

48619/CL/MUM/23-24/DEB/535  
Date: March 15,2024

**Aadhar Housing Finance Limited**  
8TH FLOOR, UNIT NO.802,NATRAJ BY RUSTOMJEE,  
WESTERN EXPRESS HIGHWAY AND M.V.ROAD,  
ANDHERI EAST,  
Mumbai Suburban-400069, Maharashtra  
India

**Kind Attn: Mr. Arpit Surana**

**Sub: Consent Letter to act as Debenture Trustee for Secured Listed Non-Convertible Debentures aggregating upto Rs. 150.00 Crores**

Dear Sir,

This is with reference to our discussion regarding appointment of Beacon Trusteeship Limited as Debenture Trustee for Secured Listed Non-Convertible Debentures aggregating to Rs. 150.00 Crores

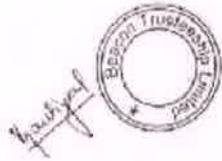
In this regards it would indeed be our pleasure to be associated with your esteemed organization as Debenture Trustee. In this connection, we confirm our acceptance to act as Debenture Trustee for the same.

We are also agreeable for inclusion of our name as trustees in the Company's offer document/disclosure document/ listing application/any other document to be filed with the Stock Exchange(s) or any other authority as required.

Looking forward to a long and fruitful association with your esteemed organization.

Yours faithfully  
**For Beacon Trusteeship Limited**

Accepted  
**For Aadhar Housing Finance Limited**



**Veena Nautiyal**  
Associate Director  
Mumbai, March 15,2024  
**Authorised Signatory**

**Authorised Signatory**



**BEACON TRUSTEESHIP LTD.**

Regd & Corporate Office : 7A & B Siddhivinayak Chambers, Gandhi Nagar, Opp MIG Cricket Club, Bandra East (E),  
Mumbai - 400051

CIN: U74999MH2015PLC271288

Phone : 022-26558759 | Email : contact@beacontrustee.co.in | Website : www.beacontrustee.co.in