



INOX LEISURE LIMITED
(CIN: L92199MH1999PLC353754)
Registered office: 5th Floor, Viraj Towers, Next to Andheri Flyover, Western Express Highway, Andheri (East), Mumbai – 400 093.
Telephone: 022 40626900
Website: www.inoxmovies.com | Email id: contact@inoxmovies.com

INFORMATION REGARDING 23rd ANNUAL GENERAL MEETING (“AGM”) TO BE HELD THROUGH VIDEO CONFERENCING / OTHER AUDIO VISUAL MEANS

NOTICE is hereby given that the 23rd AGM of the Members of INOX Leisure Limited (“Company”) is scheduled to be held on Friday, 23rd September, 2022 at 12:00 noon (IST) through Video Conferencing (“VC”) / Other Audio Visual Means (“OAVM”) to transact the Businesses, as set out in the Notice of the AGM.

In view of the continuing COVID-19 pandemic, the Ministry of Corporate Affairs (“MCA”) has vide its General Circular No. 2/2022 dated 5th May, 2022 read together with General Circular Nos. 20/2020 dated 5th May, 2020, 14/2020 dated 8th April, 2020, 17/2020 dated 13th April, 2020 and 02/2021 dated 13th January, 2021, 19/2021 dated 8th December, 2021, and 21/2021 dated 14th December, 2021 (collectively referred to as ‘MCA Circulars’) and Securities and Exchange Board of India vide Circular No. SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated 12th May, 2020 and Circular No. SEBI/HO/CFD/CMD2/CIR/P/2021/11 dated 15th January, 2021 and SEBI/HO/CFD/CMD2/CIR/P/2022/62 dated 13th May, 2022 (“SEBI Circulars”) have permitted the holding of the Annual General Meeting (“AGM”) through VC / OAVM, without the physical presence of the Members at a common venue and granted exemption from dispatching physical copies of the Notice of AGM and Annual Reports to the Members.

In compliance with the provisions of the Companies Act, 2013 (the “Act”) (including any statutory modification or re-enactment thereof for the time being in force) read with rules made there under, as amended from time to time, read with MCA Circulars, SEBI Circulars and pursuant to Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), as amended, the AGM of the Company is scheduled to be held on Friday, 23rd September, 2022, at 12:00 noon (IST) through VC/OAVM.

In compliance with the MCA Circulars and SEBI Circular, the Notice of the AGM and Annual Report for the Financial Year 2021-22 will be sent only by electronic mode to all the Members of the Company whose email IDs are registered with the Company / Depository Participant(s). The Notice of the 23rd AGM and the Annual Report for the Financial Year 2021-22 will also be uploaded on the website of the Company i.e. www.inoxmovies.com under ‘Investor Relations’ section and the websites of Stock Exchanges where the shares of the Company are listed i.e. BSE Limited at www.bseindia.com and the National Stock Exchange of India Limited at www.nseindia.com and also on the website of the Central Depository Services (India) Limited (“CDSL”) at www.evotingindia.com.

Members can attend and participate in the AGM through VC / OAVM facility only. The instructions for joining the AGM are provided in the Notice of the AGM. Members participating through the VC / OAVM shall be reckoned for the purpose of quorum under Section 103 of the Act. The facility for appointment of Proxies by the Members will not be available since the AGM is being held by VC / OAVM.

In order to receive the Notice and Annual Report, Members are requested to register / update their e-mail address with their Depository Participant(s), in case they have not already registered / updated the same. Members who are holding shares in physical form are requested to get their email address registered with the Registrar and Share Transfer Agents (RTA) by sending email at einward.ris@kfintech.com.

Process for temporarily registering e-mail addresses to receive Notice for the AGM electronically and cast votes electronically (In case email id is not registered):

- For Members holding shares in Physical form – Kindly provide necessary details like Folio No., Name of Member, scanned copy of the Share Certificate (front and back), PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of AADHAR Card) by email to Company at investors@inoxmovies.com / RTA at einward.ris@kfintech.com.
- For Members holding shares in Demat form – Kindly provide Demat account details (CDSL-16 digit beneficiary ID or NSDL-16 digit DPID + CLID), Name, client master or copy of Consolidated Account statement, PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of AADHAR Card) to Company at investors@inoxmovies.com / RTA at einward.ris@kfintech.com.

Manner of casting vote through e-Voting:

The Company is providing remote e-Voting facility to all its Members through the e-Voting platform of CDSL in respect of all resolutions set out in the Notice of the AGM. Additionally, the Company is providing the facility of voting through e-Voting system during the AGM. The login credentials for casting the votes through e-Voting will be sent on the registered email id of the Members. The detailed procedure of casting the votes through e-Voting is also provided in the Notice of the AGM.

Any person who acquires shares of the Company and becomes a Member of the Company after the dispatch of the Notice and holding shares as on the cut-off date should follow the same procedure of e-Voting as mentioned in the AGM Notice.

Members who exercise their right through remote e-Voting may participate in the AGM but shall not be allowed to vote at the AGM. A person whose name is recorded in the Register of Members or in the Register of Beneficial Owners maintained by the Depositories as on the cut-off date i.e. Friday, 16th September, 2022, only shall be entitled to avail the facility of remote e-voting as well as voting in the AGM.

In case you have any grievances connected with e-Voting, please refer the e-Voting manual/ Frequency Asked Question (“FAQs”) available at www.evotingindia.com or write an email to helpdesk.evoting@cdslindia.com or contact the undersigned.

This Notice is issued for the information and benefits of the Shareholders of the Company in compliance with the applicable MCA Circulars.

By order of Board of Directors
For INOX Leisure Limited

Vishav Sethi
Company Secretary & Compliance Officer

Place: Mumbai
Date: 26th August, 2022

PUBLIC ANNOUNCEMENT FOR THE WITHDRAWAL OF THE RIGHTS ISSUE OF PREMIER ROAD CARRIERS LIMITED

This is only an announcement for information purposes and not for publication, distribution, or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated Tuesday, August 02, 2022 (the ‘Letter of Offer’) filed with the Stock Exchange, namely The Calcutta Stock Exchange Limited (‘CSE Limited’), where presently the Equity Shares of the Company are listed, BSE Limited, the stock exchange which has given its permission for the use of the Internet based Book Building Software bidding platform (‘BSE Limited’), and the Securities and Exchange Board of India (‘SEBI’).



PREMIER ROAD CARRIERS LIMITED
Corporate Identification Number: L63090WB1968PLC027309;
Registered Office: 14th Floor, Suite No. 1405, Om Towers, 32 Chowringhee Road, Kolkata – 700071, West Bengal India.
Corporate Office: 901/ 918 B Wing, Dalalal Tower, Nariman Point, Mumbai – 400021, Maharashtra, India.
Contact Number: +912267740623.
Contact Person: Mr. Agnivesh Moreshwar Sathe, Company Secretary and Compliance Officer.
Email ID: info@prclimited.co.in; Website: www.prclimited.co.in.

THE PROMOTERS OF OUR COMPANY ARE MR. YASHU GUPTA, MR. VIJAY KUMAR GUPTA, MR. KARAN GUPTA, MS. SUSHMA GUPTA, MS. SMRITI GUPTA, MS. POOJA GUPTA, M/S VIJAY KUMAR GUPTA HUF, M/S YASHU GUPTA HUF, M/S MAHESH KUMAR GUPTA HUF, M/S LOGISYS ADVISORS PRIVATE LIMITED, M/S DILIGENT INVESTMENT LIMITED, M/S PREMIER AUTO FINANCE LIMITED, M/S PREMIER ENCLAVE PRIVATE LIMITED, M/S PREMIER ROAD CARRIERS LIMITED.

RIGHTS ISSUE OF UP TO 52,12,500 (FIFTY-TWO LAKHS TWELVE THOUSAND AND FIVE HUNDRED) EQUITY SHARES OF FACE VALUE OF ₹10.00/- (RUPEES TEN ONLY) (“EQUITY SHARES”) EACH AT A PRICE OF ₹100/- (RUPEES TEN ONLY) PER RIGHT SHARE ISSUED AT PAR VALUE WITH THE FACE VALUE OF THE EQUITY SHARES (“ISSUE PRICE”) (RIGHT SHARES) FOR AN AMOUNT UP TO ₹5,21,25,00,000/- (RUPEES FIVE CRORES TWENTY-ONE LAKHS TWENTY-FIVE THOUSAND ONLY) ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF PREMIER ROAD CARRIERS LIMITED IN THE RATIO OF 1 (ONE) RIGHT SHARE FOR EVERY 1 (ONE) EQUITY SHARE HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON FRIDAY, JULY 29, 2022, BEING THE RECORD DATE (“ISSUE”), THE ISSUE PRICE IS AT PAR WITH THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED ‘TERMS OF THE ISSUE’ BEGINNING ON PAGE 123 OF THE LETTER OF OFFER.

NOTICE FOR THE ELIGIBLE EQUITY SHAREHOLDERS OF PREMIER ROAD CARRIERS LIMITED ONLY

This is to inform you that, the Rights Issue that commenced on Wednesday, August 10, 2022, and closed on Wednesday, August 24, 2022, hereby stands withdrawn due to inadvertent non-timely credit of the Rights Entitlements in the demat account of the Eligible Equity Shareholders. Due to the said reason, the said Rights Issue had not been subscribed for and the Board of the Directors of the Company vide their resolution dated Wednesday, August 24, 2022, have decided to withdraw the said Rights Issue in totality without seeking further extension for the same as the Board of the Directors of the Company additionally has taken into consideration the prevailing market conditions, volatility, and uncertainty in the capital market.

Hence, Eligible Equity Shareholders are requested to take note of the fact that, the Rights Issue has been withdrawn herewith.

REFUND OF APPLICATION MONIES

The Issue Price was of ₹10.00/- (Rupees Ten Only) per Right Share issued in 1 (One) Rights Entitlement, issued at par with the face value of the existing Equity Shares which was payable by the Applicants in full at the time of making an Application in this Issue. Since the said Rights Issue stood withdrawn, the Registrar to the Issue on Friday, August 26, 2022, shall initiate the process of issuing instructions for unblocking the funds in the respective ASBA Accounts, for ensuring refund within a period of 4 (Four) days from the Issue Closing Date. In case of failure to do so, our Company and the Directors who are ‘officers in default’ shall pay interest at 15.00% (Fifteen Percent) p.a. and such other rate as specified under applicable law from the expiry of such 4 (Four) days’ period. Our Company and Registrar will endeavour to e-mail letters of regret to the Eligible Shareholders who participated in the said Rights Issue.

Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer of our Company in case of non-receipt of refund or any other issue related matter. All grievances relating to the refund process may be addressed to the Registrar to the Issue, with a copy to the SCSBs giving full details such as name, address of the Applicant, contact number(s), E-mail address of the sole first holder, folio number or demat account number, number of Right Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, please refer to the paragraph titled ‘Allotment Advice or Refund/ Unblocking of ASBA Account’ on page 179 of the Letter of Offer under the section titled ‘Terms of the Issue’ beginning on page 123 of the Letter of Offer.

DETAILS OF THE REFUND BANKER

Kotak Mahindra Bank Limited
Address: Kotak Infinite, 6th Floor, Building No. 21, Infinity Park, Off Western Express Highway General AK Vaidya Marg, Malad (East), Mumbai – 400097 Maharashtra, India;
E-mail ID: cmspp@kotak.com;
Contact Details: 022-6056588;
Fax Number: 022-47132416;
Website: www.kotak.com;
SEBI Registration Number: INB00000927;
Corporate Identification Number: L65110MH1985PLC038137

DISCLAIMER CLAUSE OF SEBI

Submission of the said Announcement SEBI should not in any way be deemed or construed that SEBI has cleared or approved the Letter of Offer. The investors are advised to refer to the full text of ‘Disclaimer clause of SEBI’ on page 117 of the Letter of Offer.

DISCLAIMER CLAUSE OF CSE LIMITED (DESIGNATED STOCK EXCHANGE)

It is to be distinctly understood that the permission given by CSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by CSE Limited, nor does it certify the correctness or completeness of any of the contents of the said Announcement. The investors are advised to refer to the letter of offer for the full text of ‘Disclaimer Clause of CSE Limited’ on page 118 of the Letter of Offer.

DISCLAIMER CLAUSE OF BSE LIMITED

It is to be distinctly understood that the permission given by BSE Limited was solely for the use of the bidding platform of BSE Limited i.e. Internet based-Book Building Software (IBBS) for the Rights Issue and that it should not in any way be deemed or construed that Letter of Offer has been scrutinized, cleared, or approved by BSE Limited, nor does it certify the correctness, accuracy, or completeness of any of the contents of the Letter of Offer. The Applicants are advised to refer to the Letter of Offer for the full text of the Disclaimer clause of BSE Limited. It should also be distinctly understood that BSE Limited is only providing its IBBS platform to the Company for its Rights Issue and Equity Shares issued by the Company are listed on The Calcutta Stock Exchange. For more information on ‘Disclaimer of BSE Limited’, kindly refer to page 118 of the Letter of Offer issued by the Company.

Unless otherwise specified, all capitalized terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer.

ISSUER COMPANY	REGISTRAR TO THE ISSUE
<p>PREMIER ROAD CARRIERS LIMITED</p> <p>Registered Office: 14th Floor, Suite No. 1405, Om Towers, 32 Chowringhee Road, Kolkata – 700071, West Bengal India. Corporate Office: 901/ 918 B Wing, Dalalal Tower, Nariman Point, Mumbai – 400021, Maharashtra, India. Contact Number: +912267740623. Email-ID: info@prclimited.co.in; Website: www.prclimited.co.in; Contact Person: Mr. Agnivesh Moreshwar Sathe, Company Secretary and Compliance Officer;</p>	<p>PURVA SHAREGISTRY (INDIA) PRIVATE LIMITED</p> <p>Unit No. 9, Ground Floor, Shiv Shakti Industrial Estate, J. R. Boricha Marg, Lower Parel East, Mumbai: 400011, Maharashtra, India; Contact Details: +91-22-2301-2518/ 6761; E-mail id: support@punvashare.com Investor grievance e-mail: support@punvashare.com Website: www.purvashare.com Contact Person: Ms. Deepali Dhru SEBI Registration Number: INR000001112;</p>
<p>Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre-issue or post issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole first holder, folio number or demat account number, number of Rights Shares applied for, amount blocked, ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip.</p>	
<p>For, Premier Road Carriers Limited On behalf of the Board of Directors Sd/- Agnivesh Moreshwar Sathe Company Secretary and Compliance Officer Membership No. AS0107</p>	

NATIONAL SEEDS CORPORATION LTD.
(A Govt. of India Undertaking - Mini Ratna Company)
CIN No. U74899DL1963GOI003913
RO : Block-AQ, Plot -12, Sector-5, Salt Lake, Kolkata-700 091
Ph. 033-2367-1077 / 74.
E-mail : nsc.kolkata.ro@gmail.com
No.- Admn:- 37/NSC: KOL/2022-23/ Date: 24-08-2022

NOTICE
E-Tender is invited for Hiring of Vehicle on Monthly Basis for Official use at the office of the Regional Manager, National Seeds Corporation Ltd., Block-AQ, Plot-12, Sector - V, Salt Lake, Kolkata.
For details, please visit NSC's website www.indiaseeds.com under Public Notice (Tender / Quotations), Online Bids for above tender must be submitted at NSC e-Portal: www.indiaseeds.com latest by 14:30 Hrs. of 14-09-2022. Corrigendum / addendum, if any, shall only be published in NSC's website.
Regional Manager
NSC, Kolkata

MANAPPURAM HOME FINANCE LIMITED
FORMERLY MANAPPURAM HOME FINANCE PVT LTD
CIN : U65923KL2010PLC039179
Unit 301-315, 3rd Floor, A Wing, Kanakia Wall Street, Andheri-Kurla Road, Andheri East, Mumbai – 400093,
Contact No.: 022-68194000/022-66211000.

Demand Notice
A notice is hereby given that the following borrower/s have defaulted in the repayment of principal and interest of the loan facility obtained by them from the Company and the loans have been classified as Non-Performing Assets (NPA). The notice dated were issued to them under Section 13 (2) of Securitization and Re-construction of Financial Assets and Enforcement of Security Interest Act-2002 on their last known addresses as provided to the company by them, that in addition thereto for the purposes of information of the said borrowers enumerated below, the said borrowers are being informed by way of this public notice.

Sr. No.	Name of the Borrower/ Co-Borrower/LAN/Branch	Description of Secured Asset in respect of which Interest has been created	NPA Date	Date of Notice sent & Outstanding Amount
1	SANDIP MARUTI PATIL, MADHURI PANDURANG SAWANT, SUNIL MARUTI PATIL, PUJOPULONS000005010610/KALYAN	FLAT NO.302 B WING , SHYAM BHAWAN BUILDING , KALHER THANE BHWANDI, Thane, MAHARASHTRA, Pin: 421302	06-08-2022	11-08-2022 & Rs 851653/-

The above borrower/s are advised to make the payments of outstanding within period of 60 days from the date of issuance of notice U/s. 13 (2), failing which further steps will be taken after expiry of 60 days from the date of issuance of notice U/s. 13 (2) dated mentioned above as per the provisions of Securitization and Re-construction of Financial Assets and Enforcement of Security Interest Act, 2002

Date : 26-AUG-2022
Place : MAHARASHTRA
Sd/-
Authorised Officer
Manappuram Home Finance Ltd

(THIS IS ONLY AN ADVERTISEMENT FOR INFORMATION PURPOSES AND NOT A PROSPECTUS ANNOUNCEMENT. NOT FOR DISTRIBUTION OUTSIDE INDIA.)

OLATECH SOLUTIONS EPIPHANY

OLATECH SOLUTIONS LIMITED
Corporate Identification Number: U72100MH2014PLC251672

Our Company was originally incorporated under the name ‘Ola Traders Private Limited’ under the provisions of the Companies Act, 1956 and Certificate of Incorporation was issued by the Registrar of Companies, Maharashtra, Mumbai on January 03, 2014. Subsequently, the name of our Company was changed to ‘Olatech Solutions Private Limited’ via Shareholders’ Resolution dated March 07, 2022 pursuant to which fresh Certificate of Incorporation dated April 11, 2022 was issued by Registrar of Companies, Maharashtra, Mumbai. Consequently, the status of the Company was changed to public limited and the name of our Company was changed to ‘Olatech Solutions Limited’ vide Special Resolution passed by the Shareholders at the Extra Ordinary General Meeting of our Company held on April 22, 2022. The fresh certificate of incorporation consequent to conversion was issued on May 18, 2022 by the Registrar of Companies, Maharashtra, Mumbai. The Corporate Identification Number of our Company is U72100MH2014PLC251672. For further details on incorporation and registered office of our Company, see ‘History and Certain Corporate Matters’ beginning on page 104 of the Prospectus.
Registered office: Office No. 310, 3rd Floor, Rupa Solitaire, Millennium Business Park, Thane-Belapur Road, Mahape, Navi Mumbai – 400 710, Raigarh, Maharashtra, India.
Tel: 022 – 2778 0129 | E-mail: investor@olatechs.com | Website: www.olatechs.com
Contact Person: Mr. Nitin Patidar, Company Secretary and Compliance Officer

PROMOTER OF OUR COMPANY: MR. AMIT KUMAR SINGH

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFERING OF 7,00,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH (“EQUITY SHARES”) OF OLATECH SOLUTIONS LIMITED (“OLATECH” OR “THE COMPANY” OR “OUR COMPANY” OR “THE ISSUER”) FOR CASH AT A PRICE OF ₹27/- PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹17/- PER EQUITY SHARE) (“ISSUE PRICE”) AGGREGATING TO ₹189.00 LAKHS (“THE ISSUE”) OF WHICH 44,000 EQUITY SHARES AGGREGATING TO ₹11.88 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER (“MARKET MAKER RESERVATION PORTION”). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 6,56,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT AN ISSUE PRICE OF ₹ 27/- PER EQUITY SHARE AGGREGATING TO ₹177.12 LAKHS (“NET ISSUE”). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 29.91% AND 28.03% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS ₹10/- AND THE ISSUE PRICE IS 2.7 TIMES OF THE FACE VALUE

ISSUE OPENED ON: AUGUST 12, 2022 AND ISSUE CLOSED ON: AUGUST 19, 2022

RISK TO INVESTORS

1. Our Equity Shares have never been publicly traded, and may experience price and volume fluctuations following the completion of the Issue. Further, our Equity Shares may not result in an active or liquid market and the price of our Equity Shares may be volatile and you may be unable to resell your Equity Shares at or above the Issue Price or at all.

2. The average cost of acquisition of Equity Shares by our Promoters is ₹0.06/- per Equity Share.

Investors are required to refer section titled ‘Risk Factors’ beginning on page 21 of the Prospectus.

Our Company has filed the Prospectus dated August 06, 2022 with the ROC (the ‘Prospectus’). The Equity Shares of the Company are proposed to be listed on the SME Platform of BSE i.e., **BSE SME**, in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018 as amended from time to time. Our Company has received an In-Principle approval from BSE for the listing of the Equity Shares pursuant to letter dated July 11, 2022. **BSE is the Designated Stock Exchange for the purpose of this Issue. The trading is proposed to be commenced on August 29, 2022** (Subject to receipt of listing and trading approvals from the BSE).

The Issue is being made through the Fixed Price process, the allocation in the Net Issue to the Public category is made pursuant to Regulation 253(2) of the SEBI (ICDR) Regulations, 2018, as amended from time to time, wherein a minimum of 50% of the Net Issue of shares to the Public is initially made available for allotment to Retail Individual Investors. The balance of Net Issue of Shares to the public is made available for allotment to Individual Applicants other than Retail Individual Investors and other Investors, including Corporate Bodies / Institutions irrespective of number of shares applied for. If the Retail Individual Investor category is entitled to more than 50% on proportionate basis, they shall be allotted that higher percentage. Under subscription, if any, in any of the categories, would be allowed to be met with spill-over from any of the other categories or a combination of categories at the discretion of our Company in consultation with the Lead Manager and the Designated Stock Exchange. Such inter-se spill over, if any, would be affected in accordance with applicable laws, rules, regulations and guidelines. All potential investors shall participate in the Issue only through an Application Supported by Blocked Amount (“ASBA”) process including through UPI mode (as applicable) by providing details of the irrelative bank accounts and / or UPI IDs, in case of RILs, if applicable, which will be blocked by the Self Certified Syndicate Banks (“SCSBs”) for the same.

SUBSCRIPTION DETAILS

The Net Issue has received 52,167 applications before technical rejections for 36,64,60,000 Equity Shares resulting in 558.63 times subscription. The details of the applications received in the Net Issue (before and after technical rejections & withdrawal) are as follows:

Details of the Applications Received:

Category	Before Technical Rejections & Withdrawals		After Technical Rejections & Withdrawals	
	No. of Applications	No. of Equity Shares	No. of Applications	No. of Equity Shares
Retail Individual Investors	50,387	20,15,48,000	49,585	19,83,40,000
Other than Retail Individual Investors	1,780	16,49,12,000	1,753	16,36,40,000
Total	52,167	36,64,60,000	51,338	36,19,80,000

Note: 1. The Net Issue does not include 44,000 Equity Shares reserved for Market Maker, which was subscribed by 1.00 time.
2. There were 829 Technical Rejections for 44,80,000 Equity Shares & no withdrawal of any application in any category.

In the event of over subscription, the allotment will be made on a proportionate basis in marketable lots. In other than Retail Individual Investor Category there was over subscription of 16,45,84,000 Equity Shares before technical rejection and 16,33,12,000 Equity Shares after technical rejection. In Retail Category there was over subscription of 20,12,20,000 Equity Shares before technical rejection and 19,80,12,000 Equity Shares after technical rejection. The Basis of Allotment was finalised in consultation with the Designated Stock Exchange – BSE on August 24, 2022.

A) Allocation to Market Maker (After Technical Rejections & Withdrawals): The Basis of Allotment to the Market Maker, at the Issue Price of ₹27/- per Equity Share, was finalised in consultation with BSE. The category was subscribed by 1.00 time. The total number of shares allotted in this category is 44,000 Equity Shares. The category-wise details of the Basis of Allotment are as under:

No. of Shares Applied for	No. of Applications Received	% to Total	Total No. of Shares Applied	% to Total	Allocation per Applicant	Ratio of Allottees to the Applicant	Total No. of Shares Allotted
44,000	1	100.00	44,000	100.00	44,000	1:1	44,000

B) Allocation to Retail Individual Investors (After Technical Rejections & Withdrawals): The Basis of Allotment to the Retail Individual Investors, at the Issue Price of ₹27/- per Equity Share, was finalised in consultation with BSE. Pursuant to Regulation 253(2) of the SEBI (ICDR) Regulations, 2018, the total number of shares allotted in this category is 3,60,000 Equity Shares. The category was subscribed by 550.94 times. The category-wise details of the Basis of Allotment are as under:

No. of Shares Applied for	No. of Applications Received	% to Total	Total No. of Shares Applied	% to Total	Allocation per Applicant	Ratio of Allottees to the Applicant	Total No. of Shares Allotted
4,000	49,585	100.00	19,83,40,000	100.00	4,000	18:9917	3,60,000

C) Allocation to Other than Retail Category (After Technical Rejections & Withdrawals): The Basis of Allotment to the Non – Retail Investors, at the Issue Price of ₹27/- per Equity Share, was finalised in consultation with BSE. Pursuant to Regulation 253(2) of the SEBI (ICDR) Regulations, 2018, the total number of shares allotted in this category is 2,96,000 Equity Shares. The category was subscribed by 552.84 times. The category-wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category Wise)	Number of applications received	% to Total	Total No. of Shares applied in each category	% to Total	Allocation per Applicant	Ratio of Allottees to the Applicant	Total No. of Shares allocated/ allotted
8000	754	43.01	60,32,000	3.69	4,000	3:4.05	12,000
12000	136	7.76	16,32,000	1.00	4,000	1:1.35	4,000
656000	88	5.02	5,77,28,000	35.28	4,000	13:44	1,04,000
16000	85	4.85	13,60,000	0.83	4,000	1:85	4,000
20000	83	4.73	16,60,000	1.01	4,000	1:83	4,000
40000	71	4.05	28,40,000	1.74	4,000	1:71	4,000
44000	28	1.60	12,32,000	0.75	4,000	1:28	4,000
48000	27	1.54	12,96,000	0.79	4,000	1:27	4,000
60000	13	0.74	7,80,000	0.48			
140000	12	0.68	16,80,000	1.03	4,000	1:12	4,000
52000	10	0.57	5,20,000	0.32			
GRAND TOTAL	1,753	100.00	16,36,40,000	100.00			2,96,000

Retail Individual Investor Category was subscribed to the extend 54.79% of the issue. Hence they were offered 54.88% of net issue of 6,56,000 shares i.e. 3,60,000 shares (after rounding off) and balance 45.12% aggregating to 2,96,000 out of 6,56,000 shares were allotted to non-retail category.

The Board of Directors of the Company at its meeting held on August 24, 2022, has taken on record the Basis of Allotment of Equity Shares, as approved by the Designated Stock Exchange viz. BSE and has authorized the corporate action for the allotment of the Equity Shares to various successful applicants.

The CAN and allotment advice and/ or notices shall be dispatched to the address of the investors as registered with the depositories on or before August 26, 2022. Further, the instructions to Self-Certified Syndicate Banks will be processed on or before August 25, 2022 for unblocking of funds. The Equity Shares allotted to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. In case the same is not received within prescribed time, investors may contact the Registrar to the Issue at the address given below. The Company is taking steps to get the Equity Shares admitted for trading on the SME Platform of BSE within 6 working days from the Closure of the Issue. **The**

गव्हाच्या पिठाची किंमती आटोक्यात आणण्यासाठी केंद्र सरकारचा मोठा निर्णय

मुंबई, दि. २५ (प्रतिनिधी) : गव्हाच्या पिठाच्या वाढत्या किंमतीला आटोक्यात आणण्यासाठी केंद्र सरकारनं मोठा निर्णय घेतला आहे. केंद्र सरकारच्या या निर्णयामुळे गव्हाच्या पिठावर निर्यात बंदी आणण्याचा मार्ग सुकर झाला. पंतप्रधान नरेंद्र मोदी यांच्या अध्यक्षतेखाली झालेल्या आर्थिक व्यवहारविषयक मंत्रिमंडळ समितीच्या बैठकीत गव्हा किंवा मेसलिन पिठासाठी निर्यात निर्बंध बंदीतून वगळण्याचा घोरणात सुधारणा करण्याचा प्रस्तावाला मंजुरी देण्यात आली. या निर्णयामुळे गव्हाच्या पिठाची किंमत आटोक्यात

येण्याची शक्यता आहे. या संदर्भात डीजीएफटी म्हणजेच परराष्ट्र व्यापार महा संचालनालय लवकरच अधिसूचना जारी करेल. केंद्र सरकारने घेतलेल्या या निर्णयामुळे आता गव्हाच्या पिठाच्या निर्यातीवर निर्बंध घालणे शक्य होणार आहे. त्यामुळे गव्हाच्या पिठाच्या वाढत्या किंमतींना आळा बसेल. तसेच समाजातल्या सर्वात वंचित घटकांनाही अन्न सुरक्षा सुनिश्चित होईल. रशिया आणि युक्रेन गव्हाचे सर्वात मोठे आणि प्रमुख निर्यातदार देश आहेत. गव्हाच्या जागतिक व्यापारापैकी सुमारे एक चतुर्थांश व्यवहार या दोन्ही

देशांमधून होताना. पण, या दोन देशांमध्ये सुरु असलेल्या लढाईमुळे जागतिक गव्हा पुरवठा साखळी विस्कळीत झाली आहे. त्यामुळेच जागतिक बाजारात भारतीय गव्हाची मागणी वाढली आहे. यामुळे देशांतर्गत बाजारपेठेत गव्हाच्या दरामध्ये वाढ झाल्याचे दिसून आले. भारतातल्या १.४ अब्ज लोकांची अन्न सुरक्षा सुनिश्चित करण्यासाठी मे, २०२२ मध्ये गव्हाच्या निर्यातीवर बंदी घालण्याचा निर्णय घेण्यात आला. गव्हाच्या पिठाची परदेशातल्या बाजारपेठांमध्ये मागणी वाढली आहे. या पिठाच्या भारतातून होणाऱ्या निर्यातीत एप्रिल-जुलै २०२२

मध्ये २०२१ मधल्या याच कालावधीच्या तुलनेत २०० टक्के वाढ नोंदवली गेली आहे. अंतरराष्ट्रीय बाजारपेठेमध्ये गव्हाच्या पिठाला वाढत असलेल्या मागणीचा परिणाम म्हणजे देशांतर्गत बाजारपेठेमध्ये गव्हाच्या पिठाचे दर मोठ्या प्रमाणात वाढले. यापूर्वी गव्हाच्या पिठाच्या निर्यातीवर बंदी किंवा निर्बंध न आणण्याचे धोरण होते. मात्र अन्न सुरक्षा सुनिश्चित करण्यासाठी आणि देशातील गव्हाच्या पिठाच्या वाढत्या किंमती नियंत्रणात राहव्यात यासाठी गव्हाच्या निर्यातीसंदर्भातल्या धोरणामध्ये आंशिक बदल करण्यात आले आहेत.

मराठीला अभिजात भाषेचा दर्जा

मुख्यमंत्री एकनाथ शिंदे यांची प्रधानमंत्र्यांकडे विनंती
मुंबई, दि. २५ (प्रतिनिधी) : महाराष्ट्रातील जनतेसाठी अभिमानास्पद असणाऱ्या मराठीला अभिजात भाषेचा दर्जा देण्याचा प्रस्ताव केंद्रीय सांस्कृतिक मंत्रालयाकडे प्रलंबित असून त्यास लवकरात लवकर मंजुरी द्यावी, अशी विनंती राज्याचे मुख्यमंत्री एकनाथ शिंदे यांनी प्रधानमंत्री नरेंद्र मोदी यांना पत्राद्वारे केली आहे. मराठी भाषेला अभिजात भाषेचा दर्जा देण्याबाबत महाराष्ट्र शासनाने स्थापन केलेल्या तज्ज्ञ समितीच्या अहवालानुसार राज्य शासनाने दि. १६ नोव्हेंबर २०१३ रोजी केंद्र शासनाला सविस्तर प्रस्ताव सादर केला आहे. मराठी भाषेला अभिजात दर्जा मिळावा म्हणून आवश्यक त्या निकषांची पूर्तता करीत असल्याचा निष्कर्ष या तज्ज्ञ समितीने काढला असून त्याबाबत सातत्याने पाठपुरावा

कुपोषित बालकांच्या मृत्यू प्रकरणावरून जयंत पाटील आक्रमक

आदिवासी मंत्र्यांचा निषेध म्हणून महाविकास आघाडीच्या आमदारांचा सभात्याग
मुंबई, दि. २५ (प्रतिनिधी) : कुपोषणाच्या मुद्यावर आदिवासी मंत्र्यांकडून आलेल्या असंवेदनशील उत्तराने आम्ही समाधानी नसल्याने आदिवासी मंत्र्यांचा निषेध म्हणून सभात्याग करत असल्याचे माजी मंत्री आणि गटनेते जयंत पाटील यांनी जाहीर केले आणि सर्व आमदारांनी सभात्याग केला. राज्यातील कुपोषित बालकांचा मृत्यू होत असताना आदिवासी विकास मंत्री योग्य उत्तर देत नाहीत. ते आरोग्य मंत्र्यांकडे प्रश्न ठकलत आहेत मग आरोग्य मंत्र्यांकडे उतरत असते तर त्यांनी उत्तर दिले असते मात्र योग्य उत्तर सभागृहात दिले जात नाही तोपर्यंत आमचे समाधान होणार नाही त्यामुळे हा प्रश्न राखून ठेवावा अशी मागणीही जयंत पाटील यांनी सभागृहात केली. दरम्यान हा प्रश्न रेटून नेण्याचा प्रयत्न केला जात असल्याचे लक्षात येताच जयंत पाटील आक्रमक झाले आणि आदिवासी विकास मंत्र्यांचा निषेध करत असल्याचे जाहीर केले.



धाराशिव साखर कारखान्यासह २४ ठिकाणी आयकर विभागाची धाड

उस्मानाबाद, दि. २५ (वाताहर) : धाराशिव साखर कारखान्यासह २४ ठिकाणी आयकर विभागाची धाड पडली असुन पाहटोपासून कागदपत्राची पाहणी करण्यात येत आहे. गेल्या काही वर्षात अभिजीत पाटील यांनी वेगवेगळे कारखाने विकत घेतल्याने कमी वेळामध्ये त्यांची साखर सप्लामध्ये गणना होऊ लागली होती. त्यांच्याच कारखान्यावर आता धाड पडल्याने जिल्ह्यामध्ये वेगवेगळ्या चर्चेला उधाण आल्याचे दिसुन येत आहे. पंढरपुर विधानसभा निवडणुकीपासुन राजकीय दृष्ट्याही त्यांची शक्ती वाढल्याचे दिसुन आले होते.

याबाबत जिल्ह्यातील आयकर विभागाला विचारले असता त्यांना याबाबत कोणतीही कल्पना नसल्याचे सांगितले आहे. त्यामुळे ही धाड वरिष्ठ विभागाकडुन पडली असण्याची शक्यता व्यक्त होत आहे. या कारखान्याचे अध्यक्ष अभिजीत पाटील हे मुळचे पंढरपुरचे आहेत,सुरुवातीला वाळुच्या व्यवसायामध्ये त्यानी पाय रोवले. त्यानंतर तिथुन त्यानी कारखानदारीमध्ये शिरकाव केला पहिल्यांदा धाराशिव व त्यानंतर अनेक कारखाने त्यानी विकत घेतले आहेत. फार कमी वेळामध्ये त्यांचा राज्यातील मानवर साखर कारखानदाराच्या यादीमध्ये समावेश झाला होता.

पंढरपुर येथील अत्यंत महत्वाचा मानला जाणारा विठ्ठल कारखान्याची निवडणुक एकतर्फी जिंकुन आपला राजकीय दबदबा वाढविला होता. या सगळ्यामध्ये त्यांचे राष्ट्रवादी व जेट नेते शरद पवार यांच्याशी अत्यंत चांगले संबंध निर्माण झाल्याचे दिसुन आले होते. मात्र राजकीय दृष्ट्या त्यानी अजुनीही कोणत्याही पक्षाचे सदस्यत्व स्विकारलेले नव्हते. सध्या राजकीय विरोधकार सत्ताधारी विविध यंत्रणेचा गैरवापर करत असल्याचा जाहीर आरोप होत असल्याने या धाडीबद्दलही वेगवेगळ्या प्रकारची चर्चा जिल्ह्यात सुरू झाली आहे. त्यात शिक्सेनेचे आमदार कैलास पाटील यांचे अभिजात पाटील हे भाचे असल्यानेही राजकीय तकवितर्क लढविले जात आहेत.

याशिवाय पंढरपुर विधानसभेची पोटनिवडणुक झाली त्यावेळी त्यानी लढण्याची इच्छाही व्यक्त केली होती. नुकताच त्यानी

मनसेचे नवे घोषवाक्य 'मी हिंदवी रक्षक, मी महाराष्ट्र सेवक'

पुणे, दि. २५ (वाताहर) : राज ठाकरे यांची मनसे आता 'मी हिंदवी रक्षक, मी महाराष्ट्र सेवक' ही घोषणा देणार आहे. निवडणुकांच्या तोंडावर आजपासून मनसेची प्राथमिक सदस्य नोंदणी मोहीम सुरु झाली आहे. मनसेच्या पुण्यातल्या मध्यवर्ती कार्यालयात राज ठाकरे यांच्या उपस्थितीत या मोहिमेचा शुभारंभ करण्यात आला. याआधी मनसने मशिदीवरील भोग्याविरोधात आक्रमक भूमिका घेत हिंदुत्वाच्या मुद्यावर आक्रमक पवित्रा घेतल्यानंतर आता मनसेच्या नव्या घोषवाक्यात मराठी अस्मितेसह हिंदुत्वाच्या मुद्याची जोड दिल्याने मनसेची पुढची राजकीय भूमिका आता स्पष्ट झाली आहे. यापूर्वी पक्ष स्थापनेवेळी राज ठाकरे यांनी 'मी महाराष्ट्राचा, महाराष्ट्र माझा' हे घोषवाक्य दिले होते. आता 'मी हिंदवी रक्षक, मी महाराष्ट्र सेवक' या मुद्यावर मनसेला पुन्हा सूर गवसणार का, याची आता उत्सुकता आहे.

युवाबत जिल्ह्यातील आयकर विभागाला विचारले असता त्यांना याबाबत कोणतीही कल्पना नसल्याचे सांगितले आहे. त्यामुळे ही धाड वरिष्ठ विभागाकडुन पडली असण्याची शक्यता व्यक्त होत आहे. या कारखान्याचे अध्यक्ष अभिजीत पाटील हे मुळचे पंढरपुरचे आहेत,सुरुवातीला वाळुच्या व्यवसायामध्ये त्यानी पाय रोवले. त्यानंतर तिथुन त्यानी कारखानदारीमध्ये शिरकाव केला पहिल्यांदा धाराशिव व त्यानंतर अनेक कारखाने त्यानी विकत घेतले आहेत. फार कमी वेळामध्ये त्यांचा राज्यातील मानवर साखर कारखानदाराच्या यादीमध्ये समावेश झाला होता. याशिवाय पंढरपुर विधानसभेची पोटनिवडणुक झाली त्यावेळी त्यानी लढण्याची इच्छाही व्यक्त केली होती. नुकताच त्यानी

MSEBHOLDING COMPANY LTD
Executive Engineer (Civil), Civil Division, Prakashgad,
Ground floor, Plot No.G-9, Bandra(E), Mumbai-51
Phone: (O) 26474211/26472131 Extn.2586, Fax: 2647 28 66,
E-mail: eecbandra@mahadiscom.in

ई-निविदा सुचना

एमएसईडीसीएल (नियोक्ता) च्या वतीने कार्यकारी अभियंता (स्था.), स्थापत्य विभागातील बांद्रा अंतर्गत २०२२-२३ साठी पात्र बोलीदाता/एजन्सीज कडून सीलबंद निविदा **EEC/ BANDRA /TECH/TENDER NO.28/2022-23**. ला आमंत्रित करत आहेत. निविदा फक्त इलेक्ट्रॉनिक निविदा प्रणालीमधूनच प्रक्रिया केली जातील आणि एमएसईडीसीएलच्या कामकाजासाठी ई-निविदा प्रणालीवर नोंदणी केलेल्या विक्रेत्यांसाठी खुली असेल. बिड कागदपत्रे **२५/०८/२०२२ ते २७/०८/२०२२ वेळ १८.०० पर्यंत** वेबसाइटवर उपलब्ध होतील. निविदा सादर करण्याची शेवटची तारीख **२८/०८/२०२२ वेळ १४.०० पर्यंत** आहे. शक्य असल्यास निविदा त्याच दिवशी १५.०० वाजता उघडली जातील. अधिक तपशीलासाठी आणि अद्यतनांसाठी आमच्या वेबसाइट **www.mahadiscom.in** ई-निविदा दुव्यास भेट द्या. एजन्सींना या आणि मविष्णातील ई-निविदा साठी स्वतः ची नोंदणी करण्याची विनंती केली जाते. पी.आर.ओ. नं- ११२/२०२२-२३

जाहीर सूचना

सूचना याद्वारे देण्यात येते की, श्री. **विनंती राजेश झुनझुनवाला** हे फ्लॅट क्र. १०९, बी वींग, पहिला मजला, रत्न ट्रिप को-ऑप. हा. सो. लि., नक्षत्र रोड, भाईर (पूर्व), जिल्हा ठाणे ४०१ १०५ या मालमतेचे मालक आहेत. पहिले मूळ करार विक्रीचे दि. २८ एप्रिल, १९९४ रोजी व. मनीषा चिखरे (विक्रेता/विक्रेता) व श्री. कृष्ण चंदाय रौठी (खरीदार) यांच्या दरम्यान अंमलात आणलेले करार गहाळ/ हरवले आहेत. गहाळ ठरुनर श्री. **विनंती राजेश झुनझुनवाला** यांच्याद्वारे नक्षत्र कोलॅस स्टेशन बाईर पूर्व येथे गहाळ अहवाल क्र. १८८३६-२०२२ अंतर्गत दि. १८.०८.२०२२ रोजी दाखल केली आहे. सर्व बँक, वित्तीय संस्था, व्यक्ती आदींनी याद्वारे माझे अशील वा मत्वा वा त्याचे काउन्सेल वा यांना सदर दावे, आक्षेप यांच्या संबंधात कोणतेही दावे असल्यास कोणाही व्यक्तीस सदर संबंधात हक्क, अधिकार, हितसंबंध असल्यास समेक अर्जदर मालमतेमध्ये विक्री, महाण, भेट, धारणाधिकार, वारसा आदी काही असल्यास सदर वरील करार गहाळ झाल्या संबंधात सदर तारखेलासुद्धा योग्य पुरावे यांच्यासह १४ दिवसांच्या आत सूचित करावे अन्यथा कोणतेही आक्षेप वा दावे गृहित धरले जाणार नाहीत.

आर. जे. मिश्रा
वकील उच्च न्यायालय
नोदरी, भारत सरकार
क्यादिक:१०९, भाईरवा नगर बी- विल्डिंग, गोपी महल हॉटेलजवळ, नक्षत्र रोड, भाईर (पूर्व), जिल्हा ठाणे.

NOTICE

NOTICE is hereby given that certificate for **ACC Ltd Shares** bearing nos. 120 Shares Certificate No. 494471 Distinctive No. 840101 to 840220 under folio no. A000013381 of ACC Ltd. standing in the names of Abha Vijay Jain & Manoj Purshtottaml Jain have been lost or misplaced & the undersigned have applied to the company to issue duplicate certificates for the said shares. Any person(s) in possession of the said share certificates or having any claim to the said shares should notify to & lodge such claim(s) with the Share Department of the company at Cement House, 121, Maharashtra Karve Road, Mumbai-400 020 within 21 days from the date of publication of this Notice after which period no claim will be entertained & the company will proceed to issue duplicate share certificates.
Place: Mumbai
Date: 26.08.2022

NOTICE

NOTICE is hereby given that certificate for **ACC Ltd Shares** bearing nos. 200 Shares Certificate No. 494470 Distinctive No. 853931 to 854130 under folio no. A000013399 of ACC Ltd. standing in the names of Abha Vijay Jain & Manoj Purshtottaml Jain have been lost or misplaced & the undersigned have applied to the company to issue duplicate certificates for the said shares. Any person(s) in possession of the said share certificates or having any claim to the said shares should notify to & lodge such claim(s) with the Share Department of the company at Cement House, 121, Maharashtra Karve Road, Mumbai-400 020 within 21 days from the date of publication of this Notice after which period no claim will be entertained & the company will proceed to issue duplicate share certificates.
Place: Mumbai
Date: 26.08.2022

(THIS IS ONLY AN ADVERTISEMENT FOR INFORMATION PURPOSES AND NOT A PROSPECTUS ANNOUNCEMENT. NOT FOR DISTRIBUTION OUTSIDE INDIA.)

OLATECH SOLUTIONS LIMITED

Corporate Identification Number: U72100MH2014PLC251672

Our Company was originally incorporated under the name "Ola Traders Private Limited" under the provisions of the Companies Act, 1956 and Certificate of Incorporation was issued by the Registrar of Companies, Maharashtra, Mumbai on January 03, 2014. Subsequently, the name of our Company was changed to "Olatech Solutions Private Limited" by Shareholders' Resolution dated March 07, 2022 pursuant to which fresh Certificate of Incorporation dated April 11, 2022 was issued by Registrar of Companies, Maharashtra, Mumbai. Consequently, the status of the Company was changed to public limited and the name of our Company was changed to "Olatech Solutions Limited" vide Special Resolution passed by the Shareholders at the Extra Ordinary General Meeting of our Company held on April 22, 2022. The fresh certificate of incorporation consequent to conversion was issued on May 18, 2022 by the Registrar of Companies, Maharashtra, Mumbai. The Corporate Identification Number of our Company is U72100MH2014PLC251672. For further details on incorporation and registered office of our Company, see "History and Certain Corporate Matters" beginning on page 104 of the Prospectus.

Registered office: Office No. 310, 3rd Floor, Rupa Solitaire, Millennium Business Park, Thane-Belapur Road, Mahape, Navi Mumbai – 400 710, Raigarh, Maharashtra, India.
Tel: 022 – 2778 0129 | **E-mail:** investor@olatechs.com | **Website:** www.olatechs.com
Contact Person: Mr. Nitin Patidar, Company Secretary and Compliance Officer

PROMOTER OF OUR COMPANY: MR. AMIT KUMAR SINGH

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFERING OF 7,00,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF OLATECH SOLUTIONS LIMITED ("OLATECH" OR "THE COMPANY" OR "OUR COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹27/- PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹17/- PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO ₹189.00 LAKHS ("THE ISSUE") OF WHICH 44,000 EQUITY SHARES AGGREGATING TO ₹11.88 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 6,56,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT AN ISSUE PRICE OF ₹ 27/- PER EQUITY SHARE AGGREGATING TO ₹177.12 LAKHS ("NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 29.91% AND 28.03% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS ₹10/- AND THE ISSUE PRICE IS 2.7 TIMES OF THE FACE VALUE

ISSUE OPENED ON: AUGUST 12, 2022 AND ISSUE CLOSED ON: AUGUST 19, 2022

RISK TO INVESTORS

1. Our Equity Shares have never been publicly traded, and may experience price and volume fluctuations following the completion of the Issue. Further, our Equity Shares may not result in an active or liquid market and the price of our Equity Shares may be volatile and you may be unable to resell your Equity Shares at or above the Issue Price or at all.

2. The average cost of acquisition of Equity Shares by our Promoters is ₹0.06/- per Equity Share.

Investors are required to refer section titled "Risk Factors" beginning on page 21 of the Prospectus.

Our Company has filed the Prospectus dated August 06, 2022 with the ROC (the "Prospectus"). The Equity Shares of the Company are proposed to be listed on the SME Platform of BSE i.e., **BSE SME**, in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018 as amended from time to time. Our Company has received an In-Principle approval from BSE for the listing of the Equity Shares pursuant to letter dated July 11, 2022. **BSE is the Designated Stock Exchange for the purpose of this Issue. The trading is proposed to be commenced on August 29, 2022** (Subject to receipt of listing and trading approvals from the BSE).

The Issue is being made through the Fixed Price process, the allocation in the Net Issue to the Public category is made pursuant to Regulation 253(2) of the SEBI (ICDR) Regulations, 2018, as amended from time to time, wherein a minimum of 50% of the Net Issue of shares to the Public is initially made available for allotment to Retail Individual Investors. The balance of Net Issue of Shares to the public is made available for allotment to Individual Applicants other than Retail Individual Investors and other Investors, including Corporate Bodies / Institutions irrespective of number of shares applied for. If the Retail Individual Investor category is entitled to more than 50% on proportionate basis, they shall be allotted that higher percentage. Under subscription, if any, in any of the categories, would be allowed to be met with spill-over from any of the other categories or a combination of categories at the discretion of our Company in consultation with the Lead Manager and the Designated Stock Exchange. Such inter-se spill over, if any, would be affected in accordance with applicable laws, rules, regulations and guidelines. All potential investors shall participate in the Issue only through an Application Supported by Blocked Amount ("ASBA") process including through UPI mode (as applicable) by providing details of the irrespective bank accounts and / or UPI IDs, in case of RILs, if applicable, which will be blocked by the Self Certified Syndicate Banks ("SCSBs") for the same.

SUBSCRIPTION DETAILS

The Net Issue has received 52,167 applications before technical rejections for 36,64,60,000 Equity Shares resulting in 558.63 times subscription. The details of the applications received in the Net Issue (before and after technical rejections & withdrawal) are as follows:

Details of the Applications Received:

Category	Before Technical Rejections & Withdrawals		After Technical Rejections & Withdrawals	
	No. of Applications	No. of Equity Shares	No. of Applications	No. of Equity Shares
Retail Individual Investors	50,387	20,15,48,000	49,585	19,83,40,000
Other than Retail Individual Investors	1,780	16,49,12,000	1,753	16,36,40,000
Total	52,167	36,64,60,000	51,338	36,19,80,000

Note:

- The Net Issue does not include 44,000 Equity Shares reserved for Market Maker, which was subscribed by 1,00,000.
- There were 829 Technical Rejections for 44,80,000 Equity Shares & no withdrawal of any application in any category.

In the event of over subscription, the allotment will be made on a proportionate basis in marketable lots. In other than Retail Individual Investor Category there was over subscription of 16,45,84,000 Equity Shares before technical rejection and 16,33,12,000 Equity Shares after technical rejection. In Retail Category there was over subscription of 20,12,20,000 Equity Shares before technical rejection and 19,80,12,000 Equity Shares after technical rejection. The Basis of Allotment was finalised in consultation with the Designated Stock Exchange – BSE on August 24, 2022.

A) Allocation to Market Maker (After Technical Rejections & Withdrawals): The Basis of Allotment to the Market Maker, at the Issue Price of ₹27/- per Equity Share, was finalised in consultation with BSE. The category was subscribed by 1.00 time. The total number of shares allotted in this category is 44,000 Equity Shares. The category-wise details of the Basis of Allotment are as under:

No. of Shares Applied for	No. of Applications Received	% to Total	Total No. of Shares Applied	% to Total	Allocation per Applicant	Ratio of Allottees to the Applicant	Total No. of Shares Allotted
44,000	1	100.00	44,000	100.00	44,000	1:1	44,000

B) Allocation to Retail Individual Investors (After Technical Rejections & Withdrawals): The Basis of Allotment to the Retail Individual Investors, at the Issue Price of ₹27/- per Equity Share, was finalised in consultation with BSE. Pursuant to Regulation 253(2) of the SEBI (ICDR) Regulations, 2018, the total number of shares allocated in this category is 3,60,000 Equity Shares. The category was subscribed by 550.94 times. The category-wise details of the Basis of Allotment are as under:

No. of Shares Applied for	No. of Applications Received	% to Total	Total No. of Shares Applied	% to Total	Allocation per Applicant	Ratio of Allottees to the Applicant	Total No. of Shares Allotted
4,000	49,585	100.00	19,83,40,000	100.00	4,000	18:9917	3,60,000

C) Allocation to Other than Retail Category (After Technical Rejections & Withdrawals): The Basis of Allotment to the Non – Retail Investors, at the Issue Price of ₹27/- per Equity Share, was finalised in consultation with BSE. Pursuant to Regulation 253(2) of the SEBI (ICDR) Regulations, 2018, the total number of shares allocated in this category is 2,96,000 Equity Shares. The category was subscribed by 552.84 times. The category-wise details of the Basis of Allotment are as under:

No. of Shares applied (Category Wise)	Number of applications received	% to Total	Total No. of Shares applied in each category	% to Total	Allocation per Applicant	Ratio of Allottees to the Applicant	Total No. of Shares allocated/ allotted
8000	754	43.01	60,32,000	3.69	4,000	3:4.05	12,000
12000	136	7.76	16,32,000	1.00	4,000	1:1.35	4,000
656000	88	5.02	5,77,28,000	35.28	4,000	1:3:44	1,04,000
16000	85	4.85	13,60,000	0.83	4,000	1:85	4,000
20000	83	4.73	16,60,000	1.01	4,000	1:83	4,000
40000	71	4.05	28,40,000	1.74	4,000	1:71	4,000
44000	28	1.60	12,32,000	0.75	4,000	1:28	4,000
48000	27	1.54	12,96,000	0.79	4,000	1:27	4,000
60000	13	0.74	7,80,000	0.48			
140000	12	0.68	16,80,000	1.03	4,000	1:12	4,000
52000	10	0.57	5,20,000	0.32			
GRAND TOTAL	1,753	100.00	16,36,40,000	100.00			2,96,000

Retail Individual Investor Category was subscribed to the extend 54.79% of the issue. Hence they were offered 54.88% of net issue of 6,56,000 shares i.e. 3,60,000 shares (after rounding off) and balance 45.12% aggregating to 2,96,000 out of 6,56,000 shares were allotted to non-retail category.

The Board of Directors of the Company at its meeting held on **August 24, 2022**, has taken on record the Basis of Allotment of Equity Shares, as approved by the Designated Stock Exchange viz. BSE and has authorized the corporate action for the allotment of the Equity Shares to various successful applicants.

The CAN and allotment advice and/ or notices shall be dispatched to the address of the investors as registered with the depositories on or before **August 26, 2022**. Further, the instructions to Self-Certified Syndicate Banks will be processed on or before **August 25, 2022** for unblocking of funds. The Equity Shares allotted to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. In case the same is not received within prescribed time, investors may contact the Registrar to the Issue at the address given below. The Company is taking steps to get the Equity Shares admitted for trading on the SME Platform of BSE within 6 working days from the Closure of the Issue. **The trading is proposed to be commenced on August 29, 2022 subject to receipt of listing and trading approvals from BSE.**

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated August 06, 2022 ("Prospectus").

CORRIGENDUM

This is with reference to the Prospectus dated August 06, 2022 filed with Registrar of Companies, Mumbai in relation to the SME IPO of our company Olatech Solutions Limited. In this regard, please note that, in the chapter "Capital Structure", under the heading "Shareholding of Our Company" 4 shareholders were erroneously categorized as "Non-Promoter Non-Public Shareholders" instead of "Public Shareholders". Hence, the such shareholding shall be read as "Public Shareholders" wherever mentioned as "Non-Promoter Non-Public Shareholders" in the Prospectus and other related documents. The Prospectus stands amended to the extent above.

INVESTORS PLEASE NOTE

The details of the allotment made has been hosted on the website of the Registrar to the Issue, Skyline Financial Services Private Limited at www.skylinerta.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/Seo Applicant, Serial number of the Application Form, Number of Shares Applied for and Bank Branch where the Application had been lodged and payment details at the address given below:

SKYLINE FINANCIAL SERVICES PRIVATE LIMITED
D-153A, First Floor Okhla Industrial Area, Phase-I, New Delhi 110 020, India.
Telephone: 011-40450193/197 | **E-mail:** ipo@skylinerta.com
Investor grievance e-mail: grievances@skylinerta.com | **Website:** www.skylinerta.com
Contact Person: Ms. Rati Gupta | **SEBI Registration No.:** INR000003241

Place: Navi Mumbai
Date: August 25, 2022

LEVEL OF SUBSCRIPTION SHOULD NOT BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR THE PROSPECTUS OF OLATECH SOLUTIONS LIMITED.

OLATECH SOLUTIONS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make a Public Issue of its Equity Shares and has filed Prospectus with the Registrar of Companies, Maharashtra, Mumbai on August 06, 2022. The Prospectus is available on websites of the Company, the BSE and the Lead Manager at www.olatechs.com, www.bse.com, www.shrent.in respectively. Applicants should note that investment in equity shares involves a high-risk and for details relating to the same, see the Prospectus, including section titled "Risk Factors" beginning on page 21 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are offered or sold (i) within the United States to persons reasonably believed to be qualified institutional investors (as defined in Rule 144A under the U.S. Securities Act and (ii) Outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and applicable laws of the jurisdiction where such offers and sales occur.

सही /
प्रधिकृत अधिकारी, कॅनरा बँक लिमिटेड

दादर (पश्चिम) शाखा :
प्लॉट क्र. ६२५, १ ला मजला, मॉडर्न बिल्डिंग, रावठे रोड कॅन्डेल रोड जंक्शन, शिवाजी पार्क, दादर (पश्चिम), मुंबई ४०० ०२८.
दूर. ०२२-२४४६६४६/२४४६६४६/२४४६००१/२४४६४००
ईमेल : cb0107@canarabank.com/managercb0107@canarabank.com

मागणी सूचना

सिक्वेट्रियलेशन अँड रिस्कन्ट्रोल ऑफ फायनान्सिअल असेट्स अँड एफोर्समेंट ऑफ सिक्वेट्रिटी इंस्ट्रुमेंट अँड, २००२ (सर्पेसी कायदा) यांच्या अनुच्छेद १३(१) अंतर्गत सहाय्यक अधिकार्यांनी सिक्वेट्रियलेशन अँड रिस्कन्ट्रोल ऑफ फायनान्सिअल असेट्स अँड एफोर्समेंट ऑफ सिक्वेट्रिटी इंस्ट्रुमेंट अँड, २००२ अंतर्गत व सिक्