TAMILTH Kancheepuram 1 Ad page_02 M. RAJESH 212737 HT168556

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BID/OFFER PROGRAMME:

ANCHOR INVESTOR BIDDING DATE OPENED AND CLOSED ON: FRIDAY, MARCH 1, 2024

BID/OFFER OPENED ON : MONDAY, MARCH 4, 2024

BID/OFFER CLOSESD ON : WEDNESDAY, MARCH 6, 2024

The Offer was made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "**SCRR**"), read with Regulation 31 of the SEBI ICDR Regulations. The Offer was made through the Book Building Process in accordance with Regulation 6(2) of the SEBI ICDR Regulations wherein not less than 75% of the Net Offer was made available for allocation on a proportionate basis to Qualified Institutional Buyers ("**QIBs**") (the "**QIB Portion**"), provided that our Company and Selling Shareholders in consultation with the BRLMs allocated up to 60% of the QIB Portion to Anchor Investors and the basis of such allocation was on a discretionary basis, in consultation with the BRLMs, in accordance with the SEBI ICDR Regulations (the "**Anchor Investor Portion**"), of which one-third was reserved for domestic Mutual Funds, subject to valid Bids having been received from the domestic Mutual Funds at or above the price at which allocation was made to Anchor Investors ("**Anchor Investor Allocation Price**"). In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares was added to the QIB Portion (other than the Anchor Investor Portion) (the "**Net QIB Portion**"). Further, 5% of the Net QIB Portion was made available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion was made available for allocation on a proportionate basis to all QIBs (other than Anchor Investors), including Mutual Funds, subject to valid Bids having been received at or above the Offer Price. Further, 287,356 Equity Shares aggregating ₹ 75 million were made available for allocation to Eligible Employees, subject to valid Bids having been received at or above the Offer Price. Further, not more than 15% of the Net Offer was made available for allocation to Non-Institutional Investors ("**Non-Institutional Category**") of which one-third of the Non-Institutional Category was made available for allocation to Bidders with an application size of more than ₹0.20 million and up to ₹ 1.00 million and two-thirds of the Non-Institutional Category was made available for allocation to Bidders with an application size of more than ₹1.00 million and under-subscription in either of these two sub-categories of the Non-Institutional Category may have been allocated to Bidders in the other sub-category of the Non-Institutional Category in accordance with the SEBI ICDR Regulations, subject to valid Bids having been received at or above the Offer Price. However, if the aggregate demand from Mutual Funds was less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion was added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not more than 10% of the Net Offer was made available for allocation to Retail Individual Investors ("**Retail Category**"), in accordance with the SEBI ICDR Regulations, subject to valid Bids having been received from them at or above the Offer Price. All Bidders (except Anchor Investors) were required to mandatorily participate in this Offer only through the Application Supported by Blocked Amount ("**ASBA**") process and provided details of their respective bank account (including UPI ID (defined hereinafter) in case of UPI Bidders (defined hereinafter) in which the Bid Amount will be blocked by the Self Certified Syndicate Banks ("**SCSBs**") or pursuant to the UPI Mechanism, as the case may be. Anchor Investors were not permitted to participate in the Anchor Investor Portion through the ASBA process. Further, Equity Shares were allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids having been received from them at or above the Offer Price. For details, see "*Offer Procedure*" on page 436 of the Prospectus.

The bidding for Anchor Investor opened and closed on Friday, March 1, 2024. The company received **18** applications from **14** anchor investors for **7,362,650** Equity Shares. The Anchor investor price was finalized at ₹**288** per Equity Share. A total of **6,500,937** shares were allocated under the Anchor Investor Portion aggregating to ₹**1,872,269,856**.

The Issue received **863,311** applications for **221,324,650** Equity Shares (prior to rejections) resulting in **15.02** times subscription. The details of the applications received in the Offer from various categories are as under: (before rejections):

Sr. No.	Category	No of Applications received*	No. of Equity Shares applied	No. of Equity Shares available for allocation (as per Prospectus)	No. of times Subscribed	Amount (₹)
A	Retail Individual Bidders	808,737	49,482,500	1,444,652	34.25	14,249,865,900.00
B	Non-Institutional Bidders - More than ₹0.20 million Up to ₹1.00 million	31,458	23,196,400	722,327	32.11	6,679,945,200.00
C	Non-Institutional Bidders - Above ₹1.00 million	14,398	52,039,950	1,444,652	36.02	14,987,495,100.00
D	Eligible Employees	8,664	721,800	287,356	2.51	188,268,800.00
E	Qualified Institutional Bidders (excluding Anchors Investors)	36	88,521,350	4,333,959	20.43	25,494,148,800.00
F	Anchor Investors	18	7,362,650	6,500,937	1.13	2,120,443,200.00
	TOTAL	**863,311**	**221,324,650**	**14,733,883**	**15.02**	**63,720,167,000.00**

** This excludes 6,855 applications for 416,250 Equity Shares from Retail Individual which were not in bid book but which were banked.*

Final Demand

A summary of the final demand as per BSE and NSE as on the Bid/Offer Closing Date as at different Bid prices is as under:

Sr. No.	Bid Price	No. of Equity Shares	% to Total	Cumulative Total	Cumulative % to Total
1	270	182,450	0.08	182,450	0.08
2	271	12,500	0.01	194,950	0.08
3	272	7,050	0.00	202,000	0.09
4	273	2,500	0.00	204,500	0.09
5	274	1,600	0.00	206,100	0.09
6	275	38,250	0.02	244,350	0.10
7	276	3,050	0.00	247,400	0.11
8	277	11,600	0.00	259,000	0.11
9	278	6,700	0.00	265,700	0.11
10	279	16,050	0.01	281,750	0.12
11	280	75,550	0.03	357,300	0.15
12	281	5,450	0.00	362,750	0.15
13	282	7,350	0.00	370,100	0.16
14	283	1,750	0.00	371,850	0.16
15	284	6,250	0.00	378,100	0.16
16	285	32,850	0.01	410,950	0.17
17	286	50,650	0.02	461,600	0.20
18	287	60,400	0.03	522,000	0.22
19	288	17,7,990,500	75.60	178,512,500	75.82
	CUTOFF	56,930,350	24.18	235,442,850	100.00
		235,442,850	**100.00**		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange, being BSE on March 07, 2024.

A. Allotment to Retail Individual Investors (after rejections) (including ASBA Applications)

The Basis of Allotment to the Retail Individual Bidders, who have bid at the Cut-Off Price or at the Offer Price of ₹**288** per Equity Share, was finalized in consultation with the BSE. This category has been subscribed to the extent of **33.02330** times. The total number of Equity Shares Allotted in Retail Portion is **1,457,975** Equity Shares (Includes spilled over of **13,322** Equity Shares from Employee Category) to **29,159** successful Retail Individual Bidders. The category-wise details of the Basis of Allotment are as under:

Sr. No.	Category	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
1	50	732,381	92.98	36,619,050	76.06	50	80 : 2161	1,355,650
2	100	28,030	3.56	2,803,000	5.82	50	1 : 27	51,900
3	150	8,093	1.03	1,213,950	2.52	50	1 : 27	15,000
4	200	4,493	0.57	898,600	1.87	50	1 : 27	8,300
5	250	3,277	0.42	819,250	1.70	50	1 : 27	6,050
6	300	1,597	0.20	479,100	1.00	50	1 : 27	2,950
7	350	1,430	0.18	500,500	1.04	50	1 : 27	2,650
8	400	738	0.09	295,200	0.61	50	1 : 27	1,350
9	450	416	0.05	187,200	0.39	50	1 : 27	750
10	500	1,999	0.25	999,500	2.08	50	1 : 27	3,700
11	550	294	0.04	161,700	0.34	50	1 : 27	550
12	600	389	0.05	233,400	0.48	50	1 : 27	750
13	650	4,518	0.57	2,936,700	6.10	50	1 : 27	8,350
						1	25 : 2046	25
	TOTAL	**787,655**	**100.00**	**48,147,150**	**100.00**			**1,457,975**

Please Note: 1 additional Share shall be allotted to 11 Allottees from amongst 2046 Successful Applicants from the categories 100-650 (i.e., excluding successful applicants from Category 50) in the ratio of 11:20

B. Allotment to Non-Institutional Bidders (more than ₹0.20 million and up to ₹1.00 million) (After Rejections) (including ASBA Applications)

The Basis of Allotment to the Non-Institutional Bidders (more than ₹0.20 million Up to ₹1.00 million), who have bid at the Offer Price of ₹ **288** per Equity Share or above, was finalized in consultation with BSE. This category has been subscribed to the extent of **31.18** times. The total number of Equity Shares allotted in this category is **728,988** Equity Shares (Includes spilled over of **6,661** Equity Shares from Employee Category) to **1,041** successful applicants. The category-wise details of the Basis of Allotment are as under:

Sr. No.	Category	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
1	700	28,464	92.25	19,924,800	87.66	700	21 : 62	672,700
2	750	947	3.07	710,250	3.12	700	32 : 95	22,400
3	800	176	0.57	140,800	0.62	700	3 : 88	4,200
4	850	85	0.28	72,250	0.32	700	3 : 85	2,100
5	900	97	0.31	87,300	0.38	700	3 : 97	2,100
6	950	24	0.08	22,800	0.10	700	1 : 24	700
7	1000	227	0.74	227,000	1.00	700	8 : 23	5,600
8	1050	57	0.18	59,850	0.26	700	2 : 57	1,400
9	1100	25	0.08	27,500	0.12	700	1 : 25	700
10	1150	12	0.04	13,800	0.06	700	0 : 12	0
11	1200	25	0.08	30,000	0.13	700	1 : 25	700
12	1250	22	0.07	27,500	0.12	700	1 : 22	700
13	1300	3	0.01	3,900	0.02	700	0 : 3	0
14	1350	16	0.05	21,600	0.10	700	1 : 16	700
15	1400	111	0.36	155,400	0.68	700	4 : 11	2,800
16	1450	6	0.02	8,700	0.04	700	0 : 6	0
17	1500	49	0.16	73,500	0.32	700	2 : 49	1,400
18	1550	11	0.04	17,050	0.08	700	0 : 11	0
19	1600	18	0.06	28,800	0.13	700	1 : 18	700
20	1650	6	0.02	9,900	0.04	700	0 : 6	0
21	1700	160	0.52	272,000	1.20	700	1 : 32	3,500
22	1750	45	0.15	78,750	0.35	700	2 : 45	1,400
23	1800	5	0.02	9,000	0.04	700	0 : 5	0
24	1850	9	0.03	16,650	0.07	700	0 : 9	0
25	1900	3	0.01	5,700	0.03	700	0 : 3	0
26	1950	9	0.03	17,550	0.08	700	0 : 9	0
27	2000	35	0.11	70,000	0.31	700	1 : 35	700
28	2050	3	0.01	6,150	0.03	700	0 : 3	0
29	2100	12	0.04	25,200	0.11	700	0 : 12	0
30	2150	24	0.08	51,600	0.23	700	1 : 24	700
31	2200	4	0.01	8,800	0.04	700	0 : 4	0
32	2250	1	0.00	2,250	0.01	700	0 : 1	0
33	2350	2	0.01	4,700	0.02	700	0 : 2	0
34	2400	3	0.01	7,200	0.03	700	0 : 3	0
35	2450	3	0.01	7,350	0.03	700	0 : 3	0
36	2500	20	0.06	50,000	0.22	700	1 : 20	700
37	2550	2	0.01	5,100	0.02	700	0 : 2	0
38	2600	3	0.01	7,800	0.03	700	0 : 3	0
39	2700	4	0.01	10,800	0.05	700	0 : 4	0
40	2750	5	0.02	13,750	0.06	700	0 : 5	0
41	2800	12	0.04	33,600	0.15	700	0 : 12	0
42	2950	2	0.01	5,900	0.03	700	0 : 2	0
43	3000	17	0.06	51,000	0.22	700	1 : 17	700
44	3100	2	0.01	6,200	0.03	700	0 : 2	0
45	3150	4	0.01	12,600	0.06	700	0 : 4	0
46	3200	4	0.01	12,800	0.06	700	0 : 4	0
47	3250	1	0.00	3,250	0.01	700	0 : 1	0
48	3300	1	0.00	3,300	0.01	700	0 : 1	0
49	3350	1	0.00	3,350	0.01	700	0 : 1	0
50	3400	4	0.01	13,600	0.06	700	0 : 4	0
51	3450	73	0.24	251,850	1.11	700	3 : 73	2,100
						3	1 : 1	240
						1	3 : 5	48
	Total	**30,854**	**100.00**	**22,730,500**	**100.00**			**728,988**

Please Note: 3 additional Share shall be allotted to 80 Successful Allottees from the categories 750 to 3,450 (i.e., excluding successful applicants from Category 700) in the ratio of 1: 1

Please Note: 1 additional Share shall be allotted to 48 Allottees from amongst 80 Successful Allottees from the Categories 750 to 3,450 (i.e. Excluding successful applicants from Category 700) in the ratio of 3 : 5

C. Allotment to Non-Institutional Bidders (more than ₹ 1.00 million) (After Rejections) (including ASBA Applications)

The Basis of Allotment to the Non-Institutional Bidders (more than ₹1 million), who have bid at the Offer Price of ₹ **288** per Equity Share or above, was finalized in consultation with BSE. This category has been subscribed to the extent of **35.18** times. The total number of Equity Shares allotted in this category is **1,457,974** Equity Shares (Includes spilled over of **13,322** Equity Shares from Employee Category) to **2,082** successful applicants. The category-wise details of the Basis of Allotment are as under: (**Sample**)

Sr. No.	Category	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
1	3,500	13,594	95.56	47,579,000	92.75	700	29 : 198	1,393,700
2	3,550	120	0.84	426,000	0.83	700	3 : 20	12,600
3	3,600	107	0.75	385,200	0.75	700	16 : 107	11,200
4	3,650	33	0.23	120,450	0.23	700	5 : 33	3,500
5	3,700	31	0.22	114,700	0.22	700	5 : 31	3,500
6	3,750	36	0.25	135,000	0.26	700	5 : 36	3,500
7	3,800	11	0.08	41,800	0.08	700	2 : 11	1,400
8	3,850	22	0.15	84,700	0.17	700	3 : 22	2,100
9	3,950	3	0.02	11,850	0.02	700	1 : 3	700
10	4,000	35	0.25	140,000	0.27	700	1 : 7	3,500
11	4,050	5	0.04	20,250	0.04	700	1 : 5	700
12	4,100	6	0.04	24,600	0.05	700	1 : 6	700
13	5,300	2	0.01	10,600	0.02	700	0 : 2	0
14	6,500	2	0.01	13,000	0.03	700	0 : 2	0
15	6,900	2	0.01	13,800	0.03	700	0 : 2	0
16	8,650	2	0.01	17,300	0.03	700	0 : 2	0
17	11,250	2	0.01	22,500	0.04	700	0 : 2	0
18	17,300	2	0.01	34,600	0.07	700	0 : 2	0
19	34,500	2	0.01	69,000	0.13	700	0 : 2	0
20	34,700	2	0.01	69,400	0.14	700	0 : 2	0
21	56,850	2	0.01	113,700	0.22	700	0 : 2	0
						700	1 : 14	1,400
						1	287 : 1041	574
	TOTAL	**14,225**	**100.00**	**51,296,400**	**100.00**			**1,457,974**

Please Note: 1 (One) lot of 700 shares have been allotted 2 Applicants from amongst all the Applicants from Serial No. 83 to 96 in the ratio of 1:14 (All these categories have been moved at the end for easy reference)

Please Note: 1 additional Share shall be allotted to 574 Allottees from amongst 2,082 Successful Applicants from all the categories in the ratio of 287 :1041

D. Allotment to Eligible Employees Bidding in the Employee Reservation Portion (After Rejections) (including ASBA Applications)

The Basis of Allotment to the Eligible Employee Portion, who have bid at the Offer Price of ₹ 261 per Equity Share was finalized in consultation with BSE. This category has been subscribed to the extent of **0.48842** times. The total number of Equity Shares allotted in this category is **140,350** Equity Shares to **372** successful applicants. The category-wise details of the Basis of Allotment are as under:

#A discount of ₹27 per Equity Share was offered to Eligible Employees Bidding in the Employee Reservation Portion

Allotment under the Eligible Employee Category have been split in 2 categories (i) applications upto ₹ 0.20 million (ii) applications above ₹ 0.20 million to ₹ 0.50 million.

The category-wise details of the Basis of Allotment for Employee up to ₹ 0.20 million are as under:

Sr. No.	Category	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
1	50	97	30.12	4,850	7.15	50	1 : 1	4,850
2	100	64	19.88	6,400	9.44	100	1 : 1	6,400
3	150	19	5.90	2,850	4.20	150	1 : 1	2,850
4	200	41	12.73	8,200	12.09	200	1 : 1	8,200
5	250	11	3.42	2,750	4.06	250	1 : 1	2,750
6	300	10	3.11	3,000	4.42	300	1 : 1	3,000
7	350	22	6.83	7,700	11.36	350	1 : 1	7,700
8	400	20	6.21	8,000	11.80	400	1 : 1	8,000
9	450	1	0.31	450	0.66	450	1 : 1	450
10	500	9	2.80	4,500	6.64	500	1 : 1	4,500
11	550	2	0.62	1,100	1.62	550	1 : 1	1,100
12	600	5	1.55	3,000	4.42	600	1 : 1	3,000
13	650	5	1.55	3,250	4.79	650	1 : 1	3,250
14	700	5	1.55	3,500	5.16	700	1 : 1	3,500
15	750	11	3.42	8,250	12.17	750	1 : 1	8,250
	TOTAL	**322**	**100.00**	**67,800**	**100.00**			**67,800**

The category-wise details of the Basis of Allotment for Employee above ₹ 0.20 million to ₹ 0.50 million are as under:

Sr. No.	Category	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
1	800	8	16.00	6,400	8.82	800	1 : 1	6,400
2	900	2	4.00	1,800	2.48	900	1 : 1	1,800
3	1000	4	8.00	4,000	5.51	1000	1 : 1	4,000
4	1050	1	2.00	1,050	1.45	1050	1 : 1	1,050
5	1100	2	4.00	2,200	3.03	1100	1 : 1	2,200
6	1150	2	4.00	2,300	3.17	1150	1 : 1	2,300
7	1200	1	2.00	1,200	1.65	1200	1 : 1	1,200
8	1300	1	2.00	1,300	1.79	1300	1 : 1	1,300
9	1400	1	2.00	1,400	1.93	1400	1 : 1	1,400
10	1450	1	2.00	1,450	2.00	1450	1 : 1	1,450
11	1500	1	2.00	1,500	2.07	1500	1 : 1	1,500
12	1600	1	2.00	1,600	2.21	1600	1 : 1	1,600
13	1700	5	10.00	8,500	11.72	1700	1 : 1	8,500
14	1750	1	2.00	1,750	2.41	1750	1 : 1	1,750
15	1900	19	38.00	36,100	49.76	1900	1 : 1	36,100
	TOTAL	**50**	**100.00**	**72,550**	**100.00**			**72,550**

The Employee Reservation was for ₹ 75 million as mentioned in the Prospectus representing 287,356 Equity Shares at the price of ₹ 261 per Equity Share net of Employee Discount. The Unsubscribed portion of ₹ 38.37 million representing around 147,006 Equity Shares at ₹ 261 per Equity Share, translating to around 133,224 Equity shares at the Issue Price of ₹ 288 per Equity Share has been spilled over to QIB Portion, Non- Institutional Portion and Retail Portion in the ratio of 75:15:10. The balance 13,782 Equity Shares cannot be allocated to any category, since the Offer is aggregating to ₹ 4,235.60 million.

E. Allotment to QIBs

Allotment to QIBs, who have Bid at the Offer Price of ₹ **288** per Equity Share or above, has been done on a proportionate basis in consultation with the BSE. This category has been subscribed to the extent of **19.96** times of QIB Portion. As per the SEBI Regulations, Mutual Funds were Allotted 5% of the Equity Shares of QIB Portion available i.e., **221,694** Equity Shares (includes spilled over of **4,996** Equity Shares from Employee Category) and other QIBs and unsatisfied demand of Mutual Funds were Allotted the remaining available Equity Shares i.e., **4,212,183** Equity Shares (includes spilled over of **94,922** Equity Shares from Employee Category) on a proportionate basis. The total number of Equity Shares Allotted in the QIB Portion is **4,433,877** Equity Shares (i.e., Includes spilled over of **99,918** Equity Shares from Employee Category) which were allotted to **36** successful QIB Investors. The category-wise details of the Basis of Allotment are as under:

Category	FI's/BANK'S	MF'S	IC'S	NBFC'S	AIF	FPC/FII	Others	Total
QIB	786,764	341,971	333,751	-	-	1,953,290	1,018,101	**4,433,877**

F. Allotment to Anchor Investors

The Company, in consultation with the BRLMs, have allocated **6,500,937** Equity Shares to **14** Anchor Investors (through **18** Applications) at the Anchor Investor Offer Price of ₹ **288** per Equity Share in accordance with the SEBI Regulations. This represents 60% of the QIB Portion.

Category	FI's/BANK'S	MF'S	IC'S	NBFC'S	AIF	FPC/FII	Others	Total
Anchor	-	2,848,500	1,562,550	-	-	2,089,887	-	**6,500,937**

The IPO Committee of our Company on March 07, 2024 has taken on record the Basis of Allotment of Equity Shares approved by the Designated Stock Exchange, being BSE and has allotted the Equity Shares to various successful Bidders on March 08, 2024. The Allotment Advice-cum-Intimations and/ or notices will be dispatched to the address of the investors as registered with the depositories. Further, the instructions to the Self Certified Syndicate Banks for unblocking of funds, transfer to Public Issue Account have been issued on March 08, 2024 and payment to non-Syndicate brokers have been issued on March 08, 2024. In case the same is not received within ten days, investors may contact the Registrar to the Offer at the address given below. The Equity Shares Allotted to the successful Allottees have been uploaded on March 11, 2024 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company has filed the Listing application with BSE and NSE on March 11, 2024. The Company has received listing and trading approval from BSE and NSE and the trading will commence on or about March 12, 2024.

Note: All capitalised terms used and not specifically defined herein shall have the same meaning as ascribed to them in the Prospectus.

INVESTORS PLEASE NOTE

The details of the allotment made will be hosted on the website of the Registrar to the Offer, **KFin Technologies Limited** at : www.kfintech.com All future correspondence in this regard may kindly be addressed to the Registrar to the Offer quoting full name of the First/ sole Bidder, Bid cum Application Form number, Bidder DP ID, Client ID, PAN, date of submission of Bid cum Application Form, address of the Bidder, number of Equity Shares applied for, the name and address of the Designated Intermediary where the Bid cum Application Form was submitted by the Bidder and a copy of the Acknowledgment Slip received from the Designated Intermediary at the address given below:

KFINTECH

KFin Technologies Limited
Selenium, Tower B, Plot No 31 & 32, Financial District, Nanakramguda,
Serilingampally, Hyderabad, Rangareddi - 500 032, Telangana, India
Tel: +91 40 6716 2222 / 18003094001, **E-mail**: rkswamy.ipo@kfintech.com
Investor grievance e-mail: einward.ris@kfintech.com
Website: www.kfintech.com; **Contact person**: M. Murali Krishna
SEBI registration no: INR000000221

For **R K SWAMY LIMITED**
On behalf of the Board of Directors
Sd/-
Rajagopalan Desikan
Company Secretary

Place: Chennai
Date: March 11, 2024

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF R K SWAMY LIMITED.

R K SWAMY LIMITED has filed the Prospectus dated March 6, 2024 with RoC. The Prospectus is available on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively, the website of the Company at www.rkswamy.com and the websites of the BRLMs, i.e. SBI Capital Markets Limited, IIFL Securities Limited and Motilal Oswal Investment Advisors Limited at www.sbicaps.com, www.iiflcap.com and www.motilaloswalgroup.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section titled '*Risk Factors*' on page 31 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("**U.S. Securities Act**") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U. S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" as defined in and in reliance on Regulation S and the applicable laws of each jurisdictions where such offers and sales are made. There will be no public offering of Equity Shares in the United States.

nishith.raval@timesgroup.com