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MISH

MISH DESIGNS LIMITED

Please scan this QR Code to view the Prospectus dated October 25, 2023

Corporate Identity Number is U74999MH2017PLC302175

Our Company was incorporated as Mish Designs Private Limited on November 24, 2017 under the Companies Act, 2013 with the Registrar of Companies, Mumbai bearing Registration number 302175. The status of the Company was changed to public limited and the name of our Company was changed to Mish Designs Limited vide Special Resolution dated May 08, 2023. The fresh certificate of incorporation consequent to conversion was issued on June 19, 2023 by the Registrar of Companies, Mumbai. The Corporate Identification Number of our Company is U74999MH2017PLC302175. For further details pertaining to the change of name of our Company and the change in Registered Office, please refer the chapter "History and Certain Corporate Matters" on page no. 108 of the Prospectus.

Registered Office: Gala No. 4, Gulati Industries, Hattibaug Love Lane, Mazgaon, Mumbai, Maharashtra, India- 400010; **Tel No.**: +91 22- 23719478; **Email:** info@mishindia.com; **Website:** www.mishindia.com; **Contact Person:** Kruti Parekh, Company Secretary and Compliance Officer.

THE COMMENCEMENT OF TRADING OF THE EQUITY SHARES OF OUR COMPANY ON THE STOCK EXCHANGE SHALL BE EEFECT FROM TUESDAY, NOVEMBER 07, 2023 (I.E. T+3 DAYS, T BEING THE OFFER CLOSING DATE). OUR COMPANY HAS VOLUNTARY DECIDED FOR LISTING OF THE TIMELINES PRESCRIBED UNDER THE SEBI CIRCULAR NO. SEBI/HO/CFD/TPD1/CIR/P/2023/140 DATED AUGUST 09, 2023, WHICH REDUCED THE TIMELINE FOR LISTING OF EQUITY SHARES IN PUBLIC ISSUE FROM EXISTING T+6 DAYS TO T+3 DAYS.

OUR PROMOTERS: KAUSHAL GOENKA AND SAJAN BHARTIA

NOTICE TO INVESTORS:

Investor please note the following:
Pursuant to SEBI Circular No. SEBI/HO/CFD/TPD1/CIR/P/2023/140 Dated August 09, 2023, the reduction of timeline for listing of equity shares in public issue from 6 working days (**"T+6 days"**) to 3 working days (**"T+3 days"**) has been made applicable in two phases. i.e. (i) voluntary for all public issue opening on or after September 01, 2023 and (ii) mandatory on or after December 01, 2023. As per Prospectus dated October 25, 2023, the commencement of trading of Equity Shares on the stock exchange was scheduled on or before November 11, 2023. However, in the interest of the Bidders, the Company has decided voluntary adoption of the timelines prescribed under the aforementioned SEBI Circular. The Company has completed requisite formalities such that the commencement of trading of Equity Shares on the Stock Exchange shall be effect from **TUESDAY, NOVEMBER 07, 2023.** The Indicative timelines mentioned in the section titled "Terms of the Offer – Issue Programme" on page number 185 of the Prospectus stands updated as follows:

Event	Indicative Date
Finalization of Basis of Allotment with the Designated Stock Exchange	Friday, November 03, 2023
Initiation of Allotment / Refunds / Unblocking of Funds	Friday, November 03, 2023 and Saturday, November 04, 2023
Credit of Equity Shares to Demat accounts of Allottees	Monday, November 06, 2023
Commencement of trading of Equity Shares on the Stock Exchange	Tuesday, November 07, 2023

All captioned terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus

"The Issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the Equity Shares are proposed to be listed on the SME Platform of BSE Limited ("BSE").

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 8,00,000 EQUITY SHARES OF ₹ 10 EACH ("EQUITY SHARES") OF MISH DESIGNS LIMITED ("MISH" OR THE "COMPANY") FOR CASH AT A PRICE OF ₹ 122 PER SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ 976.00 LAKHS ("THE ISSUE"), OF WHICH 78,000 EQUITY SHARES OF ₹ 10 EACH WILL BE RESERVED FOR SUBSCRIPTION BY AGGREGATING MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THAN THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 7,22,000 EQUITY SHARES OF ₹10 EACH IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 28.57% AND 25.79% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- AND THE ISSUE PRICE IS 12.2 TIMES OF THE FACE VALUE

FIXED PRICE ISSUE AT ₹ 122/- PER EQUITY SHARE

MINIMUM APPLICATION SIZE OF 1,000 EQUITY SHARES AND IN MULTIPLES OF 1,000 EQUITY SHARES THEREAFTER

ISSUE PERIOD — ISSUE OPENED ON: TUESDAY, OCTOBER 31, 2023 | ISSUE CLOSED ON: THURSDAY, NOVEMBER 02, 2023

RISK TO INVESTORS:

1. Our Equity Shares have never been publicly traded, and may experience price and volume fluctuations following the completion of the Issue. Further, our Equity Shares may not result in an active or liquid market and the price of our Equity Shares may be volatile and you may be unable to resell your Equity Shares at or above the Issue Price or at all.
2. The average cost of acquisition of Equity Shares by our Promoters is as follows:

Sr. No.	Name of the Promoters	Average cost of Acquisition (in ₹)
I.	Kaushal Goenka	6.57
II.	Sajan Bhartia	6.57

3. Weighted Average Cost of Acquisition calculated (on fully diluted basis for the trailing eighteen months) from the date of the Prospectus.

Types of transactions	Weighted average cost of acquisition (₹ per Equity Shares)	Issue Price (₹ 122/- per Equity Share)
Weighted average cost of acquisition of primary / new issue of shares.	10.00	12.20 times
Weighted average cost of acquisition for secondary sale / acquisition of shares.	NA#	NA

#There was no secondary sale/acquisition (exceeding 5% of pre issue capital) of shares in last 18 months of the date of Prospectus

Investors are required to refer section Investors are required to refer section titled "Risk Factors" on page 21 of the Prospectus.

PROPOSED LISTING: Tuesday, November 07, 2023*

This issue is being made in terms of Chapter IX of the Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended ("SEBI (ICDR) Regulations") in terms of rule 19(2)(b)(I) of the Securities Contracts (Regulation) Rules, 1957, as amended, this is an issue for at least 25% of the post-issue paid-up equity share capital of our Company. This issue is a fixed price issue and allocation in the net issue to the public will be made in terms of regulation 253 of the SEBI (ICDR) regulations. For further details, please refer chapter titled "issue procedure" beginning on page 191 of the prospectus dated October 25, 2023.

*** Subject to the receipt of listing and trading approval from BSE Limited ("BSE").**

SUBSCRIPTION DETAILS

The Net Issue has received 64,053 applications for 964,71,000 Equity Shares resulting in 120.59 times subscription. The details of the applications received in the Net Issue (After removing multiple and duplicate bids, bids (UPI Mandates) not accepted by investors/ blocked, bids rejected under application banked but bid not registered and valid rejections cases from the 'Bid Book') are as follows:

Detail of the Valid Applications Received

Sr. No.	Category	No. of Applications	No. of Equity Shares Applied	Equity Shares Reserved per Prospectus	No. of Times Subscribed	Amount (Rs.)
1.	Market Maker	1	78,000	78,000	1.00	95,16,000
2.	Non-Retail Investor's	5,134	374,75,000	3,61,000	103.81	457,19,50,000
3.	Retail Individual Investor's	58,918	589,18,000	3,61,000	163.21	718,79,96,000
	Total	**64.053**	**964,71,000**	**8,00,000**	**120.59**	**1176,94,62,000**

The Basis of allotment was finalized in consultation with the Designated Stock Exchange, being BSE Limited (BSE) on November 03, 2023 and In view of the explanation provided under regulations 253 (2) of the SEBI (ICDR) Regulation, 2018, the Retail Category has applied for 61.12% and 38.78% by Non -Retail Investor; accordingly, we have derived the issue size for different categories. Further, owing to rounding off, an additional share has been proportioned to be allotted in retail investors

1. Allotment to Market Maker (After Technical Rejections): The Basis of Allotment to the Market Maker, at the Issue Price of ₹122 per Equity Share, was finalised in consultation with BSE Limited. The category was subscribed by 1.00 times. The total number of shares allotted in this category is 78,000 Equity Shares. The category-wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category Wise)	No. of Applications Received	% to total	Total No. of Shares Applied in Each Category	% to total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of Shares Allotted
78,000	1	100.00	78,000	100.00	78,000	1:1	78,000

2. Allotment to Non-Retail Investor's (After Technical Rejections): The Basis of Allotment to the Non – Retail Investors, at the Issue Price of ₹122 per Equity Share, was finalised in consultation with BSE Limited. The total number of shares allocated in this category is 2,80,000 Equity Shares and after that the category was subscribed by 133.84 times. The category-wise details of the Basis of Allotment are as under (sample basis):

No. of Shares Applied for (Category Wise)	No. of Applications Received	% to total	Total No. of Shares Applied in Each Category	% to total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of Shares Allotted
2,000	3,747	72.98	7,494,000	20.00	1,000	56:3747	56,000
3,000	275	5.36	825,000	2.20	1,000	6:275	6,000
`4,000	214	4.17	856,000	2.28	1,000	3:107	6,000
5,000	119	2.32	595,000	1.59	1,000	5:119	5,000
6,000	49	0.95	294,000	0.78	1,000	2:49	2,000
7,000	20	0.39	140,000	0.37	1,000	1:20	1,000
8,000	74	1.44	592,000	1.58	1,000	2:37	4,000
9,000	284	5.53	2,556,000	6.82	1,000	19:284	19,000
10,000	82	1.60	820,000	2.19	1,000	3:41	6,000
11,000	14	0.27	154,000	0.41	1,000	1:14	1,000
12,000	26	0.51	312,000	0.83	1,000	1:13	2,000
13,000	8	0.16	104,000	0.28	1,000	1:8	1,000
14,000	2	0.04	28,000	0.07	1,000	0:2	-
15,000	10	0.19	150,000	0.40	1,000	1:10	1,000
16,000	16	0.31	256,000	0.68	1,000	1:8	2,000
17,000	7	0.14	119,000	0.32	1,000	1:7	1,000
18,000	10	0.19	180,000	0.48	1,000	1:10	1,000
19,000	3	0.06	57,000	0.15	1,000	0:3	-
20,000	18	0.35	360,000	0.96	1,000	3:18	3,000
21,000	1	0.02	21,000	0.06	1,000	0:1	-
22,000	2	0.04	44,000	0.12	1,000	0:2	-
23,000	1	0.02	23,000	0.06	1,000	0:1	-
24,000	1	0.02	24,000	0.06	1,000	0:1	-
25,000	8	0.16	200,000	0.53	1,000	1:4	2,000
26,000	2	0.04	52,000	0.14	1,000	0:2	-
27,000	2	0.04	54,000	0.14	1,000	0:2	-
28,000	3	0.06	84,000	0.22	1,000	1:3	1,000
29,000	3	0.06	87,000	0.23	1,000	1:3	1,000
30,000	2	0.04	60,000	0.16	1,000	0:2	-
32,000	3	0.06	96,000	0.26	1,000	1:3	1,000
33,000	1	0.02	33,000	0.09	1,000	0:1	-
35,000	2	0.04	70,000	0.19	1,000	1:2	1,000
36,000	2	0.04	72,000	0.19	1,000	1:2	1,000
37,000	3	0.06	111,000	0.30	1,000	1:3	1,000
38,000	5	0.10	190,000	0.51	1,000	1:5	1,000
41,000	5	0.10	205,000	0.55	1,000	2:5	2,000
42,000	1	0.02	42,000	0.11	1,000	0:1	-
43,000	3	0.06	129,000	0.34	1,000	0:3	1,000
45,000	4	0.08	180,000	0.48	1,000	1:4	1,000
48,000	1	0.02	48,000	0.13	1,000	0:1	-
50,000	11	0.21	550,000	1.47	1,000	4:11	4,000
51,000	1	0.02	51,000	0.14	1,000	0:1	-
52,000	1	0.02	52,000	0.14	1,000	0:1	-
56,000	1	0.02	56,000	0.15	1,000	0:1	-
57,000	1	0.02	57,000	0.15	1,000	0:1	-
58,000	1	0.02	58,000	0.15	1,000	0:1	-
59,000	1	0.02	59,000	0.16	1,000	0:1	-
60,000	1	0.02	60,000	0.16	1,000	0:1	-
63,000	1	0.02	63,000	0.17	1,000	1:1	1,000
64,000	1	0.02	64,000	0.17	1,000	1:1	1,000
66,000	2	0.04	132,000	0.35	1,000	1:2	1,000
67,000	1	0.02	67,000	0.18	1,000	1:1	1,000
68,000	1	0.02	68,000	0.18	1,000	1:1	1,000
70,000	5	0.10	350,000	0.93	1,000	3:5	3,000
73,000	1	0.02	73,000	0.19	1,000	1:1	1,000
74,000	1	0.02	74,000	0.20	1,000	1:1	1,000
76,000	2	0.04	152,000	0.41	1,000	1:2	1,000
80,000	1	0.02	80,000	0.21	1,000	1:1	1,000
81,000	4	0.08	324,000	0.86	1,000	1:2	2,000
82,000	6	0.12	492,000	1.31	1,000	2:3	4,000
88,000	1	0.02	88,000	0.23	1,000	1:1	1,000
90,000	1	0.02	90,000	0.24	1,000	1:1	1,000
92,000	1	0.02	92,000	0.25	1,000	1:1	1,000
97,000	1	0.02	97,000	0.26	1,000	1:1	1,000
98,000	1	0.02	98,000	0.26	1,000	1:1	1,000
100,000	3	0.06	300,000	0.80	1,000	2:3	2,000
101,000	2	0.04	202,000	0.54	1,000	1:1	2,000
102,000	1	0.02	102,000	0.27	1,000	1:1	1,000
103,000	1	0.02	103,000	0.27	1,000	1:1	1,000
105,000	1	0.02	105,000	0.28	1,000	1:1	1,000
110,000	2	0.04	220,000	0.59	1,000	1:1	2,000
119,000	1	0.02	119,000	0.32	1,000	1:1	1,000
125,000	1	0.02	125,000	0.33	1,000	1:1	1,000
132,000	1	0.02	132,000	0.35	1,000	1:1	1,000
135,000	1	0.02	135,000	0.36	1,000	1:1	1,000
138,000	1	0.02	138,000	0.37	1,000	1:1	1,000
142,000	1	0.02	142,000	0.38	1,000	1:1	1,000
143,000	1	0.02	143,000	0.38	1,000	1:1	1,000
147,000	1	0.02	147,000	0.39	1,000	1:1	1,000
155,000	1	0.02	155,000	0.41	1,000	1:1	1,000
165,000	1	0.02	165,000	0.44	1,000	1:1	1,000
166,000	1	0.02	166,000	0.44	1,000	1:1	1,000
171,000	1	0.02	171,000	0.46	1,000	1:1	1,000
200,000	1	0.02	200,000	0.53	2,000	1:1	2,000
203,000	1	0.02	203,000	0.54	2,000	1:1	2,000
248,000	1	0.02	248,000	0.66	2,000	1:1	2,000
263,000	1	0.02	263,000	0.70	2,000	1:1	2,000
264,000	1	0.02	264,000	0.70	2,000	1:1	2,000
281,000	1	0.02	281,000	0.75	2,000	1:1	2,000
289,000	2	0.04	578,000	1.54	2,000	1:1	4,000
300,000	2	0.04	600,000	1.60	2,000	1:1	4,000
300,000*	-	-	-	-	1,000	1:2	1,000
311,000	1	0.02	311,000	0.83	2,000	1:1	2,000
314,000	1	0.02	314,000	0.84	2,000	1:1	2,000
322,000	3	0.06	966,000	2.58	2,000	1:1	6,000
322,000*	-	-	-	-	1,000	1:3	1,000
368,000	1	0.02	368,000	0.98	3,000	1:1	3,000
409,000	1	0.02	409,000	1.09	3,000	1:1	3,000
410,000	2	0.04	820,000	2.19	3,000	1:1	6,000
680,000	3	0.06	2,040,000	5.44	5,000	1:1	15,000
722,000	8	0.16	5,776,000	15.41	5,000	1:1	40,000
722,000*	-	-	-	-	1,000	3:8	3,000
Total	**5,134**	**100.00**	**374,75,000**	**100.00**	**-**	**-**	**280,000**

*Note: Additional lot of 1,000 shares have been allotted to categories 300,000, 322,000, & 722,000 in the ratio of 1:2, 1:3 & 3:8 respectively.

3. Allotment to Retail Individual Investors (After Technical Rejections): The Basis of Allotment to the Retail Individual Investors, at the Issue Price of ₹122 per Equity Share, was finalised in consultation with BSE Limited. The total number of shares allocated in this category is 4,42,000 Equity Shares and after that the category was subscribed by 133.30 times. The category-wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category Wise)	No. of Applications Received	% to total	Total No. of Shares Applied in Each Category	% to total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of Shares Allotted
1,000	58,918	100.00	589,18,000	100.00	1,000	7:933	4,42,000

The Board of Directors of the Company at its meeting held on November 03, 2023, has taken on record the Basis of Allotment of Equity Shares, as approved by the Designated Stock Exchange viz. BSE Limited and has authorized the corporate action for the allotment of the Equity Shares to various successful applicants.

The CAN-cum-Refund Orders and allotment advice and/or notices are being dispatched to the address of the Applicants as registered with the depositories as filled in the application form. Further, the instructions to Self Certified Syndicate Banks were being processed on November 04, 2023. In case the same is not received within ten days, investors may contact the Registrar to the issue at the address given below. The Equity Shares allocated to successful applicants shall be uploaded on November 06, 2023 for credit into the respective beneficiary accounts subject to validation of the account details with depositories concerned. The Company is in the process of obtaining approval from BSE Limited and the trading of the equity shares is expected to commence trading on November 07, 2023.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated October 25, 2023 ("Prospectus").

INVESTOR PLEASE NOTE

The details of the allotment made has been hosted on the website of the Registrar to the Issue, **KFIN Technologies Limited at Website: www.kfintech.com**

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/Sole Bidder Serial number of the ASBA Form, Number of Equity Shares bid for, Bidder DP ID, Client ID, PAN, date of submission of the Bid cum Application Form, address of the Bidder, the name and address of the Designated Intermediary where the Bid cum Application Form was submitted and copy of the acknowledgement Slip received from the Designated Intermediary and payment details at the address given below:

KFINTECH EXPERIENCE TRANSFORMATION

KFIN TECHNOLOGIES LIMITED
Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad – 500 032, Telangana
Tel No.: +91 40 6716 2222; **Email:** mishdesigns.ipo@kfintech.com; **Website:** www.kfintech.com;
Investor Grievance Email: einward.ris@kfintech.com; **Contact Person:** M. Murali Krishna; **SEBI Registration No.:** INR000000221

For Mish Designs Limited
On behalf of the Board of Directors
Sd/-
Kaushal Goenka
Managing Director
DIN: 02446587

Date : November 06, 2023
Place: Mumbai

LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR THE BUSINESS PROSPECTS OF MISH DESIGNS LIMITED.

Declaimer: MISH DESIGNS LIMITED has filled the Prospectus dated October 25, 2023 with the Registrar of Companies, Mumbai SEBI and the Stock Exchange. The Prospectus is available on the website of the Lead Manager at www.afsl.co.in and Company at info@mishindia.com and shall also be available on the website of the BSE and SEBI. Investors should note that investment in Equity Shares involves a high risk and for the details relating to the issue, please see "Risk Factors" beginning on page 21 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation under the Securities Act and applicable laws of each jurisdiction where such Issue and sales are made. There will be no public issuing in the United States.

Sunjeet Comm.