KFT/JANC /Consent/2022
Wednesday, May 3, 2023

**JANA CAPITAL LIMITED**
2ND FLOOR, NO. 80, 5TH CROSS, 4TH MAIN,
MARUTHI EXTENSION BANGALORE -560021.

Sub: Consent to act as RTA for issue of Unsecured, Rated, Listed, Redeemable, Non-Convertible Debentures.

**Details of issuance:**

| | |
|---|---|
| Name of the company | JANA CAPITAL LIMITED |
| Issue Size | 850,00,00,000 **(850 Crores)** |
| Security Description | UNSECURED, RATED, LISTED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES |

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Dear Sir/Madam,

This has reference to your email dated, Wednesday, May 3, 2023 with regard to the captioned subject. We hereby accord our consent to act as Registrar to the aforesaid issue and have our name included as Registrar and Transfer Agents in the information Memorandum, which your company proposes to issue.

Further we give our consent for inclusion of our name as **"Registrar to the Issue"** in the Disclosure Document and /or applications to be made or to be filed by Stock Exchange(s) and/or Depositories in this regard.

Thanking you,

Yours faithfully,
For **KFin Technologies Limited**

Shaibal Haripada Roy
Corporate Registry