



PRE-ISSUE AND POST-ISSUE SHAREHOLDING PATTERN

The Pre-Issue and Post-Issue shareholding pattern of our Bank is set forth below.

Sr.	Category	Pre-Issue [^]		Post-Issue [*]	
		No. of Equity Shares held	% of shareholding	No. of Equity Shares held	% of shareholding
1.	Promoter's holding				
A	Indian				
	Individual	-	-	-	-
	Bodies corporate	1,44,00,36,800	83.32	1,44,00,36,800	73.68
	Sub-total	1,44,00,36,800	83.32	1,44,00,36,800	73.68
B	Foreign	-	-	-	-
	Sub-total (A)	1,44,00,36,800	83.32	1,44,00,36,800	73.68
2.	Non – Promoter's holding				
A	Institutional Investors	1,80,81,997	1.05	24,42,72,473	12.50
B	Non-Institutional Investors	27,01,95,408	15.63	27,01,95,408	13.82
	Private corporate bodies	-	-	-	-
	Directors and relatives	-	-	-	-
	Indian public	-	-	-	-
	Others including Non-resident Indians (NRIs)	-	-	-	-
	Sub-total (B)	28,82,77,405	16.68	51,44,67,881	26.32
	Grand Total (A+B)	1,72,83,14,205	100.00	1,95,45,04,681	100.00

[^] Based on beneficiary position data of our Bank as on September 9, 2022.

^{*} The table for the post-Issue shareholding pattern of our Bank reflects the shareholding of the institutional investors category as of September 09, 2022 adjusted for the Allocation in the Issue, and reflects the shareholding of all other categories of shareholders as of September 09, 2022

For Ujjivan Small Finance Bank Limited

Sanjeev Barnwal
Company Secretary &
Head of Regulatory Framework

