



KHAZANCHI JEWELLERS

THIS IS ONLY AN ADVERTISEMENT FOR INFORMATION PURPOSES AND IS NOT A PROSPECTUS ANNOUNCEMENT

KHAZANCHI JEWELLERS LIMITED

Corporate Identification Number: U36911TN1996PLC034918

Our company was incorporated as private limited Company under the name "Khazanchi Jewellers Private Limited" under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated March 25, 1996 issued by Registrar of Companies, Chennai, Tamil Nadu. Our Company was subsequently converted into a public limited company pursuant to approval of the Shareholders at an Extraordinary General meeting held on January 23, 2023 and consequently, the name of our Company was changed to "Khazanchi Jewellers Limited" and a Fresh Certificate of Incorporation consequent upon conversion from Private Company to Public Company was issued by Registrar of Companies, Chennai, Tamil Nadu on April 27, 2023. For further details on Incorporation and changes in the registered office of our company, please refer to the chapter titled "History and Certain Corporate Matters" on page 116 of this Prospectus.

Registered Office: No. 130, NSC Bose Road, Sowcarpet, Chennai – 600 079, Tamil Nadu, India; Tel: +91 44 4201 5915; E-mail: info@khazanchi.co.in; Website: www.khazanchi.co.in; Contact Person: Ms. Sakshi Jain, Company Secretary and Compliance Officer

OUR PROMOTERS: TARACHAND MEHTA, GOUTHAM, TARACHAND MEHTA AND SONS, GOUTHAM HUF AND FANCY DEVI

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFERING OF 69,10,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF KHAZANCHI JEWELLERS LIMITED ("KHAZANCHI" OR "COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹140/- PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹130/- PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO ₹9674.00 LAKHS ("THE ISSUE") OF WHICH 3,46,000 EQUITY SHARES AGGREGATING UPTO ₹484.40 LAKHS IS RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 65,64,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT AN ISSUE PRICE OF ₹140/- PER EQUITY SHARE AGGREGATING TO ₹9189.60 LAKHS ("NET ISSUE"). THE ISSUE AND THE NET ISSUE CONSTITUTES 27.92% AND 26.52% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 199 OF THE PROSPECTUS.

THIS OFFER IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED. THIS OFFER IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC IS MADE IN TERMS OF REGULATION 253 OF THE SEBI (ICDR) REGULATIONS, AS AMENDED. FOR FURTHER DETAILS, SEE "ISSUE PROCEDURE" ON PAGE 208 OF THE PROSPECTUS.

As per Regulation 253(2) of the SEBI (ICDR) Regulations, as amended, as present issue is a fixed price issue 'the Allocation' is the net issue to the public category has been made as follows:

- Minimum fifty percent (50%) To Retail Individual Investors; and
- Remaining to:
 - Other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for;
- The unsubscribed portion in either of the categories specified in (a) or (b) above may be allocated to the applicants in the other category.

THE FACE VALUE OF THE EQUITY SHARES IS RS. 10.00 EACH AND THE ISSUE PRICE OF RS. 140.00 IS 14.00 TIMES OF THE FACE VALUE. ISSUE OPENED ON: MONDAY, JULY 24, 2023; ISSUE CLOSED ON: FRIDAY, JULY 28, 2023

The Equity Shares of the Company are proposed to be listed on the SME Platform of BSE Limited ("BSE SME") in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018 as amended from time to time. Our Company has received the In-Principal approval letter dated July 13, 2023 from BSE for using its name in the offer document for listing of our shares on the SME Platform of BSE. For the purpose of the Issue, the Designated Stock Exchange is BSE. **The trading is proposed to commence on Monday, August 07, 2023 (Subject to the receipt of listing and trading approval from the BSE).**

SUBSCRIPTION DETAILS

As per the Final certificates issued by the SCSB's, Syndicate ASBA & UPI 8,834 applications for 1,48,18,000 Equity Shares have been received and the amount collected is ₹2,06,07,69,500/- (After bid not banked cases and before technical rejection). The Issue was subscribed to the extent of 2.14 times as per the bid book received from BSE. After removing multiple and duplicate bids, bid not banked and technical rejection cases from the Bid book, the Issue was subscribed by 1.21 times. The details of the applications received in the issue (before technical rejections) are as follows:

Detail of the Applications Received (Before Technical Rejection):

Category	Number of Application(s)	% to Total	Number of Equity Shares	% to Total	Subscription (Times)	Shares as per Prospectus
Market Maker	1	0.04	346000	4.02	1.00	346000
Other than Retail Individual Investors	233	8.43	5734000	66.60	1.75	3282000
Retail Individual Investors	2529	91.53	2529000	29.38	0.77	3282000
Total	2763	100.00	8609000	100.00	1.25	6910000

The details of applications rejected by the Registrar on technical grounds (including withdrawal) are detailed below:

Category	Number Of Applications	Number Of Equity Shares
Market Maker	-	-
Other than Retail Individual Investors	6	146000
Retail Individual Investors	109	109000
Total	115	255000

After eliminating technically rejected applications, the following tables give us category wise net valid applications and allotment:

Category	Number of valid Applications	% to Total	No. of Valid Shares applied	Issue Size (as per Prospectus)	After Spill over *	No. of Applications Allotted	No. of Shares Allotted	% of Total Allotted	Subscription (Times) in relation to Valid Bids
Other than Retail Individual Investor's	227	8.57	5588000	3282000	862000	227	4144000	59.97	1.35
Retail Individual Investor's	2420	91.39	2420000	3282000	-862000	2420	2420000	35.02	0.74
MM	1	0.04	346000	346000	0	1	346000	5.01	1.00
Total	2648	100.00	8354000	6910000	0	2,648	6910000	100.00	1.21

*The under subscribed portion of 862000 Equity shares from Retail Investors Category have been spilled over to Non - Retail Investors Category.

ALLOCATION: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange – BSE on Monday, August 02, 2023

A. Allocation to Market Maker (After Technical Rejections & Withdrawal): The Basis of Allotment to the Market Maker, at the issue price of Rs. 140.00 per Equity Share, was finalized in consultation with BSE. The category was subscribed by 1.00 times. The total number of shares allotted in this category is 3,46,000 Equity shares.

B. Allocation to Retail Individual Investors (After Technical Rejections & Withdrawal): The Basis of Allotment to the Retail Individual Investors, at the issue price of Rs 140.00 per Equity Share, was finalized in consultation with BSE. The category was subscribed by 0.74 times i.e., for 2420000 Equity Shares. Total number of shares allotted in this category is 2420000 Equity Shares to 2,420 successful applicants.

The category wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of Applications Received	% to total	Total No. of Equity Shares applied in this Category	% to total	Proportionate Shares Available	Allocation per Applicant (Before Rounding Off)	Allocation per Applicant (After Rounding Off)	Ratio of allottees to applicants: RATIO 1	Ratio of allottees to applicants: RATIO 2	Number of successful applicant (after rounding off)	Total No. of Equity Shares allocated/ allotted	No. of Shares Surplus/ Deficit
1000	2420	100	2420000	100	3282000	1356.20	1000	FIRM		2420	2420000	-862000

C. Allocation to Other than Retail Individual Investors (After Technical Rejections & Withdrawal): The Basis of Allotment to Other than Retail Individual Investors, at the issue price of Rs. 140.00 per Equity Share, was finalized in consultation with BSE. The category was subscribed by 1.35 time i.e., for 5588000 shares. The total number of shares allotted in this category is 4144000 Equity Shares to 227 successful applicants.

The category wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. Of Applications received	% to total	Total No. of Equity Shares applied in this Category	% of total	Proportionate Shares Available	Allocation per Applicant (Before Rounding Off)	Allocation per Applicant (After Rounding Off)	Ratio of Allottee's to Applicant: Ratio 1	Ratio of Allottee's to Applicant: Ratio 2	Number of Successful applicants (after rounding off)	Total No. of Equity Shares allocated/ allotted	No. of Shares Surplus/ Deficit
2000	41	18.06	82000	1.47	60810.31	1483.18	1000	FIRM		41	41000	-19810.31
							1000	20	41	20	20000	20000.00
3000	11	4.85	33000	0.59	24472.44	2224.77	2000	FIRM		11	22000	-2472.44
							1000	2	11	2	2000	2000.00
4000	9	3.96	36000	0.64	26697.21	2966.36	3000	FIRM		9	27000	302.79
5000	8	3.52	40000	0.72	29663.56	3707.95	3000	FIRM		8	24000	-5663.56
							1000	6	8	6	6000	6000.00
6000	2	0.88	12000	0.21	8899.07	4449.53	4000	FIRM		2	8000	-899.07
							1000	1	2	1	1000	1000.00
7000	28	12.33	196000	3.51	145351.47	5191.12	5000	FIRM		28	140000	-5351.47
							1000	5	28	5	5000	5000.00
8000	2	0.88	16000	0.29	11865.43	5932.71	6000	FIRM		2	12000	134.57
9000	5	2.20	45000	0.81	33371.51	6674.30	6000	FIRM		5	30000	-3371.51
							1000	3	5	3	3000	3000.00
10000	17	7.49	170000	3.04	126070.15	7415.89	7000	FIRM		17	119000	-7070.15
							1000	7	17	7	7000	7000.00

No. of Shares Applied for (Category wise)	No. Of Applications received	% to total	Total No. of Equity Shares applied in this Category	% of total	Proportionate Shares Available	Allocation per Applicant (Before Rounding Off)	Allocation per Applicant (After Rounding Off)	Ratio of Allottee's to Applicant: Ratio 1	Ratio of Allottee's to Applicant: Ratio 2	Number of Successful applicants (after rounding off)	Total No. of Equity Shares allocated/ allotted	No. of Shares Surplus/ Deficit
11000	4	1.76	44000	0.79	32629.92	8157.48	8000	FIRM		4	32000	-629.92
							1000	1	4	1	1000	1000.00
12000	2	0.88	24000	0.43	17798.14	8899.07	9000	FIRM		2	18000	201.86
13000	1	0.44	13000	0.23	9640.66	9640.66	10000	FIRM		1	10000	359.34
14000	5	2.20	70000	1.25	51911.24	10382.25	10000	FIRM		5	50000	-1911.24
							1000	2	5	2	2000	2000.00
15000	7	3.08	105000	1.88	77866.86	11123.84	11000	FIRM		7	77000	-866.86
							1000	1	7	1	1000	1000.00
16000	3	1.32	48000	0.86	35596.28	11865.43	12000	FIRM		3	36000	403.72
17000	1	0.44	17000	0.30	12607.02	12607.02	13000	FIRM		1	13000	392.98
18000	6	2.64	108000	1.93	80091.62	13348.60	13000	FIRM		6	78000	-2091.62
							1000	2	6	2	2000	2000.00
20000	5	2.20	100000	1.79	74158.91	14831.78	14000	FIRM		5	70000	-4158.91
							1000	4	5	4	4000	4000.00
25000	6	2.64	150000	2.68	111238.37	18539.73	18000	FIRM		6	108000	-3238.37
							1000	3	6	3	3000	3000.00
27000	1	0.44	27000	0.48	20022.91	20022.91	20000	FIRM		1	20000	-22.91
28000	1	0.44	28000	0.50	20764.50	20764.50	21000	FIRM		1	21000	235.50
30000	1	0.44	30000	0.54	22247.67	22247.67	22000	FIRM		1	22000	-247.67
32000	2	0.88	64000	1.15	47461.70	23730.85	23000	FIRM		2	46000	-1461.70
							1000	1	2	1	1000	1000.00
35000	3	1.32	105000	1.88	77866.86	25955.62	26000	FIRM		3	78000	133.14
36000	4	1.76	144000	2.58	106788.83	26697.21	26000	FIRM		4	104000	-2788.83
							1000	3	4	3	3000	3000.00
40000	2	0.88	80000	1.43	59327.13	29663.56	29000	FIRM		2	58000	-1327.13
							1000	1	2	1	1000	1000.00
50000	1	0.44	50000	0.89	37079.46	37079.46	37000	FIRM		1	37000	-79.46
52000	1	0.44	52000	0.93	38562.63	38562.63	39000	FIRM		1	39000	437.37
53000	1	0.44	53000	0.95	39304.22	39304.22	39000	FIRM		1	39000	-304.22
54000	1	0.44	54000	0.97	40045.81	40045.81	40000	FIRM		1	40000	-45.81
55000	1	0.44	55000	0.98	40787.40	40787.40	41000	FIRM		1	41000	212.60
60000	2	0.88	120000	2.15	88990.69	44495.35	44000	FIRM		2	88000	-990.69
							1000	1	2	1	1000	1000.00
62000	3	1.32	186000	3.33	137935.58	45978.53	46000	FIRM		3	138000	64.42
63000	2	0.88	126000	2.25	93440.23	46720.11	46000	FIRM		2	92000	-1440.23
							1000	1	2	1	1000	1000.00
64000	5	2.20	320000	5.73	237308.52	47461.70	47000	FIRM		5	235000	-2308.52
							1000	2	5	2	2000	2000.00
65000	2	0.88	130000	2.33	96406.59	48203.29	48000	FIRM		2	96000	-406.59
66000	11	4.85	726000	12.99	538393.70	48944.88	48000	FIRM		11	528000	-10393.70
							1000	10	11	10	10000	10000.00
67000	1	0.44	67000	1.20	49686.47	49686.47	50000	FIRM		1	50000	313.53
68000	4	1.76	272000	4.87	201712.24	50428.06	50000	FIRM		4	200000	-1712.24
							10					