

KALYANI CAST-TECH LIMITED



CIN: U26990DL2012PLC242760

THE COMMENCEMENT OF TRADING OF THE EQUITY SHARES OF OUR COMPANY ON THE STOCK EXCHANGE SHALL BE WITH EFFECT FROM ON FRIDAY. NOVEMBER 17. 2023 OUR COMPANY HAS VOLUNTARILY DECIDED FOR LISTING ON T+4 DAY I.E. FRIDAY, NOVEMBER 17, 2023

Our Company was originally incorporated on September 26, 2012 as a Private Limited Company under the name and style of "Kalyani Cast-Tech Private Limited" under the provisions of Companies, National Capital Territory of Delhi & Haryana vide CIN U26990DL2012PTC242760. Pursuant to shareholders resolution passed at Extra Ordinary General Meeting Held on April 29, 2022, our Company was converted into a Public Limited Company was changed to Kalyani Cast-Tech Limited vide a fresh Certificate of Incorporation vide CIN U26990DL2012PLC242760 dated June 03, 2022 issued by Registrar of Companies, Delhi. For further details, please refer to section titled "Our History and Certain Other Corporate Matters" beginning on page 123 of the Prospectus.

Registered Office: B-144, Second Floor, DDA Shed Phase-1 Okhla Industrial Area, Phase-1, New Delhi, South Delhi, Delhi – 110020, India. Contact Person: Mr. Pankaj Kumar, Company Secretary and Compliance Officer; Tel No: 011 26444400; E-mail: info@kalyanicasttech.com; Website: www.kalyanicasttech.com; Website: w

OUR PROMOTERS: MR. NARESH KUMAR, MR. JAVED ASLAM, MR. NATHMAL BANGANI, MS. KAMALA KUMARI JAIN AND MS. MUSKAN BANGANI

ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON "SME PLATFORM OF BSE LIMITED" (BSE/BSE SME)

Our Company has filed Prospectus dated November 11, 2023 with Registrar of Companies. The Equity shares are proposed to be listed on SME Platform of BSE Limited (BSE / BSE SME) and trading will commence on Friday, November 17, 2023

Investors may note the following

As per the Red Herring Prospectus dated November 02, 2023 ("RHP") and Prospectus dated November 11, 2023, the commencement of trading of Equity Shares on the stock exchanges was scheduled on or before Tuesday, November 21, 2023. However, Our Company has decided to voluntary decided to commence the trading of Equity Shares of our Company on the stock exchange on Friday, November 17, 2023. The Indicative timelines mentioned in the section titled "Terms of the Issue - Bid/Issue Period" on page 193 of the Red Herring Prospectus and on page 193 of the Prospectus stands updated as below

Event	Indicative Date
Finalization of Basis of Allotment with the Designated Stock Exchange	November 13, 2023
Unblocking of funds from ASBA Accounts / Initiation of Refunds and credit of Equity Shares to demat accounts of Allottees	November 15, 2023
Commencement of trading of the Equity Shares on the Stock Exchange	November 17, 2023

INITIAL PUBLIC OFFER OF 21.66.000 EQUITY SHARES OF FACE VALUE OF ₹10.00 EACH ("EQUITY SHARES") OF KALYANI CAST-TECH LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹139.00 PER EQUITY SHARE PREMIUM OF ₹129.00 PER EQUITY SHARE (THE "OFFER PRICE") AGGREGATING TO ₹ 3010.74.00 LAKHS ("THE OFFER") COMPRISING A FRESH ISSUE OF UP TO 21,66,000 EQUITY SHARES BY OUR COMPANY AGGREGATING UP TO ₹ 3010.74.00 LAKHS (THE "FRESH ISSUE AND THE NET ISSUE WILL CONSTITUTE 30.17% AND 25.12% RESPECTIVELY OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE OFFER INCLUDES A RESERVATION OF 3,62,000 EQUITY SHARES AGGREGATING TO ₹ 503.18.00 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER RESERVED FOR SUBSCRIPTION BY MARKET MAKER RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE "MARKET MAKER RESERVATION PORTION"). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION I.E. NET OFFER OF 18,04,000 EQUITY SHARES AGGREGATING TO ₹ 2507.56 LAKHS (THE "NET OFFER"). FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 193 OF THE PROSPECTUS.

- Our business is dependent on our manufacturing facility, and we are subject to certain risks in our manufacturing processes. Any unscheduled, unplanned or prolonged disruption of our manufacturing operations or shutdown of our manufacturing facility may have a material adverse effect on our entire manufacturing operations and consequently, our business, financial condition and our results of operations.
- Average cost of acquisition of Equity Shares held by the Promoters Mr. Naresh Kumar, Mr. Javed Aslam, Mr. Nathmal Bangani, Ms. Kamala Kumari Jain, Ms. Muskan Bangani is Rs. 10.00, 10.00, 12.50, 14.28, 12.50 per Equity Share respectively and the Issue Price at the upper end of the Price Band is Rs. 141 per Equity Share Weighted Average Return on Net worth for Fiscals 2023, 2022 and, 2021 is 35.70%
- WEIGHTED AVERAGE PRICE AT WHICH THE EQUITY SHARES WERE ACQUIRED BY OUR PROMOTER IN THE ONE YEAR PRECEDING THE DATE OF THE PROSPECTUS:

Name Weighted Average Cost of Acquisition per Equity Share (in Rs.)		
	Name	Weighted Average Cost of Acquisition per Equity Share (in Rs.)

Name		Weighted Average Cost of Acquisition per Equity Share (in Rs.)						
		NIL						
Josuar Nama	Icono Cizo	Icono Drigo	Lieting	Ononina Price on	1 / 0/			

Name	Average Cost of Acquisition per Equity Share (in Rs.)
Mr. Naresh Kumar	10.00
Mr. Javed Aslam	10.00
Mr. Nathmal Bangani	12.50
Ms. Kamala Kumari Jain	14.28
Ms. Muskan Bangani	12.50

Disclosure of past issues handled by Gretex Corporate Services Limited is as follows

1'=						<u> </u>	<u> </u>	
Sr.	Issuer Name	Issue Size (Cr)	Issue Price (In ₹)	Listing Date	Opening Price on Listing Date	+ / -% change in closing price, [+ / - % change in Closing benchmark] 30th calendar days from listing	+ / -% change in closing price, [+ / - % change in Closing benchmark] 90th calendar days from listing	+ / -% change in closing price, [+ / - % change in Closing benchmark] 180th calendar days from listing
1	Shantidoot Infra Services Limited	4.02	81.00	September 19, 2022	105.00	-24.26, [-0.31]	-28.26, [3.71]	-28.80, [-1.95]
2	Steelman Telecom Limited	26.02	96.00	October 10, 2022	161.00	31.29, [5.25]	0.21, [3.29]	-14.23, [3.18]
3	Reetech International Cargo and Courier Limited	11.71	105.00	October 10, 2022	82.00	-0.78, [5.25]	-7.89, [3.29]	-14.23, [3.18]
4	ResGen Limited	28.20	47.00	March 13, 2023	49.00	18.10, [3.70]	-2.75, [7.53]	67.49, [14.36]
5	Sudarshan Pharma Industries Limited	50.10	73.00	March 22, 2023	73.00	6.50, [2.47]	-1.23, [8.78]	13.21, [16.12]
6	Retina Paints Limited	11.10	30.00	May 3, 2023	29.05	32.82, [2.21]	55.54, [8.61]	96.72, [7.06]
7	Innokaiz India Limited	21.17	78.00	May 11, 2023	148.20	-21.86, [1.16]	-7.08, [6.61]	-22.88, [4.91]
8	Comrade Appliances Limited	12.30	54.00	June 13, 2023	87.00	15.80, [3.83]	80.62, [6.31]	N.A.
9	Shelter Pharma Limited	16.03	42.00	August 23, 2023	39.97	4.62, [0.88]	N.A.	N.A.
10	Transteel Seating Technologies Limited	49.98	70.00	November 6, 2023	88.90	N.A.	N.A.	N.A.
Cou	urano: All abara prina data in from www. basindia aam and www	u nagindia aam						

BID / **ISSUE** ANCHOR INVESTOR BIDDING DATE OPENED AND CLOSED ON, TUESDAY, NOVEMBER 07, 2023

BID/ISSUE OPENED ON, WEDNESDAY, NOVEMBER 08, 2023 | BID/ISSUE CLOSED ON FRIDAY, NOVEMBER 10, 2023

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10.00/- EACH ANCHOR INVESTOR ISSUE PRICE ₹ 139.00 PER EQUITY SHARE

THE ISSUE PRICE IS ₹ 139.00 PER EQUITY SHARE. THE ISSUE PRICE IS 13.9 TIMES OF THE FACE VALUE OF THE EQUITY SHARES

PROPOSED LISTING

The Equity Shares of the Company offered through the Prospectus dated November 11, 2023 are proposed to be listed on the SME Platform of BSE Limited ("BSE SME") of in terms of the Chapter IX of SEBI (ICDR) Regulations, 2018 as amended from time to time. Our Company has received In-Principle Approval Letter dated October 18, 2023 from BSE Limited for listing our shares and also for using its name in the Issue document for listing of our shares on BSE SME. It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Issue Document has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Issue Document. The investors are advised to refer to the Prospectus for the full text of the "Disclaimer Clause of the SME Platform of BSE Limited" on page 187 of the Prospectus. For the purpose of this issue the Designated Stock Exchange will be BSE SME. The trading is proposed to be commenced on or before Friday, November 17, 2023 (Subject to receipt of listing and trading approval from BSE Limited).

The Issue was made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts

(Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") wherein not more than 50% of the Issue was made available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"). Our Company in consultation with the Book Running Lead Managers ("BRLM") had reserved up to 60% of the QIB Portion to Anchor Investors on a discretionary basis (the "Anchor Investor Portion"), Further, not less than 15% of the Issue was made available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Issue was made available for allocation to RIIs in accordance with the SEBI (ICDR) Regulations, 2018, subject to valid Bids having been received from them at or above the Issue Price. All potential Bidders (except Anchor Investors) were required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective bank account (including UPI ID for RIBs using UPI Mechanism), in which the corresponding Bid Amounts were blocked by the SCSBs or the Sponsor Bank, as applicable. Anchor Investors were not permitted to participate in the Issue through the ASBA process. For details, *fure*" on page 205 of the Prospectu

If the retail individual investor category is entitled to more than allocated portion on proportionate basis, accordingly the retail individual investors shall be allocated that higher percentage. For further details, please refer to chapter titled "Issue Structure" beginning on page no. 201 of the Prospectus.

All investors have participated in this issue through Application Supported by Blocked Amount ("ASBA") process including through Unified Payment Interface ("UPI") mode (as applicable) by providing the details of the respective bank accounts / UPIID as applicable in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the "SCSBs") / Sponsor Bank as the case may be.

SUBSCRIPTION DETAILS

DETAILS OF THE APPLICATION:

The Issue (excluding Anchor Investors Portion) received 132292 Applications for 264578000 Equity Shares (before technical rejections) resulting in 182.98 times subscription (including reserved portion of market maker). The details of the Applications received in the Issue from various categories are as under: (before technical

DETAILS OF APPLICATIONS RECEIVED (before technical rejection) Number of Number of equity Number of equity Number of

Category	applications	shares Bid for	shares reserved as per Prospectus	times subscribed
Qualified Institutional Buyers (excluding Anchor Portion)	32	23597000	361000	65.37
Non-Institutional Bidders	11153	119513000	271000	438.93
Retail Individual Investors	121106	121106000	632000	137.49
Market Maker	1	362000	362000	1.00
TOTAL	132292	264578000	1626000	182.98
NETALLS OF VALUE APPLICATION	NS.			

Less: Valid Rejections

Category Sr.

No.		Applic- ations	Equity Shares	Applic- ations	Equity Shares	Applic- ations	Equity Shares
1	Qualified Institutional Buyers						
	(excluding Anchor Portion)	32	23597000	0	0	32	23597000
2	Retail Individual Investors	121106	121106000	2612	2612000	118494	118494000
3	Non-Institutional Bidders	11153	119513000	133	563000	11020	118950000
4	Market Maker	1	362000	0	0	1	362000
	Total	132292	264578000	2745	3175000	129547	261403000
	OCATION: The Basis of Allotment	was finaliz	ed in consulta	tion with th	ne Designated	Stock Exc	hange i.e BSE

Gross'

Limited on November 13, 2023 Allocation to Market Maker (After Technical Rejections): The Basis of Allotment to the Market Maker, at the issue

price of ₹ 139.00/- per Equity Share, was finalised in consultation with BSE Limited. The category was subscribed by 1 time. The total number of shares allotted in this category is 3,62,000 Equity shares in full out of reserved portion of 3,62,000 Equity Shares. Allocation to Retail Individual Investors (After Technical Rejections): The Basis of Allotment to the Retail

 $Individual\ Investors,\ at\ the\ issue\ price\ of\ \ref{to:sub} 139.00/-\ per\ Equity\ Share,\ was\ finalized\ in\ consultation\ with\ BSE\ Limited.$ The category was subscribed by 187.49 times. The total number of shares allotted in this category is 6,32,000 Equity shares out of reserved portion of 6.32,000 Equity Shares.

No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares Applied	% to Total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of Shares Allotted	Surplus / Deficit
Retail Individual								
Investors	118494	100.00	118494000	100.00	632	2:375	6,32,000	0

issue price of ₹ 139.00/- per Equity Share, was finalized in consultation with BSE Limited. The category was subscribed by 65.37 times. The total number of shares allotted in this category is 3,61,000 Equity shares out of

reserveu por	lesel ved por tion of 3,0 1,000 Equity Shares.										
CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPC	OTHERS	TOTAL			
QIB	25000	-	3000	141000	86000	106000	-	361000			

Allocation to Non- Retail Individual Investors (After Technical Rejections): The Basis of Allotment to the Non-Retail Individual Investors, at the issue price of ₹ 139.00/- per Equity Share, was finalized in consultation with BSE Limited. The category was subscribed by 438.93 times. The total number of shares allotted in this category is

o. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	allo ap	ation of ottees to plicants	Total No. of shares allocated/ allotted	Surplus/ Deficit
2000	5862	53.20	11724000	9.86	1	217	27000	290
3000	881	7.99	2643000	2.22	6	881	6000	-21
4000	406	3.68	1624000	1.37	2	203	4000	300
5000	367	3.33	1835000	1.54	1	92	4000	-181
6000	246	2.23	1476000	1.24	1	82	3000	-363
7000	747	6.78	5229000	4.40	4	249	12000	87
8000	805	7.31	6440000	5.41	3	161	15000	328
9000	237	2.15	2133000	1.79	5	237	5000	140
10000	239	2.17	2390000	2.01	5	239	5000	-445
11000	100	0.91	1100000	0.92	3	100	3000	494
12000	75	0.68	900000	0.76	2	75	2000	-50
13000	53	0.48	689000	0.58	2	53	2000	430
14000	86	0.78	1204000	1.01	3	86	3000	257
15000	78	0.71	1170000	0.98	1	26	3000	334
16000	46	0.42	736000	0.62	1	23	2000	323
17000	25	0.23	425000	0.36	1	25	1000	32
18000	46	0.42	828000	0.70	1	23	2000	114
19000	14	0.13	266000	0.22	1	14	1000	394
20000	47	0.43	940000	0.79	2	47	2000	-142
21000	25	0.23	525000	0.44	1	25	1000	-196
22000	19	0.17	418000	0.35	1	19	1000	48
23000	17	0.15	391000	0.33	1	17	1000	109
24000	14	0.13	336000	0.28	1	14	1000	235
25000	32	0.29	800000	0.67	1	16	2000	177
26000	14	0.13	364000	0.31	1	14	1000	171
27000	24	0.22	648000	0.54	1	24	1000	-476
28000	6	0.05	168000	0.14	0	0	0	-383
29000	17	0.15	493000	0.41	1	17	1000	-123
30000	22	0.20	660000	0.55	1	11	2000	496
31000	19	0.17	589000	0.50	1	19	1000	-342
32000	5	0.05	160000	0.13	0	0	0	-365
33000	5	0.05	165000	0.14	0	0	0	-376
34000	7	0.06	238000	0.20	1	7	1000	458
35000	13	0.12	455000	0.38	1	13	1000	-37
36000	8	0.07	288000	0.24	1	8	1000	344
37000	9	0.08	333000	0.28	1	9	1000	241
38000	7	0.06	266000	0.22	1	7	1000	394
39000	4	0.04	156000	0.13	0	0	0	-355
40000	11	0.10	440000	0.37	1	11	1000	-2
41000	2	0.02	82000	0.07	0	0	0	-187
42000	2	0.02	84000	0.07	0	0	1000	-191
43000	6 3	0.05	258000	0.22	0	6	1000	412
44000 45000	10	0.03	132000 450000	0.11	1	0 10	1000	-301 -25
	4	0.09			_		0	-25 -419
46000 47000	7	0.04	184000 329000	0.15 0.28	0	7	1000	250
48000	4	0.06	192000	0.28	0	0	0	-437
49000	2		98000		0	0	0	-437
50000	17	0.02 0.15	850000	0.08	2	17	2000	63
	2				0	0	0	-232
51000	4	0.02	102000 208000	0.09		0	0	
52000 53000	7		371000		1	7	1000	-474 155
54000	1	0.06 0.01	54000	0.31	0	0	0	155 -123
					_			
55000 56000	7	0.06	385000 56000	0.32	1	7	1000	123 -128
57000	3	0.01	171000	0.05	0	0	0	-128
	2		116000		0	0	0	-390
58000	2	0.02		0.10	0		0	
59000		0.02	118000	0.10	0	0		-269
60000	6	0.05	360000	0.30	1	6	1000	180
62000	3	0.03	186000	0.16	0	0	0	-424

75000	6	0.05	450000	0.38	1	6	1000	-25
76000	3	0.03	228000	0.19	1	3	1000	481
78000	2	0.02	156000	0.13	0	0	0	-355
79000	1	0.01	79000	0.07	0	0	0	-180
80000	3	0.03	240000	0.20	1	3	1000	453
81000	3	0.03	243000	0.20	1	3	1000	446
83000	1	0.01	83000	0.07	0	0	0	-189
84000	1	0.01	84000	0.07	0	0	0	-191
85000	5	0.05	425000	0.36	1	5	1000	32
86000	2	0.02	172000	0.14	0	0	0	-392
87000	1	0.01	87000	0.07	0	0	0	-198
90000	2	0.02	180000	0.15	0	0	0	-410
91000	2	0.02	182000	0.15	0	0	0	-415
93000	1	0.01	93000	0.08	0	0	0	-212
94000	1	0.01	94000	0.08	0	0	0	-214
95000	1	0.01	95000	0.08	0	0	0	-216
98000	1	0.01	98000	0.08	0	0	0	-223
99000	1	0.01	99000	0.08	0	0	0	-226
100000	9	0.08	900000	0.76	2	9	2000	-50
104000	2	0.02	208000	0.17	0	0	0	-474
105000	2	0.02	210000	0.17	0	0	0	-478
							1000	
108000	5	0.05	540000	0.45	1	5		-230
109000	2	0.02	218000	0.18	0	0	0	-497
110000	1	0.01	110000	0.09	0	0	0	-251
111000	2	0.02	222000	0.19	1	2	1000	494
112000	1	0.01	112000	0.09	0	0	0	-255
113000	2	0.02	226000	0.19	1	2	1000	485
114000	1	0.01	114000	0.10	0	0	0	-260
115000	1	0.01	115000	0.10	0	0	0	-262
117000	1	0.01	117000	0.10	0	0	0	-267
118000	2	0.02	236000	0.20	1	2	1000	462
120000	1	0.02	120000	0.10	0	0	0	-273
	2	0.01			1	2	1000	449
121000			242000	0.20	-			
123000	1	0.01	123000	0.10	0	0	0	-280
125000	2	0.02	250000	0.21	1	2	1000	430
126000	1	0.01	126000	0.11	0	0	0	-287
127000	1	0.01	127000	0.11	0	0	0	-289
128000	2	0.02	256000	0.22	1	2	1000	417
129000	6	0.05	774000	0.65	1	3	2000	237
130000	2	0.02	260000	0.22	1	2	1000	408
132000	2	0.02	264000	0.22	1	2	1000	399
135000	2	0.02	270000	0.23	1	2	1000	385
140000	1	0.01	140000	0.12	0	0	0	-319
141000	1	0.01	141000	0.12	0	0	0	-321
	4		572000		1	4	1000	-303
143000		0.04		0.48	_			
144000	1	0.01	144000	0.12	0	0	0	-328
147000	1	0.01	147000	0.12	0	0	0	-335
148000	2	0.02	296000	0.25	1	2	1000	326
149000	1	0.01	149000	0.13	0	0	0	-339
150000	3	0.03	450000	0.38	1	3	1000	-25
152000	1	0.01	152000	0.13	0	0	0	-346
153000	2	0.02	306000	0.26	1	2	1000	303
154000	1	0.01	154000	0.13	0	0	0	-351
157000	1	0.01	157000	0.13	0	0	0	-358
162000	1	0.01	162000	0.14	0	0	0	-369
165000	1	0.01	165000	0.14	0	0	0	-376
167000	1	0.01	167000	0.14	0	0	0	-381
169000	2	0.02	338000	0.28	1	2	1000	230
170000	2	0.02	340000	0.29	1	2	1000	225
	1				0			
175000 176000	1	0.01	175000	0.15	-	0	0	-399
		0.01	176000	0.15	0	0	0	-401
178000	1	0.01	178000	0.15	0	0	0	-406
180000	1	0.01	180000	0.15	0	0	0	-410
181000	1	0.01	181000	0.15	0	0	0	-412
183000	1	0.01	183000	0.15	0	0	0	-417
184000	1	0.01	184000	0.15	0	0	0	-419
185000	1	0.01	185000	0.16	0	0	0	-422
186000	2	0.02	372000	0.31	1	2	1000	152
188000	1	0.01	188000	0.16	0	0	0	-428
189000	1	0.01	189000	0.16	0	0	0	-431
192000	1	0.01	192000	0.16	0	0	0	-437
193000	1	0.01	193000	0.16	0	0	0	-440
197000	1	0.01	197000	0.17	0	0	0	-449
202000	1	0.01	202000	0.17	0	0	0	-460
205000	1	0.01		0.17	0	0	0	
			205000		-			-467
209000	1	0.01	209000	0.18	0	0	0	-476
210000	1	0.01	210000	0.18	0	0	0	-478
212000	1	0.01	212000	0.18	0	0	0	-483
							Contin	nued on Nex

Size: 33(W) x 50(H) - Page 1

0.21

0.05

0.06

0.23

0.37

0 0

3 20

1000

1000

1000

426

-146

260

-150

-305

380

-314

-478

-456

-281

63000

64000

65000

66000

67000

68000

69000

70000

71000

72000

73000

0.04

0.01

0.05

0.01

0.02

0.04

0.05

252000

64000

325000

66000

134000

272000

138000

210000

639000

Continued from previ	ious page							
215000	3	0.03	645000	0.54	1	3	1000	-470
216000	2	0.02	432000	0.36	1	2	1000	16
218000	1	0.01	218000	0.18	0	0	0	-497
222000	1	0.01	222000	0.19	1	1	1000	494
223000	3	0.03	669000	0.56	2	3	2000	476
224000	1	0.01	224000	0.19	1	1	1000	490
228000	1	0.01	228000	0.19	1	1	1000	481
233000	1	0.01	233000	0.20	1	1	1000	469
236000	1	0.01	236000	0.20	1	1	1000	462
238000	2	0.02	476000	0.40	1	2	1000	-84
241000	1	0.01	241000	0.20	1	1	1000	451
242000	1	0.01	242000	0.20	1	1	1000	449
243000	1	0.01	243000	0.20	1	1	1000	446
244000	2	0.02	488000	0.41	1	2	1000	-112
245000	1	0.01	245000	0.21	1	1	1000	442
246000	1	0.01	246000	0.21	1	1	1000	439
250000	1	0.01	250000	0.21	1	1	1000	430
251000	1	0.01	251000	0.21	1	1	1000	428
256000	1	0.01	256000	0.22	1	1	1000	417
265000	1	0.01	265000	0.22	1	1	1000	396
269000	1	0.01	269000	0.23	1	1	1000	387
271000	1	0.01	271000	0.23	1	1	1000	383
274000	1	0.01	274000	0.23	1	1	1000	376
275000	1	0.01	275000	0.23	1	1	1000	373
277000	1	0.01	277000	0.23	1	1	1000	369
278000	1	0.01	278000	0.23	1	1	1000	367
280000	1	0.01	280000	0.24	1	1	1000	362
281000	1	0.01	281000	0.24	1	1	1000	360
285000	1	0.01	285000	0.24	1	1	1000	351
292000	1	0.01	292000	0.25	1	1	1000	335
294000	1	0.01	294000	0.25	1	1	1000	330
304000	1	0.01	304000	0.26	1	1	1000	307
308000	1	0.01	308000	0.26	1	1	1000	298
311000	1	0.01	311000	0.26	1	1	1000	291
312000	1	0.01	312000	0.26	1	1	1000	289
321000	1	0.01	321000	0.27	1	1	1000	269
325000	1	0.01	325000	0.27	1	1	1000	260
329000	1	0.01	329000	0.28	1	1	1000	250
334000	1	0.01	334000	0.28	1	1	1000	239
335000	1	0.01	335000	0.28	1	1	1000	237
339000	1	0.01	339000	0.28	1	1	1000	228
359000	2	0.02	718000	0.60	1	1	2000	364
361000	1	0.01	361000	0.30	1	1	1000	177
365000	1	0.01	365000	0.31	1	1	1000	168
369000	1	0.01	369000	0.31	1	1	1000	159
370000	2	0.02	740000	0.62	1	1	2000	314
373000	1	0.01	373000	0.31	1	1	1000	150

GRAND TOTAL	11020	100.00	118950000	100.00			271000	0
903000		0.00		0.00	1	9	1000	999
903000	9	0.08	8127000	6.83	1	1	18000	-516
900000	2	0.02	1800000	1.51	1	1	4000	-101
873000	1	0.01	873000	0.73	1	1	2000	11
864000	1	0.01	864000	0.73	1	1	2000	32
863000	1	0.01	863000	0.73	1	1	2000	34
840000	1	0.01	840000	0.71	1	1	2000	86
779000	1	0.01	779000	0.65	1	1	2000	225
760000	1	0.01	760000	0.64	1	1	2000	268
720000		0.00		0.00	2	3	2000	2000
720000	3	0.03	2160000	1.82	1	1	3000	-1921
719000	1	0.01	719000	0.60	1	1	2000	362
620000		0.00		0.00	1	2	1000	1000
620000	2	0.02	1240000	1.04	1	1	2000	-825
607000	1	0.01	607000	0.51	1	1	1000	-383
554000	1	0.01	554000	0.47	1	1	1000	-262
524000	1	0.01	524000	0.44	1	1	1000	-194
495000	1	0.01	495000	0.42	1	1	1000	-128
480000	1	0.01	480000	0.40	1	1	1000	-94
464000	1	0.01	464000	0.39	1	1	1000	-57
458000	1	0.01	458000	0.39	1	1	1000	-43
450000	1	0.01	450000	0.38	1	1	1000	-25
442000	1	0.01	442000	0.37	1	1	1000	-7
440000	1	0.01	440000	0.37	1	1	1000	-2
432000	1	0.01	432000	0.36	1	1	1000	16
431000	1	0.01	431000	0.36	1	1	1000	18
406000	1	0.01	406000	0.34	1	1	1000	75
395000	1	0.01	395000	0.33	1	1	1000	100

The Board of Directors of the Company at its meeting held on November 13, 2023 has taken on record the Basis of Allotment of Equity Shares, as approved by the Designated Stock Exchange viz. BSE Limited and has authorized the online corporate action for the allotment of the Equity Shares in dematerialised form to various successful applicants.

The CAN-cum-Refund Orders and Allotment Advice and/or Notices are being dispatched to the address of the applicants as registered with the depositories / as filled in the application form on November 15, 2023. Further, the instructions to Self-Certified Syndicate Banks being processed on November 15, 2023 for unblocking fund. In case the same is not received within Four (4) days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The company shall file the listing application with BSE Limited on or before November 15, 2023. The Company is in process of obtaining the listing & the trading approval from BSE Limited and the trading is expected to commence on or before Friday, November 17, 2023

Note: All capitalised terms used and not specifically defined herein shall have the same meaning as Ascribed to them in the Prospectus dated November 11, 2023.

DISCLOSURES PERTAINING TO THE BRLM'S TRACK RECORD ON PAST ISSUES WITH A BREAKUP OF HANDLING OF SME IPOS FOR THE LAST 3 YEARS:

GRETEX CORPORATE SERVICES LIMITED

TYPE	FY 2021-22	FY 2022-23	FY 2023-24	
SME IPO	3	9	5	
MAIN BOARD	0	0	0	

INVESTORS. PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue, Bigshare Services Private Limited at ipo@bigshareonline.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the first/ sole applicants, serial number of the application form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:



GRETEX CORPORATE SERVICES LIMITED

A-401, Floor 4th, Plot FP-616, (PT), Naman Midtown, Senapati Bapat Marg. Near Indiabulls Dadar (W), S V S Marg, Mumbai- 400028, Maharashtra, India,

Tel No.: +91 96532 49863 Email: info@gretexgroup.com Website: www.gretexcorporate.com Contact Person: Ms. Neha Maiyan SEBI Registration No: INM000012177



BIGSHARE SERVICES PRIVATE LIMITED

S6-2. 6th Pinnacle Business Park. Mahakali Caves Road, next to Ahura Centre, Andheri East,

Mumhai- 400093 Maharashtra India

Tel No.: +91 - 22 - 6263 8200: Fax No.: +91 - 22 - 6263 8299 E-mail: ipo@bigshareonline.com

Investor Grievance E-mail: investor@bigshareonline.com Website: www.bigshareonline.com

Contact Person: Mr. Vinavak Morbale SEBI Registration No.: INR000001385

> On behalf of Board of Directors Kalvani Cast-Tech Limited

Naresh Kumar **Managing Director** DIN: 03302133

Place: Delhi

Date: November 15, 2023

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF KALYANI CAST-TECH LIMITED

Disclaimer: Kalyani Cast-Tech Limited has filed the Prospectus with the RoC on November 12, 2023 and thereafter with SEBI and the Stock Exchanges. The Prospectus is available on the website of SME Platform of BSE Limited at https://www.bsesme.com/ and on the websites of the BRLM. Gretex Corporate Services Limited at

https://gretexcorporate.com/ipo/ Investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, please see "Risk Factors" beginning on page 28 of the Prospectus. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or

sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being offered and sold outside the United States in 'offshore transactions' in reliance on Regulation under the Securities Act and the applicable laws of each jurisdiction where such offers and sales are made. There will be no public offering in the United States.