

**GALACTICO CORPORATE SERVICES LIMITED**

CIN: U74110MH2015PLC265578

Our Company was incorporated as Amigos Trading and Commerce Private Limited on June 15, 2015 under the Companies Act, 2013 with the Registrar of Companies, Mumbai bearing Registration No. 265578. The name of the Company was changed to Galactico Corporate Services Private Limited and the name change certificate was issued on April 04, 2017. The status of the Company was changed to public limited and the name of our Company was changed to Galactico Corporate Services Limited vide Special Resolution dated October 09, 2018. The fresh certificate of incorporation consequent to conversion was issued on November 06, 2018 by the Registrar of Companies, Mumbai. The Company's Corporate Identity Number is U74110MH2015PLC265578. For further details pertaining to the change of name of our Company and the change in Registered Office, please refer the chapter "History and Certain Corporate Matters" on page no. 100 of the Prospectus.

Registered Office: 2nd Floor, Shree Gurudeo Tower, Above Shirpur Co-Op Bank Ltd, Canada Corner, Nashik - 422 005

Contact Person: Ms. Harshika Thakkar, Company Secretary and Compliance Officer

Tel: +91 - 253 - 231 9714; Email: info@galacticocorp.com; Website: www.galacticocorp.com

PROMOTER OF THE COMPANY: MR. VIPUL LATHI**BASIS OF ALLOTMENT**

PUBLIC OFFER OF 16,08,000 EQUITY SHARES OF ₹10 EACH ("EQUITY SHARES") OF GALACTICO CORPORATE SERVICES LIMITED ("GCSL" OR THE "COMPANY") FOR CASH AT A PRICE OF ₹23 PER SHARE (THE "OFFER PRICE"), AGGREGATING TO ₹369.84 LAKHS ("THE OFFER"), CONSISTING OF FRESH ISSUE OF 3,00,000 EQUITY SHARES AGGREGATING TO ₹69.00 LAKHS AND AN OFFER FOR SALE OF 13,08,000 EQUITY SHARES BY THE PROMOTER SELLING SHAREHOLDER AGGREGATING TO ₹ 300.84 LAKHS ("OFFER FOR SALE"), OF WHICH 84,000 EQUITY SHARES OF ₹10 EACH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION I.E. OFFER OF 15,24,000 EQUITY SHARES OF ₹10 EACH IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE 28.06% AND 26.59%, RESPECTIVELY OF THE POST OFFER PAID UP EQUITY SHARE CAPITAL OF THE COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS ₹10 AND THE OFFER PRICE IS 2.30 TIMES OF THE FACE VALUE.**OFFER OPENED ON: SEPTEMBER 24, 2019 AND OFFER CLOSED ON: SEPTEMBER 27, 2019**

The Equity Shares of the Company are proposed to be listed on the SME Platform of BSE Limited, in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018 as amended from time to time. Our Company has received an In-Principle approval from BSE for the listing of the Equity Shares pursuant to letter dated August 13, 2019. **BSE shall be the Designated Stock Exchange for the purpose of this Offer. The trading is proposed to be commenced on October 09, 2019** (Subject to receipt of listing and trading approvals from the BSE Limited).

The Offer is being made through the Fixed Price process, the allocation in the Net Offer to the Public category shall be made pursuant to Regulation 253(2) of the SEBI (ICDR) Regulations, 2018, as amended from time to time, wherein a minimum of 50% of the Net Offer of shares to the Public shall initially be made available for allotment to Retail Individual Investors. The balance of Net Offer of Shares to the public shall be made available for allotment to Individual Applicants other than Retail Individual Investors and other Investors, including Corporate Bodies / Institutions irrespective of number of shares applied for. If the Retail Individual Investor category is entitled to more than 50% on proportionate basis, they shall be allotted that higher percentage. Under subscription, if any, in any of the categories, would be allowed to be met with spill-over from any of the other categories or a combination of categories at the discretion of our Company in consultation with the Lead Manager and the Designation Stock Exchange. Such inter-se spill over, if any, would be affected in accordance with applicable laws, rules, regulations and guidelines. All potential investors shall participate in the Offer only through an **Application Supported by Blocked Amount ("ASBA")** process including through UPI mode (as applicable) by providing details about the bank account which will be blocked by the Self Certified Syndicate Banks ("SCSBs") for the same.

SUBSCRIPTION DETAILS

The Net Offer has received 75 applications for 16,74,000 Equity Shares resulting in 1.10 times subscription. The details of the applications received in the Net Offer (before and after technical rejections & withdrawal) are as follows:

CATEGORY	Before Technical Rejections & Withdrawals		After Technical Rejections & Withdrawals	
	No. of Applications	No. of Equity Shares	No. of Applications	No. of Equity Shares
Retail Individual Applicant	70	4,20,000	68	4,08,000
Other than Retail Individual Applicant	5	12,54,000	5	12,54,000
Total	75	16,74,000	73	16,62,000

Note: The Offer also includes 84,000 Equity Shares reserved for Market Maker, which was subscribed by 1.00 times and there were no Technical Rejection & any withdrawal.

In the event of oversubscription, the allotment will be made on a proportionate basis in marketable lots. There was over subscription of 1,38,000 Equity Shares in other than Retail Individual Category & under subscription 3,54,000 Equity Shares in Retail Category. The Basis of Allotment was finalised in consultation with the Designated Stock Exchange - BSE Limited on October 09, 2019.

A) Allotment to Market Maker (After Technical Rejections & Withdrawals): The Basis of Allotment to the Market Maker, at the Offer Price of ₹ 23 per Equity Share, was finalised in consultation with BSE. The category was subscribed by 1.00 times. The total number of shares allotted in this category is 84,000 Equity Shares. The category-wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category Wise)	No. of Applications Received	% to Total	Total No. of Shares Applied in Each Category	% to Total	Allocation per Applicant	Ratio of Allottees to the Applicant	Total No. of Shares Allotted
84,000	1	100.00	84,000	100.00	84,000	1:1	84,000
Total	1	100.00	84,000	100.00			84,000

B) Allotment to Retail Individual Investors (After Technical Rejections & Withdrawals): The Basis of Allotment to the Retail Individual Investors, at the Offer Price of ₹ 23 per Equity Share, was finalised in consultation with BSE. Pursuant to Regulation 253(2) of the SEBI (ICDR) Regulations, 2018, the total number of shares allocated in this category is 4,08,000 Equity Shares. The category was subscribed by 0.535 times. The category-wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category Wise)	No. of Applications Received	% to Total	Total No. of Shares Applied in Each Category	% to Total	Allocation per Applicant	Ratio of Allottees to the Applicant	Total No. of Shares Allotted
6,000	68	100.00	4,08,000	100.00	6,000	1:1	4,08,000
Total	68	100.00	4,08,000	100.00			4,08,000

C) Allotment to Other than Retail Category (After Technical Rejections & Withdrawals): The Basis of Allotment to the Non-Retail Investors, at the Offer Price of ₹ 23 per Equity Share, was finalised in consultation with BSE. Pursuant to Regulation 253(2) of the SEBI (ICDR) Regulations, 2018, the total number of shares allocated in this category is 11,16,000 Equity Shares (including un-subscribed portion of 4,08,000 Equity Shares of Retail Individual Category). The category was subscribed by 1.124 times. The category-wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category Wise)	No. of Applications Received	% to Total	Total No. of Shares Applied in Each Category	% to Total	Allocation per Applicant	Ratio of Allottees to the Applicant	Total No. of Shares Allotted
1,80,000	1	20.00	1,80,000	14.35	1,62,000	1:1	1,62,000
2,64,000	1	20.00	2,64,000	21.05	2,34,000	1:1	2,34,000
2,70,000	3	60.00	8,10,000	64.59	2,40,000	1:1	7,20,000
Total	5	100.00	12,54,000	100.00			11,16,000

The Board of Directors of the Company at its meeting held on October 03, 2019, has taken on record the Basis of Allotment of Equity Shares, as approved by the Designated Stock Exchange viz. BSE and has authorized the corporate action for the allotment of the Equity Shares to various successful applicants.

The CAN and allotment advice and / or notices shall be dispatched to the address of the investors as registered with the depositories. Further, the instructions to Self Certified Syndicate Banks will be processed on or before October 07, 2019 for unblocking of funds. The Equity Shares allotted to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. In case the same is not received within prescribed time, investors may contact the Registrar to the Offer at the address given below. The Company is taking steps to get the Equity Shares admitted for trading on the SME Platform of BSE Limited within 6 working days from the Closure of the Offer. **The trading is proposed to be commenced on October 09, 2019 subject to receipt of listing and trading approvals from BSE Limited.**

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated September 17, 2019 ("Prospectus").

INVESTORS PLEASE NOTE

The details of the allotment made has been hosted on the website of the Registrar to the Offer, **Bigshare Services Private Limited** at Website: www.bigshareonline.com.

All future correspondence in this regard may kindly be addressed to the Registrar to the Offer quoting full name of the First/Sole Applicant, Serial number of the Application Form, Number of Shares Applied for and Bank Branch where the Application had been lodged and payment details at the address given below:

BIGSHARE SERVICES PRIVATE LIMITED
1st Floor, Bharat Tin Works Building, Opp. Vasant Oasis Makwana Road, Marol, Andheri (East), Mumbai - 400059
Tel: +91-22-6263 8200; Email: ipo@bigshareonline.com; Website: www.bigshareonline.com
Contact Person: Mr. Babu Raphael; SEBI Registration No.: INR000001385

For Galactico Corporate Services Limited

On Behalf of the Board of Directors

Sd/-

Managing Director

Place : Nashik

Date : October 05, 2019

LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR THE BUSINESS PROSPECTS OF GALACTICO CORPORATE SERVICES LIMITED.

GALACTICO CORPORATE SERVICES LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make a Public Offer of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Mumbai. The Prospectus shall be available on the websites of the Company, the BSE and the Lead Manager at www.galacticocorp.com, www.bseindia.com and www.afsl.co.in respectively. Applicants should note that investment in equity shares involves a high degree of risk and for details relating to the same, see the Prospectus, including, the section titled "Risk Factors" beginning on page no. 25 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold (i) within the United States to persons reasonably believed to be qualified institutional investors (as defined in Rule 144A under the U.S. Securities Act) pursuant to Rule 144A under the U.S. Securities Act and (ii) outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and applicable laws of the jurisdictions where such offers and sales occur.