



Shreeji Dye-Chem Ltd.

Regd. Office : B-508, Ganesh Plaza, Opp. Navrangpura Bus Stop, Navrangpura, Ahmedabad-380009.
Phone : 079 - 66058291 • Fax : 079 - 30004099 • Email : shreejidyechemltd@yahoo.in

To,
The Astt. Gen. Manager
The Stock Exchange,
Phiroze Jeejeebhoy Tower,
Dalal Street, Mumbai-400001

Date:- 15.10.2013

Name of the Company: Shreeji Dyechem Limited
Scrip Code: 531290

FORM A

1.	Name of the company	Shreeji Dyechem Limited
2.	Annual financial statement for the year ended	31 st March, 2013
3.	Type of audit observation	Unqualified
4.	Frequency of observation	N.A.
5.	To be signed by -CEO/Managing Director -CFO -Auditor of the company -Audit Committee chairman	Managing Director

We are sending herewith Six Copies of the Annual Report of Statutory Auditor and Board of Directors of the Company alongwith Audited Balance Sheet and Statement of Profit and Loss for the financial year ended on 31st March, 2013 in compliance with Clause 31 of the Listing Agreement.

For, Shreeji Dyechem Limited

Amritbhai T. Patel
(Managing Director)

SHREEJI DYE CHEM LIMITED

**Annual Report
2012-2013**

BOARD OF DIRECTORS:

Amritbhai Tulsibhai Patel
(Chairman & Managing Director)

Lavjibhai Tulsidas Patel
(Director)

Dipakbhai Amrutbhai Patel
(Director)

BANKERS:

HDFC Bank Limited
Corporation Bank Limited

AUDITORS:

M.R.PANDHI & ASSOCIATES.
Chartered Accountants
101, Panchdeep Complex, Mayur Colony, Nr. Mithakhali Six
Roads, Navrangpura, Ahmedabad-380 009.

COMPANY LAW CONSUTANT:

M. A. Nakrani & Associates
Practicing Company Secretary
205, Vedant Complex, 7 Kalpana Colony,
B/H Ganesh Plaza, Navrangpura,
Ahmedabad - 380009.

REGISTERED OFFICE:

B/508, Ganesh Plaza, Fifth Floor,
Opp. Navrangpura Bus Stop, Ahmedabad, Gujarat-380009.
Tel No. :- 26422454, 66058291
E-mail:- shreejidychemltd@yahoo.com
Website: - www.shreejidychemltd.com

REGISTER & SHARE TRANSFER AGENT:

Bigshare Services Private Limited
E-3, Ansa Industrial Estate, saki Vihar Road,
Sakinaka, Mumbai, Maharashtra-400072.
Tel No. :- 91 22 28470652/40430200
Fax :- 91 22 28475207
E-mail :- info@bigshareonline.com
Website :- www.bigshareonline.com

SHREEJI DYE CHEM LIMITED

**Annual Report
2012-2013**

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NOTICE

To,
The Shareholder,
SHREEJI DYE CHEM LIMITED
Ahmedabad

NOTICE is hereby given that the 23rd Annual General Meeting of the Shareholders of the Company will be held on Monday, the 30th September, 2013 at 10.30 a. m. at the Registered office of the Company at B/508, Ganesh Plaza, Fifth Floor, Opp. Navrangpura Bus Stop Ahmedabad, Gujarat-380009(India) to transact the following business:

ORDINARY BUSINESS:-

1. To receive consider and adopt the Balance Sheet as at 31-03-2013 and the Profit and Loss Account for the period ended on that date and the Auditors' Report thereon.
2. To receive, consider and adopt the Directors' report for the financial Year ended on 31-03-2013.
3. To consider appointment of director in place of Director retiring by rotation. Mr. Dipakbhai A. Patel, a director of the company liable to retire by rotation at this Annual general Meeting and being eligible for reappointment, offers themselves for reappointment
4. To reappoint M. R. PANDHI & ASSOCIATES., Chartered Accountants, as statutory Auditors of the company to hold office from the conclusion of this Annual General Meeting until the conclusion of the next Annual General Meeting of the company and to fix their remuneration.

SPECIAL BUSINESS:

5. To consider and if thought fit, to pass with or without modification, the following Resolution as an Ordinary Resolution:

"RESOLVED THAT M/s Sudhir M. Dave, a Company Secretaries in Whole Time Practice of Ahmedabad be and are hereby appointed as a Company Secretaries in Whole Time Practice for the purpose of Secretarial Audit of the Company and to issue a Compliance Certificate under Section 383A(1) of the Companies Act, 1956, OR as a company secretaries in whole time practice for the purpose of certification of Annual Return or any other forms as may be prescribed under the Companies Act, 2013 for the financial year 2013-14 who shall hold their office till the conclusion of the next Annual General Meeting and they being eligible for reappointment offers themselves for reappointment.

Regd. Office:
B/508, Ganesh Plaza, Fifth Floor,
Opp. Navrangpura Bus Stop,
Ahmedabad, Gujarat-380009(India)
Date: 02/09/2013

FOR & ON BEHALF OF THE BOARD


Chairman

Shreeji Dye-Chem Limited

NOTE:

1. A member entitled to attend and vote at the meeting is entitled to appoint a proxy to attend and to vote instead of himself and proxy need not be a member of the company. The proxy must be lodged with the company not less than 48 hours before the time fixed for holding the meeting.
2. The Register of Members and Share Transfer book of the company will remain closed from 25.09.2013 to 30.09.2012(both day inclusive).
3. The shareholders are requested to advice any change of their address immediately to the registered office of the company.
4. Members seeking any further information are required to write to the company at least 7 days before the date of meeting so as to enable the management to keep the information ready at the meeting.
5. Members/Proxies are requested to bring with them duly filled attendance slip for attending the meeting.
6. As an austerity measure, copies of the Annual Report will not be disturbed at the Annual General Meeting. Members are requested to bring their copies at the meeting.

EXPLANATORY STATEMENT:

Pursuant to Section 173 of Companies Act, 1956.

Item No. 5.

Mr. Sudhir M. Dave, a Company Secretaries in Whole Time Practice of Ahmedabad has been appointed by the Board of Directors of the company in its meeting as a Company Secretaries in Whole Time Practice for the purpose of Secretarial Audit of the Company and to issue a Compliance Certificate under Section 383A (1) of The Companies Act, 1956, for the financial year 2012-13 who held their office till the conclusion of the next Annual General Meeting and they being eligible for offers themselves for reappointment..

None of the directors are in any way concerned or interested in the resolution.

Your directors recommend the Ordinary Resolution for approval of the members.

Regd. Office:
B/508, Ganesh Plaza, Fifth Floor,
Opp. Navrangpura Bus Stop,
Ahmedabad, Gujarat - 380009 (India)
Date: 02/09/2013

FOR & ON BEHALF OF THE BOARD


Chairman

Shreeji Dye-Chem Limited

FORM OF PROXY

[Section 176(6)]

SHREEJI DYE-CHEM LIMITED

Regd. Office :- B/508, Ganesh Plaza, Fifth Floor, Opp. Navrangpura Bus Stop, Ahmedabad, Gujarat-380009

LF. NO.....

I/We _____ Being a member/members
of the above named company hereby appoint _____
of _____ in the district of _____ or failing him,
_____ of _____ as
my/our proxy to vote for me/us on my/our behalf at the Annual General Meeting of the
company to be held on **Monday, the 30th September, 2013 at 10.30 a. m.** at the
Registered office of the Company at **B/508, Ganesh Plaza, Fifth Floor, Opp.
Navrangpura Bus Stop, Ahmedabad, Gujarat-380009** and at any adjournment thereof.

Signed this _____ day of _____ 2013.

Revenue
Stamp
of Rs.1

Signature across the stamp

*Note: The Proxy Form must be returned so as to reach at the Registered Office of the
Company not less than 48 hours before the time for holding the aforesaid meeting.
The Proxy need not be a shareholder of the company.*

DIRECTORS' REPORT**SHREEJI DYE-CHEM LIMITED**

TO
THE MEMBERS,
SHREEJI DYE-CHEM LIMITED
AHMEDABAD.

Your Directors have pleasure in presenting this 23rd Annual Report together with the Audited Accounts of your company for the year ended on **31st March, 2013**.

FINANCIAL RESULTS:

PARTICULARS	(Amount in Rupees.)	
	31-03-13	31-03-12
Revenue from Operation	14,587,606	-
Other Incomes	10,631	44,90,232
Profit (Loss) Before Taxation	1,39,783	30,14,120
Provision for Taxation including deferred tax	79,670	-
Profit (Loss) After Taxation	60,113	30,14,120

OPERATION:

During the year your company has carried trading of chemicals and achieved a turnover of Rs. 14587606/- registering the net profit of Rs. 60113/- . Considering the effect of globally spread recession, the company could not achieve the targeted turnover. However the management of your company is constndue to the circumstances beyond the control of the management of the company. During the year under report, the company has shown Rs. 44.90 Lac as revenue from operation which represent the amount written back the Secured Loan from Madhupura Merchantile Co.Op. Bank On one time settlement scheme.

DIVIDEND:

Your directors do not recommend any dividend.

DIRECTORS:

In accordance with the provisions of the Companies Act, 1956 and the Companies Articles of Association, Shri Dipakbhai A. Patel retires by rotation at the ensuing annual general meeting and he is being eligible offers himself for reappointment.

DIRECTORS' RESPONSIBILITY STATEMENT:

Pursuant to Section 217(2AA) of the Companies (Amendment) Act, 2000 Directors confirm that:

- (i) In the preparation of the annual accounts, the applicable accounting standards had been followed;
- (ii) Appropriate accounting policies have been selected and applied prudent so as to give a true and fair view of the state of affairs of the company as at 31st March, 2013 and of the Loss for the year under review,
- (iii) Proper and sufficient care has been taken for the maintenance of adequate accounting records in accordance with the provisions of the Companies Act, 1956 for safeguarding the assets of the company and for preventing and detecting fraud and other irregularities;
- (iv) The annual accounts have been prepared on a going concern basis;

LISTING:

The Company's shares are listed on Ahmedabad Stock Exchange, Bombay Stock Exchange and Madhya Pradesh Stock Exchange. The trading of the securities has been suspended due to non compliance. The management of the company has now complied almost all necessary compliance with all three stock

exchanges. The company has made an application to the office of Regional Director, (North West Region) Ministry of Corporate Affairs for removal of name of the company from the list of vanishing company and the said application is pending with the concerned office.

PARTICULARS OF EMPLOYEES:

The particulars of employees falling under the purview of Section 217 2(A) of the Companies Act, 1956 read with the Companies (Particulars of Employees) Rules 1975.

There is no employee drawing monthly/yearly salary as prescribed under Section 217 2(A) of the Companies Act, 1956.

CONSERVATION OF ENERGY, TECHNOLOGY ABSORPTION AND FOREIGN EXCHANGE EARNINGS AND OUT GO:

The information required under Section 217(1)(e) of the Companies Act, 1956 read with the Companies (Disclosure of Particulars in the Report of the Board of Directors) Rules, 1988 and the forming part of the Report for the year ended on **31st March, 2013 as under.**

I. CONSERVATION OF ENERGY:

- a) Electricity and power are being utilized at the minimum required level by installing devices for conservation of energy during the year.
- b) The above measures have resulted in the reduction on unit cost of production.

Since the company has carried only trading activities during the year under report, no data of electricity consumption for manufacturing is available. However the company is constantly taking effective steps for conservation energy :

II. RESEARCH & DEVELOPMENT:

The Company has no specific Research and Development department.

III. TECHNOLOGY ABSORPTION, ADAPTATION & INNOVATION:

The Company has no plant and machineries and therefore no data is available

IV. FOREIGN EXCHANGE EARNINGS AND OUTGO:- NIL

CORPORATE GOVERNANCE AND MANAGEMENT DISCUSSION ANALYSIS REPORT IS ANNEXED AS PER ANNEXURE - A.

AUDITORS: M. R. PANDHI & ASSOCIATES., Chartered Accountants, Ahmedabad, the Auditors of the Company retires at the conclusion of the forthcoming Annual General Meeting and being eligible offers themselves for reappointment.

COMPLIANCE CERTIFICATE:

M/s. Sudhir M. Dave, Company Secretaries appointed to issue a Compliance certificate under Section 383A(1) of The Companies Act, 1956 and they retires at the conclusion of the forthcoming Annual General Meeting and being eligible offers themselves for reappointment.

Place: Ahmedabad
Date: 02/09/2013

FOR AND ON BEHALF OF THE BOARD



CHAIRMAN

[A] MANAGEMENT DISCUSSION AND ANALYSIS:

During the year under review, the company has not carried any manufacturing activities, however the company had carried trading activities as reflected in the balance Sheet of the company . The management is constantly endeavoring to come out from the present situation. The management of the company also planning to establish new projects in the near future.

[B] CORPORATE GOVERNANCE F.Y. 2012-13**1. COMPANY'S PHILOSOPHY ON CODE OF GOVERNANCE :**

The company strongly believes in fair, efficient and transparent business operation, fairness to all stakeholders in the company proper disclosure of relevant financial and non-financial information and enhancing shareholders value on a continuing basis.

2. BOARD OF DIRECTORS :**(a) COMPOSITION AND CATEGORY OF DIRECTORS AND THEIR DIRECTORSHIPS AND COMMITTEE MEMBERSHIPS:**

Name of Director	Designation	No. of Board Meetings attended during the year	Whether Attended AGM held on 30.09.2013	No. of other Directorship Held	No. of Other Board Committee Position held	
					As Chairman	As Member
Amrutbhai T. Patel	Managing Director	5	Yes	Nil	1	1
Lavjibhai T. Patel	Director	5	Yes	Nil	Nil	1
Dipak A. Patel	Director	5	Yes	Nil	Nil	1

While calculating the number of Membership/Chairmanship in committees of other Companies, Membership/Chairmanship of only Audit Committee and shareholder's/Investors' Grievance Committee have been considered pursuant to Clause 49 of the Listing Agreement. None of the Director is a member in more than ten committees and act as a Chairman in more than five committees across all companies in which he is a director.

(b) DETAILS OF BOARD MEETINGS HELD DURING THE YEAR 2012-2013:

Eleven Board Meetings were held during the year:-

Sr. No	Date of Meeting	No. of Directors Present
1	05.05.2012	3
2	28.07.2012	3
3	01.09.2012	3

Sr. No	Date of Meeting	No. of Directors Present
4	05.11.2012	3
5	09.02.2013	3
6	30.03.2013	3

All the meetings of Board of the Company are scheduled well in advance. The Board meets at least once a quarter to review the quarterly performance and the financial results. Agenda of the meeting was prepared and all necessary papers were circulated to the members of Board well in advance. All members of the Board have access to all information of the Company subject to the provisions of applicable laws and are free to recommend inclusion of any matter in the Agenda for discussions.

(c) DETAILS OF SITTING FEES, REMUNERATION ETC PAID TO THE DIRECTORS FOR THE YEAR ENDED 31ST MARCH, 2013 :

Considering the present financial position of the company, no sitting fee or remuneration has been paid to the directors for the year ended on 31st March, 2013.

(d) REMUNERATION COMMITTEE :

Considering the present financial position of the company, no remuneration is being paid to any director. Hence formation of remuneration committee was not required.

3. SHAREHOLDER'S/INVESTORS' GRIEVANCE COMMITTEE:

The shareholders'/Investors' Grievance Committee was constituted to look into the redressal of shareholders'/investors grievances, if any the transfer/ transmission/ Demate of shares, loss of share certificates, non receipt of Annual Report, Dividends, etc., During the year the company has approached the SEBI western regional office and BSE Investor Complaint Department, there were no investor complaint till date.

The Composition of Committee is as follows:-

Name of the Directors & Position	Category.
Amrutbhai Patel (Managing Director)	Chairman of the Committee
Lavjibhai Patel (Director)	Member of the Committee
Dipakbhai Patel (Director)	Member of the Committee

No complaint was pending during the financial year from the shareholder or any statutory authority.

4. GENERAL BODY MEETING :

Financial Year	Date	Category	Location of the Meeting	Time
2009-2010	30.09.2010	AGM	B/508, Ganesh Plaza, Fifth Floor, Opp Navrangpura Bus Stop Ahmedabad, Gujarat-380009	10.00 a.m.
2010-2011	30.09.2011	AGM	B/508, Ganesh Plaza, Fifth Floor, Opp Navrangpura Bus Stop Ahmedabad, Gujarat-380009	10.00 a.m.
2011-2012	29.09.2012	AGM	B/508, Ganesh Plaza, Fifth Floor, Opp Navrangpura Bus Stop Ahmedabad, Gujarat-380009	10.00 a.m.

A

ll resolutions moved at the last Annual General Meeting were passed by the requisite majority of the members attending the meeting.

5. DISCLOSURES:

- During the year under review besides the transactions mentioned elsewhere in the annual report there were no other related party transactions by the company with its promoters, directors, management and subsidiaries that had a potential conflict with the interests of the company at large.
- The company has complied with almost all the requirements of listing agreement and other rules and regulation prescribed by SEBI, with all three stock exchanges during the period.
- The Company follows Accounting Standards issued by the Chartered Accountants of India in the preparation of Financial Statements.

6. MEANS OF COMMUNICATION :

(a) The quarterly/half yearly results has been published in news paper as follows.

Sr. No.	For Quarter Ended on	Date of Board Meeting	News Paper	Date of Publication
1	30.06.2012	28.07.2012	Western Times	01.08.2012
2	30.09.2012	05.11.2012	Western Times	06.11.2012
3	31.12.2012	09.02.2013	Western Times	12.02.2013
4	31.03.2013	29.05.2013	Western Times	21.05.2013

(b) The Company does not send its half yearly reports to each shareholder as the same is not required to be sent legally.

7. GENERAL SHAREHOLDERS INFORMATION :

(i) **Annual General Meeting**

Date : 30.09.2013

Time : 10.30 a.m

Venue: B/508, Ganesh Plaza, Fifth Floor, Opp. Navrangpura Bus Stop Ahmedabad, Gujarat-380009 (India)

(ii) **Financial Year:** 2012-2013

(iii) **Financial Calendar:**

Details of announcement of Quarterly Financial Results during the year 2012-13 are as under;

Result for quarter ended	Announced On
30th June, 2012	28 th July, 2012
30th September, 2012	05 th November, 2012
31st December, 2012	09 th February, 2013
31st March, 2013	29 th May, 2013

(iv) **Date of Book Closure:** 25.09.2013 to 30.09.2013(both day inclusive).

(v) **Listing on Stock Exchanges:** The shares of the company are listed on the following stock exchange. The company has complied all the requirements of listing agreement with all stock exchanges. Presently the securities of the company are suspended and the company is endeavoring to get it listed again at the Stock Exchanges.

The Stock Exchanges Ahmedabad Kamdhenu Complex, Opp. Sahajanand College, Panjara Pole, Ahmedabad-380015	The Bombay Stock Exchange Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001	The Madhya Pradesh Stock Exchange, “Palika Plaza”, Phase – II, 201, IInd Floor, M.T.H. Compound, Indore –1
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The company has paid the listing fees for all the Previous Financial Years as well as Current Financial year to ASE, BSE and MPSE.

8. STOCK CODE :

Name of the Exchange	Stock Code	CDSL- ISIN No.
Bombay Stock Exchange	531290	ISIN-INE273N01018
Ahmedabad Stock Exchange	52660	ISIN-INE273N01018
Madhya Pradesh Stock Exchange	320	ISIN-INE273N01018

9. SHARE TRANSFER SYSTEM:

The company's shares which are in compulsory dematerialized (demat) list are transferable through the depository system. Shares received in physical mode are processed by the Registrars and Transfer Agent, Bigshares Service Pvt. Ltd. and approved by the Board of Directors of the company. After such transfer no claim of the members, whatsoever shall subsist toward the company.

10. DISTRIBUTION OF SHAREHOLDINGS (AS ON 31-03-2013)

Sr. No.	No. of Equity Shares Held	No of Shareholders	% to total Shareholders	No. of Shares Held	% to total Shares
1	1 TO 5000	2125	80.3403	430204	12.24
2	5001 To 10000	342	12.9301	249300	7.09
4	10001 To 20000	67	2.5331	99540	2.83
5	20001 To 30000	17	0.6427	43200	1.23
6	30001 To 40000	19	0.7183	70300	2.00
7	40001 To 50000	9	0.3403	40940	1.16
8	50001 To 100000	31	1.1720	229260	6.52
9	100001 To 999999999	35	1.3233	2351756	66.93
	TOTAL	2645	100.00	3514500	100.00

11. CATEGORIES OF SHAREHOLDING:

Category	No. of Shares Held	% to total Shares
Promoters/ Directors	798098	22.71
Bodies corporate	600	0.02
Non-Resident Individuals	173000	4.92
Resident Individuals (Public)	1598800	45.49
Director's Relatives	944002	26.86
TOTAL	3514500	100.00

12. DEMATERIALIZATION OF SHARES AND LIQUIDITY:

The company has appointed entered into an MOU with Bigshares Services Pvt. Ltd. Mumbai for dematerialization of all the listed securities of the company. The company has also entered into tripartite agreement with CDSL and Bigshares Services Pvt. Ltd on 16.03.2012 and in pursuant to this Agreement CDSL has activated ISIN no. **ISIN-INE273N01018**.

13. ADDRESS FOR CORRESPONDENCE:

For any assistance regarding share transfer, transactions, change of address, or any other query related to equity shares, Please write to ; Bigshare Service Pvt. Ltd at E/2/3 Ansa Industrial Estate, Sakivihar Road Sakinak Ahdheri (E), Mumbai- 400072 or Mr. Amrit Patel Compliance Officer, B/508, Ganesh Plaza, Fifth Floor, Opp. Navrangpura Bus Stop Ahmedabad, Gujarat-380009(India)

DECLARATION BY CEO UNDER CLAUSE 49 OF THE LISTING AGREEMENT REGARDING ADHERENCE TO THE CODE OF CONDUCT:

In accordance with Clause 49 of the Listing Agreement with the Stock Exchange, I hereby confirm that, all the directors and the senior management personnel; of the company have affirmed compliances to their respective codes of conduct, as applicable to them for the financial year ended on 31st March, 2013.

Place: Ahmedabad
Date: 02/09/2013

FOR, SHREEJI DYE CHEM LIMITED


CHAIRMAN

AUDITORS CERTIFICATE ON COMPLIANCE WITH THE CONDITIONS OF CORPORATE GOVERNANCE UNDER CLAUSE 49 OF THE LISTING AGREEMENTS:

To,
The Members of
SHREEJI DYE CHEM LIMITED
Ahmedabad

We have examined the compliance of conditions of Corporate Governance by Shreeji Dye Chem Limited for the year ended on March 31, 2013, as stipulated in Clause 49 of the listing agreement of the said company with stock exchanges.

The compliance of condition of the corporate governance is the responsibility of the Management. Our examination was limited to the procedure and implementation thereof, adopted by the company for ensuring the compliance of the conditions of corporate governance. It is neither an audit nor an expression of opinion on the financial statement of the company.

We have conducted our review on the basis of the relevant records and documents maintained by the company and furnished to us for review and the information and explanations given to us by the company.

Based on such review, in our opinion, the company has complied with all condition of clause 49 of the Listing Agreement of the Stock Exchanges in India as on date of this certificate.

Dated: 02/09/2013
Place: Ahmedabad

Sd/-
Chartered Accountants

Shreeji Dyechem Limited

ANNEXURE

PART A

1	Name of the assessee	: Shreeji Dyechem Limited
2	Address	: B/508, Ganesh Plaza, Fifth Floor, Opp. Navrangpura Bus Stop, Ahmedabad-380009.
3	Permanent Account	: AAFCS3963C
4	Status	: Public Limited Company
5	Previous Year ended	: 31st March 2013
6	Assessment year	: 2013-2014

PART B

Nature of business or profession in respect of every business carried on during the previous year		CODE	
Fertilizers, Chemicals, Paints		0108	
Sr. No.	Parameters	Current year	Previous year
1	Paid up share capital/capital of partner/proprietor	33,910,000	33,910,000
2	Share application money	-	-
3	Reserve and surplus/Profit and Loss Account	(1,607,649)	(1,667,763)
4	Secured loans	1,549,004	1,549,004
5	Unsecured loans	1,012,846	3,361,221
6	Current liabilities and provisions	3,489,720	4,167,568
7	Total of Balance Sheet	38,353,920	41,320,031
8	Gross turnover/gross receipts	14,587,606	-
9	Gross profit	554,414	-
10	Commission received	-	-
11	Commission paid	-	-
12	Interest received	-	-
13	Interest paid	-	-
14	Depreciation as per books of accounts	-	-
15	Net Profit (or loss) before tax as per Profit and Loss Account	139,783	3,014,120
16	Taxes on income paid/provided for in the books	45,000	-

For, M. R. PANDHI & ASSOCIATES

Chartered Accountants

Firm Registration No. 112360W

Date : September 02, 2013

Place : Ahmedabad



S.G. Patel

S.G. Patel

Partner

M.No. 038123

[Signature]

Certified True Copy

M. R. PANDHI & ASSOCIATES
CHARTERED ACCOUNTANTS

101, Panchdeep Complex, Mayur Colony,
Nr. Mithakhali Six Roads, Navrangpura,
Ahmedabad - 380009, Tel : (079) 26565949 •
26420994 • E-Mail: mrpandhi@gmail.com

INDEPENDENT AUDITORS' REPORT

To The Members,
Shreeji Dyechem Limited

Report on the Financial Statements

We have audited the accompanying financial statements of Shreeji Dyechem Limited, Ahmedabad which comprise the Balance sheet as at 31st March 2013 and the Statement of Profit and Loss and Cash Flow Statement for the year then ended, and a summary of significant accounting policies and other explanatory information.

Management's Responsibility for the Financial Statements

Management is responsible for the preparation of these financial statements that give a true and fair view of the financial position, financial performance and cash flows of the Company in accordance with the Accounting Standards referred to in sub-section (3C) of section 211 of the Companies Act, 1956. This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the financial statements that give a true and fair view and are free from material misstatement, whether due to fraud or error.

Auditor's Responsibility

Our responsibility is to express an opinion on these financial statements based on our audit. We conducted our audit in accordance with the Standards on Auditing issued by the Institute of Chartered Accountants of India. Those Standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the Company's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of the accounting estimates made by management, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.



Certified True Copy

Opinion

In our opinion and to the best of our information and according to the explanations given to us, the said accounts read with and subject to notes thereon gives, the information required by the Companies Act, 1956, in the manner so required and give a true and fair view in conformity with the accounting principles generally accepted in India:

- (a) in the case of the Balance Sheet, of the state of affairs of the Company as at 31st March 2013;
- (b) in the case of Statement of Profit and Loss, of the Profit for the year ended on that date, and
- (c) in the case of Cash Flow Statement, of the cash flows for the year ended on that date.

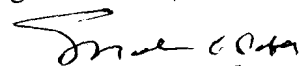
Emphasis of Matter

We draw attention to note no.18 of the accompanying financial statements in respect of contingency related to liability of interest on loan of State Bank of India & Gujarat Lease Finance Limited, which is materially uncertain and can not be determined currently.

Report on Other Legal and Regulatory Requirements

- 1 As required by the Companies (Auditor's Report) Order, 2003, issued by the Central Government of India in terms of sub-section (4A) of section 227 of the Companies Act, 1956, we give in the Annexure a statement on the matters specified in paragraph 4 and 5 of the said Order.
- 2 As required by section 227(3) of the Act, we report that:
 - (a) we have obtained all the information and explanations, which to the best of our knowledge and belief were necessary for the purpose of our audit.
 - (b) in our opinion proper books of account as required by law have been kept by the Company so far as appears from our examination of those books.
 - (c) the Balance Sheet, the Statement of Profit and Loss and Cash Flow Statement dealt with by this report are in agreement with the books of account.
 - (d) in our opinion, the Balance Sheet and the Statement of Profit and Loss and Cash Flow statement comply with the Accounting Standards referred to in Sub-section (3C) of section 211 of the Companies Act, 1956;
 - (e) on the basis of written representations received from the directors as on March 31, 2013, and taken on record by the Board of Directors, none of the directors is disqualified as on March 31, 2013, from being appointed as a director in terms of clause (g) of sub-section (1) of section 274 of the Companies Act, 1956.

For, M. R. PANDHI & ASSOCIATES
CHARTERED ACCOUNTANTS
Firm Registration No. 112360W

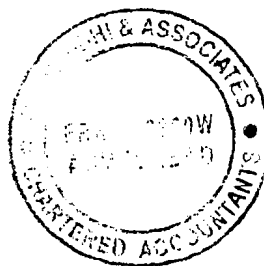


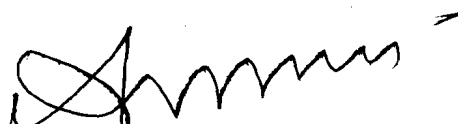
S.G. Patel
Partner

MNo. 038123

Place : Ahmedabad

Date : September 02, 2013




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Shreeji Dyechem Limited

Annexure to Independent Auditors' Report

Referred to in paragraph 1 under the heading of "Report on Other Legal & Regulatory Requirements of our report of even date;

On the basis of such checks as we considered appropriate and according to the information and explanation given to us during the course of our audit, we report that:

1 In respect of Fixed Assets

- a. The company does not have any fixed assets. Accordingly clause 4(i) of The Companies (Auditor's Report) Order, 2003 is not applicable during the year under reference.

2 In respect of Inventories

- a. As explained to us, inventories were physically verified during the year by the management at reasonable intervals.
- b. In our opinion, the procedures of physical verification of stock followed by the management are reasonable and adequate in relation to the size of the Company and the nature of its business.
- c. In our opinion and according to the information and explanations given to us, the Company has maintained proper records of its inventories and no material discrepancies were noticed on physical verification of inventories as compared to the book records.

3 In respect of loans, secured or unsecured, granted or taken by the Company to or from companies, firms or others parties covered in the register maintain u/s 301 of the Companies Act 1956, according to the information and explanation given to us:

- a. The company has not granted loans during the year, secured or unsecured to companies, firms or other parties covered in the register maintained under Section 301 of the Companies Act, 1956. The company has granted unsecured loans to two Companies and eight firms\other parties in the past. The opening balance of such loans was Rs. 26,573,984/- and the year end balance of such laons granted was Rs. 23,293,153/-.
- b. According to the information and explanation given to us, we are of the opinion that the rate of interest and terms and conditions of such loans given are *prima-facie* prejudicial to the interest of the company.
- c. The Company has not taken any loan from any company/firm or parties covered in the register maintained u/s.301 of the Companies Act, 1956. Accordingly, clauses (iii) (f) to (iii) (g) of paragraph 4 of the order are not applicable to the company for the current year.

4 As per the information and explanations given to us, there are, in our opinion, adequate internal control procedures commensurate with the size of the Company and nature of its business for the purchase of Inventory and Fixed Assets and for sale of goods and services. During the course of our audit, we have not observed any continuing failure to correct major weaknesses in internal controls.


5 In respect of transactions entered in the register maintained in the pursuance of section 301 of The Companies Act 1956.

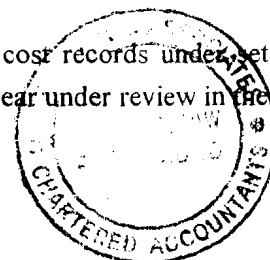
- a. To the best of our knowledge and belief and according to the information and explanation given to us, we are of the opinion that the transactions that needed to be entered into the register maintained under section 301 of the Companies Act, 1956 have been so entered.
- b. In our opinion and according to the information and explanation given to us there are no transactions made in pursuance of contracts or arrangements entered in the registered maintained U/s 301 of The Companies Act, 1956 exceeding value of Rs. 5 lacs in respect of any party during the year.

6 The Company has not accepted any deposits from public during the year.

7 According to the information and explanations given to us and on the basis of such checks as we considered appropriate, the company is yet to set up a formal internal audit syatem commensurate with the size and nature of its business.

8 According to the information and explanation given to us the maintenance of cost records under section 209(l)(d) of the Companies Act, 1956 is not applicable to the company during the year under review in the absence of any manufacturing activities.


Certified True & Correct



9. According to information and explanations given to us in respect of statutory and other dues:

According to its records, the company is generally regular in depositing current undisputed statutory dues including provident Fund, Employees' State Insurance, Income Tax, Sales Tax, Wealth Tax, Custom Duty, Excise Duty, cess, etc. statutory dues with the appropriate authorities. However company has not deposited past undisputed dues as follow:

Particulars	Rs.
PF	46,372
Excise	106,948
Sales tax\ CST	1,067,348
ESI, etc.	51,557

According to the information and explanation given to us, there are no dues of sales tax, income tax, wealth-tax, service tax, custom duty, excise duty and cess, which have not been deposited on account of dispute.

10. Accumulated losses of the company at the end of the year are more than fifty percent of its networth. Company has not incurred cash losses during the financial year covered by audit and the immediately preceding financial year.

11. On basis of the records examined by us and the information and the explanations given to us, the company defaulted in repayment of dues to bank. In the absence of any documents we are unable to comment about amount and period of delay.

12. According to the information and explanations given to us, the Company has not given any loans and advances on the basis of security by way of pledge of shares, debentures and other securities.

13. In our opinion the Company is not a chit fund/nidhi/mutual benefit society. Therefore, the provisions of clause (xiii) of paragraph 4 of the Order are not applicable to the company.

14. In our opinion the company is not dealing in or trading in shares, securities, debentures and other investments.

Therefore, the provisions of clause (xiv) of paragraph 4 of the Order are not applicable to the company.

15. In our opinion and according to the information and explanations given to us, the Company has not given any guarantee for loans taken by others from banks and financial institutions.

16. In our opinion and according to the information provided to us the Company has not availed any term loan during the year.

17. According to the information and explanation given to us and on an overall examination of the balance sheet of the company, we report that funds raised on short term basis have, prima facie, not been used during the year for long term investment..

18. According to the information and explanations given to us the company has not made any preferential allotment of share to parties and Companies covered in the register maintained u/s 301 of the Act.

19. According to the information and explanations given to us, and the records examined by us, the company has not issued any debenture during the financial year

20. Company has not raised any money by public issue during the year.

21. To the best of our knowledge and belief and according to the information and explanations given to us, no fraud or by the company was noticed or reported during the year.

FOR M. R. PANDHI & ASSOCIATES
Chartered Accountants
Firm Registration No. 112360W

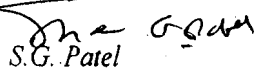


S. G. Patel
S.G. Patel
Partner
MNo. 038123
Place : Ahmedabad
Date : September 02, 2013

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SHREEJI DYECHEM LIMITED
Balance Sheet as at 31st March 2013

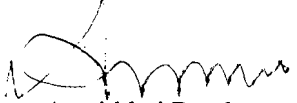
Particulars	Note No	As at 31st March 2013	As at 31st March 2012
I. EQUITY AND LIABILITIES			
(1) Shareholders' Funds			
(a) Share Capital	<u>1</u>	33,910,000	33,910,000
(b) Reserves and Surplus	<u>2</u>	(1,607,649)	(1,667,763)
(2) Current Liabilities			
(a) Short-term borrowings	<u>3</u>	2,561,850	4,910,225
(b) Trade Payable	<u>4</u>	887,254	1,647,384
(c) Other Current Liabilities	<u>5</u>	2,557,466	2,520,184
(d) Short term provision	<u>6</u>	45,000	-
Total		38,353,920	41,320,031
II. Assets			
(1) Non-current assets			
(a) Non Current Investment	<u>7</u>	38,850	38,850
(b) Long term loans and advances	<u>8</u>	31,702,846	34,983,676
(2) Current assets			
(a) Trade Receivables	<u>9</u>	5,500,184	4,798,646
(b) Cash and Bank balances	<u>10</u>	306,926	158,985
(c) Short term loans & advance	<u>11</u>	805,115	1,339,873
Significant Accounting Policies	<u>A to M</u>		
Notes forming part of financial statements	<u>1 to 36</u>		
Total		38,353,920	41,320,031

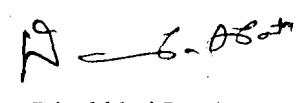
As per our report of even date
For, **M. R. PANDHI & ASSOCIATES**
Chartered Accountants
Firm Registration No. 112360W

S.G. Patel
Partner
MNo. 038123
Place : Ahmedabad

Date : September 02, 2013



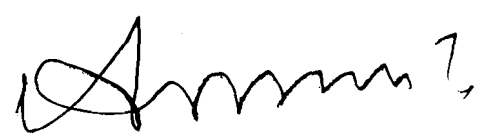
For and on Behalf of the Board of Directors


Amritbhai Patel
Managing Director


Dipakbhai Patel
Director

Place : Ahmedabad

Date : September 02, 2013


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SHREEJI DYECHEM LIMITED

Profit and Loss statement for the year ended 31st March 2013

	Particulars	Note No	2012-2013 Amount Rs.	2011-2012 Amount Rs.
	Income from Operation			
I.	Revenue from operations	12	14,587,606	-
II.	Other Income	13	10,631	4,490,232
III.	Total Revenue		14,598,238	4,490,232
IV.	<u>Expenses:</u>			
	Purchase	14	14,033,193	-
	Finance Cost	15	-	251,287
	Employee Benefit Expenses	16	78,000	50,000
	Other expenses	17	347,262	1,174,825
	Total Expenses		14,458,454	1,476,112
V.	Profit(Loss) before exceptional and extraordinary items and tax (III - IV)		139,783	3,014,120
VI.	Exceptional Items		-	-
VII.	Profit (Loss) before extraordinary items and tax (V - VI)		139,783	3,014,120
VIII.	Extraordinary Items		-	-
IX.	Profit (Loss) before tax (VII - VIII)		139,783	3,014,120
X.	Tax expense:			
	(1) Current tax		45,000	-
	(2) Short / (Excess) Provision of Income Tax (Earlier Year)		34,670	-
	(3) Deferred tax		-	-
XI.	Profit/(Loss) for the period (IX - X)		60,113	3,014,120
XII.	Earning per equity share:			
	(1) Basic		0.10	0.86
	(2) Diluted		0.10	0.86
	Significant Accounting Policies	A to M		
	Notes forming part of financial statements	1 to 36		

As per our report of even date

For. M. R. PANDHI & ASSOCIATES

Chartered Accountants

Firm Registration No. 112360W

S.G. Patel

Partner

MNo. 038123

Place : Ahmedabad

Date : September 02, 2013



For and on Behalf of the Board of Directors

Amritbhai Patel
Managing Director

Dipakbhai Patel
Director

Place : Ahmedabad

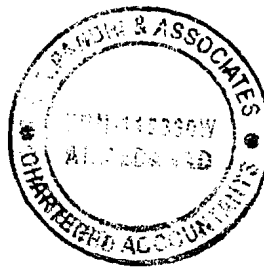
Date : September 02, 2013

Amritbhai Patel
Managing Director

SHREEJI DYECHEM LIMITED
CASH FLOW STATEMENT FOR THE YEAR ENDED ON 31ST MARCH 2013

[Amount in Rupees]

Particulars	2012-2013	2011-2012
A. CASH FLOW FROM OPERATING ACTIVITIES		
Net Profit before taxation and extraordinary items	139,783	3,014,120
Adjustment for :-		
Interest Expenses	-	251,287
Loan Written Back	-	(4,137,234)
	-	(3,885,947)
Operating Profit before working capital changes	139,783	(871,827)
Change in working Capital :		
Adjustment for Decrease (Increase) in operating assets		
Trade receivables	(701,538)	(155,400)
Short term loans & Advances	534,758	294,569
Long Term loans & advances	3,280,831	-
Adjustment for (Decrease) Increase in operating liabilities		
Other current liabilities	37,282	(305,645)
Trade Payables	(760,130)	-
Short term provision	-	-
Cash Generated from Operations	2,530,986	(1,038,303)
Direct tax Paid	34,670	-
Cash Flow before extraordinary items	2,496,316	(1,038,303)
Extraordinary Items/Prior Period Items	-	-
Net cash from Operating Activities	2,496,316	(1,038,303)
B. NET CASH FLOW FROM INVESTMENT ACTIVITIES		
Purchase of Fixed Assets	-	-
Net Cash from Investment Activities	-	-
C. CASH FLOWS FROM FINANCING ACTIVITIES		
Interest Expense	-	(111,984)
Repayment of short term borrowings	(2,348,375)	-
Proceeds of short term borrowings	-	1,237,679
Net Cash from financial activities	(2,348,375)	1,125,695
NET INCREASE /(-) DECREASE IN CASH AND CASH EQUIVALENTS	147,941	87,392
OPENING BALANCE IN CASH AND CASH EQUIVALENTS	158,985	71,593
CLOSING BALANCE IN CASH AND CASH EQUIVALENTS	306,926	158,985



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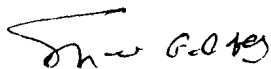
SHREEJI DYECHEM LIMITED
CASH FLOW STATEMENT FOR THE YEAR ENDED ON 31ST MARCH 2013

Notes on Cash Flow Statement:

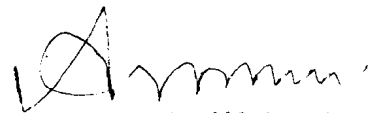
- 1 The above statement has been prepared following the "Indirect Method" as set out in Accounting Standard 3 on Cash Flow Statement issued by the Institute Of Chartered Accountants of India.
- 2 Cash and Cash Equivalents represent Cash and Bank (excluding fixed deposits).

As per our report of even date attached.
For, M. R. PANDHI & ASSOCIATES
Chartered Accountants

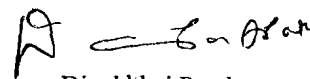
For and on behalf of Board of directors



S.G. Patel
Partner
M.No.038123
Firm Registration No.112360W



Amritbhai Patel
Managing Director



Dipakbhai Patel
Director



Place : Ahmedabad
Date : September 02, 2013

Place : Ahmedabad
Date : September 02, 2013



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Shreeji Dyechem Limited

Significant Accounting Policies:-

A Basis of preparation of financial statements and revenue recognition:-

- 1 The financial statements have been prepared under the historical cost convention in accordance with the generally accepted accounting principles and the provisions of the Companies Act, 1956 as adopted consistently by the company.
- 2 Accounting policies not specifically referred to otherwise are consistent with generally accepted accounting principles followed by the company.
- 3 Revenue is recognised when the consideration receivable from rendering services is reasonably determinable. When such consideration is not determinable with reasonable limits, the recognition of revenue is postponed.

B Fixed Assets & Depreciation / Amortisation: -

- 1 Fixed assets are stated at cost of acquisition or construction net of Excise, Value Added Tax less accumulated depreciation. All cost, till commencement of commercial production is capitalized.
- 2 Depreciation on fixed assets is provided on the Written Down Value Method at the rates and in the manner prescribed in Schedule XIV of the Companies Act 1956.
- 3 Pursuant to accounting standard 28 "Impairment of Assets" issued by the ICAI, The Company has a system to review the carrying cost of all the assets vis-à-vis recoverable value and impairment loss, if any is charged to Profit and Loss account in the year in which an asset is identified as impaired. The impairment loss recognized in prior accounting periods is reversed if there has been a change in estimate of recoverable amount.

C Investments

- 1 Long term Investments are stated at cost of acquisition. Provision for diminution in the value of long term investments is made only if such decline is other than temporary in the opinion of the management.
- 2 Current Investments, if any, are stated at lower of cost and fair value determined on individual investment basis
- 3 Investments in shares of foreign subsidiaries are expressed at the rates of exchange prevailing at the time when original investments were made.
- 4 Dividend income is recognised when right to receive is established at the reporting date.

D Taxation:-

Taxation expense comprises current tax and deferred tax charge or credit. Provision for income tax is made on the basis of the assessable income at the tax rate applicable to the relevant assessment year. Advance tax and tax deducted at source are adjusted against provision for taxation and balance, if any, are shown in the balance sheet under respective heads.

E Deferred Taxation

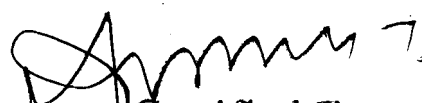
Deferred tax resulting from timing differences between book and tax profit is accounted for under the liability method at the current rate of Income tax to the extent that the timing differences are expected to crystallize as deferred tax charge/ benefit in the profit and loss a/c and as deferred tax Assets/Liability in the Balance-Sheet.

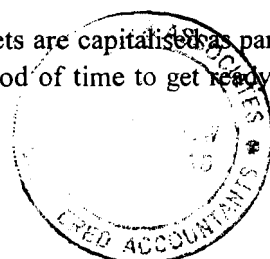
F Insurance Claim

Insurance and other claims to the extent considered recoverable are accounted for in the year of claim based on the amount assessed by the surveyor. However, claims and refund whose recovery cannot be ascertained with reasonable certainty, are accounted for on acceptance/actual receipts basis.

G Borrowing Cost

Borrowing cost that are attributable to the acquisition or construction of qualifying assets are capitalised as part of the cost of such assets. A qualifying asset is one that necessarily take substantial period of time to get ready for intended use. All other borrowing cost are charged to Revenue.


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H Use of Estimates

In preparing Company's financial statements in conformity with accounting principles generally accepted in India, management is required to make estimates and assumptions that affect the reported amounts of assets and liabilities and the disclosure of contingent liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the reporting period;; actual results could differ from those estimates.

I Foreign Currency Transactions

Transactions in Foreign Currencies are generally recorded by applying to the Foreign Currency Amount, the exchange rate prevailing at the time of the transactions.

J Provision, Contingent Liabilities and Contingent Assets

Provisions involving substantial degree of estimation in measurement are recognised when there is a present obligation as result of past events and it is probable that there will be an outflow of resources. Contingent liabilities are not recognised but are disclosed in the notes, Contingent assets are neither recognised nor disclosed in the financial statements.

K Related Party Transaction

Parties are considered to be related if at any time during the year; one party has the ability to control the other party or to exercise significant influence over the other party in making financial and / or operating decision.

Earning Per Share (EPS)

The earning considered in ascertaining the company's EPS comprises the net profit for the period after tax attributed to equity shareholders. The number of shares used in computing basic EPS is the weighted average number of shares outstanding during the year.

M Government Grants

Grants received against specific fixed assets are adjusted to the cost of the assets and those in the nature of promoter's contribution are credited to capital reserve. Revenue grants are recognized in the profit and loss account in accordance with the related schemes and in the period in which these are accrued and it is reasonably certain that the ultimate collection will be made.



A handwritten signature in black ink, appearing to be "Ammu?".

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Shreeji Dyechem Limited

Notes forming part of the Balance Sheet as at 31st March 2013

Note No	Particulars	As at 31st March 2013	As at 31st March 2012
1	Share Capital		
	Equity Share Capital		
	Authorised Share capital : 4,000,000(Previous year 4,000,000)Equity Shares of Rs.10/-each	40,000,000	40,000,000
	Issued Share Capital: 3,514,500(Previous year 3,514,500)Equity Shares of Rs.10/-each	35,145,000	35,145,000
	Subscribed and Fully paid up: 3,514,500(Previous year 3,514,500)Equity Shares of Rs.10/-each	35,145,000	35,145,000
	Less : Calls in Arrears	1,235,000	1,235,000
	Total	33,910,000	33,910,000

Notes:

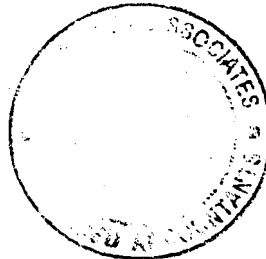
- All the equity shares carry equal rights and obligation including for dividend and with respect to voting.
- The Reconciliation of the number of shares outstanding as at the year end is set as below:

Particular	As at 31st March		As at 31st March 2012	
	Number of shares	Amount	Number of shares	Amount
Number of Equity shares at the beginning of the year	3,514,500	35,145,000	3,514,500	35,145,000
Add: Equity Shares issued during the year	-	-	-	-
Number of Equity shares at the end of the year	3,514,500	35,145,000	3,514,500	35,145,000

- The details of shareholders holding more than 5% of the equity shares of the Company as at year end is as below :

Name of shareholder	As at 31st March		As at 31st March 2012	
	Number of equity shares	Percentage Holding	Number of equity shares held	Percentage Holding
Deepak A. Patel	424,062	12%	424,062	12%
Vimal L. Patel	319,109	9%	319,109	9%
Pradeep P. Patel	312,768	9%	312,768	9%
Hitesh P. Patel	312,125	9%	312,125	9%
Amritbhai T. Patel	256,440	7%	256,440	7%

- During preceding 5 years, there was no shares have been allotted for consideration other than cash, bonus shares neither any shares have been bought back.

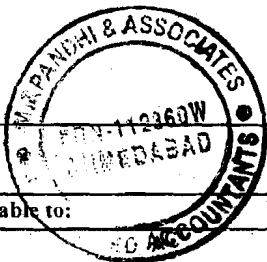


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Shreeji Dyechem Limited

Notes forming part of the Balance Sheet as at 31st March 2013

Note No	Particulars	As at 31st March 2013	As at 31st March 2012
2	<u>Reserves and Surplus</u>		
	a. Security Premium		
	Opening Balance	39,253,200	39,253,200
	Less : calls in arrear	2,470,000	2,470,000
	Addition During the year	-	-
	Total	36,783,200	36,783,200
	b. Revaluatoion Reserve		
	Opening Balance	1,043,131	1,043,131
	Addition During the year	-	-
	Total	1,043,131	1,043,131
	c. Government Subsidy		
	Opening Balance	550,000	550,000
	Addition During the year	-	-
	Total	550,000	550,000
	d. Other Reserve		
	Profit and loss account		
	Opening Balance	(40,044,094)	(43,058,214)
	Add : net profit / (loss) after tax from continuing operations	60,113	3,014,120
	Closing balance	(39,983,980)	(40,044,094)
	Total	(1,607,649)	(1,667,763)
3	<u>Short-tems borrowings</u>		
	<u>Secured</u>		
	State Bank of India-Cash Credit	1,549,004	1,549,004
	(Secured against hypothevation of stock of raw materials, packing material, finished goods, semi finished goods, book-debt, personal gaurantee of directors.)		
	<u>Unsecured</u>		
	From Directors	-	2,247,679
	Gujarat Lease Finance Ltd. (Against pledge of shares held by Promoters)	1,000,000	1,000,000
	From Others	12,846	113,542
	Total	2,561,850	4,910,225
4	<u>Trade Payable</u>		
	Due to micro and small enterprises	-	-
	Due to others	887,254	1,647,384
	Total	887,254	1,647,384
5	<u>Other current liabilities</u>		
	Advance for capial goods	-	-
	Advance from customers	380,050	380,050
	Security Deposit	464,000	464,000
	Other payables	1,713,416	1,676,134
	Total	2,557,466	2,520,184
Notes:			
Security Deposit includes payable to:			
	Director	464,000	464,000



[Signature]
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Shreeji Dyechem Limited

Notes forming part of the Balance Sheet as at 31st March 2013

Note No	Particulars	As at 31st March 2013	As at 31st March 2012
6	Short term Provision		
	Income tax Provision	45,000	-
	Less: Advance Tax	-	-
	Total	45,000	-

7	Non Current Investment		
	Investment in equity instruments		
	Unquoted		
	General coop bank ltd shares	100	100
	The Kalupur Comm. Coup Bank Ltd. (1100 shares each Rs.25/- Paid-up.)	27,500	27,500
	The Ahmedabad Mer. Coup Bank Ltd. (150 Shares each Rs.50 Paid-up.)	7,500	7,500
	The Vijay Coup Bank Ltd. (140 Shares eachh of Rs.25/-Paid-up.)	3,500	3,500
	Mangal Murti Members Association Shares	250	250
	Total	38,850	38,850
	Aggregate Value of Unquoted Investment	38,850	38,850

8	Long Term Loans and Advances		
	Unsecured, considered good		
	Security Deposits	846,794	846,794
	Advance to Customers for goods	615,548	615,548
	Other loans and advances	30,240,503	33,521,334
	Total	31,702,846	34,983,676

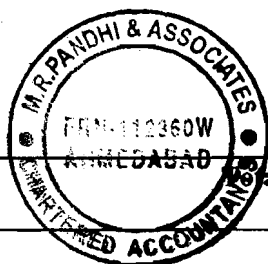
Notes:

Other loans and advances includes advance to:

Companies in which directors are interested	12,876,299	15,397,299
Related Parties	10,416,854	11,176,685

9	Trade Receivables		
	Unsecured, considered good		
	Outstanding for period more than six months	5,500,184	4,798,646
	Others	-	-
	Total	5,500,184	4,798,646

10	Cash and Bank Balances		
	a. Cash and Cash Equivalents		
	Balances with banks		
	- in current accounts	192,799	128,771
	Cash on hand	87,079	3,166
	a. Other Bank Balance		
	- in fixed deposit accounts	27,048	27,048
	Total	306,926	158,985



11	Short term loans & advances		
	Unsecured, considered good		
	Balance with Government authority	464,284	489,284
	Other Loans & Advances	340,831	850,589
	Total	805,115	1,339,873

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SHREEJI DYECHEM LIMITED

Notes forming part of Statement of Profit & Loss Account for the year ended on 31st March 2013

Note No	Particulars	2012-2013 Amount Rs.	2011-2012 Amount Rs.
12	Revenue from Operations		
	Sales of Chemical Products	14,587,606	
	Total	14,587,606	-
13	Othe Income		
	Commission Income	-	352,998
	Discount	9,987	-
	Kasar & Vata	644	-
	Written back Madhavpura Bank Loan	-	4,137,234
	Total	10,631	4,490,232
14	Purchase		
	Chemical Products	14,033,193	
	Total	14,033,193	-
15	Finance Cost		
	Interest on laon	-	251,287
	Total	-	251,287
16	Employee Benefit Expenses		
	Salaries & Wages	78,000	50,000
		-	-
	Total	78,000	50,000
17	Other Expenses		
	Administrative & General Expenses	124,233	129,883
	Consultancy Expense	106,000	155,150
	Accounting Fees	-	99,500
	Listing Fees	42,878	521,941
	ROC Filing Fees	6,734	131,010
	AGM Expenses	-	39,000
	Penalty Expenses	-	48,341
	Auditors Remuneration	67,416	50,000
	Total	347,262	1,174,825



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Shreeji Dyechem Limited

General Notes forming the parts of Accounts:

- 18 Company had taken working capital facilities from State Bank of India, Indore Branch in the year 1995-96. Company had closed its Indore operations longback. In the absence of any communication from bank for many years the Company has not made any provision for interest as the amount is not known/ascertained. Company had taken finance of Rs. 1,000,000/- against pledge of shares held by promoters from Gujarat Lease Finance Limited in the year 1996-97. Company has not made any provision for interest in the absence of any communication from lenders.
- 19 Previous year's figures have been regrouped, reclassified and rearranged wherever necessary.
- 20 Figures have been rounded off to nearest of rupee.
- 21 In the opinion of the Board, the Current Assets, Loans and Advances are approximately of the value, if realized, during the ordinary course of business.
- 22 The balances of sundry debtors and sundry creditors are subject to confirmation from respective parties. Necessary adjustments, if any, will be made when accounts are reconciled / settled.
- 23 Expenditure incurred by the company on employees :
- If employed throughout the financial year and were in receipt of remuneration for the year which in aggregate was not less than Rs.60,00,000/- : NIL
 - If employed for a part of the financial year and were in receipt of remuneration for any part of that year at the rate which in aggregate was not less than Rs.5,00,000/-per month : NIL
- 24 Payment to Auditors :

Particulars	2012-2013	2011-2012
i) For Audit Fees	67,416	45,000
ii) For Tax Audit Fees	-	5,000
iii) For Taxation Services	-	-
Total Rs:	67,416	50,000

25 Payments to Managing Director:

	2012-2013	2011-2012
Particulars	Amount (Rs)	Amount (Rs)
Salaries	NIL	NIL
Total	NIL	NIL

26 Contingent liability not provided for :

Particulars	2012-2013	2011-2012
Claims against the company not acknowledged as debts	-	-

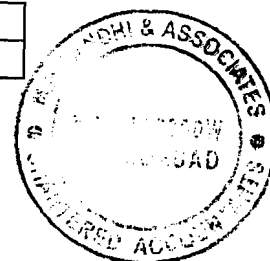
27 Value of Imports on C. I. F Basis in respect of

Particulars	2012-2013	2011-2012
Raw Material	NIL	NIL
Capital Goods-	NIL	NIL
Packing Material	NIL	NIL

28 Expenditure in Foreign currency

Particulars	2012-2013	2011-2012
Business Tour Expenses.	NIL	NIL


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29 Earnings in Foreign currency

Particulars	2012-2013	2011-2012
Exports at FOB value	NIL	NIL

30 Related party Disclosure. :-

Disclosures as required by Accounting Standard 18 "Related Party Disclosures" are given below.

A Related Party

- 1 Deep Investment
- 2 Deepak Trading Co.
- 3 Shayona Industries
- 4 Shayon tradelinks
- 5 Shree Hari detergent uttpadak Sahkari Mandali Ltd
- 6 Unique Detergent co.
- 7 A T Patel Investment pvt Ltd
- 8 Premiere Cosmetic pvt Ltd
- 9 Shayona Hire and Services
- 10 Shreeji Cosmetic Industries

B Key Management Personnel

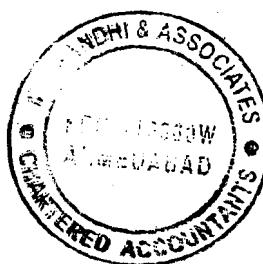
- 1 Amrutbhai Patel
- 2 Deepak A Patel
- 3 Lavjibhai T patel

C Relative of KMP

- 1 P.T. Patel HUF

D Transactions with related parties :

Sr. No	Nature of Transaction	Related Parties		Key Management Personnel		Relative of KMP	
		2012-2013	2011-2012	2012-2013	2011-2012	2012-2013	2011-2012
		Rs.	Rs.	Rs.	Rs.	Rs.	Rs.
1	Other sum Received	11,180	-	218,000	-	-	-
2	Other sum repaid	295,031	-	2,142,828	-	-	-
3	Loan recovered	3,610,832	-	-	-	-	-
4	Balance Outstanding						
	1. Other sum received	-	-	39,000	-	-	-
	2. Loans & Advances	23,113,396	26,897,635			179,757	406,266
	3. Trade Payable	26,509	-	-	-	-	-
	4. Security Deposit Receivable	333,239	-	-	-	-	-
	5. Security Deposit Payable	-	-	464,000	-	-	-
	6. Other sum receivable	-	651,200	-	1,174,000	-	-



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31 Particulars of Earnings Per Share:

Earning per share computed in accordance with Accounting Standard 20 issued by The Institute of Chartered Accountants of India.

Particulars	2012-2013	2011-2012
Net Profit attributable to Share Holders	60,113	3,014,120
Number of Equity shares/Weighted Equity Shares	3514500	3514500
Nominal value of share	10	10
Earning per share	0.02	0.86

The Company does not have any outstanding dilutive potential equity shares. Consequently the basic and dilutive earning per share of the Company remain the same.

32 The company neither deals in multiple products/service, nor operates in different geographical areas. As a result, no reportable segment information is identified as per definition contained in. Accounting standard 17 [segment Reporting] Therefore segment information is not disclosed.

33 As per AS 22 "Accounting for Taxes on Income" company has no deferred tax assets and deferred tax liability.

34 Additional Information pursuant to Note 5 of Part II of Revised Schedule VI of the Companies Act, 1956:

A) TURNOVER:

Class Of Services	Turnover As at 31/03/2013	Turnover As at 31/03/2012
Sales	14587606	-

35 Disclosure for leases under Accounting Standard 19:

a Financial Lease:

The net carrying amount of assets acquired under financial lease: Nil

b Operational Lease:

The amount of payments for operational lease on assets: Nil

36 As at 31st March 2013, no supplier has intimated the company about its status as Micro, Small and Medium Enterprise or its registration with the appropriate authority under the Micro, Small and medium enterprises development Act, 2006. In view of this Disclosure u/s 22 of the Micro, Small and medium enterprises development Act, 2006 is not furnished for the year ended 31st March 2013.

FOR, M. R. PANDHI & ASSOCIATES
CHARTERED ACCOUNTANTS
Firm Registration No. 112360W

S.G. Patel

S.G. Patel
Partner
M.No.038123

Place : Ahmedabad

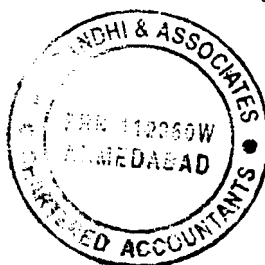
Date : September 02, 2013

For and on behalf of the Board of Directors

Amritbhai Patel *Dipakbhai Patel*

Amritbhai Patel
Director

Dipakbhai Patel
Director



Place : Ahmedabad

Date : September 02, 2013

Amritbhai Patel

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M. R. PANDHI & ASSOCIATES
CHARTERED ACCOUNTANTS

101, Panchdeep Complex, Mayur Colony, Nr.Mithakhali Six Roads, Navrangpura, Ahmedabad - 380009,
Tel : (079) 26565949 • 26420994 • E-Mail: mrpandhi@gmail.com

FORM NO. 3CA

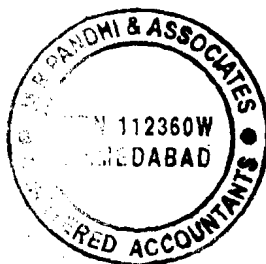
[See rule 6G(1)(a)]

Audit report under section 44AB of the Income - tax Act, 1961, in a case where the accounts of the business or profession of a person have been audited under any other law

- 1 We report that the statutory audit of Shreeji Dyechem Limited, at B/508, Ganesh Plaza, Fifth Floor, Opp. Navrangpura Bus Stop, Ahmedabad-380009., PAN: AAFCS3963C was conducted by us in pursuance of the provisions of The Companies Act, 1956, and we annexed hereto a copy of our audit report dated September 02, 2013 along with a copy of each of :-
- (a) The audited statement of profit and loss account for the year ended on 31st March 2013.
 - (b) The audited balance sheet as at 31st March 2013 ;and
 - (c) Documents declared by the said Act to be part of, or annexed to, the profit and loss account and balance sheet.
- 2 The Statement of particulars required to be furnished under section 44AB is annexed here - with in Form No. 3CD.
- 3 In our opinion and to the best of our information and according to explanations given to us, the particulars given in the said Form No.3 CD and annexure thereto are true and correct.

For, M. R. PANDHI & ASSOCIATES
Chartered Accountants

Firm Registration No. 112360W



Date : September 02, 2013

Place : Ahmedabad

One G.S. Patel

S.G. Patel
Partner

M.No.038123

[Signature]

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Statement of particulars required

FORM NO.3CD
See rule 6G(2)]

Prescribed under Section 44AB of the Income-tax Act, 1961

which ever is

- 1 Name of the assessee
- 2 Address
- 3 Permanent Account Number
- 4 Status
- 5 Previous Year ended
- 6 Assessment year
- 7 (a) If firm or Association of Persons, indicate the names of partners / members and their profit sharing ratios.
- (b) If there is any change in the partners/members and their profit sharing ratios since the last date of assessment preceding year, the particulars of such change.
- 8 (a) Nature of business or profession (if more than one business or profession is carried on during the previous year, nature of every business or profession).
- (b) If there is any change in the nature of Business or profession, the particulars of such change.
- 9 (a) Whether books of account are prescribed under section 44AA. If yes, list of books so prescribed.
- (b) Books of account maintained (In case books of account are maintained in a computer system, mention the books of account generated by such computer system).
- (c) List of books of account examined.
- 10 Whether the profit and loss account includes any profits and gains assessable on presumptive basis, if yes, indicate the amount and the relevant section (44AD, 44AE, 44B, 44BB, 44BBA, 44BBB or any other relevant section).
- 11 (a) Method of accounting employed in the previous year.
- (b) Whether there has been any change in the method of accounting employed vis-à-vis the method employed in the immediately preceding previous year.
- (c) If answer to (b) above is in the affirmative, give details of such change, and the effect thereof on the profit or loss.

Shreeji Dyechem Limited
B/508, Ganesh Plaza, Fifth Floor, Opp.
Vavrangpura Bus Stop, Ahmedabad-380009.
CS3963C
Limited Company
2013

Nature of
Co
: Same

: Not Applicable

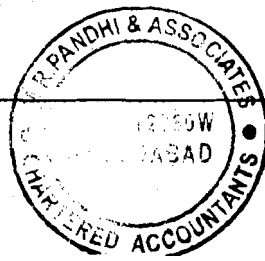
: Mercantile basis of accounting

: As reported to us there is no change in the method of accounting employed vis-à-vis the method employed in the immediately preceding previous year.

: Not Applicable

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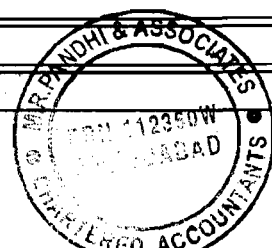
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- (d) Details of deviation, if any, in the method of accounting employed in the previous year from accountng standards prescribed under section 145 and the effect thereof on the profit or loss. : *No Deviation*
- 12 (a) Method of valuation of closing stock employed in the previous year. : At Cost or Net Realisable Value which ever is lower.
- (b) Details of deviation, if any, from the method of valuation prescribed under section 145A, and the effect thereof on the profit or loss. : *As per Annexure - A*
- 12 A. Give the following particulars of the capital asset converted into stock-in-trade:- : Nil
- a) Description of capital asset,
b) Date of acquisition;
c) Cost of acquisition;
d) Amount at which the asset is converted into stock-in-trade.,
- 13 Amounts not credited to the profit and loss account, :
- (a) the items falling within the scope of section 28; : Nil
- (b) The Performa credits, drawbacks, words refund of duty of customs or excise or service tax, or refund of sales tax or value added tax, where such credits, drawbacks or refunds are admitted due by the authorities concerned. : Nil
- (c) escalation claims accepted during the previous year; : Nil
- (d) any other item of income; : Nil
- (e) capital receipt, if any. : Nil
- 14 Particulars of depreciation allowable as per the Income-tax act, 1961 in respect of each asset or block of assets, as the case may be, in the following form :- :
- (a) Description of asset / block of assets. : Nil
- (b) Rate of depreciation. : Nil
- (c) Actual cost or written down value, as the case may be. : Nil
- (d) Additions / deductions during the year with dates; in the case of any addition of an asset, date put to use; including adjustments on account of - : Nil
- (i) Modified Value Added Tax credit claimed and allowed under the Central Excise rules, 1944, in respect of assets acquired on or after 1st March 1994. : Nil
- (ii) Change in rate of exchange of currency, and : Nil
- (iii) Subsidy or grant or reimbursement, by whatever name called. : Nil
- (e) Depreciation allowable. : Nil
- (f) Written down value at the end of the year. : Nil

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(a) debited to the profit and loss account (showing the amount debited and deduction allowable under each section separately);

16 (a) Any sum paid to an employee as bonus or commission for services rendered, where such sum was otherwise payable to him as profits or dividend.[Section 36(1)(ii)]

(b) Any sum received from employees towards contributions to any provident fund or superannuation fund or any other fund mentioned in section 2(24)(x); and due date for payment and the actual date of payment to the concerned authorities under section 36(1)(va).

(a) expenditure of capital nature;

(b) expenditure of personal nature;

(c) expenditure on advertisement in any souvenir, brochure, tract, pamphlet or the like, published by a political party;

(d) expenditure incurred at clubs,

(i) as entrance fees and subscriptions;

(ii) as cost for club services and facilities used;

(e) expenditure by way of penalty or fine for violation of
(i) any law for the time being in force:

(ii) any other penalty or fine;

(iii) expenditure incurred for any purpose which is an offence or which is prohibited by law;

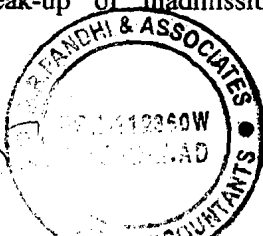
(f) amounts inadmissible under section 40(a);

(g) interest, salary, bonus, commision or remuneration inadmissible under section 40(b) / 40(ba) and : computation thereof.

(h) a) whether a certificate has been obtained from the assessee regarding payments relating to any expenditure covered under section 40A(3) that the payments were made by account payee cheques drawn on a bank or account payee bank draft, as the case may be, [Yes/No]

b) amount inadmissible under section 40A(3) read with rule 6DD [with break-up of inadmissible amounts];

amounts];
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Nil

Nil

NIL

Nil

Ni1

Nil

Nil

Nil

Nil

Nil

Nil

Nil

Income Tax provision

45,000

Not Applicable

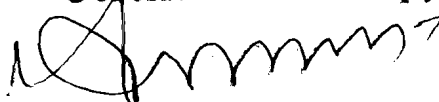
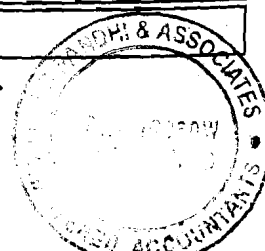
Yes

Nil. However wherever amounts are paid by cheque/DD, it is not possible for us to verify that the amount has been paid by Account Payee Cheque/ DD, because necessary evidence are not in the possession of the assessee.

	(i) provision for payment of gratuity not allowable under section 40A(7);	:	Nil																										
	(j) Any sum paid by the assessee as an employer not allowable under section 40A(9);	:	Nil																										
	(k) particulars of any liability of a contingent nature.	:	Nil																										
	(l) amount of deduction inadmissible in terms of section 14A in respect of the expenditure incurred in relation to income which does not form part of the total income,	:	Nil																										
	(m) amount inadmissible under the proviso to section 36(1)(iii).;	:	Nil																										
17A	Amount of interest inadmissible under section 23 of the Micro, Small and Medium Enterprises Development Act, 2006	:	Nil																										
18	Particulars of payments made to persons specified under section 40A(2)(b).	:	Nil																										
19	Amounts deemed to be profits and gains under section 33AB or 33ABA or 33AC.	:	Nil																										
20	Any Amount of profit chargeable to tax under section 41 and computation thereof.	:	Nil																										
21	*i) In respect of any sum referred to in clause (a), (b),(c),(d), (e) or (f) of section 43B, the liability for which;-	:																											
	(A) Pre-existed on the first day of the previous year but was not allowed in the assessment of any preceding year and was	:																											
	(a) Paid during the previous year ;	:	Nil																										
	(b) Not paid during the previous year	:	<table><tr><td>Family Pension Fund</td><td>560</td></tr><tr><td>Provident Fund</td><td>3,486</td></tr><tr><td>TDS on Interest</td><td>41,627</td></tr><tr><td>Excise Duty Payable</td><td>106,948</td></tr><tr><td>Sales Tax</td><td>653,749</td></tr><tr><td>CST</td><td>413,599</td></tr><tr><td>Professional Tax</td><td>1,805</td></tr><tr><td>TDS on Interest</td><td>4,745</td></tr><tr><td>ESI</td><td>3,654</td></tr><tr><td>Provident Fund Contribution</td><td>21,450</td></tr><tr><td>P.F. Employees Contribution</td><td>19,012</td></tr><tr><td>E.S.I. Employees Contribution</td><td>1,278</td></tr><tr><td>E.S.I. Payable</td><td>312</td></tr></table>	Family Pension Fund	560	Provident Fund	3,486	TDS on Interest	41,627	Excise Duty Payable	106,948	Sales Tax	653,749	CST	413,599	Professional Tax	1,805	TDS on Interest	4,745	ESI	3,654	Provident Fund Contribution	21,450	P.F. Employees Contribution	19,012	E.S.I. Employees Contribution	1,278	E.S.I. Payable	312
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P.F. Employees Contribution	19,012																												
E.S.I. Employees Contribution	1,278																												
E.S.I. Payable	312																												
	(B) Was incurred in the previous year and was	:																											
	(a) Paid on or before the due date for furnishing the return of income of the previous year under section 139(1);	:																											
		:	<table><tr><td>Vat Payable</td><td>2,720</td></tr><tr><td>TDS Payable (Professional)</td><td>6,742</td></tr></table>	Vat Payable	2,720	TDS Payable (Professional)	6,742																						
Vat Payable	2,720																												
TDS Payable (Professional)	6,742																												
	(b) Not paid on or before the aforesaid date.	:	Nil																										

Note: The information given under 21 (B) is only upto the date of signing this report.

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22 (a) Amount of the Modified Value Added Tax credit availed of or utilise during the previous year and its treament in the profit & loss account and treatment of outstanding Modified Value Added Tax credits in the accounts. : Nil

(b) Particulars of income or expenditure of prior period credited or debited to the profit & loss account. : Nil

23 Details of any amount borrowed on hundi or any amount due thereon (including interest on the amount borrowed) repaid, otherwise than through an account payee cheque [Section 69 D]. : Nil

24 (a) Particulars of each loan or deposit in an amount exceeding the limit specified in section 269SS taken or accepted during the pervious year :-

(i) name, address and permanent account number (if available with the assessee) of the lender or depositor; :

(ii) amount of loan or deposit taken or accepted. : Nil

(iii) Whether the loan or deposit was squared up during the previous year; :

(iv) iv) Maximum amount outstanding in the account at any time during the year. (These particulars need not be given in the case of a Govt. Company , a banking company or a corporation established by a Central, State or Provincial Act) :

(b) Particulars of each repayment of loan or deposit in an amount exceeding the limit specified in section 269 T made during the pervious year; :

(i) Name , address and permanent account number (if available with the assessee.) of the payee; :

(ii) Amount of repayment; : Nil

(iii) Maximum amount outstanding in the account at any time during the pervious year ; :

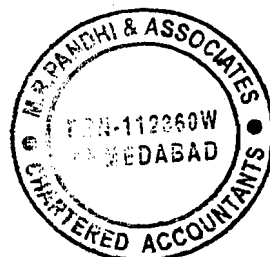
(iv) Whether thr repayment was made otherwise than by account payee cheque or accont payee bank draft. :

(c) Whether a certificate has been obtained from the assessee regarding taking or accepting loan or deposit, or repayment of the same through an account payee cheque or an account payee bank draft. [Yes/No] Yes

The particulars (i) to (iv) at (b) and the Certificate at (c) above need not be given in the case of a repayment of any loan or deposit taken or accepted from Government, Government company, banking company or a corporation established by a Central, State or Provincial Act,

25 (a) Details of brought forward loss or depreciation allowance in the following manner, to the extent : available ;

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Sl. No	Assessment Year	Nature of loss / allowance (in rupees)	Amount as returned (in rupees)	Amount as assessed (give reference to relevant order)

NIL

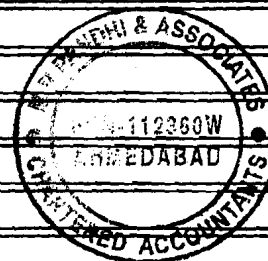
- (b) Whether a change in shareholding of the company has taken place in the previous year due to which the losses incurred prior to the previous year cannot be allowed to be carried forward in terms of section 79. : No
- 26 Section-wise details of deductions, if any, admissible under Chapter VIA. : NIL
- 27 (a) Whether the assessee has complied with the provisions of Chapter XVII-B regarding deduction of tax at source and regarding the payment thereof to the credit of the Central Government. [Yes/No] : Yes
- (b) If the provisions of Chapter XVII-B have not been complied with, please give the following details*, namely:- : Yes

	(i) Tax deductible and not deducted at all	Nil
	(ii) Shortfall on account of lesser deduction than required to be deducted	Nil
	(iii) Tax deducted late	Nil
	(iv) Tax deducted but not paid to the credit of the Central Government	Nil

* Please give the details of cases covered in (i) to (iv) above.

- 28 (A) In the case of a trading concern, give quantitative details of principal items of goods traded :
 (i) Opening Stock :
 (ii) Purchases during the previous year : As per Annexure - B
 : Sales during the previous year :
 : Closing Stock :
 : Shortage / excess, if any :
 (B) In the case of a manufacturing concern, give quantitative details of the principal items of raw materials, finished products and by-products : Not applicable
 (a) Raw Materials :
 (i) Opening Stock :
 (ii) Purchases during the previous year :
 (iii) Consumption during the previous year :
 (iv) Sales during the previous year :
 (v) Closing Stock :
 (vi) *yield of finished products :
 (vii) * percentage of yield :
 (viii) *shortage / excess, if any :
 (b) Finished products / By-products :
 (i) Opening Stock :
 (ii) Purchases during the previous year :

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- (iii) Quantity manufactured during the previous year :
- (iv) Sales during the previous year :
- (v) Closing Stock :
- (vi) Shortage / excess, if any :

* Information may be given to the extent available

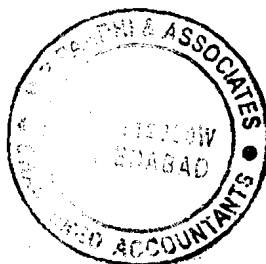
- 29 In the case of a domestic company, details of tax on distributed profits under section 115 O in the following form:
- (a) total amount of distributed profits :
- (b) total tax paid thereon :
- (c) dates of payment with amounts :
- 30 Whether any cost audit was carried out, if yes, enclose a copy of the report of such audit [See section 139(9)] :
- 31 Whether any audit was conducted under the Central Excise Act, 1944, if yes, enclose a copy of the report of such audit. :
- 32 Accounting ratios with calculations as follows :
- (a) Gross profit / Turnover :
- (b) Net profit / Turnover :
- (c) Stock - in - trade / Turnover :
- (d) Material consumed / Finished goods produced :

For, M. R. PANDHI & ASSOCIATES
Chartered Accountants
Firm Registration No. 112360W

[Signature]

Date : September 02, 2013

Place : Ahmedabad



S.G. Patel
Partner
M.No. 038123

[Signature]

Certified True Copy

Shreeji Dyechem Limited

ANNEXURE

PART A

1	Name of the assessee	: Shreeji Dyechem Limited
2	Address	: B/508, Ganesh Plaza, Fifth Floor, Opp. Navrangpura Bus Stop, Ahmedabad-380009.
3	Permanent Account	: AAFCS3963C
4	Status	: Public Limited Company
5	Previous Year ended	: 31st March 2013
6	Assessment year	: 2013-2014

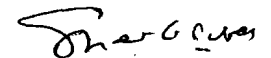
PART B

Nature of business or profession in respect of every business carried on during the previous year		CODE	
Fertilizers, Chemicals, Paints		0108	
Sr. No.	Parameters	Current year	Previous year
1	Paid up share capital/capital of partner/proprietor	33,910,000	33,910,000
2	Share application money	-	-
3	Reserve and surplus/Profit and Loss Account	(1,607,649)	(1,667,763)
4	Secured loans	1,549,004	1,549,004
5	Unsecured loans	1,012,846	3,361,221
6	Current liabilities and provisions	3,489,720	4,167,568
7	Total of Balance Sheet	38,353,920	41,320,031
8	Gross turnover/gross receipts	14,587,606	-
9	Gross profit	554,414	-
10	Commission received	-	-
11	Commission paid	-	-
12	Interest received	-	-
13	Interest paid	-	-
14	Depreciation as per books of accounts	-	-
15	Net Profit (or loss) before tax as per Profit and Loss Account	139,783	3,014,120
16	Taxes on income paid/provided for in the books	45,000	-

For, M. R. PANDHI & ASSOCIATES

Chartered Accountants

Firm Registration No. 112360W



S.G. Patel

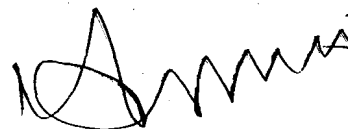
Partner

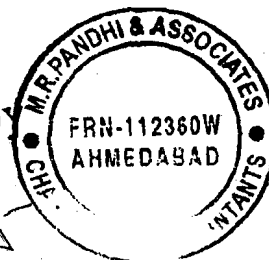
M.No. 038123

Date : September 02, 2013

Place : Ahmedabad

Certified True Copy





Particulars of Item No. 11 (d) of Form No. 3CD

Annexure - A

Profit as per Profit & Loss Account	60,113
Add: VAT Collected on Sales	729,381
	789,494
Less: VAT Set Off / Paid	729,381
Net Profit after deviation	60,113

Particulars of Item No. 28 (A) of Form No. 3CD

Annexure - B

(Quantity in K.G.)

Item Name	Opening Stock	Purchase	Sales	Closing
A.O.S.	-	34,680	34,680	-
BORIC ACID POWDER	-	30,000	30,000	-
H. ACID-DRY POWDER	-	6,384	6,384	-
LINEAR ALKYL BENZEN	-	33,895	33,895	-
M-XYLENE	-	27,520	27,520	-
VINYL SULPHONE	-	9,168	9,168	-
TOTAL	-	141,647	141,647	-



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Particulars of Item No.32 of Form No.3CD
Annexure - C

[A] GROSS PROFIT / TURNOVER

Gross Profit		554,414	
-----	100	=	----- X X 100 = 3.80%
Turnover		14,587,606	

Working Notes:

Sales	14,587,606	
Add/(Less) : Increase/(Decrease) in Stock	-	14,587,606
Less: Purchase	14,033,193	
Direct Expense	-	14,033,193
		<u>554,414</u>

[B] NET PROFIT / TURNOVER

Net Profit		60,113	
-----	100	=	----- X X 100 = 0.41%
Turnover		14,587,606	

[C] STOCK IN TRADE / TURNOVER

Stock in Trade		0	
-----	100	=	----- X X 100 = 0.00%
Turnover		14,587,606	

[D] RAW MATERIAL CONSUMED TO FINISHED GOODS PRODUCED

N.A.




[Signature]
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Taxpayer's Counterfoil

PAN No : AAFCS3963C
BSR Code Date Of Receipt Challan Sr No
CIN : 0510308 30092013 60875
Received From : SHREEJI DYE CHEM LIMITED
Debit to A/c : 00062000038438 -NAVRANGPUR,AHMEDABAD
Basic Tax : INR 41932
Surcharge : INR 0
Edu Cess : INR 1258
Others : INR 0
Penalty : INR 0
Interest : INR 4760
For Rs.: INR 47950
Rs.(in words): INR FORTY SEVEN THOUSAND NINE HUNDRED FIFTY ONLY
Drawn on : HDFC Bank-777
For the assessment year : 2013-14
Major Head : 0020 INCOME-TAX ON COMPANIES(CORPORATION TAX)
Minor Head : 300 SELF ASSESSMENT TAX
Transaction Date : 2013-09-30 14:07:08.0
Address : B - 508
GANESH PLAZA
OPP. NAVRANGPURA BUS STO
NAVRANGPURA
AHMEDABAD
GUJARAT

Note :

- 1) Any payments made after 23:00 hours will be accounted for on the next working day in Mumbai.


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