATESH REFINERIES LIMITED

CIN: U15140MH2003PLC139397

Our Company was originally incorporated as "Shri Venkatesh Refineries Private Limited" under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated February 28, 2003 issued by the Registrar of Companies, Maharashtra, Mumbai bearing Registration no. 139397. Subsequently, our Company was converted into a public limited company pursuant to a Shareholders' Resolution passed at the Extra-Ordinary General meeting of the Company held on December 10, 2020 and the name of our Company was changed to "Shri Venkatesh Refineries Limited" vide a fresh certificate of incorporation dated December 30, 2020 bearing CIN: U15140MH2003PLC139397 issued by the Registrar of Companies, Maharashtra, Mumbai. For further details please refer to chapter titled "History and Certain Corporate Matters" beginning on page 104 of the Prospectus dated September 23, 2021 (the "**Prospectus**").

Registered Office: GAT NO. 16, Umarde, Erandol, Jalgaon, Maharashtra, 425109, India.
Contact Person: Ms. Sapna Kamaldas Vaishnav, Company Secretary & Compliance Officer
Tel No: +91-02588-244452; **E-mail** : info@richsoya.in; **Website:** www.richsoya.in

OUR PROMOTERS: MR. DINESH GANAPATI KABRE, MR. ANIL GANAPATI KABRE, MR. SHANTANU RAMESH KABRE AND MR. PRASAD DINESH KABRE

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFERING OF 29,28,000 EQUITY SHARES OF FACE VALUE OF RS. 10.00 EACH OF SHRI VENKATESH REFINERIES LIMITED ("OUR COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF RS. 40 PER EQUITY SHARE ("ISSUE PRICE") (INCLUDING A SHARE PREMIUM OF RS. 30 PER EQUITY SHARE) AGGREGATING TO RS. 1171.20 LAKHS ("THE ISSUE"). THE ISSUE INCLUDES A RESERVATION OF 1,47,000 EQUITY SHARES OF FACE VALUE OF RS. 10.00 AT A PRICE OF RS. 40 PER EQUITY SHARES AGGREGATING RS. 58.80 LAKHS FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 27,81,000 EQUITY SHARES OF FACE VALUE OF RS. 10.00 EACH FOR CASH AT A PRICE OF RS. 40 PER EQUITY SHARE, AGGREGATING RS 1112.40 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE CONSTITUTES 26.47% AND 25.15% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

ISSUE PRICE: RS. 40 PER EQUITY SHARE OF FACE VALUE OF RS. 10 EACH
THE ISSUE PRICE IS 4 TIMES OF THE FACE VALUE

ISSUE PERIOD — **ISSUE OPENED ON: WEDNESDAY, SEPTEMBER 29, 2021** — **ISSUE CLOSED ON: FRIDAY, OCTOBER 1, 2021**

PROPOSED LISTING: OCTOBER 11, 2021*

The Equity Shares offered through the Prospectus are proposed to be listed on the SME Platform of BSE Limited ("BSE") in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In Principal approval letter dated September 14, 2021 from BSE Limited ("BSE") for using its name in the Offer Document for listing of our shares on the SME Platform of BSE. It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the content of the Prospectus or the price at which the equity share are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the content of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to BSE. For the purpose of this Issue, the Designated Stock Exchange will be the BSE Limited. The trading is proposed to be commenced on or about October 11, 2021*.

**Subject to the receipt of listing and trading approval from the BSE SME Platform.*

All Applicants were allowed to participate in the Issue either through **APPLICATIONS SUPPORTED BY BLOCKED AMOUNT ("ASBA")** process by providing the details of their respective bank accounts in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the "SCSBs") or through UPI Mechanism.

SUBSCRIPTION DETAILS

The issue has received 1683 applications for 82,02,000 Equity shares resulting in 2.8012 times subscription (including reserved portion of Market maker).

The details of applications received in the issue (before technical rejections but after excluding bids not banked) are as follows:

Category	No. of applicants	%	No. of Equity shares	%	Subscription (times)*
Market Maker	1	0.06	1,47,000	1.79	1.000
Retail Individual Investors	1620	96.26	48,60,000	59.25	3.4914
Other than retail individual Investors	62	3.68	31,95,000	38.95	2.3002
Total	**1683**	**100.00**	**82,02,000**	**100.00**	**2.8012**

The details of applications rejected by the Registrar on technical grounds (including withdrawal) are detailed below:

Category	No. of applicants	No. of Equity sha
Market Maker	Nil	Nil
Retail Individual Investors	41	1,23,000
Other than retail individual Investors	2	21,000
Total	**43**	**1,44,000**

After eliminating technically rejected applications, the following table gives us category wise net valid applications:

Category	No. of applicants	%	Issue Allocation as per Prospectus (Category wise)	Revised Issue Allocation (after spill over)	No. of valid shares applied	% of Total Applied	Subscription (times) on basis of revised Issue Allocation
Market Maker	1	0.06	1,47,000	1,47,000	1,47,000	1.82	1.0000
Retail Individual Investors	1579	96.28	13,92,000	16,68,000	47,37,000	58.79	2.8399
Other than retail individual Investors	60	3.66	13,89,000	11,13,000	31,74,000	39.39	2.8517
Total	**1640**	**100.00**	**29,28,000**	**29,28,000**	**80,58,000**	**100.00**	**2.7520**

Allocation: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange - BSE Limited on October 6, 2021.

A. Allocation to Market Maker (After Technical Rejections): The Basis of Allotment to the Market Maker, at the issue price of Rs. 40/- per Equity Share, was finalized in consultation with BSE. The category was subscribed by 1.00 times. The total number of shares allotted in this category is 1,47,000 Equity Shares to 1 successful applicants.

The Category-wise details of the Basis of Allotment are as under:

No. of shares applied for (Category wise)	No. of applications received	% To Total	Total No. of shares applied in each category	% To Total	Proportionate shares available	Allocation per Applicant (before rounding off)	Allocation per Applicant (after rounding off)	Ratio of allottees to applicants: RATIO 1	Ratio of allottees to applicants: RATIO 2	Number of successful applicant (after rounding off)	Total no. of Shares Allocated/ allotted	No. of Shares Surplus/ Deficit
1,47,000	1,47,000	100	1,47,000	100	1,47,000	1,47,000	1,47,000	1	1	1	1,47,000	0
Grand Total	**1,47,000**	**100**	**1,47,000**	**100**	**1,47,000**	**1,47,000**	**1,47,000**			**1**	**1,47,000**	**0**

B. Allocation to Retail Individual Investors (After Technical Rejections): The Basis of Allotment to the Retail Individual Investors, at the issue price of Rs. 40/- per Equity Share, was finalised in consultation with BSE. The category was subscribed by 2.84 times. The total number of shares allotted in this category is 16,68,000 Equity Shares to 556 successful applicants.

The Category-wise details of the Basis of Allotment are as under:

No. of shares applied for (Category wise)	No. of applications received	% To Total	Total No. of shares applied in each category	% To Total	Proportionate shares available	Allocation per Applicant (before rounding off)	Allocation per Applicant (after rounding off)	Ratio of allottees to applicants: RATIO 1	Ratio of allottees to applicants: RATIO 2	Number of successful applicant (after rounding off)	Total no. of Shares Allocated/ allotted	No. of Shares Surplus/ Deficit
3000	1579	100	47,37,000	100	16,68,000	1056.36	3000	556	1579	556	16,68,000	-
Grand Total	**1579**	**100**	**47,37,000**	**100**	**16,68,000**					**556**	**16,68,000**	**-**

C. Allocation to Other than Retail Individual Investors (After Technical Rejections):

The Basis of Allotment to the Other than retail individual Investors, at the issue price of Rs. 40/- per Equity Share, was finalized in consultation with BSE. The category was subscribed by 2.85 times. The total number of shares allotted in this category is 11,13,000 Equity Shares to 50 successful applicants.

The Category-wise details of the Basis of Allotment are as under:

No. of shares applied for (Category wise)	No. of applications received	% To Total	Total No. of shares applied in each category	% To Total	Proportionate shares available	Allocation per Applicant (before rounding off)	Allocation per Applicant (after rounding off)	Ratio of allottees to applicants: RATIO 1	Ratio of allottees to applicants: RATIO 2	Number of successful applicant (after rounding off)	Total no. of Shares Allocated/ allotted	No. of Shares Surplus/ Deficit
6000	33	55.00	198000	6.24	69431	2103.97	3000	23	33	23	69000	-431
9000	7	11.67	63000	1.98	22092	3155.95	3000	1	1	7	21000	-1092
12000	3	5.00	36000	1.13	12624	4207.94	3000	1	1	3	9000	-3624
							3000	1	3		3000	3000
18000	1	1.67	18000	0.57	6312	6311.91	6000	1	1	1	6000	-312
21000	1	1.67	21000	0.66	7364	7363.89	6000	1	1	1	6000	-1364
24000	1	1.67	24000	0.76	8416	8415.88	9000	1	1	1	9000	584
36000	1	1.67	36000	1.13	12624	12623.82	12000	1	1	1	12000	-624
48000	1	1.67	48000	1.51	16832	16831.76	18000	1	1	1	18000	1168
60000	1	1.67	60000	1.89	21040	21039.70	21000	1	1	1	21000	-40
66000	1	1.67	66000	2.08	23144	23143.67	24000	1	1	1	24000	856
114000	2	3.33	228000	7.18	79951	39975.43	39000	1	1	2	78000	-1951
							3000	1	2		3000	3000
120000	1	1.67	120000	3.78	42079	42079.40	42000	1	1	1	42000	-79
126000	1	1.67	126000	3.97	44183	44183.36	45000	1	1	1	45000	817
249000	1	1.67	249000	7.84	87315	87314.74	87000	1	1	1	87000	-315
252000	2	3.33	504000	15.88	176733	88366.73	87000	1	1	2	174000	-2733
							3000	1	2		3000	3000
459000	3	5.00	1377000	43.38	482861	160953.69	159000	1	1	3	477000	-5861
							3000	2	3		6000	6000
	60	100.00	3174000	100.00	1113000					50	1113000	0

The Board of Directors of the Company at its meeting held on October 6, 2021 has taken on record the Basis of Allocation of Equity Shares approved by the Designated Stock Exchange viz. BSE Limited and has authorized the corporate action for allotment of the Equity Shares to various successful applicants.

The Refund/allotment intimation will be dispatched to the address of the Applicants as registered with the depositories on or about October 7, 2021. Further, the instructions to Self Certified Syndicate Banks for unblocking the funds have been shared on October 6, 2021. In case the same is not received within ten days, investors may contact Registrar at the address given below.

The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on SME Platform of BSE Limited within six working days from the date of the closure of the Issue.

Note: All capitalized terms used and not defined herein shall have the respective meaning assigned to them in the Prospectus dated September 23, 2021 ("**Prospectus**").

In terms of Prospectus dated September 23, 2021 and as per Regulation 253 of SEBI (ICDR) Regulations, 2018 wherein a minimum of 50% of the Net Issue of shares to Public shall initially be made available for allotment to a) Retail Individual Investors as the case may be. The balance net offer of shares to the public shall be made available for allotment to b) individual applicants other than retail investors and other investors including corporate bodies / institutions irrespective of number of shares applied for. The unsubscribed portion of the net issue to any one of the categories specified in (a) or (b) shall/may be made available for allocation in any other category, if so required. Explanation: Chapter IX, part VIII (253) of SEBI (ICDR) Regulation, 2018. If the retail individual investor is entitled to more than fifty percent, on proportionate basis, the retail individual investors shall be allocated that higher percentage.

INVESTORS PLEASE NOTE:

The details of the allotment made would also be hosted on the website of the Registrar to the Issue **Purva Sharegistry (India) Pvt. Ltd. (Purva)** at www.purvashare.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/Sole applicants, serial number of the Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

PURVA SHAREGISTRY (INDIA) PVT. LTD. (PURVA)
Address: Unit No. 9, Shiv Shakti, Industrial Estate, J. R. Boricha Marg, Lower Parel East, Mumbai-400011, Maharashtra, India
Tel. No.: +91-022-23018261; **Website:** www.purvashare.com; **Email:** support@purvashare.com
CIN: U67120MH1993PTC074079; **Contact Person:** Ms. DeepaliDhuri; SEBI Regn. No.: INR000001112

On behalf of Board of Directors
SHRI VENKATESH REFINERIES LIMITED
Sd/-
Mr. Dinesh Ganapati Kabre
Chairman & Managing Director
DIN: 00316013

Place: Jalgaon (Maharashtra)
Date: October 07, 2021

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF SHRI VENKATESH REFINERIES LIMITED.

***Disclaimer:** SHRI VENKATESH REFINERIES LIMITED has filed the Prospectus with the RoC on September 23, 2021 and thereafter with SEBI and the Stock Exchanges. The Prospectus is available on the website of SEBI at www.sebi.gov.inand on the websites of the LM, Hem Securities Limited at www.hemsecurities.com. Investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, please see "Risk Factors" beginning on page 19 of the Prospectus.*

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securitieslaws. The Equity Shares are being offered and sold outside the United States in 'offshore transactions' in reliance on Regulation under the Securities Act and the applicable laws of each jurisdiction where such offers and salesare made. There will be no public offering in the United States.

This PDF was originally uploaded to Business Standard Newspaper - ePaper (https://t.me/bs_epaper). Subscribe now to get this edition before anyone else!! Backup channel: @news_backup