ReNew

Date: 27.03.2024

The Chief General Manager
Listing Operations,
BSE Limited,
20th Floor, P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.

Dear Sir,

Sub: Application for listing of privately placed "Non-Convertible Securities"

We hereby apply for listing and trading permission of 80,000 Non-Convertible securities issued and allotted by the Board of Director of the Company at their meeting held on 12th March, 2024 on private placement basis in accordance with the provisions specified under SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021.

1. We enclose herewith the documents as per your checklist.

2. Details of further listing /processing fee remitted:

| **Particulars** | **Listing fee** | **Processing fee** | **SEBI fee** |
|---|---|---|---|
| Base fees | Rs. 20,000 | Rs. 4,500 | Rs. 5,900 |
| GST@ 18% | Rs. 3600 | Rs. 810 | NA |
| Fee (including tax) | Rs. 23,600 | Rs. 5,310 | |
| TDS, if any | - | - | |
| Net amount remitted after TDS | Rs. 23,600 | Rs. 5,310 | |
| Transaction reference number | 1508720857 | 1508724833 | 1508703261 |
| Date of Payment | 22.03.2024 | 22.03.2024 | 22.03.2024 |

**RenServ Global Private Limited**
**(formerly known as Renew Services Private Limited)**

CIN: U74999DL2019PTC348911
**Corporate Office**: ReNew.Hub, Commercial Block-1, Zone 6, Golf Course Road, DLF City Phase-V, Gurugram – 122009
**Registered Office**: 138, Ansal Chambers-II, Bhikaji Cama Place, Delhi - 110066

W www.renew.com T +91 124 489 6670 F +91 124 489 6699

3. In case of any queries / clarifications the under-mentioned official may be contacted:

| Contact Details | |
|---|---|
| Name & Designation of Contact Person | Priyanka Pahuja, Company Secretary |
| Telephone Nos. (landline & mobile) | 9654793025 |
| Email – id | Corpsecretarial@renew.com |

We hereby confirm that the information provided in the application and enclosures is true, correct and complete. We also hereby confirm that all relevant and material facts relating to the above issue have been disclosed by us.

Thanking you,
Yours faithfully,
**For RenServ Global Private Limited**
**(Formerly known as ReNew Services Private Limited)**

Sanjay Jagadish Kulkarni
Digitally signed by Sanjay Jagadish Kulkarni
Date: 2024.03.27 19:07:16 +05'30'

**Sanjay Jagdish Kulkarni**
**Managing Director**
**DIN: 07852390**

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**ANNEXURE IB**

LETTER OF APPLICATION

Date: 27.03.2024

From:
RenServ Global Private Limited
(Formerly known as ReNew Services Private Limited)
138, Ansal Chambers-II, Bhikaji Cama Place, Delhi – 110066

To,
BSE Limited,
P. J. Towers, Dalal Street
Mumbai - 400001

Dear Sir,

In conformity with the listing requirements of the Stock Exchange, we hereby apply for admission of the following securities of the Company to dealings on the Exchange:

1) 80,000 Listed, Rated, Secured, Redeemable Non-Convertible Debentures of Face Value of INR 1,00,000 Each

We undertake to send + the listing Application and the Distribution Schedules, duly completed. We also forward the documents (or drafts thereof) as per list attached and undertake to furnish such additional information and documents as may be required.

We undertake to be bound by all requirements, terms and provisions and as contained in the Rules, Bye-Laws and Regulations of your Exchange.

**For RenServ Global Private Limited**
**(Formerly known as ReNew Services Private Limited)**

Sanjay Jagadish Kulkarni

Digitally signed by Sanjay Jagadish Kulkarni
Date: 2024.03.27 19:07:31 +05'30'

**Sanjay Jagdish Kulkarni**
**Managing Director**
**DIN: 07852390**

ReNew

**Annexure II**

**Confirmation to be given (Confirm / Not Applicable) by the Issuers in listing centre only**

I, Sanjay Jagdish Kulkarni, Managing Director of the Company hereby certify that:

1. The issuer is an eligible issuer in terms of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 read with SEBI Circular No SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021as amended from time to time: **confirm**
2. The Issuer has complied with all the provisions of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 read with SEBI Circular No SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 as amended from time to time and further the company has also complied with all the legal and statutory requirements as well as The Companies Act, 2013, rules made there under: **confirm**
3. the documents filed by the company with the Exchange are same/ identical in all respect which have been filed by the company with Registrar of Companies/ SEBI/ Reserve Bank of India/ FIPB in respect of the allotment of these securities issued on a private placement basis: **confirm**
4. none of the allottee have been debarred from accessing the capital market or have been restrained by any regulatory authority from directly or indirectly acquiring the said securities: **confirm**
5. there is no restraint on the issuer by any regulatory authority from raising, issuing and allotting the capital or altering its capital structure in any manner and the Issuer has obtained necessary approvals from the Ministry of Finance/RBI/any other authority, if applicable, for issuance of the captioned non convertible securities and utilization of funds: **confirm**
6. The Issuer has received full Application/ Allotment Monies from the applicants prior to allotment: **confirm**
7. The Issuer has allotted the non convertible instruments in dematerialized form: **confirm**
8. The Issuer has raised the amount through issue of non convertible instrument, within the borrowing limits authorized by the shareholders/ Board of Directors: **confirm**
9. The Issuer has maintained 100% asset cover to sufficient to discharge the principal amount at all times for the debt securities issued as required as per regulation 54 of Securities and Exchange Board Of India (Listing Obligations And Disclosure Requirements) Regulations, 2015: **confirm**
10. The Issuer has made the Offer to less than two hundred persons in the aggregate in a financial year, and has complied with the provisions of Section 42 of the Companies Act, 2013 and rules made thereunder: **confirm**
11. The Issuer has issued the non convertible instruments with the day count convention as 'Actual/ Actual': **confirm**
12. The Offer Document contains all the disclosures as required under SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 read with SEBI Circular No SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 as amended from time to time: **confirm**
13. The Offer Document contains undertaking stating that the assets on which charge is created are free from any encumbrances and in cases where the assets are already charged to secure a debt, the permission or consent to create a second or pari-passu charge on the assets of the issuer has been obtained from the earlier creditor: **confirm**
14. The Issuer has created a recovery expense fund in the manner as specified by SEBI from time to time: **confirm**

15. the Issuer has executed necessary documents for the creation of the charge, where applicable, including the Trust Deed (details given below), within the time frame prescribed in the relevant regulations/act/rules etc. and submitted the certified true copy to the Exchange: **confirm**

| **Particulars** | **Amount (Rs. in lakhs)** | **Date** |
|---|---|---|
| Total Amount for which the trust deed is executed alongwith the date of execution and date of submission to the Exchange | 80,000 | 22.03.2024 |
| Less: Amount Utilized earlier alongwith dates | - | - |
| Less: Current Issuance Amount | - | - |
| Balance Amount unutilized | 80,000 | - |

16. The Issuer shall submit the Debenture Trust Deed on its execution: **confirm**
17. The Issuer has obtained consent from the prior creditor for a second or pari passu charge being created, where applicable, in favour of the trustees to the proposed issue: **confirm**
18. The Issuer confirms that all offer or invitation made earlier in respect to any other kind of securities has been completed or that offer, or invitation has been withdrawn or abandoned: **confirm**
19. The face value of each debt security or non-convertible redeemable preference share issued on private placement basis is Rs. One lakh: **confirm**
20. The face value of each security mentioned under Chapter V of SEBI NCS Regulations, 2021 and Chapter 13 of this operational circular is Rs. One crore: **Not Applicable**
21. The face value of the listed debt security and non-convertible redeemable preference share issued on private placement basis traded on a stock exchange is Rs. One lakh: **confirm**
22. The face value of listed security mentioned under Chapter V of SEBI NCS Regulations, 2021 and Chapter 13 of this operational circular traded on a stock exchange is Rs. One crore: **Not Applicable**
23. The trading lot is equal to face value: **confirm**
24. The Issuer or its promoters or whole-time directors are not in violation of the provisions of Regulation 24 of the SEBI Delisting Regulations, 2009: **confirm**
25. The Issuer, its promoters, its directors are not in violation of the restrictions imposed by SEBI under SEBI circular no. SEBI/HO/ MRD/DSA/CIR/P/2017/92 dated August 01, 2017: **confirm**
26. The Issuer is in compliance with Chapter VI of on 'Electronic book provider platform" of SEBI Circular No SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 and any such amendment made by SEBI in this regard from time to time for issuance of non convertible securities on private placement basis': **confirm**
27. The Issuer is in compliance with Chapter VIII on "Specifications related to International Securities Identification Number (ISINs) for debt securities" of SEBI Circular No SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 and any such amendment made by SEBI in this regard from time to time: **confirm**
28. the payment to be received for subscription to securities has been received from the bank account of the person subscribing to such securities: **confirm**
29. Issuer is in compliance with Chapter XV of SEBI Circular No SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021: **confirm**
30. the Issuer is not a non-compliant entity and no fine or penalties levied by the Board /Stock Exchanges are pending to be paid by the issuer at the time of filing the offer document: **confirm**

31. the Draft Disclosure Document contains all the disclosures as required under SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, SEBI circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 and other applicable SEBI & Exchange Circulars/Guidelines, Companies Act, 2013 and the rules made thereunder and other applicable laws in this regard, as amended from time to time: **confirm**
32. in case the captioned issue is a subsequent issue made under a Shelf Disclosure Document, the Issuer has, in terms of (Issue and Listing of Non-Convertible Securities) Regulations, 2021, submitted updated disclosure document to the Exchange, inter-alia containing details of the private placement and material changes, if any, in the information provided in Shelf Disclosure Document: **Not applicable**
33. the cumulative amount issued till date under the Offer Document/Shelf Offer Document concerning this issue does not exceed the total issue size specified in the Offer Document/Shelf Offer Document; details given below: **Not applicable**

| **Particulars** | **Amount (Rs. in lakhs)** | **Date** |
|---|---|---|
| Total Issue Size/ Total Amount offered under the Offer Document concerning this issue | | |
| (-) Amount Utilized Earlier alongwith dates | | |
| (-) Current Issuance Amount | | |
| Balance Amount Unutilized | | |

34. the captioned NCDs re-issued shall rank *pari passu* with the existing NCDs under the said ISIN: **Not applicable**
35. Confirmation of signing with both the depositories: **confirm**
36. Confirming that all the definitions are disclosed correctly in the Offer Document & Placement Memorandum to be issued: **confirm**

**For RenServ Global Private Limited**
**(Formerly known as ReNew Services Private Limited)**

Sanjay Jagadish Kulkarni
Digitally signed by Sanjay Jagadish Kulkarni
Date: 2024.03.27 19:07:45 +05'30'

**Sanjay Jagdish Kulkarni**
**Managing Director**
**DIN: 07852390**

ReNew

**Annexure III**

To
BSE Limited
PJ Towers, Dalal Street
Mumbai

**Sub: No Delay in Listing of privately placed securities beyond the timelines specified in Chapter VII of SEBI Circular No SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021**

We hereby confirm that there is no delay in filing the listing application and submission of documentation(s) for the below mentioned securities issued on privately placement basis beyond the timelines as specified in Chapter VII of SEBI Circular No SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021:

| Date of Allotment | Number of Debentures | ISIN(s) |
|---|---|---|
| 27.03.2024 | 80,000 | INE0AY207053 |

**For RenServ Global Private Limited**
**(Formerly known as ReNew Services Private Limited)**

Sanjay Jagadish Kulkarni
Digitally signed by Sanjay Jagadish Kulkarni
Date: 2024.03.27 19:08:05 +05'30'

**Sanjay Jagdish Kulkarni**
**Managing Director**
**DIN: 07852390**

ReNew

**Annexure IV**

To
BSE Limited,
PJ Towers, Dalal Street,
Mumbai.

**Sub: Compliance / ~~Non-Compliance~~ with the timelines specified in Chapter VII of SEBI Circular No SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021**

We hereby confirm that, for all non convertible securities issued post December 1, 2020, the Company has been in compliance with the timelines specified in Chapter VII of SEBI Circular No SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021

**OR**

~~Following are the details for issuances which were/are not in compliance with the timelines specified in SEBI Circular SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/167dated November 30, 2022:~~

| Sr.No. | Date of allotment | ISIN | Date of listing | Delay in listing beyond T+ 3 days (number of days) | Date of subsequent two privately placed issuances of securities | Date of listing of subsequent two privately placed issuances of securities | Date of utilization of issue proceeds for subsequent two privately placed issuances of securities |
|---|---|---|---|---|---|---|---|
| - | - | - | - | - | - | - | - |
| | | | | | | | |

**For RenServ Global Private Limited**
**(Formerly known as ReNew Services Private Limited)**

Sanjay Jagadish Kulkarni
Digitally signed by Sanjay Jagadish Kulkarni
Date: 2024.03.27 19:08:21 +05'30'

**Sanjay Jagdish Kulkarni**
**Managing Director**
**DIN: 07852390**

**Annexure V**

To
BSE Limited
PJ Towers, Dalal Street
Mumbai

We hereby declare that we have Designated BSE Limited as per SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021. We have created the Recovery Expense Fund with the Designated Stock Exchange by electronic payment mode.

**For RenServ Global Private Limited**
**(Formerly known as ReNew Services Private Limited)**

Sanjay Jagadish Kulkarni

Digitally signed by Sanjay Jagadish Kulkarni
Date: 2024.03.27 19:08:37 +05'30'

**Sanjay Jagdish Kulkarni**
**Managing Director**
**DIN: 07852390**

**Annexure VI**

To
BSE Ltd
P.J. Towers, Dalal Street Fort
Mumbai 400001

Dear Sir/Madam,

Subject: In-principle Approval for listing of Non-Convertible Debt Securities (NCDs)~~/Non-Convertible Redeemable Preference Shares (NCRCPS)/ Perpetual Debt Instruments (PDIs)/ Perpetual Non-Cumulative Preference Shares (PNCPS)/ Structured or Market linked securities (MLDs) to be issued on private placement basis coming for the issuance of debt securities~~.

~~We hereby, confirm that the Articles of Association of the Company shall be amended within a period of six months from the date of listing of debt securities in terms of Regulation 23 (6) of SEBI (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021 as amended from time to time and subsequent clarifications/amendments issued thereto.~~

OR

We hereby, confirm that we have complied with Regulation 23 (6) of SEBI (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021 as amended from time to time and subsequent clarifications/amendments issued thereto.

**For RenServ Global Private Limited**
**(Formerly known as ReNew Services Private Limited)**

Sanjay Jagadish Kulkarni

Digitally signed by Sanjay Jagadish Kulkarni
Date: 2024.03.27 19:08:51 +05'30'

**Sanjay Jagdish Kulkarni**
**Managing Director**
**DIN: 07852390**

**Material contracts and agreements**

**Set out below is the statement containing particulars of, dates of, and parties to all material contracts and agreements of the Company**

a. Memorandum & Articles of Association

b. Credit Rating Letter dated March 14, 2024 from CARE Ratings Limited.

c. Consent from Axis Trustee Services Limited to act as trustee vide their Letter dated March 07, 2024.

d. Consent of KFin Technologies Limited to act as Registrar and Transfer Agent vide their Letter dated March 14, 2024.

e. Audited Annual reports for the last 3 years starting from FY 2020-21.

f. Certified true copy of the resolution dated March 12, 2024, of the Board of Directors under section 179 of the Companies Act, 2013.

g. List of authorized signatories under the resolution set out above.

h. the Debenture Trust Deed, the Debenture Trustee Agreement, pledge agreement and other documents pertaining to issuance of debentures to the existing debenture holders.

i. Copy of Tripartite Agreement dated 3rd Sep, 2019 between Issuer, NSDL & RTA.

j.Copy of Tripartite Agreement dated 25th April, 2023 between Issuer, CDSL & RTA.

**Yours faithfully,**
**For RenServ Global Private Limited**
**(Formerly known as ReNew Services Private Limited)**

Sanjay Jagadish Kulkarni

Digitally signed by Sanjay Jagadish Kulkarni
Date: 2024.03.27 19:09:04 +05'30'

**Sanjay Jagadish Kulkarni**
**Managing Director**
**DIN: 07852390**

ReNew

**27th March, 2024**

**The Manager-Listing Department**
Wholesale Debt Market
The Bombay Stock Exchange Limited
Mumbai- 400 051

Dear Sir,

**Re: Intimation of depositing INR 8,00,000 with BSE Limited (BSE) towards Recovery Expense Fund**

We wish to intimate that pursuant to SEBI Circular SEBI/HO/MIRSD/CRADT/CIR/P/2020/207 dated October 22, 2020, a sum of IINR 8,00,000/- (INR Eight Lakh only) towards the Recovery Expense Fund has been transferred to the Bank Account maintained with BSE on 22nd March, 2024 as per the following details:

| | |
|---|---|
| **Beneficiary Account Name** | : BSE Limited |
| **Account Number** | : 000405505605 |
| **IFSC Code** | : ICIC0000004 |
| **Bank and Branch Address** | : ICICI Bank Ltd, 215, Free Press House, Free Press Marg, Nariman Point, Mumbai Maharashtra 400021 |
| **Payment Details (UTR)** | : 1508713797 |
| **Payment Date** | : 22nd March, 2024 |
| **Securities Description** | : Non-Convertible Debentures to be listed at BSE |
| **ISIN** | : INE0AY207053 |
| **Issue Type** | : Private Placement |
| **Total Issue Size** | : INR 800 Crores |
| **Date of Allotment** | : 27th March, 2024 |

Kindly take the above on record.

**Yours faithfully,**
**For RenServ Global Private Limited**
**(Formerly known as ReNew Services Private Limited)**

Sanjay Jagadish Kulkarni
Digitally signed by Sanjay Jagadish Kulkarni
Date: 2024.03.27 19:09:17 +05'30'

**Sanjay Jagadish Kulkarni**
**Managing Director**
**DIN: 07852390**