केरल में दो बसों की टक्कर में नौ लोगों की मौत

पलक्कड, 6 अक्तूबर (भाषा)।

केरल के पलक्कड जिले के वडक्कांचेरि में एक निजी पर्यटक बस और केरल राज्य सड़क परिवहन निगम (केएसआरटीसी) की बस के बीच टक्कर होने से पांच छात्रों समेत नौ लोगों की मौत हो गई। केरल के सड़क परिवहन मंत्री एंटनी राजू ने गुरुवार को यह जानकारी दी।

मंत्री ने बताया कि हादसा बुधवार रात करीब साढ़े 11 बजे हुआ, जब एक तेज रफ्तार निजी बस एक गाड़ी को 'ओवरटेक' करने के प्रयास में केएसआरटीसी की बस से टकरा गई।

उन्होंने पत्रकारों से कहा, 'हादसे में पांच छात्रों और एक शिक्षक समेत नौ लोगों की मौत हो गई।' मंत्री ने बताया कि प्राथमिक जांच में संकेत मिले हैं कि हादसा चालक के बस को तेज गति से चलाने और उसकी लापरवाही के कारण हुआ। उन्होंने बताया कि केएसआरटीसी की बस केरल के कोट्टारक्करा से तमिलनाडु के कोयंबटूर जा रही थी और उसमें 81 यात्री सवार थे, जिनमें से तीन की हादसे में मौत हो गई। वहीं, निजी बस में एर्नाकुलम के 'बेसिलियोस विद्या निकेतन सीनियर सेकेंडरी स्कूल' के 42 छात्र और पांच शिक्षक सवार थे।

राज्य के स्थानीय स्वशासन मंत्री एमबी राजेश पालक्काड के एक अस्पताल में भर्ती घायलों से मिलने पहुंचे। इसके साथ ही उन्होंने बताया कि घायलों में से चार की हालत गंभीर है, जबकि अन्य लोगों की स्थिति स्थिर है। इस बीच, राज्य के राजस्व मंत्री के राजन ने पत्रकारों से कहा कि ऐसी घटनाओं को रोकने के लिए पर्याप्त कदम उठाए जाएंगे। उन्होंने बताया कि दुर्घटना में जान गंवाने वाले लोगों के परिजनों को मुआवजा देने पर विचार करने के लिए कैबिनेट की एक बैठक की जाएगी। निजी बस में सवार छात्रों में से एक ने टीवी चैनल को बताया कि निजी बस बेहद तेज रफ्तार से चल रही थी और वह केएसआरटीसी की बस से जा टकराई। पुलिस ने बताया कि हादसे में करीब 40 लोग घायल भी हुए हैं।

(This is only an advertisement for information purposes and is not a prospectus announcement. Not for distribution Outside India.)

REETECH INTERNATIONAL

REETECH INTERNATIONAL CARGO AND COURIER LIMITED

Corporate Identification Number: U51100CT2008PLC020983

Our Company was originally incorporated on December 18, 2008 as a Private Limited Company in the name of "M R Agriculture Private Limited" vide Registration No. 020983 under the provisions of the Companies Act, 1956 with the Registrar of Companies, Madhya Pradesh and Chhattisgarh. Further, pursuant to a Special Resolution of our Shareholders passed in the Extra Ordinary General Meeting held on June 15, 2020, name of our Company was changed to "Reetech International Cargo and Courier Private Limited" and a Fresh Certificate of Incorporation was issued by Registrar of Companies, Chhattisgarh. Subsequently, pursuant to a Special Resolution of our Shareholders passed in the Extra Ordinary General Meeting held on February 15, 2022 our Company was converted from a Private Limited Company to Public Limited Company and the name of our Company was changed to "Reetech International Cargo and Courier Limited" and a Fresh Certificate of Incorporation consequent to Conversion was issued on April 12, 2022 by the Registrar of Companies, Chhattisgarh bearing Corporate Identification Number U51100CT2008PLC020983.

Registered Office: "Sai Kunj" Civil Lines, Raipur- 492001, Chhattisgarh, India.
Contact Person: Ms. Chhaya Verma, Company Secretary and Compliance Officer
Tel: + 91 7714003800 | **E-mail:** info@reetechinternational.com | **Website:** www.reetechinternational.com

PROMOTERS OF OUR COMPANY: MR. MAHENDRA AHUJA AND MS. ROMA AHUJA

BASIS OF ALLOTMENT

PUBLIC ISSUE OF 11,14,800 EQUITY SHARES OF FACE VALUE OF ₹10.00 EACH ("EQUITY SHARES") OF REETECH INTERNATIONAL CARGO AND COURIER LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹105.00 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹95.00 PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹1,170.54 LAKHS ("THE ISSUE") COMPRISING OF A FRESH ISSUE OF 5,97,600 EQUITY SHARES AGGREGATING TO ₹627.48 LAKHS (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF 5,17,200 EQUITY SHARES BY THE SELLING SHAREHOLDERS ("OFFER FOR SALE") AGGREGATING TO ₹ 543.06 LAKHS OF WHICH 56,400 EQUITY SHARES AGGREGATING TO ₹59.22 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 10,58,400 EQUITY SHARES AGGREGATING TO ₹1,111.32 LAKHS (THE "NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.37% AND 25.04% RESPECTIVELY OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS ₹10/-, THE ISSUE PRICE IS ₹105.00 PER EQUITY SHARE AND THE ISSUE PRICE IS 10.5 TIMES OF THE FACE VALUE OF THE EQUITY SHARES

ISSUE PERIOD
ISSUE OPENED ON: TUESDAY, SEPTEMBER 27, 2022
ISSUE CLOSED ON: THURSDAY, SEPTEMBER 29, 2022

The Equity Shares of the Company are proposed to be listed on the SME Platform of BSE Limited, in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018 as amended from time to time. Our Company has received an In-Principle approval from BSE for the listing of the Equity Shares pursuant to letter dated August 30, 2022. **BSE Limited shall be the Designated Stock Exchange for the purpose of this Issue. The trading is proposed to be commenced onor before October 10, 2022** (Subject to receipt of listing and trading approvals from the BSE Limited).

The Issue is being made through the Fixed Price Process, the allocation in the Net Issueto the Public Category shall be made pursuant to Regulation 253(2) of the SEBI (ICDR) Regulations, 2018, as amended from time to time, wherein a minimum of 50% of the Net Issueof shares to the Public shall initially be made available for allotment to Retail Individual Investors. The balance of Net Issueof Shares to the public shall be made available for allotment to Individual Applicants other than Retail Individual Investors and other Investors, including Corporate Bodies / Institutions irrespective of Number of Shares applied for. If the Retail Individual Investor Category is entitled to more than 50% on proportionate basis, they shall be allotted that higher percentage. Under subscription, if any, in any of the categories, would be allowed to be met with spill-over from any of the other categories or a combination of categories at the discretion of our Company in consultation with the Lead Manager and the Designated Stock Exchange. Such inter-se spill over, if any, would be affected in accordance with applicable laws, rules, regulations and guidelines. All potential investors shall participate in the Issue only through an Application Supported by Blocked Amount ("ASBA") process including through UPI mode (as applicable) by providing details of the irrespective bank accounts and / or UPI IDs, in case of RIIs, if applicable, which will be blocked by the Self-Certified Syndicate Banks ("SCSBs").

SUBSCRIPTION DETAILS

The Issue has received 1282 applications for 22,58,400 Equity Shares (before technical rejections, and Bids not banked) including Market Making application of 56,400 Equity Shares. The Issue was subscribed to the extent of 2.03 times as per the bid book received from BSE Limited. After considering invalid bids, bids not banked and technical rejection cases from the Bid book, the Issue was subscribed by 1.33 times including Market Making Reservation Portion. The details of the applications received in the Issue (before technical rejections but after Invalid Bids Multiple/ Duplicate and Bids not banked) are as follows:

Detail of the Applications Received

Category	Gross		Less: Rejections		Valid	
	No. of Applications	Equity Shares	No. of Applications	Equity Shares	No. of Applications	Equity Shares
Market Maker	1	56,400	-	-	1	56,400
Retail Individual Applicant	861	10,33,200	16	19,200	845	10,14,000
Other than Retail Individual Applicant	38	7,02,000	3	2,84,400	35	4,17,600
Total	**900**	**17,91,600**	**19**	**3,03,600**	**881**	**14,88,000**

The Basis of Allotment was finalised in consultation with the Designated Stock Exchange – BSE Limited on October 04, 2022.

A) Allocation to Market Maker (After Technical Rejections & Withdrawals): The Basis of Allotment to the Market Maker, at the Issue Price of ₹105.00 per Equity Share, was finalised in consultation with BSE Limited. The category was subscribed by 1.00 times. The total number of shares allotted in this category is 56,400 Equity Shares. The category-wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category Wise)	No. of Applications Received	% to Total	Total No. of Shares Applied in Each Category	% to Total	Allocation per Applicant (Before Rounding Off)	Allocation per Applicant (After Rounding Off)	Ratio of Allottees to the Applicant		Total No. of Shares Allotted
56,400	1	100.00	56,400	100.00	56,400	56,400	1	1	56,400
Total	**1**	**100.00**	**56,400**	**100.00**					**56,400**

B) Allocation to Retail Individual Investors (After Technical Rejections & Withdrawals): The Basis of Allotment to the Retail Individual Investors, at the Issue Price of ₹105.00 per Equity Share, was finalised in consultation with BSE Limited. Pursuant to Regulation 253(2) of the SEBI (ICDR) Regulations, 2018, the total number of shares allocated in this category is 7,50,000 Equity Shares. The category was subscribed by 1.35 times. The category-wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category Wise)	No. of Applications Received	% to Total	Total No. of Shares Applied in Each Category	% to Total	Proportionate shares available	Allocation per Applicant		Ratio of allottees to the applicants		Number of Successful applicants (after rounding off)	% to Total	Total No. of Shares allocated/ allotted	% to Total	Surplus/ Defecit
						Before rounding off	After rounding off							
1200	845	100.00	10,14,000	100.00	7,50,000	887.57	1200	125	169	625	100.00	7,50,000	100.00	0
Total	**845**	**100.00**	**10,14,000**	**100.00**	**7,50,000**					**625**	**100.00**	**7,50,000**	**100.00**	**0**

C) Allocation to Other than Retails Category (After Technical Rejections & Withdrawals): The Basis of Allotment to the Non – Retail Investors, at the Issue Price of ₹105.00 per Equity Share, was finalised in consultation with BSE Limited. Pursuant to Regulation 253(2) of the SEBI (ICDR) Regulations, 2018, the total number of shares allocated in this category is 3,08,400 Equity Shares. The category was subscribed by 1.35 times. The category-wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category Wise)	No. of Applications Received	% to Total	Total No. of Shares Applied in Each Category	% to Total	Proportionate shares available	Allocation per Applicant		Ratio of allottees to the applicants		Number of Successful applicants (after rounding off)	% to Total	Total No. of Shares allocated/ allotted	% to Total	Surplus/ Defecit
						Before rounding off	After rounding off							
2400	19	54.28	45600	10.92	33676	1772.42	1200	1	1	19	54.28	22800	7.39	-10876
		0.00		0.00			1200	9	19		0.00	10800	3.50	10800
3600	6	17.14	21600	5.17	15952	2658.67	2400	1	1	6	17.14	14400	4.67	-1552
		0.00		0.00			1200	1	6		0.00	1200	0.39	1200
4800	3	8.57	14400	3.45	10634	3544.67	3600	1	1	3	8.57	10800	3.50	166
9600	1	2.86	9600	2.30	7090	7090	7200	1	1	1	2.86	7200	2.33	110
12000	1	2.86	12000	2.87	8862	8862	8400	1	1	1	2.86	8400	2.72	-462
18000	1	2.86	18000	4.31	13293	13293	13200	1	1	1	2.86	13200	4.28	-93
26400	1	2.86	26400	6.32	19497	19497	19200	1	1	1	2.86	19200	6.23	-297
30000	1	2.86	30000	7.18	22155	22155	22800	1	1	1	2.86	22800	7.39	645
60000	1	2.86	60000	14.37	44310	44310	44400	1	1	1	2.86	44400	14.40	90
180000	1	2.86	180000	43.10	132931	132931	133200	1	1	1	2.86	133200	43.19	269
Total	**35**	**100.00**	**417600**	**100.00**	**308400**					**35**	**100.00**	**308400**	**100.00**	**0**

The Board of Directors of the Company at its meeting held on October 04, 2022, has taken on record the Basis of Allotment of Equity Shares, as approved by the Designated Stock Exchange viz. BSE Limited and has authorized the corporate action for the allotment of the Equity Shares to various successful applicants.

The CAN and Allotment Advice and / or notices shall be dispatched to the address of the investors as registered with the depositories on or before Thursday, October 06, 2022. Further, the instructions to Self-Certified Syndicate Banks will be processed on or before Thursday, October 06, 2022 for unblocking of funds. The Equity Shares allotted to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. In case the same is not received within prescribed time, investors may contact the Registrar to the Issue at the address given below. The Company is taking steps to get the Equity Shares admitted for trading on the SME Platform of BSE Limitedwithin 6 working days from the Closure of the Issue. **The trading is proposed to be commenced on or before Monday, October 10, 2022 subject to receipt of listing and trading approvals from BSE Limited.**

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated September 20, 2022 ("Prospectus").

INVESTORS, PLEASE NOTE

The details of the allotment made has been hosted on the website of the Registrar to the Issue, Bigshare Services PrivateLimited at Website: www.bigshareonline.com.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
GRETEX **GRETEX CORPORATE SERVICES LIMITED** Office No. 13, 1st Floor, New Bansilal Building, Raja Bahadur Mansion, 9-15, Homi Modi Street, Fort, Mumbai – 400 001 **Tel No.:** +91 - 22 - 4002 5273 / 96532 49863 **Email:** info@gretexgroup.com **Website:** www.gretexcorporate.com **Contact Person:** Ms. Dimple Magharam Slun **SEBI Registration No:** INM000012177 **CIN:** L74999MH2008PLC288128	**BIGSHARE SERVICES PRIVATE LIMITED** S6-2, 6th Pinnacle Business Park, Mahakali Caves Road, next to Ahura Centre, Andheri East, Mumbai- 400093 **Tel. No.:** +91 – 22 – 6263 8200 **Fax No.:** +91 – 22 – 6263 8299 **Email:** ipo@bigshareonline.com; **Website:** www.bigshareonline.com **Investor Grievance Email:** investor@bigshareonline.com **Contact Person:** Mr. Swapnil Kate **SEBI Registration No.:** INR000001385 **CIN:** U99999MH1994PTC076534	REETECH INTERNATIONAL **REETECH INTERNATIONAL CARGO AND COURIER LIMITED** **Ms. Chhaya Verma** Company Secretary & Compliance Officer, "Sai Kunj" Civil Lines, Raipur 492001, Chhattisgarh, India **Tel:** + 91 7714003800 **E-mail:** info@reetechinternational.com **Website:** www.reetechinternational.com All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/Sole Applicant, Serial number of the Application Form, Number of Shares Applied for and Bank Branch where the Application had been lodged and payment details at the address given.

FOR REETECH INTERNATIONAL CARGO AND COURIERLIMITED
Sd/-
Mr. Mahendra Ahuja
Managing Director
DIN: 00247075

Place: Raipur
Date: October 06, 2022

LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR THE BUSINESS PROSPECTS OF REETECH INTERNATIONAL CARGO AND COURIER LIMITED.

REETECH INTERNATIONAL CARGO AND COURIER LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make a Public Issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Chhattisgarh. The Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Lead Manager at www.gretexcorporate.com,the website of the BSE Limited i.e. www.bseindia.com, and website of the Issuer Company at www.reetechinternational.comInvestors should note that investment in Equity Shares involves a high degree of risk. For details investors should refer to and rely on the Prospectus including the section titled ***"Risk Factors"*** beginning on page 27 of the Prospectus.

The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.

Raka

quant®

quant Mutual Fund

Registered Office: 6th Floor, Sea Breeze Building, A. M. Road, Prabhadevi, Mumbai - 400 025.
Tel.: +91 22 6295 5000 **E-mail:** help.investor@quant.in **Website:** www.quantmutual.com

NOTICE CUM ADDENDUM NO. 16/2022

NOTICE is hereby given to all investor(s) / Unit holder(s) of quant Mutual Fund ("the Fund") that in accordance with Regulation 59 (A) of Securities and Exchange Board of India (Mutual Funds) Regulations, 1996 and read with SEBI Circular no. SEBI/HO/IMD/DF2/CIR/P/2018/92 dated June 05, 2018, the half yearly portfolio for the period ended September 30, 2022 has been hosted on the website www.quantmutual.com and AMFI website viz. www.amfiindia.com.

Investors can request for physical / soft copy of the Half Yearly Portfolio for the period ended September 30, 2022 through any of the following means:

1. Email: help.investor@quant.in;
2. Call on 022-6295 5000;
3. Letter: Write a request letter to KFin Technologies Private Limited, at Karvy Selenium, Tower-B, Plot No. 31 & 32, Financial District, Nankramguda, Serilingampally, Gachibowli, Hyderabad – 500032.

Such copies shall be provided to unit holders free of costs.

For quant Money Managers Limited
Sd/-
Authorised Signatory

Place : Mumbai
Date : 06.10.2022

MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.

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Please scan this QR code to view the RHP

T.T Swastik
WHERE QUALITY IS THE TRADITION

SWASTIK PIPE LIMITED

Our Company was originally incorporated as a private limited company under the Companies Act, 1956 in the name and style of "Swastik Pipes Private Limited" bearing Registration Number 06881 dated October 10, 1973 issued by the Registrar of Companies, Delhi. Subsequently, our Company was converted into public limited company pursuant to a shareholders' resolution passed at an Extra-Ordinary General Meeting held on August 16, 2002, and name of our Company was changed to "Swastik Pipes Limited" and a fresh Certificate of Incorporation dated March 21, 2003 was issued by Registrar of Companies, Delhi. After that, the name of the company was changed to "Swastik Pipe Limited" and a fresh Certificate of Incorporation dated April 03, 2013, was issued by Registrar of Companies, Delhi. As on date the Corporate Identification Number of our Company is U74899DL1973PLC006881. For further details of incorporation please refer to section titled "Our History and Certain Other Corporate Matters" beginning on page no. 134 of the Red Herring Prospectus.

Registered Office: 2, Arihant Nagar, Punjabi Bagh (W), New Delhi 110026, India
Tel: +91-11-35453545, **Fax**: N.A., **Website**: www.swastikpipes.com
E-mail: cs@swastikpipes.com
Company Secretary and Compliance Officer: Ms. Banani Sikdar

PROMOTERS: MR. SANDEEP BANSAL, SMT. GEETA DEVI AGGARWAL, MRS. ANUPAMA BANSAL AND MR. SHASHWAT BANSAL

INITIAL PUBLIC OFFER OF 62,52,000 EQUITY SHARES OF FACE VALUE OF ₹. 10/- EACH ("EQUITY SHARES") OF SWASTIK PIPE LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹. [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹. [●] PER EQUITY SHARE) AGGREGATING UP TO ₹ . [●] ("ISSUE") OF WHICH 3,14,400 EQUITY SHARES OF FACE VALUE ₹. 10/- EACH FOR CASH AT A PRICE OF ₹. [●] PER EQUITY SHARE AGGREGATING ₹ . [●] WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 59,37,600 EQUITY SHARES OF FACE VALUE OF ₹. 10/- EACH FOR CASH AT A PRICE OF ₹. [●] PER EQUITY SHARE, AGGREGATING ₹ . [●] IS HEREINAFTER REFERED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.91% AND 25.56%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

QIB PORTION: NO ALLOCATION TO QIBS
RETAIL PORTION: 50.00% OF THE NET OFFER
NON-INSTITUTIONAL PORTION: 50.00% OF THE NET OFFER
MARKET MAKER PORTION: 3,14,400 EQUITY SHARES OR 5.03% OF THE OFFER

Price Band: ₹ 97 to ₹ 100 per Equity Share of face value of ₹10 each.
Bids can be made for a minimum of 1200 Equity Shares and in multiple of 1200 Equity Shares thereof.

Risk to Investors

- **Average cost of acquisition per Equity Share by our Promoters, Mr. Sandeep Bansal, Smt. Geeta Devi Aggarwal, Mrs. Anupama Bansal and Mr. Shashwat Bansal as at the date of Red Herring Prospectus is Rs. 25.57, 62.11, 9.57 and 8.33 respectively consecutively.**
- **The Weighted Average cost of acquisition per Equity Share by our Promoters, Mr. Sandeep Bansal, Smt. Geeta Devi Aggarwal, Mrs. Anupama Bansal and Mr. Shashwat Bansal is negligible.**
- **Weighted Average Return on Net worth for Financial Year ending 2022, 2021 and 2020 is 4.91%.**

PUBLIC ISSUE CLOSES TODAY

ASBA*	Simple, Safe, Smart way of Application - Make use of it!!!	Mandatory in public issue from January 1, 2016. No cheque will be accepted	*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account.For further details, check section on ASBA below.

UPI

UPI-Now available in ASBA for Retail Individual Investors ("RII")**
Investors are required to ensure that the bank account used for bidding is linked to their PAN.
UPI – Now available in ASBA for Retail Individual Bidders applying through Registered Brokers, DPs & RTA. Retail Individual Bidders also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.
*ASBA has to be availed by all the investors except Anchor Investors (if any). UPI may be availed by RIIs.

For details on the ASBA and UPI process, please refer to the details given in ASBA Form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 236 of the Red Herring Prospectus. The process is also available on the website of AIBI and Stock Exchanges in the General information Document. ASBA Forms can be downloaded from the website of Emerge platform of NSE ("NSE Emerge" or "Stock Exchange") and can be obtained from the list of banks that is displaying on website of SEBI at www.sebi.gov.in.

** List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link: www.sebi.gov.in. Kotak Mahindra Bank Limited has been appointed as Sponsor Bank for the Issue in accordance with the requirements of the SEBI Circular dated November 1, 2018, as amended.

CREDIT RATING: This being the issue of Equity Shares, no credit rating is required.

DEBENTURE TRUSTEES: As this is an issue of Equity Shares, the appointment of Trustees is not required.

IPO GRADING: Since this issue is made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading Agency.

BASIS OF ISSUE PRICE: The Issue Price is determined by the Company in consultation with the Lead Manager. The financial data presented in section "Basis of Issue Price" on page no. 85 of the Red Herring Prospectus are based on Company's Restated Financial Statements. Investors should also refer to the section titled "Risk factors" and "Restated Financial Statement" on page no. 18 and160 respectively of the Red Herring Prospectus.

PROPOSED LISTING: The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the Emerge Platform of National Stock Exchange of India Limited ("NSE Emerge"), in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In-Principle approval letter dated July 22, 2022 from National Stock Exchange of India Limited for using its name in this offer document for listing of our shares on the NSE Emerge. For the purpose of this Issue, the Designated Stock Exchange will be the National Stock Exchange of India Limited.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Offer Document was not filed with SEBI. In terms of the SEBI ICDR Regulations, SEBI shall not Issue any observations on the Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "SEBI *Disclaimer Clause*" on page 219 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by the National Stock Exchange of India Limited ("NSE") should not in any way be deemed or construed that the contents of the Red Herring Prospectus or the price band at which the Equity Shares are offered for bidding has been cleared, solicited or approved by NSE nor does it certify the correctness accuracy or completeness of any of the contents of the Red Herring Prospectus. The investors are advised to refer to the Red Herring Prospectus for the full text of the "*Disclaimer Clause of the Emerge Platform of the National Stock Exchange of India Limited*" on page 221 of the Red Herring Prospectus.

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, the website of the Lead Manager to the Issue at www.ccvindia.com, website of company at www.swastikpipes.com.in and websites of stock exchange at www.nseindia.com.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Swastik Pipe Limited (Telephone: +91-11-35453545)Lead Manager: Corporate CapitalVentures Private Limited (Telephone: +91-11-41824066). Bid-cum-application Forms will also be available on the website of NSE (www.nseindia.com) and the designated branches of SCSBs, the list of which is available at websites of the Stock Exchange and SEBI.

This is to inform to all the investors that the public issue of Swastik Pipe Limited is closing today. It is requested to all the Investors to kindly read the Offer Document carefully before investing and you may kindly refer the Risk Factors in the Offer Document on Page 18. For more details of the Offer Document, you may kindly visit to the website of Corporate CapitalVentures Private Limited, the Book Running Lead Manager of this Public Issue. Further we request you to refer the Pre-Offer Advertisement issued on Friday, September 23, 2022 in Financial Express (English) and Jansatta (Hindi).

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
CCV Corporate Capital Ventures	Skyline Financial Services Pvt. Ltd.	Ms. Banani Sikdar 2, Arihant Nagar, Punjabi Bagh (W), New Delhi 110026, India Telephone: +91-11-35453545; Email: cs@swastikpipes.com Website: www.swastikpipes.com
CORPORATE CAPITALVENTURES PRIVATE LIMITED B1/E13, First Floor, Mohan Co-operative Industrial Estate, Mathura Road, New Delhi –110044 **Tel:**+9111-41824066; **Fax:**+9111-41824066 **Email :** kp@ccvindia.com **Website :** www.ccvindia.com **SEBI Registration:** INM000012276 **Contact Person :** Mr. Kulbhushan Parashar	**SKYLINE FINANCIAL SERVICES PRIVATE LIMITED** D-153 A, 1st Floor, Okhla Industrial Area, Phase - I , New Delhi-110020 Tel No: +91- 11-40450193-97; Fax No: +91-11-26812683 Email: compliances@skylinerta.com Website: www.skylinerta.com; SEBI Registration No.: INR000003241 Contact Person: Mr. Virender Kumar Rana	Investors can contact our Company Secretary and Compliance Officer, the Lead Manager or the Registrar to the Issue, in case of any pre- issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

For SWASTIK PIPE LIMITED
On Behalf of the Board of Directors
Sd/-
Sandeep Bansal
Managing Director

Place: New Delhi
Date: October 01, 2022

Swastik Pipe Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the Red Herring Prospectus with Registrar of Companies, New Delhi on Wednesday, September 21, 2022. The Red Herring Prospectus shall be available on the website of the SEBI at www.sebi.gov.in, the website of the Lead Manager to the Issue at www.ccvindia.com, website of company at www.swastikpipes.comand websites of NSE i.e. www.nseindia.com, respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled "Risk Factors" beginning on page 18 of the Red Herring Prospectus. Potential investors should not rely on the Red Herring Prospectus for making any investment decision.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and any applicable U.S. state securities laws. There will be no public offering in the United States and the securities being offered in this announcement are not being offered or sold in the United States.

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