

(THIS IS ONLY AN ADVERTISEMENT FOR INFORMATION PURPOSE AND NOT A PROSPECTUS ANNOUNCEMENT)



# SEALMATIC INDIA LIMITED

CIN: U26900MH2009PLC197524

Our company was originally incorporated as Seal Matic India Private Limited under the Companies Act, 1956 with the Registrar of Companies (ROC), Mumbai, Maharashtra. Subsequently, the name of the company was changed to "Sealmatic India Private Limited" pursuant to a special resolution passed by the shareholders of the company at the Extra Ordinary General Meeting held on March 12, 2021. A fresh certificate of incorporation consequent upon change of name was issued on March 30, 2021 by the ROC, Mumbai, Maharashtra. Subsequently, the name of the company was changed to "Sealmatic India Limited" pursuant to a special resolution passed by the shareholders of the company at the Extra Ordinary General Meeting held on October 13, 2022. A fresh certificate of incorporation consequent upon change of name was issued on November 03, 2022 by the ROC, Mumbai, Maharashtra. The Corporate Identity Number of our Company is U26900MH2009PLC197524. For further details, pertaining to the change of name of our Company upon conversion, please refer the chapter "History and Certain Corporate Matters" on page no. 137 of this Prospectus.

Tel No.: +91 9867058592; Email: compliance@sealmaticindia.com; Website: www.sealmaticindia.com  
Contact Person: Ms. Neha Pinak Chheda, Company Secretary and Compliance Officer.

**Our Promoters: Mr. Mohamed Hanif Chaudhari, Mr. Umar A. K. Balwa and Mr. Rafiq H. Balwa**

## BASIS OF ALLOTMENT

**INITIAL PUBLIC OFFER OF UPTO 24,99,600 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF SEALMATIC INDIA LIMITED (THE "COMPANY" OR "SIL" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ 225 PER EQUITY (INCLUDING A SHARE PREMIUM OF ₹ 215 PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING TO ₹ 5624.1 LAKHS ("THE ISSUE"), COMPRISING OF FRESH ISSUE OF UPTO 18,50,000 EQUITY SHARES AT ₹ 225 PER EQUITY SHARES AGGREGATING TO ₹ 4162.5 LAKHS AND OFFER FOR SALE OF 6,49,600 EQUITY SHARES BY SELLING SHAREHOLDERS AT A PRICE OF ₹ 225 PER EQUITY SHARES AGGREGATING TO ₹ 1461.6 LAKHS. THE OFFER INCLUDES A RESERVATION OF UPTO 1,26,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT A PRICE OF ₹ 225 PER EQUITY SHARE AGGREGATING TO ₹ 283.5 LAKHS FOR SUBSCRIPTION BY THE MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF UPTO 23,73,600 EQUITY SHARES AGGREGATING TO ₹ 5340.6 LAKHS HEREINAFTER REFERRED TO AS THE ("NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.62 % AND 26.23 % RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.**

### ISSUE

**OPENED ON 17th February, 2023**

**CLOSED ON 21st February, 2023**

#### Proposed Listing

The Equity shares offered through the Prospectus are proposed to be listed on the SME Platform of BSE Limited ("BSE") in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended time to time. Our company has received in Principal approval letter dated January 24, 2023 from BSE Limited ("BSE") for using its name in the Offer Document for listing of our shares on the SME Platform of BSE. For the purpose of the issue, the Designated Stock Exchange will be BSE Limited. The trading is proposed to be commenced on or about March 1, 2023\*

\* Subject to the receipt of listing and trading approval from the BSE SME Platform.

This Issue is being made through Book Building Process, in accordance with Chapter IX and other applicable provisions of SEBI ICDR Regulations wherein not more than 40.00% of the Net Issue will be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs") ("the QIB Category"), provided that our company and selling shareholders in consultation with the BRLM, may allocate up to 60.00% of the QIB category to Anchor Investors, on a discretionary basis (the "Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids received from domestic Mutual Funds at or above the Anchor Investor Offer Price. Further 5.00% of the QIB Category (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual Funds only and the remainder shall be available for allocation on a proportionate basis to QIBs including Mutual Funds, subject to valid bids being received from them at or above the Offer Price. Further, not less than 18% of the Net Offer will be available for allocation on a proportionate basis to Non-Institutional Investors and not less than 42.00% of the Net Offer will be available for allocation to Retail Individual Investors, in accordance with the SEBI ICDR Regulations, subject to valid bids being received at or above the Offer Price. All investors (except Anchor Investors) shall participate in this Offer mandatorily through the Applications Supported by Blocked Amount ("ASBA") process by providing details of their respective bank accounts which will be blocked by SCSBs. For details, please refer the section titled "Issue Related Information" beginning on page no. 236 of this Prospectus.

**SUBSCRIPTION DETAILS**  
The issuer has received 21,783 applications for 32,097,000 equity shares resulting in 16.63 times subscription (excluding Anchor, bids not banked and before technical rejections).

#### Summary of valid application received (excluding bids not banked)

| Sr. No. | Category   | Gross               |                   | Less: Technical Rejections |                  | Valid               |                   |
|---------|--|---------------------|-------------------|----------------------------|------------------|---------------------|-------------------|
|         |  | No. of Applications | Equity Shares     | No. of Applications        | Equity Shares    | No. of Applications | Equity Shares     |
| 1       | Reserved for Market Maker                                    | 1                   | 126,000           | 0                          | 0                | 1                   | 126,000           |
| 2       | Retail Individual Investors                                  | 20,108              | 12,064,800        | 436                        | 261,600          | 19,672              | 11,803,200        |
| 3       | Other than Retail Individual Investors                       | 1,664               | 16,802,400        | 28                         | 881,400          | 1,636               | 15,921,000        |
| 4       | Qualified Institutional Bidders (excluding Anchor Investors) | 10                  | 3,103,800         | 0                          | 0                | 10                  | 3,103,800         |
|         | <b>Total</b>   | <b>21,783</b>       | <b>32,097,000</b> | <b>464</b>                 | <b>1,143,000</b> | <b>21,319</b>       | <b>30,954,000</b> |

**Allocation:** The basis of allotment was finalized in consultation with Designated Stock Exchange – BSE Limited on February 24, 2023.

**A. Market Maker's Category (After Technical Rejections):** The basis of allotment to Market maker, at the issue price of Rs. 225 per equity share, was finalised in consultation with BSE. The category was subscribed to 1,00,000 times. The total no. of shares allotted in this category is 1,26,000 Equity Shares.

| No. of Shares applied for (Category wise) | Number of applications received | % to total | Total No. of Shares applied in each category | % of total | Proportionate shares available | Allocation per Applicant (Before Rounding off) | Allocation per Applicant (After Rounding off) | Ratio of allottees to applicants | Number of successful applicants (after rounding) | Total No. of shares allocated/ allotted | Surplus/ Deficit |
|---|---------------------------------|------------|--|------------|--------------------------------|--|---|----------------------------------|--|---|------------------|
| 126,000                                   | 1                               | 100        | 126,000                                      | 100        | 126,000                        | 126,000  | 126,000                                       | 1                                | 1  | 126,000                                 | 0                |

#### B. Allocation to Retail Individual Investor (After Technical Rejections)

The basis of allotment to Retail Individual Investor, at the issue price of Rs. 225 per equity share, was finalised in consultation with BSE. The category was subscribed to 11,83,634 times. The total no. of shares allotted in this category is 997,200 Equity Shares to 1,662 successful applicants. The category-wise details of the Basis of Allotment are as under:

| No. of Shares applied for (Category wise) | Number of applications received | % to total | Total No. of Shares applied in each category | % of total | Proportionate shares available | Allocation per Applicant (Before Rounding off) | Allocation per Applicant (After Rounding off) | Ratio of allottees to applicants | Number of successful applicants (after rounding) | Total No. of shares allocated/ allotted | Surplus/ Deficit (14)-(7) |
|---|---------------------------------|------------|--|------------|--------------------------------|--|---|----------------------------------|--|---|---------------------------|
| 600                                       | 19,672                          | 100        | 11,803,200                                   | 100        | 11,803,200                     | 59.69  | 600   | 6                                | 71   | 1,662                                   | 997,200                   |

#### C. Allocation to Other than Retail Individual Investor (After Technical Rejections)

The basis of allotment to Other than Retail Individual Investor, at the issue price of Rs. 225 per equity share, was finalised in consultation with BSE. The category was subscribed 37,26,826 times. The total no. of shares allotted in this category is 427,200 Equity Shares to 414 successful applicants. The category-wise details of the Basis of Allotment are as under:

| No. of Shares applied for (Category wise) | Number of applications received | % to total | Total No. of Shares applied in each category | % of total | Proportionate shares available | Allocation per Applicant |                    | Ratio of allottees to applicants | Number of successful applicants (after rounding) | Total No. of shares allocated/ allotted | Surplus/ Deficit (14)-(7) |
|---|---------------------------------|------------|--|------------|--------------------------------|--------------------------|--------------------|----------------------------------|--|---|---------------------------|
|   |                                 |            |  |            |                                | Before Rounding off      | After Rounding off |                                  |  |   |                           |
| (1)                                       | (2)                             | (3)        | (4)  | (5)        | (6)                            | (7)                      | (8)                | (9)                              | (10)   | (11)                                    | (12)                      |
| 1,200                                     | 546                             | 33.37      | 655,200                                      | 4.12       | 17,581                         | 32.20                    | 600                | 29                               | 546  | 29                                      | 17,400                    |
| 1,800                                     | 166                             | 10.15      | 298,800                                      | 1.88       | 8,018                          | 48.30                    | 600                | 13                               | 166  | 13                                      | 7,800                     |
| 2,400                                     | 60                              | 3.67       | 144,000                                      | 0.90       | 3,864                          | 64.40                    | 600                | 1                                | 10   | 6                                       | 3,600                     |
| 3,000                                     | 51                              | 3.12       | 153,000                                      | 0.96       | 4,105                          | 80.50                    | 600                | 7                                | 51   | 7                                       | 4,200                     |
| 3,600                                     | 65                              | 3.97       | 234,000                                      | 1.47       | 6,279                          | 96.60                    | 600                | 2                                | 13   | 10                                      | 6,000                     |
| 4,200                                     | 68                              | 4.16       | 285,600                                      | 1.79       | 7,663                          | 112.70                   | 600                | 13                               | 68   | 13                                      | 7,800                     |
| 4,800                                     | 186                             | 11.37      | 892,800                                      | 5.61       | 23,956                         | 128.80                   | 600                | 20                               | 93   | 40                                      | 24,000                    |
| 5,400                                     | 29                              | 1.77       | 156,600                                      | 0.98       | 4,202                          | 144.90                   | 600                | 7                                | 29   | 7                                       | 4,200                     |
| 6,000                                     | 52                              | 3.18       | 312,000                                      | 1.96       | 8,372                          | 160.99                   | 600                | 7                                | 26   | 14                                      | 8,400                     |
| 6,600                                     | 31                              | 1.89       | 204,600                                      | 1.29       | 5,490                          | 177.09                   | 600                | 9                                | 31   | 9                                       | 5,400                     |
| 7,200                                     | 20                              | 1.22       | 144,000                                      | 0.90       | 3,864                          | 193.19                   | 600                | 3                                | 10   | 6                                       | 3,600                     |
| 7,800                                     | 14                              | 0.86       | 109,200                                      | 0.69       | 2,930                          | 209.29                   | 600                | 5                                | 14   | 5                                       | 3,000                     |
| 8,400                                     | 20                              | 1.22       | 168,000                                      | 1.06       | 4,508                          | 225.39                   | 600                | 7                                | 20   | 7                                       | 4,200                     |
| 9,000                                     | 25                              | 1.53       | 225,000                                      | 1.41       | 6,037                          | 241.49                   | 600                | 2                                | 5  | 10                                      | 6,000                     |
| 9,600                                     | 14                              | 0.86       | 134,400                                      | 0.84       | 3,606                          | 257.59                   | 600                | 3                                | 7  | 6                                       | 3,600                     |
| 10,200                                    | 13                              | 0.79       | 132,600                                      | 0.83       | 3,558                          | 273.69                   | 600                | 6                                | 13   | 6                                       | 3,600                     |
| 10,800                                    | 22                              | 1.34       | 237,600                                      | 1.49       | 6,375                          | 289.79                   | 600                | 11                               | 22   | 11                                      | 6,600                     |
| 11,400                                    | 7                               | 0.43       | 79,800                                       | 0.50       | 2,141                          | 305.89                   | 600                | 4                                | 7  | 4                                       | 2,400                     |
| 12,000                                    | 26                              | 1.59       | 312,000                                      | 1.96       | 8,372                          | 321.99                   | 600                | 7                                | 13   | 14                                      | 8,400                     |
| 12,600                                    | 12                              | 0.73       | 151,200                                      | 0.95       | 4,057                          | 338.09                   | 600                | 7                                | 12   | 7                                       | 4,200                     |
| 13,200                                    | 5                               | 0.31       | 66,000                                       | 0.41       | 1,771                          | 354.19                   | 600                | 3                                | 5  | 3                                       | 1,800                     |
| 13,800                                    | 3                               | 0.18       | 41,400                                       | 0.26       | 1,111                          | 370.29                   | 600                | 2                                | 3  | 2                                       | 1,200                     |
| 14,400                                    | 3                               | 0.18       | 43,200                                       | 0.27       | 1,159                          | 386.39                   | 600                | 2                                | 3  | 2                                       | 1,200                     |
| 15,000                                    | 6                               | 0.37       | 90,000                                       | 0.57       | 2,415                          | 402.49                   | 600                | 2                                | 3  | 4                                       | 2,400                     |
| 15,600                                    | 2                               | 0.12       | 31,200                                       | 0.20       | 837                            | 418.59                   | 600                | 1                                | 2  | 1                                       | 600                       |
| 16,200                                    | 5                               | 0.31       | 81,000                                       | 0.51       | 2,173                          | 434.69                   | 600                | 4                                | 5  | 4                                       | 2,400                     |
| 16,800                                    | 14                              | 0.86       | 235,200                                      | 1.48       | 6,311                          | 450.79                   | 600                | 5                                | 7  | 10                                      | 6,000                     |
| 17,400                                    | 2                               | 0.12       | 34,800                                       | 0.22       | 934                            | 466.89                   | 600                | 1                                | 2  | 1                                       | 600                       |
| 18,000                                    | 20                              | 1.22       | 360,000                                      | 2.26       | 9,660                          | 482.98                   | 600                | 4                                | 5  | 16                                      | 9,600                     |
| 19,200                                    | 12                              | 0.73       | 230,400                                      | 1.45       | 6,182                          | 515.18                   | 600                | 5                                | 6  | 10                                      | 6,000                     |
| 19,800                                    | 3                               | 0.18       | 59,400                                       | 0.37       | 1,594                          | 531.28                   | 600                | 1                                | 1  | 3                                       | 1,800                     |
| 20,400                                    | 4                               | 0.24       | 81,600                                       | 0.51       | 2,190                          | 547.38                   | 600                | 1                                | 1  | 4                                       | 2,400                     |
| 21,000                                    | 3                               | 0.18       | 63,000                                       | 0.40       | 1,690                          | 563.48                   | 600                | 1                                | 1  | 3                                       | 1,800                     |
| 21,600                                    | 3                               | 0.18       | 64,800                                       | 0.41       | 1,739                          | 579.58                   | 600                | 1                                | 1  | 3                                       | 1,800                     |
| 22,200                                    | 6                               | 0.37       | 133,200                                      | 0.84       | 3,574                          | 595.68                   | 600                | 1                                | 1  | 6                                       | 3,600                     |

|        |    |        |         |      |        |         |       |   |   |    |        |
|--------|----|--------|---------|------|--------|---------|-------|---|---|----|--------|
| 22,800 | 4  | 0.24   | 91,200  | 0.57 | 2,447  | 611.78  | 600   | 1 | 1 | 4  | 2,400  |
| 23,400 | 5  | 0.31   | 117,000 | 0.73 | 3,139  | 627.88  | 600   | 1 | 1 | 5  | 3,000  |
| 24,000 | 3  | 0.18   | 72,000  | 0.45 | 1,932  | 643.98  | 600   | 1 | 1 | 3  | 1,800  |
| 24,600 | 3  | 0.18   | 73,800  | 0.46 | 1,980  | 660.08  | 600   | 1 | 1 | 3  | 1,800  |
| 25,200 | 1  | 0.06   | 25,200  | 0.16 | 676    | 676.18  | 600   | 1 | 1 | 1  | 600    |
| 27,000 | 1  | 0.06   | 27,000  | 0.17 | 724    | 724.48  | 600   | 1 | 1 | 1  | 600    |
| 28,800 | 1  | 0.06   | 28,800  | 0.18 | 773    | 772.78  | 600   | 1 | 1 | 1  | 600    |
| 29,400 | 1  | 0.06   | 29,400  | 0.18 | 789    | 788.88  | 600   | 1 | 1 | 1  | 600    |
| 30,000 | 9  | 0.55   | 270,000 | 1.70 | 7,245  | 804.97  | 600   | 1 | 1 | 9  | 5,400  |
|        |    |        |         |      |        |         | 600   | 1 | 3 | 3  | 1,800  |
| 30,600 | 2  | 0.12   | 61,200  | 0.38 | 1,642  | 821.07  | 600   | 1 | 1 | 2  | 1,200  |
| 31,800 | 1  | 0.06   | 31,800  | 0.20 | 853    | 853.27  | 600   | 1 | 1 | 1  | 600    |
| 33,600 | 1  | 0.06   | 33,600  | 0.21 | 902    | 901.57  | 600   | 1 | 1 | 1  | 600    |
| 34,200 | 2  | 0.12   | 68,400  | 0.43 | 1,835  | 917.67  | 1,200 | 1 | 1 | 2  | 2,400  |
| 35,400 | 1  | 0.06   | 35,400  | 0.22 | 950    | 949.87  | 1,200 | 1 | 1 | 1  | 1,200  |
| 36,000 | 4  | 0.24   | 144,000 | 0.90 | 3,864  | 965.97  | 1,200 | 1 | 1 | 4  | 4,800  |
| 36,600 | 1  | 0.06   | 36,600  | 0.23 | 982    | 982.07  | 1,200 | 1 | 1 | 1  | 1,200  |
| 37,200 | 1  | 0.06   | 37,200  | 0.23 | 998    | 998.17  | 1,200 | 1 | 1 | 1  | 1,200  |
| 38,400 | 2  | 0.12   | 76,800  | 0.48 | 2,061  | 1030.37 | 1,200 | 1 | 1 | 2  | 2,400  |
| 39,600 | 2  | 0.12   | 79,200  | 0.50 | 2,125  | 1062.57 | 1,200 | 1 | 1 | 2  | 2,400  |
| 41,400 | 1  | 0.06   | 41,400  | 0.26 | 1,111  | 1110.86 | 1,200 | 1 | 1 | 1  | 1,200  |
| 42,000 | 1  | 0.06   | 42,000  | 0.26 | 1,127  | 1126.96 | 1,200 | 1 | 1 | 1  | 1,200  |
| 42,600 | 1  | 0.06   | 42,600  | 0.27 | 1,143  | 1143.06 | 1,200 | 1 | 1 | 1  | 1,200  |
| 43,200 | 2  | 0.12   | 86,400  | 0.54 | 2,318  | 1159.16 | 1,200 | 1 | 1 | 2  | 2,400  |
| 43,800 | 3  | 0.18   | 131,400 | 0.83 | 3,526  | 1175.26 | 1,200 | 1 | 1 | 3  | 3,600  |
| 44,400 | 9  | 0.55   | 399,600 | 2.51 | 10,722 | 1191.36 | 1,200 | 1 | 1 | 9  | 10,800 |
| 45,000 | 17 | 1.04   | 765,000 | 4.80 | 20,527 | 1207.46 | 1,200 | 1 | 1 | 17 | 20,400 |
| 46,200 | 1  | 0.06   | 46,200  | 0.29 | 1,240  | 1239.66 | 1,200 | 1 | 1 | 1  | 1,200  |
| 47,400 | 1  | 0.06   | 47,400  | 0.30 | 1,272  | 1271.86 | 1,200 | 1 | 1 | 1  | 1,200  |
| 48,600 | 2  | 0.12</ |         |      |        |         |       |   |   |    |        |

(THIS IS ONLY AN ADVERTISEMENT FOR INFORMATION PURPOSE AND NOT A PROSPECTUS ANNOUNCEMENT)



# SEALMATIC INDIA LIMITED

CIN: U26900MH2009PLC197524

Our company was originally incorporated as Seal Matic India Private Limited under the Companies Act, 1956 with the Registrar of Companies (ROC), Mumbai, Maharashtra. Subsequently, the name of the company was changed to "Sealmatic India Private Limited" pursuant to a special resolution passed by the shareholders of the company at the Extra Ordinary General Meeting held on March 12, 2021. A fresh certificate of incorporation consequent upon change of name was issued on March 30, 2021 by the ROC, Mumbai, Maharashtra. Subsequently, the name of the company was changed to "Sealmatic India Limited" pursuant to a special resolution passed by the shareholders of the company at the Extra Ordinary General Meeting held on October 13, 2022. A fresh certificate of incorporation consequent upon change of name was issued on November 03, 2022 by the ROC, Mumbai, Maharashtra. The Corporate Identity Number of our Company is U26900MH2009PLC197524. For further details, pertaining to the change of name of our Company upon conversion, please refer the chapter "History and Certain Corporate Matters" on page no. 137 of this Prospectus.

Tel No.: +91 9867058592; Email: compliance@sealmaticindia.com; Website: www.sealmaticindia.com  
Contact Person: Ms. Neha Pinak Chheda, Company Secretary and Compliance Officer.

Our Promoters: Mr. Mohamed Hanif Chaudhari, Mr. Umar A. K. Balwa and Mr. Rafiq H. Balwa

## BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF UPTO 24,99,600 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF SEALMATIC INDIA LIMITED (THE "COMPANY" OR "SIL" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ 225 PER EQUITY (INCLUDING A SHARE PREMIUM OF ₹ 215 PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING TO ₹ 5624.1 LAKHS ("THE ISSUE"), COMPRISING OF FRESH ISSUE OF UPTO 18,50,000 EQUITY SHARES AT ₹ 225 PER EQUITY SHARES AGGREGATING TO ₹ 4162.5 LAKHS AND OFFER FOR SALE OF 6,49,600 EQUITY SHARES BY SELLING SHAREHOLDERS AT A PRICE OF ₹ 225 PER EQUITY SHARES AGGREGATING TO ₹ 1461.6 LAKHS. THE OFFER INCLUDES A RESERVATION OF UPTO 1,26,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT A PRICE OF ₹ 225 PER EQUITY SHARE AGGREGATING TO ₹ 283.5 LAKHS FOR SUBSCRIPTION BY THE MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF UPTO 23,73,600 EQUITY SHARES AGGREGATING TO ₹ 5340.6 LAKHS HEREINAFTER REFERRED TO AS THE ("NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.62 % AND 26.23 % RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

### ISSUE

OPENED ON 17th February, 2023

CLOSED ON 21st February, 2023

#### Proposed Listing

The Equity shares offered through the Prospectus are proposed to be listed on the SME Platform of BSE Limited ("BSE") in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended time to time. Our company has received in Principal approval letter dated January 24, 2023 from BSE Limited ("BSE") for using its name in the Offer Document for listing of our shares on the SME Platform of BSE. For the purpose of the issue, the Designated Stock Exchange will be BSE Limited. The trading is proposed to be commenced on or about March 1, 2023\*

\* Subject to the receipt of listing and trading approval from the BSE SME Platform.

This Issue is being made through Book Building Process, in accordance with Chapter IX and other applicable provisions of SEBI ICDR Regulations wherein not more than 40.00% of the Net Issue will be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs") ("the QIB Category"), provided that our company and selling shareholders in consultation with the BRLM, may allocate up to 60.00% of the QIB category to Anchor Investors, on a discretionary basis (the "Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid bids received from domestic Mutual Funds at or above the Anchor Investor Offer Price. Further 5.00% of the QIB Category (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual Funds only and the remainder shall be available for allocation on a proportionate basis to QIBs including Mutual Funds, subject to valid bids being received from them at or above the Offer Price. Further, not less than 18% of the Net Offer will be available for allocation on a proportionate basis to Non-Institutional Investors and not less than 42.00% of the Net Offer will be available for allocation to Retail Individual Investors, in accordance with the SEBI ICDR Regulations, subject to valid bids being received at or above the Offer Price. All investors (except Anchor Investors) shall participate in this Offer mandatorily through the Applications Supported by Blocked Amount ("ASBA") process by providing details of their respective bank accounts which will be blocked by SCSBs. For details, please refer the section titled "Issue Related Information" beginning on page no. 236 of this Prospectus.

The issuer has received 21,783 applications for 32,097,000 equity shares resulting in 16.63 times subscription (excluding Anchor, bids not banked and before technical rejections).

#### Summary of valid application received (excluding bids not banked)

| Sr. No. | Category   | Gross               |                   | Less: Technical Rejections |                  | Valid               |                   |
|---------|--|---------------------|-------------------|----------------------------|------------------|---------------------|-------------------|
|         |  | No. of Applications | Equity Shares     | No. of Applications        | Equity Shares    | No. of Applications | Equity Shares     |
| 1       | Reserved for Market Maker                                    | 1                   | 126,000           | 0                          | 0                | 1                   | 126,000           |
| 2       | Retail Individual Investors                                  | 20,108              | 12,064,800        | 436                        | 261,600          | 19,672              | 11,803,200        |
| 3       | Other than Retail Individual Investors                       | 1,664               | 16,802,400        | 28                         | 881,400          | 1,636               | 15,921,000        |
|         |  | 10                  | 3,103,800         | 0                          | 0                | 10                  | 3,103,800         |
| 4       | Qualified Institutional Bidders (excluding Anchor Investors) |                     |                   |                            |                  |                     |                   |
|         | <b>Total</b>   | <b>21,783</b>       | <b>32,097,000</b> | <b>464</b>                 | <b>1,143,000</b> | <b>21,319</b>       | <b>30,954,000</b> |

Allocation: The basis of allotment was finalized in consultation with Designated Stock Exchange – BSE Limited on February 24, 2023.

**A. Market Maker's Category (After Technical Rejections):** The basis of allotment to Market maker, at the issue price of Rs. 225 per equity share, was finalised in consultation with BSE. The category was subscribed to 1.00000 times. The total no. of shares allotted in this category is 1,26,000 Equity Shares.

| No. of Shares applied for (Category wise) | Number of applications received | % to total | Total No. of Shares applied in each category | % of total | Proportionate shares available | Allocation per Applicant (Before Rounding off) | Allocation per Applicant (After Rounding off) | Ratio of allottees to applicants | Number of successful applicants (after rounding) | Total No. of shares allocated/ allotted | Surplus/ Deficit |
|---|---------------------------------|------------|--|------------|--------------------------------|--|---|----------------------------------|--|---|------------------|
| 126,000                                   | 1                               | 100        | 126,000                                      | 100        | 126,000                        | 126,000  | 126,000                                       | 1                                | 1  | 126,000                                 | 0                |

#### B. Allocation to Retail Individual Investor (After Technical Rejections)

The basis of allotment to Retail Individual Investor, at the issue price of Rs. 225 per equity share, was finalised in consultation with BSE. The category was subscribed to 11.83634 times. The total no. of shares allotted in this category is 997,200 Equity Shares to 1,662 successful applicants. The category-wise details of the Basis of Allotment are as under:

| No. of Shares applied for (Category wise) | Number of applications received | % to total | Total No. of Shares applied in each category | % of total | Proportionate shares available | Allocation per Applicant (Before Rounding off) | Allocation per Applicant (After Rounding off) | Ratio of allottees to applicants | Number of successful applicants (after rounding) | Total No. of shares allocated/ allotted | Surplus/ Deficit (14)-(-7) |
|---|---------------------------------|------------|--|------------|--------------------------------|--|---|----------------------------------|--|---|----------------------------|
| 600                                       | 19,672                          | 100        | 11,803,200                                   | 100        | 11,803,200                     | 50.69  | 600   | 6                                | 71   | 1,662                                   | 997,200                    |

#### C. Allocation to Other than Retail Individual Investor (After Technical Rejections)

The basis of allotment to Other than Retail Individual Investor, at the issue price of Rs. 225 per equity share, was finalised in consultation with BSE. The category was subscribed 37.26826 times. The total no. of shares allotted in this category is 427,200 Equity Shares to 414 successful applicants. The category-wise details of the Basis of Allotment are as under:

| No. of Shares applied for (Category wise) | Number of applications received | % to total | Total No. of Shares applied in each category | % of total | Proportionate shares available | Allocation per Applicant |                    | Ratio of allottees to applicants | Number of successful applicants (after rounding) | Total No. of shares allocated/ allotted | Surplus/ Deficit (14)-(-7) |
|---|---------------------------------|------------|--|------------|--------------------------------|--------------------------|--------------------|----------------------------------|--|---|----------------------------|
|   |                                 |            |  |            |                                | Before Rounding off      | After Rounding off |                                  |  |   |                            |
| (1)                                       | (2)                             | (3)        | (4)  | (5)        | (6)                            | (7)                      | (8)                | (9)                              | (10)   | (11)                                    | (12)                       |
| 1,200                                     | 546                             | 33.37      | 655,200                                      | 4.12       | 17,581                         | 32.20                    | 600                | 29                               | 546  | 29                                      | 17,400                     |
| 1,800                                     | 166                             | 10.15      | 298,800                                      | 1.88       | 8,018                          | 48.30                    | 600                | 13                               | 166  | 13                                      | 7,800                      |
| 2,400                                     | 60                              | 3.67       | 144,000                                      | 0.90       | 3,864                          | 64.40                    | 600                | 1                                | 10   | 6                                       | 3,600                      |
| 3,000                                     | 51                              | 3.12       | 153,000                                      | 0.96       | 4,105                          | 80.50                    | 600                | 7                                | 51   | 7                                       | 4,200                      |
| 3,600                                     | 65                              | 3.97       | 234,000                                      | 1.47       | 6,279                          | 96.60                    | 600                | 2                                | 13   | 10                                      | 6,000                      |
| 4,200                                     | 68                              | 4.16       | 285,600                                      | 1.79       | 7,663                          | 112.70                   | 600                | 13                               | 68   | 13                                      | 7,800                      |
| 4,800                                     | 186                             | 11.37      | 892,800                                      | 5.61       | 23,956                         | 128.80                   | 600                | 20                               | 93   | 40                                      | 24,000                     |
| 5,400                                     | 29                              | 1.77       | 156,600                                      | 0.98       | 4,202                          | 144.90                   | 600                | 7                                | 29   | 7                                       | 4,200                      |
| 6,000                                     | 52                              | 3.18       | 312,000                                      | 1.96       | 8,372                          | 160.99                   | 600                | 7                                | 26   | 14                                      | 8,400                      |
| 6,600                                     | 31                              | 1.89       | 204,600                                      | 1.29       | 5,490                          | 177.09                   | 600                | 9                                | 31   | 9                                       | 5,400                      |
| 7,200                                     | 20                              | 1.22       | 144,000                                      | 0.90       | 3,864                          | 193.19                   | 600                | 3                                | 10   | 6                                       | 3,600                      |
| 7,800                                     | 14                              | 0.86       | 109,200                                      | 0.69       | 2,930                          | 209.29                   | 600                | 5                                | 14   | 5                                       | 3,000                      |
| 8,400                                     | 20                              | 1.22       | 168,000                                      | 1.06       | 4,508                          | 225.39                   | 600                | 7                                | 20   | 7                                       | 4,200                      |
| 9,000                                     | 25                              | 1.53       | 225,000                                      | 1.41       | 6,037                          | 241.49                   | 600                | 2                                | 5  | 10                                      | 6,000                      |
| 9,600                                     | 14                              | 0.86       | 134,400                                      | 0.84       | 3,606                          | 257.59                   | 600                | 3                                | 7  | 6                                       | 3,600                      |
| 10,200                                    | 13                              | 0.79       | 132,600                                      | 0.83       | 3,558                          | 273.69                   | 600                | 6                                | 13   | 6                                       | 3,600                      |
| 10,800                                    | 22                              | 1.34       | 237,600                                      | 1.49       | 6,375                          | 289.79                   | 600                | 11                               | 22   | 11                                      | 6,600                      |
| 11,400                                    | 7                               | 0.43       | 79,800                                       | 0.50       | 2,141                          | 305.89                   | 600                | 4                                | 7  | 4                                       | 2,400                      |
| 12,000                                    | 26                              | 1.59       | 312,000                                      | 1.96       | 8,372                          | 321.99                   | 600                | 7                                | 13   | 14                                      | 8,400                      |
| 12,600                                    | 12                              | 0.73       | 151,200                                      | 0.95       | 4,057                          | 338.09                   | 600                | 7                                | 12   | 7                                       | 4,200                      |
| 13,200                                    | 5                               | 0.31       | 66,000                                       | 0.41       | 1,771                          | 354.19                   | 600                | 3                                | 5  | 3                                       | 1,800                      |
| 13,800                                    | 3                               | 0.18       | 41,400                                       | 0.26       | 1,111                          | 370.29                   | 600                | 2                                | 3  | 2                                       | 1,200                      |
| 14,400                                    | 3                               | 0.18       | 43,200                                       | 0.27       | 1,159                          | 386.39                   | 600                | 2                                | 3  | 2                                       | 1,200                      |
| 15,000                                    | 6                               | 0.37       | 90,000                                       | 0.57       | 2,415                          | 402.49                   | 600                | 2                                | 3  | 4                                       | 2,400                      |
| 15,600                                    | 2                               | 0.12       | 31,200                                       | 0.20       | 837                            | 418.59                   | 600                | 1                                | 2  | 1                                       | 600                        |
| 16,200                                    | 5                               | 0.31       | 81,000                                       | 0.51       | 2,173                          | 434.69                   | 600                | 4                                | 5  | 4                                       | 2,400                      |
| 16,800                                    | 14                              | 0.86       | 235,200                                      | 1.48       | 6,311                          | 450.79                   | 600                | 5                                | 7  | 10                                      | 6,000                      |
| 17,400                                    | 2                               | 0.12       | 34,800                                       | 0.22       | 934                            | 466.89                   | 600                | 1                                | 2  | 1                                       | 600                        |
| 18,000                                    | 20                              | 1.22       | 360,000                                      | 2.26       | 9,660                          | 482.98                   | 600                | 4                                | 5  | 16                                      | 9,600                      |
| 19,200                                    | 12                              | 0.73       | 230,400                                      | 1.45       | 6,182                          | 515.18                   | 600                | 5                                | 6  | 10                                      | 6,000                      |
| 19,800                                    | 3                               | 0.18       | 59,400                                       | 0.37       | 1,594                          | 531.28                   | 600                | 1                                | 1  | 3                                       | 1,800                      |
| 20,400                                    | 4                               | 0.24       | 81,600                                       | 0.51       | 2,190                          | 547.38                   | 600                | 1                                | 1  | 4                                       | 2,400                      |
| 21,000                                    | 3                               | 0.18       | 63,000                                       | 0.40       | 1,690                          | 563.48                   | 600                | 1                                | 1  | 3                                       | 1,800                      |
| 21,600                                    | 3                               | 0.18       | 64,800                                       | 0.41       | 1,739                          | 579.58                   | 600                | 1                                | 1  | 3                                       | 1,800                      |
| 22,200                                    | 6                               | 0.37       | 133,200                                      | 0.84       | 3,574                          | 595.68                   | 600                | 1                                | 1  | 6                                       | 3,600                      |

|        |    |      |         |      |        |         |       |   |   |    |        |       |
|--------|----|------|---------|------|--------|---------|-------|---|---|----|--------|-------|
| 22,800 | 4  | 0.24 | 91,200  | 0.57 | 2,447  | 611.78  | 600   | 1 | 1 | 4  | 2,400  | -47   |
| 23,400 | 5  | 0.31 | 117,000 | 0.73 | 3,139  | 627.88  | 600   | 1 | 1 | 5  | 3,000  | -139  |
| 24,000 | 3  | 0.18 | 72,000  | 0.45 | 1,932  | 643.98  | 600   | 1 | 1 | 3  | 1,800  | -132  |
| 24,600 | 3  | 0.18 | 73,800  | 0.46 | 1,980  | 660.08  | 600   | 1 | 1 | 3  | 1,800  | -180  |
| 25,200 | 1  | 0.06 | 25,200  | 0.16 | 676    | 676.18  | 600   | 1 | 1 | 1  | 600    | -76   |
| 27,000 | 1  | 0.06 | 27,000  | 0.17 | 724    | 724.48  | 600   | 1 | 1 | 1  | 600    | -124  |
| 28,800 | 1  | 0.06 | 28,800  | 0.18 | 773    | 772.78  | 600   | 1 | 1 | 1  | 600    | -173  |
| 29,400 | 1  | 0.06 | 29,400  | 0.18 | 789    | 788.88  | 600   | 1 | 1 | 1  | 600    | -189  |
| 30,000 | 9  | 0.55 | 270,000 | 1.70 | 7,245  | 804.97  | 600   | 1 | 1 | 9  | 5,400  | -1845 |
|        |    |      |         |      |        |         | 600   | 1 | 3 | 3  | 1,800  | 1800  |
| 30,600 | 2  | 0.12 | 61,200  | 0.38 | 1,642  | 821.07  | 600   | 1 | 1 | 2  | 1,200  | -442  |
| 31,800 | 1  | 0.06 | 31,800  | 0.20 | 853    | 853.27  | 600   | 1 | 1 | 1  | 600    | -253  |
| 33,600 | 1  | 0.06 | 33,600  | 0.21 | 902    | 901.57  | 600   | 1 | 1 | 1  | 600    | -302  |
| 34,200 | 2  | 0.12 | 68,400  | 0.43 | 1,835  | 917.67  | 1,200 | 1 | 1 | 2  | 2,400  | 565   |
| 35,400 | 1  | 0.06 | 35,400  | 0.22 | 950    | 949.87  | 1,200 | 1 | 1 | 1  | 1,200  | 250   |
| 36,000 | 4  | 0.24 | 144,000 | 0.90 | 3,864  | 965.97  | 1,200 | 1 | 1 | 4  | 4,800  | 936   |
| 36,600 | 1  | 0.06 | 36,600  | 0.23 | 982    | 982.07  | 1,200 | 1 | 1 | 1  | 1,200  | 218   |
| 37,200 | 1  | 0.06 | 37,200  | 0.23 | 998    | 998.17  | 1,200 | 1 | 1 | 1  | 1,200  | 202   |
| 38,400 | 2  | 0.12 | 76,800  | 0.48 | 2,061  | 1030.37 | 1,200 | 1 | 1 | 2  | 2,400  | 339   |
| 39,600 | 2  | 0.12 | 79,200  | 0.50 | 2,125  | 1062.57 | 1,200 | 1 | 1 | 2  | 2,400  | 275   |
| 41,400 | 1  | 0.06 | 41,400  | 0.26 | 1,111  | 1110.86 | 1,200 | 1 | 1 | 1  | 1,200  | 89    |
| 42,000 | 1  | 0.06 | 42,000  | 0.26 | 1,127  | 1126.96 | 1,200 | 1 | 1 | 1  | 1,200  | 73    |
| 42,600 | 1  | 0.06 | 42,600  | 0.27 | 1,143  | 1143.06 | 1,200 | 1 | 1 | 1  | 1,200  | 57    |
| 43,200 | 2  | 0.12 | 86,400  | 0.54 | 2,318  | 1159.16 | 1,200 | 1 | 1 | 2  | 2,400  | 82    |
| 43,800 | 3  | 0.18 | 131,400 | 0.83 | 3,526  | 1175.26 | 1,200 | 1 | 1 | 3  | 3,600  | 74    |
| 44,400 | 9  | 0.55 | 399,600 | 2.51 | 10,722 | 1191.36 | 1,200 | 1 | 1 | 9  | 10,800 | 78    |
| 45,000 | 17 | 1.04 | 765,000 | 4.80 | 20,527 | 1207.46 | 1,200 | 1 | 1 | 17 | 20,400 | -127  |
| 46,200 | 1  | 0.0  |         |      |        |         |       |   |   |    |        |       |

(THIS IS ONLY AN ADVERTISEMENT FOR INFORMATION PURPOSE AND NOT A PROSPECTUS ANNOUNCEMENT)



# SEALMATIC INDIA LIMITED

CIN: U26900MH2009PLC197524

Our company was originally incorporated as Seal Matic India Private Limited on December 02, 2009 at Mumbai, Maharashtra as a private limited company under the Companies Act, 1956 with the Registrar of Companies (ROC), Mumbai, Maharashtra. Subsequently, the name of the company was changed to "Sealmatic India Private Limited" pursuant to a special resolution passed by the shareholders of the company at the Extra Ordinary General Meeting held on March 12, 2021. A fresh certificate of incorporation consequent upon change of name was issued on March 30, 2021 by the ROC, Mumbai, Maharashtra. Subsequently, the name of the company was changed to "Sealmatic India Limited" pursuant to a special resolution passed by the shareholders of the company at the Extra Ordinary General Meeting held on October 13, 2022. A fresh certificate of incorporation consequent upon change of name was issued on November 03, 2022 by the ROC, Mumbai, Maharashtra. The Corporate Identity Number of our Company is U26900MH2009PLC197524. For further details, pertaining to the change of name of our Company upon conversion, please refer the chapter "History and Certain Corporate Matters" on page no. 137 of this Prospectus.

Tel No.: +91 9867058592; Email: compliance@sealmaticindia.com; Website: www.sealmaticindia.com  
Contact Person: Ms. Neha Pinak Chheda, Company Secretary and Compliance Officer.

Our Promoters: Mr. Mohamed Hanif Chaudhari, Mr. Umar A. K. Balwa and Mr. Rafiq H. Balwa

## BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF UPTO 24,99,600 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF SEALMATIC INDIA LIMITED (THE "COMPANY" OR "SIL" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ 225 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 215 PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING TO ₹ 5624.1 LAKHS ("THE ISSUE"), COMPRISING OF FRESH ISSUE OF UPTO 18,50,000 EQUITY SHARES AT ₹ 225 PER EQUITY SHARES AGGREGATING TO ₹ 4162.5 LAKHS AND OFFER FOR SALE OF 6,49,600 EQUITY SHARES BY SELLING SHAREHOLDERS AT A PRICE OF ₹ 225 PER EQUITY SHARES AGGREGATING TO ₹ 1461.6 LAKHS. THE OFFER INCLUDES A RESERVATION OF UPTO 1,26,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT A PRICE OF ₹ 225 PER EQUITY SHARE AGGREGATING TO ₹ 283.5 LAKHS FOR SUBSCRIPTION BY THE MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF UPTO 23,73,600 EQUITY SHARES AGGREGATING TO ₹ 5340.6 LAKHS HEREINAFTER REFERRED TO AS THE ("NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.62 % AND 26.23 % RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

### ISSUE

OPENED ON 17th February, 2023  
CLOSED ON 21st February, 2023

#### Proposed Listing

The Equity shares offered through the Prospectus are proposed to be listed on the SME Platform of BSE Limited ("BSE") in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended time to time. Our company has received in Principal approval letter dated January 24, 2023 from BSE Limited ("BSE") for using its name in the Offer Document for listing of our shares on the SME Platform of BSE. For the purpose of the issue, the Designated Stock Exchange will be BSE Limited. The trading is proposed to be commenced on or about March 1, 2023\*.

\* Subject to the receipt of listing and trading approval from the BSE SME Platform.

This Issue is being made through Book Building Process, in accordance with Chapter IX and other applicable provisions of SEBI ICDR Regulations wherein not more than 40.00% of the Net Issue will be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs") ("the QIB Category"), provided that our company and selling shareholders in consultation with the BRLM, may allocate up to 60.00% of the QIB category to Anchor Investors, on a discretionary basis (the "Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid bids received from domestic Mutual Funds at or above the Anchor Investor Offer Price. Further 5.00% of the QIB Category (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual Funds only and the remainder shall be available for allocation on a proportionate basis to QIBs including Mutual Funds, subject to valid bids being received from them at or above the Offer Price. Further, not less than 18% of the Net Offer will be available for allocation on a proportionate basis to Non-Institutional Investors and not less than 42.00% of the Net Offer will be available for allocation to Retail Individual Investors, in accordance with the SEBI ICDR Regulations, subject to valid bids being received at or above the Offer Price. All investors (except Anchor Investors) shall participate in this Offer mandatorily through the Applications Supported by Blocked Amount ("ASBA") process by providing details of their respective bank accounts which will be blocked by SCSBs. For details, please refer the section titled "Issue Related Information" beginning on page no. 236 of this Prospectus.

#### SUBSCRIPTION DETAILS

The issuer has received 21,783 applications for 32,097,000 equity shares resulting in 16.63 times subscription (excluding Anchor, bids not banked and before technical rejections).

#### Summary of valid application received (excluding bids not banked)

| Sr. No. | Category   | Gross               |                   | Less: Technical Rejections |                  | Valid               |                   |
|---------|--|---------------------|-------------------|----------------------------|------------------|---------------------|-------------------|
|         |  | No. of Applications | Equity Shares     | No. of Applications        | Equity Shares    | No. of Applications | Equity Shares     |
| 1       | Reserved for Market Maker                                    | 1                   | 126,000           | 0                          | 0                | 1                   | 126,000           |
| 2       | Retail Individual Investors                                  | 20,108              | 12,064,800        | 436                        | 261,600          | 19,672              | 11,803,200        |
| 3       | Other than Retail Individual Investors                       | 1,664               | 16,802,400        | 28                         | 881,400          | 1,636               | 15,921,000        |
| 4       | Qualified Institutional Bidders (excluding Anchor Investors) | 10                  | 3,103,800         | 0                          | 0                | 10                  | 3,103,800         |
|         | <b>Total</b>   | <b>21,783</b>       | <b>32,097,000</b> | <b>464</b>                 | <b>1,143,000</b> | <b>21,319</b>       | <b>30,954,000</b> |

Allocation: The basis of allotment was finalized in consultation with Designated Stock Exchange – BSE Limited on February 24, 2023.

A. Market Makers Category (After Technical Rejections): The basis of allotment to Market maker, at the issue price of Rs.225 per equity share, was finalised in consultation with BSE. The category was subscribed to 1.00000 times. The total no. of shares allotted in this category is 1,26,000 Equity Shares.

| No. of Shares applied for (Category wise) | Number of applications received | % to total | Total No. of Shares applied in each category | % of total | Proportionate shares available | Allocation per Applicant (Before Rounding off) | Allocation per Applicant (After Rounding off) | Ratio of allottees to applicants | Number of successful applicants (after rounding) | Total No. of shares allocated/ allotted | Surplus/ Deficit |
|---|---------------------------------|------------|--|------------|--------------------------------|--|---|----------------------------------|--|---|------------------|
| 126,000                                   | 1                               | 100        | 126,000                                      | 100        | 126,000                        | 126,000  | 126,000                                       | 1                                | 1  | 126,000                                 | 0                |

#### B. Allocation to Retail Individual Investor (After Technical Rejections)

The basis of allotment to Retail Individual Investor, at the issue price of Rs.225 per equity share, was finalised in consultation with BSE. The category was subscribed to 11.83624 times. The total no. of shares allotted in this category is 997,200 Equity Shares to 1,662 successful applicants. The category-wise details of the Basis of Allotment are as under:

| No. of Shares applied for (Category wise) | Number of applications received | % to total | Total No. of Shares applied in each category | % of total | Proportionate shares available | Allocation per Applicant (Before Rounding off) | Allocation per Applicant (After Rounding off) | Ratio of allottees to applicants | Number of successful applicants (after rounding) | Total No. of shares allocated/ allotted | Surplus/ Deficit (14)-(7) |
|---|---------------------------------|------------|--|------------|--------------------------------|--|---|----------------------------------|--|---|---------------------------|
| 600                                       | 19,672                          | 100        | 11,803,200                                   | 100        | 11,803,200                     | 50.69  | 600   | 6                                | 71   | 1,662                                   | 997,200                   |

#### C. Allocation to Other than Retail Individual Investor (After Technical Rejections)

The basis of allotment to Other than Retail Individual Investor, at the issue price of Rs.225 per equity share, was finalised in consultation with BSE. The category was subscribed 37.26826 times. The total no. of shares allotted in this category is 427,200 Equity Shares to 414 successful applicants. The category-wise details of the Basis of Allotment are as under:

| No. of Shares applied for (Category wise) | Number of applications received | % to total | Total No. of Shares applied in each category | % of total | Proportionate shares available | Allocation per Applicant (Before Rounding off) | Allocation per Applicant (After Rounding off) | Ratio of allottees to applicants | Number of successful applicants (after rounding) | Total No. of shares allocated/ allotted | Surplus/ Deficit (14)-(7) |
|---|---------------------------------|------------|--|------------|--------------------------------|--|---|----------------------------------|--|---|---------------------------|
| (1)                                       | (2)                             | (3)        | (4)  | (5)        | (6)                            | (7)  | (8)   | (9)                              | (10)   | (11)                                    | (12)                      |
| 1,200                                     | 546                             | 33.37      | 655,200                                      | 4.12       | 17,581                         | 32.20  | 600   | 29                               | 546  | 29                                      | 17,400                    |
| 1,800                                     | 166                             | 10.15      | 298,800                                      | 1.88       | 8,018                          | 48.30  | 600   | 13                               | 166  | 13                                      | 7,800                     |
| 2,400                                     | 60                              | 3.67       | 144,000                                      | 0.90       | 3,864                          | 64.40  | 600   | 1                                | 10   | 6                                       | 3,600                     |
| 3,000                                     | 51                              | 3.12       | 153,000                                      | 0.96       | 4,105                          | 80.50  | 600   | 7                                | 51   | 7                                       | 4,200                     |
| 3,600                                     | 65                              | 3.97       | 234,000                                      | 1.47       | 6,279                          | 96.60  | 600   | 2                                | 13   | 10                                      | 6,000                     |
| 4,200                                     | 68                              | 4.16       | 285,600                                      | 1.79       | 7,663                          | 112.70   | 600   | 13                               | 68   | 13                                      | 7,800                     |
| 4,800                                     | 186                             | 11.37      | 892,800                                      | 5.61       | 23,956                         | 128.80   | 600   | 20                               | 93   | 40                                      | 24,000                    |
| 5,400                                     | 29                              | 1.77       | 156,600                                      | 0.98       | 4,202                          | 144.90   | 600   | 7                                | 29   | 7                                       | 4,200                     |
| 6,000                                     | 52                              | 3.18       | 312,000                                      | 1.96       | 8,372                          | 160.99   | 600   | 7                                | 26   | 14                                      | 8,400                     |
| 6,600                                     | 31                              | 1.89       | 204,600                                      | 1.29       | 5,490                          | 177.09   | 600   | 9                                | 31   | 9                                       | 5,400                     |
| 7,200                                     | 20                              | 1.22       | 144,000                                      | 0.90       | 3,864                          | 193.19   | 600   | 3                                | 10   | 6                                       | 3,600                     |
| 7,800                                     | 14                              | 0.86       | 109,200                                      | 0.69       | 2,930                          | 209.29   | 600   | 5                                | 14   | 5                                       | 3,000                     |
| 8,400                                     | 20                              | 1.22       | 168,000                                      | 1.06       | 4,508                          | 225.39   | 600   | 7                                | 20   | 7                                       | 4,200                     |
| 9,000                                     | 25                              | 1.53       | 225,000                                      | 1.41       | 6,037                          | 241.49   | 600   | 2                                | 5  | 10                                      | 6,000                     |
| 9,600                                     | 14                              | 0.86       | 134,400                                      | 0.84       | 3,606                          | 257.59   | 600   | 3                                | 7  | 6                                       | 3,600                     |
| 10,200                                    | 13                              | 0.79       | 132,600                                      | 0.83       | 3,558                          | 273.69   | 600   | 6                                | 13   | 6                                       | 3,600                     |
| 10,800                                    | 22                              | 1.34       | 237,600                                      | 1.49       | 6,375                          | 289.79   | 600   | 11                               | 22   | 11                                      | 6,600                     |
| 11,400                                    | 7                               | 0.43       | 79,800                                       | 0.50       | 2,141                          | 305.89   | 600   | 4                                | 7  | 4                                       | 2,400                     |
| 12,000                                    | 26                              | 1.59       | 312,000                                      | 1.96       | 8,372                          | 321.99   | 600   | 7                                | 13   | 14                                      | 8,400                     |
| 12,600                                    | 12                              | 0.73       | 151,200                                      | 0.95       | 4,057                          | 338.09   | 600   | 7                                | 12   | 7                                       | 4,200                     |
| 13,200                                    | 5                               | 0.31       | 66,000                                       | 0.41       | 1,771                          | 354.19   | 600   | 3                                | 5  | 3                                       | 1,800                     |
| 13,800                                    | 3                               | 0.18       | 41,400                                       | 0.26       | 1,111                          | 370.29   | 600   | 2                                | 3  | 2                                       | 1,200                     |
| 14,400                                    | 3                               | 0.18       | 43,200                                       | 0.27       | 1,159                          | 386.39   | 600   | 2                                | 3  | 2                                       | 1,200                     |
| 15,000                                    | 6                               | 0.37       | 90,000                                       | 0.57       | 2,415                          | 402.49   | 600   | 2                                | 3  | 4                                       | 2,400                     |
| 15,600                                    | 2                               | 0.12       | 31,200                                       | 0.20       | 837                            | 418.59   | 600   | 1                                | 2  | 1                                       | 600                       |
| 16,200                                    | 5                               | 0.31       | 81,000                                       | 0.51       | 2,173                          | 434.69   | 600   | 4                                | 5  | 4                                       | 2,400                     |
| 16,800                                    | 14                              | 0.86       | 235,200                                      | 1.48       | 6,311                          | 450.79   | 600   | 5                                | 7  | 10                                      | 6,000                     |
| 17,400                                    | 2                               | 0.12       | 34,800                                       | 0.22       | 934                            | 466.89   | 600   | 1                                | 2  | 1                                       | 600                       |
| 18,000                                    | 20                              | 1.22       | 360,000                                      | 2.26       | 9,660                          | 482.98   | 600   | 4                                | 5  | 16                                      | 9,600                     |
| 19,200                                    | 12                              | 0.73       | 230,400                                      | 1.45       | 6,182                          | 515.18   | 600   | 5                                | 6  | 10                                      | 6,000                     |
| 19,800                                    | 3                               | 0.18       | 59,400                                       | 0.37       | 1,594                          | 531.28   | 600   | 1                                | 1  | 3                                       | 1,800                     |
| 20,400                                    | 4                               | 0.24       | 81,600                                       | 0.51       | 2,190                          | 547.38   | 600   | 1                                | 1  | 4                                       | 2,400                     |
| 21,000                                    | 3                               | 0.18       | 63,000                                       | 0.40       | 1,690                          | 563.48   | 600   | 1                                | 1  | 3                                       | 1,800                     |
| 21,600                                    | 3                               | 0.18       | 64,800                                       | 0.41       | 1,739                          | 579.58   | 600   | 1                                | 1  | 3                                       | 1,800                     |
| 22,200                                    | 6                               | 0.37       | 132,000                                      | 0.84       | 3,574                          | 595.68   | 600   | 1                                | 1  | 6                                       | 3,600                     |

|        |    |      |         |      |        |         |       |   |     |    |        |       |
|--------|----|------|---------|------|--------|---------|-------|---|-----|----|--------|-------|
| 22,800 | 4  | 0.24 | 91,200  | 0.57 | 2,447  | 611.78  | 600   | 1 | 1   | 4  | 2,400  | -47   |
| 23,400 | 5  | 0.31 | 117,000 | 0.73 | 3,139  | 627.88  | 600   | 1 | 1   | 5  | 3,000  | -139  |
| 24,000 | 3  | 0.18 | 72,000  | 0.45 | 1,932  | 643.98  | 600   | 1 | 1   | 3  | 1,800  | -132  |
| 24,600 | 3  | 0.18 | 73,800  | 0.46 | 1,980  | 660.08  | 600   | 1 | 1   | 3  | 1,800  | -180  |
| 25,200 | 1  | 0.06 | 25,200  | 0.16 | 676    | 676.18  | 600   | 1 | 1   | 1  | 600    | -76   |
| 27,000 | 1  | 0.06 | 27,000  | 0.17 | 724    | 724.48  | 600   | 1 | 1   | 1  | 600    | -124  |
| 28,800 | 1  | 0.06 | 28,800  | 0.18 | 773    | 772.78  | 600   | 1 | 1   | 1  | 600    | -173  |
| 29,400 | 1  | 0.06 | 29,400  | 0.18 | 789    | 788.88  | 600   | 1 | 1   | 1  | 600    | -189  |
| 30,000 | 9  | 0.55 | 270,000 | 1.70 | 7,245  | 804.97  | 600   | 1 | 1   | 9  | 5,400  | -1845 |
|        |    |      |         |      |        |         | 600   | 1 | 3   | 3  | 1,800  | 1800  |
| 30,600 | 2  | 0.12 | 61,200  | 0.38 | 1,642  | 821.07  | 600   | 1 | 1   | 2  | 2,400  | -442  |
| 31,800 | 1  | 0.06 | 31,800  | 0.20 | 853    | 853.27  | 600   | 1 | 1   | 1  | 600    | -253  |
| 33,600 | 1  | 0.06 | 33,600  | 0.21 | 902    | 901.57  | 600   | 1 | 1   | 1  | 600    | -302  |
| 34,200 | 2  | 0.12 | 68,400  | 0.43 | 1,835  | 917.67  | 1,200 | 1 | 1   | 2  | 2,400  | 565   |
| 35,400 | 1  | 0.06 | 35,400  | 0.22 | 950    | 949.87  | 1,200 | 1 | 1   | 1  | 1,200  | 250   |
| 36,000 | 4  | 0.24 | 144,000 | 0.90 | 3,864  | 965.97  | 1,200 | 1 | 1   | 4  | 4,800  | 936   |
| 36,600 | 1  | 0.06 | 36,600  | 0.23 | 982    | 982.07  | 1,200 | 1 | 1   | 1  | 1,200  | 218   |
| 37,200 | 1  | 0.06 | 37,200  | 0.23 | 998    | 998.17  | 1,200 | 1 | 1   | 1  | 1,200  | 202   |
| 38,400 | 2  | 0.12 | 76,800  | 0.48 | 2,061  | 1030.37 | 1,200 | 1 | 1   | 2  | 2,400  | 339   |
| 39,600 | 2  | 0.12 | 79,200  | 0.50 | 2,125  | 1062.57 | 1,200 | 1 | 1   | 2  | 2,400  | 275   |
| 41,400 | 1  | 0.06 | 41,400  | 0.26 | 1,111  | 1110.86 | 1,200 | 1 | 1   | 1  | 1,200  | 89    |
| 42,000 | 1  | 0.06 | 42,000  | 0.26 | 1,127  | 1126.96 | 1,200 | 1 | 1   | 1  | 1,200  | 73    |
| 42,600 | 1  | 0.06 | 42,600  | 0.27 | 1,143  | 1143.06 | 1,200 | 1 | 1   | 1  | 1,200  | 57    |
| 43,200 | 2  | 0.12 | 86,400  | 0.54 | 2,318  | 1159.16 | 1,200 | 1 | 1   | 2  | 2,400  | 82    |
| 43,800 | 3  | 0.18 | 131,400 | 0.83 | 3,526  | 1175.26 | 1,200 | 1 | 1   | 3  | 3,600  | 74    |
| 44,400 | 9  | 0.55 | 399,600 | 2.51 | 10,722 | 1191.36 | 1,200 | 1 | 1   | 9  | 10,800 | 78    |
| 45,000 | 17 | 1.04 | 765,000 | 4.80 | 20,527 | 1207.46 | 1,200 | 1 | 1   | 17 | 20,400 | -127  |
| 46,200 | 1  | 0.06 | 46,200  | 0.29 | 1,240  | 1239.66 | 1,200 | 1 | 1</ |    |        |       |

(THIS IS ONLY AN ADVERTISEMENT FOR INFORMATION PURPOSE AND NOT A PROSPECTUS ANNOUNCEMENT)



# SEALMATIC INDIA LIMITED

CIN: U26900MH2009PLC197524

Our company was originally incorporated as Seal Matic India Private Limited on December 02, 2009 at Mumbai, Maharashtra as a private limited company under the Companies Act, 1956 with the Registrar of Companies (ROC), Mumbai, Maharashtra. Subsequently, the name of the company was changed to "Sealmatic India Private Limited" pursuant to a special resolution passed by the shareholders of the company at the Extra Ordinary General Meeting held on March 12, 2021. A fresh certificate of incorporation consequent upon change of name was issued on March 30, 2021 by the ROC, Mumbai, Maharashtra. Subsequently, the name of the company was changed to "Sealmatic India Limited" pursuant to a special resolution passed by the shareholders of the company at the Extra Ordinary General Meeting held on October 13, 2022. A fresh certificate of incorporation consequent upon change of name was issued on November 03, 2022 by the ROC, Mumbai, Maharashtra. The Corporate Identity Number of our Company is U26900MH2009PLC197524. For further details, pertaining to the change of name of our Company upon conversion, please refer the chapter "History and Certain Corporate Matters" on page no. 137 of this Prospectus.

Tel No.: +91 9867058592; Email: compliance@sealmaticindia.com; Website: www.sealmaticindia.com  
 Contact Person: Ms. Neha Pinak Chheda, Company Secretary and Compliance Officer.

**Our Promoters: Mr. Mohamed Hanif Chaudhari, Mr. Umar A. K. Balwa and Mr. Rafiq H. Balwa**

## BASIS OF ALLOTMENT

**INITIAL PUBLIC OFFER OF UPTO 24,99,600 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF SEALMATIC INDIA LIMITED (THE "COMPANY" OR "SIL" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ 225 PER EQUITY (INCLUDING A SHARE PREMIUM OF ₹ 215 PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING TO ₹ 5624.1 LAKHS ("THE ISSUE"), COMPRISING OF FRESH ISSUE OF UPTO 18,50,000 EQUITY SHARES AT ₹ 225 PER EQUITY SHARES AGGREGATING TO ₹ 4162.5 LAKHS AND OFFER FOR SALE OF 6,49,600 EQUITY SHARES BY SELLING SHAREHOLDERS AT A PRICE OF ₹ 225 PER EQUITY SHARES AGGREGATING TO ₹ 1461.6 LAKHS. THE OFFER INCLUDES A RESERVATION OF UPTO 1,26,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT A PRICE OF ₹ 225 PER EQUITY SHARE AGGREGATING TO ₹ 283.5 LAKHS FOR SUBSCRIPTION BY THE MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF UPTO 23,73,600 EQUITY SHARES AGGREGATING TO ₹ 5340.6 LAKHS HEREINAFTER REFERRED TO AS THE ("NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.62% AND 26.23% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.**

**ISSUE OPENED ON 17th February, 2023  
 CLOSED ON 21st February, 2023**

**Proposed Listing**  
 The Equity shares offered through the Prospectus are proposed to be listed on the SME Platform of BSE Limited ("BSE") in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended time to time. Our company has received in Principal approval letter dated January 24, 2023 from BSE Limited ("BSE") for using its name in the Offer Document for listing of our shares on the SME Platform of BSE. For the purpose of the issue, the Designated Stock Exchange will be BSE Limited. The trading is proposed to be commenced on or about March 1, 2023\*.

\* Subject to the receipt of listing and trading approval from the BSE SME Platform.  
 This Issue is being made through Book Building Process, in accordance with Chapter IX and other applicable provisions of SEBI ICDR Regulations wherein not more than 40.00% of the Net Issue will be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs") ("the QIB Category"), provided that our company and selling shareholders in consultation with the BRLM, may allocate up to 60.00% of the QIB category to Anchor Investors, on a discretionary basis (the "Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid bids received from domestic Mutual Funds at or above the Anchor Investor Offer Price. Further 5.00% of the QIB Category (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual Funds only and the remainder shall be available for allocation on a proportionate basis to QIBs including Mutual Funds, subject to valid bids being received from them at or above the Offer Price. Further, not less than 18% of the Net Offer will be available for allocation on a proportionate basis to Non-Institutional Investors and not less than 42.00% of the Net Offer will be available for allocation to Retail Individual Investors, in accordance with the SEBI ICDR Regulations, subject to valid bids being received at or above the Offer Price. All investors (except Anchor Investors) shall participate in this Offer mandatorily through the Applications Supported by Blocked Amount ("ASBA") process by providing details of their respective bank accounts which will be blocked by SCSSBs. For details, please refer the section titled "Issue Related Information" beginning on page no. 236 of this Prospectus.

**SUBSCRIPTION DETAILS**  
 The issuer has received 21,783 applications for 32,097,000 equity shares resulting in 16.63 times subscription (excluding Anchor, bids not banked and before technical rejections).

**Summary of valid application received (excluding bids not banked)**

| Sr. No. | Category   | Gross               |                   | Less: Technical Rejections |                  | Valid               |                   |
|---------|--|---------------------|-------------------|----------------------------|------------------|---------------------|-------------------|
|         |  | No. of Applications | Equity Shares     | No. of Applications        | Equity Shares    | No. of Applications | Equity Shares     |
| 1       | Reserved for Market Maker                                    | 1                   | 126,000           | 0                          | 0                | 1                   | 126,000           |
| 2       | Retail Individual Investors                                  | 20,108              | 12,064,800        | 436                        | 261,600          | 19,672              | 11,803,200        |
| 3       | Other than Retail Individual Investors                       | 1,664               | 16,802,400        | 28                         | 881,400          | 1,636               | 15,921,000        |
| 4       | Qualified Institutional Bidders (excluding Anchor Investors) | 10                  | 3,103,800         | 0                          | 0                | 10                  | 3,103,800         |
|         | <b>Total</b>   | <b>21,783</b>       | <b>32,097,000</b> | <b>464</b>                 | <b>1,143,000</b> | <b>21,319</b>       | <b>30,954,000</b> |

**Allocation: The basis of allotment was finalized in consultation with Designated Stock Exchange – BSE Limited on February 24, 2023.**  
**A. Market Makers Category (After Technical Rejections):** The basis of allotment to Market maker, at the issue price of Rs.225 per equity share, was finalised in consultation with BSE. The category was subscribed to 1.00000 times. The total no. of shares allotted in this category is 1,26,000 Equity Shares.

| No. of Shares applied for (Category wise) | Number of applications received | % to total | Total No. of Shares applied in each category | % of total | Proportionate shares available | Allocation per Applicant (Before Rounding off) | Allocation per Applicant (After Rounding off) | Ratio of allottees to applicants | Number of successful applicants (after rounding) | Total No. of shares allocated/ allotted | Surplus/ Deficit |
|---|---------------------------------|------------|--|------------|--------------------------------|--|---|----------------------------------|--|---|------------------|
| 126,000                                   | 1                               | 100        | 126,000                                      | 100        | 126,000                        | 126,000  | 126,000                                       | 1                                | 1  | 126,000                                 | 0                |

**B. Allocation to Retail Individual Investor (After Technical Rejections)**  
 The basis of allotment to Retail Individual Investor, at the issue price of Rs.225 per equity share, was finalised in consultation with BSE. The category was subscribed to 11.83626 times. The total no. of shares allotted in this category is 997,200 Equity Shares to 1,662 successful applicants. The category-wise details of the Basis of Allotment are as under:

| No. of Shares applied for (Category wise) | Number of applications received | % to total | Total No. of Shares applied in each category | % of total | Proportionate shares available | Allocation per Applicant (Before Rounding off) | Allocation per Applicant (After Rounding off) | Ratio of allottees to applicants | Number of successful applicants (after rounding) | Total No. of shares allocated/ allotted | Surplus/ Deficit (14)-(7) |
|---|---------------------------------|------------|--|------------|--------------------------------|--|---|----------------------------------|--|---|---------------------------|
| 600                                       | 19,672                          | 100        | 11,803,200                                   | 100        | 11,803,200                     | 50.69  | 600   | 6                                | 71   | 1,662                                   | 997,200                   |

**C. Allocation to Other than Retail Individual Investor (After Technical Rejections)**  
 The basis of allotment to Other than Retail Individual Investor, at the issue price of Rs.225 per equity share, was finalised in consultation with BSE. The category was subscribed 37.26826 times. The total no. of shares allotted in this category is 427,200 Equity Shares to 414 successful applicants. The category-wise details of the Basis of Allotment are as under:

| No. of Shares applied for (Category wise) | Number of applications received | % to total | Total No. of Shares applied in each category | % of total | Proportionate shares available | Allocation per Applicant |                    | Ratio of allottees to applicants | Number of successful applicants (after rounding) | Total No. of shares allocated/ allotted | Surplus/ Deficit (14)-(7) |
|---|---------------------------------|------------|--|------------|--------------------------------|--------------------------|--------------------|----------------------------------|--|---|---------------------------|
|   |                                 |            |  |            |                                | Before Rounding off      | After Rounding off |                                  |  |   |                           |
| (1)                                       | (2)                             | (3)        | (4)  | (5)        | (6)                            | (7)                      | (8)                | (9)                              | (10)   | (11)                                    | (12)                      |
| 1,200                                     | 546                             | 33.37      | 655,200                                      | 4.12       | 17,581                         | 32.20                    | 600                | 29                               | 546  | 29                                      | 17,400                    |
| 1,800                                     | 166                             | 10.15      | 298,800                                      | 1.88       | 8,018                          | 48.30                    | 600                | 13                               | 166  | 13                                      | 7,800                     |
| 2,400                                     | 60                              | 3.67       | 144,000                                      | 0.90       | 3,864                          | 64.40                    | 600                | 1                                | 10   | 6                                       | 3,600                     |
| 3,000                                     | 51                              | 3.12       | 153,000                                      | 0.96       | 4,105                          | 80.50                    | 600                | 7                                | 51   | 7                                       | 4,200                     |
| 3,600                                     | 65                              | 3.97       | 234,000                                      | 1.47       | 6,279                          | 96.60                    | 600                | 2                                | 13   | 10                                      | 6,000                     |
| 4,200                                     | 68                              | 4.16       | 285,600                                      | 1.79       | 7,663                          | 112.70                   | 600                | 13                               | 68   | 13                                      | 7,800                     |
| 4,800                                     | 186                             | 11.37      | 892,800                                      | 5.61       | 23,956                         | 128.80                   | 600                | 20                               | 93   | 40                                      | 24,000                    |
| 5,400                                     | 29                              | 1.77       | 156,600                                      | 0.98       | 4,202                          | 144.90                   | 600                | 7                                | 29   | 7                                       | 4,200                     |
| 6,000                                     | 52                              | 3.18       | 312,000                                      | 1.96       | 8,372                          | 160.99                   | 600                | 7                                | 26   | 14                                      | 8,400                     |
| 6,600                                     | 31                              | 1.89       | 204,600                                      | 1.29       | 5,490                          | 177.09                   | 600                | 9                                | 31   | 9                                       | 5,400                     |
| 7,200                                     | 20                              | 1.22       | 144,000                                      | 0.90       | 3,864                          | 193.19                   | 600                | 3                                | 10   | 6                                       | 3,600                     |
| 7,800                                     | 14                              | 0.86       | 109,200                                      | 0.69       | 2,930                          | 209.29                   | 600                | 5                                | 14   | 5                                       | 3,000                     |
| 8,400                                     | 20                              | 1.22       | 168,000                                      | 1.06       | 4,508                          | 225.39                   | 600                | 7                                | 20   | 7                                       | 4,200                     |
| 9,000                                     | 25                              | 1.53       | 225,000                                      | 1.41       | 6,037                          | 241.49                   | 600                | 2                                | 5  | 10                                      | 6,000                     |
| 9,600                                     | 14                              | 0.86       | 134,400                                      | 0.84       | 3,606                          | 257.59                   | 600                | 3                                | 7  | 6                                       | 3,600                     |
| 10,200                                    | 13                              | 0.79       | 132,600                                      | 0.83       | 3,558                          | 273.69                   | 600                | 6                                | 13   | 6                                       | 3,600                     |
| 10,800                                    | 22                              | 1.34       | 237,600                                      | 1.49       | 6,375                          | 289.79                   | 600                | 11                               | 22   | 11                                      | 6,600                     |
| 11,400                                    | 7                               | 0.43       | 79,800                                       | 0.50       | 2,141                          | 305.89                   | 600                | 4                                | 7  | 4                                       | 2,400                     |
| 12,000                                    | 26                              | 1.59       | 312,000                                      | 1.96       | 8,372                          | 321.99                   | 600                | 7                                | 13   | 14                                      | 8,400                     |
| 12,600                                    | 12                              | 0.73       | 151,200                                      | 0.95       | 4,057                          | 338.09                   | 600                | 7                                | 12   | 7                                       | 4,200                     |
| 13,200                                    | 5                               | 0.31       | 66,000                                       | 0.41       | 1,771                          | 354.19                   | 600                | 3                                | 5  | 3                                       | 1,800                     |
| 13,800                                    | 3                               | 0.18       | 41,400                                       | 0.26       | 1,111                          | 370.29                   | 600                | 2                                | 3  | 2                                       | 1,200                     |
| 14,400                                    | 3                               | 0.18       | 43,200                                       | 0.27       | 1,159                          | 386.39                   | 600                | 2                                | 3  | 2                                       | 1,200                     |
| 15,000                                    | 6                               | 0.37       | 90,000                                       | 0.57       | 2,415                          | 402.49                   | 600                | 2                                | 3  | 4                                       | 2,400                     |
| 15,600                                    | 2                               | 0.12       | 31,200                                       | 0.20       | 837                            | 418.59                   | 600                | 1                                | 2  | 1                                       | 600                       |
| 16,200                                    | 5                               | 0.31       | 81,000                                       | 0.51       | 2,173                          | 434.69                   | 600                | 4                                | 5  | 4                                       | 2,400                     |
| 16,800                                    | 14                              | 0.86       | 235,200                                      | 1.48       | 6,311                          | 450.79                   | 600                | 5                                | 7  | 10                                      | 6,000                     |
| 17,400                                    | 2                               | 0.12       | 34,800                                       | 0.22       | 934                            | 466.89                   | 600                | 1                                | 2  | 1                                       | 600                       |
| 18,000                                    | 20                              | 1.22       | 360,000                                      | 2.26       | 9,660                          | 482.98                   | 600                | 4                                | 5  | 16                                      | 9,600                     |
| 19,200                                    | 12                              | 0.73       | 230,400                                      | 1.45       | 6,182                          | 515.18                   | 600                | 5                                | 6  | 10                                      | 6,000                     |
| 19,800                                    | 3                               | 0.18       | 59,400                                       | 0.37       | 1,594                          | 531.28                   | 600                | 1                                | 1  | 3                                       | 1,800                     |
| 20,400                                    | 4                               | 0.24       | 81,600                                       | 0.51       | 2,190                          | 547.38                   | 600                | 1                                | 1  | 4                                       | 2,400                     |
| 21,000                                    | 3                               | 0.18       | 63,000                                       | 0.40       | 1,690                          | 563.48                   | 600                | 1                                | 1  | 3                                       | 1,800                     |
| 21,600                                    | 3                               | 0.18       | 64,800                                       | 0.41       | 1,739                          | 579.58                   | 600                | 1                                | 1  | 3                                       | 1,800                     |
| 22,200                                    | 6                               | 0.37       | 133,200                                      | 0.84       | 3,574                          | 595.68                   | 600                | 1                                | 1  | 6                                       | 3,600                     |

|        |    |      |         |      |        |         |       |   |   |    |        |       |
|--------|----|------|---------|------|--------|---------|-------|---|---|----|--------|-------|
| 22,800 | 4  | 0.24 | 91,200  | 0.57 | 2,447  | 611.78  | 600   | 1 | 1 | 4  | 2,400  | -47   |
| 23,400 | 5  | 0.31 | 117,000 | 0.73 | 3,139  | 627.88  | 600   | 1 | 1 | 5  | 3,000  | -139  |
| 24,000 | 3  | 0.18 | 72,000  | 0.45 | 1,932  | 643.98  | 600   | 1 | 1 | 3  | 1,800  | -132  |
| 24,600 | 3  | 0.18 | 73,800  | 0.46 | 1,980  | 660.08  | 600   | 1 | 1 | 3  | 1,800  | -180  |
| 25,200 | 1  | 0.06 | 25,200  | 0.16 | 676    | 676.18  | 600   | 1 | 1 | 1  | 600    | -76   |
| 27,000 | 1  | 0.06 | 27,000  | 0.17 | 724    | 724.48  | 600   | 1 | 1 | 1  | 600    | -124  |
| 28,800 | 1  | 0.06 | 28,800  | 0.18 | 773    | 772.78  | 600   | 1 | 1 | 1  | 600    | -173  |
| 29,400 | 1  | 0.06 | 29,400  | 0.18 | 789    | 788.88  | 600   | 1 | 1 | 1  | 600    | -189  |
| 30,000 | 9  | 0.55 | 270,000 | 1.70 | 7,245  | 804.97  | 600   | 1 | 1 | 9  | 5,400  | -1845 |
|        |    |      |         |      |        |         | 600   | 1 | 3 | 3  | 1,800  | 1800  |
| 30,600 | 2  | 0.12 | 61,200  | 0.38 | 1,642  | 821.07  | 600   | 1 | 1 | 2  | 1,200  | -442  |
| 31,800 | 1  | 0.06 | 31,800  | 0.20 | 853    | 853.27  | 600   | 1 | 1 | 1  | 600    | -253  |
| 33,600 | 1  | 0.06 | 33,600  | 0.21 | 902    | 901.57  | 600   | 1 | 1 | 1  | 600    | -302  |
| 34,200 | 2  | 0.12 | 68,400  | 0.43 | 1,835  | 917.67  | 1,200 | 1 | 1 | 2  | 2,400  | 565   |
| 35,400 | 1  | 0.06 | 35,400  | 0.22 | 950    | 949.87  | 1,200 | 1 | 1 | 1  | 1,200  | 250   |
| 36,000 | 4  | 0.24 | 144,000 | 0.90 | 3,864  | 965.97  | 1,200 | 1 | 1 | 4  | 4,800  | 936   |
| 36,600 | 1  | 0.06 | 36,600  | 0.23 | 982    | 982.07  | 1,200 | 1 | 1 | 1  | 1,200  | 218   |
| 37,200 | 1  | 0.06 | 37,200  | 0.23 | 998    | 998.17  | 1,200 | 1 | 1 | 1  | 1,200  | 202   |
| 38,400 | 2  | 0.12 | 76,800  | 0.48 | 2,061  | 1030.37 | 1,200 | 1 | 1 | 2  | 2,400  | 339   |
| 39,600 | 2  | 0.12 | 79,200  | 0.50 | 2,125  | 1062.57 | 1,200 | 1 | 1 | 2  | 2,400  | 275   |
| 41,400 | 1  | 0.06 | 41,400  | 0.26 | 1,111  | 1110.86 | 1,200 | 1 | 1 | 1  | 1,200  | 89    |
| 42,000 | 1  | 0.06 | 42,000  | 0.26 | 1,127  | 1126.96 | 1,200 | 1 | 1 | 1  | 1,200  | 73    |
| 42,600 | 1  | 0.06 | 42,600  | 0.27 | 1,143  | 1143.06 | 1,200 | 1 | 1 | 1  | 1,200  | 57    |
| 43,200 | 2  | 0.12 | 86,400  | 0.54 | 2,318  | 1159.16 | 1,200 | 1 | 1 | 2  | 2,400  | 82    |
| 43,800 | 3  | 0.18 | 131,400 | 0.83 | 3,526  | 1175.26 | 1,200 | 1 | 1 | 3  | 3,600  | 74    |
| 44,400 | 9  | 0.55 | 399,600 | 2.51 | 10,722 | 1191.36 | 1,200 | 1 | 1 | 9  | 10,800 | 78    |
| 45,000 | 17 | 1.04 | 765,000 | 4.80 | 20,527 | 1207.46 | 1,200 | 1 | 1 | 17 | 20,400 | -127  |
| 46,200 | 1  | 0.06 | 46,200  | 0.29 | 1,240  | 1239.66 | 1,200 | 1 | 1 | 1  | 1,200  | -40   |
| 47,400 | 1  | 0.06 | 47,400  | 0.30 | 1,272  | 1271.86 | 1,200 | 1 | 1 | 1  | 1,200  | -72   |
| 48,600 | 2  | 0.12 | 97,200  | 0.61 | 2,608  | 1304.06 | 1,200 | 1 | 1 | 2  | 2,400  | -208  |
| 49,800 | 1  | 0.06 | 49,800  | 0.31 | 1,336  | 1336.26 | 1,200 | 1 | 1 | 1  | 1,200  | -136  |
| 51,000 | 1  | 0.06 | 51,000  | 0.32 | 1,368  | 1368.46 | 1,200 | 1 | 1 | 1  | 1,200  | -168  |
| 52,800 | 1  | 0.06 | 52,800  | 0.33 | 1,417  | 1416.76 | 1,200 | 1 | 1 | 1  | 1,200  | -217  |
| 54,000 | 1  | 0.06 | 54,000  | 0.34 | 1,449  | 1448.95 | 1,200 | 1 | 1 | 1  | 1,200  | -249  |
| 57,000 | 1  | 0.06 | 57,000  | 0.36 | 1,529  | 1529.45 | 1,200 | 1 | 1 | 1  | 1,200  | -329  |
| 57,600 | 1  | 0.06 | 57,600  | 0.36 | 1,546  | 1545.55 | 1,800 | 1 | 1 | 1  | 1,800  | 254   |
| 59,400 | 1  | 0.06 | 59,400  | 0.37 | 1,594  | 1593.85 | 1,800 | 1 | 1 | 1  | 1,800  | 206   |