

To,

National Stock Exchange of India Limited

Listing Department

Exchange Plaza, 5th Floor,

Bandra – Kurla Complex, Bandra (East),

Mumbai – 400 051

Sub: Qualified institutions placement (the “Issue” or the “QIP”) of equity shares of face value of ₹5 each (“Equity Shares”) of Kotak Mahindra Bank Limited (the “Bank”) under Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (the “SEBI ICDR Regulations”).

In connection with the Issue of 6,50,00,000 Equity Shares at a price of ₹ 1145 per Equity Share aggregating to Rs. 7442,50,00,000/- by the Bank, we confirm that bids for the Issue of above shares opened on 26th May 2020 and closed on 29th May 2020. The details of allottees allotted more than 5% of the securities in the issue are given hereunder:

Sr. No	Name of allottee	Category	Allocation details		% of issue size
			No. of shares	Price (Rs.)	
1	INVESCO OPPENHEIMER DEVELOPING MARKETS FUND	FPI	5,216,111	1,145.00	8.02%
2	CANADA PENSION PLAN INVESTMENT BOARD	FPI	4,625,000	1,145.00	7.12%
3	ICICI PRUDENTIAL MUTUAL FUND (THROUGH MULTIPLE SCHEMES AS BELOW)	MF	4,096,000	1,145.00	6.30%
3a	ICICI PRUDENTIAL BLUECHIP FUND	MF	1,249,884	1,145.00	1.92%
3b	ICICI PRUDENTIAL VALUE DISCOVERY FUND	MF	632,847	1,145.00	0.97%
3c	ICICI PRUDENTIAL MULTICAP FUND	MF	485,000	1,145.00	0.75%
3d	ICICI PRUDENTIAL MIDCAP FUND	MF	334,800	1,145.00	0.52%
3e	ICICI PRUDENTIAL LONG TERM EQUITY FUND TAX SAVINGS	MF	299,646	1,145.00	0.46%
3f	ICICI PRUDENTIAL BALANCED ADVANTAGE FUND	MF	248,858	1,145.00	0.38%

Kotak Mahindra Bank Ltd.
CIN: L65110MH1985PLC038137

Registered Office:
27 BKC, C 27, G Block,
Bandra Kurla Complex,
Bandra (E), Mumbai 400051,
Maharashtra, India.

T +91 22 61660001
www.kotak.com

3g	ICICI PRUDENTIAL FOCUSED EQUITY FUND	MF	174,672	1,145.00	0.27%
3h	ICICI PRUDENTIAL MULTI ASSET FUND	MF	130,000	1,145.00	0.20%
3i	ICICI PRUDENTIAL BANKING & FINANCIAL SERVICES FUND	MF	126,968	1,145.00	0.20%
3j	ICICI PRUDENTIAL VALUE FUND - SERIES 17	MF	104,385	1,145.00	0.16%
3k	ICICI PRUDENTIAL VALUE FUND - SERIES 19	MF	76,180	1,145.00	0.12%
3l	ICICI PRUDENTIAL VALUE FUND - SERIES 18	MF	63,610	1,145.00	0.10%
3m	ICICI PRUDENTIAL VALUE FUND - SERIES 20	MF	50,788	1,145.00	0.08%
3n	ICICI PRUDENTIAL VALUE FUND - SERIES 13	MF	32,497	1,145.00	0.05%
3o	ICICI PRUDENTIAL GROWTH FUND - SERIES 3	MF	26,087	1,145.00	0.04%
3p	ICICI PRUDENTIAL VALUE FUND - SERIES 15	MF	22,362	1,145.00	0.03%
3q	ICICI PRUDENTIAL VALUE FUND - SERIES 14	MF	19,621	1,145.00	0.03%
3r	ICICI PRUDENTIAL GROWTH FUND - SERIES 1	MF	17,795	1,145.00	0.03%

Yours faithfully,

For Kotak Mahindra Bank Limited

Bina Chandarana

Joint President & Company Secretary

Kotak Mahindra Bank Ltd.
CIN: L65110MH1985PLC038137

Registered Office:
27 BKC, C 27, G Block,
Bandra Kurla Complex,
Bandra (E), Mumbai 400051,
Maharashtra, India.

T +91 22 61660001
www.kotak.com