



HFCL Limited

(formerly Himachal Futuristic Communications Ltd.)

8, Commercial Complex, Masjid Moth, Greater Kailash - II,
New Delhi - 110048, India

Tel : (+91 11) 3520 9400, 3520 9500, Fax : (+91 11) 35209525

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HFCL/SEC/21-22

December 10, 2021

The BSE Ltd. 1 st Floor, New Trading Wing, Rotunda Building Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai - 400001 corp.relations@bseindia.com Security Code No.: 500183	The National Stock Exchange of India Ltd. Exchange Plaza, 5 th Floor, C - 1, Block G Bandra - Kurla Complex, Bandra (E) Mumbai - 400051 cmlist@nse.co.in Security Code No.: HFCL
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Sub: Disclosure of the details of allotment in the Issue (as defined hereinafter) by HFCL Limited (the "Company") in accordance with the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements), 2015, as amended (the "SEBI Listing Regulations")

Re: Qualified institutions placement of equity shares of face value of ₹ 1 (the "Equity Share(s)") by HFCL Limited (the "Company") under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), and Sections 42 and 62 of the Companies Act, 2013 (including the rules made thereunder), as amended (the "Issue")

Dear Sir(s)/ Madam,

In continuation of our earlier letter dated December 09, 2021 on the captioned subject, we wish to inform you that, in respect of the Issue, the Fund Raising Committee of Directors ("Committee") at its meeting held today, i.e., December 10, 2021, approved the issue and allotment of 8,72,72,727 Equity Shares to 21 qualified institutional buyers at the issue price of ₹ 68.75 per Equity Share (including a premium of ₹ 67.75 per Equity Share), aggregating to ₹ 600 crores (approx.), pursuant to the Issue.

The Issue was opened on December 06, 2021 and was closed on December 09, 2021 and the same was intimated to you pursuant to our letters dated December 06, 2021 and December 09, 2021, respectively.

Pursuant to the allotment of Equity Shares in the Issue, the paid-up Equity Share capital of the Company stands increased to ₹ 1376584221 consisting of 1376584221 Equity Shares of face value of ₹ 1 each.

Further, please find attached herewith the list of allottees who have been allotted more than 5% of the Equity Shares offered in the Issue, marked as **Annexure 1**. The shareholding pattern of the Company, before and after the Issue, will be submitted along with the listing application in the format specified in Regulation 31 of the SEBI Listing Regulations.

The meeting of the Committee commenced at 9:00 am and concluded at 9:30 am.

We request you to kindly take this on records, and the same be treated as compliance under the applicable regulations of the SEBI Listing Regulations.

Thanking you.

Yours faithfully,

For HFCL Limited

(Manoj Baid)
Senior Vice-President (Corporate) &
Company Secretary



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Annexure 1

List of allottees who have been allotted more than 5% of the Equity Shares offered in the Issue

S. No.	Name of Allottees	Number of Equity Shares Allotted	Percentage of total Equity Shares offered in the Issue	
1.	Reliance Ventures Limited	2,00,72,727	23.00	23.00
2.	Quant Mutual Fund A/c Quant Small Cap Fund	73,30,912	8.40	21.00
3.	Quant Mutual Fund A/c Quant Tax Plan	37,81,816	4.33	
4.	Quant Mutual Fund A/c Quant Infrastructure Fund	6,90,912	0.79	
5.	Quant Value Fund	29,09,088	3.33	
6.	Quant Mutual Fund A/c Quant Multi Asset Fund	15,63,636	1.79	
7.	Quant Mutual Fund A/c Quant Absolute Fund	13,09,088	1.50	
8.	Quant Quantamental Fund	3,85,452	0.44	
9.	Quant ESG Equity Fund	3,56,368	0.41	
10.	BNP Paribas Arbitrage - ODI	54,61,163	6.26	6.26
11.	Elm Park Fund Limited	1,25,53,820	14.38	14.38
12.	SOCIETE GENERALE - ODI	72,61,163	8.32	8.32