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BENCHMARK COMPUTER SOLUTIONS LIMITED

CIN: U72000MH2002PLC137752

Registered office: Unit No 2, 2nd Flr, Jyoti Wire House, Plot No 23A Shah Indl. Estate, Veera Desai Road, Andheri (W), Mumbai, Maharashtra- 400053, India

Website: www.benchmarksolution.com | **E-Mail:** info@benchmarksolution.com; | **Telephone No:** 022-40822100-103 | **Company Secretary and Compliance Officer:** Ms. Ritika Deepak Paneri

Our Company was originally incorporated as "Benchmark Computer Solutions Private Limited" as a private limited company under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated October 31, 2002, issued by the Assistant Registrar of Companies, Mumbai, Maharashtra. Subsequently Our Company was converted from a private limited company to public limited company pursuant to Shareholders resolution passed in the Extra-Ordinary General Meeting of the company dated June 28, 2023 and the name of our Company was changed to "Benchmark Computer Solutions Limited" and a fresh certificate of incorporation dated July 13, 2023 was issued to our Company by the Registrar of Companies, Mumbai, Maharashtra. The Corporate Identification Number of our Company is U72000MH2002PLC137752. For details of change in name and registered office of our Company, please refer to chapter titled "History and Corporate Matters" beginning on page no. 138 of the Prospectus.

PROMOTERS OF OUR COMPANY: MR. DHANANJAY VRINDAWAN WAKODE AND MR. HEMANT MUDDANNA SANIL

The issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the equity shares are proposed to be listed on SME Platform of BSE Limited ("BSE SME)

BASIS OF ALLOTMENT

PUBLIC ISSUE OF 1854000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF BENCHMARK COMPUTER SOLUTIONS LIMITED ("BCSL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 66 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 56 PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 1223.64 LAKHS ("THE ISSUE"), OF WHICH 96000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 66 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 56 PER EQUITY SHARE AGGREGATING TO ₹ 63.36 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e. NET ISSUE OF 1758000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 66 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 56 PER EQUITY SHARE AGGREGATING TO ₹ 1160.28 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.01% AND 25.61% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

ISSUE PRICE: ₹ 66.00 PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH.
THE ISSUE PRICE IS 6.60 TIMES OF THE FACE VALUE

Bid Opening Date	Thursday, December 14, 2023	**Initiation of Unblocking of Funds/refunds (T +2 Days)**	On or Before Wednesday, December 20, 2023
Bid Closing Date (T day)	Monday, December 18, 2023	**Credit of Equity Shares to demat accounts of Allotees (T +2 Days)**	On or Before Wednesday, December 20, 2023
Finalization of basis of allotment with the Designated Stock Exchange/ Allotment of Securities (T +1 day)	On or before Tuesday, December 19, 2023	**Commencement of Trading of Equity Shares on the Stock Exchanges/Listing Date (T + 3 Days)**	On or Before Thursday, December 21, 2023

RISKS TO INVESTORS:

- **The Merchant Banker associated with the Issue has handled 24 public issues out of which 2 issue closed below issue price on listing date.**

  BRLM associated with the issuer has handled 24 Public issues in last 2 Financial years, below are the details;

Particulars	Numbers of issues/Offer Handled	Issue closed below issue price on listing date
Main Board	Nil	Nil
SME	24	2

- **Average cost of acquisition of Equity Shares held by the Promoters is mentioned below**

Sr. No.	Name of Promoter	No of Shares Held	Average Cost of Acquisition per equity share (in ₹)*
1.	Mr. Dhananjay Vrindavan Wakode	2478948	Negative
2.	Mr. Hemant Muddanna Sanil	2479449	Negative

**The average cost of acquisition of Equity Shares by our Promoters has been calculated by taking into account the amount paid by them to acquire and Shares allotted to them as reduced by amount received on sell of shares i.e. net of sale consideration is divided by net quantity of shares acquired.*

 # based on certificated issued by M/s. A M S & Co., Chartered Accountants vide their certificate dated August 05, 2023 heaving UDIN: 23128996BGQYLL8962.

- **Issue Price is ₹ 66.00/- per Equity Share.**
- **Weighted Average Return on Net worth for Fiscals 2023, 2022 and 2021 is 12.01%.**

ISSUE: ISSUE OPENED ON: THURSDAY, DECEMBER 14, 2023 ISSUE CLOSED ON: MONDAY, DECEMBER 18, 2023

Detail of the Valid Applications Received:

CATEGORY	NUMBER OF APPLICATIONS	NO OF SHARES	RESERVED	NO OF TIMES SUBSCRIPTIONS	AMOUNT
Market Maker	1	96000	96000	1.00	6336000
Retail Individual Investors	127127	254254000	880000	238.96	16780764000
Non-Retail Investors	8798	166214000	878000	239.50	10970124000
TOTAL	**135926**	**420564000**	**1854000**	**226.84**	**27757224000**

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange – BSE on December 19, 2023.

1. **Allocation to Retail Individual Investors (After Technical Rejections & Withdrawal):** The Basis of Allotment to the Retail Individual Investors, at the Issue Price of ₹ 66/- per equity shares, was finalized in consultation with BSE. The category was subscribed by 238.96 times i.e. for 254254000 Equity Shares. Total number of shares allotted in this category is 880000 Equity Shares to 532 successful applicants. The category wise details of the Basis of Allotment as under:

Sr. No.	No. of Shares Applied for (Category wise)	No. of Applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate Shares available	Allocation per Applicant		Ratio of allottees to applicants		Number of successful applicants (after rounding)	% to total	Total No. of shares allocated/ alloted	% to total	Surplus/ Deficite (13)-(7)
							Before rounding off	After rounding off							
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)		(11)	(12)	(13)	(14)	(15)
1	2000	127127	100.00	254254000	100.00	1064000	8.37	2000	1	239	532	–	1064000	–	–
GRAND TOTAL		**127127**	**100.00**	**254254000**	**100.00**	**1064000**	**8.37**	**2000**	**1**	**239**	**532**	–	**1064000**	–	–

2) **Allocation to Non-Institutional Investors (After Technical Rejections & Withdrawal):** The Basis of Allotment to Other than Retail Individual Investors, at Issue Price of ₹ 66/- per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 239.50 times i.e. for 166214000 Equity Shares the total number of shares allotted in this category is 878000 Equity Shares to 259 successful applicants. The category wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied in this Category	% to total	Proportionate Shares available	Allocation per Applicant (Before Rounding Off)	Allocation per Applicant (After Rounding Off)	Ratio of Allottee's to Applicant: Ratio 1	Ratio of Allottee's to Applicant: Ratio 2	Number of Successful applicants (after rounding off)	Total No. of Equity Shares allocated/ allotted	Surplus/ Deficite
4,000	6489	73.76	2,59,56,000	15.62	1,08,375	16.70	2,000	6	721	54	1,08,000	(375)
6,000	679	7.72	40,74,000	2.45	17,010	25.05	2,000	8	679	8	16,000	(1,010)
8,000	212	2.41	16,96,000	1.02	7,081	33.40	2,000	1	53	4	8,000	919
10,000	155	1.76	15,50,000	0.93	6,472	41.75	2,000	3	155	3	6,000	(472)
12,000	62	0.70	7,44,000	0.45	3,106	50.10	2,000	1	31	2	4,000	894
14,000	85	0.97	11,90,000	0.72	4,969	58.45	2,000	2	85	2	4,000	(969)
16,000	451	5.13	72,16,000	4.34	30,129	66.81	2,000	15	451	15	30,000	(129)
18,000	69	0.78	12,42,000	0.75	5,186	75.16	2,000	1	23	3	6,000	814
20,000	80	0.91	16,00,000	0.96	6,681	83.51	2,000	3	80	3	6,000	(681)
22,000	23	0.26	5,06,000	0.30	2,113	91.86	2,000	1	23	1	2,000	(113)
24,000	15	0.17	3,60,000	0.22	1,503	100.21	2,000	1	15	1	2,000	497
26,000	11	0.13	2,86,000	0.17	1,194	108.56	2,000	1	11	1	2,000	806
28,000	12	0.14	3,36,000	0.20	1,403	116.91	2,000	1	12	1	2,000	597
30,000	24	0.27	7,20,000	0.43	3,006	125.26	2,000	1	24	1	2,000	(1,006)
32,000	20	0.23	6,40,000	0.39	2,672	133.61	2,000	1	20	1	2,000	(672)
34,000	12	0.14	4,08,000	0.25	1,704	141.96	2,000	1	12	1	2,000	296
36,000	12	0.14	4,32,000	0.26	1,804	150.31	2,000	1	12	1	2,000	196
38,000	13	0.15	4,94,000	0.30	2,063	158.66	2,000	1	13	1	2,000	(63)
40,000	18	0.20	7,20,000	0.43	3,006	167.01	2,000	1	18	1	2,000	(1,006)
42,000	7	0.08	2,94,000	0.18	1,228	175.36	2,000	1	7	1	2,000	772
44,000	6	0.07	2,64,000	0.16	1,102	183.71	2,000	1	6	1	2,000	898
46,000	7	0.08	3,22,000	0.19	1,344	192.07	2,000	1	7	1	2,000	656
48,000	10	0.11	4,80,000	0.29	2,004	200.42	2,000	1	10	1	2,000	(4)
50,000	8	0.09	4,00,000	0.24	1,670	208.77	2,000	1	8	1	2,000	330
54,000	10	0.11	5,40,000	0.32	2,255	225.47	2,000	1	10	1	2,000	(255)
56,000	2	0.02	1,12,000	0.07	468	233.82	2,000	0	2	0	0	(468)
58,000	1	0.01	58,000	0.03	242	242.17	2,000	0	1	0	0	(242)
60,000	14	0.16	8,40,000	0.51	3,507	250.52	2,000	1	7	2	4,000	493
62,000	1	0.01	62,000	0.04	259	258.87	2,000	0	1	0	0	(259)
64,000	2	0.02	1,28,000	0.08	534	267.22	2,000	0	2	0	0	(534)
66,000	2	0.02	1,32,000	0.08	551	275.57	2,000	0	2	0	0	(551)
68,000	8	0.09	5,44,000	0.33	2,271	283.92	2,000	1	8	1	2,000	(271)
70,000	4	0.05	2,80,000	0.17	1,169	292.27	2,000	1	4	1	2,000	831
72,000	1	0.01	72,000	0.04	301	300.62	2,000	0	1	0	0	(301)
74,000	3	0.03	2,22,000	0.13	927	308.98	2,000	0	3	0	0	(927)
76,000	7	0.08	5,32,000	0.32	2,221	317.33	2,000	1	7	1	2,000	(221)
78,000	10	0.11	7,80,000	0.47	3,257	325.68	2,000	1	5	2	4,000	743
80,000	12	0.14	9,60,000	0.58	4,008	334.03	2,000	1	6	2	4,000	(8)
82,000	7	0.08	5,74,000	0.35	2,397	342.38	2,000	1	7	1	2,000	(397)
84,000	1	0.01	84,000	0.05	351	350.73	2,000	0	1	0	0	(351)
86,000	1	0.01	86,000	0.05	359	359.08	2,000	0	1	0	0	(359)
88,000	2	0.02	1,76,000	0.11	735	367.43	2,000	0	2	0	0	(735)
90,000	3	0.03	2,70,000	0.16	1,127	375.78	2,000	1	3	1	2,000	873
92,000	1	0.01	92,000	0.06	384	384.13	2,000	0	1	0	0	(384)
94,000	1	0.01	94,000	0.06	392	392.48	2,000	0	1	0	0	(392)
96,000	2	0.02	1,92,000	0.12	802	400.83	2,000	0	2	0	0	(802)
98,000	1	0.01	98,000	0.06	409	409.18	2,000	0	1	0	0	(409)
1,00,000	3	0.03	3,00,000	0.18	1,253	417.53	2,000	1	3	1	2,000	747
1,02,000	1	0.01	1,02,000	0.06	426	425.88	2,000	0	1	0	0	(426)
1,06,000	1	0.01	1,06,000	0.06	443	442.59	2,000	0	1	0	0	(443)
1,08,000	3	0.03	3,24,000	0.19	1,353	450.94	2,000	1	3	1	2,000	647
1,10,000	2	0.02	2,20,000	0.13	919	459.29	2,000	0	2	0	0	(919)
1,12,000	1	0.01	1,12,000	0.07	468	467.64	2,000	0	1	0	0	(468)
1,14,000	1	0.01	1,14,000	0.07	476	475.99	2,000	0	1	0	0	(476)
1,18,000	1	0.01	1,18,000	0.07	493	492.69	2,000	0	1	0	0	(493)
1,20,000	6	0.07	7,20,000	0.43	3,006	501.04	2,000	1	6	1	2,000	(1,006)
1,22,000	1	0.01	1,22,000	0.07	509	509.39	2,000	0	1	0	0	(509)
1,24,000	1	0.01	1,24,000	0.07	518	517.74	2,000	0	1	0	0	(518)
1,28,000	1	0.01	1,28,000	0.08	534	534.44	2,000	0	1	0	0	(534)
1,30,000	1	0.01	1,30,000	0.08	543	542.79	2,000	0	1	0	0	(543)
1,32,000	1	0.01	1,32,000	0.08	551	551.14	2,000	0	1	0	0	(551)
1,36,000	1	0.01	1,36,000	0.08	568	567.85	2,000	0	1	0	0	(568)
1,40,000	3	0.03	4,20,000	0.25	1,754	584.55	2,000	1	3	1	2,000	246
1,42,000	1	0.01	1,42,000	0.09	593	592.90	2,000	0	1	0	0	(593)
1,44,000	1	0.01	1,44,000	0.09	601	601.25	2,000	0	1	0	0	(601)
1,46,000	1	0.01	1,46,000	0.09	610	609.60	2,000	0	1	0	0	(610)
1,50,000	8	0.09	12,00,000	0.72	5,010	626.30	2,000	1	4	2	4,000	(1,010)
1,52,000	8	0.09	12,16,000	0.73	5,077	634.65	2,000	3	8	3	6,000	923
1,54,000	1	0.01	1,54,000	0.09	643	643.00	2,000	0	1	0	0	(643)
1,56,000	1	0.01	1,56,000	0.09	651	651.35	2,000	0	1	0	0	(651)
1,60,000	1	0.01	1,60,000	0.10	668	668.05	2,000	0	1	0	0	(668)
1,62,000	3	0.03	4,86,000	0.29	2,029	676.41	2,000	1	3	1	2,000	(29)
1,64,000	2	0.02	3,28,000	0.20	1,370	684.76	2,000	1	2	1	2,000	630
1,66,000	1	0.01	1,66,000	0.10	693	693.11	2,000	0	1	0	0	(693)
1,68,000	1	0.01	1,68,000	0.10	701	701.46	2,000	0	1	0	0	(701)
1,70,000	2	0.02	3,40,000	0.20	1,420	709.81	2,000	1	2	1	2,000	580
1,80,000	4	0.05	7,20,000	0.43	3,006	751.56	2,000	1	4	1	2,000	(1,006)
1,82,000	2	0.02	3,64,000	0.22	1,520	759.91	2,000	1	2	1	2,000	480
1,84,000	1	0.01	1,84,000	0.11	768	768.26	2,000	0	1	0	0	(768)
1,90,000	2	0.02	3,80,000	0.23	1,587	793.31	2,000	1	2	1	2,000	413
1,92,000	2	0.02	3,84,000	0.23	1,603	801.67	2,000	1	2	1	2,000	397
1,94,000	6	0.07	11,64,000	0.70	4,860	810.02	2,000	1	3	2	4,000	(860)
1,96,000	2	0.02	3,92,000	0.24	1,637	818.37	2,000	1	2	1	2,000	363
1,98,000	3	0.03	5,94,000	0.36	2,480	826.72	2,000	1	3	1	2,000	(480)
2,00,000	6	0.07	12,00,000	0.72	5,010	835.07	2,000	1	3	2	4,000	(1,010)
2,02,000	2	0.02	4,04,000	0.24	1,687	843.42	2,000	1	2	1	2,000	313
2,04,000	1	0.01	2,04,000	0.12	852	851.77	2,000	0	1	0	0	(852)
2,06,000	2	0.02	4,12,000	0.25	1,720	860.12	2,000	1	2	1	2,000	280
2,10,000	2	0.02	4,20,000	0.25	1,754	876.82	2,000	1	2	1	2,000	246
2,14,000	1	0.01	2,14,000	0.13	894	893.52	2,000	0	1	0	0	(894)
2,16,000	3	0.03	6,48,000	0.39	2,706	901.87	2,000	1	3	1	2,000	(706)
2,20,000	1	0.01	2,20,000	0.13	919	918.57	2,000	0	1	0	0	(919)
2,24,000	1	0.01	2,24,000	0.13	935	935.28	2,000	0	1	0	0	(935)
2,30,000	1	0.01	2,30,000	0.14	960	960.33	2,000	0	1	0	0	(960)
2,40,000	3	0.03	7,20,000	0.43	3,006	1,002.08	2,000	1	3	1	2,000	(1,006)
2,42,000	1	0.01	2,42,000	0.15	1,010	1,010.43	2,000	1	1	1	2,000	990
2,44,000	1	0.01	2,44,000	0.15	1,019	1,018.78	2,000	1	1	1	2,000	981
2,48,000	1	0.01	2,48,000	0.15	1,035	1,035.48	2,000	1	1	1	2,000	965
2,50,000	2	0.02	5,00,000	0.30	2,088	1,043.84	2,000	1	2	1	2,000	(88)
2,52,000	2	0.02	5,04,000	0.30	2,104	1,052.19	2,000	1	2	1	2,000	(104)
2,58,000	2	0.02	5,16,000	0.31	2,154	1,077.24	2,000	1	2	1	2,000	(154)
2,60,000	1	0.01	2,60,000	0.16	1,086	1,085.59	2,000	1	1	1	2,000	914
2,62,000	1	0.01	2,62,000	0.16	1,094	1,093.94	2,000	1	1	1	2,000	906
2,64,000	1	0.01	2,64,000	0.16	1,102	1,102.29	2,000	1	1	1	2,000	898
2,68,000	1	0.01	2,68,000	0.16	1,119	1,118.99	2,000	1	1	1	2,000	881
2,72,000	1	0.01	2,72,000	0.16	1,136	1,135.69	2,000	1	1	1	2,000	864
2,74,000	1	0.01	2,74,000	0.16	1,144	1,144.04	2,000	1	1	1	2,000	856
2,76,000	1	0.01	2,76,000	0.17	1,152	1,152.39	2,000	1	1	1	2,000	848
2,78,000	1	0.01	2,78,000	0.17	1,161	1,160.74	2,000	1	1	1	2,000	839
2,80,000	1	0.01	2,80,000	0.17	1,169	1,169.10	2,000	1	1	1	2,000	831
2,82,000	1	0.01	2,82,000	0.17	1,177	1,177.45	2,000	1	1	1	2,000	823
2,84,000	1	0.01	2,84,000	0.17	1,186	1,185.80	2,000	1	1	1	2,000	814
2,86,000	1	0.01	2,86,000	0.17	1,194	1,194.15	2,000	1	1	1	2,000	806
2,88,000	1	0.01	2,88,000	0.17	1,202	1,202.50	2,000	1	1	1	2,000	798
2,90,000	1	0.01	2,90,000	0.17	1,211	1,210.85	2,000	1	1	1	2,000	789
2,92,000	1	0.01	2,92,000	0.18	1,219	1,219.20	2,000	1	1	1	2,000	781
2,94,000	1	0.01	2,94,000	0.18	1,228	1,227.55	2,000	1	1	1	2,000	772
2,96,000	1	0.01	2,96,000	0.18	1,236	1,235.90	2,000	1	1	1	2,000	764
2,98,000	3	0.03	8,94,000	0.54	3,733	1,244.25	2,000	2	3	2	4,000	267
3,00,000	1	0.01	3,00,000	0.18	1,253	1,252.60	2,000	1	1	1	2,000	747
3,04,000	2	0.02	6,08,000	0.37	2,539	1,269.30	2,000	1	2	1	2,000	(539)
3,06,000	1	0.01	3,06,000	0.18	1,278	1,277.65	2,000	1	1	1	2,000	722
3,08,000	1	0.01	3,08,000	0.19	1,286	1,286.00	2,000	1	1	1	2,000	714
3,20,000	1	0.01	3,20,000	0.19	1,336	1,336.11	2,000	1	1	1	2,000	664
3,34,000	1	0.01	3,34,000	0.20	1,395	1,394.56	2,000	1	1	1	2,000	605
3,40,000	2	0.02	6,80,000	0.41	2,839	1,419.62	2,000	1	2	1	2,000	(839)

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