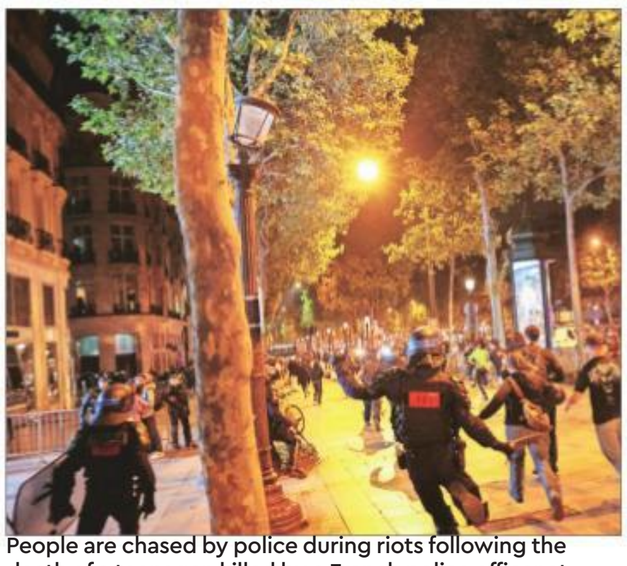
FRENCH RIOTS

Violence abates as economic costs mount



People are chased by police during riots following the death of a teenager, killed by a French police officer at Champs Elysees in Paris, during a traffic stop. REUTERS

Some 719 people were arrested overnight

TARA PATEL
July 2

TENSIONS EASED SLIGHTLY in France during a fifth night of unrest as authorities sought to contain the fallout from the killing of a teenager that's reignited debate about racism and inequality.

The riots and looting, which have drawn comparisons with America's reaction to the murder of George Floyd in 2020, have become a moment of reckoning for the country which has experienced repeated protests in recent years over such issues as pension reforms and the higher cost of living.

President President Emmanuel Macron has called a meeting with Prime Minister Elisabeth Borne and other ministers later Sunday to discuss the situation. Amid a heavy police presence nationwide, some 719 people were arrested overnight, down from more than 1,300 the night before, according to the government.

Authorities deployed 45,000 police, special brigades and armed vehicles on streets that have been overrun with youths setting fires and attacking officers, public buildings and shops.

While Interior Minister Gerald Darmanin wrote on Twitter of a "calmer night," clashes still occurred in cities like Marseille in a sign that the crisis isn't over.

"We're not crying victory," Laurent Nunez, Paris police commissioner, said in an interview on *BFM TV*. Officers deployed along the Champs-Elysees headed off plans for riots that had appeared on social media, he said, adding that special attention was also being paid to shopping centers that are being targeted by "delinquents."

Politicians are rallying to condemn one attack in particular, the ramming and burning of a car at the home of the mayor of L'Hay-les-Roses, a suburb of Paris.

Stephane Hardouin, a public prosecutor, said author ties were investigating "attempted murder" after the mayor's partner and two young children escaped the house through a back door. —BLOOMBERG

Baltimore mass shooting leaves 2 dead, 28 injured

TWO PEOPLE WERE killed and 28 others were injured in a mass shooting in Baltimore, Maryland, early Sunday morning, at the scene of a holiday weekend block party, according to police and local media reports. An 18-year-old woman and 20-year-old man were killed and three victims were still in critical condition, according to police in Baltimore, a city about 64 km north of Washington DC. The suspect or suspects were still at large.

"This investigation is ongoing, and we will not rest until the people respons ble are held accountable," Mayor Brandon Scott and the police department said in a joint statement. —REUTERS

Russia resumes overnight drone attacks on Kyiv

AFTER A RELATIVE lull, Russia launched a drone attack early on Sunday on Ukraine's capital, Kyiv, officials said. It was the first such attack of the war in 12 days.

All of the Iranian-made Shahed exploding drones were detected and shot down, according to Serhii Popko, the head of the Kyiv city administration. In addition to the city itself, the surrounding Kyiv region was targeted. Kyiv regional Governor reported that one person was wounded by falling debris from a destroyed drone. Officials in the Ukrainian capital didn't provide an exact number of drones that attacked the city. But Ukraine's air force said that across the country, eight Shaheds and three Kalibr cruise missiles were launched by the Russians. —AP

Israel to buy 25 more F-35 stealth jets in $3-bn deal

ALISA ODENHEIMER
July 2

ISRAEL PLANS TO buy a third squadron of F-35 fighter jets from the US government in a deal valued at about $3 billion.

The purchase of the aircraft, manufactured by Lockheed Martin, will be financed by US military aid, Israel's defense ministry said.

Global interest in the F-35 has soared because of Russia's invasion of Ukraine. The US last week approved the sale of as many as 24 of the planes to the Czech Republic, and South Korea has indicated it wants more of the jets as well. Israel was the first to receive the plane outside of the US.

The acquisition will expand Israel's fleet of the stealth aircraft by 25, to 75. The final decision to buy the planes was made by Defence Minister Yoav Gallant on the recommendation of Israeli military and defense officials.

Both Lockheed Martin and engine manufacturer Pratt & Whitney, a unit of Rayth on Technologies, have committed to involving Israeli defense industries in the production of aircraft components. —BLOOMBERG

KERALA WATER AUTHORITY e-Tender Notice

Tender No : SE/PHC/MVPA/Re-71/2023-24 JJM- Idukki District- (1) Construction of 25 MLD water treatment plant - Package 2 at Kumily (2)- Construction of 3.5 MLD plant at Marayoor EMD: Rs. 5,00,000/- & 1,00,000/- Tender fee: Rs. 16,540/- & 8,270/- Last Date for submitting Tender: 18-07-2023 04:00:pm Phone: 04852835637 Website: **www.kwa.kerala.gov.in** **www.etenders.kerala.gov.in**

Superintending Engineer
PH Circle
Muvattupuzha

KWA-JB-GL-6-593-2023-24

FORM NCLT-3A
Advertisement detailing Petition
[See Rule 35]

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL
BENCH - II, AT CHENNAI
C.P. (CAA) – 23(CHE)/2023
C.A. (CAA) – 76(CHE)/2022

In the matter of the Companies Act, 2013

AND

In the matter of Section 230 to 232 and other applicable provisions of the Companies Act, 2013 read with Companies (Compromises, Arrangements and Amalgamations) Rules, 2016;

AND

In the matter of Scheme of Arrangement between Sundaram Fund Services Limited ("SFSL" or "Demerged Company") and Sundaram Asset Management Company Limited ("SAMCL" or "Resulting Company") and their respective shareholders ("Scheme of Arrangement").

Sundaram Fund Services Limited,
a Company incorporated under the provisions of Companies Act, 1956 having its registered office at 21, Patullos Road, Chennai, Tamil Nadu – 600002,
CIN: U67120TN2008PLC068388}

.... Petitioner Company 1 / Demerged Company

AND

Sundaram Asset Management Company Limited,
a Company incorporated under the provisions of Companies Act, 1956 having its registered office at 21, Patullos Road, Chennai, Tamil Nadu – 600002,
CIN: U93090TN1996PLC034615}

.... Petitioner Company 2 / Resulting Company

(Hereinafter collectively referred to as "Petitioner Companies")

NOTICE OF PETITION

A Joint Petition under Section 230 to 232 and other applicable provisions of the Companies Act, 2013 for the sanction of the Scheme of Arrangement between Sundaram Fund Services Limited ("SFSL" or "Demerged Company" or "Petitioner Company 1") and Sundaram Asset Management Company Limited ("SAMCL" or "Resulting Company" or "Petitioner Company 2") and their respective shareholders was presented by the Petitioner Companies on 31st May 2023, and the said petition is fixed for hearing before the National Company Law Tribunal, Chennai Bench on 2nd August 2023.

Any person desirous of supporting or opposing the said petition should send to the petitioner's advocate, notice of his intention, signed by him or his advocate, with his full name and address, so as to reach the petitioner's advocate not later than fifteen days before the date fixed for the hearing of the petition. Where he seeks to oppose the petition, the grounds of opposition or a copy of his affidavit shall be furnished with such notice.

A copy of the petition will be furnished by the undersigned to any person requiring the same on payment of the prescribed charges for the same.

Advocates for the Petitioner Companies
New No. 115, Luz Church Road, Mylapore,
Chennai - 600 004.

Place: Chennai
Date: 03.07.2023

E-Auction Sale Notice under IBC, 2016

SOUTHERN BATTERIES PRIVATE LIMITED (in Liquidation),
CIN U31404KA1996PTC019739
REGD. OFF (as per MCA records): Plot No 30, KIADB Industrial Area, Bommasandra, Bengaluru-560099. Karnataka
Liquidator's Office: No 6, "Shree" 9th Cross, Bhuvaneshwari Nagar, Hebbalkempapura, Bengaluru-560024.
Contact Person: Ruchi Ramani Mobile No. 7021788508
Last Date of Submission of EOI – 17th July 2023 and Date of e-auction- 31st July 2023/ 1st August 2023

Sale of assets of **SOUTHERN BATTERIES PRIVATE LIMITED (in Liquidation)** forming part of Liquidation Estate by the liquidator appointed by the Hon'ble National Company Law Tribunal, Bengaluru Bench vide order dated **2nd March 2023** The sale will be done by the undersigned through the e-auction platform **http://ncltauction.auctiontiger.net**

Description	Date and Time of E- Auction	Reserve Price (INR)	Submission of EMD Amount	Bid Incremental value
BLOCK 1: Composite Block of all the assets as mentioned below in Block No. 2 to 6. **(E -AUCTION ID No 274188)**	**31-07-2023 (01.00 PM to 05.00 PM)**	INR. 103.5 Crores	INR 10.35 Crores	INR. 50 Lakh
BLOCK 2: Plant & Machinery of Southern Batteries Private Limited situated in Unit 1, Unit 2 & Unit 3 including inventories in 3 Units **(E -AUCTION ID No 274189)**	**01-08-2023 (01.00 PM to 05.00 PM)**	INR. 6 Crores	INR. 60 Lakh	INR. 5 Lakh
BLOCK 3: Land & Building of Unit 1 at No.30, KIADB Industrial Area, Bommasandra. Plot No A 22 KSSIDC Industrial Area, Bommasandra, Bengaluru 560099 **(E -AUCTION ID No 274190)**	**01-08-2023 (01.00 PM to 05.00 PM)**	INR. 13.5 Crores	INR 1.35 Crores	INR. 10 Lakh
BLOCK 4: Land & Building of Unit 2 at Plot No. 328. Bommasandra-Jigani Link Road Bengaluru -562106 **(E -AUCTION ID No 274191)**	**01-08-2023 (01.00 PM to 05.00 PM)**	INR. 35.5 Crores	INR. 3.55 Crores	INR. 20 Lakh
BLOCK 5: Land & Building of Unit 3 at Plot No . 20A, 1st Phase, Jigani Industrial Area Bengaluru -562106 **(E -AUCTION ID No 274192)**	**01-08-2023 (01.00 PM to 05.00 PM)**	INR. 47.5 Crores	INR. 4.75 Crores	INR. 20 Lakh
BLOCK 6: 9 Vehicles consisting of 6 Trucks, 1 Bus & 2 Mercedes-Benz Cars parked at Unit 1, Unit 2 & Unit 3 **(E -AUCTION ID No 274193)**	**01-08-2023 (01.00 PM to 5.00 PM)**	INR. 1 Crores	INR. 10 Lakh	INR. 1 Lakh

1. Last date for submission of Expression of Interest – **17th July 2023**
2. Declaration of Qualified Bidders- **20th July 2023**
3. Date of Inspection: **21st July 2023 to 27th July 2023** (from 11.00 A.M. to 5.00 P.M.) with prior appointment of the Liquidator.
4. **EMD** shall be deposited on or before **29th July 2023** through **Demand Draft/ NEFT/RTGS in** the below-mentioned bank account: Bank Account Number: **7478002061,** Beneficiary Name: **SOUTHERN BATTERIES PRIVATE LIMITED IN LIQUIDATION,** Bank Name: **Indian Bank.** Branch: **Bengaluru City.** IFSC Code: **IDIB000B009.**
5. All qualified bidders kindly note: In case of E-Auction of assets in Block 1, (E-Auction ID No 274188) consisting of composite block of all the assets as mentioned in Blocks 2 to 6 is successfully Bid, than the subsequent E-Auctions of assets individually in Block 2 to Block 6, shall be cancelled automatically.
6. E-Auction will be conducted on "AS IS WHERE IS", "AS IS WHAT IS", "WHATEVER THERE IS BASIS" AND "WITHOUT RECOURSE BASIS"
7. This Sale Notice **shall be read in conjunction with the complete Asset Sale Process Memorandum** containing details of the assets, online e- auction bid form, declaration and undertaking forms, general terms and conditions of the e-auction Sale, which is uploaded on the **website: http://ncltauction.auctiontiger.net**. You may please contact **Ruchi Ramani at 7021788508 or Liquidator or Email sbpl.liquidator@gmail.com** for any support and assistance if required.

Kanekal Chandrasekhar - Liquidator
Southern Batteries Private Limited
Registration No.: IBBI/IPA-002/IP-N00642/2018-19/11964
Address: No.6, "Shree" 9th Cross, Bhuvaneshwari Nagar, Hebbalkempapura, Bengaluru – 560 024
Email ID: sbpl.liquidator@gmail.com (For Correspondence)

Date: 03.07.2023
Place: Bengaluru

(THIS IS ONLY AN ADVERTISEMENT FOR INFORMATION PURPOSES AND NOT A PROSPECTUS ANNOUNCEMENT. NOT FOR DISTRIBUTION OUTSIDE INDIA.)

VEEFIN **VEEFIN SOLUTIONS LIMITED**

Corporate Identification Number: U72900MH2020PLC347893

Our company was originally incorporated as a Private Limited under the name *"Veefin Solutions Private Limited"* under the provisions of the Companies Act, 2013 and Certificate of Incorporation was issued by the Registrar of Companies, Central Registration Centre, Manesar on October 14, 2020. Subsequently, our Company has been converted into a public limited company and the name of our Company changed to *"Veefin Solutions Limited"* pursuant to a special resolution passed at the Extra-Ordinary General Meeting of our Company held on May 05, 2023 and a fresh Certificate of incorporation dated May 15, 2023 issued by the Registrar of Companies, Mumbai. The Corporate Identity Number of our Company is U72900MH2020PLC347893. For further details on incorporation and registered office of our Company, see *"History and Certain Corporate Matters"* beginning on page 147 of the Prospectus.

Registered Office: Off No-601, 602 & 603, Neelkanth Corporate IT Park, Kirol Road, Vidhyavihar (West), Mumbai – 400 086, Maharashtra, India
Tel: +91 9004917712 | **E-mail:** investors@veefin.com | **Website:** www.veefin.com
Contact Person: Ms. Sarita Vijay Mahajan, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY: MR. RAJA DEBNATH AND MR. GAUTAM VIJAY UDANI

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFERING OF 56,99,200 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF VEEFIN SOLUTIONS LIMITED ("VEEFIN" OR "OUR COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹82/- PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹72/- PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING TO ₹4,673.34 LAKHS COMPRISING OF FRESH OFFER OF 28,49,600 EQUITY SHARES AGGREGATING TO ₹2,336.67 LAKHS ("FRESH OFFER") AND AN OFFER FOR SALE OF 28,49,600 EQUITY SHARES BY MR. RAJA DEBNATH, MR. GAUTAM VIJAY UDANI AND MR AJAY BABU RAJENDRAN ("SELLING SHAREHOLDERS") AGGREGATING TO ₹2,336.67 LAKHS ("OFFER FOR SALE") ("THE OFFER") OF WHICH 2,88,000 EQUITY SHARES AGGREGATING TO ₹236.16 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION I.E. OFFER OF 54,11,200 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT AN OFFER PRICE OF ₹82/- PER EQUITY SHARE AGGREGATING TO ₹4,437.18 LAKHS ("NET OFFER"). THE OFFER AND THE NET OFFER WILL CONSTITUTE 26.90% AND 25.54% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS ₹10/- AND THE OFFER PRICE IS 8.2 TIMES OF THE FACE VALUE

OFFER OPENED ON: JUNE 22, 2023 AND OFFER CLOSED ON: JUNE 26, 2023

RISKS TO INVESTORS:

1. Our Equity Shares have never been publicly traded, and may experience price and volume fluctuations following the completion of the Offer. Further, our Equity Shares may not result in an active or liquid market and the price of our Equity Shares may be volatile and you may be unable to resell your Equity Shares at or above the Offer Price or at all.
2. The average cost of acquisition of Equity Shares by our Promoters is set forth in the table below:

S. No.	Name of the Promoter/ Selling Shareholders	No of Equity Shares held	Average cost of Acquisition (in ₹)
Promoters *(also the Promoter Selling Shareholders)*			
1.	Mr. Raja Debnath	86,77,110	0.0085
2.	Mr. Gautam Vijay Udani	16,39,400	0.0085
Investor Selling Shareholder			
1.	Mr. Ajay Babu Rajendran	51,96,898	45.21

Investors are required to refer section titled *"Risk Factors"* beginning on page 27 of the Prospectus.

Our Company has filed the Prospectus dated June 16, 2023 with the ROC, Mumbai, Maharashtra (the "Prospectus"). The Equity Shares of the Company are proposed to be listed on the SME Platform of BSE i.e., **BSE SME**, in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018 as amended from time to time. Our Company has received an In-Principle approval from BSE for the listing of the Equity Shares pursuant to letter dated June 09, 2023. **BSE is the Designated Stock Exchange for the purpose of this Offer. The trading is to be commenced on July 05, 2023** (Subject to receipt of listing and trading approvals from the BSE).

The Offer is being made through the Fixed Price process, the allocation in the Net Offer to the Public category is made pursuant to Regulation 253(2) of the SEBI (ICDR) Regulations, 2018, as amended from time to time, wherein a minimum of 50% of the Net Offer of shares to the Public is initially made available for allotment to Retail Individual Investors. The balance of Net Offer of Shares to the public is made available for allotment to Individual Applicants other than Retail Individual Investors and other Investors, including Corporate Bodies / Institutions irrespective of number of shares applied for. If the Retail Individual Investor category is entitled to more than 50% on proportionate basis, they shall be allotted that higher percentage. Under subscription, if any, in any of the categories, would be allowed to be met with spill-over from any of the other categories or a combination of categories at the discretion of our Company in consultation with the Lead Manager and the Designation Stock Exchange. Such inter-se spill over, if any, would be affected in accordance with applicable laws, rules, regulations and guidelines. All potential investors shall participate in the Offer only through an Application Supported by Blocked Amount (**"ASBA"**) process including through UPI mode (as applicable) by providing details of the irrespective bank accounts and / or UPI IDs, in case of RIIs, if applicable, which will be blocked by the Self Certified Syndicate Banks (**"SCSBs"**) for the same.

SUBSCRIPTION DETAILS

The Net Offer has received 3,045 applications before technical rejections for 1,33,21,600 Equity Shares resulting in 2.46 times subscription. The details of the applications received in the Net Offer (before and after technical rejections & withdrawal) are as follows:

Detail of the Applications Received

Category	Before Technical Rejections & Withdrawals		After Technical Rejections & Withdrawals	
	No. of Applications	No. of Equity Shares	No. of Applications	No. of Equity Shares
Retail Individual Investors	2,781	44,49,600	2,719	43,50,400
Other than Retail Individual Investors	264	88,72,000	256	88,28,800
Total	**3,045**	**1,33,21,600**	**2,975**	**1,31,79,200**

Note:
1. The Net Offer does not include 2,88,000 Equity Shares reserved for Market Maker, which was subscribed by 1.00 time.
2. There were 70 Technical Rejections for 1,42,400 Equity Shares & no withdrawal of any application in any category.

The shares available for allotment have been arrived in the equal proportion of the respective over subscription ratio of Retail Individual Investors and Other than Retail Individual Investors category. In view of the explanation provided under regulations 253 (2) of the SEBI (ICDR) Regulations, 2018, the Retail Individual Investors Category has applied for 33.02% and 67.01% by Other than Retail Individual Investors; accordingly, we have derived the offer size for different categories.In other than Retail Individual Investor Category, there was over subscription of 61,66,400 Equity Shares before technical rejection and 61,23,200 Equity Shares after technical rejection. In Retail Individual Investors Category there was over subscription of 17,44,000 Equity Shares before technical rejection and 16,44,800 Equity Shares after technical rejection.The Basis of Allotment was finalised in consultation with the Designated Stock Exchange – BSE on June 30, 2023.

A) Allocation to Market Maker (After Technical Rejections & Withdrawals): The Basis of Allotment to the Market Maker, at the Offer Price of ₹82/- per Equity Share, was finalised in consultation with BSE. The category was subscribed by 1.00 time. The total number of shares allotted in this category is 2,88,000 Equity Shares. The category-wise details of the Basis of Allotment are as under:

No. of Shares Applied for	No. of Applications Received	% to Total	Total No. of Shares Applied	% to Total	Allocation per Applicant	Ratio of Allottees to the Applicant	Total No. of Shares Allotted
2,88,000	1	100	2,88,000	100	2,88,000	1:1	2,88,000

B) Allocation to Retail Individual Investors (After Technical Rejections & Withdrawals): The Basis of Allotment to the Retail Individual Investors, at the Offer Price of ₹82/- per Equity Share, was finalised in consultation with BSE. Pursuant to Regulation 253(2) of the SEBI (ICDR) Regulations, 2018, the total number of shares allocated in this category is 27,05,600 Equity Shares. The category was subscribed by 1.61 times. The category-wise details of the Basis of Allotment are as under:

No. of Shares Applied for	No. of Applications Received	% to Total	Total No. of Shares Applied	% to Total	Allocation per Applicant	Ratio of Allottees to the Applicant	Total No. of Shares Allotted
1,600	2,719	100	43,50,400	100	1,600	51:82	27,05,600

C) Allocation to Other than Retails Category (After Technical Rejections & Withdrawals): The Basis of Allotment to the Non-Retail Investors, at the Offer Price of ₹82/- per Equity Share, was finalised in consultation with BSE. Pursuant to Regulation 253(2) of the SEBI (ICDR) Regulations, 2018, the total number of shares allocated in this category is 27,05,600 Equity Shares. The category was subscribed by 3.26 times. The category-wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of Applications Received	% to Total	Total No. of Shares Applied in Each Category	% to Total	Allocation Per Applicant	Ratio of allottees to applicants	Total No. of Shares allocated/ allotted
3,200	71	27.74	2,27,200	2.57	1,600	44:71	70,400
4,800	21	8.20	1,00,800	1.14	1,600	19:21	30,400
6,400	17	6.64	1,08,800	1.23	1,600	1:1	27,200
		0.00		0.00	1,600	4:17	6,400
8,000	13	5.08	104000	1.18	1,600	1:1	20,800
		0.00		0.00	1,600	7:13	11,200
9,600	7	2.73	67,200	0.76	1,600	1:1	11,200
		0.00		0.00	1,600	6:7	9,600
11,200	9	3.52	1,00,800	1.14	3,200	1:1	28,800
		0.00		0.00	1,600	1:9	1,600
12,800	23	8.98	2,94,400	3.33	3,200	1:1	73,600
		0.00		0.00	1,600	10:23	16,000
14,400	7	2.73	1,00,800	1.14	3,200	1:1	22,400
		0.00		0.00	1,600	5:7	8,000
16,000	6	2.34	96,000	1.09	4,800	1:1	28,800
17,600	1	0.39	17,600	0.20	4,800	1:1	4,800
19,200	3	1.17	57,600	0.65	4,800	1:1	14,400
		0.00		0.00	1,600	2:3	3,200
20,800	3	1.17	62,400	0.71	6,400	1:1	19,200
24,000	9	3.52	2,16,000	2.45	6,400	1:1	57,600
		0.00		0.00	1,600	5:9	8,000

The Board of Directors of the Company at its meeting held on **June 30, 2023**, has taken on record the Basis of Allotment of Equity Shares, as approved by the Designated Stock Exchange viz. BSE and has authorized the corporate action for the allotment of the Equity Shares to various successful applicants.

The CAN and allotment advice and/ or notices shall be dispatched to the address of the investors as registered with the depositories on or before **July 03, 2023**. Further, the instructions to Self-Certified Syndicate Banks have been processed on **June 30, 2023** for unblocking of funds. The Equity Shares allotted to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. In case the same is not received within prescribed time, investors may contact the Registrar to the Offer at the address given below. The Company is taking steps to get the Equity Shares admitted for trading on the SME Platform of BSE within 6 working days from the Closure of the Offer. **The trading is proposed to be commenced on July 05, 2023 subject to receipt of listing and trading approvals from BSE**.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated June 16, 2023 (**"Prospectus"**).

INVESTORS - PLEASE NOTE

The details of the allotment made has been hosted on the website of the Registrar to the Offer, Bigshare Services Private Limited at www.bigshareonline.com.

All future correspondence in this regard may kindly be addressed to the Registrar to the Offer quoting full name of the First/Sole Applicant, Serial number of the Application Form, Number of Shares Applied for and Bank Branch where the Application had been lodged and payment details at the address given below:

BIGSHARE SERVICES PRIVATE LIMITED
Address: S6-2, 6th Pinnacle Business Park, Mahakali Caves Road, next to Ahura Centre, Andheri East, Mumbai - 400093, Maharashtra, India
Tel. No.: 022 – 6263 8200 | **CIN:** U99999MH1994PTC076534
Email: ipo@bigshareonline.com | **Investor grievance E-mail:** investor@bigshareonline.com
Website: www.bigshareonline.com
Contact Person: Mr. Babu Rapheal C | **SEBI Regn. No.:** INR000001385

On behalf of Board of Directors
For VEEFIN SOLUTIONS LIMITED
Sd/-
Mr. Raja Debnath
Designation: Managing Director
DIN: 07658567

Place : Mumbai
Date : July 01, 2023

LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR THE BUSINESS PROSPECTS OF VEEFIN SOLUTIONS LIMITED.

VEEFIN SOLUTIONS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make a Public Offer of its Equity Shares and has filed Prospectus with the Registrar of Companies, Mumbai, Maharashtra on June 16, 2023. The Prospectus is available on websites of the Company, the BSE and the Lead Manager at www.veefin.com, www.bseindia.com, www.shreni.in respectively. Applicants should note that investment in equity shares involves a high-risk and for details relating to the same, see the Prospectus, including section titled "Risk Factors" beginning on page 27 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S.Securities Act of 1933, as amended (the "U.S.Securities Act and applicable U.S. state securities law. Accordingly, the Equity Shares are offered or sold (i) within the United States to persons reasonably believed to be qualified institutional investors (as defined in Rule 144A under the U.S.Securities Act and (ii) Outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities act and applicable laws of the jurisdiction where such offers and sales occur.

AdBaaz

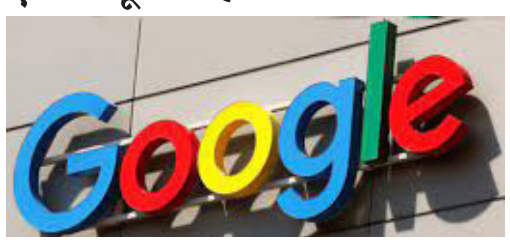
भारत- म्यानमार- थायलंड दरम्यानच्या रस्ते मार्गाचे ७० टक्के काम पूर्ण - गडकरी यांची माहिती

नवी दिल्ली, दि. २ (वृत्तसंस्था) : भारत, म्यानमार आणि थायलंड या तीन देशांना जोडणाऱ्या रस्ते मार्गाचे ७० टक्के काम पूर्ण झाले असल्याची माहिती केंद्रीय मंत्री नितीन गडकरी यांनी पत्रकारांशी बोलताना दिली. भारत ते थायलंड दरम्यानचा हा रस्ते मार्ग सुमारे १४०० किलोमीटर लांबीचा आहे. वरील महामार्ग पूर्ण झाल्यानंतर भारत रस्ते मार्गाने दक्षिण पूर्व आशियाशी जोडला जाईल. यामुळे व्यापार, आरोग्य, शिक्षण तसेच पर्यटन क्षेत्रात नवी कवाडे उघडली जाणार असल्याचे गडकरी यांनी नमूद केले.

भारतातील मणिपूरमधील मोरेह ठिकाणाहून हा रस्ता सुरु होईल. म्यानमारमार्गे तो थायलंडमधील माई सोट या ठिकाणी थांबेल. संपूर्ण रस्ता बनून तो कधीपासून परिचालनात येईल, याचा निश्चित कालावधी अद्यापपर्यंत सरकारने दिलेला नाही. आधीच्या नियोजनानुसार हा रस्ता डिसेंबर २०१९ पासून सुरु होणार होता, तथापि प्रकल्पाचे काम लांबल्याने रस्ता सुरु होण्यास विलंब लागणार आहे.

पश्चिम बंगालमार्गे हा रस्ता गाठायचा असेल तर प्रवाशांना कोलकाता ते सिलिगुडी असा प्रवास करावा लागेल, त्यानंतर आसाममधील दिमापुरमार्ग नागालँडमध्ये प्रवेश करावा लागेल. येथून मणिपूरमधील इंफाळजवळच्या मोरेहला जावे लागेल. म्यानमारमधील मांडले, नैप्यीडॉ, बागो, यंगून, म्यावाडी अशी शहरे करीत हा रस्ता थायलंडमध्ये जाणार आहे.

भारतीय डेव्हलपर्ससाठी गूगलने केली एआय टूल्ससह फीचरची घोषणा



मुंबई, दि. २ (प्रतिनिधी) : उददुत हे सर्वात मोठे सर्च इंजिन आहे. गुगलवर आपल्या एखाद्या विषयाशी संबंधित कोणतीही माहिती शोधू शकतो. ओपनएआय कंपनीने आपला ChatGpt चॅटबॉट लॉन्च केल्यानंतर गुगलने देखील आपले 'Bard' लॉन्च केले आहे. आता गुगलने बुधवारी भारतातील डेव्हलपर्सना सक्षम करण्यासाठी अनेक AI टूल्सची घोषणा केली आहे. कंपनीने बंगळुरू येथे देशातील पहिली I/O Connect डेव्हलपर्स कॉन्फरन्स आयोजित केली होती. तसेच कंपनीने गुगल मॅप्स प्लॅटफॉर्ममध्ये Address Descriptors नावाच्या नवीन फीचरची घोषणा केली आहे. कंपनीचे हे फिचर देशातील २५ पेक्षा जास्त शहरांमध्ये उपलब्ध असणार आहे. वापरकर्त्यांना एखाद्या ठिकाणाचे नाव वापरून पत्ता शोधण्यासाठी हे फिचर मदत करेल अशा प्रकारे याचे डिझाईन करण्यात आले आहे. याबाबतचे वृत्त Indian Express ने दिले आहे. घ्एए बंगळुरूच्या मदतीने गुगल AI चा वापर करून भारतीय भाषांना डिजिटल करण्यासाठी 'प्रोजेक्ट वाणी' वर काम करत आहे. ज्यामध्ये ३८ भाषा आणि ४ हजार तासांच्या भाषणाचा डेटाचा समावेश आहे असा सर्व डेटा कंपनीने डेव्हलपर्सना उपलब्ध करून दिला आहे. त्याचप्रमाणे गुगलने एक नवीन स्टार्टअप क्रेडिट प्रोग्रॅम जाहीर केला आहे. ज्यामध्ये ONDC चा वापर करणाऱ्या कंपन्या $२५,००० च्या अनुदानासाठी अर्ज करू शकतात. PaLM API, MakerSuite आणि Vertex AI हे कंपनीचे AI टूल्स आता भारतीय डेव्हलपर्ससाठी उपलब्ध असतील असे कंपनीने घोषित केले. तसेच या कॉन्फरन्समध्ये गुगलने स्टुडिओ बॉट सारखी अनेक आगामी AI वॉर आधारित टूल्स देखील प्रदर्शित केली. जे डेव्हलपर्सना अधिक सहजपणे कॉड करण्यासाठी मदत करतील. कंपनीने हे देखील स्पष्ट केले की, भारतामध्ये स्मार्टवॉच श्रेणीमध्ये दुप्पट वाढ झाली आहे. तसेच हा देश जगातील स्मार्ट टीव्हीसाठी सर्वात मोठ्या बाजारपेठांपैकी एक आहे.

ग्लोबल सिटीझन स्कॉलरशिपकरिता ६ विद्यार्थ्यांची निवड

मुंबई, दि. २ (प्रतिनिधी) : ग्लोबल इंटरनॅशनल इंडियन स्कूलचा (जीआयआयएस) एक प्रमुख उपक्रम ग्लोबल सिटीझन स्कॉलरशिपच्या (जीसीएस) १६व्या एडिशनसाठी भारतातून ६ आणि इतर दक्षिण आशियायी देशांमधून ५ विद्यार्थ्यांची निवड करण्यात आली आहे. ग्लोबल सिटीझन स्कॉलरशिपमार्फत हायस्कुल विद्यार्थ्यांच्या सिंगापूरमधील दोन वर्षांच्या शिक्षणासाठी अर्थसहाय्य पुरवले जाते.

या प्रतिष्ठित शिष्यवृत्तीसाठी इच्छुक असलेल्या तब्बल १४,००० विद्यार्थ्यांमधून या विद्यार्थ्यांची निवड करण्यात आली आहे. विद्यार्थ्यांची याआधीची शैक्षणिक कामगिरी पारखण्याबरोबरीनेच एक प्रवेश परीक्षा घेतली गेली, त्यानंतर मुलाखतीच्या काही फेऱ्या झाल्या व मग अंतिम निवड करण्यात आली. शिष्यवृत्तीसाठी निवड करण्यात आलेले विद्यार्थी पुढील दोन वर्षे जीआयआयएस स्मार्ट कॅम्पस सिंगापूर येथे व्यतीत करतील. हा जागतिक दर्जाचा शैक्षणिक परिसर अत्याधुनिक तंत्रज्ञान, अभिनव शिक्षणशास्त्र आणि अतिशय निपुण शिक्षक यासाठी नावाजला जातो. या शिष्यवृत्तीमध्ये विद्यार्थ्यांना हायस्कुल अभ्यासासाठी सीबीएसई किंवा आयबीडीपी अभ्यासक्रम निवडता येतो.

निवड झालेल्या विद्यार्थ्यांना लॉजिंग व बोर्डिंग सुविधा तसेच मासिक स्टायपेंड देण्यात येतो. त्यांना ट्युशन फी भरावी लागत नाही. एका विद्यार्थ्याचा एकूण खर्च ९०,००० सिंगापूर डॉलर्स असतो आणि तो संपूर्ण खर्च जीसीएस प्रोग्राममधून केला जातो. अभ्यासक्रम पूर्ण झाल्यानंतर विद्यार्थ्यांना आघाडीच्या आंतरराष्ट्रीय विद्यापीठांमध्ये जाऊन पुढील शिक्षण घेण्यासंदर्भात निवड करण्याबाबत सल्ला व मार्गदर्शन पुरवले जाते.

सिंगापूरला जाण्याच्या आधी गुरगांवमधील एरोसिटीमध्ये हॉटेलमध्ये ग्लोबल स्कूल्स फाउंडेशनमार्फत (जीएसएफ) या विद्यार्थ्यांचा सत्कार केला गेला. जीआयआयएस हा जीएसएफचा एक भाग आहे. ग्लोबल स्कुल्स फाउंडेशन, इंडियाचे कंट्री डायरेक्टर श्री. आशिष टिबडेवाल यांनी सांगितले, 'प्रतिष्ठित ग्लोबल सिटीझन स्कॉलरशिपसाठी निवड झाल्याबद्दल मी विद्यार्थी व त्यांच्या पालकांचे अभिनंदन करतो.

क्रिप्टोकरन्सीजना 'फ्यूचर ऑफ मनी' मानतात भारतीय: सर्व्हे

मुंबई, दि. २ (प्रतिनिधी) : वेब३ व क्रिप्टो इकोसिस्टमबाबत जनतेला असलेली माहिती आणि त्याबद्दल त्यांची मते जाणून घेण्याच्या उद्देशाने करण्यात आलेल्या एका सर्वेक्षणात ३७ टक्के भारतीय प्रतिसादक क्रिप्टोकरन्सीजना 'फ्यूचर ऑफ मनी' मानत असल्याचे तर ३१ टक्के प्रतिसादक 'फ्यूचर ऑफ डिजिटल ओनरशीप' व 'जागतिक आर्थिक इकोसिस्टममध्ये सहभाग घेण्याचा मार्ग मनात असल्याचे निदर्शनास आले आहे. आघाडीची वेब३ सॉफ्टवेअर टेक्नॉलॉजी कंपनी कन्सेन्सिसने आंतरराष्ट्रीय ऑनलाइन रिसर्च डेटा व ॲनालिटिक्स टेक्नॉलॉजी ग्रुप वायओयूजीओव्ही च्या सहयोगाने क्रिप्टो व वेब३ वरील अद्वितीय जागतिक ओपिनियन ऑनलाइन सर्व्हे केला होता. या सर्वेक्षणामध्ये २६ एप्रिल ते १८ मे २०२३ पर्यंत आफ्रिका, अमेरिका, युरोप व आशियातील १५ देशांमधील १८ ते ६५ वर्ष वयोगटातील १५,१५८ व्यक्तींच्या प्रातिनिधिक नमुन्याचे मत घेण्यात आले, ज्यामध्ये भारतातील १०१३ व्यक्तींचा समावेश होता. सर्वेक्षणामधील निष्पत्ती भारतीय बाजारपेठेसाठी लक्षवेधक चित्र सादर करतात, ज्यामध्ये क्रिप्टोची व्यापक जागरूकता, तसेच क्रिप्टो-नेतृत्वित भविष्यामधील विश्वास सामील आहे. प्रबळ क्रिप्टो जागरूकता: ९२ टक्के सहभागींनी क्रिप्टोप्रती जागरूकता दाखवली.

क्रिप्टोच्या भवितव्यामध्ये प्रबळ विश्वास: क्रिप्टोशी संबंधित मुख्य संकल्पनांबाबत विचारले असता उद्योगाशी प्रचलित असलेल्या एक-तृतीयांशहून अधिक प्रतिसादकांनी फ्यूचर ऑफ मनी (३७ टक्के) व फ्यूचर ऑफ डिजिटल ओनरशीप (३१ टक्के) म्हणून क्रिप्टोच्या क्षमतेवर विश्वास व्यक्त केला, ज्यामधून सट्टेबाजी (१७ टक्के) किंवा घोटाळे (२० टक्के) संबंधित सहयोगांना मागे टाकले.

क्रिप्टो मालकीहक्क: एक-पंचमांश व्यक्ती सध्या काही क्रिप्टोकरन्सीचे मालक आहेत आणि उल्लेखनीय ५७ टक्के भारतीय प्रतिसादक पुढील १२ महिन्यांमध्ये क्रिप्टोत गुंतवणूक करण्याचा विचार करत आहेत. तसेच ५७ टक्के प्रतिसादकांचा क्रिप्टो पर्यावरणदृष्ट्या अनुकूल तंत्रज्ञान असण्यावर विश्वास आहे. उत्तर-मध्य आणि पूर्व प्रदेशांचे वर्चस्व: भारतातील उत्तर, मध्य, पूर्व आणि ईशान्य राज्ये (९४ टक्के) क्रिप्टोकरन्सीसाठी सर्वाधिक ट्रॅक्शन दर्शवतात, त्यानंतर पश्चिम (९२ टक्के) आणि दक्षिण (८९ टक्के) प्रदेश यांचा क्रमांक आहे.

डेटा गोपनीयतेबाबत चिंता: ६२ टक्के सहभागी डेटा गोपनीयतेला महत्त्वाचे मानतात, तर ५३ टक्के सहभागींनी इंटरनेटवरील त्यांच्या ओळखीवर अधिक नियंत्रण असण्याची इच्छा व्यक्त केली. ३९ टक्के प्रतिसादकांचा विश्वास होता की कंपनीने त्यांच्या डेटामधून कमावलेल्या नफ्यात त्यांचा वाटा असावा, तर फक्त ३० टक्के प्रतिसादकांचा डेटा आणि वैयक्तिक माहितीसह सध्याच्या इंटरनेट सेवांवर विश्वास आहे.

जाहीर सूचना

श्री. हर्षदराय कांतीलाल पारेख, नीलयोग अपार्टमेंट सीएचएसएल चे मूळ सभासद त्यांचा पत्ता एम. जी. क्रॉस रोड क्र. ४, फ्लेवर्स हॉटेलजवळ, पटेल नगर समोर, कांदिवली (पश्चिम), मुंबई ४०० ०६७ येथील मूळ सभासद व सोसायटीच्या बिल्डींगमधील बी विंगच्या ३ ऱ्या मजल्यावरील फ्लॅट क्र. ३०५ चे मालक आहेत.

श्री. हर्षदराय कांतीलाल पारेख यांचा मृत्यू दि. ०५.०८.२००९ रोजी झाला होता त्यांच्या मागे **१. श्रीम. उशा हर्षदराय पारेख, २. श्रीम. हेतल हरेश देसाई उर्फ हेतल हर्षदराय पारेख व ३. श्री. राज हर्षदराय पारेख** हे केवळ हिंदू कायदा अनुसार कायदेशीर वारस आहेत.

नोंदणीकरण रिलीज करार दि. १२.०५.२०२३ अनुसार **१. श्रीम. उशा हर्षदराय पारेख व २. श्रीम. हेतल हरेष देसाई उर्फ हेतल हर्षदराय पारेख** यांनी त्यांचे अविभाजीत हक्क सदर फ्लॅट संबंधात **श्री. राज हर्षदराय पारेख** यांच्या नावे रिलीज्ड केले आहेत.

कोणाही व्यक्तीस सदर फ्लॅट व/वा सदर शेअर प्रमाणपत्रामध्ये कोणतेही दावे, हक्क, अधिकार व हितसंबंध असल्यास तसेच विक्री, भेट, अदलाबदल, गहाण, प्रभार, भाडेकरार, धारणाधिकार, जप्ती वा अन्य कोणत्याही स्वरूपातील काही असल्यास त्यांनी सदर अधोहस्ताक्षरित यांना खालील निर्देशित पत्त्यावर सूचनेच्या प्रसिद्धी तारखेपासून १५ दिवसांच्या आत सूचित करावे. जर वरील विहित कालावधीच्या आत जर कोणतेही दावे वा आक्षेप प्राप्त न झाल्यास सदर फ्लॅट संबंधात दावे गृहित धरले जाणार नाही व माझे अशील त्यानुसार हस्तांतरण प्रक्रिया पूर्ण करतील.

ठिकाण : मुंबई
दि. ०३.०७.२०२३

श्रीम. स्नेहा एस. देसाई
(वकील)
दुकान क्र. ४, विक्टोरिया सी.एच.एस.एल.,
विस्ता. मथुरदास रोड,
कांदिवली (प), मुंबई - ४०० ०६७.
ईमेल : snehansudesai18@gmail.com
मो. ९०२२१६१६२०

जाहीर नोटीस

याद्वारे सर्व संबंधित कळविण्यात येते की, गाव मौजे निळेमोरे, वसई विरार शहर महानगरपालिका हद्दीतील ता. वसई, जि.पालघर., येथील स.नं. 3-ए, हिस्सा न 2/1 ते 2/8 **गजानन अपार्टमेंट, न्यू गजानन को. ऑ. हा. सो. लि.",** येथील फ्लॅट क्र 303 तिसरा मजळा, क्षेत्रफळ 47.39 चौ मी असे आहे, शेअर सर्टिफिकेट नं 15, डिस्टींकटीव नं 71 ते 75 असे आहे. सदर फ्लॅट हे महेंद्र जिवाजी पवार यांची मालकी ची होती.

सदर फ्लॅट महेंद्र जिवाजी पवार यांनी विकत घेतले होते ते दिनांक. 04/02/2021 व त्यांची पत्नी विद्या महेंद्र पवार हे दिनांक 08/01/2021 रोजी कुठल्याही मृत्यूपत्र न करीता मयत झाले व त्यांचा मृत्यूनंतर मयूर महेंद्र पवार, सुस्मिता मयुरेश धोत्रे व दीपिका नितीन खांबे हे त्यांचे वारस आहे व फ्लॅट.

व शेअर चे मालक झाले आहेत.

तरी जर कोणाच्याही या फ्लॅट व शेयर सर्टिफीकेटवर कोणाचा हक्क, हिस्सा, हितसंबंध व दावा असेल तर 14 दिवसाच्या आत मला योग्यता कागदपत्रासही कळवावे अथवा वरील प्रमाणे कुठल्याही प्रकाराचे हक्क, हिस्सा हितसंबधी नाही असे समजून व्यवहार पूर्ण करण्यात येईल व नंतर कुठल्याही हरकत मान्य करण्यात येणार नाही कृपया याची नोंद घ्यावी.

विकास एफ यादव
दिनांक: ०३/०७/२०२३ **(वकील उच्च न्यायालय)**
ऑफीस पत्ता. रूम नं बी/25, अनिता अपार्टमेंट का ओप हौसिंग सोसायटी लिमिटेड नालासोपारा पूर्व ता वसई जि पालघर.

परिशिष्ट १६
(कायदा क्र. ३५ अंतर्गत)

जाहीर सूचना

श्री. सुनिल अमामथ अरोरा, व्हाईट स्प्रिंग बी विंग सीएचएस लि. चे सभासद आहेत व त्यांचा पत्ता रिवाली पार्क, सीसीआय कंपाऊंड, वेस्टर्न एक्सप्रेस हायवे, बोरिवली (पूर्व), मुंबई ४०० ०६६ चे रहिवासी व फ्लॅट क्र. ४बी, ४ था मजला, सोसायटीची बिल्डींग चे धारक आहेत व त्यांचा मृत्यू दि. ०६.०५.२०२१ रोजी कोणतेही नामनिर्देशन न करता झाला होता.

सोसायटी याद्वारे सोसायटीच्या भांडवल मालमत्तेमधील मयत सभासद यांच्या शेअर्स व हितसंबंध यांच्या हस्तांतरणाकरिता त्यांचे दावे/आक्षेप यांच्या संबंधात सदर दस्तावेज व अन्य पुरावे यांच्या प्रतसह सदर सूचनेच्या प्रसिद्धी तारखेपासून १५ दिवसांच्या कालावधीच्या आत सोसायटीच्या भांडवल मालमत्तेमधील मयत सभासद यांच्या सदर शेअर्स व हितसंबंधांच्या हस्तांतरणाकरिता वारस वा वारसदार वा अन्य दावेदार/ आक्षेपकर्ता यांच्याकडून दावे वा आक्षेप मागवीत आहेत. जर वरील विहित कालावधीच्या आत कोणतेही दावे/ आक्षेप स्विकृत न झाल्यास सोसायटी सोसायटीच्या कायद्या अंतर्गत प्रदानित स्वरूपात सोसायटीच्या भांडवल/ मालमत्तेमधील मयत सभासद यांच्या शेअर्स व हितसंबंधांचे व्यवहार करण्यास मुक्त असतील. दावे वा आक्षेप काही असल्यास सोसायटीच्या कायद्या अंतर्गत प्रदानित स्वरूपात सोसायटीच्या भांडवल/ मालमत्तेमधील मयत सभासद यांचे शेअर्स व हितसंबंधांचे हस्तांतरण करण्याकरिता रद्द करतील. नोंदणीकृत कायद्याची प्रत सोसायटीकडे पडताळणीकरिता दावेदार/ आक्षेपकर्ता यांच्याद्वारे उपलब्ध आहे व सोसायटी कार्यालय/ सोसायटीचे सचिव यांच्यासह ९ ते ६ दरम्यान त्यांचा कालावधी संपेपर्यंत सदर सूचनेच्या प्रसिद्धी तारखेपर्यंत उपलब्ध आहे.

सही/- सन्मा. सचिव
व्हाईट स्प्रिंग बी विंग सीएचएस लि. यांच्याकरिता व त्यांच्या वतीने
ठिकाण : मुंबई दि. ०३.०७.२०२३

जाहीर सूचना

माझे अशील श्रीम. संध्या प्रफुल्ल पाटील, दुकान क्र. २, तळ मजला, जय लक्ष्मी सीएचएस लि., गोडदेव, नवघर फाटक रोड, भाईंदर (पू), जिल्हा ठाणे ४०१ १०५ येथील मालमत्तेचे मालक आहेत. माझे अशील यांच्याकडून मूळ बिल्डर करार दि. २६.०४.१९८२ रोजी **मे. राजवी बिल्डर्स व मे. नरेश फास्टनर्स** यांच्या दरम्यान अंमलात आणलेले वरील दुकान संबंधातील करार रिक्षेमध्ये दि. १५.०६.२०२३ रोजी गहाळ झाले व त्यांनी पोलीस तक्रार दि. ०१.०७.२०२३ रोजी गहाळ अहवाल क्र. १८९४४-२०२३ धारक दाखल केली आहे व त्यांचे पती **श्री. प्रफुल्ल पाटील** यांचा मृत्यू दि. ०८.०५.२०१० रोजी झाला होता, व त्यांचे अन्य कायदेशीर वारस यांनी माझे अशील यांच्या नावे त्यांचे शेअर्स रिलीज्ड केले आहेत व त्यामुळे त्या वरील दुकानाचे एकमेव मालक आहेत व आता माझे अशील सदर सदर दुकान **श्रीलता उन्नीकृष्णन नायर (खरेदीदरार)** यांना विक्री करण्यास इच्छुक आहेत, परंतू जर काही असल्यास अन्य कायदेशीर वारस यांचे दावे, तिसरे पक्ष दावे काही असल्यास माझे अशील यांच्या वतीने, सदर खरेदीदार याद्वारे कोणतेही दावे/ आक्षेप/ तिसरे पक्ष दावे सदर सूचनेच्या प्रसिद्धी तारखेपासून **१५ दिवसांच्या** आत त्यांनी संपर्क साधावा, जर कोणाही व्यक्तीस दावे/आक्षेप काही असल्यास त्यांनी **वकील पी. एस. शामदासनी ॲन्ड असोसिएट्स यांना पत्ता, १५४/२, ओसवाल ओरनेट सीएचएस, जेसल पार्क, भाईंदर (पू), जिल्हा ठाणे** येथे व/वा वरील सोसायटीचे वकील/सचिव यांना सदर सूचनेच्या प्रसिद्धी तारखेपासून **१५ दिवसांच्या** आत संबंधित त्यांचे दावे, मागण्या आदी पुराव्यांसह सूचित करावे जर दावे सदर सूचनेच्या प्रसिद्धी तारेखेच्या नंतर कोणतेही दावे प्राप्त न झाल्यास वरील सदर दुकानाचे हक्क करार स्पष्ट व बाजारभाव व सर्व अडथळ्यांपासून मुक्त असलेले गृहित धरले जाईल. दावे त्यानंतर गृहित धरले जाणार नाहीत.

पी. एस. शामदासनी ॲन्ड असोसिएट्स करिता
सही/-
पुष्पा शामदासनी
दि. ०३.०७.२०२३ **(वकील उच्च न्यायालय)**

जाहीर सूचना

सूचना याद्वारे आम जनतेस देण्यात येते की, माझे अशील श्री. किरण शांतीलाल त्रिवेदी यांच्या वतीने देण्यात येते की, त्यांनी फ्लॅट जागा धारक फ्लॅट क्र. सी/२, तळ मजला, हरीदर्शन सीएचएस लि., छत्रपती शिवाजी कॉम्प्लेक्स रोड क्र. २, माटुछाया स्कूलजवळ, दहिसर पूर्व, मुंबई ४०० ०६८ येथील मालमत्ता त्यांची आई अन्नपुर्णा शांतीलाल त्रिवेदी यांच्याकडून त्यांच्या मृत्यूनंतर ताब्यात घेतली होती व त्यांचा मृत्यू दि. २७.०८.२०१४ रोजी झाला होता व त्यांचे पती नावे शांतीलाल केशवलाल त्रिवेदी यांचा मृत्यू सुद्धा दि. ०९.०३.२००० रोजी झाला त्यांच्या मागे त्यांचे चार कायदेशीर वारस अर्थात १. श्रीम. दक्षा नितीन ठाकेर (विवाहित मुलगी), २. श्रीम. सोनल करदाम ठाकूर (विवाहित मुलगी), ३. श्रीम. जयश्री बी. स्वैन (विवाहित मुलगी) व ४. श्री. किरण शांतीलाल त्रिवेदी अर्थात माझे अशील हे आहेत. ज्याअर्थी माझे अशील यांनी शेअर प्रमाणपत्र धारक अनु. क्र. ३३ (विभिन्न क्र. १६१ ते १६५) सदर फ्लॅट संधात धारक आहेत. व ज्याअर्थी १) श्रीम. दक्षा नितीन ठाकेर, २. श्रीम. सोनल करदम ठाकेर व ३. श्रीम. जयश्री बी. स्वैन यांनी रिलीज करार दि. ०६.०८.२०१५ रोजी नोंदणीकरण क्र. बीआरएल-२/६०४३/२०१५ अंतर्गत उप निबंधक बोरिवली २, मुंबई उपनगरीय जिल्हा (वांद्रे) यांच्या समक्ष नोंदणीकृत करून अंमलात आणले होते व त्यांनी त्यांचे संबंधित अविभाजीत हक्क, अधिकार, हितसंबंध व शेअर्स त्यांच्या नावे केले आहेत व सदर फ्लॅट जागा माझे अशील अर्थात किरण शांतीलाल त्रिवेदी यांच्या नावे केले आहेत व आता माझे अशील हे सदर फ्लॅट जागेची विक्री करण्यास इच्छुक आहेत.

जर कोणाही व्यक्तीस वरील नामित मयत यांचे कायदेशीर वारस यांच्या संबंधात कोणतेही दावे, हक्क, अधिकार, हितसंबंध वा काही असल्यास वरील सदर फ्लॅट संबंधातील व सदर गहाण, भेट, भाडेकरार, वारसा, अदलाबदल, गहाण, प्रभार, धारणाधिकार, न्यास, ताबा, सुविधाधिकार, जप्ती काही असल्यास त्यांनी मला खालील पत्त्यावर आवश्यक संबंधित पुरावे यांच्यासह सदर सूचनेच्या प्रसिद्धी तारखेपासून ७ दिवसांच्या आत सूचित करावे अन्यथा त्यांचे दावे काही असल्यास ते गृहित धरले जाणार नाहीत व सर्व इच्छा व हेतु काही असल्यास त्या अधित्यागीत व/वा परित्यागीत मानल्या जातील.

सही/-
कमलेश त्रिपाठी, वकील
५०३/बी, गौरव ध्रुव, भाटिया हाय स्कूलच्या मागे, साई बाबा नगर, कांदिवली पश्चिम, मुंबई ४०० ०६७.
दिनांक ०३.०७.२०२३ **ठिकाण : मुंबई**

(THIS IS ONLY AN ADVERTISEMENT FOR INFORMATION PURPOSES AND NOT A PROSPECTUS ANNOUNCEMENT. NOT FOR DISTRIBUTION OUTSIDE INDIA.)

VEEFIN **VEEFIN SOLUTIONS LIMITED**

Corporate Identification Number: U72900MH2020PLC347893

Our company was originally incorporated as a Private Limited under the name *"Veefin Solutions Private Limited"* under the provisions of the Companies Act, 2013 and Certificate of Incorporation was issued by the Registrar of Companies, Central Registration Centre, Manesar on October 14, 2020. Subsequently, our Company has been converted into a public limited company and the name of our Company changed to *"Veefin Solutions Limited"* pursuant to a special resolution passed at the Extra-Ordinary General Meeting of our Company held on May 05, 2023 and a fresh Certificate of incorporation dated May 15, 2023 issued by the Registrar of Companies, Mumbai. The Corporate Identity Number of our Company is U72900MH2020PLC347893. For further details on incorporation and registered office of our Company, see *"History and Certain Corporate Matters"* beginning on page 147 of the Prospectus.

Registered Office: Off No-601, 602 & 603, Neelkanth Corporate IT Park, Kirol Road, Vidhyavihar (West), Mumbai – 400 086, Maharashtra, India
Tel: +91 9004917712 | **E-mail:** investors@veefin.com | **Website:** www.veefin.com
Contact Person: Ms. Sarita Vijay Mahajan, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY: MR. RAJA DEBNATH AND MR. GAUTAM VIJAY UDANI

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFERING OF 56,99,200 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF VEEFIN SOLUTIONS LIMITED ("VEEFIN" OR "OUR COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹82/- PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹72/- PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING TO ₹4,673.34 LAKHS COMPRISING OF FRESH OFFER OF 28,49,600 EQUITY SHARES AGGREGATING TO ₹2,336.67 LAKHS ("FRESH OFFER") AND AN OFFER FOR SALE OF 28,49,600 EQUITY SHARES BY MR. RAJA DEBNATH, MR. GAUTAM VIJAY UDANI AND MR AJAY BABU RAJENDRAN ("SELLING SHAREHOLDERS") AGGREGATING TO ₹2,336.67 LAKHS ("OFFER FOR SALE") ("THE OFFER") OF WHICH 2,88,000 EQUITY SHARES AGGREGATING TO ₹236.16 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION I.E. OFFER OF 54,11,200 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT AN OFFER PRICE OF ₹82/- PER EQUITY SHARE AGGREGATING TO ₹4,437.18 LAKHS ("NET OFFER"). THE OFFER AND THE NET OFFER WILL CONSTITUTE 26.90% AND 25.54% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS ₹10/- AND THE OFFER PRICE IS 8.2 TIMES OF THE FACE VALUE

OFFER OPENED ON: JUNE 22, 2023 AND OFFER CLOSED ON: JUNE 26, 2023

RISKS TO INVESTORS:

1. Our Equity Shares have never been publicly traded, and may experience price and volume fluctuations following the completion of the Offer. Further, our Equity Shares may not result in an active or liquid market and the price of our Equity Shares may be volatile and you may be unable to resell your Equity Shares at or above the Offer Price or at all.
2. The average cost of acquisition of Equity Shares by our Promoters is set forth in the table below:

S. No.	Name of the Promoter/ Selling Shareholders	No of Equity Shares held	Average cost of Acquisition (in ₹)
Promoters *(also the Promoter Selling Shareholders)*			
1.	Mr. Raja Debnath	86,77,110	0.0085
2.	Mr. Gautam Vijay Udani	16,39,400	0.0085
Investor Selling Shareholder			
1.	Mr. Ajay Babu Rajendran	51,96,898	45.21

Investors are required to refer section titled *"Risk Factors"* beginning on page 27 of the Prospectus.

Our Company has filed the Prospectus dated June 16, 2023 with the ROC, Mumbai, Maharashtra (the "Prospectus"). The Equity Shares of the Company are proposed to be listed on the SME Platform of BSE i.e., **BSE SME**, in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018 as amended from time to time. Our Company has received an In-Principle approval from BSE for the listing of the Equity Shares pursuant to letter dated June 09, 2023. **BSE is the Designated Stock Exchange for the purpose of this Offer. The trading is to be commenced on July 05, 2023** (Subject to receipt of listing and trading approvals from the BSE).

The Offer is being made through the Fixed Price process, the allocation in the Net Offer to the Public category is made pursuant to Regulation 253(2) of the SEBI (ICDR) Regulations, 2018, as amended from time to time, wherein a minimum of 50% of the Net Offer of shares to the Public is initially made available for allotment to Retail Individual Investors. The balance of Net Offer of Shares to the public is made available for allotment to Individual Applicants other than Retail Individual Investors and other Investors, including Corporate Bodies / Institutions irrespective of number of shares applied for. If the Retail Individual Investor category is entitled to more than 50% on proportionate basis, they shall be allotted that higher percentage. Under subscription, if any, in any of the categories, would be allowed to be met with spill-over from any of the other categories or a combination of categories at the discretion of our Company in consultation with the Lead Manager and the Designation Stock Exchange. Such inter-se spill over, if any, would be affected in accordance with applicable laws, rules, regulations and guidelines. All potential investors shall participate in the Offer only through an Application Supported by Blocked Amount (**"ASBA"**) process including through UPI mode (as applicable) by providing details of the irrespective bank accounts and / or UPI IDs, in case of RIIs, if applicable, which will be blocked by the Self Certified Syndicate Banks (**"SCSBs"**) for the same.

SUBSCRIPTION DETAILS

The Net Offer has received 3,045 applications before technical rejections for 1,33,21,600 Equity Shares resulting in 2.46 times subscription. The details of the applications received in the Net Offer (before and after technical rejections & withdrawal) are as follows:

Detail of the Applications Received

Category	Before Technical Rejections & Withdrawals		After Technical Rejections & Withdrawals	
	No. of Applications	No. of Equity Shares	No. of Applications	No. of Equity Shares
Retail Individual Investors	2,781	44,49,600	2,719	43,50,400
Other than Retail Individual Investors	264	88,72,000	256	88,28,800
Total	**3,045**	**1,33,21,600**	**2,975**	**1,31,79,200**

Note:
1. The Net Offer does not include 2,88,000 Equity Shares reserved for Market Maker, which was subscribed by 1.00 time.
2. There were 70 Technical Rejections for 1,42,400 Equity Shares & no withdrawal of any application in any category.

The shares available for allotment have been arrived in the equal proportion of the respective over subscription ratio of Retail Individual Investors and Other than Retail Individual Investors category. In view of the explanation provided under regulations 253 (2) of the SEBI (ICDR) Regulations, 2018, the Retail Individual Investors Category has applied for 33.02% and 67.01% by Other than Retail Individual Investors; accordingly, we have derived the offer size for different categories.In other than Retail Individual Investor Category, there was over subscription of 61,66,400 Equity Shares before technical rejection and 61,23,200 Equity Shares after technical rejection. In Retail Individual Investors Category there was over subscription of 17,44,000 Equity Shares before technical rejection and 16,44,800 Equity Shares after technical rejection.The Basis of Allotment was finalised in consultation with the Designated Stock Exchange – BSE on June 30, 2023.

A) Allocation to Market Maker (After Technical Rejections & Withdrawals): The Basis of Allotment to the Market Maker, at the Offer Price of ₹82/- per Equity Share, was finalised in consultation with BSE. The category was subscribed by 1.00 time. The total number of shares allotted in this category is 2,88,000 Equity Shares. The category-wise details of the Basis of Allotment are as under:

No. of Shares Applied for	No. of Applications Received	% to Total	Total No. of Shares Applied	% to Total	Allocation per Applicant	Ratio of Allottees to the Applicant	Total No. of Shares Allotted
2,88,000	1	100	2,88,000	100	2,88,000	1:1	2,88,000

B) Allocation to Retail Individual Investors (After Technical Rejections & Withdrawals): The Basis of Allotment to the Retail Individual Investors, at the Offer Price of ₹82/- per Equity Share, was finalised in consultation with BSE. Pursuant to Regulation 253(2) of the SEBI (ICDR) Regulations, 2018, the total number of shares allocated in this category is 27,05,600 Equity Shares. The category was subscribed by 1.61 times. The category-wise details of the Basis of Allotment are as under:

No. of Shares Applied for	No. of Applications Received	% to Total	Total No. of Shares Applied	% to Total	Allocation per Applicant	Ratio of Allottees to the Applicant	Total No. of Shares Allotted
1,600	2,719	100	43,50,400	100	1,600	51:82	27,05,600

C) Allocation to Other than Retails Category (After Technical Rejections & Withdrawals): The Basis of Allotment to the Non-Retail Investors, at the Offer Price of ₹82/- per Equity Share, was finalised in consultation with BSE. Pursuant to Regulation 253(2) of the SEBI (ICDR) Regulations, 2018, the total number of shares allocated in this category is 27,05,600 Equity Shares. The category was subscribed by 3.26

(THIS IS ONLY AN ADVERTISEMENT FOR INFORMATION PURPOSES AND NOT A PROSPECTUS ANNOUNCEMENT. NOT FOR DISTRIBUTION OUTSIDE INDIA.)

VEEFIN SOLUTIONS LIMITED

Corporate Identification Number: U72900MH2020PLC347893

Our company was originally incorporated as a Private Limited under the name *"Veefin Solutions Private Limited"* under the provisions of the Companies Act, 2013 and Certificate of Incorporation was issued by the Registrar of Companies, Central Registration Centre, Manesar on October 14, 2020. Subsequently, our Company has been converted into a public limited company and the name of our Company changed to *"Veefin Solutions Limited"* pursuant to a special resolution passed at the Extra-Ordinary General Meeting of our Company held on May 05, 2023 and a fresh Certificate of incorporation dated May 15, 2023 issued by the Registrar of Companies, Mumbai. The Corporate Identity Number of our Company is U72900MH2020PLC347893. For further details on incorporation and registered office of our Company, see *"History and Certain Corporate Matters"* beginning on page 147 of the Prospectus.

Registered Office: Off No-601, 602 & 603, Neelkanth Corporate IT Park, Kirol Road, Vidhyavihar (West), Mumbai – 400 086, Maharashtra, India
Tel: +91 9004917712 | **E-mail:** investors@veefin.com | **Website:** www.veefin.com
Contact Person: Ms. Sarita Vijay Mahajan, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY: MR. RAJA DEBNATH AND MR. GAUTAM VIJAY UDANI

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFERING OF 56,99,200 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF VEEFIN SOLUTIONS LIMITED ("VEEFIN" OR "OUR COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹82/- PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹72/- PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING TO ₹4,673.34 LAKHS COMPRISING OF FRESH OFFER OF 28,49,600 EQUITY SHARES AGGREGATING TO ₹2,336.67 LAKHS ("FRESH OFFER") AND AN OFFER FOR SALE OF 28,49,600 EQUITY SHARES BY MR. RAJA DEBNATH, MR. GAUTAM VIJAY UDANI AND MR AJAY BABU RAJENDRAN ("SELLING SHAREHOLDERS") AGGREGATING TO ₹2,336.67 LAKHS ("OFFER FOR SALE") ("THE OFFER") OF WHICH 2,88,000 EQUITY SHARES AGGREGATING TO ₹236.16 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION I.E. OFFER OF 54,11,200 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT AN OFFER PRICE OF ₹82/- PER EQUITY SHARE AGGREGATING TO ₹4,437.18 LAKHS ("NET OFFER"). THE OFFER AND THE NET OFFER WILL CONSTITUTE 26.90% AND 25.54% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS ₹10/- AND THE OFFER PRICE IS 8.2 TIMES OF THE FACE VALUE

OFFER OPENED ON: JUNE 22, 2023 AND OFFER CLOSED ON: JUNE 26, 2023

RISKS TO INVESTORS:

1. Our Equity Shares have never been publicly traded, and may experience price and volume fluctuations following the completion of the Offer. Further, our Equity Shares may not result in an active or liquid market and the price of our Equity Shares may be volatile and you may be unable to resell your Equity Shares at or above the Offer Price or at all.
2. The average cost of acquisition of Equity Shares by our Promoters is set forth in the table below:

S. No.	Name of the Promoter/ Selling Shareholders	No of Equity Shares held	Average cost of Acquisition (in ₹)
Promoters *(also the Promoter Selling Shareholders)*			
1.	Mr. Raja Debnath	86,77,110	0.0085
2.	Mr. Gautam Vijay Udani	16,39,400	0.0085
Investor Selling Shareholder			
1.	Mr. Ajay Babu Rajendran	51,96,898	45.21

Investors are required to refer section titled *"Risk Factors"* beginning on page 27 of the Prospectus.

Our Company has filed the Prospectus dated June 16, 2023 with the ROC, Mumbai, Maharashtra (the "Prospectus"). The Equity Shares of the Company are proposed to be listed on the SME Platform of BSE i.e., **BSE SME**, in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018 as amended from time to time. Our Company has received an In-Principle approval from BSE for the listing of the Equity Shares pursuant to letter dated June 09, 2023. **BSE is the Designated Stock Exchange for the purpose of this Offer. The trading is to be commenced on July 05, 2023** (Subject to receipt of listing and trading approvals from the BSE).

The Offer is being made through the Fixed Price process, the allocation in the Net Offer to the Public category is made pursuant to Regulation 253(2) of the SEBI (ICDR) Regulations, 2018, as amended from time to time, wherein a minimum of 50% of the Net Offer of shares to the Public is initially made available for allotment to Retail Individual Investors. The balance of Net Offer of Shares to the public is made available for allotment to Individual Applicants other than Retail Individual Investors and other Investors, including Corporate Bodies / Institutions irrespective of number of shares applied for. If the Retail Individual Investor category is entitled to more than 50% on proportionate basis, they shall be allotted that higher percentage. Under subscription, if any, in any of the categories, would be allowed to be met with spill-over from any of the other categories or a combination of categories at the discretion of our Company in consultation with the Lead Manager and the Designation Stock Exchange. Such inter-se spill over, if any, would be affected in accordance with applicable laws, rules, regulations and guidelines. All potential investors shall participate in the Offer only through an Application Supported by Blocked Amount (**"ASBA"**) process including through UPI mode (as applicable) by providing details of the irrespective bank accounts and / or UPI IDs, in case of RIIs, if applicable, which will be blocked by the Self Certified Syndicate Banks (**"SCSBs"**) for the same.

SUBSCRIPTION DETAILS

The Net Offer has received 3,045 applications before technical rejections for 1,33,21,600 Equity Shares resulting in 2.46 times subscription. The details of the applications received in the Net Offer (before and after technical rejections & withdrawal) are as follows:

Detail of the Applications Received

Category	Before Technical Rejections & Withdrawals		After Technical Rejections & Withdrawals	
	No. of Applications	No. of Equity Shares	No. of Applications	No. of Equity Shares
Retail Individual Investors	2,781	44,49,600	2,719	43,50,400
Other than Retail Individual Investors	264	88,72,000	256	88,28,800
Total	**3,045**	**1,33,21,600**	**2,975**	**1,31,79,200**

Note:
1. The Net Offer does not include 2,88,000 Equity Shares reserved for Market Maker, which was subscribed by 1.00 time.
2. There were 70 Technical Rejections for 1,42,400 Equity Shares & no withdrawal of any application in any category.

The shares available for allotment have been arrived in the equal proportion of the respective over subscription ratio of Retail Individual Investors and Other than Retail Individual Investors category. In view of the explanation provided under regulations 253 (2) of the SEBI (ICDR) Regulations, 2018, the Retail Individual Investors Category has applied for 33.02% and 67.01% by Other than Retail Individual Investors; accordingly, we have derived the offer size for different categories.In other than Retail Individual Investor Category, there was over subscription of 61,66,400 Equity Shares before technical rejection and 61,23,200 Equity Shares after technical rejection. In Retail Individual Investors Category there was over subscription of 17,44,000 Equity Shares before technical rejection and 16,44,800 Equity Shares after technical rejection.The Basis of Allotment was finalised in consultation with the Designated Stock Exchange – BSE on June 30, 2023.

A) Allocation to Market Maker (After Technical Rejections & Withdrawals): The Basis of Allotment to the Market Maker, at the Offer Price of ₹82/- per Equity Share, was finalised in consultation with BSE. The category was subscribed by 1.00 time. The total number of shares allotted in this category is 2,88,000 Equity Shares. The category-wise details of the Basis of Allotment are as under:

No. of Shares Applied for	No. of Applications Received	% to Total	Total No. of Shares Applied	% to Total	Allocation per Applicant	Ratio of Allottees to the Applicant	Total No. of Shares Allotted
2,88,000	1	100	2,88,000	100	2,88,000	1:1	2,88,000

B) Allocation to Retail Individual Investors (After Technical Rejections & Withdrawals): The Basis of Allotment to the Retail Individual Investors, at the Offer Price of ₹82/- per Equity Share, was finalised in consultation with BSE. Pursuant to Regulation 253(2) of the SEBI (ICDR) Regulations, 2018, the total number of shares allocated in this category is 27,05,600 Equity Shares. The category was subscribed by 1.61 times. The category-wise details of the Basis of Allotment are as under:

No. of Shares Applied for	No. of Applications Received	% to Total	Total No. of Shares Applied	% to Total	Allocation per Applicant	Ratio of Allottees to the Applicant	Total No. of Shares Allotted
1,600	2,719	100	43,50,400	100	1,600	51:82	27,05,600

C) Allocation to Other than Retails Category (After Technical Rejections & Withdrawals): The Basis of Allotment to the Non-Retail Investors, at the Offer Price of ₹82/- per Equity Share, was finalised in consultation with BSE. Pursuant to Regulation 253(2) of the SEBI (ICDR) Regulations, 2018, the total number of shares allocated in this category is 27,05,600 Equity Shares. The category was subscribed by 3.26 times. The category-wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of Applications Received	% to Total	Total No. of Shares Applied in Each Category	% to Total	Allocation Per Applicant	Ratio of allottees to applicants	Total No. of Shares allocated/ allotted
3,200	71	27.74	2,27,200	2.57	1,600	44:71	70,400
4,800	21	8.20	1,00,800	1.14	1,600	19:21	30,400
6,400	17	6.64	1,08,800	1.23	1,600	1:1	27,200
		0.00		0.00	1,600	4:17	6,400
8,000	13	5.08	104000	1.18	1,600	1:1	20,800
		0.00		0.00	1,600	7:13	11,200
9,600	7	2.73	67,200	0.76	1,600	1:1	11,200
		0.00		0.00	1,600	6:7	9,600
11,200	9	3.52	1,00,800	1.14	3,200	1:1	28,800
		0.00		0.00	1,600	1:9	1,600
12,800	23	8.98	2,94,400	3.33	3,200	1:1	73,600
		0.00		0.00	1,600	10:23	16,000
14,400	7	2.73	1,00,800	1.14	3,200	1:1	22,400
		0.00		0.00	1,600	5:7	8,000
16,000	6	2.34	96,000	1.09	4,800	1:1	28,800
17,600	1	0.39	17,600	0.20	4,800	1:1	4,800
19,200	3	1.17	57,600	0.65	4,800	1:1	14,400
		0.00		0.00	1,600	2:3	3,200
20,800	3	1.17	62,400	0.71	6,400	1:1	19,200
24,000	9	3.52	2,16,000	2.45	6,400	1:1	57,600
		0.00		0.00	1,600	5:9	8,000

The Board of Directors of the Company at its meeting held on **June 30, 2023**, has taken on record the Basis of Allotment of Equity Shares, as approved by the Designated Stock Exchange viz. BSE and has authorized the corporate action for the allotment of the Equity Shares to various successful applicants.

The CAN and allotment advice and/ or notices shall be dispatched to the address of the investors as registered with the depositories on or before **July 03, 2023**. Further, the instructions to Self-Certified Syndicate Banks have been processed on **June 30, 2023** for unblocking of funds. The Equity Shares allotted to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. In case the same is not received within prescribed time, investors may contact the Registrar to the Offer at the address given below. The Company is taking steps to get the Equity Shares admitted for trading on the SME Platform of BSE within 6 working days from the Closure of the Offer. **The trading is proposed to be commenced on July 05, 2023 subject to receipt of listing and trading approvals from BSE.**

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated June 16, 2023 (**"Prospectus"**).

INVESTORS - PLEASE NOTE

The details of the allotment made has been hosted on the website of the Registrar to the Offer, Bigshare Services Private Limited at www.bigshareonline.com.

All future correspondence in this regard may kindly be addressed to the Registrar to the Offer quoting full name of the First/Sole Applicant, Serial number of the Application Form, Number of Shares Applied for and Bank Branch where the Application had been lodged and payment details at the address given below:

BIGSHARE SERVICES PRIVATE LIMITED
Address: S6-2, 6th Pinnacle Business Park, Mahakali Caves Road, next to Ahura Centre, Andheri East, Mumbai - 400093, Maharashtra, India
Tel. No.: 022 – 6263 8200 | **CIN:** U99999MH1994PTC076534
Email: ipo@bigshareonline.com | **Investor grievance E-mail:** investor@bigshareonline.com
Website: www.bigshareonline.com
Contact Person: Mr. Babu Rapheal C | **SEBI Regn. No.:** INR000001385

On behalf of Board of Directors
For VEEFIN SOLUTIONS LIMITED
Sd/-
Mr. Raja Debnath
Designation: Managing Director
DIN: 07658567

Place : Mumbai
Date : July 01, 2023

LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR THE BUSINESS PROSPECTS OF VEEFIN SOLUTIONS LIMITED.

VEEFIN SOLUTIONS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make a Public Offer of its Equity Shares and has filed Prospectus with the Registrar of Companies, Mumbai, Maharashtra on June 16, 2023. The Prospectus is available on websites of the Company, the BSE and the Lead Manager at www.veefin.com, www.bseindia.com, www.shreni.in respectively. Applicants should note that investment in equity shares involves a high-risk and for details relating to the same, see the Prospectus, including section titled "Risk Factors" beginning on page 27 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S.Securities Act of 1933, as amended (the "U.S.Securities Act and applicable U.S. state securities law. Accordingly, the Equity Shares are offered or sold (i) within the United States to persons reasonably believed to be qualified institutional investors (as defined in Rule 144A under the U.S.Securities Act and (ii) Outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities act and applicable laws of the jurisdiction where such offers and sales occur.

AdBaaz

(This is only an advertisement for information purposes and is not a prospectus announcement)

ACCELERATEBS INDIA LIMITED

Corporate Identification Number: U72200MH2022PLC390266

Our Company was originally formed as a partnership firm under the name and style of "M/s. Accelerate Business Solutions" pursuant to a deed of partnership dated May 20, 2011, as amended from time to time. M/s. Accelerate Business Solutions was thereafter converted into a Private Limited Company "AccelerateBS India Private Limited" pursuant to the provisions of Chapter XXI of the Companies Act, 2013 and fresh a certificate of incorporation dated September 09, 2022 was issued by Registrar of Companies, Central Registration Centre. Subsequently, our Company has been converted into a public limited company and the name of our Company changed to "AccelerateBS India Limited" pursuant to a special resolution passed at the Extra-Ordinary General Meeting of our Company held on March 08, 2023 and a fresh Certificate of incorporation dated April 20, 2023 issued by the Registrar of Companies, Mumbai. The Corporate Identity Number of our Company is U72200MH2022PLC390266. For further details on Incorporation and changes in the registered office of our company, please refer to the chapter titled "History and Certain Corporate Matters" beginning on page 114 of the Prospectus.

Registered Office: Office 604, Quantum Tower, Off S.V. Road, Ram Baug, Malad West, Mumbai – 400 064, Maharashtra, India.
Tel: +91 96536 51592 | **E-mail:** investors@acceleratebs.com | **Website:** www.acceleratebs.com
Contact Person: Ms. Poonam Dinesh Yadav, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY: MR. KUNAL ARVIND SHAH AND MR. KEYUR DIPAKKUMAR SHAH

THE OFFER

INITIAL PUBLIC OFFERING OF 6,32,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF ACCELERATEBS INDIA LIMITED ("ACCELERATE" OR "OUR COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹90/- PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹80/- PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING TO ₹568.80 LAKHS COMPRISING OF FRESH OFFER OF UP TO 1,88,800 EQUITY SHARES AGGREGATING TO ₹169.92 LAKHS ("FRESH OFFER") AND AN OFFER FOR SALE OF UP TO 4,43,200 EQUITY SHARES BY MR. KUNAL ARVIND SHAH AND MR. KEYUR DIPAKKUMAR SHAH ("SELLING SHAREHOLDERS") AGGREGATING TO ₹398.88 LAKHS ("OFFER FOR SALE") ("THE OFFER") OF WHICH 33,600 EQUITY SHARES AGGREGATING TO ₹30.24 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION I.E. NET OFFER OF 5,98,400 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT AN OFFER PRICE OF ₹90/- PER EQUITY SHARE AGGREGATING TO ₹538.56 LAKHS ("NET OFFER"). THE OFFER AND THE NET OFFER WILL CONSTITUTE 29.41% AND 27.85% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARES IS ₹10/- AND THE OFFER PRICE IS 9.0 TIMES OF THE FACE VALUE

THIS OFFER IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 AS AMENDED ("SEBI (ICDR) REGULATIONS"). IN TERMS OF RULE 19(2)(b)(i) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED, THIS IS AN OFFER FOR AT LEAST 25.00% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THIS OFFER IS A FIXED PRICE OFFER AND ALLOCATION IN THE NET OFFER TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI (ICDR) REGULATIONS. FOR FURTHER DETAILS, PLEASE REFER CHAPTER TITLED *"OFFER PROCEDURE"* BEGINNING ON PAGE 186 OF THE PROSPECTUS.

FIXED PRICE OFFER AT ₹90/- PER EQUITY SHARE

MINIMUM APPLICATION SIZE OF 1,600 EQUITY SHARES AND IN MULTIPLES OF 1,600 EQUITY SHARES THEREAFTER

RISK TO INVESTORS:

1. Our Equity Shares have never been publicly traded, and may experience price and volume fluctuations following the completion of the Offer. Further, our Equity Shares may not result in an active or liquid market and the price of our Equity Shares may be volatile and you may be unable to resell your Equity Shares at or above the Offer Price or at all.
2. The average cost of acquisition of Equity Shares by our Promoters and the Selling Shareholders is as follows:

Sr. No.	Name of the Promoter and Selling Shareholders	Average cost of Acquisition (in Rs.)
1.	Kunal Arvind Shah	9.18
2.	Keyur Dipakkumar Shah	9.18

3. Weighted average cost of acquisition:

Types of transactions	Weighted average cost of acquisition (Rs.per Equity Shares)
Weighted average cost of acquisition of primary / new issue of shares.	22.86
Weighted average cost of acquisition for secondary sale / acquisition of shares.	NA*

Note: ** There were no secondary sales / acquisition of shares of shares (equity/ convertible securities) (excluding gifts) transactions in last 18 months from the date of this Prospectus.*

Investors are required to refer section titled *"Risk Factors"* on page 23 of the Prospectus.

OFFER OPENS ON: THURSDAY, JULY 06, 2023 CLOSES ON: TUESDAY, JULY 11, 2023

ASBA* **Simple, Safe, Smart way of Application- Make use of it!!!**
***Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below. Mandatory in Public Issues from January 01, 2016. No cheque will be accepted.**

UPI **UPI – Now mandatory in ASBA for Retail Investors applying through Registered Brokers, DPs & RTAs. Retail Investors also have the options to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. ****
Investors are required to ensure that the Bank Account used for applying is linked to their PAN.

**UPI-Now available in ASBA for all individual investors applying in public offers where the application amount is up to ₹5,00,000, applying through Registered Brokers, Syndicate, DPs & RTAS. Retail Individual Investors and Non-Institutional Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021, read with press release dated September 17, 2021.

ASBA has to be availed by all the investors except anchor investors. UPI maybe availed by (i) Retail Individual Investors applying in the Retail Portion, and (ii) Individual Non-Institutional Investors applying with an application size of up to ₹500,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section *"Offer Procedure"* beginning on page 186 of the Prospectus. The process is also available on the website of Association of Investment Bankers of India (**"AIBI"**), the website of BSE Limited (**"BSE"**) and in the General Information Document. ASBA Application forms can be downloaded from the website of the Stock Exchange and can be obtained from the list of banks that is available on the website of Securities and Exchange Board of India (**"SEBI"**) at www.sebi.gov.in.

**List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to www.sebi.gov.in. Investors applying using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI (https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40 and https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34) respectively, as updated from time to time. Kotak Mahindra Bank Limited has been appointed as Sponsor Bank for the Offer.

For offer related grievance investors may contact: Shreni Shares Limited (Formerly known as Shreni Shares Private Limited) Mr. Parth Shah/ Ms. Kritika Rupda Tel: +91-22-2808 8456, E-mail: info@shreni.in. For UPI related queries, investors can contact NPCI at the toll-free number: 18001201740 and Mail Id: lpc.upi@npci.org.in; Kotak Mahindra Bank Limited at Tel: 022 – 6605 6588 and Email: cmsipo@kotak.com; and the Registrar to the Offer at Tel: 022 - 6263 8200 and E-mail: ipo@bigshareonline.com. All Investors shall participate in this offer only through the ASBA process. For details in this regard, specific attention is invited to *"Offer Procedure"* on page 186 of the Prospectus. Applicants should ensure that DP ID, PAN, UPI ID (if applicable, in case of investor applying through UPI mechanism) and the Client ID are correctly filled in the Application Form. The DP ID, PAN and Client ID provided in the Application Form should match with the DP ID and Client ID available in the Depository database, otherwise, the Application Form is liable to be rejected. Applicant should ensure that the beneficiary account provided in the Application Form is active. Applicants should note that on the basis of the PAN, DP ID and Client ID as provided in the Application Form, the Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for any correspondences related to the offer. Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants sole risk.

PROPOSED LISTING: The Equity Shares offered through the Prospectus are proposed to be listed on the on SME Platform of BSE (**"BSE SME"**). Our Company has received 'In-principle' approval from BSE for the listing of the Equity Shares pursuant to letter dated June 20, 2023 for using its name in the Prospectus for listing of our shares. For the purposes of the Offer, the Designated Stock Exchange shall be BSE SME.

DISCLAIMER CLAUSE OF SEBI: Since the Offer is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, the Draft Prospectus was not filed with SEBI and SEBI has not issued any observation on Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire *"Disclaimer Clause of SEBI"* on page169 of the Prospectus.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited (**"BSE"**) should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to BSE.

GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offer. For taking an investment decision, investors must rely on their own examination of the Issuer and the Offer including the risks involved. The Equity Shares in the Offer have neither been recommended nor approved by SEBI nor does SEBI guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section titled *"Risk Factors"* beginning on page 23 of the Prospectus.

BASIS OF OFFER PRICE: The Offer Price is determined by the Company and the Selling Shareholders in consultation with the Lead Manager. The financial data presented in chapter *"Basis for Offer Price"* on page 76 of the Prospectus is based on Company's Restated Financial Statements. Investors should also refer to the chapter titled *"Risk Factors"* and *"Restated Financial Statements"* on page 23 and 137 respectively of the Prospectus. The Independent directors at a meeting recommended the Price noting that the Price is justified based on quantitative factors and key financial and operational performance indicators (**"KPIs"**) disclosed in 'Basis for Offer Price' section visà-vis the WACA of past five primary issuances / secondary transactions disclosed in the "Basis for Offer Price" section.

ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013:

MAIN OBJECTS AS PER MOA OF OUR COMPANY: For information on the main objects of our Company, see *"History and Certain Corporate Matters"* on page 114 of the Prospectus and Clause III (A) of the Memorandum of Association of our Company. The MoA is a material document for inspection in relation to the Offer.

Liability of Members: The Liability of members of Company is Limited.

AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE: The authorised, issued, subscribed and paid-up Equity Share capital of the Company as on the date of the Prospectus is as follows: Authorised Share Capital of ₹4,00,00,000 divided into 40,00,000 Equity Shares of ₹10/- each. Pre-Offer Issued, Subscribed & Paid-up Share Capital is ₹1,96,00,000 divided into 19,60,000 Equity Shares of ₹10/- each. For details of the share capital and capital structure of the Company see *"Capital Structure"* on page 60 of the Prospectus.

Name of the Signatories to the MoA of the Company and the number of Equity Shares held by them:

ORIGINAL SIGNATORIES			CURRENT PROMOTERS		
Name of Promoters	Face Value (₹)	No. of shares	Name of Promoters	Face Value (₹)	No. of shares
Kunal Arvind Shah	10.00	3,36,000	Kunal Arvind Shah	10.00	9,76,000
Keyur Dipakkumar Shah	10.00	3,36,000	Keyur Dipakkumar Shah	10.00	9,76,000

LEAD MANAGER TO THE OFFER	REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
SHRENI SHARES LTD. **SHRENI SHARES LIMITED** ***(FORMERLY KNOWN AS SHRENI SHARES PRIVATE LIMITED)*** Office No. 102, 1st Floor, Sea Lord CHS, Ram Nagar, Borivali (West), Mumbai - 400 092, Maharashtra, India | **Telephone:** 022 - 2808 8456 **E-mail:** shrenishares@gmail.com **Investors Grievance E-mail:** info@shreni.in **Website:** www.shreni.in **Contact Person:** Mr. Parth Shah / Ms. Kritika Rupda **SEBI Registration Number:** INM000012759	**BIGSHARE SERVICES PRIVATE LIMITED** Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri East, Mumbai – 400 093, Maharashtra, India **Telephone:** 022 - 6263 8200 **E-mail:** ipo@bigshareonline.com **Investor Grievance E-mail:** investor@bigshareonline.com **Website:** www.bigshareonline.com **Contact Person:** Swapnil Kate **SEBI Registration Number:** INR000001385	AccelerateBS **Ms. Poonam Dinesh Yadav** **Company Secretary and Compliance Officer** Office 604, Quantum Tower, Off S.V. Road, Ram Baug, Malad West, Mumbai - 400 064, Maharashtra, India **E-mail:** investors@acceleratebs.com **Website:** www.acceleratebs.com Investors can contact the Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, credit of allotted shares in the respective beneficiary account, etc.

AVAILABILITY OF PROSPECTUS: Investors should note that Investment in Equity Shares involves a degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Offer. Full copy of the Prospectus is available at the website of Stock Exchange at www.bsesme.com, the website of Lead Manager at www.shreni.in, the website of our Company at https://www.acceleratebs.com/and the website of SEBI at www.sebi.gov.in.

AVAILABILITY OF APPLICATION FORMS: Application Forms can be obtained from the Registered Office of Company, and registered office of Lead Manager, Shreni Shares Limited. Application Forms can also be obtained from the Stock Exchange and the list of SCSBs is available on the websites of the Stock Exchange and SEBI.

BANKER TO ISSUE & SPONSOR BANK: Kotak Mahindra Bank Limited

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated July 01, 2023.

For AccelerateBS India Limited
Sd/-
Kunal Arvind Shah
Designation: Chairman & Managing Director
DIN: 06982652

Date: July 02, 2023
Place: Mumbai

ACCELERATEBS INDIA LIMITED is proposing, subject to market conditions and other considerations, public offer of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Mumbai, Maharashtra on July 01, 2023. The Prospectus is available on the website of the Lead Manager at www.shreni.in, the website of the BSE i.e., www.bsesme.com, and website of our Company at www.acceleratebs.com.

Investor should read the Prospectus carefully, including the Risk Factors on page 23 of the Prospectus before making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act 1933, as amended (the *"Securities Act"*) or any state securities laws in the United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be issued and sold (i) in the United States only to "qualified institutional buyers", as defined in Rule 144A of the Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulation S under the Securities Act and in compliance with the applicable laws of the jurisdiction where those offers and sales occur. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold, and Application may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

AdBaaz

The Indian Express.
For the Indian Intelligent.

I choose substance over sensation.

Inform your opinion with credible journalism.

indianexpress.com

The Indian EXPRESS
JOURNALISM OF COURAGE