18

15:00 hrs | 15:00 hrs

06.11.2023 20.11.2023

Mangalore SEZ Ltd, Mangaluru

MIRC ELECTRONICS LIMITED

Regd. Office: Onida House, G-1, MIDC, Mahakali Caves Road, Andheri (East), Mumbai - 400093 CIN No.: L32300MH1981PLC023637. Website: www.onida.com

Extract of statement of Unaudited Financial Results for the Quarter and Half year ended 30th September, 2023

	Q	uarter end	ed	Half yea	Year ended	
Particulars	30.09.2023	30.06.2023	30.09.2022	30.09.2023	30.09.2022	31.03.2023
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Total income from operations	19,604	18,596	26,884	38,200	61,459	1,11,266
Net Profit / (Loss) for the period before Tax	(643)	(622)	(302)	(1,265)	(259)	(1,247)
let Profit / (Loss) for the period before Tax after Exceptional and / or Extraordinary items)	(643)	(622)	(302)	(1,265)	(259)	(1,247)
let Profit / (Loss) for the period after Tax	(643)	(622)	(302)	(1,265)	(259)	(1,247)
fotal Comprehensive income for the period Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	(642)	(620)	(306)	(1,262)	(268)	(1,240)
aid Up Equity Share Capital (face value of Re.1/- each)	2,311	2,311	2,311	2,311	2,311	2,311
leserves (excluding Revaluation Reserves)			3 3			16,773
arnings Per Share (of Re.1/- each) for continuing and discontinued operations) -				W05-10000		
Basic	(0.28)	(0.27)	(0.13)	(0.55)	(0.11)	(0.54)
Xiluted	(0.28)	(0.27)	(0:13)	(0.55)	(0.11)	(0.54)

Place : Mumbai

- The above is an extract of the detailed format of Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Financial Results are available on the websites of BSE and NSE at www.bseindia.com and www.nseindia.com respectively and on Company's website at www.onida.com.
- The above results as reviewed by the Audit Committee, have been taken on record at the meeting of the Board of Directors held on 2nd November, 2023 For MIRC ELECTRONICS LIMITED

Chairman & Managing Director Date: 2nd November, 2023 DIN: 00026664 The Indian Wood Products Company Ltd. Regd. Off: 7th Floor, 9 Brabourne Road, Kolkata - 700 001

CIN: L20101WB1919PLC003557 Tel: 033 40012813, Fax: 033 2242 6799 Website: www.iwpkatha.com; E-mail: iwpho@iwpkatha.co.in

NOTICE is hereby given that a meeting of the Board of Directors of the Company is scheduled to be held on Friday, November 10, 2023, at 4.30 P.M at the Registered Office of the Company at Bombay Mutual Building, 7th Floor, 9 Brabourne Road, Kolkata-700 001, West Bengal, "To consider and approve, inter alia, the Un-Audited Financial Results of the Company for the Quarter and Half Year ended September 30, 2023".

http://www.iwpkatha.com and may also be accessed on the Stock Exchange website at https://www.bseindia.com For The Indian Wood Products Co. Ltd.

The said Notice may be accessed

on the Company's Website at

Sd/-Place: Kolkata Anup Gupta Date: 02 November 2023 Company Secretary

G.L. Mirchandani

BINNY MILLS LIMITED

CIN: L17120TN2007PLC065807

Regd. Office: TCP Sapthagiri Bhavan No.4, (Old No.10) Karpagambal Nagar, Mylapore, Chennai-600 004.

NOTICE

Notice is hereby given that the Meeting of the Board of Directors of the Company is scheduled on Saturday, the 11th November, 2023 at 11.30 A.M. at the Registered Office of the company at "TCP Sapthagiri Bhavan" No. 4, (Old No. 10) Karpagambal Nagar, Mylapore, Chennai 600004, inter alia, to consider and approve the unaudited financial results for the half year ended 30th September, 2023.

For Binny Mills Limited 03-11-2023 Chennai Company Secretary



Tertiary Treatment Plant of MSEZL

at Kavoor, Mangalore for a period of

3 Years -Contract Package No:

Mangalore SEZ Limited Mangalore Special Economic Zone, Sy.No. 168-3A, Plot No. U1 Administrative Building, Bajpe Village, Mangalore - 574 142 Dakshina Kannada, Karnataka

Extension of Tender Dates

02.11.2023 The last date for issue of blank e-tender documents and deadline for submission o bids are extended as follows: Last date for issue of Name of work Original Original Operation & Maintenance of

MSEZL/0&M/TTP/2023 Please refer website www.tenderwizard.com/MSEZ and www.mangaloresez.com for further details. Sd/-, Chief Executive Officer

04.11.2023 18.11.2023

This is a public announcement for information purposes only and is not a prospectus announcement. This does not constitute an invitation or offer to acquire, purchase or subscribe to securities. This public announcement is not intended for release, publication or distribution directly or indirectly outside india.



KK SHAH HOSPITALS LIMITED

Our Company was originally incorporated under the name "Jeevan Parv Healthcare Limited" on August 25, 2022 under the provisions of the Companies Act, 2013 and certificate of incorporation was issued by the Registrar of Companies Act, 2013 and certificate of incorporation was issued by the Registrar of Companies Act, 2013 and certificate of incorporation was issued by the Registrar of Companies Act, 2013 and certificate of incorporation was issued by the Registrar of Companies Act, 2013 and certificate of incorporation was issued by the Registrar of Companies Act, 2013 and certificate of incorporation was issued by the Registrar of Companies Act, 2013 and certificate of incorporation was issued by the Registrar of Companies Act, 2013 and certificate of incorporation was issued by the Registrar of Companies Act, 2013 and certificate of incorporation was issued by the Registrar of Companies Act, 2013 and certificate of incorporation was issued by the Registrar of Companies Act, 2013 and certificate of incorporation was issued by the Registrar of Companies Act, 2013 and certificate of incorporation was issued by the Registrar of Companies Act, 2013 and certificate of incorporation was issued by the Registrar of Companies Act, 2013 and 201 to "KK Shah Hospitals Limited" pursuant to a special resolution passed at the Extra-Ordinary General Meeting of our Company held on September 30, 2022 and a fresh certificate of incorporation dated November 30, 2022 issued by the Registrar of Companies, Gwalior, Madhya Pradesh. Registered Office: 124, Katju Nagar, Swastik APP., Ratlam-457001, Madhya Pradesh, India | Tel: 07412230199 | E-mail: info@shahhospitalratlam.com | Website: www.shahhospitalratlam.com

Contact Person: Ms. Saloni Badjatya, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY: DR. AMIT SHAH AND DR. KIRTI KUMAR SHAH

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED ("BSE SME").

Our Company has filed the Prospectus dated October 21, 2023 with the RoC and trading of the Equity Shares Allotted pursuant to the Issue is expected to commence on or before November 08, 2023.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFERING OF 19,50,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF KK SHAH HOSPITALS LIMITED ("KKSHL" OR "THE COMPANY" OR "OUR COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ 45/- PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹35/- PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO ₹877.50 LAKHS ("THE ISSUE") OF WHICH 1,02,000 EQUITY SHARES AGGREGATING TO ₹45.90 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 18,48,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT AN ISSUE PRICE OF ₹ 45/- PER EQUITY SHARE AGGREGATING UP TO ₹ 831.60 LAKHS ("NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 28.64 % AND 27.14 % OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 204 OF THE PROSPECTUS.

GENERAL RISKS

Our Equity Shares have never been publicly traded, and may experience price and volume fluctuations following the completion of the Issue. Further, our Equity Shares may not result in an active or liquid market and the price of our Equity Shares may be volatile and you may be unable to resell your Equity Shares at or a the Issue Price or at all.

RISKS TO INVESTORS

- 1. Our Company has been formed specifically for the purpose of acquisition of the business of M/s Shah Hospital (proprietorship firm one of our Promoters) thus we have limited operating history as a Company which may make it difficult for investors to evaluate our historical performance or future prospects.
- 2. Our revenue is dependent on in-patient treatments, and out-patient primary care, which could decline due to a variety of factors. Any such decline will adversely affect our cash flows and financial position. There are outstanding litigations pending against our directors, promoters and group companies, which, if determined adversely, could affect our operations.
- We are highly dependent on our doctors, nurses and other healthcare professionals, and the loss of, or inability to attract or retain, such persons could adversely affect our business and results of operations If we are unable to keep abreast with technological changes, new equipment and service introductions, and evolving industry standards, our business and
- financial condition may be adversely affected. Further, we will also incur costs associated with replacing obsolete equipment. Our medical professional staff consists of both employees as well as doctors on a consultancy basis. If such medical staff discontinue their association with us or are unable to provide their services at our hospitals for any reason or if we are unable to attract or retain such consultants/full time doctors, and other
- healthcare professionals, our business, results of operations and cash flows may be materially and adversely affected. Delay in receipt of payment from our patients / customers may affect our cash flows, which may, in turn affect our financial condition and results of operations. Our failure to compete effectively against existing and new competitors, other multispecialty and/or super specialty hospitals and/or medical practitioners.
- could adversely affect our market share, business, financial condition, results of operations and prospects. WEIGHTED AVERAGE PRICE AT WHICH THE EQUITY SHARES WERE ACQUIRED BY OUR PROMOTER IN THE ONE YEAR PRECEDING THE DATE OF THE PROSPECTUS:
- Weighted Average Cost of Acquisition per Equity Share (in ₹) Number of Shares Dr. Amit Shah 10.32.951 9.15 Dr. Kirti Kumar Shah
- *As certified by J D Shah Associates, Chartered Accountants, pursuant to their certificate dated October 20, 2023. 10. THE AVERAGE COST OF ACQUISITION PER EQUITY SHARE TO OUR PROMOTER AS AT THE DATE OF THE PROSPECTUS:

*As certified by J D Shah associates, Chartered Accountants, pursuant to their certificate dated October 20, 2023

ı.	Name	Number of Shares	Average Cost of Acquisition per Equity Share (in ₹)
ľ	Dr. Amit Shah	10,34,451	9.16
	Dr. Kirti Kumar Shah	13,74,408	14.33

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10.00/- EACH AND THE ISSUE PRICE IS ₹ 45/- PER EQUITY SHARE

THE ISSUE PRI	CE IS 4.5 TIMES OF THE FACE VALUE OF THE EQUITY SHARES
ISSUE	ISSUE OPENED ON: OCTOBER 27, 2023
PROGRAMME TO THE PROGRAMME	ISSUE CLOSED ON: OCTOBER 31, 2023

PROPOSED LISTING The Equity Shares of the Company Issued through the Prospectus dated October 21, 2023 are proposed to be listed on the BSE SME in terms of the Chapter IX of SEBI (ICDR)

Regulations, 2018 as amended from time to time. Our Company has received In-Principle Approval Letter dated October 16, 2023 from BSE Limited for listing our shares and also for using its name in the Issue document for listing of our shares on BSE SME. It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Issue Document has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Issue Document. The investors are advised to refer to the Prospectus for the full text of the "Disclaimer Clause of the SME Platform of BSE Limited" on page 192 of the Prospectus. For the purpose of this issue the Designated Stock Exchange will be BSE SME. The trading is proposed to be commenced on or before November 08. 2023 (Subject to receipt of listing and trading approval from BSE Limited).

This issue is being made through Fixed Price Process in terms of Chapter IX of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI (ICDR) Regulations") as amended and Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR"). According to Regulation 253(2) of the SEBI (ICDR) Regulations, 2018 as amended from time to time, the allocation in the Net Issue to the Public category is made as follows: (a) minimum 50% of the net issue of shares shall be allocated to Retail Individual Investors and (b) remaining to: (i) Individual applicants other than retail individual investors: and (ii) other investors including corporate bodies or institutions, irrespective of number of specified securities applied for; provided that the unsubscribed portion in either of categories specified in clauses (a) or (b) may be allocated to applicants in the other category.

If the retail individual investor category is entitled to more than allocated portion on proportionate basis, accordingly the retail individual investors shall be allocated that higher percentage. For further details, please refer to chapter titled "Issue Structure" beginning on page no. 212 of the Prospectus.

All investors have participated in this issue through Application Supported by Blocked Amount ("ASBA") process including through Unified Payment Interface ("UPI") mode (as applicable) by providing the details of the respective bank accounts / UPI ID as applicable in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the "SCSBs") / Sponsor Bank as the case may be.

SUBSCRIPTION DETAILS

DETAILS OF THE APPLICATION:

The Issue has received 5,285 applications for 3,19,11,000 Equity Shares (Including Market Maker Application of 1,02,000 Equity Shares) resulting in 16.36 times subscription. The details of the applications received in the Issue from Retail Individual Investors, Non-Institutional Investors and Market Maker (before and after technical rejections & withdrawal) are as follows:

DETAILS OF APPLICATIONS RECEIVED (before technical rejection): Number of Category

2,909	87,27,000	9,24,000	9.44
11001000000	07,67,000	3,24,000	3.44
268	1,64,04,000	9,24,000	17.75
1	1,02,000	1,02,000	1.00
3,178	2,52,33,000	19,50,000	12.94
	1	1 1,02,000	1 1,02,000 1,02,000

Category		Gross		ejections	Valid		
Construction (A)	No. of applications	No. of equity shares	No. of applications	No. of equity shares	No. of applications	No. of equity shares	
Retail Individual Investor's	2,909	87,27,000	96	2,88,000	2,813	8,43,9000	
Non - Retail Individual Investor's	268	1,64,04,000	2	12,000	266	1,63,92,000	
Market Maker	1	1,02,000	20		1	1,02,000	
Total	3,178	2,52,33,000	98	3,00,000	3,080	2,49,33,000	

- A. ALLOCATION: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange i.e BSE Limited on November 02, 2023.
- B. Allocation to Market Maker (After Technical Rejections): The Basis of Allotment to the Market Maker, at the issue price of ₹ 45.00/- per Equity Share, was finalised in consultation with BSE SME. The category was subscribed by 1 time. The total number of shares allotted in this category is 1,02,000 Equity shares in full out of reserved portion of 1,02,000 Equity Shares.
- C. Allocation to Retail Individual Investors (After Technical Rejections): The Basis of Allotment to the Retail Individual Investors, at the issue price of ₹ 45.00/- per Equity Share, was finalized in consultation with BSE SME. The category was subscribed by 9.13 times. The total number of shares allotted in this category is 9,24,000 Equity shares out of reserved portion of 9.24,000 Equity Shares.

Sr.	No. of Shares	of Shares No. of Applications % of Total No. of Shares % to Allocation pe	er Applicant	Ratio of		Total No. of	% to				
No.	Applied for (Category wise)	Received	Total	Applied in Each Category	Total	Before Rounding off	After Rounding off		ees to cants	shares allocated/ alloted	total
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9	9)	(10)	(11)
1	3000	2813	100.00	8439000	100.00	328.47	3000	8	73	924000	100.00
	Grand Total	2813	100.00	8439000	100.00	8 9	8	3 3		924000	100.00

₹ 45.00/- per Equity Share, was finalized in consultation with BSE Limited. The category was subscribed by 17.74 times. The total number of shares allotted in this category is 9,24,000 Equity shares out of reserved portion of 9,24,000 Equity Shares:

Sr.	No. of Shares	No. of Applications	% of	Total No. of Shares	% to	Allocation p	er Applicant	Rat	io of	Total No. of	% to
No.	Applied for (Category wise)	Received	Total	Applied in Each Category	Total	Before Rounding off	After Rounding off		ees to cants	shares allocated/ alloted	total
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9	9)	(10)	(11)
1	6000	99	37.22	594000	3.62	338.21	3000	1	9	33000	3.57
2	9000	34	12.78	306000	1.87	507.32	3000	3	17	18000	1.95
3	12000	3	1.13	36000	0.22	676.33	3000	1	3	3000	0.32
4	15000	2	0.75	30000	0.18	845.5	3000	1	2	3000	0.32
5	18000	4	1.50	72000	0.44	1014.75	3000	1	4	3000	0.32
6	21000	5	1.88	105000	0.64	1183.8	3000	2	5	6000	0.65
7	24000	27	10.15	648000	3.95	1352.85	3000	4	9	36000	3.90

110	1000000	1.0	0.00	16303000	100.00	00041	00000	-	-	024000	100.00
52	1590000	1	0.38	1590000	9.70	89627	90000	1	1	90000	9.74
51	960000	1	0.38	960000	5.86	54114	54000	1	1	54000	5.84
50	777000	1	0.38	777000	4.74	43799	45000	1	1	45000	4.87
49	750000	124	0.38	750000	4.58	42277	42000	1	1	42000	4.55
48	570000	1	0.38	570000	3.48	32130	33000	1	1	33000	3.57
47	534000	1	0.38	534000	3.26	30101	30000	1	1	30000	3.25
46	447000	1	0.38	447000	2.73	25197	24000	1	1	24000	2.60
40	444000	-	0.00	000000	0.00	23020	3000	1	2	3000	0.32
45	444000	2	0.36	888000	5.42	25028	24000	1	1	48000	5.19
44	402000	4	0.38	402000	2.05	22660	24000	1	1	24000	2.60
43	336000		0.38	336000	2.05	18940	18000	1	1	18000	1.95
42	300000	1	0.38	300000	1.83	16911	18000	1	1	18000	1.95
41	225000	- 3	0.00	225000	1.37	12683	12000	1	1	12000	1.30
40	222000		0.00	1004000	0.00	12010.00	3000	1	7	3000	0.32
40	180000 222000	7	2.63	1554000	9.48	12513.86	3000 12000	1	1	3000 84000	9.09
39	180000	3	1.13	540000	3.29	10146.33	9000	1	3	27000	2.92
38	174000	2	0.38	174000	1.06	9808	9000	1	4	9000	0.97
-	150000	01(g) 0. 1 0	0.38	150000	0.92	8455	9000	1	1	9000	0.97
36	138000	10.40	0.38	138000	0.84	7779	9000	1	1	9000	0.97
35	132000	240	0.38	TOTAL PROPERTY.	0.81	7441	6000	1	1	6000	0.65
34	129000	1	0.38	129000 132000	0.79	7272	6000	1	1	6000	0.65
33	126000	1	0.38	126000	0.77	7102	6000	1	1	6000	0.65
32	120000	1	0.38	120000	0.73	6764	6000	1	1	6000	0.65
31	114000	1	0.38	114000	0.70	6426	6000	1	1	6000	0.65
30	111000	4	1.50	444000	2.71	6257	6000	1	1	24000	2.60
29	108000	1	0.38	108000	0.66	6088	6000	1	1	6000	0.65
28	105000	1	0.38	105000	0.64	5919	6000	1	1	6000	0.65
27	99000	2	0.75	198000	1.21	5580.5	6000	1	1	12000	1.30
26	96000		0.38	96000	0.59	5411	6000	1	1	6000	0.65
25	93000	1	0.38	93000	0.57	5242	6000	1	1	6000	0.65
05	90000	727	0.00	00000	0.00	F040	3000	2	3	6000	0.65
24	90000	3	1.13	270000	1.65	5073.33	3000	1	1	9000	0.97
23	84000	1	0.38	84000	0.51	4735	6000	1	1	6000	0.65
00	81000	~4 °	0.00	0.1000	0.00	/20F	3000	2	3	6000	0.65
22	81000	3	1.13	243000	1.48	4566	3000	1	1	9000	0.97
21	75000	1	0.38	75000	0.46	4228	3000	1	1	3000	0.32
20	66000	2	0.75	132000	0.81	3720.5	3000	1	1	6000	0.65
-	63000	1929	0.00	1122222	0.00		3000	1	3	3000	0.32
19	63000	3	1.13	189000	1,15	3551.33	3000	1	1	9000	0.97
18	60000	4	1.50	240000	1.46	3382.25	3000	1	1	12000	1.30
17	57000	1	0.38	57000	0.35	3213	3000	1	1	3000	0.32
16	54000	2	0.75	108000	0.66	3044	3000	1	1	6000	0.65
15	51000	2	0.75	102000	0.62	2875	3000	1	1	6000	0.65
14	48000	1	0.38	48000	0.29	2706	3000	1	1	3000	0.32
13	45000	9	3.38	405000	2.47	2536.56	3000	8	9	24000	2.60
12	42000	5	1.88	210000	1.28	2367.4	3000	4	5	12000	1.30
11	39000	1	0.38	39000	0.24	2198	3000	- 1	1	3000	0.32
10	36000	3	1.13	108000	0.66	2029.33	3000	2	3	6000	0.65
-	30000	7	2.63	210000	1.28	1691	3000	4	7	12000	1.30
9	77 C 12 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1										

The Board of Directors of the Company at its meeting held on November 02, 2023 has taken on record the Basis of Allotment of Equity Shares, as approved by the Designated Stock Exchange viz. BSE SME and has authorized the online corporate action for the allotment of the Equity Shares in dematerialised form to various successful applicants. The CAN-cum-Refund Orders and Allotment Advice and/or Notices are being dispatched to the address of the applicants as registered with the depositories / as filled in the application form on November 03, 2023. Further, the instructions to Self-Certified Syndicate Banks being processed on November 02, 2023 for unblocking fund. In case the same is not received in compliance with applicable provisions of law, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The company shall file the listing application with BSE Limited on or before November 07, 2023. The Company is in process of obtaining the listing & the trading approval from BSE Limited and the trading is expected to commence on or before November 08, 2023

100.00

Note: All capitalised terms used and not specifically defined herein shall have the same meaning as Ascribed to them in the Prospectus dated October 21, 2023. DISCLOSURES PERTAINING TO THE LM'S TRACK RECORD ON PAST ISSUES WITH A BREAKUP OF HANDLING OF SME IPOS FOR THE LAST 3 YEARS:

100.00

16392000

FEDEX SECURITIES PRIVATE LIMITED

Grand Total

THE	F1 2020-21	F1 ZUZ1-ZZ	F1 2022-20
SME IPO	2	5	7
MAIN BOARD	0	0	0
SHRENI SHARES LIMITED			
	Tana a de		

TYPE	FY 2020-21	FY 2021-22	FY 2022-23
SME IPO	4	5	10
MAIN BOARD	0	0	0

The details of the allotment made would also be hosted on the website of the Registrar to the Issue, Bigshare Services Private Limited at www.bigshareonline.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the first/ sole applicants, serial number of the application form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:



Number of times

Office No. S6 - 2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Cave Road, Andheri - [East], Mumbai - 400093, Maharashtra, India. Tel No: +91 22 6263 8200 | Fax No: +91 22 6263 8299 E-mail Id: ipo@bigshareonline.com | Website: www.bigshareonline.com | Investor Grievance Email: investor@bigshareonline.com

BIGSHARE SERVICES PRIVATE LIMITED

FEDEX SECURITIES PRIVATE LIMITED B 7, 3rd Floor, Jav Chambers, Davaldas Road, Vile Parle (East), Mumbai

400 057, Maharashtra, India Telephone: +91 81049 85249 | E-mail: mb@fedsec.in Investor Grievance E-Mail: mb@fedsec.in Website: www.fedsec.in

Contact Person: Mr. Saipan Sanghvi

Date: November 02, 2023

Place: Ratlam, Madhya Pradesh

SEBI Registration Number: INM000010163

LEAD MANAGER TO THE ISSUE

SHARES LTD

SHRENI SHARES LIMITED

(Formerly known as Shreni Shares Private Limited) A/007, Western Edge - II, Kanakia Space, Behind Metro Mall, Off Western Express Highway, Magathane, Borivali East, Mumbai - 400066, Maharashtra, India Tel No: 022 - 2089 7022 | Email Id: shrenishares@gmail.com

Contact Person: Mr. Parth Shah

Investor Grievance E-mail: info@shreni.in | Website: www.shreni.in / SEBI Registration Number: INM000012759

> FOR KK SHAH HOSPITALS LIMITED On behalf of the Board of Directors

Dr. Amit Shah Designation: Chairman and Managing Director DIN: 09119113

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF KK SHAH HOSPITALS LIMITED. KK SHAH HOSPITALS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other

considerations, to make a Public Issue of its Equity Shares and has filed Prospectus with the Registrar of Companies, Gwalior, Madhya Pradesh on October 21, 2023. The Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Lead Managers at www.fedsec.in, website of the BSE Limited at www.bseindia.com and website of Issuer Company at www.shahhospitalratlam.com. For details, investors should refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 25 of the Prospectus. The Equity Shares offered in this Issue have not been and will not be registered under the US Securities Act 1933, as amended (the "Securities Act") or any state securities

laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of. "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Application may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

Number of equity shares | Number of equity shares reserved

13,72,908 14.34 मेरे समक्ष परिवाद किया गया है कि (1) श्री. सतपाल अरोडा (निदेशक) (2) श्री. संजीव दीक्षित (निदेशक) मैसर्स युनाइटेड न्यूट्रिशन प्राइवेट लिमिटेड, दोनों का पताः डब्ल्युजेड, 116ए, ज्वाला हेरी, पश्चिम विहार, दिल्ली, ने FIR No. 367/2018, U/s 138 N.I. Act थाना उत्तरी रोहिणी, दिल्ली के अधीन दण्डनीय अपराध किया है (या संदेह है कि उन्होंने किया है) और उन पर जारी किए गए गिरफ्तारी के वारण्ट को यह लिख कर लौटा दिया गया है कि उक्त (1) श्री. सतपाल अरोडा (निदेशक) (2) श्री. संजीव दीक्षित (निदेशक) मिल नहीं रहे हैं और मझे समाधान प्रद रूप में दर्शित कर दिया गया है कि उक्त (1) श्री. सतपाल अरोड़ा (निदेशक) (2) श्री. संजीव दीक्षित (निदेशक) फरार हो गये हैं (या उक्त वारण्ट की तामील से बचने के लिए अपने आपको छिपा रहे हैं)। इसलिए इसके द्वारा उदघोषणा की जाती है कि FIR No. 367/2018, U/s 138 N.I. Act थाना उत्तरी रोहिणी, दिल्ली के उक्त अभियुक्त (1) श्री सतपाल अरोड़ा (निदेशक) (2) श्री. संजीव दीक्षित (निदेशक) से अपेक्षा की जाती है कि वह इस न्यायालय के समक्ष (या मेरे समक्ष) उक्त परिवाद का उत्तर देने के लिए दिनांक 06.12.2023 को या इससे पहले हाजिर हो। आदेशानुसार

DP/12504/RD/2023

सुश्री दीपाली श्रीवास्तव, महानगर दण्डाधिकारी, उत्तर पश्चिम, कमरा नं. 107, प्रथम तल, रोहिणी न्यायालय, दिल्ली

अभियुक्त व्यक्ति की हाजिरी की अपेक्षा करने वाली उदघोषणा

घारा 82 Cr.P.C. देखिए

मेरे समक्ष परिवाद किया गया है कि अभियुक्त करण गाबा @ छोटे, पुत्रः विनोद कुमार, पताः ई-46, शंभू नाथ वाली गली, रानी गार्डन, गीता कॉलोनी दिल्ली ने FIR No. 386/2022, U/s 25/54/59 Arms Act, पुलिस थाना कोतवाली, दिल्ली के अधीन दंडनीय अपराध किया है (या संदेह है कि उसने किया है) और उस पर जारी किये गए गिरफ्तारी के वारंट को यह लिख कर लौटा दिया गया है कि उक्त करण गाबा @ छोटे मिल नहीं रहा है और मुझे समाधनप्रद रूप में दर्शित कर दिया गया है कि करण गाबा @ छोटे फरार हो गया है (या उक्त वारंट कि तामील से बचने के लिए अपने आप को छिपा रहा है)

इसलिए इसके द्वारा उदघोषणा की जाती है कि FIR No. 386/2022, U/s 25/54/59 Arms Act, पुलिस थाना कोतवाली, दिल्ली के अभियुक्त करण गाबा @ छोटे से अपेक्षा की जाती है कि वह इस न्यायालय के समक्ष (या मेरे समक्ष) उक्त परिवाद का उत्तर देने के लिए दिनांक 14.12.2023 या इससे पहले आदेशानुसार हाजिर हो। सुश्री मीना चौहान

DP/12182/N/2023

सर्व साधारण को सूचित किया जाता है कि एक व्यक्ति जिसका नाम अज्ञात, पुत्र अज्ञात, निवासी अज्ञात, आयु लगभग 55 वर्ष, कद 5'6", रंग गेहुंआ, लम्बा चेहरा, पतला शरीर, पहचान के लिए चेहरे पर कट का निशान है, जो पूरी बाजू की सफेद रंग की शर्ट तथा ग्रे

अज्ञात

रंग की पेंट पहने हुए दिनांक 18.10.2023 को केन्द्रीय भण्डार के सामने फुटपाथ पर, लोधी कॉलोनी, नई दिल्ली में मृत पाया गया। इस संदर्भ में एक डीडी नं. 32ए दिनांक 18.10.2023

पहचान की अपील

यदि किसी व्यक्ति को इस मृत व्यक्ति के बारे में कोई भी जानकारी

DP/12545/SD/2023

को थाना लोधी कॉलोनी, नई दिल्ली में दर्ज है।

या सूचना हो तो नीचे लिखे पते पर सूचित करें।

थाना प्रभारी थानाः लोधी कॉलोनी, नई दिल्ली

फोनः 7065569299

गुमशुदा/अपहृत की तलाश

सर्व साधारण को सूचित किया जाता है कि यह लंडकी जिसका नाम अनीता रायकवार, पुत्री बब्लू, पता- 6बी / 60, सिंधी पार्क के पास, पुराना राजिंदर नगर, दिल्ली, जो दिनांक 23.10.2023 को शाम लगभग 07:00 बजे अजमल खान पार्क करोल बाग से लापता / अपहृत है। इस संबंध में एफआईआर संख्या 920/2023, दिनांक 24.10.2023, धारा 363 आईपीसी, को पुलिस थाना डी. बी. गुप्ता रोड, दिल्ली, में दर्ज की गई है। स्थानीय पुलिस द्वारा इस लापता/अपहृत लडकी की तलाश करने की कोशिश की गयी है

लेकिन अभी तक कोई सुराग नहीं मिल पाया।

इस लापता / अपहृत लड़की का विवरण इस प्रकार है : लिंग : स्त्री, उम्र : 15 वर्ष, कद : 5'1", रंग : गोरा, चेहरा : गोल, शरीर : मध्यम,

पहनावा: नीली जैकेट, काली पैंट। इस गुमशुदा / अपहृत लड़की के बारे में यदि कोई जानकारी मिले तो कृपया

निम्नलिखित को सूचित करें:

ई-मेल : cic@cbi.gov.in

फोन: 011-24368638, 24368641 पुलिस थाना डी. बी. गुप्ता रोड, दिल्ली फैक्स : 011-24368639 फोन नं. : 8750870429

ई-मेल : sho-dbgrd-dl@nic.in DP/12323/CD/2023

This is a public announcement for information purposes only and is not a prospectus announcement. This does not constitute an invitation or offer to acquire, purchase or subscribe to securities. This public announcement is not intended for release, publication or distribution directly or indirectly outside india.

महानगर दंडाधिकारी-08

तीस हजारी कोर्ट, दिल्ली

सेंटल कमरा नं. 272



KK SHAH HOSPITALS LIMITED

Our Company was originally incorporated under the name "Jeevan Parv Healthcare Limited" on August 25, 2022 under the provisions of the Companies, Central Registration Centre. Subsequently, our Company has changed its name from "Jeevan Parv Healthcare Limited" on August 25, 2022 under the provisions of the Companies Act, 2013 and certificate of incorporation was issued by the Registrar of Companies. to "KK Shah Hospitals Limited" pursuant to a special resolution passed at the Extra-Ordinary General Meeting of our Company held on September 30, 2022 and a fresh certificate of incorporation dated November 30, 2022 issued by the Registrar of Companies, Gwalior, Madhya Pradesh. Registered Office: 124, Katju Nagar, Swastik APP., Ratlam-457001, Madhya Pradesh, India | Tel: 07412230199 | E-mail: info@shahhospitalratlam.com | Website: www.shahhospitalratlam.com

Contact Person: Ms. Saloni Badjatya, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY: DR. AMIT SHAH AND DR. KIRTI KUMAR SHAH

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED ("BSE SME").

Our Company has filed the Prospectus dated October 21, 2023 with the RoC and trading of the Equity Shares Allotted pursuant to the Issue is expected to commence on or before November 08, 2023.

BASIS OF A

INITIAL PUBLIC OFFERING OF 19,50,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF KK SHAH HOSPITALS LIMITED ("KKSHL" OR "THE COMPANY" OR "OUR COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ 45/- PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹35/- PER EQUITY SHARE) "ISSUE PRICE") AGGREGATING TO ₹877.50 LAKHS ("THE ISSUE") OF WHICH 1.02.000 EQUITY SHARES AGGREGATING TO ₹45.90 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 18,48,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT AN ISSUE PRICE OF ₹ 45/- PER EQUITY SHARE AGGREGATING UP TO ₹ 831.60 LAKHS ("NET ISSUE") THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 28.64 % AND 27.14 % OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 204 OF THE PROSPECTUS.

Our Equity Shares have never been publicly traded, and may experience price and volume fluctuations following the completion of the Issue. Further, our Equity Shares may not result in an active or liquid market and the price of our Equity Shares may be volatile and you may be unable to resell your Equity Shares at or above ne Issue Price or at all

GENERAL RISKS

RISKS TO INVESTORS

- 1. Our Company has been formed specifically for the purpose of acquisition of the business of M/s Shah Hospital (proprietorship firm one of our Promoters) thus we have limited operating history as a Company which may make it difficult for investors to evaluate our historical performance or future prospects. 2. Our revenue is dependent on in-patient treatments, and out-patient primary care, which could decline due to a variety of factors. Any such decline will
- adversely affect our cash flows and financial position. There are outstanding litigations pending against our directors, promoters and group companies, which, if determined adversely, could affect our operations.
- We are highly dependent on our doctors, nurses and other healthcare professionals, and the loss of, or inability to attract or retain, such persons could adversely affect our business and results of operations If we are unable to keep abreast with technological changes, new equipment and service introductions, and evolving industry standards, our business and
- financial condition may be adversely affected. Further, we will also incur costs associated with replacing obsolete equipment. Our medical professional staff consists of both employees as well as doctors on a consultancy basis. If such medical staff discontinue their association with us or are unable to provide their services at our hospitals for any reason or if we are unable to attract or retain such consultants/full time doctors, and other healthcare professionals, our business, results of operations and cash flows may be materially and adversely affected.
- Delay in receipt of payment from our patients / customers may affect our cash flows, which may, in turn affect our financial condition and results of operations. Our failure to compete effectively against existing and new competitors, other multispecialty and/or super specialty hospitals and/or medical practitioners, could adversely affect our market share, business, financial condition, results of operations and prospects.
- 9. WEIGHTED AVERAGE PRICE AT WHICH THE EQUITY SHARES WERE ACQUIRED BY OUR PROMOTER IN THE ONE YEAR PRECEDING THE DATE OF THE PROSPECTUS:
- Number of Shares Weighted Average Cost of Acquisition per Equity Share (in ₹) Dr. Amit Shah 10.32.951 9.15 Dr. Kirti Kumar Shah 13.72.908 14.34
- *As certified by J D Shah Associates, Chartered Accountants, pursuant to their certificate dated October 20, 2023.
- 10. THE AVERAGE COST OF ACQUISITION PER EQUITY SHARE TO OUR PROMOTER AS AT THE DATE OF THE PROSPECTUS:

Number of Shares

I I DESCRIPTION OF THE PROPERTY OF THE PROPERT		Concentrate Andreas Control Co
Dr. Amit Shah	10,34,451	9.16
Dr. Kirti Kumar Shah	13,74,408	14.33
*As certified by J D Shah associates, Cha	rtered Accountants, pursuant to their certificate	dated October 20, 2023

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10.00/- EACH AND THE ISSUE PRICE IS ₹ 45/- PER EQUITY SHARE THE ISSUE PRICE IS 4.5 TIMES OF THE FACE VALUE OF THE EQUITY SHARES

ISSUE OPENED ON: OCTOBER 27, 2023 ISSUE

PROGRAMME

Name

ISSUE CLOSED ON: OCTOBER 31, 2023

Average Cost of Acquisition per Equity Share (in ₹)

PROPOSED LISTING

The Equity Shares of the Company Issued through the Prospectus dated October 21, 2023 are proposed to be listed on the BSE SME in terms of the Chapter IX of SEBI (ICDR) Regulations, 2018 as amended from time to time. Our Company has received In-Principle Approval Letter dated October 16, 2023 from BSE Limited for listing our shares and also for using its name in the Issue document for listing of our shares on BSE SME. It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Issue Document has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Issue Document. The investors are advised to refer to the Prospectus for the full text of the "Disclaimer Clause of the SME Platform of BSE Limited" on page 192 of the Prospectus. For the purpose of this issue the Designated Stock Exchange will be BSE SME. The trading is proposed to be commenced on or before November 08, 2023 (Subject to receipt of listing and trading approval from BSE Limited).

This issue is being made through Fixed Price Process in terms of Chapter IX of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI (ICDR) Regulations") as amended and Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR"). According to Regulation 253(2) of the SEBI (ICDR) Regulations, 2018 as amended from time to time, the allocation in the Net Issue to the Public category is made as follows: (a) minimum 50% of the net issue of shares shall be allocated to Retail Individual Investors and (b) remaining to: (i) Individual applicants other than retail individual investors; and (ii) other investors including corporate bodies or institutions, irrespective of number of specified securities applied for: provided that the unsubscribed portion in either of categories specified in clauses (a) or (b) may be allocated to applicants in the other category.

If the retail individual investor category is entitled to more than allocated portion on proportionate basis, accordingly the retail individual investors shall be allocated that higher percentage. For further details, please refer to chapter titled "Issue Structure" beginning on page no. 212 of the Prospectus.

All investors have participated in this issue through Application Supported by Blocked Amount ("ASBA") process including through Unified Payment Interface ("UPI") mode

(as applicable) by providing the details of the respective bank accounts / UPI ID as applicable in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the "SCSBs") / Sponsor Bank as the case may be.

SUBSCRIPTION DETAILS

DETAILS OF THE APPLICATION: The Issue has received 5,285 applications for 3,19,11,000 Equity Shares (Including Market Maker Application of 1,02,000 Equity Shares) resulting in 16,36 times subscription.

The details of the applications received in the Issue from Retail Individual Investors, Non-Institutional Investors and Market Maker (before and after technical rejections & withdrawal) are as follows: DETAILS OF APPLICATIONS RECEIVED (before technical rejection):

Category	Number of applications	Number of equity shares Bid for	Number of equity shares reserved as per Prospectus	Number of times subscribed
Retail Individual Investor's	2,909	87,27,000	9,24,000	9.44
Non - Retail Individual Investor's	268	1,64,04,000	9,24,000	17.75
Market Maker	1	1,02,000	1,02,000	1.00
Total	3,178	2,52,33,000	19,50,000	12.94

DETAILS OF VALID APPLICATIONS

www.readwhere.com

Category		Gross	Less: Re	ejections	Valid		
	No. of applications	No. of equity shares	No. of applications	No. of equity shares	No. of applications	No. of equity shares	
Retail Individual Investor's	2,909	87,27,000	96	2,88,000	2,813	8,43,9000	
Non - Retail Individual Investor's	268	1,64,04,000	2	12,000	266	1,63,92,000	
Market Maker	1	1,02,000	-	-	1	1,02,000	
Total	3,178	2,52,33,000	98	3.00,000	3,080	2,49,33,000	

2,52,33,000 A. ALLOCATION: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange i.e BSE Limited on November 02, 2023.

B. Allocation to Market Maker (After Technical Rejections): The Basis of Allotment to the Market Maker, at the issue price of ₹ 45.00/- per Equity Share, was finalised in consultation with BSE SME. The category was subscribed by 1 time. The total number of shares allotted in this category is 1.02.000 Equity shares in full out of reserved.

portion of 1,02,000 Equity Shares. C. Allocation to Retail Individual Investors (After Technical Rejections): The Basis of Allotment to the Retail Individual Investors, at the issue price of ₹ 45.00/- per Equity Share, was finalized in consultation with BSE SME. The category was subscribed by 9.13 times. The total number of shares allotted in this category is 9,24,000 Equity shares out of reserved portion of 9.24,000 Equity Shares.

Sr.	No. of Shares		% of Tota	Total No. of Shares	% to	Allocation p	er Applicant	Rat	io of	Total No. of	% to
No.	(Category wise)	Received	Total	Applied in Each Category	Total	Before Rounding off	After Rounding off		ees to icants	shares allocated/ alloted	total
(1)	(2)	(3)	(4)	(5)	(6)	(6) (7)	(8)	(9)	(10)	(11)
1	3000	2813	100.00	8439000	100.00	328.47	3000	8	73	924000	100.00
	Grand Total	2813	100.00	8439000	100.00					924000	100.00

D. Allocation to Non- Retail Individual Investors (After Technical Rejections): The Basis of Allotment to the Non-Retail Individual Investors, at the issue price of ₹ 45.00/- per Equity Share, was finalized in consultation with BSE Limited. The category was subscribed by 17.74 times. The total number of shares allotted in this category is 9,24,000 Equity shares out of reserved portion of 9,24,000 Equity Shares: Cr. No of Charge No of Applications W of Total No of Charge W to Allocation nor Applicant Posts of Total No of W to

oı.	Applied for (Category wise)	Received	70 UI	Total No. of Shares	70 10	Anocation per Applicant		natio of		TOTAL INO. OF	76 10
No.			Total (4)	Applied in Each Category (5)	Total (6)	Rounding off	After Rounding off (8)	allottees to applicants		shares allocated/ alloted	total
(1)		(3)						(!	9)	(10)	(11)
1	6000	99	37.22	594000	3.62	338.21	3000	-1	9	33000	3.57
2	9000	34	12.78	306000	1.87	507.32	3000	3	17	18000	1.95
3	12000	3	1.13	36000	0.22	676.33	3000	1	3	3000	0.32
4	15000	2	0.75	30000	0.18	845.5	3000	1	2	3000	0.32
5	18000	4	1.50	72000	0.44	1014.75	3000	4	4	3000	0.32
6	21000	5	1.88	105000	0.64	1183.8	3000	2	5	6000	0.65
7	24000	27	10.15	648000	3.95	1352.85	3000	4	9	36000	3.90

LLOT	MENT										
8	27000	3	1.13	81000	0.49	1522	3000	1	3	3000	0.32
9	30000	7	2.63	210000	1.28	1691	3000	4	7	12000	1.30
10	36000	3	1.13	108000	0.66	2029.33	3000	2	3	6000	0.65
11	39000	1	0.38	39000	0.24	2198	3000	1	1	3000	0.32
12	42000	5	1.88	210000	1.28	2367.4	3000	4	5	12000	1.30
13	45000	9	3.38	405000	2.47	2536.56	3000	8	9	24000	2.60
14	48000	1	0.38	48000	0.29	2706	3000	1	1	3000	0.32
15	51000	2	0.75	102000	0.62	2875	3000	1	1	6000	0.65
16	54000	2	0.75	108000	0.66	3044	3000	1	1	6000	0.65
17	57000	1	0.38	57000	0.35	3213	3000	1	1	3000	0.32
18	60000	4	1.50	240000	1.46	3382.25	3000	-1	1	12000	1.30
19	63000	3	1.13	189000	1.15	3551.33	3000	1	1	9000	0.97
15	63000	J	0.00	103000	0.00	3331.33	3000	4	3	3000	0.32
20	66000	2	0.00	132000	0.81	3720.5	3000	1	1	6000	0.65
21	75000	1	0.73	75000	0.46	4228	3000	1	1	3000	0.32
22	81000	3		243000	1.48	171777111111		-	1	9000	
22	81000	3	0.00	243000	-	4566	3000	2	3	6000	0.97
23	84000	- 1	0.00	84000	0.00	4735	3000 6000	1	1	6000	0.65
-		3		The second secon				-1	1	9000	
24	90000	3	1.13	270000	1.65	5073.33	3000	2012		The second secon	0.97
25	90000	•	0.00	02000	0.00	5040	3000	2	3	6000	0.65
25	93000	- 1	0.38	93000	0.57	5242	6000	1	1	6000	0.65
26	96000	1	0.38	96000	0.59	5411	6000	1	1 1	6000	0.65
27	99000	2	0.75	198000	1.21	5580.5	6000		1	12000	1.30
28	105000	1	0.38	105000	0.64	5919	6000	818	1	6000	0.65
29	108000		0.38	108000	0.66	6088	6000	1	1	6000	0.65
30	111000	4	1.50	444000	2.71	6257	6000	1	1	24000	2.60
31	114000	1	0.38	114000	0.70	6426	6000	1	1	6000	0.65
32	120000	1	0.38	120000	0.73	6764	6000	1	1	6000	0.65
33	126000	1	0.38	126000	0.77	7102	6000	1	1	6000	0.65
34	129000	1	0.38	129000	0.79	7272	6000	1	1	6000	0.65
35	132000	1	0.38	132000	0.81	7441	6000	818	1	6000	0.65
36	138000	1	0.38	138000	0.84	7779	9000	810	1	9000	0.97
37	150000	1	0.38	150000	0.92	8455	9000	1	1	9000	0.97
38	174000	1	0.38	174000	1.06	9808	9000	1	1	9000	0.97
39	180000	3	1.13	540000	3.29	10146.33	9000	1	1	27000	2.92
	180000		0.00		0.00		3000	1	3	3000	0.32
40	222000	7	2.63	1554000	9.48	12513.86	12000	1	1	84000	9.09
	222000		0.00		0.00		3000	1	7	3000	0.32
41	225000	1	0.38	225000	1.37	12683	12000	1	1	12000	1.30
42	300000	1	0.38	300000	1.83	16911	18000	1	1	18000	1.95
43	336000	1	0.38	336000	2.05	18940	18000	1	1	18000	1.95
44	402000	1	0.38	402000	2.45	22660	24000	1	1	24000	2.60
45	444000	2	0.75	888000	5.42	25028	24000	1	. 1	48000	5.19
21 18	444000		0.00		0.00		3000	1	2	3000	0.32
46	447000	1	0.38	447000	2.73	25197	24000	1	1	24000	2.60
47	534000	1	0.38	534000	3.26	30101	30000	1	1	30000	3.25
48	570000	1	0.38	570000	3.48	32130	33000	1	1	33000	3.57
49	750000	1	0.38	750000	4.58	42277	42000	1	1	42000	4.55
50	777000	1	0.38	777000	4.74	43799	45000	1	1	45000	4.87
51	960000	1	0.38	960000	5.86	54114	54000	1	1	54000	5.84
52	1590000	1	0.38	1590000	9.70	89627	90000	4	. 1	90000	9.74

Grand Total 266 100.00 16392000 100.00 100.00 The Board of Directors of the Company at its meeting held on November 02, 2023 has taken on record the Basis of Allotment of Equity Shares, as approved by the Designated Stock Exchange viz. BSE SME and has authorized the online corporate action for the allotment of the Equity Shares in dematerialised form to various successful applicants. The CAN-cum-Refund Orders and Allotment Advice and/or Notices are being dispatched to the address of the applicants as registered with the depositories / as filled in the application form on November 03, 2023. Further, the instructions to Self-Certified Syndicate Banks being processed on November 02, 2023 for unblocking fund. In case the same is not received in compliance with applicable provisions of law, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The company shall file the listing application with BSE Limited on or before November 07, 2023. The Company is in process of obtaining the listing & the trading approval from BSE Limited and the trading is expected

to commence on or before November 08, 2023 Note: All capitalised terms used and not specifically defined herein shall have the same meaning as Ascribed to them in the Prospectus dated October 21, 2023.

DISCLOSURES PERTAINING TO THE LM'S TRACK RECORD ON PAST ISSUES WITH A BREAKUP OF HANDLING OF SME IPOS FOR THE LAST 3 YEARS: FEDEX SECURITIES PRIVATE LIMITED

TYPE	FY 2020-21	FY 2021-22	FY 2022-23
SME IPO	2	5	7
MAIN BOARD	0	0	0

SHRENI SHARES LIMITED

TYPE	FY 2020-21	FY 2021-22	FY 2022-23						
SME IPO	4	5	10						
MAIN BOARD	0	0	0						
INVESTORS PLEASE NOTE									

The details of the allotment made would also be hosted on the website of the Registrar to the Issue, Bigshare Services Private Limited at www.bigshareonline.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the first/ sole applicants, serial number of the application form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below: **BIGSHARE SERVICES PRIVATE LIMITED**



Office No. S6 - 2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Cave Road, Andheri - [East], Mumbai - 400093, Maharashtra, India. Tel No: +91 22 6263 8200 | Fax No: +91 22 6263 8299



E-mail Id: ipo@bigshareonline.com | Website: www.bigshareonline.com | Investor Grievance Email: investor@bigshareonline.com Contact Person: Mr. Asif Sayyed | SEBI Registration No: INR000001385

LEAD MANAGER TO THE ISSUE

FEDEX SECURITIES PRIVATE LIMITED B 7, 3th Floor, Jay Chambers, Davaldas Road, Vile Parle (East), Mumbai

400 057, Maharashtra, India Telephone: +91 81049 85249 | E-mail: mb@fedsec.in Investor Grievance E-Mail: mb@fedsec.in Website: www.fedsec.in Contact Person: Mr. Saipan Sanghvi

SHARES LTD. SHRENI SHARES LIMITED

(Formerly known as Shreni Shares Private Limited) A/007, Western Edge - II, Kanakia Space, Behind Metro Mall, Off Western Express Highway, Magathane, Borivali East, Mumbai - 400066, Maharashtra, India Tel No: 022 - 2089 7022 | Email Id: shrenishares@gmail.com Investor Grievance E-mail: info@shreni.in | Website: www.shreni.in /

> FOR KK SHAH HOSPITALS LIMITED On behalf of the Board of Directors

> > Dr. Amit Shah

Date: November 02, 2023 Place: Ratlam, Madhya Pradesh

SEBI Registration Number: INM000010163

Designation: Chairman and Managing Director DIN: 09119113

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF KK SHAH HOSPITALS LIMITED.

Contact Person: Mr. Parth Shah

SEBI Registration Number: INM000012759

KK SHAH HOSPITALS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make a Public Issue of its Equity Shares and has filed Prospectus with the Registrar of Companies, Gwalior, Madhya Pradesh on October 21, 2023. The Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Lead Managers at www.fedsec.in, website of the BSE Limited at www.bseindia.com and website of Issuer Company at www.shahhospitalratlam.com. For details, investors should refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 25 of the Prospectus.

The Equity Shares offered in this Issue have not been and will not be registered under the US Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Application

may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.



सेवानिवृत्त सैनिक का रतलाम से नलकुई तक हुआ भव्य स्वागत

रतलामा । भारतीय सेना के आन्हें कोर में राजपूत नवयुवक मंडल रतलाम के राजेंद्र श्लीफल, साफा और पुण्मालाओं से स्वाग कर हकर 17 वर्ष राष्ट्र श्ला करके सेवानिवृत सिंह गोयल के नेतृत्व में राजपूत समाज ने पुण्म किया। राष्ट्रीय स्वयंसेवक संघर रतलाम के हुए रतलाम से 14 किलोमीटर दूर स्थित हार पहनाकर स्वागत किया। सज्जन क्षत्रिय वीरेंद्र वाफगांवकर, राजंश जैन, सुनील भंडारी ग्राम नलकुई के राजपाल पिता मानसिंह समाज सिमित, राजपूत बोर्डिंग, रतलाम के ने पुण्म क्षर प्रहानकर स्वागत किया। सालाखंडी जीपी सिंह आम्बा, पूर्णदूतिस्ह तारखंडी, नरेंद्र में राजेंद्र सिंह नलकुई मित्रमंडल ने रंग अजीत सिंह बारीव्या, गुलाल, पृण, ढोलन्डमांक के साथ जीरदार माता के जयकारों के साथ डोलन्डमांक अंतर कर का जीति सिंह वार्षित्व , गुलाल, पृण, ढोलन्डमांक के साथ जीरदार हार्षों स्वागत किया। साता के जयकारों के साथ डोलन्डमांक और स्वागत किया। साता के जयकारों के साथ डोलन्डमांक के साथ जीरदार स्वागत किया। ग्राम पंचायत धराइ की ओर से स्वागत किया। साता किया। सात

रतलाम। भारतीय सेना के आर्म्ड कोर में राजपूत नवयुवक मंडल रतलाम के राजेंद्र श्रीफल, साफा और पुष्पमालाओं से स्वागत रहकर 17 वर्ष राष्ट्र रक्षा करके सेवानिवृत्त हुए रतलाम से 14 किलोमीटर दूर स्थित हार पहनाकर स्वागत किया। सज्जन क्षत्रिय वीरेंद्र बाफगांवकर, राजेश जैन, सुनील मंडारी

सिसौदिया, मांगुसिंह राठौर, धीरजसिंह राठौर, गुरुप्रसाद ढाबला आदि ने स्वागत, अभिनंदन किया। ग्राम नलकुई पहुंचने पर पाटीदार समाज, जाट समाज, राजपूत समाज, सेन समाज, आदिवासी समाज, किन्नर, विद्यालय परिवार, ग्राम पंचायत नलकुई सहित समस्त ग्रामवासियों ने घर-घर से आरती उतारकर पष्प



KK SHAH HOSPITALS LIMITED

Corporate Identification Number: U85100MP2022PLC062407

Our Company was originally incorporated under the name "Seevan Pairv Healthcare Limited" on August 25, 2022 under the provisions of the Companyies Act, 2013 on September 93, 2022 and a first her criticate of incorporation was issued by the Register of Companies Central Registration Centre. Subsequently, our Company has changed it to "KK Shah Hospitals Limited" pursuant to a special resolution passed at the Eduz-Ordinary General Meeting of our Company has changed it is not required to "KK Shah Hospitals Limited" pursuant to a special resolution passed at the Eduz-Ordinary General Meeting of our Company has changed it is not required. The companies Act 2013 of the Register of Companies, Sevalor, Madrya Pradesh.

Registered Office: 124, Kalju Magar, Swastik APP, Baltam-Actification (Fig. 4774220199) | Eng. 4774220199 | Eng. 4774220

PROMOTERS OF OUR COMPANY: DR. AMIT SHAH AND DR. KIRTI KUMAR SHAH

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED ("BSE SME").

Our Company has filed the Prospectus dated October 21, 2023 with the HoC and trading of the Equity Shares Allotted pursuant to the Issue is expected to commence on or before November 08, 2023.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFERING OF 19.50,000 EQUITY SHARES OF FACE VALUE OF 7:10-EACH ("EQUITY SHARES") OF KK SHAH HOSPITALS LIMITED ("KKKIN-"OR "THE COMMAN" OR "OUR COMMAN" OR "THE ISSUER"; FOR CASH AT A PRICE OF "46." PER GOUTY SHARE (INCLUDING A PREMIUN OF "28." PER GOUTY SHARE SHEERING TO PER GOUTY SHARE A SHEERING TO PER GOUTY SHARE SHEERING TO PER GOUTY SHARE A GOREGATING OF 10° 28 15 OL AKINS "IN LIS BESTIVED FOR THE SHEERING TO SHEERING THE SHEERING THE

Our Equity Shares have never been publicly traded, and may experience price and volume fluctuations following the completion of the Issue. Further, our Equity Shares may not result in an active or liquid market and the price of our Equity Shares may be volatile and you may be unable to resell your Equity Shares at or above the issue Price or the Shares and the Issue Price or the Issue Price RISKS TO INVESTORS

GENERAL BISKS

- BISKS TO INVESTORS

 Our Company has been formed specifically for the purpose of equipalition of the necessary of this Shadt thoughted (proprieturably) firm some of our Promoters) (thus we have limited operating history as a Company which may make it difficult for investors to evaluate our historical performance or future prospects.

 Our revenue is dependent on in-patient tertaments, and our-planted primary care, which could decline due to a variety of factors. Any such decline will adversely affect our cash flows and financial position.

 These are outsidening highspatom performly against our directors, promoters and group companies, which, if determined adversely, could affect our operations. These are outsidening highspatom performly against our directors, promoters and group companies, which, if determined adversely, could affect our operations. These are outsidening highspatom performly against our directors, promoters and group companies, which, if determined adversely, could affect our operations. If we are unable to keep absents with the headhcarp endeath and across are unable and service introductions, and evolving industry standards, on unbusiness and financial condition may be adversely affected. Further, we will also incur costs associated with replacing obsolete equipment.

 If we are unable to keep absents with the headhcarp professionals and consists of operations. In a consistency to the such accounts of the professionals, our business, results of operations and cash flows may be materially and controlled and results of operations.

 Our failure to complete effectively against existing and new competitors, other multispecially and/or super specially hospitals and/or medical practitioners, could adversely affected. our market fairs, pusitions, presses, financial condition, results of operations.

 WEIGHTED AVERAGE PRICE AT WHICH THE COURT'S MARES WIRER ACQUIRED BY OUR PROMOTER IN THE ONE YEARS WERE ACQUIRED BY OUR PROMOTER IN THE ONE YEARS WERE ACQUIRED BY OUR PROMOTER IN THE ONE YEARS Weighted Acquir

ш	Name	Number of Shares	Weighted Average Cost of Acquisition per Equity Share (in ₹)
П	Dr. Amit Shah	10,32,951	9.15
П	Dr. Kirti Kumar Shah	13,72,908	14.34
П	*As certified by J D Shah Associates, Chartere	d Accountants, pursuant to their certificate of	ated October 20, 2023.

IO. THE NYEHNOL GOOT OF NOGOIGITION I E	IL EGOTT OTHERE TO CONTINUED TENTAC	THE DATE OF THE FRIOD EDITION.
Name	Number of Shares	Average Cost of Acquisition per Equity Share (in ₹)
Dr. Amit Shah	10,34,451	9.16
Dr. Kirti Kumar Shah	13,74,408	14.33

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10.00/- EACH AND THE ISSUE PRICE IS ₹ 45/- PER EQUITY SHARE

THE ISSUE PRICE IS 4.5 TIMES OF THE FACE VALUE OF THE EQUITY SHARES

- 1	SS	UE	1		
PRO	GF	A	ΝI	N	E

ISSUE OPENED ON: OCTOBER 27, 2023 ISSUE CLOSED ON: OCTOBER 31, 2023

PROGRAMME

ISSUE CLOSED ON: OCTOBER 31, 2023

PROPOSED ISTING

The Equity Shares of the Company issued through the Prospectus dated October 21, 2023 are proposed to be listed on the BSE SME in terms of the Chapter IX of SEB (ICDR) Regulations, 2018 as amended from time to time. Our Company has received be Principle Approval Letter dated October 19, 2023 from SSE Limited for Intelligence of the Intelligence of Intelligence

The lasur has received 5,285 applications for 3,19,11,000 Equity Chares (including Market Maker Application of 1,02,000 Equity Chares) resulting in 16.06 times aubscription. The details of the applications received in the Issue from Retail Individual Investors, Non-Institutional Investors and Market Maker (before and after technical rejections &

DETAILS OF APPLICATIONS RECEIVED (before technical rejection):

Category	applications	Bid for	as per Prospectus	subscribed
Retail Individual Investor's	2,909	87,27,000	9,24,000	9.44
Non - Retail Individual Investor's	268	1,64,04,000	9,24,000	17.75
Market Maker	1	1,02,000	1,02,000	1.00
Total	3,178	2,52,33,000	19,50,000	12.94
DETAILS OF VALID APPLICATIONS				

DETAILS OF VALID AFFLICATIONS							
Category	G	Gross		ejections	Valid		
	No. of applications	No. of equity shares	No. of applications	No. of equity shares	No. of applications	No. of equity shares	
Retail Individual Investor's	2,909	87,27,000	96	2,88,000	2,813	8,43,9000	
Non - Retail Individual Investor's	268	1,64,04,000	2	12,000	266	1,63,92,000	
Market Maker	1	1,02,000	-	-	1	1,02,000	

- Total 3,178 2,52,33,000 98 3,00,000 3,080

 A. ALLOCATION: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange i.e BSE Limited on November 02, 2023.
- Anocation to Market Maker (After Technical Hejections): The Basis of Anomem't to the Market Market, at the issue price of < 40.004 per Equity Shafe, was in consultation with BSE SME. The category was subscribed by 1 time. The total number of shares allotted in this category is 1,02,000 Equity shares in full out of portion of 1,02,000 Equity Shares.
- C. Allocation to Retail Individual Investors (Atter Technical Rejections): The Basis of Allotrant to the Retail Individual Investors, at the issue price of ₹ 45.00² per Equity Share, was finalized in consultation with BSE SME. The category was subscribed by 9.13 times. The total number of shares allotted in this category is 9.24,000 Equity shares and foresequent control of 2.0 not De-mily shares.

	Sr. No.	No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares Applied in Each Category	% to Total	Allocation per Applicant Before After Rounding off Rounding off		Ratio of allottees to applicants		Total No. of shares allocated/ alloted	% to total
П	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)		(10)	(11)
ΙГ	1	3000	2813	100.00	8439000	100.00	328.47	3000	8	73	924000	100.00
١Г		Grand Total	2813	100.00	8439000	100.00					924000	100.00

D. Allocation to Non- Retail Individual Investors (After Technical Rejections): The Basis of Allotment to the Non-Retail Individual Investors, at the issue price of \$4.500°- per Equity Share, was finalized in consultation with BSE Limited. The category was subscribed by 17.74 times. The total number of shares allotted in this category is a consultation of the Conference of the Conference

	Sr. Vo.	No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares Applied in Each Category	% to Total	Before	er Applicant After Rounding off	Rati allotte applie	es to	Total No. of shares allocated/ alloted	% to total
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)
	1	6000	99	37.22	594000	3.62	338.21	3000	- 1	9	33000	3.57
Ш	2	9000	34	12.78	306000	1.87	507.32	3000	3	17	18000	1.95
ΙГ	3	12000	3	1.13	36000	0.22	676.33	3000	- 1	3	3000	0.32
ΙГ	4	15000	2	0.75	30000	0.18	845.5	3000	-1	2	3000	0.32
	5	18000	4	1.50	72000	0.44	1014.75	3000	1	4	3000	0.32
	6	21000	5	1.88	105000	0.64	1183.8	3000	2	5	6000	0.65

50	777000 960000	1	0.38	777000 960000	4.74 5.86	43799 54114	45000 54000	1	1	45000 54000	4.87 5.84
49	750000	1	0.38	750000	4.58	42277	42000	1	1	42000	4.55
48	570000	1	0.38	570000	3.48	32130	33000	1	1	33000	3.57
47	534000	1	0.38	534000	3.26	30101	30000	1	1	30000	3.25
46	447000	1	0.38	447000	2.73	25197	24000	1	1	24000	2.60
	444000		0.00		0.00		3000	1	2	3000	0.32
45	444000	2	0.75	888000	5.42	25028	24000	-1	1	48000	5.19
44	402000	1	0.38	402000	2.45	22660	24000	1	1	24000	2.60
43	336000	1	0.38	336000	2.05	18940	18000	1	1	18000	1.95
42	300000	1	0.38	300000	1.83	16911	18000	1	1	18000	1.95
41	225000	1	0.38	225000	1.37	12683	12000	1	1	12000	1.30
	222000		0.00		0.00		3000	1	7	3000	0.32
40	222000	7	2.63	1554000	9.48	12513.86	12000	1	1	84000	9.09
	180000		0.00		0.00		3000	1	3	3000	0.32
39	180000	3	1.13	540000	3.29	10146.33	9000	1	1	27000	2.92
38	174000	1	0.38	174000	1.06	9808	9000	1	1	9000	0.07
37	150000	1	0.38	150000	0.92	8455	9000	1	1	9000	0.97
36	138000	i	0.38	138000	0.84	7779	9000	1	1	9000	0.97
35	132000	1	0.38	132000	0.79	7441	6000	1	1	6000	0.65
34	129000	1	0.38	129000	0.77	7272	6000	1	1	6000	0.65
33	126000	1	0.38	126000	0.73	7102	6000	1	1	6000	0.65
32	120000	1	0.38	120000	0.70	6764	6000	1	1	6000	0.65
31	111000	1	0.38	114000	0.70	6426	6000	1	1	6000	0.65
29	108000 111000	1 4	0.38	108000 444000	0.66 2.71	6088 6257	6000 6000	1	1	6000 24000	0.65 2.60
28	105000	1	0.38	105000	0.64	5919	6000	1	1	6000	0.65
27	99000	2	0.75	198000	1.21	5580.5	6000	1	1	12000	1.30
26	96000	1	0.38	96000	0.59	5411	6000	1	1	6000	0.65
25	93000	1	0.38	93000	0.57	5242	6000	1	1	6000	0.65
	90000		0.00		0.00		3000	2	3	6000	0.65
24	90000	3	1.13	270000	1.65	5073.33	3000	1	1	9000	0.97
23	84000	1	0.38	84000	0.51	4735	6000	1	1	6000	0.65
	81000		0.00		0.00		3000	2	3	6000	0.65
22	81000	3	1.13	243000	1.48	4566	3000	1	1	9000	0.97
21	75000	1	0.38	75000	0.46	4228	3000	1	1	3000	0.32
20	66000	2	0.75	132000	0.81	3720.5	3000	-1	1	6000	0.65
	63000		0.00		0.00		3000	1	3	3000	0.32
19	03000	3	1.13	189000	1.15	3551.33	3000	-1	1	9000	0.97
18	60000	4	1.50	240000	1.46	3382.25	3000	1	1	12000	1.30
17	57000	1	0.38	57000	0.35	3213	3000	1	1	3000	0.32
16	54000	2	0.75	108000	0.66	3044	3000	1	1	6000	0.65
15	51000	2	0.75	102000	0.62	2875	3000	1	1	6000	0.65
14	48000	ĭ	0.38	48000	0.29	2706	3000	1	1	3000	0.32
13	45000	9	3.38	405000	2.47	2536.56	3000	8	9	24000	2.60
12	42000	5	1.88	210000	1.28	2367.4	3000	4	5	12000	1.30
11	39000	ĭ	0.38	39000	0.24	2198	3000	1	1	3000	0.32
10	36000	3	1.13	108000	0.66	2029.33	3000	2	3	6000	0.65
9	30000	3 7	1.13	81000 210000	0.49 1.28	1522 1691	3000 3000	1 4	3	3000 12000	1.30

Grand Total 286 100.00 18392000 100.00 100.00 18092000 100.00 100

Note: All capitalised terms used and not specifically defined herein shall have the same meaning as Ascribed to them in the Prospectus dated October 21, 3 DISCLOSURES PERTAINING TO THE LM'S TRACK RECORD ON PAST ISSUES WITH A BREAKUP OF HANDLING OF SME IPOS FOR THE LAST 3 YEARS:

FEDEX SECURITIES PRIVATE LIMITED

TYPE	FY 2020-21	FY 2021-22	FY 2022-23							
SME IPO	2	5	7							
MAIN BOARD	0	0	0							
SHRENI SHARES LIMITED										
TYPE	FY 2020-21	FY 2021-22	FY 2022-23							
SME IPO	4	5	10							
MAIN BOARD	0	0	0							
INVESTORS PLEASE NOTE										

Interest in the estate of the automatric made would also be noisted on the westers of the Register to the Issue quoting life many of the first sole applicants, serial number of the applicants and the first serial point and the first sole applicants, serial number of the applicants and the results applied from a first financh where the application had been lodged and payment details at the address of the Register given below.

BIGSHARE SERVICES PRIVATE LIMITED

SIGNARE SERVICES PRIVATE LIMITED

Office No. 8 - 2. PF From Fromethe Besiness Park, Next to Aburu Centre, Mahakaill Cave Road, Ancheri - [East], Mumbai - 400093, Maharashtra, India. E- Tel No: -19 12 6203 8209 [Example 12 2603 8209]

E- Tel No: -19 12 6203 8200 [Fax No: -19 12 603 8209]

E- Tel No: -19 12 6203 8200 [Fax No: -19 12 603 8209]

Contact Person: Mr. Asif Sayyed | SEBI Registration No: INHO00001385

FEDEX SECURITIES PRIVATE LIMITED B 7, 3º Floor. Jay Chambers. Dayaldas Road. Vile Parle (East). Mumbal-400 USY, Maharashira, India Telephone: +9 18 1049 85249 | E-mail: mb@fedsec.in Investor Grievance E-Mail: mb@fedsec.in

LEAD MANAGER TO THE ISSUE SHRENI

SHREW SHARES LINTED

- Farmen's Vanour as Shress Shares Private Lumited)

- AQV7. Mestern Ego- II. Ranaka Saace, Brind Metro Mail, Off Western Express Highway,
Macarbane, Borival East, Murnbai - 400066, Maharashra, India

- Blo 102 - 2039 702 LE mail its Serinshares@gmail.com
Investor Grievance E-mail: Indigostreni.n | Website: www.shrenl.in /
Contact Person. Mr Parth Shah

SEBI Registration Number: NM000012759

- FOR KK SHAH HOSPITALS LIMITED

FOR KK SHAH HOSPITALS LIMITED

Designation: Chairman and Managing Director DIN. 09119113

Date: November 02, 2023

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF KK SHAH HOSPITALS LIMITED.

and weblac of Issuer Company at www shathnesplaintalism.com. For details, investors should refer to and rety on the Prospecius including use accused wave. The Equity Shares offered in this issue have not been and will not be registered under the US Securities Act 1933, as amended (the "Securities Act 1934). The Equity Shares offered in this issue have not been and will not be registered under the US Securities Act 1933, as a mended (the "Securities Act 1934). The Equity Shares offered in India offered or old within the United Dates or to or for the account or benefit of .* U. p. power's (as defined in Regulation 6 of the Securities Act, 1934). The Equity Shares share was not been and will not be registered, is deed or otherwise qualified in any other prisotions unade find and may not be offered or soid, and Application may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

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