


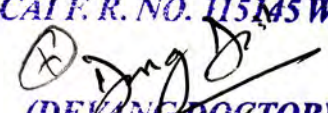




KHYATI MULTIMEDIA - ENTERTAINMENT LIMITED

Office : 100, Chinubhai Towers, Opp. Handloom House, Ashram Road, Ahmedabad - 380 009 Khyati Multimedia Entertainment Ltd.
Phone : (079) 26584335, 26582983 Fax No. : (079) 26574354 Email ID : khyatimulti@yahoo.com. PAN-L92199GJ1995PLC024284

FORM A

No.	Particulars	Details
1.	Name of the Company	Khyati Multimedia Entertainment limited
2.	Annual standalone financial statements for the year ended	31 st March, 2014
3.	Type of Audit observation	Not Applicable
4.	Frequency of observation	Not Applicable
5.	To be signed by:	
	• Managing Director	Mr. Kartik J. Patel 
	• Company Secretary	Mr. Laljibhai Vora 
	• Audit Committee Chairman	Mr. Rao Kamalkant 
	• Auditors of the Company	<p>For, DJNV & Co. Chartered Accountants ICAI F. R. NO. 115145W FRN NO 115145W</p> <p> (DEVANG DOCTOR) (PARTNER) Membership No. 39833 MEMBERSHIP NO.</p>



KHYATI MULTIMEDIA ENTERTAINMENT LIMITED

OUR COMPANY CIN NO.: L92199GJ1995PLC024284

20TH AUDITED ANNUAL REPORT FOR THE YEAR 2013-2014

REGISTERED OFFICE :

100, CHINUBHAI TOWER, OPP. : HANDLOOM HOUSE,
ASHRAM ROAD, AHMEDABAD – 380009.

PH. +91 079 26584335 / 26582983 ~ FAX : +91 079 26574354

Email : khyatimulti@yahoo.com ~ Web : www.khyatimultimedia.com

CIN : L92199GJ1995PLC024284
COMPANY REGN NUMBER : 04-24284
00,000/-

DATE OF INCORPORATION; : 20/01/1995
NOMINAL SHARE CAPITAL : Rs.13, 00,

20TH ANNUAL GENERAL MEETING PROGRAMME

DATE : 30TH SEPTEMBER 2014
DAY : TUESDAY
TIME : 04.00 P.M
VENUE : 100 Chinubhai Tower, Opp Handloom
House , Ashram Road, Navrangpura,
Ahmedabad-380009

NOTE TO THE SHAREHOLDERS:

As a measure of economy, copies of the Annual Report will not be distributed at the Annual General Meeting, Shareholders are requested to kindly bring their copies to the meeting.

DISCLAIMER STATEMENT

THIS AUDITED ANNUAL REPORT CONTAINING AUDITED BALANCE SHEET, PROFIT & LOSS ACCOUNT, SCHEDULES, NOTES TO THE ACCOUNTS FOR THE FINANCIAL YEAR ENDED 31/03/2014 AND THE DOCUMENTS ATTACHED THERETO I.E REPORT OF THE AUDITORS, BOARD OF DIRECTORS, REPORT ON THE CORPORATE GOVERNANCE AND ANY OTHER ATTACHMENTS ARE PREPARED IN ACCORDANCE WITH THE PROVISIONS OF THE COMPANIES ACT 1956 AS PER GENERAL CIRCULAR 08/2014 ISSUED VIDE LETTER NO. 1/19/2013-CL-V DATED 04.04.2014 AND APPLICABLE PROVISIONS OF VARIOUS SECTIONS OF COMPANIES ACT 2013 WHICH WERE MADE APPLICABLE W.E.F 12/09/2013.HOWEVER IN PREPARATION OF THIS REPORT AT SOME PLACES A REFERENCE OF VARIOUS SECTIONS OF COMPANIES ACT 2013 ARE ALSO MADE AS AN ABUNDUNT CAUTION.

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BOARD OF DIRECTORS

Shri Kartik J. Patel	Chairman & Managing Director
Shri Rao Kamalkant	Director
Shri Praful Agrawal	Director
Shri Arvindkumar Prajapati	Director
Shri Vora L L.	Secretary

ACTING IN ADVISORY NATURE ONLY TO VARIOUS COMMITTEES OF CORPORATE GOVERNANCE

Secretarial and Corporate Legal Matters

Shri Kamlesh. M. Shah
(Practicing Company Secretary)

Finance, Audit and Taxation

M/s. Khandhar & Co.,
Chartered Accountants

BANKERS OF THE COMPANY

Punjab National Bank, Relief Road Branch, Ahmedabad – 380001.
The Sabarmati Co-op. Bank Ltd., Vadaj Branch, Ahmedabad – 380014.
HDFC Bank Limited, Navrangpura Branch, Ahmedabad: 380 009.

REGISTRAR AND SHARE TRANSFER AGENT

Sharepro Services (India) Private Limited
13/A-B, Ahimsa Warehousing Corporation
Near Telephone Exchange, Sakinaka,
Andheri Kurla Road, Sakinaka,
Mumbai

Auditors

D J N V & CO.
Chartered Accountants
Ahmedabad

Company Law Consultants

M/s. Kamlesh M Shah & Co.,
Practicing Company Secretary
Ahmedabad

REGD. OFFICE

100, Chinubhai Towers,
Opp. Handloom House,
Ashram Road, Navrangpura,
Ahmedabad: 380 009.

INVESTORS GRIEVANCE AND COMPLIANCE OFFICER:

Kartik. J. Patel,
Chairman And Managing Director
100, Chinubhai Towers, Opp: Handloom House,
Ashram Road, Navrangpura,
Ahmedabad: 380 009

NOTICE

NOTICE is hereby given that the 20th Annual General Meeting of the Members of the **KHYATI MULTIMEDIA ENTERTAINMENT LIMITED** will be held on Tuesday the 30th September, 2014 at 04,00 P.M. at the Registered office of the Company at 100 Chinubhai Tower, Opp Handloom House, Ashram Road, Navrangpura, Ahmedabad-380009 to transact the following business:

ORDINARY BUSINESS:

- 1) To Receive, Consider, Approve and Adopt the Audited Statement of Accounts i.e. The Audited Balance Sheet as at 31st March, 2014 The Profit & Loss Account for the year ended on that date, the report of the Auditors and Directors thereon.
- 2) To reappoint a director Mr. Arvind Kumar Prajapati who retires by rotation and being eligible offers himself for reappointment
- 3) **To Consider and if thought fit to pass with or without modification following Resolution as an ORDINARY RESOLUTION:**

RESOLVED THAT pursuant to provisions of Section 139 (1) and other applicable provisions of the Companies Act 2013 (Corresponding provisions of Section 224(1B) of the Companies Act 1956) read with Rule 4 and 6 of the Companies (Audit and Auditors) Rules 2014 as in force, the consent of the members of the Company be and is hereby accorded to the Appointment of M/s. Djn & Co., a firm of Chartered Accountants (CA FIRM Registration Number: 115145W and CA Member No: 39833), as Statutory Auditors of the Company for the next three financial years i.e. for the financial years 2014-15, 2015-16 and 2016-17 and to fix their remuneration as per section 139(2) of the Companies Act 2013.

**PLACE: AHMEDABAD.
DATE: 01/09/2014**

**BY ORDER OF THE BOARD OF DIRECTORS
OF KHYATI MULTIMEDIA ENTERTAINMENT LIMITED**

**SD/-
(KARTIK J. PATEL)
CHAIRMAN AND MANAGING DIRECTOR**

The Register of Members of the Company will remain closed from 22/09/2014 TO 30/09/2014 (both days inclusive).

NOTES:

- 1) A Member of the Company entitled to attend and vote at the meeting is entitled to appoint a proxy to attend and vote and that a proxy need not be a member of the company.
- 2) Proxies in order to be effective must be received at the Company's Registered Office not less than 48 hours before the meeting. Proxies submitted on behalf of limited companies, societies, Trusts, etc., must be backed by appropriate resolution / authority as applicable, issued on behalf of the nominating organization.
- 3) A person can act as proxy on behalf of members not exceeding fifty (50) and holding in the aggregate not more than ten percent of the total share capital of the Company. A member holding more than ten percent of the total share capital of the Company carrying voting rights may appoint a single person as proxy and such person shall not act as a proxy for any other person or shareholder.
- 4) The Register of members and share transfer books of the Company shall remain closed from 22/09/2014 TO 30/09/2014 (Both days inclusive) as per the provisions of section 154 of the Companies Act 1956 and the provisions of the Clause 16 of the Listing Agreement.
- 5) The Explanatory Statement pursuant to Section 102 of the Companies Act, 2013, which sets out details relating to Special Business at the meeting, is annexed hereto.
- 6) Members desiring any information on accounts are requested to write to the company 7 days before the meeting to enable the management to keep the information ready.
- 7) Shareholders holding shares in physical form are requested to advise any change of address immediately to Company's Registrar and Share Transfer Agent, Sharepro Services (India) Pvt. Ltd. Shareholders holding shares in electronic form must advise to their respective depository participants about change in address and not to company.
- 8) All shareholders are requested to dematerialize their shareholding immediately as the shares are traded compulsorily in demat segment only.
- 9) The Securities and Exchange Board of India (SEBI) has mandated the submission of Permanent Account Number (PAN) by every participant in securities market. Members holding shares in electronic form are, therefore, requested to submit the PAN to their Depository Participants with whom they are maintaining their demat accounts. Members holding shares in physical form can submit their PAN details to the Company.
- 10) All documents referred to in the accompanying Notice and the Explanatory Statement shall be open for inspection at the Registered Office of the Company during normal business hours (10 am to 5.00 pm) on all working days except Saturdays, up to and including the date of the Annual General Meeting of the Company

- 11) The Notice of the Annual General Meeting and Annual Report of the Company for the year ended 31st March, 2014 is uploaded on the Company's website www.khyatimultimedia.com and may be accessed by the members.
- 12) Electronic copy of the Annual Report for 2013-14 is being sent to all the members whose email IDs are registered with the Company / Depository Participants(s) for communication purposes unless any member has requested for a hard copy of the same. For members who have not registered their email address, physical copies of the Annual Report for 2013-14 is being sent in the permitted mode.
- 13) Electronic copy of the Notice of the Annual General Meeting of the Company inter alia indicating the process and manner of e-voting along with Attendance Slip and Proxy Form is being sent to all the members whose email IDs are registered with the Company / Depository Participants(s) for communication purposes unless any member has requested for a hard copy of the same. For members who have not registered their email address, physical copies of the Notice of the Annual General Meeting of the Company inter alia indicating the process and manner of e-voting along with Attendance Slip and Proxy Form is being sent in the permitted mode.
- 14) Instructions for e-voting:
In compliance with provisions of Section 108 of the Companies Act, 2013 and Rule 20 of the Companies (Management and Administration) Rules, 2014 read with clause 35B of the Listing Agreement, the Company is pleased to provide members facility to exercise their right to vote at the 21st Annual General Meeting (AGM) by electronic means and the business may be transacted through e-Voting Services provided by Central Depository Services (India) Limited (CDSL):

In case of members receiving e-mail:

- (i) Log on to the e-voting website www.evotingindia.com
- (ii) Click on "Shareholders" tab.
- (iii) Now, select the "COMPANY NAME" i.e KHYATI MULTIMEDIA ENTERTAINMENT LIMITED from the drop down menu and click on "SUBMIT"
- (iv) Now Enter your User ID:
 - a. For CDSL: 16 digits beneficiary ID,
 - b. For NSDL: 8 Character DP ID followed by 8 Digits Client ID,
 - c. Members holding shares in Physical Form should enter Folio Number registered with the Company. (6 Digit Alpha-Numeric)
- (v) Next enter the Image Verification as displayed and Click on Login.
- (vi) If you are holding shares in demat form and had logged on to www.evotingindia.com and voted on an earlier voting of any company, then your existing password is to be used.

(vii) If you are a first time user follow the steps given below:

	For Members holding shares in Demat Form and Physical Form
PAN*	<p>Enter your 10 digit alpha-numeric *PAN issued by Income Tax Department (Applicable for both demat shareholders as well as physical shareholders)</p> <ul style="list-style-type: none">• Members who have not updated their PAN with the Company/Depository Participant are requested to use the first two letters of their name and the last 8 digits of the demat account/folio number in the PAN field.• In case the folio number is less than 8 digits enter the applicable number of 0's before the number after the first two characters of the name in CAPITAL letters. E.g. If your name is Ramesh Kumar with folio number 100 then enter RA00000100 in the PAN Field.
DOB	<p>Enter the Date of Birth as recorded in your demat account or in the company records for the said demat account or folio in dd/mm/yyyy format.</p>
Dividend Bank Details	<p>Enter the Dividend Bank Details as recorded in your demat account or in the company records for the said demat account or folio.</p> <ul style="list-style-type: none">• Please enter the DOB or Dividend Bank Details in order to login. If the details are not recorded with the depository or company please enter the number of shares held by you as on the cut-off date in the Dividend Bank details field.

(viii) After entering these details appropriately, click on "SUBMIT" tab.

(ix) Members holding shares in physical form will then reach directly the Company selection screen. However, members holding shares in demat form will now reach 'Password Creation' menu wherein they are required to mandatorily enter their login password in the new password field. Kindly note that this password is to be also used by the demat holders for voting for resolutions of any other company on which they are eligible to vote, provided that company opts for e-voting through CDSL platform. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential.

(x) For Members holding shares in physical form, the details can be used only for e-voting on the resolutions contained in this Notice.

(xi) Click on the EVSN for the relevant <Company Name> i.e. The KHYATI MULTIMEDIA ENTERTAINMENT LIMITED on which you choose to vote.

(xii) On the voting page, you will see "RESOLUTION DESCRIPTION" and against the same the option "YES/NO" for voting. Select the option YES or NO as desired. The option YES implies that you assent to the Resolution and option NO implies that you dissent to the Resolution.

(xiii) Click on the "RESOLUTIONS FILE LINK" if you wish to view the entire Resolution details.

(xiv) After selecting the resolution you have decided to vote on, click on "SUBMIT". A confirmation box will be displayed. If you wish to confirm your vote, click on "OK", else to change your vote, click on "CANCEL" and accordingly modify your vote.

(xv) Once you "CONFIRM" your vote on the resolution, you will not be allowed to modify your vote.

(xvi) You can also take out print of the voting done by you by clicking on "Click here to print" option on the Voting page.

- (xvii) If Demat account holder has forgotten the changed password then enter the User ID and the image verification code and click on Forgot Password & enter the details as prompted by the system.
- Institutional shareholders (i.e. other than Individuals, HUF, NRI etc.) are required to log on to <https://www.evotingindia.co.in> and register themselves as Corporate.
 - They should submit a scanned copy of the Registration Form bearing the stamp and sign of the entity to helpdesk.evoting@cdslindia.com.
 - After receiving the login details they have to create a user who would be able to link the account(s) which they wish to vote on.
 - The list of accounts should be mailed to helpdesk.evoting@cdslindia.com and on approval of the accounts they would be able to cast their vote.
 - They should upload a scanned copy of the Board Resolution and Power of Attorney (POA) which they have issued in favour of the Custodian, if any, in PDF format in the system for the scrutinizer to verify the same.

In case of members receiving the physical copy:

Please follow all steps from sl. no. (i) to sl. no. (xvii) above to cast vote.

General Instructions:

- a. The voting period begins on 25/09/2014 09.00 AM IST and ends on 27/09/2014 06.00 PM IST During this period shareholders' of the Company, holding shares either in physical form or in dematerialized form, as on the cut-off date of (record date) of 31st August 2014, may cast their vote electronically. The e-voting module shall be disabled by CDSL for voting thereafter.
- b. In case you have any queries or issues regarding e-voting, you may refer the Frequently Asked Questions ("FAQs") and e-voting manual available at www.evotingindia.co.in under help section or write an email to helpdesk.evoting@cdslindia.com.
- c. Mr.Kamlesh. M. Shah, Practicing Company Secretary, (Membership No. ACS 8356 and COP No. 2072) (Address: 801-A, Mahalay Complex, Opp: Hotel President, B/h. Fairdeal House, Swastik Cross Roads, Navrangpura, Ahmedabad: 380 009, Gujarat, India, has been appointed as the Scrutinizer to scrutinize the evoting process in a fair and transparent manner.
- d. The Scrutinizer shall within a period not exceeding three (3) working days from the conclusion of the e-voting period unblock the votes in the presence of at least two (2) witnesses not in the employment of the Company and make a Scrutinizer's Report of the votes cast in favour or against, if any, forthwith to the Chairman of the Company.
- e. The Results declared along with the Scrutinizer's Report shall be placed on the Company's website www.khyatimultimedia.com and on the website of CDSL within two(2) days of passing of the resolutions at the AGM of the Company and communicated to the ASE and BSE Limited.

**INFORMATION ABOUT THE DIRECTORS WHO ARE PROPOSED TO BE APPOINTED/
RE-APPOINTED AT THE 20TH ANNUAL GENERAL MEETING AS PER CLAUSE 49 OF THE
LISTING AGREEMENT FORMING PART OF THE NOTICE CONVENING THE ANNUAL
GENERAL MEETING OF THE COMPANY.**

Particulars	Mr. ArvindKumar Prajapati
Director Identification Number.	02694784
Date of Birth.	22/07/1966
Age.	48 Years
Educational Qualification.	ITI Civil
Experience (No. of Years)	23 Years
Business field in which Experience.	He has experience in Business of Supervision in Constution, Real Estate, for more than 20 years
Date of Appointment as Director in the Company.	15/10/2008
Diretorship held in any other Company.	No other Directorship in any Company Held.
Member of any Committees of the Directors in the Company.	Audit Committee Shareholder's Grievances Committee
Member of any committees of the Directors in other Companies with names of the Company.	N.A.
Member of any Trade Association/ Charitable Organization/ NGOs etc.	N.A.

DIRECTORS' REPORT

Your Directors are pleased to submit herewith their report together with the audited statement of accounts for the 20th financial year ended 31st March, 2014.

[Amount in Rs.]

PARTICULARS	2013-14	2012-13
Income from Operation	180,000	180,000
Total Income	547,339	180,436
Total Expenditure	703,822	3,548,619
Profit/ (loss) before tax and dep.	156,483	3,368,183
Provision for depreciation	155,784	155,784
Provision for Differ Tax	2,517	11,487
Net Profit / (Loss) after tax for the year	(1,59,000)	(3,379,670)
Add : Balance B/F from previous year	(122,673,474)	(119,293,804)
Balance carried to next year	122,832,475	122,673,474
Earnings Per Share.	0.01	0.31

DIVIDEND:

Due to the business needs of funds in future the directors do not recommend payment of any dividend for the financial year.

UNPAID / UNCLAIMED DIVIDEND:

The Company does not have any outstanding unpaid/unclaimed dividend which is required to be transferred to the Investors Education and Protection funds as per the provision of Section 205C of the Companies Act 1956. The Company does not have any outstanding liability on account of Interest and Principal on Deposits, Debentures or Share Application Money.

SHARE CAPITAL STRUCTURE:

During the year under review there were no changes in the Authorized, Issued, Subscribed and Paid up Share Capital Structure of the Company.

BUY BACK OF EQUITY SHARES:

The Company had not made any Buy Back of its paid up equity shares during the year in terms of section 77A, 77AA and 77B of the Companies Act 1956. Hence no specific disclosure is required to be made in this report

YEAR UNDER REVIEW:

During the year under review the Company has earned total income of Rs. 547,339 /- (Previous Year of Rs. 180,436) from business. After deducting all administrative expenses and depreciation and necessary adjustments for taxation, etc. the company has incurred a net loss of Rs. (1,59,000) /- (Previous of Rs (3,379,670)/-).

DEMATERIALISATION OF SECURITIES:

Your Company's Equity shares are admitted in the System of Dematerialization by both the Depositories namely NSDL and CDSL. The Company has signed tripartite Agreement through Registrar and Share Transfer Agent M/s. Sharepro Service (India) Private Limited. The Investors are advised to take advantage of timely dematerialization of their securities. The ISIN allotted to your Company is INE593B01030. Total Share dematerialized up to 31st March 2014 were **8666308** which **constitute 80.24% of total capital**. Your Directors request all the shareholders to dematerialize their shareholding in the company as early as possible.

COMPLIANCE TO CODE OF CORPORATE GOVERNANCE:

The Complete Report on Corporate Governance is given as ANNEXURE-A to this report.

MANAGEMENT'S DISCUSSION AND ANALYSIS

Management's discussion and perceptions on existing business, future out look of the industry, future expansion and diversification plans of the Company and future course of action for the development of the Company are fully explained in a separate para in Corporate Governance Report.

DEPOSITS

During the year under review your company has neither invited nor accepted any public deposit as defined under Section 58A of the Companies Act-1956.

DIRECTORS

Mr. Arvindkumar Prajapati Shall retire by rotation at the ensuing Annual General Meeting as per provisions of Law. He is eligible for reappointment and have offered himself for directorship of the company. Your directors recommend for their reappointment.

DIRECTORS' RESPONSIBILITY STATEMENT

Pursuant to the provision contained in Section 134(5) of the Companies Act 2013 (Corresponding Section 217(2AA) of the Companies Act, 1956), the Directors of your Company confirm:

- A. That in the preparation of the annual accounts, as far as possible and except the Accounting Standards which are mentioned by the Auditors in their Report and the Notes to the Accounts separately, the applicable accounting standards has been followed and no material departure has been made from the same;
- B. That they have selected such accounting policies and applied them consistently and made judgments and estimates that are reasonable and prudent so as to give a true and fair view of the state of affair of the Company at the end of the financial year and of the profit or loss of the Company for that period;
- C. That they have taken proper and sufficient care for the maintenance of adequate accounting records in accordance with the provisions of this Act for safeguarding the assets of the Company for preventing and detecting fraud and other irregularities;
- D. That they have prepared the annual accounts on a going concern basis.
- E. The Directors, in the case of Listed Company, had laid down internal financial controls to be followed by the company and that such internal financial controls are adequate and were operative effectively.
- F. The Directors had devised proper systems to ensure compliance with the provisions of all applicable laws and that such systems were adequate and operating effectively.

DECLARATION AS TO INDEPENDENT DIRECTORS: (Pursuant to Provisions of section 149(6) OF the Companies Act 2013).

All the Independent Directors of the Company do hereby declare that:

- (1) All the Independent Directors of the Company are neither Managing Director, nor a Whole Time Director nor a Manager or a Nominee Director.
- (2) All the Independent Directors in the opinion of the Board, are persons of integrity and possesses relevant expertise and experience.
- (3) Who are or were not a Promoter of the Company or its Holding or subsidiary or associate company.
- (4) Who are or were not related to promoters or directors in the company, its holding, subsidiary or associate company.
- (5) Who has or had no pecuniary relationship with the company, its holding, subsidiary or associate company or their promoters or directors, during the two immediately preceding financial years or during the current financial year.

- (6) None of whose relatives has or had pecuniary relationship or transaction with the company, its holding, subsidiary, or associate company, or their promoters, or directors, amounting to two per cent or more of its gross turnover or total income or fifty lakhs rupees or such higher amount as may be prescribed, whichever is lower, during the two immediately preceding financial years or during the current financial year,
- (7) Who neither himself, nor any of his relatives,
- (a) Holds or has held the position of a key managerial personnel or is or has been employee of the company or its holding, subsidiary or associate company in any of three financial years immediately preceding the financial year in which he is proposed to be appointed.
 - (b) Is or has been an employee or proprietor or a partner, in any of the three financial years immediately preceding the financial years in which he is proposed to be appointed of
 - (i) A firm of auditors or company secretaries in practice or cost auditors of the company or its holding, subsidiary or associate company; OR
 - (ii) Any legal or a consulting firm that has or had any transaction with the company, its holding, subsidiary or associate company amounting to ten per cent, or more of the gross turnover of such firm;
 - (iii) Holds together with his relatives two per cent, or more of the total voting power of the company; OR
 - (iv) Is a Chief Executive or director, by whatever name called, or any non-profit organization that receives twenty five per cent or more of its receipts from the Company, any of its promoters, directors or its holding, subsidiary or associate company or that holds two per cent or more of the total voting power of the company; OR
 - (v) Who possesses such other qualifications as may be prescribed.

STATUTORY AUDITORS

M/s Djn v & Co., Present Statutory Auditors of the company have given their letter of consent and confirmation under section 141(1) the Companies Act 2013 for reappointment as Statutory Auditors of the Company. The Board has now proposed to appoint the Statutory Auditors for a period of 3 years as per requirements of section 139 (1) of the Companies Act 2013 read with Companies (Audit and Auditors) Rules 2014. Necessary Resolution for their appointment as the Statutory Auditors and fixing their remuneration is proposed to be passed at the Annual General Meeting.

INTERNAL AUDITORS

In order to make proper compliance with the provisions of Corporate Governance the Company had appointed M/s. Khandhar & Co., Chartered Accountants as Internal Auditors. They are regularly submitting their reports to the AUDIT COMMITTEE of the Company. They have agreed to be reappointed as the Internal Auditors for the next term.

AUDITORS OBSERVATION

Auditor observed that the Company has not deposited the Provident fund amounting to Rs 200750/- in the respective account for which it was clarified that the matter is under dispute under Provident fund Appellate Tribunal New Delhi, Which has remanded the case to APFC, Ahmedabad after the final satisfaction of the dispute it will be deposited. The CIT (Appeals) has charged penalty under Section 271(1)(c) for Asst. Year 2006-2007 of Rs 8,57,298/- There are no other observations made by the Auditors in their report. However notes to the Accounts itself are clear and self explanatory in the nature.

FORMATION OF AUDIT COMMITTEE IN COMPLIANCE TO SECTION 292 A OF THE COMPANIES ACT, 1956 AND CLAUSE 49 OF THE LISTING AGREEMENT ON CORPORATE GOVERNANCE:

In Compliance with the provisions of Section 292A of the Companies Act 1956 your company has formed an Audit Committee within the Organization consisting of 2 independent directors and one promoter director. An Internal Auditors have been appointed as Advisors in their professional capacity on this committee. The area of operations and functional responsibilities assigned to the committee are as per the guidelines provided in Clause 49 of the Listing Agreement for implementation of code of corporate governance. The Committee meets at least once in a quarter and gives its report of each meeting to the Board for its approval, record and information purposes. The detail of powers, responsibilities and system of functioning of this committee is given in report on Corporate Governance forming part of this report.

EMPLOYEES

There are no employees of the company who were in receipt of the remuneration of Rs.24,00,000/- annually in the Aggregate if employed for the year and in receipt of the Monthly remuneration of Rs. 2,00,000/- in the aggregate if employed for a part of the year under review. Hence the information required under Section 217 (2A) of the Companies Act, 1956 being not applicable and hence not given in this report.

STATUTORY INFORMATION

The Information required to be disclosed in the report of the Board of Directors as per the provisions of Section 217 (1) (e) of the Companies Act-1956 and the Companies (Disclosure of Particulars in the Report of Board of Directors) Rules 1988 regarding the conservation of energy, technology absorption, foreign exchange earnings and outgo are not applicable to the company hence are not given herewith. There were no foreign Exchange earnings or outgo during the year.

MATERIAL CHANGES

Except the information given in this report, no material changes have taken place after completion of the financial year up to the date of this report which may have substantial effect on business and finances of the company.

APPRECIATION

Your Directors take this opportunity to acknowledge the trust reposed in your company by its Shareholders, Bankers and clients. Your Directors also keenly appreciate the dedication & commitment of all our employees, without which the continuing progress of the company would not have been possible.

PLACE: AHMEDABAD.

DATE : 30th May, 2014

ON BEHALF OF THE BOARD OF DIRECTORS

Sd/-

KHYATI MULTIMEDIA ENTERTAINMENT LIMITED

(KARTIK J. PATEL)

CHAIRMAN AND MANAGING DIRECTOR

ANNEXURE TO THE DIRECTORS REPORT

REPORT ON CORPORATE GOVERNANCE 2013-14

Company's Philosophy on Code of Corporate Governance

The Corporate Governance policies followed by your Company are aimed at ensuing transparency in all dealings and in the functioning of the management and the Board. These policies seek to focus on enhancement of long term shareholder value without compromising on integrity, social obligations and regulatory compliances. The Company operates within accepted standards of propriety, fair play and justice and aims at creating a culture of openness in relationship between itself and its stake – holders.

Board of Directors:

As on 31st March 2014, the composition of the Board of Directors is as shown below. The Chairman is a non-executive Director and hence the composition of Independent Director is more than 50% comprising of non-executive independent directors.

BOARD MEETINGS:

During the year under review, 3 Board Meetings were held on 30th July 2013, 13th November 2013, 30th January 2014 The details of the attendance of the directors in the board meeting along with number of meeting held during their tenure are given below.

Name & Designation	Category	No. of Board Meeting Attended	Attendance at Last AGM (30/09/2013)	No. of Other Director ship	Membership in the committee of other companies	
					Membership	Chairmanship
Kartik J. Patel Chairman % M.D	Promoter Director Executive Director	5	Yes	3	Nil	Nil
Praful Agarwal Director	Independent Director	5	Yes	2	Nil	Nil
Kamal Kant Rao Director	Independent Director	0	No	Nil	Nil	Nil
Arvindkumar Prajapati Director	Independent Director	4	Yes	10	4	3
Vora LL Secretary	Independent	5	Yes	Nil	Nil	Nil

COMPOSITION OF COMMITTEES.

- A. Audit Committee:** Brief description of the terms of reference for a qualified and independent audit Committee has been set up by the board. The terms of reference of the Audit Committee include;
- a. Review of quarterly and half yearly financial results with the management and the statutory auditors;
 - b. Review with the management and statutory auditors of the annual financial statements before submission to the Board;
 - c. Review with the management, statutory auditors and the internal auditors about the nature and scope of audits and of the adequacy of internal control system;
 - d. Consideration of the reports of the internal auditors and discussion about their findings with the management and suggesting corrective actions wherever necessary;
 - e. Review of the financial report process and disclosure of financial information;
 - f. Review of the adequacy of the internal audit function;
 - g. Look into the reasons for any substantial defaults in payments to the depositors, shareholders, creditors, if any;
 - h. Recommending the appointment and removal of External Auditors, fixation of audit fees and approval for payment for any other services;
 - i. Authority to investigate into any matter covered by section 292A of the Company Act, 1956;
 - j. Reviewing the Company's financial and risk management policies;

COMPOSITION, NAME OF MEMBERS AND CHAIRMAN

Name	Type	
1	Mr. Rao Kamalkant	Chairman
2	Mr. Kartik J. Patel	Member
3	Mr. Alpesh K patel	Member
4	Mr. Vora LL	Secretary

FUNCTIONS OF AUDIT COMMITTEE:

The Audit Committee is headed by Mr. Kartik J. Patel as Chairman and includes other director namely Mr. Kamal Kant Rao and Alpesh K. patel. The Committee is regularly giving feed back on daily financial and accounting position of the company to the Board. The Committee meets at least once in every quarter and prepare its minutes on the proceedings and business discussed, transacted. All committee Reports and minutes are placed before the Board in all its meetings for information, guidance, directions and taking the same on record. Other functions, powers, duties etc. of the committee are defined taking in to account the legal provisions of the Listing Agreement and the same are kept flexible to be decided by the Board from time to time.

B. INVESTOR GRIEVANCE COMMITTEE

	Name	Designation
1	Mr. Arvind D Prajapati	Chairman
2	Mr. Kartik J. Patel	Member
3	Mr. Vora LL	Member

FUNCTIONS OF INVESTORS SERVICE COMMITTEE.

This Committee looks in to all aspects and business related to shares and retail investors. The Committee also looks after the Dematerialization process of equity shares.

The Committee is also empowered to keep complete records of Shareholders, Statutory Registers relating to Shares and securities, maintaining of the complete records of Share Demated, Investors Grievances, complaints received from investors and also from various agencies.

The Committee has also appointed Mr. Kamlesh. M. Shah Company secretary to look after the legal cases and problems relating to the investors, shares etc.

The Committee meets every month to approve all the cases of shares demate, transfer, issue of duplicate and resolution of investors complaints, submission of information to various statutory authorities like NSDL/CDSL, SEBI, Stock Exchanges, Registrar of Companies periodically and from time to time.

Other functions, roles, duties, powers etc. have been clearly defined in line with the Clause 49 of the Listing Agreement and are kept flexible for modification by the Board from time to time.

Number of Board and Committees Meetings Held During the Year:

NAME OF COMMITTEE	NO.OF MEETING HELD	Dates of Board Meeting/ Committee Meetings.
Board	6	30/04/2013 10/07/2013 30/07/2013 30/09/2013 13/11/2013 30/01/2014
Audit Committee of Board	5	30/04/2013 10/07/2013 30/07/2013 13/11/2013 30/01/2014
Investors Grievance Committee	12	26/04/2013 31/05/2013 28/06/2013 26/07/2013 30/08/2013 27/09/2013 25/10/2013 29/11/2013 27/12/2013 31/01/2014 28/02/2014 28/03/2014

ATTENDANCE OF THE DIRECTORS IN VARIOUS MEETINGS :

Sr. No.	Name of Director	Board Meeting	ACB Meeting	IGCB Meeting
1	Mr. Kartik J. Patel	6	5	12
2	Mr. Praful Agarwal	6	-	-
3	Mr. Rao Kamalkant	4	0	0
4	Mr. Arvind Prajapati	5	4	12

Details of Annual General Meeting Held During the Last 5 Financial Years :

1. September 30, 2009 101, Chinubhai Towers, Opp: Handloom House, Ashram Road, Navrangpura, Ahmedabad: 380 009
2. September 29, 2010 101, Chinubhai Towers, Opp: Handloom House, Ashram Road, Navrangpura, Ahmedabad: 380 009
3. September 30, 2011 101, Chinubhai Towers, Opp: Handloom House, Ashram Road, Navrangpura, Ahmedabad: 380 009
4. September 29, 2012 101, Chinubhai Towers, Opp: Handloom House, Ashram Road, Navrangpura, Ahmedabad: 380 009
5. September 30, 2013 101, Chinubhai Towers, Opp: Handloom House, Ashram Road, Navrangpura, Ahmedabad: 380 009

PASSING OF THE RESOLUTION BY POSTAL BALLOT SYSTEM:

The Company had not passed any resolution by means of Postal Ballot since the last Annual General Meeting. The Company has not proposed to pass any resolution in this Annual General Meeting which is to be passed by means of Postal Ballot system.

MANAGEMENT DISCUSSION AND ANALYSIS**A) PRESENT STRENGTH OF THE COMPANY:**

In view of the global recession period the Company has diversified as service provider for industrial projects and management consultancy. The service provider business is remunerative and cost-effective.

B) FUTURE OUTLOOK:

The Company has future plans to carry on the business of real estate developers. For the purpose company has acquired, land blocks in the city of Ahmedabad for development of multiplex theatre and shopping complex last year.

DISCLOSURES**A) MATERIALLY RELATED PARTY TRANSACTION:**

During the financial year 2013-14 there was no transactions for sell/purchase of goods or services of material nature with its promoters, the directors and the management, their subsidiaries or relatives, etc., which may have potential conflict with the interest of the company at large. However details of transactions with related parties are given in note (B) Notes of Accounts Schedule No. – 18 given by auditors as per Accounting Standard 18.

B) DETAILS OF NON-COMPLIANCE

During the year, the Company had not made any default in statutory compliances with the Registrar of Companies, Stock Exchanges, SEBI or any other authorities for filing and submission of yearly, half yearly or quarterly information. Any information which are event based are submitted within the statutory time limits as per provisions of relevant rules and regulations or law to appropriate authorities.

MEANS OF COMMUNICATIONS:**ESTABLISHMENT OF INTERNAL MANAGEMENT INFORMATION SYSTEM:**

The Company has established the Management information system whereby any problem requiring policy decisions are being intimated to Audit Committee for redressal or amendments in the policy and procedures. The progress reports are being maintained regularly. All the Investors' grievances or share department related queries are addressed to the Compliance officer who in turn put the same before the Investors' Grievances Committee.

INFORMATION SYSTEM BETWEEN COMMITTEES AND THE BOARD

Both Audit Committee and Investors' Grievances Committees receive periodical regular information from the concerned functional heads, after resolutions of all the problems communicate back the same to functional heads for further communications. The progress report and minutes of all meetings held of both the committees are being placed before the Board for information and taking the same on records.

INFORMATION SYSTEM BETWEEN THE COMPANY AND INVESTORS

The Company is regularly taking on record the un audited financial results on quarterly basis as per requirements of the Clause 41 of the listing Agreement and the same are published in English And Gujarati News Papers in time. Further these original paper cuttings are also being submitted to stock Exchanges in time. The Material information relating to the business of the Company are being intimated to the Stock Exchange who in turn publish the same in their official bulletin. The Audited Financial Balance Sheet is being dispatched to every shareholder in time at their registered addresses.

STATUTORY COMPLIANCES MADE AND RETURNS ETC., FILED

The Company has duly complied with the provisions of the Companies Act 1956, all the provisions of the Listing Agreement. The Company has also filed various unaudited financial results, Balance sheets, Income Tax returns and other statutory returns with all the authorities in time. There are no defaults as on date in any such compliances and no legal action of any nature has been taken against the company or its officers/ directors

DEMATERIALISATION OF SHARES AND LIQUIDITY:

The Company has entered into Triparty Agreement with both Depository namely National Securities Depository Limited (NSDL) and Central Depository Services Limited (CDSL). Now the Shareholders have the option to hold their share either in physical form or in Demat form. However as per SEBI circular hereby advise all its shareholders to dematerialize their holding at the earliest. Total Shares dematerialized up to 31/03/2014 is **8666308** shares.

SHARE TRANSFER SYSTEM :

The share transfer system in physical form is processed and the Share Certificates are returned within a period of 15 days from the date of receipt. At the end of the year, there were no complaints pending with the company related to Transfer of shares.

NAME AND ADDRESS OF THE COMPLIANCE OFFICER:

Mr. Kartik J. Patel
Chairman & Managing Director
100 Chinubhai Tower, Opp Handloom House
Ashram Road, Navrangpura, Ahmedabad-380009

STATUS OF LISTING / TRADING OF SHARES:

The Company's Equity Shares are at present listed and are freely traded on the Stock Exchange at Mumbai. The details of the Trading code are as under:

Name of Stock Exchange
Mumbai Stock Exchange (BSE)

Trading Code
530445

MARKET PRICE DATA - HIGH, LOW DURING EACH MONTH IN LAST FINANCIAL YEAR.**(MARKET PRICE IN RS.)**

Month	Open Price	High Price	Low Price	Close Price
Apr 13	0.68	0.71	0.45	0.47
May 13	0.47	0.51	0.39	0.43
Jun 13	0.45	0.52	0.35	0.52
Jul 13	0.54	0.98	0.52	0.95
Aug 13	0.94	0.94	0.79	0.79
Sep 13	0.76	1.05	0.76	0.96
Oct 13	0.92	1.06	0.81	0.88
Nov 13	0.84	0.84	0.45	0.45
Dec 13	0.43	0.53	0.37	0.39
Jan 14	0.40	0.55	0.35	0.55
Feb 14	0.57	0.97	0.57	0.97
Mar 14	0.96	0.96	0.82	0.82

Note : (1) The Face Value of equity shares of the company is Re. 10/- per share. As the Company's share are not included in any Index of the Stock Exchange, the effect of price movement of shares of the company viz a viz general index of the industry are not given.

CATEGORY WISE HOLDING OF SHARES AS ON 31/03/2014

Category	Shares %	Percentage of Holding
Promoters	1793695	16.61%
Bodies Corporate	511812	4.74%
Public (Indian)	8488984	78.60%
NRI	5709	0.05 %
Total	10800200	100.00 %

Distribution of Shareholding as on 31/03/2014

Description		Holder (S)		Holding (s)	
From	To	Folios	%	Shares	%
Less than	500	7095	73.424	1542378	14.281
501	1000	1334	13.805	1193775	11.053
1001	2000	587	6.075	942998	8.731
2001	3000	235	2.432	595213	5.511
3001	4000	93	0.962	344027	3.185
4001	5000	89	0.921	431281	3.993
5001	10000	130	1.345	966767	8.951
10001	999999998	100	1.035	4783761	44.293
		9663	100	10800200	100.00

OTHER DETAILS:

REGISTERED OFFICE : 100, Chinubhai Tower, Opp Handloom House,
Ashram Road, Navrangpura, Ahmedabad -380009.

BOOK CLOSURE DATES : 22ND September 2014 to
30TH September 2014 (Both days inclusive)

REGISTRAR AND SHARE TRANSFER AGENT. : Sharepro Services (India) Private Limited,
13 /A-D Samhita Warehousing Complex
2nd Floor, Sakinaka Telephone Exchange,
Off Andheri-Kurla Road, Sakinaka,
Andheri (East) Mumbai – 400 072.

ISIN NUMBER OF THE COMPANY : INE593B01030

Declaration by the Managing Director on Code of Conduct as required by Clause 49.1.(D) (ii).

This is to declare that the company has received affirmations of compliance with applicable Code of Conduct from the Directors and Senior Management personnel of the company in respect of the financial year 2013-14.

**PLACE: AHMEDABAD.
DATE : 30TH MAY, 2014**

**ON BEHALF OF THE BOARD OF DIRECTORS
KHYATI MULTIMEDIA ENTERTAINMENT LIMITED
Sd/-
(KARTIK J. PATEL)
CHAIRMAN & MANAGING DIRECTOR**

**CERTIFICATE OF COMPLIANCE WITH THE CODE OF CONDUCT FOR BOARD OF DIRECTORS
AND KEY MANAGEMENT PERSONNEL**

To,
The Members,
Khyati Multimedia Entertainment Limited,
Ahmedabad.

I, Kartik J. Patel, Managing Director of the Company, hereby certify that all the Board Members and Senior Management Personnel of the Company have affirmed their compliance with the Code of Conduct in accordance with Clause-49.I.D of the Listing Agreement entered into with Stock Exchange.

As required by Clause 49 of the Listing Agreement, Certificate of Compliance with the Corporate Governance Requirements by the Company issued by Auditors is given as an annexure to the Directors' Report.

We further confirm that during the year, none of the Directors or any of the Key managerial persons had done any trading in shares of the Company in the secondary market. Further the company had not made any allotment of shares to any Directors or any of the key managerial personnel during the year.

The above Report was adopted by the Board at their meeting held on 30th May 2014.

**FOR AND ON BEHALF OF THE BOARD OF DIRECTORS
KHYATI MULTIMEDIA ENTERTAINMENT LIMITED**

Sd/-

(KARTIK J. PATEL)

CHAIRMAN & MANAGING DIRECTOR

**DATE: 30TH MAY, 2014
PLACE: AHMEDABAD**

CERTIFICATION BY CHIEF EXECUTIVE OFFICER AND CHIEF FINANCIAL OFFICER OF THE COMPANY

We, Kartik J. Patel, Chairman of the Board of Directors and Alpesh Patel, Member of an Audit Committee of Khyati Multimedia Entertainment Limited, do hereby certify that:

- (a) We have reviewed the financial statement and the cash flow Statement for the year and to the best of our knowledge and belief;
 - (i) These statements do not contain any materially untrue statement or omit any material fact or contain statement that might be misleading.
 - (ii) These statements together present a true and fair view of the Company affairs and are in compliance with existing accounting standards, applicable laws, and regulations.
- (b) As per the best of our knowledge and belief, no transactions entered into by Khyati Multimedia Entertainment Limited during the year which is fraudulent, illegal or volatile of the company's Code of Conduct.
- (c) We are responsible for establishing and maintaining internal controls for financial reporting in Khyati Multimedia Entertainment Limited and we have evaluated the effectiveness of the internal control system of the company pertaining to financial reporting. We have disclosed to the auditors and Audit Committee, deficiencies in the design or operation of such internal controls, if any, of which we are aware and steps we have taken or propose to take to rectify these deficiencies.
- (d) We have indicated to the auditors and the audit Committee:
 - (i) Significant changes in internal controls over financial reporting during the year.
 - (ii) Significant changes in accounting policies during the year and the same have been disclosed in the notes to the financial statements.
 - (iii) Instance of Significant fraud of which we have become aware and the involvement therein, if any, of the management of an employee having a significant role in the Company internal control system.
- (e) We affirm that we have not denied any personal access to the Audit Committee of the Company (in respect of matters involving alleged misconduct, if any.)
- (f) We further declare that all Board Members and senior management have affirmed compliance with the code of conduct for the current year.

**PLACE: AHMEDABAD.
DATE: 30th MAY 2014.**

**FOR & ON BEHALF OF THE BOARD OF DIRECTOR OF
KHYATI MULTIMEDIA ENTERTAINMENT LIMITED
Sd/-
(KARTIK J. PATEL)
CHAIRMAN & MANAGING DIRECTOR**

AUDITORS' REPORT ON COMPLIANCE WITH CODE OF THE CORPORATE GOVERNANCE

To
The Members of
Khyati Multimedia Entertainment Limited

We have examined the relevant records for the year ended March 31, 2014 relating to the Compliance with the requirement of corporate Governance as stipulated under clause 49 of the Listing Agreement with the Stock Exchanges.

On the basis of our review and according to the information and explanations given to us by the company, we state that in our opinion and to the best of our knowledge, the Company has complied with the mandatory requirements as contained in the Listing Agreement with the Stock Exchanges and as per Section 292A of the Companies Act 1956.

**PLACE: AHMEDABAD.
DATE: 30th May 2014**

**FOR D J N V AND COMPANY.
CHARTERED ACCOUNTANTS,
SD/-
(NAINESH KHANDHAR)
PARTNER
MEMBERSHIP NO: 39925**



INDEPENDENT AUDITOR'S REPORT

To the Members of

KHYATI MULTIMEDIA ENTERTAINMENT LIMITED.

Report on the Financial Statements

We have audited the accompanying financial statements of Khyati Multimedia Entertainment Limited, which comprise the Balance Sheet as at March 31, 2014, and the Statement of Profit and Loss and Cash Flow Statement for the year then ended, and a summary of significant accounting policies and other explanatory information.

Management's Responsibility for the Financial Statements

Management is responsible for the preparation of these financial statements that give a true and fair view of the financial position, financial performance and cash flows of the Company in accordance with the Accounting Standards referred to in sub-section (3C) of section 211 of the Companies Act, 1956 ("the Act"). This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the financial statements that give a true and fair view and are free from material misstatement, whether due to fraud or error.

Auditor's Responsibility

Our responsibility is to express an opinion on these financial statements based on our audit. We conducted our audit in accordance with the Standards on Auditing issued by the Institute of Chartered Accountants of India. Those Standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement. An audit involves performing procedures to obtain audit evidences about the amounts and disclosures in the financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal controls relevant to the Company's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the company's internal control. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of the accounting estimates made by management, as well as evaluating the overall presentation of the financial statements. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.



Opinion

In our opinion and to the best of our information and according to the explanations given to us, the financial statements give the information required by the Act in the manner so required and give a true and fair view in conformity with the accounting principles generally accepted in India:

- (a) In the case of the Balance Sheet, of the state of affairs of the Company as at March 31, 2014;
- (b) In the case of statement of Profit and Loss, of the loss for the year ended on that date ;
- (c) In the case of the Cash Flow Statement, of the cash flows for the year ended on that date.

Report on Other Legal and Regulatory Requirements

1. As required by the Companies (Auditor's Report) Order, 2003 ("the Order") issued by the Central Government of India in terms of sub-section (4A) of section 227 of the Act, we give in the Annexure a statement on the matters specified in paragraphs 4 and 5 of the Order.
2. As required by section 227(3) of the Act, we report that:
 - a. We have obtained all the information and explanations which to the best of our knowledge and belief were necessary for the purpose of our audit;
 - b. In our opinion proper books of account as required by law have been kept by the Company so far as appears from our examination of those books;
 - c. The Balance Sheet, Statement of Profit and Loss, and Cash Flow Statement dealt with by this Report are in agreement with the books of account;
 - d. In our opinion, the Balance Sheet, Statement of Profit and Loss, and Cash Flow Statement comply with the Accounting Standards referred to in subsection (3C) of section 211 of the Companies Act, 1956;
 - e. On the basis of written representations received from the directors as on March 31, 2014, and taken on record by the Board of Directors, none of the directors is disqualified as on March 31, 2014, from being appointed as a director in terms of clause (g) of sub-section (1) of section 274 of the Companies Act, 1956.

For, DJNV & CO.
Chartered Accountants
(Firm Reg. No: 115145W)



Devang Dector
Devang Dector
Partner
Membership No: 39833

Place: Ahmedabad
Date: 30/05/14

ANNEXURE TO THE AUDITOR'S REPORT

- (1) (a) In our opinion and according to the information and explanation given to us, the company has maintained all the relevant records showing full particulars including quantitative details and situation of fixed assets.

(b) In our opinion, the fixed assets have been physically verified by the management at reasonable intervals having regard to the size of the company and the nature of its assets. No material discrepancies were noticed on such verification.

(c) The company has not disposed off any fixed assets during the year.
- (2) As company is not having any kind of stock the Clauses 4(ii) of the Companies (Auditor's Report) Order'2003 is not applicable is not applicable to the Company.
- (3) (a) The company has not granted Loan to any party covered in the register maintained under Section 301 of the companies Act, 1956. Hence, Clause 4(iii)(a) to (d) of the Order is not applicable to he company.

(b)The company has taken unsecured loan from one party covered in the register maintained under section 301 of the companies Act, 1956.The maximum amount involved during the year is Rs.179.82 lakhs and the year end balance of such party is Rs. 135.72 lakhs.

(c) As per the information and explanation given to us unsecured loans taken By the company are interests free and repayable on demand and hence are prima facie not prejudicial to the interest of the company.

(d) As per the information and explanation given to us unsecured loans taken by the company is repayable on demand and interest free.
- (4) In our opinion and according to the information and explanation given to us, there are adequate internal control procedures commensurate with the size of the company and the nature of its business with regard to the purchase of inventory, fixed assets and with regard to the sale of goods. During the course of our audit, no major weakness has been noticed in the internal controls.
- (5) According to the information and explanation given to us, during the year, there were no transactions that need to be entered into the register maintained under section 301 of the Companies Act, 1956. Accordingly, paragraph (v) (a) and (b) of the order, are not applicable.



- (6) In our opinion and according to the information and explanations given to us, the company not accepted any deposits from the public which falls within the provisions of section 58 A and 58 AA of the Companies Act, 1956, and the rules framed there under
- (7) The company has no formal internal audit system. However, in our opinion there are adequate internal control procedures commensurate with the size and nature of its business.
- (8) To the best of knowledge and according to the information given to us, the Central Government has not prescribed maintenance of cost record under section 209 (1) (d) of the Companies Act, 1956.
- (9) (a) According to the information and explanations given to us and on the basis of our examination of the books of accounts, the company is regular in depositing undisputed statutory dues including Provident Fund, Investor education protection fund, Employee State Insurance, Income Tax, Sales Tax, Wealth Tax, Service Tax, Custom duty, Excise Duty, Cess and other statutory dues to the extent applicable with the appropriate authorities.
- (b) According to information and explanation given to us, the following are the details of the sales Tax, Income Tax, Customs Duty, Wealth Tax or Cess or other statutory due which has not been deposited on account of any dispute.


Nature of Dues	Amount (Rs.)	Forum where it is pending
Provident Fund	Rs. 2,00,750/-	Provident fund Appellate Tribunal New Delhi, which has remanded the Case to APFC, Ahmedabad

- (10) In our opinion, accumulated losses of the Company are more than 50% of its net worth. The Company has incurred cash losses in the financial year under report and in the immediately preceding financial year.
- (11) According to the records of the company examined by us and the information and explanations given to us, the company had not defaulted in repayment of dues to bank in earlier years.
- (12) According to the information & explanation given to us, the company has not granted loans and advances on the basis of security by way of pledge of shares, debentures and other securities.
- (13) In our opinion, the company is not a chit fund or a nidhi / mutual benefit fund/society. Therefore, the provision of clause 4(xiii) of the companies (Auditor's Report) order, 2003 are not applicable to the company



- (14) In our opinion, the company is not dealing in or trading in shares, securities, debentures and other investments. Accordingly, the provisions of clause 4(xiv) of the Companies (Auditor's Report) order, 2003 are not applicable to the company.
- (15) According to the information & explanations given to us, the company has not given any guarantees for the loans taken by others from banks or financial institutions
- (16) In our opinion and as per the information given to us as the company has not taken term loan during the year.
- (17) According to the information and explanations given to us and on an overall examination of the balance sheet of the company, we report that the no funds raised on short term basis have been used for long term investment.
- (18) According to the information and explanation given to us, the company has not made preferential allotment of shares to parties and companies covered in the register maintained under section 301 of the Act.
- (19) According to the information and explanations given to us, Company has not issued any debenture during the year. Hence reporting on the question of securitization does not arise.
- (20) The company has not raised any fund by way of public issues during the Year hence the Clause 4(xx) of the Order is not applicable.
- (21) Based upon the audit procedures performed and on the basis of information and explanation provided by the management, we report that no fraud on or by the company has been noticed or reported during the year.

For DJNV & CO.
Chartered Accountants
ICAI Regn No.115145W


Devang Doctor
Partner
M.No.039833
Place : Ahmedabad
Date : 30/05/2014



KHYATI MULTIMEDIA ENTERTAINMENT LIMITED

Balance Sheet As At 31 March, 2014

Particulars	Note No.	As at	As at
		31 March 2014	31 March 2013
		Rs.	Rs.
EQUITY AND LIABILITIES			
1. Shareholders' Funds :			
a) Share Capital	3	108,002,000	108,002,000
b) Reserves & Surplus	4	(87,872,475)	(87,713,474)
c) Money received against Share Warrants		20,129,525	20,284,526
2. Share Application money pending allotment			
		-	-
3. Non-Current Liabilities :			
a) Long Term Borrowings	5	13,572,000	17,941,000
b) Deferred Tax Liabilities (Net)	6	12,455,727	12,453,209
c) Other Long term Liabilities		-	-
d) Long-term Provisions		-	-
		26,027,727	30,394,209
4. Current Liabilities			
a) Short-term borrowings		-	-
b) Trade Payables		-	-
c) Other Current liabilities	7	280,444	305,001
d) Short term Provisions		-	-
		280,444	305,001
TOTAL		46,437,696	50,987,736
ASSETS			
1. Non-Current Assets			
a) Fixed Assets :			
(i) Tangible Assets	8	2,004,130	2,159,914
(ii) Intangible Assets		-	-
		2,004,130	2,159,914
b) Non-Current Investments	9	18,265,080	22,500,449
c) Deferred Tax Assets (Net)		-	-
d) Long-Term Loans and Advance	12	25,730,181	26,027,622
e) Trade Receivable		-	-
f) Other Non-Current Assets		-	-
2. Current Assets			
a) Current Investment		-	-
b) Inventories		-	-
c) Trade Receivables	10	180,000	180,000
d) Cash & Cash Equivalents	11	231,243	93,405
e) Short Term Loans and Advances	12	27,064	26,346
f) Other Current Assets		-	-
		46,437,696	50,987,736
TOTAL		46,437,696	50,987,736
Summary of Significant Accounting Policies	2		

The accompanying notes are an integral part of the financial statements

As per our report of even date attached herewith
 For, DJNV & CO.
 Chartered Accountants
 Firm Reg. No. 115145W

Devang Doctor
 (Partner)
 M. No. 39833

Place : Ahmedabad
 Date : 30/5/2014



For, Khyati Multimedia Entertainment Ltd.

Director

Director

KHYATI MULTIMEDIA ENTERTAINMENT LIMITED

Statement of Profit & Loss for the year ended 31st March 2014

Particulars	Note No.	31 March 2014	31 March 2013
		Rs.	Rs.
<u>CONTINUING OPERATIONS</u>			
INCOME			
Gross Revenue from operation	13	180,000	180,000
Net Revenue from Operations		180,000	180,000
Other Income	14	367,339	435
Total Revenue (i)		547,339	180,435
EXPENDITURE			
Purchase of traded goods		-	-
(Increase)/ Decrease in inventory of Traded Goods		-	-
Employee Benefits Expense	15	90,000	93,500
Finance Cost	16	3,898	2,753,377
Depreciation and Amortisation expense	17	155,784	155,784
Other Expenses	18	454,140	545,958
Total Expenses (ii)		703,822	3,549,619
Profit / (Loss) before Tax	[(i) - (ii)]	(156,483)	(3,368,183)
Tax expense:			
Current Tax		2,517	11,456
Deferred Tax		-	31
Tax of earlier years		-	-
		2,517	11,487
Profit/ (Loss) for the year from continuing operations (A)		(159,000)	(3,379,670)
<u>DISCONTINUING OPERATIONS</u>			
Profit/ (Loss) after tax from Discontinuing Operation (B)		-	-
<u>TOTAL OPERATIONS</u>			
(A + B)		(159,000)	(3,379,670)
Profit/ (Loss) for the year		(159,000)	(3,379,670)
Basic earnings per share		(0.01)	(0.31)
Summary of Significant Accounting Policies	2		

The accompanying notes are an integral part of the financial statements

As per our report of even date attached herewith
For, DJNV & CO.

Chartered Accountants
Firm Reg. No. 115145W

Devang Dhotia
(Partner)
M. No. 39833

Place : Ahmedabad

Date : 30/05/2014



For, Khyati Multimedia Entertainment Ltd.

[Signature]

Director

[Signature]

Director

KHYATI MULTIMEDIA ENTERTAINMENT LIMITED		
Cash Flow Statement for the year ended on 31st March, 2014		
PARTICULARS	2013-14	2012-13
A. CASH FLOW FROM OPERATING ACTIVITIES		
Net profit before/after Tax	(159,000)	(3,379,670)
<u>Non Cash adjustment to reconcile profit before tax to net cash flows</u>		
Prior period expenses	-	-
Depreciation	155,784	155,784
Kaser viatav	-	-
Loss/ (Profit) on sale of Fixed Asset	-	-
Provision for Deffered tax asset	2,517	11,456
OPERATING PROFIT BEFORE WORKING CAPITAL CHANGES	(699)	(3,212,430)
<u>Adjustments for changes in Working Capital:</u>		
(Increase) / Decrease in Trade receivables	-	-
Increase / (Decrease) in Current Liabilities & Provisions	(24,557)	(9,246,862)
(Increase) / Decrease in Long term Loans & Advances	297,441	-
(Increase) / Decrease in Short term Loans & Advances	(718)	610
	272,166	(9,246,252)
Cash generated from operations	271,467	(12,458,682)
Less: Direct taxes paid	-	-
NET CASH GENERATED FROM OPERATIONS (A)	271,467	(12,458,682)
B. CASH FLOW FROM INVESTING ACTIVITIES		
Proceeds from sale of Fixed Assets	4,235,369	(1,457,995)
Sale on Non- Current Investment	(4,369,000)	1,462,574
Repayment Of Loan Given	-	-
NET CASH GENERATED FROM INVESTING ACTIVITIES (B)	(133,631)	4,579
C. CASH FLOW FROM FINANCING ACTIVITIES		
Proceeds from Borrowings	-	10,991,398
NET CASH GENERATED FROM FINANCE (C)	-	10,991,398
CASH & CASH EQUIVALENTS (OPENING BALANCE)	137,836	(1,462,705)
	93,405	1,556,110
CASH & CASH EQUIVALENTS (CLOSING BALANCE)	231,243	93,405

As per our attached report of even date

For DJNV & Co.
Chartered Accountants
Firm 115145W

Devans Doctor
(Partner)



For and on behalf of the Board

[Signature]
Director

Khyati Multimedia Entertainment Limited

Notes to financial statements for the year ended 31 March 2014.

1. Corporate Information

Khyati Multimedia Entertainment Limited Company is incorporated under the provisions of The Companies Act, 1956. The company's business is in the area of Multimedia development, using the latest Multimedia Tools and is also engaged in the business of letting out vehicle.

2. Basis of preparation

The financial statements of the company have been prepared in accordance with generally accepted accounting principles in India (Indian GAAP). The Company has prepared these financial statements to comply in all material respects with the accounting standards notified under the *Companies (Accounting Standards) Rules, 2006*, (as amended) and the relevant provisions of the Companies Act, 1956. The financial statements have been prepared on an accrual basis and under the historical cost convention.

The accounting policies adopted in the preparation of financial statements are consistent with those of previous year, except for the change in accounting policy explained below:

2.1 Summary of significant accounting policies

a. Use of Estimates

The preparation of financial statements in conformity with Indian GAAP requires the management to exercise judgments, estimates and assumptions that affect the reported amounts of revenues, expenses, assets and liabilities and the disclosure of contingent liabilities, at the end of the reporting period. Although these estimates are based on the management's best knowledge of current events and actions, uncertainty about these assumptions and estimates could result in the outcomes requiring a material adjustment to the carrying amounts of assets or liabilities in future periods.

b. Tangible fixed assets

Fixed assets are stated at cost, net of accumulated depreciation and accumulated impairment losses, if any. The cost comprises purchase price, borrowing cost if capitalization criteria are met and directly attributable cost of bringing the assets to its working condition for the intended use. Any trade discounts and rebates are deducted in arriving at the purchase price.



Subsequent expenditure related to an item of fixed asset is added to its book value only if it increases the future benefits from the existing asset beyond its previously assessed standard of performance. All other expenses on existing fixed assets, including day to day repaired maintenance expenditure and cost of replacing parts, are charged to the statement of profit and loss for the period during which such expenses are incurred.

Gains or losses arising from de recognition of fixed assets are measured as the difference between the net disposal proceeds and the carrying amount of the asset and are recognized in the statement of profit & loss when the asset is de recognized.

d. Depreciation on Tangible Fixed Asset

Depreciation on fixed asset is calculated on Straight Line method using the rates prescribed under the Schedule XIV to The Companies Act, 1956.

. Investments

Investments, which are readily realizable and intended to be held for not more than one year from the date on which such investments are made, are classified as current investments. All other investments are classified as long- term investments.

Long term investments are carried at cost. However, provision for diminution in value is to be made to recognize a decline other than temporary in the value of investments.

h. Income Tax

Tax expense comprises current and deferred tax. Current income tax is measured at the amount expected to be paid to the tax authorities in accordance with the Income Tax Act, 1961 enacted in India and tax laws prevailing in the respective tax jurisdiction where the company operates. The tax rates and tax laws used to compute the amount are those that are enacted, at the reporting date.

Deferred tax assets and liabilities are measured using the tax rates and tax laws that have been announced up to the Balance Sheet date. Deferred tax assets and liabilities are recognized for the future tax consequences attributable to timing differences between the taxable income and accounting income. The effect of tax rate change is considered in the Profit & Loss Account of the respective year of change.

i. Earnings per share.

Basic earnings per share are computed by dividing the net profit after tax by the weighted average number of equity shares outstanding during the period.



j.Provisions and Contingent liabilities

A provision is recognized when the Company has a present obligation as a result of past event. It is probable that an outflow of resources embodying economic benefits will be required to settle the obligation and a reliable estimate can be made of the amount of the obligation. Provisions are not discounted to their present value and are determined based on the best estimate required to settle the obligation at the reporting date. These estimates are reviewed at each reporting date and adjusted to reflect the current best estimate.

Where no reliable estimate can be made, a disclosure is made as a contingent liability. A disclosure for a contingent liability is also made when there is a possible obligation that may, but probably will not, require an outflow of resources. Where there is a possible obligation or a present obligation in respect of which the likelihood of outflow of resources is remote, no provision or disclosure is made.

k.Cash & Cash equivalents

Cash and cash equivalents comprise cash and cash on deposit with banks and corporations. The company considers all highly liquid investments with a remaining maturity at the date of purchase of three months or less and that are readily convertible to known amounts of cash to be cash equivalents.

l. Retirement Benefits

The provision of payment of Gratuity is not applicable and hence no policy is made in respect of the same.



NOTE - 3 SHARE CAPITAL

PARTICULARS	As at 31 March 2014		As at 31 March 2013	
	Number	Amount (Rs.)	Number	Amount (Rs.)
Authorised Equity Shares of Rs. 10/- each.	13,000,000	130,000,000	13,000,000	130,000,000
Issued Equity Shares of Rs. 10/- each.	10,800,200	108,002,000	10,800,200	108,002,000
Subscribed & fully Paid up Equity Shares of Rs. 10/- each fully paid up.	10,800,200	108,002,000	10,800,200	108,002,000
TOTAL	10,800,200	108,002,000	10,800,200	108,002,000
<p>The company has only 1 class of shares referred to as Equity shares having face value of Rs. 10/- Each holder of Equity share is entitled to 1 vote per share.</p> <p>In the event of liquidation of the company, the holders of equity shares will be entitled to receive any of the remaining assets of the company, after distribution of all preferential amounts. However, no such preferential amounts exists currently. The distribution will be in proportion to the number of shares held by the shareholders.</p> <p>The details of shareholders holding more than 5% shares as at 31/03/2014 and 31/03/2013 is set out below.</p>				
Name of Shareholder	As at 31 March 2014		As at 31 March 2013	
	No. of shares	% held	No. of shares	% held
Kartik J Patel	1,630,600	15.10%	1,630,600	15.10%
<p>The Reconciliation of the number of shares outstanding and the amount of share capital as at 31/03/2014 & 31/03/2013 is set out below.</p>				
Particulars	As at 31 March 2014		As at 31 March 2013	
	No. of shares	Amt.	No. of shares	Amt.
Shares at the beginning	10,800,200	108,002,000	10,800,200	108,002,000
Addition	-	-	-	-
Deletion	-	-	-	-
Shares at the end	10,800,200	108,002,000	10,800,200	108,002,000

NOTE - 4 RESERVE & SURPLUS

PARTICULARS	As at 31 March 2014	As at 31 March 2013
	Amount (Rs.)	Amount (Rs.)
- Securities Premium	34,960,000	34,960,000
	34,960,000	34,960,000
- Surplus/(Deficit) in the Statement of Profit and Loss		
Balance as per Last Financial Statement	(122,673,474)	(119,293,804)
Add : Profit for the year	(159,000)	(3,379,670)
Net Surplus in the Statement of Profit and Loss	(122,832,475)	(122,673,474)
TOTAL	(87,872,475)	(87,713,474)



NOTE - 5 LONG TERM BORROWINGS

Particulars	Non Current Portion		Current Maturities	
	As at 31 March 2014	As at 31 March 2013	As at 31 March 2014	As at 31 March 2013
	Amount (Rs)	Amount (Rs)	Amount (Rs)	Amount (Rs)
Term Loan from Bank	-	-	-	147,602
Loans & advances from related party	13,572,000	17,941,000	-	-
TOTAL	13,572,000	17,941,000	-	147,602
Less : Amount disclosed under head "Other Current Liabilities" Note 7	-	-	-	147,602
TOTAL	13,572,000	17,941,000	-	-
Term Loan from Bank				
Loans & Advances from Related Parties				
The loans taken from Related parties is unsecured and interest free, without any stipulation as to repayment				

NOTE - 6 DEFERRED TAX LIABILITY / DEFERRED TAX ASSET

	As at 31 March 2014	As at 31 March 2013
	Amt (Rs.)	Amt (Rs.)
Deferred Tax Liability		
Opening Balance	12,453,209	12,441,752
Add/Less: Current year Deferred Tax	2,517	11,456
TOTAL	12,455,727	12,453,209

NOTE - 7 OTHER CURRENT LIABILITIES

Particulars	As at 31 March 2014	As at 31 March 2013
	Amount (Rs)	Amount (Rs)
Current maturity of long term borrowings (note 5)	-	147,602
Other Payables	280,444	157,399
TOTAL	280,444	305,001



NOTE 9 TANGIBLE ASSETS

Cost of Valuation	Land	Plant & Machinery	Vehicle	Total
As at 31 March 2012	873,500	76,090	1,601,757	2,551,347
Addition			-	-
Disposal	-	-	-	-
Other Adjustment	-	-	-	-
As at 31 March 2013	873,500	76,090	1,601,757	2,551,347
Addition	-	-	-	-
Disposal	-	-	-	-
Other Adjustment	-	-	-	-
As at 31 March 2014	873,500	76,090	1,601,757	2,551,347

Depreciation	Land	Plant & Machinery	Vehicle	Total
As at 31 March 2012	-	15,528	220,121	235,649
Charge for the year		3,616	152,168	155,784
Disposal	-	-	-	-
Other Adjustment	-	-	-	-
As at 31 March 2013	-	19,144	372,289	391,433
Charge for the year	-	3,616	152,168	155,784
Disposal	-	-	-	-
Other Adjustment	-	-	-	-
As at 31 March 2014	-	22,760	524,457	547,217

NET BLOCK				
As at 31 March 2013	873,500	56,946	1,229,468	2,159,914
As at 31 March 2014	873,500	53,330	1,077,300	2,004,130



NOTE - 9 NON CURRENT INVESTMENTS

Particulars	As at 31 March	As at 31 March
	2014	2013
	Amount (Rs)	Amount (Rs)
A. Trade Investment		
Investment in shares (unquoted)		
Radam Exports Pvt. Ltd. - 345780 shares of Rs.10 /- each (previous year 345780 shares)	3,639,770	3,639,770
Somplast Leather India Ltd. - 762000 shares of Rs.10/- each (previous year 1166000 shares)	7,620,000	11,660,000
Komm On Communication Ltd. - 172670 shares of Rs.10 /- each (previous year 172670 shares)	5,180,000	5,180,000
	16,439,770	20,479,770
B. Non Trade Investment - (Valued at cost unless otherwise stated)		
Investment in shares (quoted)		
Kanell Oil & Exports Limited 490500 shares of Rs. (no. of shares in previous year 543000 shares)	1,825,310	2,020,679
	1,825,310	2,020,679
Aggregate amount of Quoted Investments	6,989,625	2,117,700
TOTAL	18,265,080	22,500,449

NOTE - 10 TRADE RECEIVABLES

Particulars	Non Current		Current	
	As at 31 March	As at 31 March	As at 31 March	As at 31 March
	2014	2013	2014	2013
	Amount (Rs)	Amount (Rs)	Amount (Rs)	Amount (Rs)
A. Outstanding for a period exceeding six months from the date they are due for payment Unsecured , Considered Good				
(A)	-	-	-	-
B. Other Receivables Unsecured , Considered Good				
(B)	-	-	180,000	180,000
	-	-	180,000	180,000
TOTAL (A+B)	-	-	180,000	180,000



NOTE - 11 CASH AND CASH EQUIVALENTS

Particulars	Non Current		Current	
	As at 31 March 2014	As at 31 March 2013	As at 31 March 2014	As at 31 March 2013
	Amount (Rs)	Amount (Rs)	Amount (Rs)	Amount (Rs)
Cash and Cash Equivalents				
Balances with Banks				
in Current Accounts	--	--	197,858	34,843
Cash on Hand	--	--	33,385	58,562
TOTAL	--	--	231,243	93,405

NOTE - 12 LOANS & ADVANCES

Particulars	Long Term		Short Term	
	As at 31 March 2014	As at 31 March 2013	As at 31 March 2014	As at 31 March 2013
	Amount (Rs)	Amount (Rs)	Amount (Rs)	Amount (Rs)
(A) Security Deposit	2,350,450	2,350,450		
(A)	2,350,450	2,350,450	-	-
(B) Loans & Advances to Others Unsecured, Considered Good	23,379,731	23,677,172		
(B)	23,379,731	23,677,172	--	--
(C) Other Loans & Advances				
(i) Advance Tax	--	--	15,724	15,724
Less : Provision	--	--	--	--
Net Income Tax	--	--	15,724	15,724
(ii) Prepaid Expense	--	--	11,340	10,622
(C)	--	--	11,340	10,622
TOTAL (A+B+C)	25,730,181	26,027,622	27,064	26,346



NOTE - 13 REVENUE FROM OPERATIONS

Particulars	As at 31 March 2014	As at 31 March 2013
	Amount (Rs)	Amount (Rs)
Car Rent Income:	180,000	180,000
Interest	-	-
TOTAL	180,000	180,000

NOTE - 14 OTHER INCOME

Particulars	As at 31 March 2014	As at 31 March 2013
	Amount (Rs)	Amount (Rs)
Kasari and Vafav	-	436
Interest Received	2,559	-
Long term Capital Gains on Sale of Shares	364,780	-
TOTAL	367,339	436

Notes : Interest Received from Mahalaxmi pertains to previous year i.e.2012-2013.

NOTE - 15 EMPLOYEE BENEFIT EXPENSES

Particulars	As at 31 March 2014	As at 31 March 2013
	Amount (Rs)	Amount (Rs)
Directors Remuneration	-	-
Salary exp	90,000	93,500
TOTAL	90,000	93,500

NOTE - 16 FINANCE COST

Particulars	As at 31 March 2014	As at 31 March 2013
	Amount (Rs)	Amount (Rs)
Car Loan Interest	3,898	26,924
Bank Interest	-	2,726,453
TOTAL	3,898	2,753,377

NOTE-17 DEPRECIATION AND AMORTISATION EXPENSE

Particulars	As at 31 March 2014	As at 31 March 2013
	Amount (Rs)	Amount (Rs)
Depreciation of tangible Fixed Assets	155,784	155,784
TOTAL	155,784	155,784

NOTE - 18 OTHER EXPENSES

Particulars	As at 31 March 2014	As at 31 March 2013
	Amount (Rs)	Amount (Rs)
General Charges	61,143	331,304
Insurance	20,186	21,855
Legal Fees	10,000	10,000
Litigating Fees	226,304	29,090
Power & Fuel Charges	-	7,132
Rent	114,000	114,000
Travelling Expense	-	11,106
TDS Expense	35	-
Payment to Auditors	-	-
For Audit purpose	22,472	22,472
TOTAL	454,140	545,958

Note : Listing fees to the extent of Rs 1,98,214/- pertains to prior periods.



ATTENDANCE SLIP

I Shri/Smt. _____ of _____

being a member/ proxy of KHYATI MULTIMEDIA-ENTERTAINMENT LIMITED do hereby record my presence at the 20th Annual General Meeting of the members of the Company to be held on Tuesday the 30th September, 2014, at 04.00 P.M. at 100, Chinubhai Towers, Opp: Handloom House, Ashram Road, Navrangpura, Ahmedabad: 380 009.

Name of Shareholder

Ledger Folio No

D.P. NAME:

D.P. I.D.:

CLIENT I.D.:

Number of Shares Held

Date: 30th May, 2014
Place: Ahmedabad.

(Signature of the Member/
Proxy attending the meeting)

PROXY FORM

Name of Shareholder

Ledger Folio No

D.P. NAME:

D.P. I.D.:

CLIENT I.D.:

Number of Shares Held

I Shri/Smt. _____ being a member of KHYATI MULTIMEDIA-ENTERTAINMENT LIMITED, holding ____ Shares in the company do hereby appoint Shri _____ of _____ or failing him Shri _____ of _____ or failing him Shri _____ of _____ to remain present at the 20th Annual General Meeting of the members of the Company to be held on Tuesday the 30th September, 2014, at 04.00 P.M. at 100, Chinubhai Towers, Opp: Handloom House, Ashram Road, Navrangpura, Ahmedabad: 380 009 or at any adjournment thereof and to vote for and on my behalf if poll is granted.

Affix Rs 1/- revenue stamp

Date: 30th May, 2014
Place: Ahmedabad

(Signature of the member
Appointing a Proxy)