32644/CL/MUM/23-24/DEB/43/1
Date: May 15,2023

Shriram Housing Finance Limited
Wockhardt Towers,
East Wing ,Level 3,
C-2, G Block ,Bandra-Kurla Complex ,
Mumbai-400051,Maharashtra
India

Kind Attn: Mr. GS Agarwal ()

Sub: Consent Letter to act as Debenture Trustee for Unsecured Listed Non-Convertible Debentures aggregating upto Rs. 50.00 Crores (+ GSO Rs. 50.00 Crores)

Dear Sir,

This is with reference to our discussion regarding appointment of Beacon Trusteeship Limited as Debenture Trustee for Unsecured Listed Non-Convertible Debentures aggregating to Rs. 50.00 Crores (+ GSO Rs. 50.00 Crores)

In this regards it would indeed be our pleasure to be associated with your esteemed organization as Debenture Trustee. In this connection, we confirm our acceptance to act as Debenture Trustee for the same.

We are also agreeable for inclusion of our name as trustees in the Company's offer document/disclosure document/ listing application/any other document to be filed with the Stock Exchange(s) or any other authority as required.

Looking forward to a long and fruitful association with your esteemed organization.

Yours faithfully
For Beacon Trusteeship Limited

Deepavali Vankalu
Vice President
Mumbai,
Authorised Signatory

Accepted
For Shriram Housing Finance Limited

PUJA KIRIT SHAH
Digitally signed by PUJA KIRIT SHAH
Date: 2023.05.15 11:39:50 +05'30'

Authorised Signatory