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BID/OFFER PROGRAMME:
ANCHOR INVESTOR BIDDING DATE OPENED AND CLOSED ON: WEDNESDAY, MARCH 13, 2024
BID/OFFER OPENED ON : THURSDAY, MARCH 14, 2024
BID/OFFER CLOSED ON : MONDAY, MARCH 18, 2024

The Offer was being made through the Book Building Process, in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations. This Offer was being made in compliance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Offer was allocated on a proportionate basis to Qualified Institutional Buyers ("**QIBs**") ("**QIB Portion**"), provided that our Company and the Promoter Selling Shareholder, in consultation with the Lead Manager, allocated up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("**Anchor Investor Portion**"), of which one-third was reserved for domestic Mutual Funds, subject to valid Bids having been received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. Further, 5% of the Net QIB Portion was made available for allocation on a proportionate basis only to Mutual Funds, subject to valid Bids having been received at or above the Offer Price, and the remainder of the Net QIB Portion was available for allocation on a proportionate basis to all QIBs, including Mutual Funds. Further, not less than 15% of the Offer was made available for allocation to Non-Institutional Investors and not less than 35% of the Offer was made available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids having been received at or above the Offer Price. One-third of the Non-Institutional Portion was made available for allocation to Non-Institutional Bidders with a Bid size of more than ₹0.2 million and up to ₹1 million and two-thirds of the Non-Institutional Portion was made available for allocation to Non-Institutional Bidders with a Bid size of more than ₹1 million provided that under-subscription in either of these two sub-categories of the Non-Institutional Portion was allowed to be allocated to Non-Institutional Bidders in the other sub-category of Non- Institutional Portion in accordance with the SEBI ICDR Regulations, subject to valid Bids having been received at or above the Offer Price. All potential Bidders (except Anchor Investors) were mandatorily required to participate in the Offer through the Application Supported by Blocked Amount ("**ASBA**") process by providing details of their respective ASBA accounts and UPI ID in case of UPI Bidders, as applicable, pursuant to which their corresponding Bid Amount was blocked by the Self Certified Syndicate Banks ("**SCSBs**") or by the Sponsor Bank(s) under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors were not permitted to participate in the Offer through the ASBA process.

The bidding for Anchor Investor opened and closed on Wednesday, March 13, 2024. The company received **10** Applications forms from 10 Anchor investors for **15,66,600** Equity Shares. The Anchor investor price was finalized at **₹ 715** per Equity Share. A total of **12,59,265** shares were allocated under the Anchor Investor Portion aggregating to **₹ 90,03,74,475**.

The Issue received **2,52,496** applications for **4,12,61,900** Equity Shares (prior to valid rejections) resulting in **9.83** times subscription. The details of the applications received in the Offer from various categories are as under: (before rejections):

Sr. No.	Category	No. of Applications Received	No. of Equity Shares Applied	No. of Equity Shares available for allocation as per Prospectus	No. of times Subscribed	Amount (₹)
A	Retail Individual Investors	213,189	5,045,980	1,469,144	3.43	3,607,516,400.00
B	Non-Institutional Investors - More than ₹0.20 million Up to ₹1.00 million	23,599	6,729,020	209,878	32.06	4,811,139,720.00
C	Non-Institutional Investors - Above ₹1.00 million	15,679	22,066,100	419,755	52.57	15,777,261,500.00
D	Qualified Institutional Investors (excluding Anchors Investors)	19	5,854,200	839,510	6.97	4,185,753,000.00
E	Anchor Investors	10	1,566,600	1,259,265	1.24	1,120,119,000.00
	Total	**252,496**	**41,261,900**	**4,197,552**	**9.83**	**29,501,789,620.00**

Final Demand

A summary of the final demand as at different Bid prices is as under:

Sr. No.	Bid Price (₹)	No. of Equity Shares	% to Total	Cumulative Total	Cumulative % to Total
1	680	43,860	0.10	43,860	0.10
2	681	2,100	0.00	45,960	0.10
3	682	680	0.00	46,640	0.10
4	683	240	0.00	46,880	0.10
5	684	180	0.00	47,060	0.11
6	685	3,140	0.01	50,200	0.11
7	686	100	0.00	50,300	0.11
8	687	180	0.00	50,480	0.11
9	688	140	0.00	50,620	0.11
10	689	60	0.00	50,680	0.11
11	690	6,800	0.02	57,480	0.13
12	691	60	0.00	57,540	0.13
13	692	120	0.00	57,660	0.13
14	693	100	0.00	57,760	0.13
15	694	60	0.00	57,820	0.13
16	695	1,560	0.00	59,380	0.13
17	696	160	0.00	59,540	0.13
18	697	180	0.00	59,720	0.13
19	698	460	0.00	60,180	0.13
20	699	520	0.00	60,700	0.14
21	700	14,000	0.03	74,700	0.17
22	701	500	0.00	75,200	0.17
23	702	220	0.00	75,420	0.17
24	703	120	0.00	75,540	0.17
25	704	180	0.00	75,720	0.17
26	705	1,500	0.00	77,220	0.17
27	706	80	0.00	77,300	0.17
28	707	140	0.00	77,440	0.17
29	708	80	0.00	77,520	0.17
30	709	40	0.00	77,560	0.17
31	710	3,220	0.01	80,780	0.18
32	711	700	0.00	81,480	0.18
33	712	420	0.00	81,900	0.18
34	713	3,220	0.01	85,120	0.19
35	714	6,780	0.02	91,900	0.21
36	715	38,031,880	84.90	38,123,780	85.11
37	CUTOFF	6,670,460	14.89	44,794,240	100.00
	TOTAL	**44,794,240**	**100.00**		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange, being BSE on March 19, 2024.

A. Allotment to Retail Individual Bidders (after rejections) (including ASBA Applications)

The Basis of Allotment to the Retail Individual Bidders, who have bid at the Cut-Off Price or at the Offer Price of **₹715** per Equity Share, was finalized in consultation with the BSE. This category has been subscribed to the extent of **3.32** times. The total number of Equity Shares Allotted in Retail Portion is **14,69,144** Equity Shares to **73,457** successful Retail Individual Bidders. The category-wise details of the Basis of Allotment are as under:

Sr. No.	Category	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
1	20	194,343	94.28	3,886,860	79.81	20	67:188	1,385,060
2	40	5,901	2.86	236,040	4.85	20	67:188	42,060
3	60	1,873	0.91	112,380	2.31	20	67:188	13,340
4	80	749	0.36	59,920	1.23	20	67:188	5,340
5	100	976	0.47	97,600	2.00	20	67:188	6,960
6	120	251	0.12	30,120	0.62	20	67:188	1,780
7	140	329	0.16	46,060	0.95	20	67:188	2,340
8	160	122	0.06	19,520	0.40	20	44:122	880
9	180	118	0.06	21,240	0.44	20	42:118	840
10	200	346	0.17	69,200	1.42	20	67:188	2,460
11	220	70	0.03	15,400	0.32	20	25:70	500
12	240	48	0.02	11,520	0.24	20	17:48	340
13	260	1,017	0.49	264,420	5.43	20	67:188	7,240
	4,204 Allottees from Serial no 2 to 13 Additional 1(one) share					1	4:4204	4
	TOTAL	**206,143**	**100.00**	**4,870,280**	**100.00**			**1,469,144**

B. Allotment to Non-Institutional Investors (more than ₹0.20 million and up to ₹1.00 million) (After Rejections) (including ASBA Applications)

The Basis of Allotment to the Non-Institutional Investors (more than ₹0.20 million Up to ₹1.00 million), who have bid at the Offer Price of **₹ 715** per Equity Share or above, was finalized in consultation with BSE. This category has been subscribed to the extent of **31.57** times. The total number of Equity Shares allotted in this category is **209,878** Equity Shares to **749** successful applicants. The category-wise details of the Basis of Allotment are as under:

Sr. No.	Category	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of Equity Shares Allotted
1	280	22,592	97.20	6,325,760	95.48	280	1:31	204,120
2	300	288	1.24	86,400	1.30	287	9:288	2,583
3	320	29	0.12	9,280	0.14	287	1:29	287
4	340	24	0.10	8,160	0.12	287	1:24	287
5	400	27	0.12	10,800	0.16	287	1:27	287
6	460	32	0.14	14,720	0.22	287	1:32	287
7	560	45	0.19	25,200	0.38	287	1:45	287
8	680	36	0.15	24,480	0.37	287	1:36	287
9	700	31	0.13	21,700	0.33	287	1:31	287
501	360	15	0.06	5,400	0.08	287	0:15	0
502	380	8	0.03	3,040	0.05	287	0:8	0
503	420	9	0.04	3,780	0.06	287	0:9	0
504	440	11	0.05	4,840	0.07	287	0:11	0
505	480	3	0.01	1,440	0.02	287	0:3	0
506	500	12	0.05	6,000	0.09	287	0:12	0
507	520	4	0.02	2,080	0.03	287	0:4	0
508	540	4	0.02	2,160	0.03	287	0:4	0
509	580	1	0.00	580	0.01	287	0:1	0
510	600	10	0.04	6,000	0.09	287	0:10	0
511	620	2	0.01	1,240	0.02	287	0:2	0
512	640	3	0.01	1,920	0.03	287	0:3	0
513	720	4	0.02	2,880	0.04	287	0:4	0
514	740	2	0.01	1,480	0.02	287	0:2	0
515	760	1	0.00	760	0.01	287	0:1	0
516	780	1	0.00	780	0.01	287	0:1	0
517	800	5	0.02	4,000	0.06	287	0:5	0
518	820	2	0.01	1,640	0.02	287	0:2	0
519	840	4	0.02	3,360	0.05	287	0:4	0
520	860	1	0.00	860	0.01	287	0:1	0
521	900	3	0.01	2,700	0.04	287	0:3	0
522	960	1	0.00	960	0.01	287	0:1	0
523	1,000	4	0.02	4,000	0.06	287	0:4	0
524	1,020	1	0.00	1,020	0.02	287	0:1	0
525	1,100	2	0.01	2,200	0.03	287	0:2	0
526	1,120	2	0.01	2,240	0.03	287	0:2	0
527	1,140	1	0.00	1,140	0.02	287	0:1	0
528	1,180	2	0.01	2,360	0.04	287	0:2	0
529	1,200	6	0.03	7,200	0.11	287	0:6	0
530	1,300	1	0.00	1,300	0.02	287	0:1	0
531	1,360	1	0.00	1,360	0.02	287	0:1	0
532	1,380	13	0.06	17,940	0.27	287	0:13	0
533	All applicants from Serial no 501 to 532 for 1 (one) lot of 287 shares					287	4:139	1,148
534	20 Allottees from Serial no 2 to 533 Additional 1(one) share					1	18:20	18
	TOTAL	**23,243**	**100.00**	**6,625,160**	**100.00**			**209,878**

C. Allotment to Non-Institutional Bidders (more than ₹1.00 million) (After Rejections) (including ASBA Applications)

The Basis of Allotment to the Non-Institutional Bidders (more than ₹1 million), who have bid at the Offer Price of **₹ 715** per Equity Share or above, was finalized in consultation with BSE. This category has been subscribed to the extent of **52.29** times. The total number of Equity Shares allotted in this category is **419,755** Equity Shares to **1,499** successful applicants. The category-wise details of the Basis of Allotment are as under: (**Sample**)

Sr. No.	Category	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of Equity Shares Allotted
1	1,400	15,275	97.95	21,385,000	97.44	280	5:52	411,040
2	1,420	74	0.47	105,080	0.48	280	7:74	1,960
3	1,440	84	0.54	120,960	0.55	280	8:84	2,240
4	1,460	8	0.05	11,680	0.05	280	1:8	280
5	1,480	7	0.04	10,360	0.05	280	1:7	280
6	1,500	33	0.21	49,500	0.23	280	3:33	840
7	1,520	19	0.12	28,880	0.13	280	2:19	560
8	1,720	8	0.05	13,760	0.06	280	1:8	280
9	1,920	11	0.07	21,120	0.10	280	1:11	280
10	2,380	6	0.04	14,280	0.07	280	1:6	280
1001	1,540	4	0.03	6,160	0.03	280	0:4	0
1002	1,560	1	0.01	1,560	0.01	280	0:1	0
1003	1,580	2	0.01	3,160	0.01	280	0:2	0
1004	1,600	2	0.01	3,200	0.01	280	0:2	0
1005	1,620	1	0.01	1,620	0.01	280	0:1	0
1006	1,640	5	0.03	8,200	0.04	280	0:5	0
1007	1,680	1	0.01	1,680	0.01	280	0:1	0
1008	1,820	1	0.01	1,820	0.01	280	0:1	0
1009	1,880	1	0.01	1,880	0.01	280	0:1	0
1010	1,960	1	0.01	1,960	0.01	280	0:1	0
1011	1,980	1	0.01	1,980	0.01	280	0:1	0
1012	2,000	5	0.03	10,000	0.05	280	0:5	0
1013	2,020	1	0.01	2,020	0.01	280	0:1	0
1014	2,100	4	0.03	8,400	0.04	280	0:4	0
1015	2,340	1	0.01	2,340	0.01	280	0:1	0
1016	2,420	1	0.01	2,420	0.01	280	0:1	0
1017	2,500	1	0.01	2,500	0.01	280	0:1	0
1018	2,520	1	0.01	2,520	0.01	280	0:1	0
1019	2,540	4	0.03	10,160	0.05	280	0:4	0
1020	2,560	5	0.03	12,800	0.06	280	0:5	0
1021	2,580	5	0.03	12,900	0.06	280	0:5	0
1022	2,620	5	0.03	13,100	0.06	280	0:5	0
1023	2,640	2	0.01	5,280	0.02	280	0:2	0
1024	2,800	3	0.02	8,400	0.04	280	0:3	0
1025	2,920	1	0.01	2,920	0.01	280	0:1	0
1026	2,960	1	0.01	2,960	0.01	280	0:1	0
1027	3,060	1	0.01	3,060	0.01	280	0:1	0
1028	3,080	1	0.01	3,080	0.01	280	0:1	0
1029	3,100	1	0.01	3,100	0.01	280	0:1	0
1030	4,000	1	0.01	4,000	0.02	280	0:1	0
1031	4,020	1	0.01	4,020	0.02	280	0:1	0
1032	4,200	1	0.01	4,200	0.02	280	0:1	0
1033	4,760	1	0.01	4,760	0.02	280	0:1	0
1034	7,000	1	0.01	7,000	0.03	280	0:1	0
1035	7,500	1	0.01	7,500	0.03	280	0:1	0
1036	14,000	1	0.01	14,000	0.06	280	0:1	0
1037	All applicants from Serial no 1001 to 1036 for 1 (one) lot of 280 shares					280	6:70	1,680
1038	1499 Allottees from Serial no 1 to 1037 Additional 1(one) share					1	35:1499	35
	TOTAL	**15,595**	**100.00**	**21,947,280**	**100.00**			**419,755**

D. Allotment to QIBs (After Rejections)

Allotment to QIBs, who have Bid at the Offer Price of **₹ 715** per Equity Share or above, has been done on a proportionate basis in consultation with the BSE. This category has been subscribed to the extent of **6.97** times of QIB Portion. As per the SEBI Regulations, Mutual Funds were Allotted 5% of the Equity Shares of QIB Portion available i.e., **41,976** Equity Shares and other QIBs and unsatisfied demand of Mutual Funds were Allotted the remaining available Equity Shares i.e., **5,812,224** Equity Shares on a proportionate basis. The total number of Equity Shares Allotted in the QIB Portion is **5,854,200** Equity Shares which were allotted to **19** successful QIB Investors. The category-wise details of the Basis of Allotment are as under:

Category	FI's/BANK's	MF's	IC's	NBFC's	AIF	FPC	VC'S	TOTAL
Allotment	-	174,157	9,594	53,734	12,514	577,115	12,396	**839,510**

E. Allotment to Anchor Investors (After Rejections)

The Company, in consultation with the BRLMs, have allocated **1,259,265** Equity Shares to **10** Anchor Investors (through **10** Applications) at the Anchor Investor Offer Price of **₹ 715** per Equity Share in accordance with the SEBI Regulations. This represents 60% of the QIB Portion.

Category	FI's/BANK's	MF's	IC's	NBFC's	AIF	FII/FPC	OTHERS	Total
Allotment	-	307,720	-	-	140,040	811,505	-	**1,259,265**

The IPO Committee of our Company on **March 19, 2024** has taken on record the Basis of Allotment of Equity Shares approved by the Designated Stock Exchange, being BSE and has allotted the Equity Shares to various successful Bidders. The Allotment Advice-cum-Intimations and/ or notices will be dispatched to the address of the investors as registered with the depositories. Further, the instructions to the Self Certified Syndicate Banks for unblocking of funds, transfer to Public Issue Account have been issued on **March 19, 2024** and payment to non-Syndicate brokers have been issued on **March 20, 2024**. In case the same is not received within ten days, investors may contact the Registrar to the Offer at the address given below. The Equity Shares Allotted to the successful Allottees have been uploaded on **March 20, 2024** for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company has filed the Listing application with BSE and NSE on **March 20, 2024**. The Company has received listing and trading approval from BSE and NSE and the trading will commence on or about March **March 21, 2024**.

Note: All capitalised terms used and not specifically defined herein shall have the same meaning as ascribed to them in the Prospectus.

INVESTORS PLEASE NOTE

The details of the allotment made will be hosted on the website of the Registrar to the Offer, **Link Intime India Private Limited** at : www.linkintime.co.in

All future correspondence in this regard may kindly be addressed to the Registrar to the Offer quoting full name of the first/ sole Bidder, Bid cum Application Form number, Bidder DP ID, Client ID, PAN, date of submission of Bid cum Application Form, address of the Bidder, number of Equity Shares applied for, the name and address of the Designated Intermediary where the Bid cum Application Form was submitted by the Bidder and a copy of the Acknowledgment Slip received from the Designated Intermediary at the address given below:

LINK Intime

LINK INTIME INDIA PRIVATE LIMITED
C-101, 1st floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West)
Mumbai - 400 083, Maharashtra, India
Tel: +91 8108114949 / +91 22 4918 6200
E-mail: krystalintegrated.ipo@linkintime.co.in
Website: www.linkintime.co.in
Investor grievance e-mail: krystalintegrated.ipo@linkintime.co.in
Contact person: Shanti Gopalkrishnan
SEBI Registration No.: INR000004058

For **KRYSTAL INTEGRATED SERVICES LIMITED**
On behalf of the Board of Directors
Sd/-
Stuti Maru
Company Secretary and Compliance Officer

Place: Mumbai
Date: March 20, 2024

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF KRYSTAL INTEGRATED SERVICES LIMITED.

KRYSTAL INTEGRATED SERVICES LIMITED has filed the Prospectus with the RoC on March 19, 2024 and thereafter with the Stock Exchanges. The Prospectus is available on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at https://krystal-group.com/ and on the website of the BRLM, i.e. Inga Ventures Private Limited at www.ingaventures.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details refer to the Prospectus, including the section titled "*Risk Factors*" on page 34 of the Prospectus. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision, but can only rely on the information included in the Prospectus.

This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the U.S. Securities Act or an exemption from such registration. Accordingly, the Equity Shares are only being offered and sold outside the United States in "offshore transactions" as defined in and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the issuer or the selling security holder and that will contain detailed information about the company and management, as well as financial statements. No offering or sale of securities in the United States is contemplated.