

KK SHAH HOSPITALS LIMITED

Regd. Office : Onida House, G-1, MIDC, Mahakali Caves Road, Andheri (East), Mumbai - 400093. CIN No. : L32300MH1981PLC023637. Website : www.onida.com

Extract of statement of Unaudited Financial Results for the Quarter and Half year ended 30th September, 2023

Table with 6 columns: Particulars, Quarter ended (30.09.2023, 30.06.2023, 30.09.2022), Half year ended (30.09.2023, 30.09.2022), and Rs. in lakhs (Unaudited, Audited). Rows include Total income from operations, Net Profit / (Loss) for the period before tax, etc.

Notes: 1. The above is an extract of the detailed format of Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Financial Results are available on the websites of BSE and NSE at www.bseindia.com and www.nseindia.com respectively and on the company website at www.onida.com.

The Indian Wood Products Company Ltd. Regd. Off: 7th Floor, 9 Brabourne Road, Kolkata - 700 001. CIN : L20101WB1919PLC003557. Tel : 033 40012813, Fax : 033 2242 6799. Website: www.iwpkatha.com. E-mail: iwpho@iwpkatha.co.in

BINNY MILLS LIMITED. CIN: L17120TN2007PLC065807. Regd. Office: TCP Saphthagiri Bhavan No.4, (Old No.10) Karpagambal Nagar, Mylapore, Chennai-600 004. NOTICE: Notice is hereby given that the Meeting of the Board of Directors of the Company is scheduled on Saturday, the 11th November, 2023 at 11.30 A.M. at the Registered Office of the company at "TCP Saphthagiri Bhavan" No. 4, (Old No. 10) Karpagambal Nagar, Mylapore, Chennai 600004, India, to consider and approve the unaudited financial results for the half year ended 30th September, 2023.

Mangalore SEZ Limited. Mangalore Special Economic Zone, Sy.No. 168-3A, Plot No. U1 Administrative Building, Bajpe Village, Mangalore - 574 142 Dakshina Kannada, Karnataka. Extension of Tender Dates. The last date for issue of blank e-tender documents and deadline for submission of bids are extended as follows:

This is a public announcement for MIRC ELECTRONICS LIMITED and is not a prospectus announcement. This does not constitute an invitation or offer to acquire, purchase or subscribe to securities. This public announcement is not intended for release, publication or distribution directly or indirectly outside India.

KK SHAH HOSPITALS LIMITED

Corporate Identification Number: U85100MP2022PLC062407. Our Company was originally incorporated under the name 'Jeevan Parv Healthcare Limited' on August 25, 2022 under the provisions of the Companies Act, 2013 and certificate of incorporation was issued by the Registrar of Companies, Central Registration Centre. Subsequently, our Company has changed its name from 'Jeevan Parv Healthcare Limited' to 'KK Shah Hospitals Limited' pursuant to a special resolution passed at the Extra-Ordinary General Meeting of our Company held on September 30, 2022 and a fresh certificate of incorporation dated November 30, 2022 issued by the Registrar of Companies, Gwalior, Madhya Pradesh.

PROMOTERS OF OUR COMPANY: DR. AMIT KUMAR SHAH AND DR. KIRTI KUMAR SHAH. THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED ("BSE SME").

Our Company has filed the Prospectus dated October 21, 2023 with the RoC and trading of the Equity Shares Allotted pursuant to the Issue is expected to commence on or before November 08, 2023.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFERING OF 19,50,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARE") OF KK SHAH HOSPITALS LIMITED ("KKSHL" OR "THE COMPANY") OR "OUR COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹45/- PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹35/- PER EQUITY SHARE ("ISSUE PRICE") AGGREGATING TO ₹877.50 LAKHS ("THE ISSUE") OF WHICH 1,02,000 EQUITY SHARES AGGREGATING TO ₹45.90 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 18,48,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT AN ISSUE PRICE OF ₹45/- PER EQUITY SHARE AGGREGATING UP TO ₹831.60 LAKHS ("NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 28.64 % AND 27.14 % OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 204 OF THE PROSPECTUS.

GENERAL RISKS. Our Equity Shares have never been publicly traded, and may experience price and volume fluctuations following the completion of the Issue. Further, our Equity Shares may not result in an active or liquid market and the price of our Equity Shares may be volatile and you may be unable to resell your Equity Shares at or above the Issue Price or at all.

RISKS TO INVESTORS. 1. We have limited operating history as a Company which may make it difficult for investors to evaluate our historical performance or future prospects. 2. Our revenue is dependent on in-patient treatment, and out-patient primary care, which could decline due to a variety of factors. Any such decline will adversely affect our cash flows and financial position.

Table with 11 columns: S.No., No. of Shares, Weighted Average Price, Weighted Average Cost of Acquisition per Equity Share (in ₹). Rows 8-39 listing individual allotment details.

Table with 3 columns: Name, Number of Shares, Weighted Average Cost of Acquisition per Equity Share (in ₹). Rows for Dr. Amit Shah and Dr. Kirti Kumar Shah.

Table with 3 columns: Name, Number of Shares, Average Cost of Acquisition per Equity Share (in ₹). Rows for Dr. Amit Shah and Dr. Kirti Kumar Shah.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10.00/- EACH AND THE ISSUE PRICE IS ₹ 45/- PER EQUITY SHARE. THE ISSUE PRICE IS 4.5 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

ISSUE PROGRAMME. ISSUE CLOSED ON: OCTOBER 27, 2023. ISSUE OPENED ON: OCTOBER 31, 2023.

PROPOSED LISTING. The Equity Shares of the Company Issued through the Prospectus dated October 21, 2023 are proposed to be listed on the BSE SME in terms of the Chapter IX of SEBI (ICDR) Regulations, 2018 as amended from time to time.

DETAILS OF THE APPLICATION. The Issue has received 5,285 applications for 3,19,11,000 Equity Shares (Including Market Maker Application of 1,02,000 Equity Shares) resulting in 16.36 times subscription. The details of the applications received in the Issue from Retail Individual Investors, Non-Institutional Investors and Market Maker (before and after technical rejections & withdrawal) are as follows:

Table with 5 columns: Category, Number of applications, Number of equity shares Bid for, Number of equity shares reserved as per Prospectus, Number of times subscribed. Rows for Retail Individual Investor's, Non-Retail Individual Investor's, Market Maker, Total.

Table with 6 columns: Category, No. of applications, No. of equity shares, No. of Rejections, No. of applications, No. of equity shares. Rows for Retail Individual Investor's, Non-Retail Individual Investor's, Market Maker, Total.

A. ALLOCATION: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange i.e BSE Limited on November 02, 2023. B. Allocation to Market Maker (After Technical Rejections): The Basis of Allotment to the Market Maker, at the issue price of ₹ 45.00/- per Equity Share, was finalized in consultation with BSE SME. The category was subscribed by 1 time. The total number of shares allotted in this category is 1,02,000 Equity Shares.

Table with 11 columns: Sr. No., No. of Shares Applied for (Category wise), No. of Applications Received, % of Total, Total No. of Shares Applied in Each Category, % to Total, Allocation per Applicant Before Rounding off, Allocation per Applicant After Rounding off, Ratio of allottees to applicants, Total No. of shares allocated/ allotted, % to total. Rows (1) to (7).

D. Allocation to Non-Retail Individual Investors (After Technical Rejections): The Basis of Allotment to the Non-Retail Individual Investors, at the issue price of ₹ 45.00/- per Equity Share, was finalized in consultation with BSE Limited. The category was subscribed by 17.74 times. The total number of shares allotted in this category is 9,24,000 Equity Shares out of reserved portion of 9,24,000 Equity Shares.

Table with 11 columns: Sr. No., No. of Shares Applied for (Category wise), No. of Applications Received, % of Total, Total No. of Shares Applied in Each Category, % to Total, Allocation per Applicant Before Rounding off, Allocation per Applicant After Rounding off, Ratio of allottees to applicants, Total No. of shares allocated/ allotted, % to total. Rows (1) to (7).

FOR KK SHAH HOSPITALS LIMITED. On behalf of the Board of Directors. Dr. Amit Shah, Designation: Chairman and Managing Director, DIN: 09119113.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF KK SHAH HOSPITALS LIMITED. KK SHAH HOSPITALS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make a Public Issue of its Equity Shares and has filed Prospectus with the Registrar of Companies, Gwalior, Madhya Pradesh on October 21, 2023.

The Equity Shares offered in this Issue have not been and will not be registered under the US Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act.

The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Application may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.



**अभियुक्त व्यक्ति की हाजिरी की अपेक्षा करने वाली उद्घोषणा (धारा 82 Cr.P.C. देखिए)**

मेरे सम्बन्ध परिवार किया गया है कि (1) श्री. सतपाल अरोड़ा (निदेशक) (2) श्री. संजीव दीक्षित (निदेशक) मैसर्स युनाइटेड न्यूट्रिशन प्राइवेट लिमिटेड, दोनों का पता: डब्ल्यूजेड, 116ए, ज्वाला हेरी, पश्चिम विहार, दिल्ली, ने FIR No. 367/2018, U/s 138 N.I. Act थाना उत्तरी रोहिणी, दिल्ली के अधीन दण्डनीय अपराध किया है (या संदेह है कि उन्होंने किया है) और उन पर जारी किए गए गिरफ्तारी के वारंट को यह लिख कर लौटा दिया गया है कि उक्त (1) श्री. सतपाल अरोड़ा (निदेशक) (2) श्री. संजीव दीक्षित (निदेशक) मिल नहीं रहे हैं और मुझे सम्मान्य प्रद रूप में दर्शित कर दिया गया है कि उक्त (1) श्री. सतपाल अरोड़ा (निदेशक) (2) श्री. संजीव दीक्षित (निदेशक) फरार हो गये हैं (या उक्त वारंट की तामील से बचने के लिए अपने आपको छिपा रहे हैं)। इसलिए इसके द्वारा उद्घोषणा की जाती है कि FIR No. 367/2018, U/s 138 N.I. Act थाना उत्तरी रोहिणी, दिल्ली के उक्त अभियुक्त (1) श्री. सतपाल अरोड़ा (निदेशक) (2) श्री. संजीव दीक्षित (निदेशक) से अपेक्षा की जाती है कि वह इस न्यायालय के सम्बन्ध (या मेरे सम्बन्ध) उक्त परिवार का उत्तर देने के लिए दिनांक 06.12.2023 को या इससे पहले हाजिर हो।

आदेशानुसार  
सुश्री दीपली श्रीवास्तव,  
महानगर दण्डाधिकारी,  
उत्तर पश्चिम, कमरा नं. 107, प्रथम तल,  
रोहिणी न्यायालय, दिल्ली

DP/12504/RD/2023

**अभियुक्त व्यक्ति की हाजिरी की अपेक्षा करने वाली उद्घोषणा**

**धारा 82 Cr.P.C. देखिए**

मेरे सम्बन्ध परिवार किया गया है कि अभियुक्त करण गाबा @ छोटे, पुत्र: विनोद कुमार, पता ई-46, शंभू नाथ वाली गली, रानी गार्डन, गीता कॉलोनी दिल्ली ने FIR No. 386/2022, U/s 25/54/59 Arms Act, पुलिस थाना कोतवाली, दिल्ली के अधीन दण्डनीय अपराध किया है (या संदेह है कि उसने किया है) और उस पर जारी किये गए गिरफ्तारी के वारंट को यह लिख कर लौटा दिया गया है कि उक्त करण गाबा @ छोटे मिल नहीं रहा है और मुझे सम्मान्य प्रद रूप में दर्शित कर दिया गया है कि करण गाबा @ छोटे फरार हो गये हैं (या उक्त वारंट की तामील से बचने के लिए अपने आप को छिपा रहा है)। इसलिए इसके द्वारा उद्घोषणा की जाती है कि FIR No. 386/2022, U/s 25/54/59 Arms Act, पुलिस थाना कोतवाली, दिल्ली के अभियुक्त करण गाबा @ छोटे से अपेक्षा की जाती है कि वह इस न्यायालय के सम्बन्ध (या मेरे सम्बन्ध) उक्त परिवार का उत्तर देने के लिए दिनांक 14.12.2023 या इससे पहले हाजिर हो।

आदेशानुसार  
सुश्री मीना चौहान  
महानगर दण्डाधिकारी-08  
सेंट्रल कमरा नं. 272  
तीस हजारी कोर्ट, दिल्ली

DP/12182/N/2023

**पहचान की अपील**

सर्व साधारण को सूचित किया जाता है कि एक व्यक्ति जिसका नाम अज्ञात, पुत्र अज्ञात, निवासी अज्ञात, आयु लगभग 55 वर्ष, कद 5'6", रंग गेहूँआ, लम्बा चेहरा, पतला शरीर, पहचान के लिए चेहरे पर कट का निशान है, जो पूरी बाजू की सफेद रंग की शर्ट तथा ग्रे रंग की पैंट पहने हुए दिनांक 18.10.2023 को केन्द्रीय भण्डार के सामने फुटपाथ पर, लोधी कॉलोनी, नई दिल्ली में मृत पाया गया। इस संदर्भ में एक डीडी नं. 32ए दिनांक 18.10.2023 को थाना लोधी कॉलोनी, नई दिल्ली में दर्ज है। यदि किसी व्यक्ति को इस मृत व्यक्ति के बारे में कोई भी जानकारी या सूचना हो तो नीचे लिखे पते पर सूचित करें।

थाना प्रभारी  
थाना: लोधी कॉलोनी, नई दिल्ली  
फोन: 7065569299

DP/12545/SD/2023

**गुमशुदा/अपहृत की तलाश**

सर्व साधारण को सूचित किया जाता है कि यह लड़की जिसका नाम अनीता रायकवार, पुत्री बब्लू, पता- 6बी/60, सिंधी पार्क के पास, पुराना राजिंदर नगर, दिल्ली, जो दिनांक 23.10.2023 को शाम लगभग 07:00 बजे अजमल खान पार्क, करोल बाग से लापता/अपहृत है। इस संबंध में एफआईआर संख्या 920/2023, दिनांक 24.10.2023, धारा 363 आईपीसी, को पुलिस थाना डी. बी. गुप्ता रोड, दिल्ली, में दर्ज की गई है। स्थानीय पुलिस द्वारा इस लापता/अपहृत लड़की की तलाश करने की कोशिश की गयी है लेकिन अभी तक कोई सुराग नहीं मिल पाया। इस लापता/अपहृत लड़की का विवरण इस प्रकार है: लिंग: स्त्री, उम्र: 15 वर्ष, कद: 5'1", रंग: गोरा, चेहरा: गोल, शरीर: मध्यम, पहनावा: नीली जैकेट, काली पैंट। इस गुमशुदा/अपहृत लड़की के बारे में यदि कोई जानकारी मिले तो कृपया निम्नलिखित को सूचित करें: थाना प्रभारी  
ई-मेल: cbc@cbi.gov.in  
फोन: 011-24368638, 24368641  
फैक्स: 011-24368639  
पुलिस थाना डी. बी. गुप्ता रोड, दिल्ली  
फोन नं.: 8750870429

DP/12323/CD/2023 ई-मेल: sho-dbgd-dl@nic.in

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# SHAH KK SHAH HOSPITALS LIMITED

Corporate Identification Number: U85100MP2022PLC062407

Our Company was originally incorporated under the name "Jeevan Parv Healthcare Limited" on August 25, 2022 under the provisions of the Companies Act, 2013 and certificate of incorporation was issued by the Registrar of Companies, Central Registration Centre. Subsequently, our Company has changed its name from "Jeevan Parv Healthcare Limited" to "KK Shah Hospitals Limited" pursuant to a special resolution passed at the Extra-Ordinary General Meeting of our Company held on September 30, 2022 and a fresh certificate of incorporation dated November 30, 2022 issued by the Registrar of Companies, Gwalior, Madhya Pradesh.

Registered Office: 124, Katju Nagar, Swastik APP, Rattlam-457001, Madhya Pradesh, India | Tel: 07412230199 | E-mail: info@shahhospitalsratlam.com | Website: www.shahhospitalsratlam.com

Contact Person: Ms. Saloni Badjatya, Company Secretary and Compliance Officer

**PROMOTERS OF OUR COMPANY: DR. AMIT SHAH AND DR. KIRTI KUMAR SHAH**

**THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED ("BSE SME").**

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## BASIS OF ALLOTMENT

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Sl. No.	Quantity	Price	Amount	Sl. No.	Quantity	Price	Amount				
8	27000	3	1.13	81000	0.49	1522	3000	1	3	3000	0.32
9	30000	7	2.63	210000	1.28	1691	3000	4	7	12000	1.30
10	36000	3	1.13	108000	0.66	2029.33	3000	2	3	6000	0.65
11	39000	1	0.38	39000	0.24	2198	3000	1	1	3000	0.32
12	42000	5	1.88	210000	1.28	2367.4	3000	4	5	12000	1.30
13	45000	9	3.38	405000	2.47	2536.56	3000	8	9	24000	2.60
14	48000	1	0.38	48000	0.29	2706	3000	1	1	3000	0.32
15	51000	2	0.75	102000	0.62	2875	3000	1	1	6000	0.65
16	54000	2	0.75	108000	0.66	3044	3000	1	1	6000	0.65
17	57000	1	0.38	57000	0.35	3213	3000	1	1	3000	0.32
18	60000	4	1.50	240000	1.46	3382.25	3000	1	1	12000	1.30
19	63000	3	1.13	189000	1.15	3551.33	3000	1	1	9000	0.97
	63000		0.00				3000	1	3	3000	0.32
20	66000	2	0.75	132000	0.81	3720.5	3000	1	1	6000	0.65
21	75000	1	0.38	75000	0.46	4228	3000	1	1	3000	0.32
22	81000	3	1.13	243000	1.48	4566	3000	1	1	9000	0.97
	81000		0.00				3000	2	3	6000	0.65
23	84000	1	0.38	84000	0.51	4735	6000	1	1	6000	0.65
24	90000	3	1.13	270000	1.65	5073.33	3000	1	1	9000	0.97
	90000		0.00				3000	2	3	6000	0.65
25	93000	1	0.38	93000	0.57	5242	6000	1	1	6000	0.65
26	96000	1	0.38	96000	0.59	5411	6000	1	1	6000	0.65
27	99000	2	0.75	198000	1.21	5580.5	6000	1	1	12000	1.30
28	105000	1	0.38	105000	0.64	5919	6000	1	1	6000	0.65
29	108000	1	0.38	108000	0.66	6088	6000	1	1	6000	0.65
30	111000	4	1.50	444000	2.71	6257	6000	1	1	24000	2.60
31	114000	1	0.38	114000	0.70	6426	6000	1	1	6000	0.65
32	120000	1	0.38	120000	0.73	6764	6000	1	1	6000	0.65
33	126000	1	0.38	126000	0.77	7102	6000	1	1	6000	0.65
34	129000	1	0.38	129000	0.79	7272	6000	1	1	6000	0.65
35	132000	1	0.38	132000	0.81	7441	6000	1	1	6000	0.65
36	138000	1	0.38	138000	0.84	7779	9000	1	1	9000	0.97
37	150000	1	0.38	150000	0.92	8455	9000	1	1	9000	0.97
38	174000	1	0.38	174000	1.06	9808	9000	1	1	9000	0.97
39	180000	3	1.13	540000	3.29	10146.33	9000	1	1	27000	2.92
	180000		0.00				3000	1	3	3000	0.32
40	222000	7	2.63	1554000	9.48	12513.86	12000	1	1	84000	9.09
	222000		0.00				3000	1	7	3000	0.32
41	225000	1	0.38	225000	1.37	12683	12000	1	1	12000	1.30
42	300000	1	0.38	300000	1.83	16911	18000	1	1	18000	1.95
43	336000	1	0.38	336000	2.05	18940	18000	1	1	18000	1.95
44	402000	1	0.38	402000	2.45	22660	24000	1	1	24000	2.60
45	444000	2	0.75	888000	5.42	25028	24000	1	1	48000	5.19
	444000		0.00				3000	1	2	3000	0.32
46	447000	1	0.38	447000	2.73	25197	24000	1	1	24000	2.60
47	534000	1	0.38	534000	3.26	30101	30000	1	1	30000	3.25
48	570000	1	0.38	570000	3.48	32130	33000	1	1	33000	3.57
49	750000	1	0.38	750000	4.58	42277	42000	1	1	42000	4.55
50	777000	1	0.38	777000	4.74	43799	45000	1	1	45000	4.87
51	960000	1	0.38	960000	5.86	54114	54000	1	1	54000	5.84
52	1590000	1	0.38	1590000	9.70	89627	90000	1	1	90000	9.74
<b>Grand Total</b>		<b>266</b>	<b>100.00</b>	<b>16392000</b>	<b>100.00</b>					<b>924000</b>	<b>100.00</b>

Sl. No.	Quantity	Price	Amount	Sl. No.	Quantity	Price	Amount				
20	66000	2	0.75	132000	0.81	3720.5	3000	1	1	6000	0.65
21	75000	1	0.38	75000	0.46	4228	3000	1	1	3000	0.32
22	81000	3	1.13	243000	1.48	4566	3000	1	1	9000	0.97
	81000		0.00				3000	2	3	6000	0.65
23	84000	1	0.38	84000	0.51	4735	6000	1	1	6000	0.65
24	90000	3	1.13	270000	1.65	5073.33	3000	1	1	9000	0.97
	90000		0.00				3000	2	3	6000	0.65
25	93000	1	0.38	93000	0.57	5242	6000	1	1	6000	0.65
26	96000	1	0.38	96000	0.59	5411	6000	1	1	6000	0.65
27	99000	2	0.75	198000	1.21	5580.5	6000	1	1	12000	1.30
28	105000	1	0.38	105000	0.64	5919	6000	1	1	6000	0.65
29	108000	1	0.38	108000	0.66	6088	6000	1	1	6000	0.65
30	111000	4	1.50	444000	2.71	6257	6000	1	1	24000	2.60
31	114000	1	0.38	114000	0.70	6426	6000	1	1	6000	0.65
32	120000	1	0.38	120000	0.73	6764	6000	1	1	6000	0.65
33	126000	1	0.38	126000	0.77	7102	6000	1	1	6000	0.65
34	129000	1	0.38	129000	0.79	7272	6000	1	1	6000	0.65
35	132000	1	0.38	132000	0.81	7441	6000	1	1	6000	0.65
36	138000	1	0.38	138000	0.84	7779	9000	1	1	9000	0.97
37	150000	1	0.38	150000	0.92	8455	9000	1	1	9000	0.97
38	174000	1	0.38	174000	1.06	9808	9000	1	1	9000	0.97
39	180000	3	1.13	540000	3.29	10146.33	9000	1	1	27000	2.92
	180000		0.00				3000	1	3	3000	0.32
40	222000	7	2.63	1554000	9.48	12513.86	12000	1	1	84000	9.09
	222000		0.00				3000	1	7	3000	0.32
41	225000	1	0.38	225000	1.37	12683	12000	1	1	12000	1.30
42	300000	1	0.38	300000	1.83	16911	18000	1	1	18000	1.95
43	336000	1	0.38	336000	2.05	18940	18000	1	1	18000	1.95
44	402000	1	0.38	402000	2.45	22660	24000	1	1	24000	2.60
45	444000	2	0.75	888000	5.42	25028	24000	1	1	48000	5.19
	444000		0.00				3000	1	2	3000	0.32
46	447000	1	0.38	447000	2.73	25197	24000	1	1	24000	2.60
47	534000	1	0.38	534000	3.26	30101	30000	1	1	30000	3.25
48	570000	1	0.38	570000	3.48	32130	33000	1	1	33000	3.57
49	750000	1	0.38	750000	4.58</						



## सेवानिवृत्त सैनिक का रतलाम से नलकुई तक हुआ भव्य स्वागत



रतलाम। भारतीय सेना के आईई कोर में रहकर 17 वर्ष राष्ट्र रक्षा करके सेवानिवृत्त हुए रतलाम से 14 किलोमीटर दूर स्थित ग्राम नलकुई के राजलाल पिता मारनसिंह सोनगर का रतलाम रेलवे स्टेशन पर बड़ी संख्या में उपस्थित ग्रामवासियों ने भारत माता के जयकारों के साथ दोल-दोलकर और हार्दिल्यास से पुष्प बरसाकर स्वागत किया।

राजपूत नवयुक्त मंडल रतलाम के राजेंद्र सिंह गोपाल के नेतृत्व में राजपूत समाज ने पुष्प हार पहनाकर स्वागत किया। सज्जन शत्रिय समाज समिति, राजपूत सौभाग्य, रतलाम के जोगी सिंह आबा, भूदरसिंह तारखेड़ी, नरेंद्र सिंह गढ़ी भैरौला, अजय सिंह चोरीया, बजराज ब्रज, दिग्विजय सिंह लुनेरा, युवराज सिंह कनवार, मंगलसिंह वेदु आदि ने शाल,

श्रीफल, साफा और पुष्पमालाओं से स्वागत किया। राष्ट्रीय स्वयंसेवक संघ, रतलाम के वरिष्ठ वाकगोवर्कर, राजेश शर्मा, सुनील भंडारी ने पुष्प हार पहनाकर स्वागत किया। सालाखेड़ी में राजेंद्र सिंह नलकुई मित्रमंडल ने रंग-गुलाल, पुष्प, ढोल-ढाक के साथ जोरदार स्वागत किया। ग्राम पंचायत धमाकड़ी को और से सरपंच प्रतिनिधि विकाससिंह को सुदसिंह

सिसौदिया, मांगसिंह राठौर, धीरजसिंह राठौर, गुरुप्रसाद डावला आदि ने स्वागत, अभिनंदन किया। ग्राम नलकुई पहुंचने पर पाटीदार समाज, जाट समाज, राजपूत समाज, सेन समाज, आदिवासी समाज, किसान, विद्यालय परिवार, ग्राम पंचायत नलकुई सहित समस्त ग्रामवासियों ने घर-घर से आरती उतारकर पुष्प बरसाकर स्वागत किया।

This is a public announcement for information purposes only and is not a prospectus announcement. This does not constitute an invitation or offer to acquire, purchase or subscribe to securities. This public announcement is not intended for release, publication or distribution directly or indirectly outside India.

शाह

# KK SHAH HOSPITALS LIMITED

Corporate Identification Number: U85100MP2022PLC062407

Our Company was originally incorporated under the name "Jeevan Parv Healthcare Limited" on August 25, 2022 under the provisions of the Companies Act, 2013 and certificate of incorporation was issued by the Registrar of Companies, Central Registration Centre. Subsequently, our Company has changed its name from "Jeevan Parv Healthcare Limited" to "KK Shah Hospitals Limited" pursuant to a special resolution passed at the Extra-Ordinary General Meeting of our Company held on September 30, 2022 and a fresh certificate of incorporation dated November 30, 2022 issued by the Registrar of Companies, Gwalior, Madhya Pradesh.

Registered Office: 124, Kalju Nagar, Swastik APP, Ratlam-457001, Madhya Pradesh, India | Tel: 07412220199 | E-mail: info@kshahhospitalsratlam.com | Website: www.kshahhospitalsratlam.com

Contact Person: Ms. Sakshi Badgaya, Company Secretary and Compliance Officer

## PROMOTERS OF OUR COMPANY: DR. AMIT SHAH AND DR. KIRTI KUMAR SHAH

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED ("BSE SME").

Our Company has filed the Prospectus dated October 21, 2023 with the RoC and trading of the Equity Shares Allotted pursuant to the Issue is expected to commence on or before November 08, 2023.

### BASIS OF ALLOTMENT

INITIAL PUBLIC OFFERING OF 19,50,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF KK SHAH HOSPITALS LIMITED ("KSHH" OR "THE COMPANY" OR "OUR COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ 45/- PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹36/- PER EQUITY SHARE) AGGREGATING TO ₹ 862.50 LAKHS ("THE ISSUE") OF WHICH 1,02,000 EQUITY SHARES AGGREGATING TO ₹ 10.20 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 18,48,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT AN ISSUE PRICE OF ₹ 45/- PER EQUITY SHARE AGGREGATING UP TO ₹ 831.60 LAKHS ("NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 28.84% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 204 OF THE PROSPECTUS.

#### GENERAL RISKS

Our Equity Shares have never been publicly traded, and may experience price and volume fluctuations following the completion of the Issue. Further, our Equity Shares may not result in an active or liquid market and the price of our Equity Shares may be volatile and you may be unable to resell your Equity Shares at or above the Issue Price or at all.

#### RISKS TO INVESTORS

- Our Company has been formed specifically for the purpose of acquisition of the business of KK Shah Hospital Group which is a business which has limited operating history as a Company which may make it difficult for investors to evaluate our historical performance or future prospects.
- Our revenue is dependent on in-patient treatments, and out-patient primary care, which could decline due to a variety of factors. Any such decline will adversely affect our cash flows and financial results of operations.
- There are outstanding litigations pending against our directors, promoters and group companies, which, if determined adversely, could affect our operations.
- We are highly dependent on our doctors, nurses and other healthcare professionals, and the loss of, or inability to attract or retain, such persons could adversely affect our business and results of operations.
- If we are unable to keep abreast with technological changes, new equipment and service introductions, and evolving industry standards, our business and financial condition may be adversely affected. Further, we will also incur costs associated with replacing obsolete equipment.
- Our medical professional staff consists of both employees as well as doctors on a consultancy basis. If such medical staff discontinue their association with us or are unable to provide their services at our hospitals for any reason or if we are unable to attract or retain such consultants/full time doctors, and other healthcare professionals, our business, results of operations and cash flows may be materially and adversely affected.
- Delay in receipt of payment from our patients' customers may affect our cash flows, which may, in turn affect our financial condition and results of operations.
- Our failure to compete effectively against existing and new competitors, other multiplicity and/or super specialty hospitals and/or medical practitioners, could adversely affect our market share, business, financial condition, results of operations and prospects.

#### 9. WEIGHTED AVERAGE PRICE AT WHICH THE EQUITY SHARES WERE ACQUIRED BY OUR PROMOTER IN THE ONE YEAR PRECEDING THE DATE OF THE PROSPECTUS:

Name	Number of Shares	Weighted Average Cost of Acquisition per Equity Share (in ₹)
Dr. Amit Shah	10,32,951	9.15
Dr. Kirti Kumar Shah	13,72,808	14.34

\*As certified by J D Shah Associates, Chartered Accountants, pursuant to their certificate dated October 20, 2023.

#### 10. THE AVERAGE COST OF ACQUISITION PER EQUITY SHARE BY OUR PROMOTER AS AT THE DATE OF THE PROSPECTUS:

Name	Number of Shares	Average Cost of Acquisition per Equity Share (in ₹)
Dr. Amit Shah	10,34,451	9.16
Dr. Kirti Kumar Shah	13,74,408	14.33

\*As certified by J D Shah Associates, Chartered Accountants, pursuant to their certificate dated October 20, 2023.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10.00/- EACH AND THE ISSUE PRICE IS ₹ 45/- PER EQUITY SHARE  
THE ISSUE PRICE IS 4.5 TIMES OF THE FACE VALUE OF THE EQUITY SHARES

ISSUE PROGRAMME  
ISSUE OPENED ON: OCTOBER 27, 2023  
ISSUE CLOSED ON: OCTOBER 31, 2023

#### PROPOSED LISTING

The Equity Shares of the Company Issued through the Prospectus dated October 21, 2023 are proposed to be listed on the BSE SME in terms of the Chapter IX of SEBI (ICDR) Regulations, 2018 as amended from time to time. Our Company has received in-principle Approval Letter dated October 18, 2023 from BSE Limited for listing our shares and also for using its name in the Instrument Document for listing of our shares on BSE SME. It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Issue Document has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Issue Document. The investors are advised to refer to the Prospectus for the full text of the "Disclaimer Clause of the SME Platform of BSE Limited" on page 182 of the Prospectus. For the purpose of this Issue the Designated Stock Exchange will be BSE SME. The trading is proposed to be commenced on or before November 08, 2023 (Subject to receipt of listing and trading approval from BSE Limited).

This issue is being made through Fixed Price Process in terms of Chapter IX of the Securities and Exchange Board of India (Issue of Capital and Disclosures Requirements) Regulations, 2018 ("SEBI (ICDR) Regulations") as amended and Rule 19(2)(b)(ii) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR"). According to Regulation 23(2) of the SEBI (ICDR) Regulations, 2018 as amended from time to time, the allocation in the Net Issue to the Public category is made as follows: (a) minimum 50% of the net issue of shares shall be allocated to Retail Individual Investors and (b) remaining to: (i) individual applicants other than retail individual investors; and (ii) other investors including corporate bodies or institutions, irrespective of number of specified securities applied for; provided that the unsubscribed portion in either of categories specified in clauses (a) or (b) may be allocated to applicants in the other category. If the retail individual investor category is entitled to more than allocated portion on proportionate basis, accordingly the retail individual investors shall be allocated that higher percentage. For further details, please refer to chapter titled "Issue Structure" beginning on page no. 212 of the Prospectus. All investors have participated in this issue through Application Supported by Broker/Amount ("ASBA") process including through Unified Payment Interface ("UPI") mode (as applicable) by providing the details of the respective bank accounts ("UPI ID as applicable) in which the corresponding application amounts were blocked by Self-Certified Syndicate Banks (the "SCSBs") / Sponsor Bank as the case may be.

#### SUBSCRIPTION DETAILS

DETAILS OF THE APPLICATION: The issue has received 5,085 applications for 3,15,11,000 Equity Shares (including Market Maker Application of 1,02,000 Equity Shares) resulting in 16.36 times subscription. The details of the applications received in the issue to Retail Individual Investors, Non-Institutional Investors and Market Maker (before and after technical rejection & withdrawal) are as follows:

Category	Number of applications	Number of equity shares Bid for	Number of equity shares reserved as per Prospectus	Number of times subscribed
Retail Individual Investors	2,909	87,27,000	9,24,000	14.44
Non-Retail Individual Investors	268	1,64,04,000	9,24,000	17.75
Market Maker	1	1,02,000	1,02,000	1.00
<b>Total</b>	<b>3,178</b>	<b>2,52,33,000</b>	<b>19,50,000</b>	<b>12.94</b>

Category	Gross		Less: Rejections		Valid	
	No. of applications	No. of equity shares	No. of applications	No. of equity shares	No. of applications	No. of equity shares
Retail Individual Investors	2,909	87,27,000	96	2,88,000	2,813	84,39,000
Non-Retail Individual Investors	268	1,64,04,000	2	12,000	266	1,63,92,000
Market Maker	1	1,02,000	-	-	1	1,02,000
<b>Total</b>	<b>3,178</b>	<b>2,52,33,000</b>	<b>98</b>	<b>3,00,000</b>	<b>3,080</b>	<b>2,49,33,000</b>

- A. ALLOCATION:** The Basis of Allotment was finalized in consultation with the Designated Stock Exchange i.e. BSE Limited on November 02, 2023.
- B. Allocation to Market Maker (retail) category:** The Basis of Allotment to the Market Maker, at the issue price of ₹ 45/- per Equity Share, was finalized in consultation with BSE SME. The category was subscribed by 1 time. The total number of shares allotted in this category is 1,02,000 Equity Shares.
- C. Allocation to Retail Individual Investors (After Technical Rejections):** The Basis of Allotment to the Retail Individual Investors, at the issue price of ₹ 45/- per Equity Share, was finalized in consultation with BSE SME. The category was subscribed by 17.74 times. The total number of shares allotted in this category is 9,24,000 Equity Shares out of reserved portion of 9,24,000 Equity Shares.

Sr. No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total Applications	Total No. of Shares Applied in Each Category	% of Total	Allocation per Applicant		Ratio of allotment to applicants	Total No. of shares allocated/ allotted	% to total
					Before Rounding off	After Rounding off			
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)
1	3000	2813	100.00	100.00	328.47	3000	8	924000	100.00
<b>Grand Total</b>	<b>2813</b>	<b>100.00</b>	<b>8439000</b>	<b>100.00</b>				<b>924000</b>	<b>100.00</b>

- D. Allocation to Non-Retail Individual Investors (After Technical Rejections):** The Basis of Allotment to the Non-Retail Individual Investors, at the issue price of ₹ 45/- per Equity Share, was finalized in consultation with BSE SME. The category was subscribed by 17.74 times. The total number of shares allotted in this category is 9,24,000 Equity Shares out of reserved portion of 9,24,000 Equity Shares.

Sr. No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total Applications	Total No. of Shares Applied in Each Category	% of Total	Allocation per Applicant		Ratio of allotment to applicants	Total No. of shares allocated/ allotted	% to total
					Before Rounding off	After Rounding off			
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)
1	6000	60	37.22	504000	2.62	238.21	3000	1	23000
2	6000	34	12.78	306000	1.87	507.32	3000	3	17
3	12000	3	1.13	36000	0.22	678.33	3000	1	3000
4	15000	2	0.75	30000	0.18	845.5	3000	1	2
5	18000	4	1.50	72000	0.44	1014.75	3000	1	4
6	21000	5	1.88	105000	0.64	1183.8	3000	2	5
7	24000	27	10.15	648000	3.95	1352.85	3000	4	9

8	27000	3	1.13	81000	0.49	1522	3000	1	3	3000	0.32
9	30000	7	2.63	210000	1.28	1691	3000	4	7	12000	1.30
10	36000	3	1.13	108000	0.66	2029.33	3000	2	3	6000	0.65
11	39000	1	0.38	39000	0.24	2198	3000	1	1	3000	0.32
12	42000	5	1.88	210000	1.28	2387.4	3000	4	5	12000	1.30
13	45000	9	3.38	405000	2.47	2536.56	3000	8	9	24000	2.60
14	48000	1	0.38	48000	0.29	2706	3000	1	1	3000	0.32
15	51000	2	0.75	102000	0.62	2875	3000	1	1	6000	0.65
16	54000	2	0.75	108000	0.66	3044	3000	1	1	6000	0.65
17	57000	1	0.38	57000	0.35	3213	3000	1	1	3000	0.32
18	60000	4	1.50	240000	1.46	3382.25	3000	1	1	12000	1.30
19	63000	3	1.13	189000	1.15	3551.33	3000	1	1	6000	0.65
20	66000	2	0.75	132000	0.81	3720.5	3000	1	1	6000	0.65
21	75000	1	0.38	75000	0.46	4228	3000	1	1	3000	0.32
22	81000	3	1.13	243000	1.48	4566	3000	1	1	9000	0.97
23	84000	1	0.38	84000	0.51	4735	6000	1	1	6000	0.65
24	90000	3	1.13	270000	1.65	5073.33	3000	1	1	9000	0.97
25	90000	1	0.38	93000	0.57	5242	6000	2	3	6000	0.65
26	93000	1	0.38	96000	0.59	5411	6000	1	1	6000	0.65
27	96000	2	0.75	192000	1.21	5580.5	6000	1	1	12000	1.30
28	105000	1	0.38	105000	0.64	5919	6000	1	1	6000	0.65
29	108000	1	0.38	108000	0.66	6088	6000	1	1	6000	0.65
30	111000	4	1.50	444000	2.71	6257	6000	1	1	24000	2.60
31	114000	1	0.38	114000	0.70	6426	6000	1	1	6000	0.65
32	120000	1	0.38	120000	0.73	6784	6000	1	1	6000	0.65
33	126000	1	0.38	126000	0.77	7102	6000	1	1	6000	0.65
34	129000	1	0.38	129000	0.79	7272	6000	1	1	6000	0.65
35	132000	1	0.38	132000	0.81	7441	6000	1	1	6000	0.65
36	138000	1	0.38	138000	0.84	7779	9000	1	1	9000	0.97
37	150000	1	0.38	150000	0.92	8455	9000	1	1	9000	0.97
38	170000	1	0.38	170000	1.06	9808	9000	1	1	9000	0.97
39	180000	3	1.13	540000	3.29	10146.33	9000	1	1	27000	2.92
40	180000	2	0.75	360000	2.15	10433.33	9000	1	1	18000	1.95
41	220000	7	2.63	1540000	9.48	12513.86	12000	1	1	84000	9.09
42	220000	1	0.38	220000	1.37	12683	12000	1	1	12000	1.30
43	330000	1	0.38	330000	1.83	16911	18000	1	1	18000	1.95
44	402000	1	0.38	402000	2.45	22660	24000	1	1	24000	2.60
45	444000	2	0.75	888000	5.42	25028	24000	1	1	48000	5.19
46	447000	1	0.38	447000	2.73	25197	24000	1	1	24000	2.60
47	530000	1	0.38	530000	3.26	30101	30000	1	1	30000	3.25
48	570000	1	0.38	570000	3.48	32130	33000	1	1	33000	3.57
49	750000	1	0.38	750000	4.58	42277	42000	1	1	42000	4.55
50	777000	1	0.38	777000	4.74	43799	45000	1	1	45000	4.84
51	960000	1	0.38	960000	5.66	54114	54000	1	1	54000	5.87
52	1590000	1	0.38	1590000	9.70	89627	90000	1	1	90000	9.74
<b>Grand Total</b>	<b>266</b>	<b>100.00</b>	<b>1832000</b>	<b>100.00</b>							