Annexure 10

SBICAP Trustee

SBICAP Trustee Company Ltd.

No.0045/2019-2020/CL - 2528
Date : 27th May, 2019.

Edelweiss Finance and Investments Ltd
Edelweiss House,14th Floor,
Off. C.S.T. Road, Kalina, Mumbai
MUMBAI - 400098

Attn : Ms. Akshaya Mishra - .

Dear Sir,

Appointment of SBICAP Trustee Company Limited as Debenture Trustee for issue of Secured debentures aggregating to Rs. 2,000 crs

This is with reference to the appointment of SBICAP Trustee Company Limited as Debenture Trustee.

In this connection, we hereby give our consent to act as Debenture Trustee for the above assistance on the following terms :

1) One Time Fees	Rs. 3,00,000/- plus applicable taxes (one time payment) to be paid immediately on acceptance of trusteeship assignment for the above referred Issue.
2) Annual Service Charges	Rs. 1,50,000/- p.a plus applicable taxes payable yearly in advance on 1st April each year from the date of allotment of Bonds. The Trusteeship remuneration will be payable by you till the time repayment / redemption of entire bonds and its satisfaction of charges in full.
3) Trust Settlement Fee	Rs. 1,000/- only.
4) Out of Pocket Expenses	On actual basis.

All Expenses relating to legal and other expenses including enforcement of security will be charged separately.

Overdue payment of Annual Services Charges, if any, may carry an interest at 12% (twelve percent) per annum payable from the due date till the date of actual payment.

We request you to kindly contact following officials :
Ardhendu Mukhopadhyay contact no.022 - 43025502 Cell no.8879150002 and/or Deepak Dhondye contact no.022 - 43025514 Cell no.8879150014 for any assistance in future.

We keenly look forward for our association.

Note:- The correspondence address shall be considered for levying GST. If there is any change in correspondence address we request you to kindly intimate us.

Yours Faithfully,

Authorised Signatory

Edelweiss Finance and Investments Ltd.

Authorised Signatory/Director

We accept the above terms
For Edelweiss Finance & Investments Ltd
Amit Kothari
Authorised Signatory
(signature with stamp)

www.sbicaptrustee.com
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+91 22 4302 5555
+91 22 2204 0465
helpdesk@sbicaptrustee.com

Corporate Office :
Apeejay House, 6th Floor,
3, Dinshaw Wachha Road,
Churchgate, Mumbai,
Pin - 400 020.

Registered Office :
202, Maker Tower E,
Cuffe Parade, Mumbai - 400 005.
CIN : U65591MHPLC158386

A Group Company of SBI