

**Markolines****MARKOLINES TRAFFIC CONTROLS LIMITED**

(Formerly known as "Markolines Traffic Controls Private Limited")

CIN: U99999MH2002PLC156371

Our Company was originally incorporated as "Mark-O-Line Traffic Controls Private Limited" on November 08, 2002 at Pune, Maharashtra as a private limited company under the Companies Act, 1956 with the Registrar of Companies, Pune. The Registered office of our Company got shifted from Pune to Mumbai vide Certificate of Registration of Regional Director order for Change of State dated September 27, 2005. The name of our Company was changed from "Mark-O-Line Traffic Controls Private Limited" to "Markolines Traffic Controls Private Limited" vide Fresh Certificate of Incorporation consequent upon Change of Name pursuant to Shareholders Resolution passed at the Extra Ordinary General Meeting held on February 17, 2018. Further, our Company was converted into Public Limited Company pursuant to Shareholder's resolution passed at the Extraordinary General Meeting of our Company held on April 19, 2021 and the name of our Company was changed to "Markolines Traffic Controls Limited" and a Fresh Certificate of Incorporation consequent upon conversion of Company to Public Limited dated August 10, 2021 was issued by Registrar of Companies, Mumbai, Maharashtra, being Corporate Identification Number U99999MH2002PLC156371.

Registered Office: 502, A Wing, Shree Nand Dham, Sector 11, CBD Belapur Navi Mumbai - 400614, Maharashtra India
Contact Person: Mr. Parag Sudhir Jagdale, Company Secretary and Compliance Officer
Tel: +91 22 6266 1111 | **E-mail:** company.secretary@markolines.com | **Website:** www.markolines.com

PROMOTERS OF OUR COMPANY: MR. SANJAY BHANUDAS PATIL AND MR. KARAN ATUL BORA**Basis of Allotment**

PUBLIC ISSUE OF UPTO 51,28,000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH ("EQUITY SHARES") OF MARKOLINES TRAFFIC CONTROLS LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 78.00 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 68.00 PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 3,999.84 LAKH ("THE ISSUE") OF WHICH 2,57,600 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH FOR CASH AT A PRICE OF ₹ 78.00 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 68.00 PER EQUITY SHARE AGGREGATING TO ₹ 200.93 LAKH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 48,70,400 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH AT A PRICE OF ₹ 78.00 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 68.00 PER EQUITY SHARE AGGREGATING TO ₹ 3,798.91 LAKH IS HERINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.84 % and 25.49 % RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10.00 AND THE ISSUE PRICE IS 7.8 TIMES OF THE FACE VALUE OF THE EQUITY SHARES**ISSUE PERIOD** **ISSUE OPENED ON: WEDNESDAY, SEPTEMBER 15, 2021** **ISSUE CLOSED ON: MONDAY, SEPTEMBER 20, 2021**

The Equity Shares of the Company are proposed to be listed on the SME Platform of BSE Limited, in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018 as amended from time to time. Our Company has received an In-principle Approval dated September 03, 2021 from BSE Limited. BSE Limited shall be the Designated Stock Exchange for the purpose of this Issue. The trading is proposed to be commenced on or before September 28, 2021 (Subject to receipt of listing and trading approvals from the BSE Limited).

The Issue is being made through the Fixed Price Process, the allocation in the Net Issue to the Public Category shall be made pursuant to Regulation 253(2) of the SEBI (ICDR) Regulations, 2018, as amended from time to time, where in a minimum of 50% of the Net Issue of shares to the Public shall initially be made available for allotment to Retail Individual Investors. The balance of Net Issue of Shares to the public shall be made available for allotment to Individual Applicants other than Retail Individual Investors and other Investors, including Corporate Bodies / Institutions irrespective of Number of Shares applied for. If the Retail Individual Investor Category is entitled to more than 50% on proportionate basis, they shall be allotted that higher percentage. Under subscription, if any, in any of the categories, would be allowed to be met with spill-over from any of the other categories or a combination of categories at the discretion of our Company in consultation with the Lead Manager and the Designated Stock Exchange. Such inter-se spill over, if any, would be affected in accordance with applicable laws, rules, regulations and guidelines. All potential investors shall participate in the Issue only through an Application Supported by Blocked Amount ("ASBA") process including through UPI mode (as applicable) by providing details of the irrespective bank accounts and / or UPI IDs, in case of RILs, if applicable, which will be blocked by the Self-Certified Syndicate Banks ("SCSBs").

SUBSCRIPTION DETAILS

The Issue has received 2,464 applications for 66,48,000 Equity Shares (before technical rejections and after Invalid Bids Multiple/ Duplicate and Bids not banked) including Market Making application of 2,57,600 Equity Shares. The Issue was subscribed to the extent of 2.07 times as per the bid book received from BSE Limited. After considering invalid bids, bids not banked and technical rejection cases from the Bid book, the Issue was subscribed by 1.28 times including Market Making Reservation Portion. The details of the applications received in the Issue (before technical rejections but after Invalid Bids Multiple/ Duplicate and Bids not banked) are as follows:

Detail of the Applications Received

Category	Gross		Less: Rejections		Valid	
	No. of Applications	Equity Shares	No. of Applications	Equity Shares	No. of Applications	Equity Shares
Market Maker	1	257600	-	-	1	257600
Retail Individual Applicant	2312	3699200	51	81600	2261	3617600
Other than Retail Individual Applicant	151	2691200	1	3200	150	2688000
Total	2464	6648000	52	84800	2412	6563200

The Basis of Allotment was finalised in consultation with the Designated Stock Exchange – BSE Limited on September 23, 2021.

A) Allocation to Market Maker (After Technical Rejections & Withdrawals): The Basis of Allotment to the Market Maker, at the Issue Price of ₹ 78.00 per Equity Share, was finalised in consultation with BSE Limited. The category was subscribed by 1.00 times. The total number of shares allotted in this category is 2,57,600 Equity Shares. The category-wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category Wise)	No. of Applications Received	% to Total	Total No. of Shares Applied in Each Category	% to Total	Allocation per Applicant (Before Rounding Off)	Allocation per Applicant (After Rounding Off)	Ratio of Allottees to the Applicant	Total No. of Shares Allotted
2,57,600	1	100.00	2,57,600	100.00	2,57,600	2,57,600	1	2,57,600
Total	1	100.00	2,57,600	100.00				2,57,600

B) Allocation to Retail Individual Investors (After Technical Rejections & Withdrawals): The Basis of Allotment to the Retail Individual Investors, at the Issue Price of ₹ 78.00 per Equity Share, was finalised in consultation with BSE Limited. Pursuant to Regulation 253(2) of the SEBI (ICDR) Regulations, 2018, the total number of shares allocated in this category is 27,95,200 Equity Shares. The category was subscribed by 1.29 times. The category-wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category Wise)	No. of Applications Received	% to Total	Total No. of Shares Applied in Each Category	% to Total	Allocation per Applicant (Before Rounding Off)	Allocation per Applicant (After Rounding Off)	Ratio of Allottees to the Applicant	Total No. of Shares Allotted
1,600	2261	100.00	36,17,600	100.00	1,236.27	1,600	1747	27,95,200
Total	2261	100.00	36,17,600	100.00				27,95,200

C) Allocation to Other than Retail Investors (After Technical Rejections & Withdrawals): The Basis of Allotment to the Non - Retail Investors, at the Issue Price of ₹ 78.00 per Equity Share, was finalised in consultation with BSE Limited. Pursuant to Regulation 253(2) of the SEBI (ICDR) Regulations, 2018, the total number of shares allocated in this category is 20,75,200 Equity Shares. The category was subscribed by 1.30 times. The category-wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category Wise)	No. of Applications Received	% to Total	Total No. of Shares Applied in Each Category	% to Total	Allocation per Applicant (Before Rounding Off)	Allocation per Applicant (After Rounding Off)	Ratio of Allottees to the Applicant	Total No. of Shares Allotted
3200	38	25.33	121600	4.52	2470.47	1600	1	60800
						1600	21	33600
4800	10	6.67	48000	1.79	3705.7	3200	1	32000
						1600	3	4800
6400	14	9.33	89600	3.33	4940.93	4800	1	67200
						1600	1	1600
8000	18	12.00	144000	5.36	6176.17	4800	1	86400
						1600	8	25600
9600	4	2.67	38400	1.43	7411.5	6400	1	25600
						1600	3	4800
11200	1	0.67	11200	0.42	8647	8000	1	8000
12800	11	7.33	140800	5.24	9881.91	9600	1	105600
						1600	2	3200
14400	6	4.00	86400	3.21	11117.17	11200	1	67200
16000	9	6.00	144000	5.36	12352.33	11200	1	100800
						1600	2	9600
17600	2	1.33	35200	1.31	13587.5	12800	1	25600
						1600	1	1600
19200	8	5.33	153600	5.71	14822.88	14400	1	115200
						1600	1	3200
20800	1	0.67	20800	0.77	16058	16000	1	16000
22400	2	1.33	44800	1.67	17293.5	17600	1	35200
24000	5	3.33	120000	4.46	18528.6	17600	1	88000
						1600	3	4800
27200	1	0.67	27200	1.01	20999	20800	1	20800
28800	2	1.33	57600	2.14	22234.5	22400	1	44800
32000	3	2.00	96000	3.57	24704.67	24000	1	72000
						1600	1	1600
38400	1	0.67	38400	1.43	29646	30400	1	30400
46400	1	0.67	46400	1.73	35822	35200	1	35200
52800	1	0.67	52800	1.96	40763	40000	1	40000
64000	5	3.33	320000	11.90	49409.6	48000	1	240000
						1600	4	6400
102400	1	0.67	102400	3.81	79055	78400	1	78400
108800	1	0.67	108800	4.05	83996	84800	1	84800
128000	5	3.33	640000	23.81	98819	97600	1	488000
						1600	4	6400
Total	150	100.00	2688000	100.00				2075200

The Board of Directors of the Company at its meeting held on September 23, 2021, has taken on record the Basis of Allotment of Equity Shares, as approved by the Designated Stock Exchange viz. BSE Limited and has authorized the corporate action for the allotment of the Equity Shares to various successful applicants.

The CAN and allotment advice and / or notices shall be dispatched to the address of the investors as registered with the depositories on or before Monday, September 27, 2021. Further, the instructions to Self-Certified Syndicate Banks will be processed on or before Monday, September 27, 2021 for unblocking of funds. The Equity Shares allotted to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. In case the same is not received within prescribed time, investors may contact the Registrar to the Issue at the address given below. The Company is taking steps to get the Equity Shares admitted for trading on the SME Platform of BSE Limited within 6 working days from the Closure of the Issue. **The trading is proposed to be commenced on or before Tuesday, September 28, 2021 subject to receipt of listing and trading approvals from BSE Limited.**

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated September 08, 2021 ("Prospectus").

INVESTORS PLEASE NOTE

The details of the allotment made has been hosted on the website of the Registrar to the Issue, Bigshare Services Private Limited at Website: www.bigshareonline.com.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 GRETEX CORPORATE SERVICES LIMITED Office No. 13, 1st Floor, New Bansilal Building, Raja Bahadur Mansion, 9-15, Homi Modi Street, Fort, Mumbai - 400 001 Tel No.: +91 - 22 - 4002 5273 / 98368 22199 / 98368 21999 Email: info@gretexgroup.com / mbk@gretexgroup.com Website: www.gretexcorporate.com Contact Person: Mr. Janil Dilip Jain SEBI Registration No: INM000012177 CIN: U74999MH2008PTC288128	 BIGSHARE SERVICES PRIVATE LIMITED 1st Floor, Bharat Tin Works Building, Opp. Vasant Oasis, Makvana Road, Marol, Andheri East, Mumbai - 400 059 Tel. No.: +91 - 22 - 6263 8200 Fax No.: +91 - 22 - 6263 8299 Email: ipo@bigshareonline.com Website: www.bigshareonline.com Investor Grievance Email: investor@bigshareonline.com Contact Person: Mr. Swapnil Kate SEBI Registration No.: INR000001385 CIN: U99999MH1994PTC076534	 MARKOLINES TRAFFIC CONTROLS LIMITED Mr. Parag Sudhir Jagdale Company Secretary & Compliance Officer, 502, A Wing, Shree Nand Dham, Sector 11, CBD Belapur Navi Mumbai - 400614, Maharashtra India Tel: +91 22 6266 1111 E-mail: company.secretary@markolines.com Website: www.markolines.com Investors can contact the Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, credit of allotted shares in the respective beneficiary account, etc.

For Markolines Traffic Controls Limited (Formerly known as Markolines Traffic Controls Private Limited)

Sd/-
Mr. Sanjay Bhanudas Patil
Managing Director
DIN: 00229052

Place: Mumbai
 Date: September 23, 2021

LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR THE BUSINESS PROSPECTS OF MARKOLINES TRAFFIC CONTROLS LIMITED.

MARKOLINES TRAFFIC CONTROLS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make a Public Issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Mumbai. The Prospectus is available on the website of the Lead Manager at www.gretexcorporate.com, the website of the BSE Limited i.e. www.bseindia.com, and website of the Issuer Company at www.markolines.com. Investors should note that investment in Equity Shares involves a high degree of risk. For details investors should refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 21 of the Prospectus.

The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.