

SAUMYA CAPITAL LIMITED

(CORPORATE IDENTIFICATION NUMBER: L65910GJ1997PLC033191)

PREVIOUSLY KNOWN AS ARCADIA MERCANTILE CAPITAL LIMITED

REGD. OFF : 577, New Cloth Market, Outside Raipur Gate, Ahmedabad - 380 002

Email id: arcadiamerchantile@gmail.com; Tel no.: 09828384183

Form A

1.	Name of the Company	Saumya capital limited
2.	Annual Financial Statements for the year ended	31 st March, 2014
3.	Type of Audit Observation	Un-qualified Audit Report
4.	Frequency of observation	Not Applicable

Shiv Shankar Bhootra

Shiv Shankar Bhootra
Chief Executive Officer
Saumya Capital Limited



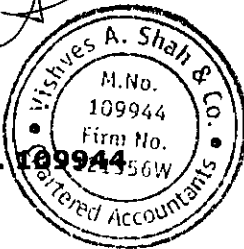
Himmat Singh Shekhawat

Himmat Singh Shekhawat
Chairman of Audit Committee
Saumya Capital Limited

For Vishves A. Shah & Co,
Chartered Accountants
Firm Reg. No. 121356W

Vishves A. Shah
Vishves A. Shah
Proprietor

Membership No. 109944



NOTICE

NOTICE is hereby given that the Annual General Meeting of the members Saumya Capital Limited will be held on Tuesday, the 30th September, 2014, at 11.00 a.m. at the registered office of the Company at 577, New Cloth Market, Outside Raipur gate, Ahmedabad-380002, Gujarat to transact the following business.

ORDINARY BUSINESS :

1. To receive, consider and adopt the Audited Balance Sheet as at 31st March, 2014, the Profit and Loss Account of the Company for the year ended on that date and the reports of the Directors and auditors thereon.
2. To appoint a Director in place of Mr. Shiv Shankar Bhootra, who retires by rotation and being eligible offers himself for reappointment.
3. To re-appoint the Auditors and to fix their remuneration and in this regards pass with or without modification(s), the following resolution as an Ordinary Resolution:

"RESOLVED THAT pursuant to the provisions of Section 139, 142 and other applicable provisions, if any, of the Companies Act, 2013 (corresponding to Section 224 and other applicable provisions, if any, of the Companies Act, 1956), M/s Vishves A. Shah & Co., (Firm Registration No 121356W), Chartered Accountants, be and are hereby re-appointed as the Statutory Auditors of the Company to hold office from the conclusion of this Annual General Meeting for the terms of three consecutive years (Financial years 2014-15, 2015-16 and 2016-17) till the conclusion of the 4th Annual General Meeting (after commencement of the Companies Act 2013), subject to ratification by the shareholders annually, at a remuneration to be decided by the Board of Directors in consultation with the Auditors plus applicable service tax and reimbursement of travelling and out of pocket expenses incurred by them for the purpose of audit."

SPECIAL BUSINESS

4. To consider and if thought fit, to pass the following resolution with or without modification(s), as an ordinary resolution.

"RESOLVED THAT pursuant to the provisions of Sections 149, 152 read with Schedule IV and all other applicable provisions of the Companies Act, 2013 and the Companies (Appointment and Qualification of Directors) Rules, 2014 (including any statutory modification(s) or re-enactment thereof for the time being in force) and Clause 49 of the Listing Agreement, Mr. Shamsher Singh (DIN: 02765272), who was appointed as an Additional Director pursuant to the provisions of Section 161(1) of the Companies Act, 2013 and the Articles of Association of the Company and who holds office up to the date of this Annual General Meeting and in respect of whom the Company has received a notice in writing under Section 160 of the Companies Act, 2013 from a member proposing his candidature for the office of Director, be and is hereby appointed as an Independent Director of the Company to hold office for 5 (five) consecutive years for a term up to March 31, 2019."

5. To consider and if thought fit, to pass with or without modification(s), the following resolution as an Ordinary Resolution.

“RESOLVED that pursuant to the provisions of Sections 149, 150, 152 and any other applicable provisions of the Companies Act, 2013 and the rules made there under (including any statutory modification(s) or re-enactment thereof for the time being in force) read with Schedule IV to the Companies Act, 2013, Mr. Himmat Singh Shekhawat (holding DIN 00465752), Director of the Company whose period of office is liable to determination by retirement of directors by rotation and who, pursuant to the provisions of the Companies Act, 2013 (being an independent director) is no longer liable to retire by rotation and who in accordance with the Companies Act, 2013 is required to be appointed as an independent director and in respect of whom the Company has received a notice in writing from a member proposing his candidature for the office of Director, be and is hereby appointed as an Independent Director of the Company, not liable to retire by rotation, to hold office for 5 (five) consecutive years for a term up to March 31, 2019.”

6. To consider and if thought fit, to pass with or without modification(s), the following resolution as Special Resolution.

APPOINTMENT OF MR. SHIV SHANKAR BHOOTRA AS MANAGING DIRECTOR.

“RESOLVED THAT pursuant to Sections 196, 197, 198 and 203 read with Schedule V and other applicable provisions, if any, of the Companies Act, 2013 (including any statutory modification(s), enactment(s) or re-enactment(s) thereof for the time being in force), consent of the Company be and is hereby accorded for appointment of Mr. Shiv Shankar Bhootra as Managing Director of the Company, for a period of 3 years w.e.f. 1st October, 2014, on the following terms :

1. Salary : Rs. 7,500/- basic salary per month w.e.f. 1st October, 2014 upto maximum basic salary of Rs. 20,000/- per month.
2. Other benefit and perquisites: NIL.

“**RESOLVED FURTHER THAT** pursuant to provisions of Section 197, Schedule V and other applicable provisions of the Companies Act, 2013 including any statutory modification or re-enactment thereof, the remuneration as mentioned above be paid as minimum remuneration to Mr. Shiv Shankar Bhootra notwithstanding that in any financial year of the Company during his tenure as Managing Director, the Company has made no profits or profits are inadequate.”

RESOLVED FURTHER THAT the Board of Directors of the company and / or any committee thereof be and is hereby authorized to alter or vary any or all of the terms, conditions and / or to increase the remuneration of Mr. Shiv Shankar Bhootra as approved subject to a maximum monthly basic salary of Rs. 20,000/- and perquisites including the monetary value thereof within the limits specified in Schedule V to the Companies Act, 2013, without any further reference to the Company in general meeting.

RESOLVED FURTHER THAT for the purpose of giving effect to the foregoing resolution, the board of directors of the company and / or any committee be and is hereby authorized

to do all such acts, deeds, matters and things, as it may in its absolute discretion deem necessary, proper or desirable in the said regard."

DATE : 22.08.2014
PLACE : AHMEDABAD

**BY ORDER OF THE BOARD OF
DIRECTORS**

**Sd/-
(CHAIRMAN)**

NOTES :

1. A MEMBER ENTITLED TO ATTEND AND VOTE AT THE MEETING IS ENTITLED TO APPOINT A PROXY TO ATTEND AND VOTE INSTEAD OF HIMSELF AND PROXY NEED NOT BE A MEMBER. Proxy in order to be valid must be received by the company not less than forty eight hours before the time of holding the Meeting.
2. Pursuant to the provisions of Section 91 of the Companies Act, 2013 (corresponding to 154 of the Companies Act, 1956), the Register of Members and Share Transfer Books of the Company will remain closed from 27th September, 2014 to 30th September 2014, both days inclusive
3. All documents referred to in the notice and the explanatory statement requiring the approval of the Members at the Meeting and other statutory registers shall be available for inspection by the Members at the registered office of the Company during office hours on all working days between 11.00 a.m. and 1.00 p.m. on all days except Saturdays, Sundays and public holidays, from the date hereof up to the date of the annual general meeting
4. Members desiring any information as regards the operations of the Company are requested to write to the Company at least 5 days in advance so as to enable the management to keep the information ready at the meeting

Voting through electronic means : In compliance with provisions of Section 108 of the Companies Act, 2013 and Rule 20 of the Companies (Management and Administration) Rules, 2014, the Company is pleased to provide members facility to exercise their right to vote at the Annual General Meeting (AGM) by electronic means and the business may be transacted through e-Voting. The Company has signed an agreement with CDSL for facilitating such e-Voting by the Members. Kindly note that each Member can opt for only one mode for voting i.e. either by Physical Ballot or by E-voting. However, in case members cast their vote both via physical ballot and e-voting, then voting through postal ballot shall prevail and voting done by e-voting shall be treated as invalid.

The instructions for e-voting are as under:

- (A) In case a Member receives an email from NSDL [for members whose email IDs are registered with the Company/Depository Participants(s)]:
 - (i) If you are holding shares in Demat form and had logged on to www.evotingindia.com and casted your vote earlier for EVSN of any

- (ii) Company, then your existing login id and password are to be used.
- (iii) Log on to the e-voting website www.evotingindia.com
- (iv) Click on “shareholders” tab to cast your votes.
- (v) Now select the Electronic Voting Sequence Number – “EVSN” along with “COMPANY NAME” (Dune Mercantile Limited) from the drop down menu and click on “SUBMIT”.
- (vi) Now, fill up the following details in the appropriate boxes :

	For Members holding shares in Demat Form	For Members holding shares in Physical Form
User ID	For NSDL – 8 characters of DP ID followed by 8 Digits Client ID For CDSL – 16 digits beneficiary ID	Folio Number registered with the Company
PAN*	Enter your 10 digits alpha-numeric *PAN issued by Income Tax Department when prompted by the system while e-voting (applicable for both demat shareholders as well as physical shareholders)	
DOB#	Enter the Date of Birth as recorded in your demat account or in the Company records for the said demat account or folio.	
Dividend Bank Details#	Enter the Dividend Bank Details as recorded in your demat account or in the company records for the said demat account or folio.	

* Members who have not updated their PAN with the Company/Depository Participant are requested to use-the First 2 alphabets from First Holder Name field + 8 Characters from right BOID/Folio Number (If the BOID/Folio Number is shorter than 8 characters then the system will insert “0”(Zero) to fulfill the 10 character requirements.) in the PAN field. No special characters will be taken from the name.

Please enter any one of the details in order to login if the Date of Birth & Bank Account Details both are left blank then the system will record BOID/FOLIO NO. in the Bank Account Details.

- (vii) After entering these details appropriately, click on “SUBMIT” tab.
- (viii) Members holding shares in physical form will then reach directly to the voting screen. However, members holding shares in demat form will now reach ‘Password Change’ menu wherein they are required to mandatorily change their login password in the new password field.

The new password has to be minimum eight characters consisting of at least one upper case (A-Z), one lower case (a-z), one numeric value (0-9) and a special character (@ # \$ % &*). Kindly note that this password is to be also used by the demat holders for voting for resolutions of any other company on which they are eligible to vote, provided that company opts for e-voting through NSDL / CDSL platform. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential. Kindly note that this changed password is to be also used by the Demat holders for voting for resolutions for the Company or any other Company on which they are eligible to vote, provided that Company opts for e-voting through NSDL / CDSL platform.

- (ix) Click on the relevant EVSN on which you choose to vote.
 - (x) On the voting page, you will see Resolution Description and against the same the option "YES/NO" for voting. Select the option YES or NO as desired. The option YES implies that you assent to the Resolution and option NO implies that you dissent to the Resolution.
 - (xi) Click on the "Resolutions File Link" if you wish to view the entire Resolutions.
 - (xii) After selecting the resolution you have decided to vote on, click on "SUBMIT". A confirmation box will be displayed. If you wish to confirm you vote, click on "OK", else to change your vote, click on "CANCEL" and accordingly modify your vote.
 - (xiii) Once you "CONFIRM" you vote on the resolution, you will not be allowed to modify your vote.
- (B) In case of members receiving the physical copy of Notice of AGM (for members whose e-mail IDs are not registered with the Company/depository participant(s) or requesting physical copy)
- (i) Please follow all steps from Sl.No. (ii) to Sl. No. (xii) above to cast vote.
- (C) Institutional shareholders (i.e. other than individuals, HUF, NRI etc.) are required to on to <https://www.evotingindia.co.in> and register themselves, link their account which they wish to vote on and then cast their vote. They should upload a scanned copy of the Board Resolution in PDF format in the system for the scrutinizer to verify the vote.
- (D) The voting period begins on 25th September, 2014 (9.00 a.m.) and ends on 26th September, 2014 (6.00 p.m.) During this period shareholders of the Company holding shares either in physical form or in dematerialized form, as on the cut-off date (record date) of 29th August, 2014, may cast their vote electronically. The e-voting module shall be disabled by CDSL for voting thereafter. Once the vote on a resolution is cast by the shareholder, the shareholder shall not be allowed to change it subsequently.

- (E) In case you have any queries or issues regarding e-voting, you may refer the Frequently Asked Questions (FAQs) and e-voting manual available at www.evotingindia.com under help section or write an email to helpdesk.evoting@cdsl.india.com.
- (F) The voting rights of shareholders shall be in proportion to their shares of the paid up equity share capital of the Company as on the cut-off date of 29th August, 2014.
- (G) Ms. A. Santoki & Associates, Company Secretary (Address : 203, Abhishek Complex, B/h Navgujarat College, RBI Lane, Income tax Ashram Road, Ahmedabad-380014) has been appointed as the Scrutinizer to scrutinize the e-voting process (including the physical ballots received from members who don't have access to the e-voting process) in a fair and transparent manner.
- (H) The Scrutinizer shall within a period not exceeding three (3) working days from the conclusion of the e-voting period unblock the votes in the presence of at least two (2) witnesses not in the employment of the Company and make a Scrutinizer's Report of the votes cast in favour or against, if any, forthwith to the Chairman of the Company.
- (I) The Results shall be declared at the AGM of the Company. The result will be announced to the Stock Exchanges where the shares of the Company are listed.
- (J) Members are requested to notify the change in the address, if any. In case of shares held in electronic form to the concerned Depository Participant quoting their Client ID and in case of physical shares to the Registrar and Transfer Agent of the Company quoting their Folio Number.

INFORMATION AS REQUIRED UNDER CLAUSE 49(IV)(G) OF THE LISTING AGREEMENT IN RESPECT OF DIRECTORS SEEKING APPOINTMENT / RE-APPOINTMENT AT THE FORTHCOMING ANNUAL GENERAL MEETING

Name of Director	Mr. Himmat Singh Shekhawat	Mr. Shamsher Singh	Mr. Shiv Shankar Bhootra
Date of Birth	15/05/1964	20/09/1972	17/07/1965
Date of appointment	15/12/2011	09/01/2014	18/11/2011
Qualification	B.A	M.A	B.COM
Expertise in specific functional area	Dealing in Infrastructure & Security business since last 20 year	Dealing in Security business since last 10 years	Dealing in Security business since last 15 Years

Directorship held in other companies (excluding private & foreign companies)	NIL	NIL	Yes
Membership/ Chairmanship of committees in other public company	YES	NIL	YES
Shareholding in the company	NIL	NIL	NIL

ANNEXURE TO THE NOTICE

Explanatory Statement pursuant to Section 102(2) of the Companies Act, 2013.

Item No. 4

The Board of Directors of the Company appointed, pursuant to the provisions of Section 161(1) of the Act and the Articles of Association of the Company, Shri Shamsher Singh as an Additional Director of the Company with effect from January 9, 2014. In terms of the provisions of Section 161(1) of the Act, Shri Shamsher Singh would hold office up to the date of the ensuing Annual General Meeting. The Company has received a notice in writing from a member alongwith the deposit of requisite amount under Section 160 of the Act proposing the candidature of Shri Shamsher Singh for the office of Director of the Company.

Shri Shamsher Singh is not disqualified from being appointed as a Director in terms of Section 164 of the Act and has given his consent to act as a Director. Section 149 of the Act inter alia stipulates the criteria of independence. As per the said Section 149, an independent director can hold office for a term up to 5 (five) consecutive years on the Board of a company and he shall not be included in the total number of directors for retirement by rotation.

The Company has received a declaration from Shri Shamsher Singh that he meets with the criteria of independence as prescribed both under sub-section (6) of Section 149 of the Act and under Clause 49 of the Listing Agreement. Shri Shamsher Singh possesses appropriate skills, experience and knowledge. In the opinion of the Board, Shri Shamsher Singh fulfills the conditions for his appointment as an Independent Director as specified in the Act and the Listing Agreement. Shri Shamsher Singh is independent of the management.

Brief resume of Shri Shamsher Singh, nature of his expertise in specific functional areas and names of companies in which he holds directorships and memberships / chairmanships of Board Committees, shareholding and relationships between directors inter-se as stipulated under Clause 49 of the Listing Agreement with the Stock Exchanges, are provided elsewhere in this Annual Report. Keeping in view his vast expertise and knowledge, it will be in the interest of the Company that Shri Shamsher Singh is appointed as an Independent Director.

Copy of the draft letter for appointment of Shri Shamsheer Singh as an Independent Director setting out the terms and conditions is available for inspection by members at the Registered Office of the Company. This Statement may also be regarded as a disclosure under Clause 49 of the Listing Agreement with the Stock Exchanges.

Save and except Shri Shamsheer Singh and his relatives, to the extent of their shareholding interest, if any, in the Company, none of the other Directors / Key Managerial Personnel of the Company / their relatives are, in any way, concerned or interested, financially or otherwise, in the resolution set out at Item No. 4 of the Notice.

The Board commends the Ordinary Resolution set out at Item No. 4 of the Notice for approval by the shareholders.

Item No. 5

Mr. Himmat Singh Shekhawat is Independent Director of the Company. He joined the Board of Directors of the company w.e.f. 15th December, 2011. Mr. Himmat Singh Shekhawat is liable to retire by rotation under the erstwhile applicable provisions of Companies Act, 1956. In terms of Section 149 and any other applicable provisions of Companies Act, 2013, Mr. Himmat Singh Shekhawat is proposed to be appointed as an Independent Director for five consecutive years for a term up to 31st March, 2019. Company has received notice in writing from member proposing Mr. Himmat Singh Shekhawat as a candidate for the office of Director of the company.

Mr. Himmat Singh Shekhawat is not disqualified from being appointed as Director in terms of Section 164 of the Act and has given his consent to act as Director. The Company has also received declaration from Mr. Himmat Singh Shekhawat that he meets with the criteria of independence as prescribed both under sub-section (6) of Section 149 of the Act and under Clause 49 of the Listing Agreement. In the opinion of the Board, Mr. Himmat Singh Shekhawat fulfills the conditions for appointment as Independent Director as specified in the Act and the Listing Agreement. Mr. Himmat Singh Shekhawat is independent of the management.

Brief resume of Mr. Himmat Singh Shekhawat, nature of his expertise in specific functional areas and names of companies in which he hold directorships and memberships / chairmanships of Board Committees, shareholding and relationships between directors inter-se as stipulated under Clause 49 of the Listing Agreement with the Stock Exchanges, are provided elsewhere in this notice of the ensuing Annual General meeting.

Copy of the draft letter for appointment of Mr. Himmat Singh Shekhawat as Independent Director setting out the terms and conditions is available for inspection by members at the Registered Office of the Company. This Statement may also be regarded as a disclosure under Clause 49 of the Listing Agreement with the Stock Exchanges.

Mr. Himmat Singh Shekhawat is interested in the resolution set out at Item No. 5 of the Notice with regard to his appointment. Relatives of Mr. Himmat Singh Shekhawat may be deemed to be interested in the resolution set out at Item No. 5 of the Notice, to the extent of their shareholding interest, if any, in the Company.

Save and except the above, none of the other Directors / Key Managerial Personnel of the Company / their relatives are, in anyway, concerned or interested, financially or otherwise, in these resolutions. The Board commend the Ordinary Resolution set out at Item No. 5 of the Notice for approval by the shareholders.

Item No. 6

Pursuant to the provisions of Companies Act, 2013 and rules made there under, every listed company is required to appoint Managing Director, or Chief Executive Officer or manager and in their absence, a whole-time director. In view of the same, Board of Directors at its meeting held on 22nd August, 2014 have appointed Mr. Shiv Shankar Bhootra as Managing Director of the Company for a period of three years with effect from October 1, 2014 upto September 30, 2017, subject to the approval of the members in the general meeting.

Mr. Shiv Shankar Bhootra is Commerce Graduate. He is Having Experience of Dealing in Security business since last 15 Years. Looking to his reach experience and knowledge, he is best suitable person to be appointed as Managing Director of the company.

The Nomination and Remuneration committee and Board of Directors of the company, in their meeting held on 22nd August, 2014, subject to the approval of shareholders of the company, approved the appointment of Mr. Shiv Shankar Bhootra as Managing Director of the Company. The relevant resolution is proposed as Special Resolution keeping in view the requirements of Schedule V to the Companies Act, 2013 as per which a Special Resolution is required to be passed by shareholders of the company for payment of remuneration to managerial person in case the company is having no profit or inadequate profit.

Your Board thus recommends the passing of Resolution as Special Resolution as set out in the accompanying Notice with respect to appointment of Mr. Shiv Shankar Bhootra as Managing Director of the company.

Except Mr. Shiv Shankar Bhootra, no other Director or key managerial personnel of the company and their relatives, is concerned or interested in the said Resolution. The above statement may be treated as an abstract of the terms and Memorandum of interest under Section 302 of the Companies Act, 1956.

DATE : 22.08.2014
PLACE : AHMEDABAD

**BY ORDER OF THE BOARD OF
DIRECTORS**

**Sd/-
(CHAIRMAN)**

DIRECTORS REPORT

To,
The Members
Saumya Capital Limited

Your Directors have pleasure in presenting the Annual Report together with the audited statement of accounts for the period ended on 31st March, 2014.

FINANCIAL RESULTS :

The Financial performance of the company during the year is as under:

Particulars	(Amt in Rupees)	
	For the Year Ended on 31.03.2014	For the Year Ended on 31.03.2013
Total Income	2,373,000	2,442,179
Total Expenditure	2,470,990	64,332,896
Profit / (Loss) before Tax	(97,990)	(61,890,717)
Provision for Income Tax	NIL	NIL
Net Profit / (Loss) for the year	(97,990)	(61,890,717)

REVIEW OF PERFORMANCE :

During the year under review company has earned revenue of Rs. 23,73,000. However company has incurred loss of Rs.97,990.

DIVIDEND :

In view of the losses, your Directors do not recommend the dividend for financial year ended on March 31, 2014.

DIRECTORS :

In accordance with the provisions of Articles of Association of the Company and the provisions of the Companies Act, 1956, Mr. Shiv Shankar Bhootra, director is liable to retire by rotation at the ensuing AGM and is eligible for reappointment. Mr. Himmat Singh Shekhawat and Shamsheer Singh , Directors of the Company, is being appointed as independent director for five consecutive years for a term upto March 31, 2019 as per provisions of Section 149 and other applicable provisions of the Companies Act 2013.

Subject to the approval of the members in the general meeting, the Board of Directors Appointed Mr. Shiv Shankar Bhootra as Managing Director effective October 1, 2014 for a period of 3 years. Necessary resolutions for the appointment /re-appointment of the aforesaid directors have been included in the notice convening the ensuing AGM and details of the proposal for appointment / re-appointment are mentioned in the explanatory statement of the notice.

Your directors commend their appointment / re-appointment. All the directors of the Company have confirmed that they are not disqualified from being appointed as directors in terms of Section 274(1)(g) of the Companies Act, 1956. The Company has received declarations from

all the independent directors confirming that they meet with the criteria of independence as prescribed both under sub-section (6) of section 149 of Companies Act, 2013 and under Clause 49 of the Listing Agreement with the Stock Exchanges.

Mr. Keyur Babulal Modi Director of the Company had resigned from the Directorship of the Company on 09.01.2014.

PUBLIC DEPOSITS :

During the year under review your Company has neither invited nor accepted any public deposit or deposits from the public as defined under Section – 58A of the Companies Act, 1956 and Rules made there under.

DIRECTORS RESPONSIBILITY STATEMENT :

Pursuant to the requirement under section 217 (2AA) of the Companies Amendment Act, 2000 with respect to Director Responsibility Statement it is hereby confirmed:

1. That in the preparation of the Annual Accounts for the financial year ended 31st March, 2014 the applicable accounting standards had been followed along with proper explanation relating to material departures.
2. That the Directors had selected such accounting policies and applied them consistently and made judgments and estimates that were reasonable and prudent so as to give a true and fair view of the State of Affairs of the Company at the end of the financial year and of the Profit of Loss of the Company for the year under review.
3. That the Directors had taken proper and sufficient care for the maintenance of adequate accounting records in accordance with the provision of the Companies Act, 1956 for safeguarding the assets of the Company and for preventing and detecting fraud and other irregularities.
4. That the Directors had prepared the accounts for the financial year ended 31st March, 2014 on a going concern basis.

CORPORATE GOVERNANCE :

A separate section on Corporate Governance and a Certificate from Auditors of the company regarding compliance of conditions of Corporate Governance as stipulated under clause 49 of the Listing Agreement together with the Management Discussion and Analysis of the financial position of the company forms part of the Annual Report.

AUDITORS :

Vishves A. Shah & Co., Chartered Accountants of the Company retire at this Annual General Meeting and being eligible, are recommended their reappointment as auditors of the company for the period from the conclusion of this Annual General Meeting upto the date of the next Annual General Meeting.

AUDITORS REPORTS :

The observations of the Auditors in their Report and Notes Attached to the Accounts to the Accounts are Self-Explanatory and do not require any Further Clarifications.

AUDIT COMMITTEE :

The company's present Board of Directors is properly constituted and the company has also formed an Audit Committee in compliance with provisions of Section – 292A of the Companies Act, 1956 and also in compliance with the Clause 49 relating to Corporate Governance. The duties, powers, responsibilities assigned to the Audit Committee are in line with the Clause 49 of the Listing Agreement.

LISTING :

Equity Shares of the company are listed on the Bombay Stock Exchange Limited (BSE), Ahmedabad Stock Exchange (ASE). Company has paid the Listing fees to the exchange.

PARTICULARS OF THE EMPLOYEES :

Company has no employee who were in receipt of the remuneration of Rs. 24,00,000/- in the aggregate, if employed for the year and in receipt of the monthly remuneration of Rs. 2,00,000/- p.m. if employed for a part of the year as per the provision of Section 217(2A) of the Companies Act, 1956 read with the Companies (particulars of employees) Rules, 1975. Hence the information required under S-217(2A) of the Companies Act, 1956 being not applicable are not given in this report.

CONSERVATION OF ENERGY, TECHNOLOGY ABSORPTION AND FOREIGN EXCHANGE EARNINGS AND OUT GO :

The Additional information required under Section 217(1)(e) of the Companies Act, 1956 relating to Conservation of energy, technology absorption are not applicable to the Company, as the company is not engaged in the manufacturing activities. The Company has no any Foreign exchange earnings or outgoes during the financial year.

ACKNOWLEDGMENT :

Your company & Directors wish to place on record their appreciation of the assistance and co-operation extended by Investors, Bankers, Customers, Business Associates, Suppliers and Government. We are deeply grateful to shareholders for their continued faith, confidence and support to the company. The Directors wishes to place on record its appreciation of sincere and dedicated work of employees at all levels, which has largely contributed to the present growth of the Company.

DATE : 28.05.2014
PLACE : AHMEDABAD

**BY ORDER OF THE BOARD OF
DIRECTORS**

**Sd/-
(CHAIRMAN)**

MANAGEMENT DISCUSSION AND ANALYSIS

1. Financial Review

Performance of your company for the financial year ended on 31.03.2014 was not to the expectation of management. Our policy is to identify the customers need, design and develop products, subsequently manufacture & supply at competitive prices to achieve total customer satisfaction.

2. Future Outlook

Based on the buoyancy of the Indian Economy, the overall scenario and steps taken by the management, the future outlook of your company looks bright.

3. Risk and Concern

There are no risks and concerns other than the fluctuations in the global economy.

4. Internal Control System and their adequacy

Considering the size of the company, your company has adequate system of internal control to provide reasonable assurance that assets are safeguarded and protected from unauthorized use or disposition.

5. Human Resources

There is conscious effort on the part of the management to continuously develop knowledge, skills and attitudes of its employees. Throughout the year Industrial relations continued to remain cordial and harmonious in the Company.

6. Environmental Issues

As the company is not in the field of manufacture, the matter relating to produce any harmful gases and the liquid effluents are not applicable.

7. Cautionary Statement

Statement in this report on Management Discussion and Analysis may be forward looking statements within the meaning of applicable security laws or regulations. These statements are based on certain assumptions and expectations of future events. Actual results could however, differ materially, from those expressed or implied. Important factors that could make a difference to the company's operations include global and domestic demand supply conditions, finished goods prices, raw material cost and availability and changes in government regulation and tax structure, economic development within India and the countries with which the company has business contacts and other factors such as litigation and industrial relations.

The Company assumes no responsibility in respect of forward - looking statements, which may be amended or modified in future on the basis of subsequent developments, information or events.

REPORT ON CORPORATE GOVERNANCE

Governance Philosophy

The Company's philosophy on Corporate Governance is based on the principles of ethical and responsible decision making, transparency and accountability, integrity in financial reporting and recognizing the interest of the stakeholders. Company has a focused Board of Directors with expertise and integrity which is supported by a strong and professional management team. Your Company is committed to good corporate governance practices that create a long term relation of trust and harmony between the company and stakeholders.

BOARD OF DIRECTORS

a) Size and Composition of the Board:

The Company has a proper blend of Executive and Independent Directors to maintain the independence of the Board.

The details in regard to the attendance of Directors at Board Meetings/Shareholders Meetings held during the year as also the number of Directorship/s held by them in other Companies and the position of membership of Committee/s are given below:

During the financial year April 1, 2013 to March 31, 2014, 6 (Six) meetings of the Board of Directors were held on 27.05.2013, 01.06.2013, 25.07.2013, 14.10.2013, 09.01.2014, 28.01.2014

Name of Director	Category of Director	No. of Board Meetings attended	Attendance at the last AGM	Directorships in other Indian Public Companies* as at 31 st March 2014	Other Mandatory Committee** membership as at 31 st March 2014	
					Chairman	Member
Mr. Shiv Shankar Bhootra	Executive Promoter	6	Yes	Yes	NIL	YES
Mr. Himmat Singh Shekhawat	Non Executive Independent	6	Yes	NIL	YES	NIL
Mr. Shamsher Singh***	Non Executive Independent	2	N.A.	NIL	NIL	NIL
Mr. Keyur Babulal Modi****	Non Executive Independent	4	Yes	NiL	NIL	YES

*Excludes Directorships in private/foreign companies and companies incorporated under Section 25 of the Companies Act, 1956.

**Represents Membership/Chairmanship of the Audit Committee, Shareholders/ Investors Grievance Committee and Remuneration Committee of other companies.

*** Mr. Shamsher Singh Shekhawat was appointed as Additional Director w.e.f. 09.01.2014.

**** Mr. Keyur Babulal Modi Resigned from directorship w.e.f. 09.01.2014.

b) Management & Function of the Board:

The day-to-day management of the Company is conducted by the Executive Director in consultation with other Directors and subject to the supervision and control of the Board of Directors. The required information as enumerated in Annexure I to Clause 49 of the Listing Agreement is made available to the Board of Directors for discussions and consideration at Board Meetings.

c) Committees of the Board

Currently the Board has three committees viz:

1) Audit Committee

Composition :

The Audit Committee has been constituted in conformity with the requirements of Section - 292A of the Companies Act, 1956 and Clause – 49 of the Listing Agreement with Stock Exchanges.

At present the Audit Committee comprises of three Directors. Details of the composition, number of meetings held during the year and attendance thereat are as under :

Name	Position held	Attendance at Audit Committee meeting held on			
		27.05.2013	25.07.2013	14.10.2013	28.01.2014
Mr.Himmat Singh Shekhawat	Chairman	Yes	Yes	Yes	Yes
Mr. Shiv Shankar Bhootra	Member	Yes	Yes	Yes	Yes
Mr. Shamsher Singh	Member	No	No	No	Yes
Mr.Keyur Babulal Modi	Member	Yes	Yes	Yes	No

Due to resignation of Mr. Keyur Babulal Modi w.e.f 09.01.2014, audit committee was reconstituted.

Minutes of meetings of the Audit Committee are circulated to members of the Committee and the Board is kept apprised.

Members of the Audit Committee have requisite financial and management expertise. The Statutory Auditors, Internal Auditor and the Chief Financial Officer are invited to attend and participate at meetings of the Committee.

Powers of the audit committee includes :

- To investigate any activity within its terms of reference.
- To seek information from any employee.
- To obtain outside legal or other professional advice.
- To secure attendance of outsiders with relevant expertise, if it considers necessary.

The terms of reference are broadly as under :

- a. Oversight of the company's financial reporting process and the disclosure of its financial Information to ensure that the financial statement is correct, sufficient and credible.
- b. Recommending the appointment and removal of external auditor, fixation of audit fee and also approval for payment for any other services.
- c. Reviewing with management the annual financial statements before submission to the Board, focusing primarily on;
 - Matters required to be included in the Director's Report in terms of clause 2AA of Section 217 of the Companies Act, 1956
 - Any changes in accounting policies and practices.
 - Major accounting entries based on exercise of judgment by management.
 - Qualifications in draft audit report.
 - Significant adjustments arising out of audit.
 - The going concern assumption.
 - Compliance with accounting standards.
 - Compliance with stock exchange and legal requirements concerning financial statements
 - Any related party transactions i.e. transactions of the Company of material nature, with promoters or the management, their subsidiaries or relatives etc. that may have potential conflict with the interests of Company at large.
- d. Reviewing with the management, external and internal auditors, the adequacy of internal control systems.
- e. Reviewing the periodical financial statements with management before submission to the board for their approval
- f. Reviewing the adequacy of internal audit function, including the structure of the internal audit department, staffing and seniority of the official heading the department, reporting structure coverage and frequency of internal audit.
- g. Discussion with internal auditors any significant findings and follow up there on.
- h. Reviewing the findings of any internal investigations by the internal auditors into matters where there is suspected fraud or irregularity or a failure of internal control systems of a material nature and reporting the matter to the Board.
- i. Discussion with external auditors before the audit commences nature and scope of audit as well as have post-audit discussion to ascertain any area of concern.
- j. Reviewing the Company's financial and risk management policies.
- k. To look into the reasons for substantial defaults in the payment to the depositors, debenture holders, shareholders (in case of non payment of declared dividends) and creditors.

2) Shareholders'/Investors Grievance Committee & Share Transfer Committee

The Shareholders'/Investors' Grievance Committee and Share Transfer Committee of the Company comprises of the following members of the Board:

Mr. Shamsher Singh	- Chairman
Mr. Shiv Shankar Bhootra	- Member
Mr. Himmat Singh Shekhawat	- Member

Due to resignation of Mr. Keyur Babulal Modi from directorship w.e.f 09.01.2014 Shareholders'/Investors Grievance Committee & Share Transfer Committee was reconstituted.

During the financial year four meetings were held on 31.07.2013, 30.09.2013, 31.12.2013 and 26.03.2014

Attendance at Shareholders / Investors Grievance Committee meetings is as under :

Name	No. of meetings attended
Mr. Shiv Shankar Bhootra	4
Mr. Himmat Singh Sheekhawat	4
Mr. Shamsher Singh	1
Mr Keyur Babulal Modi	3

The Company addresses all complaints, suggestions and grievances expeditiously and replies have been sent / issues resolved usually within 15 days except in case of dispute over facts or other legal constraints.

During the year company has not received any complaints from shareholders.

No requests for share transfers are pending except those that are disputed or sub-judice. Mr. Shiv Shankar Bhootra, Director is the Compliance Officer of the Company.

3) Remuneration Committee:

The Remuneration Committee of the Company comprises of the following members, all being non-executive independent directors:

Mr. Himmat Singh Shekhawat	- Chairman
Mr. Shamsher Singh	- Member

The terms of reference of the Remuneration Committee, inter alia consists of to recommend to the Board and to the shareholders with agreed terms of reference, the Company's policy on specific remuneration packages for executive directors including any compensation payment if required and shall review the same from time to time if required.

During the year No meeting of the committee was held.

DETAILS ON GENERAL BODY MEETINGS

Location, date and time of Annual General Meetings held in last three years are as follow.

For the Year	Location	Date & Time
2010-11	1, Ankur Complex, 2 nd Floor, Ellisbridge, Ahmedabad – 380006	September 30 th 2011, Friday at 11.00 a.m.
2011-12	3, Malhar house, beside nikumh Complex, B/h National Handloom, Corporation office , C.G.Road, Ahmedabad-380006	September 30 th 2012, Friday at 11.00 a.m
2012-13	577.New Cloth Market, outside Raipur Gate, Ahmedabad – 380 002	September 30 th , 2013 Monday at 11.00 a.m.

Passing of the Resolution by postal Ballot

During the year under review no resolution(s) were transacted through Postal Ballot. At the ensuing annual general meeting there are no resolutions proposed to be put through postal ballot.

DISCLOSURES

Disclosures on materially significant related party transactions that have potential conflict with the interest of the Company at large.

There are no materially significant related party transactions of the Company with key managerial personnel during the financial year 2013-14 which have potential conflict with the interest of the Company at large.

Disclosure of Accounting Standards

The Company has followed the Accounting Standards issued by the Institute of Chartered Accountants of India, to the extent applicable, in the preparation of the financial statement.

Disclosure of Risk Management

The company has laid down procedures to inform Board Members about the risk assessment and minimization procedures. These procedures are periodically reviewed to ensure that executive management controls risks through means of a properly defined framework.

Details of non-compliance by the company, penalties, strictures imposed on the company by stock exchange(s) or Securities and Exchange of Board of India (SEBI) or any other statutory authority or any matters related to Capital Markets.

There are no penalties or strictures imposed on the Company by Stock Exchanges or SEBI or any statutory authority, on any matter related to capital markets, during the period from 1st April 2013 to 31st March 2014.

Details of Compliance with mandatory requirement.

Clause 49 of the Listing Agreement mandates to obtain a certificate from either the Auditors or practicing company secretaries regarding compliance of conditions of Corporate Governance as stipulated in the clause and annex the certificate with the Director's Report, which is sent annually to all the Shareholders. The Company has obtained a certificate from its Auditors to this effect and the same is given as annexure to this report.

Unclaimed Dividends

The Company will be required to transfer dividends which have remained unpaid/unclaimed for the period of 7 years to the Investor Education & Protection Fund established by the Government. However there is no such unclaimed/unpaid dividend for which Company has to transfer the same to the Investor Education & Protection Fund in this financial year.

Code of Conduct for Senior Management

The Company has adopted a Code of Conduct for Directors and Senior Management. It is the responsibility of all employees and Directors to familiarise themselves with the Code and comply with the same. The Code includes provisions where the employees of the Company can voice their concerns on violation and potential violation of this Code in a responsible and effective manner. All Board members and senior management personnel have confirmed compliance with the code. A declaration signed by the Managing Director is attached and forms part of the Annual Report of the company.

CEO Certification

Chief Executive Office (CEO) certification on financial statements pursuant to the provisions of Clause 49 of the listing agreement is annexed and forms part of the Annual Report of the company.

GENERAL SHAREHOLDERS INFORMATION

Financial year	: 1 st April 2013 to 31 st March 2014
Date & Time of Annual General Meeting	: 30 th September 2014 at 11.00 a.m.
Venue	: 577.New Cloth Market, outside Raipur Gate, Ahmedabad – 380 002
Book closure date	: 27th September 2014 to 30th September 2014 (both days inclusive) for Annual General Meeting
Dividend payment date	: No Dividend proposed to be declared at the ensuing Annual General Meeting
Registered office	: 577, New Cloth Market, outside Raipur gate, Ahmedabad – 380 002
Compliance officer	: Mr. Shiv Shankar Bhootra, Director

Financial calendar

The Company has announced/expects to announce the unaudited quarterly results for the year 2014-15 as per the following schedule:

First quarter	: on or before 31 st July, 2014
Second quarter	: on or before 31 st October, 2014
Third quarter	: on or before 31 st January, 2015
Fourth quarter	: on or before 30 th April, 2015

Means of communication

The quarterly/half yearly results of the Company are published in financial newspapers.

Outstanding ADRs /GDRs / Warrants / any other convertible instruments.

The Company has not issued any such instruments.

Listing on Stock Exchange

The shares of the Company are listed on Bombay Stock Exchange and Ahmedabad Stock Exchange.

Stock Code at BSE : 531160

Dematerialization Information

The Company's ISIN number is INE365L01016 and has dematerialized 3871100 shares during the year ended on 31.03.2014.

Distribution of Shareholding as on March 31, 2014

No. of Equity shares held	No of share holders	% of shareholders	shares held	% of holding
1-1000	449	20.45	393040	0.62
1001-5000	917	41.76	2975360	4.7
5001-10000	293	13.34	2455420	3.88
10001-20000	197	8.97	3003130	4.75
20001-30000	88	4.01	2236010	3.53
30001-40000	44	2	1581820	2.5
40001-50000	32	1.46	1479250	2.34
50001-100000	48	2.19	3497890	5.53
100001 & above	128	5.83	45658080	72.15
Total	2196	100.00	63,280,000	100.00

Shareholding pattern as at March 31, 2014

Category	No. of Shares	% of Shares
Promoter's Holding		
A. Indian Promoters	2,50,967	3.97
B. Body Corporate	-----	-----
Sub total	2,50,967	3.97
Non-Promoter's Holding		
A. Private corporate Bodies	879232	13.89
B. NRI's	0	0
C. Clearing Members	1507	0.02
D. Indian Public	5,140,094	81.23
E. HUF	56200	0.89
Sub total	60,77,033	96.03
GRAND TOTAL	63,28,000	100.00

Registrar & Share Transfer Agent:

Shareholders' correspondence should be addressed to the Company's Registrars and Share Transfer Agents at:

Cameo Corporate Services Limited
5th Floor, Subramanian Building,
1, Club House Road, Chennai – 600 002

Address for Correspondence

Shareholders can do also correspond at the registered office of the company at:

577, New Cloth Market, outside Raipur gate, Ahmedabad-380002

DECLARATION – CODE OF CONDUCT

All Board Members and the Senior Management of personnel of the Company have, for the year ended March 31, 2014 affirmed compliance with the code of conduct laid down by the Boar of Directors in terms of the Listing Agreement entered with the Stock Exchanges.

Place: Ahmedabad
Date: 28.05.2014

For and on behalf of the Board

Sd/-
Shivshankar Bhootra
Chairman

CEO CERTIFICATION

We, Mr. Shiv Shankar Bhootra, Executive Director certify to the Board that :

(a) We have reviewed financial statements and the cash flow statement for the year and that to the best of their knowledge and belief :

- (i) these statements do not contain any materially untrue statement or omit any material fact or contain statements that might be misleading;
- (ii) these statements together present a true and fair view of the company's affairs and are in compliance with existing accounting standards, applicable laws and regulations.

(b) There are, to the best of our knowledge and belief, no transactions entered into by the company during the year which are fraudulent, illegal or violative of the company's code of conduct.

(c) We accept responsibility for establishing and maintaining internal controls and that we have evaluated the effectiveness of the internal control systems of the company and we have disclosed to the auditors and the Audit Committee, deficiencies in the design or operation of internal controls, if any, of which we are aware and the steps they have taken or propose to take to rectify these deficiencies.

(d) We have indicated to the auditors and the Audit committee

- (i) significant changes in internal control during the year;
- (ii) significant changes in accounting policies during the year and that the same have been disclosed in the notes to the financial statements; and
- (iii) instances of significant fraud of which they have become aware and the involvement therein, if any, of the management or an employee having a significant role in the company's internal control system.

Place: Ahmedabad
Date: 28.05.2014

For and on behalf of the Board

Sd/-
Shivshankar Bhootra
Chairman

VISHVES A. SHAH & CO.

Chartered Accountants
22, Narayan Park -1, Bopal, Ahmedabad – 380058
Ph. +91 98254 71182, +91 93777 71182
E-Mail: vishvesca@gmail.com

Independent Auditor's Report

To,
The Members of,
SAUMYA CAPITAL LIMITED.

We have audited the accompanying financial statements of "SAUMYA CAPITAL LIMITED", which comprise the Balance Sheet as at March 31, 2014, the Statement of Profit and Loss and the Cash Flow Statement for the year then ended, and a summary of significant accounting policies and other explanatory information.

Management is responsible for the preparation of these financial statements that give a true and fair view of the financial position and financial performance of the Company in accordance with the accounting principles generally accepted in India including Accounting Standards referred to in sub-section (3C) of section 211 of the Companies Act, 1956 ("the Act"). This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the financial statements that give a true and fair view and are free from material misstatement, whether due to fraud or error.

Our responsibility is to express an opinion on these financial statements based on our audit. We conducted our audit in accordance with the Standards on Auditing issued by the Institute of Chartered Accountants of India. Those Standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the Company's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances. An audit also includes evaluating the appropriateness of accounting policies used and the

reasonableness of the accounting estimates made by management, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

In our opinion and to the best of our information and according to the explanations given to us, the financial statements give the information required by the Act in the manner so required and give a true and fair view in conformity with the accounting principles generally accepted in India:

- a) in the case of the Balance Sheet, of the state of affairs of the Company as at March 31, 2014;
 - b) in the case of the Statement of Profit and Loss, of the profit/ loss for the year ended on that date; and
 - c) In the case of the Cash Flow Statement, of the cash flow for the year ended on that date.
1. As required by the Companies (Auditor's Report) Order, 2003 ("the Order") issued by the Central Government of India in terms of sub-section (4A) of section 227 of the Act, we give in the Annexure a statement on the matters specified in paragraphs 4 and 5 of the Order.
 2. As required by section 227(3) of the Act, we report that:
 - a) we have obtained all the information and explanations which to the best of our knowledge and belief were necessary for the purpose of our audit;
 - b) in our opinion proper books of account as required by law have been kept by the Company so far as appears from our examination of those books;
 - c) The Balance Sheet, the Statement of Profit and Loss and the Cash Flow Statement dealt with by this Report are in agreement with the books of account.
 - d) In our opinion, the Balance Sheet, the Statement of Profit and Loss and the Cash Flow Statement comply with the Accounting Standards

referred to in subsection (3C) of section 211 of the Companies Act, 1956; except AS 22 relating to the Taxes on Income read with notes forming part of accounts.

- e) On the basis of written representations received from the directors as on March 31, 2014, and taken on record by the Board of Directors, none of the directors is disqualified as on March 31, 2014, from being appointed as a director in terms of clause (g) of sub-section (1) of section 274 of the Companies Act, 1956.
- f) It may be noted that at present, no Rules relating to the amount of cess for rehabilitation or revival or protection of assets of sick industrial companies, payable by a company under section 441A of the Act have been notified by the central Government. Thus, it would not be possible for the auditor to comment on the regularity or otherwise about the cess till the time relevant rules or regulations are issued.

Date : 28th May, 2014
Place : Ahmedabad

For, Vishves A. Shah & Co.
Chartered Accountants
Firm No.121356w

Sd/-
(Vishves A. Shah)
Proprietor
M. No. 109944

SAUMYA CAPITAL LIMITED.

Annexure referred to in paragraph 1 of our report even date.

On the basis of such checks as we considered appropriate and according to the information and explanation given to us during the course of our audit, we report that:

- (i) In Respect of the Fixed Assets:
 - a) Proper records showing full particulars including quantitative details and situation of Fixed Assets of the company are being updated.
 - b) The management physically verifies the fixed assets of the Company. No material discrepancies were noticed on verification.
 - c) No substantial parts of the fixed assets have been disposed off during the year.
- (ii) In respect of its Inventories:
 - a) At the end of the year company has no inventory.
- (iii) In respect of Loan:
 - a) The company has not taken any loans from Companies, Firms or other parties and directors and relative of the Director; Register maintained under section 301 of the Act.
 - b) In our opinion, the terms and conditions, on which loans have been taken from companies, firms or other parties listed in the register maintained under section 301 of the Companies Act 1956 and from the companies under the same management, are not, prima facie, prejudicial to the interest of the company.
- (iv) In our opinion and according to the information and explanations given to us, there are adequate internal control procedures commensurate with the size of the company and the nature of its business with regards to purchases of inventory, fixed assets and with regards to the sale of goods and services. During the course of our audit, we have not observed any continuing failure to correct major weaknesses in internal controls.
- (v) In respect of Contracts or arrangements referred to in Section 301 of the Companies Act, 1956:

According to the information and explanations given to us, we are of the opinion that the transactions that need to be entered in into the register maintained under section 301 of the Companies Act, 1956 have been so entered.

In our opinion and according to the information and explanation given to us, There is no any transaction more than Rs. 500000/- or more of purchase of goods and materials and sale of goods, materials and services, made in pursuance of contracts or arrangements entered in the registers maintained under section 301 and aggregating during the year in respect of each party, so this provision is not applicable.

- (vi) In our opinion and according to the information and explanations given to us, since the company has not accepted any deposits from the public the compliance with the provisions of sections 58A, 58AA or any other relevant provisions of the Act and the rules frame there under with regard to the deposits accepted from the public are not applicable to the company. No order has been passed by the applicable authorities.
- (vii) In our opinion, the company has no required any internal audit system commensurate with the size and nature of its business.
- (viii) The Central Government has not prescribed for maintenance of cost records under section 209(1) (d) of the Companies Act, 1956 for the products of the Company.
- (ix) In respect of Statutory Dues:
 - a) According to the information and explanation given to us, the company is generally regular in depositing with the appropriate authorities, undisputed statutory dues including Provident Fund, ESIC, Income Tax, Sales Tax, Excise Duty, Cess and any other material statutory dues applicable to it.
 - b) According to the information and explanations given to us, no undisputed amounts payable in respect of income tax, wealth tax, sales tax, custom duty, excise duty and cess were outstanding, as at 31st March, 2013 for a period of more than six months from the date they become payable.

- (x) The company has accumulated losses of Rs. 67,357,702 during the year company losses is RS. 97990. The company has incurred loss during the financial year covered by our audit and the immediately preceding financial year.
- (xi) In our opinion and according to the information and explanation given to us, the company has opted for One Time Settlement Scheme for repayment of dues to financial institutions or banks in earlier year.
- (xii) According to the information and explanations given to us, the company has not granted loans and advances on the basis of securities by way of pledge of shares, debentures and other securities. Therefore the provisions of clause 4(xii) of the Companies (Auditors Report) order, 2003 are not applicable to the company
- (xiii) In our opinion, the company is not a Chit Fund or a NIDHI Mutual Benefit Fund/Society. Therefore the provisions of clause 4(xiii) of the Companies (Auditors Report) order, 2003 are not applicable to the company.
- (xiv) In our opinion the company is not dealing in or trading in shares, securities, debentures and other investments. Accordingly, the provisions of the clause 4 (xiv) of CARO 2003 are not applicable to the company as regards dealing in or trading in shares, securities and other investments.
- (xv) As informed to us, the company has not given guarantees for loans taken by others from banks or financial institutions.
- (xvi) In our opinion, on the basis of information & explanations given to us, the term loans were not applied for the purpose for which they were raised.
- (xvii) In our opinion, on the basis of information and explanations given to us funds raised on Short term basis have not been used for Long-term investment.
- (xviii) The company has not made any preferential allotment of shares to parties and companies covered in the register maintained under section 301 of the Act.
- (xix) The company has not issued any debentures during the period covered by our audit report.
- (xx) The company has not made any public issue of shares during the period covered by our audit report.

(xxi) According to the information and explanations given to us, no fraud on or by the company has been noticed or reported during the year.

Date : 28th May, 2014
Place : Ahmedabad

For, Vishves A. Shah & Co.
Chartered Accountants
Firm No.121356w
Sd/-
(Vishves A. Shah)
Proprietor
M. No. 109944

STATEMENT OF SIGNIFICANT ACCOUNTING POLICIES AND NOTES
FORMING PART OF THE ACCOUNTS FOR THE YEAR ENDED 31st MARCH, 2013.

1. SIGNIFICANT ACCOUNTING POLICIES

(i) BASIS FOR PREPARATION OF FINANCIAL STATEMENTS.

The financial statements have been prepared under the historical cost convention, in accordance with Accounting Standards issued by the Institute of Chartered Accountants of India and the provisions of the Companies Act, 1956, as adopted consistently by the company. All income and expenditure having a material bearing on the financial statements are recognized on accrual basis.

(ii) REVENUE RECOGNITION.

The Company follows the mercantile system of accounting and recognizes income and expenditure on accrual basis except in case of significant uncertainties.

(iii) FIXED ASSETS AND DEPRECIATION.

Fixed Assets are value at cost less depreciation. The depreciation has been calculated at the rates provided as per Companies Act, 1956 on single shift and if the Asset is purchased during the year depreciation is provided on the days of utilisation in that year.

2. NOTES FORMING PART OF ACCOUNTS

- (i) Balance of cash on hand at the end is accepted as certified by the management of the company
- (ii) The figures of the previous year are regrouped or rearranged wherever it is necessary.
- (iii) Balance of Sundry Debtors, Creditors, unsecured loans, Loans & advances are subject to confirmation of the parties.

For and on behalf of the board of directors

As per our attached report of even date

For, SAUMYA CAPITAL LIMITED.

For, Vishves .A. Shah & Co,
Chartered Accountants
Firm No.121356w

Directors

Place : Ahmedabad
Date : 28th May, 2014

Sd/-
(Vishves A Shah)
(Proprietor)
M No:-109944

SAUMYA CAPITAL LIMITED
Annual Report 2013-2014

SAUMYA CAPITAL LIMITED					
Balance Sheet as at March 31, 2014					
(Amount in INR)					
	Particulars	Note No.	As at March 31, 2014		As at March 31, 2013
I Equity & Liabilities					
1. Shareholders' funds					
	(a) Share Capital	2	63,280,000		63,280,000
	(b) Reserves and Surplus	3	(67,357,702)		(67,259,712)
	(c) Money received against share warrants		-		-
				(4,077,702)	(3,979,712)
2. Share application money pending allotment					
				-	-
3. Non - Current Liabilities					
	(a) Long - Term Borrowings	4	1,602,238		1,744,760
	(b) Deferred Tax Liabilities (Net)		24,618		24,618
	(c) Other Long - Term Liabilities	5	3,076,821		23,366,000
	(d) Long - Term Provisions		-		-
				4,703,677	25,135,378
4. Current Liabilities					
	(a) Short - Term Borrowings		-		-
	(b) Trade Payables	6	836,591		285,591
	(c) Other Current Liabilities	7	-		451,000
	(d) Short - Term Provisions	8	-		-
				836,591	736,591
	TOTAL			1,462,566	21,892,257
II Assets					
1. Non - Current Assets					
	(a) Fixed Assets				
	(i) Tangible Assets	9	1,161,221		1,296,187
	(ii) Intangible Assets		-		-
	(iii) Capital Work-in-Progress		-		-
	(b) Non - Current Investments	10	-		-
	(c) Deferred tax assets (net)		-		-
	(d) Long - Term Loans and Advances	11	-		20,289,179
	(e) Other Non - Current Assets		-		-
				1,161,221	21,585,366
2. Current Assets					
	(a) Current Investments				
	(b) Inventories		-		-
	(c) Trade Receivables	12	100,000		-
	(d) Cash and Cash equivalents	13	132,128		237,673
	(e) Short - Term Loans and Advances	14	69,218		69,218
	(f) Other Current Assets	15	-		-
				301,346	306,891
	TOTAL			1,462,566	21,892,257
	Significant Accounting Policies	1			
As per our separate report of even date					
See accompanying notes to the financial statements					
For, Vishves A. Shah & Co.			For & on behalf of the Board		
Chartered Accountants			SAUMYA CAPITAL LIMITED		
Firm No:-121356W					
Sd/-			Sd/-		
(Vishves A. Shah)			Shivshankar Bhootra		Shamsher Singh
Proprietor			Director		Director
M. No. 109944					
Place AHMEDABAD					
Date 5/20/2014					

SAUMYA CAPITAL LIMITED
Annual Report 2013-2014

SAUMYA CAPITAL LIMITED						
Statement of Profit and Loss for the year ended March 31, 2014						
(Amount in INR)						
	Particulars	Note No.	For the year ended March 31, 2014		For the year ended March 31, 2013	
I	Revenue from Operations	16	2,373,000		1,750,000	
II	Other Income	17	-		692,179	
III	Total Revenue (I + II)			2,373,000		2,442,179
IV	Expenses					
	Cost of Materials Consumed					
	Purchases of Stock in Trade	18	1,627,034		1,804,000	
	Changes in inventories of finished goods, work-in-progress and stock-in-trade	19	-		-	
	Employee Benefit Expenses	20	588,000		480,000	
	Finance Costs	21	118,502		5,990	
	Depreciation and Amortization Expense	22	134,966		64,807	
	Other Expenses	23	2,488		61,978,099	
	Total Expense			2,470,990		64,332,896
V	Profit before Exceptional and Extraordinary Items and Tax (III-IV)			(97,990)		(61,890,717)
VI	Exceptional Items			-		-
VII	Profit before Extraordinary Items and Tax (V-VI)			(97,990)		(61,890,717)
VIII	Extraordinary Items	24		-		-
IX	Profit Before Tax (VII-VIII)			(97,990)		(61,890,717)
X	Tax Expense:					
	(a) Current Tax			-		-
	(b) Deferred Tax			-		-
	(c) Tax of Earlier Year			-		-
	(d) MAT Credit Entitlement			-		-
XI	Profit for the Period from Continuing Operations (IX - X)			(97,990)		(61,890,717)
XII	Profit/(Loss) for the Period from Discontinuing Operations			-		-
XIII	Tax Expense of Discontinuing Operations			-		-
XIV	Profit/(Loss) from Discontinuing Operations (After Tax) (XII-XIII)			-		-
XV	Profit for the Period (XI + XIV)			(97,990)		(61,890,717)
XVI	Earnings Per Equity Share (Face Value Rs. 10/- Per Share):	25				
	Basic (Rs.)			(0.02)		(9.78)
	Significant Accounting Policies	1				
As per our separate report of even date						
See accompanying notes to the financial statements						
For, Vishves A. Shah & Co.			For & on behalf of the Board			
Chartered Accountants			SAUMYA CAPITAL LIMITED			
Firm No:-121356W						
Sd/-			Sd/-		Sd/-	
(Vishves A. Shah)			Shivshankar Bhootra		Shamsher Singh	
Proprietor						
M. No. 109944			Director		Director	
Place: AHMEDABAD						
Date : 28/05/2014						

SAUMYA CAPITAL LIMITED
Notes to financial statements as at March 31, 2014

Note 2 - Share Capital (Amount in INR)

(a)	Particulars	As at March 31, 2014	As at March 31, 2013
	Authorised :		
	70,00,000 Equity Shares (Previous Year 70,00,000 Equity Shares) of Rs. 10/- each	7,00,00,000	7,00,00,000
	TOTAL	7,00,00,000	7,00,00,000
	Issued, Subscribed and Paid-up :		
	63,28,000 Equity Shares (Previous Year 63,28,000 Equity Shares) of Rs. 10/- each	63,280,000	63,280,000
	TOTAL	63,280,000	63,280,000

(b) Detailed note on the terms of the rights, preferences and restrictions relating to each class of shares including restrictions on the distribution of dividends and repayment of capital.

- i) The Company has only one class of Equity Shares having a par value of Rs. 10/- per share. Each holder of Equity Share is entitled to one vote per share. The Company declares and pays dividend in Indian Rupees. During the year ended 31st March 2014, the Company has not declared any dividend.
- ii) In the event of liquidation of the Company, the holders of Equity shares will be entitled to receive remaining assets of the Company, after distribution of all preferential amounts. The distribution will be in proportion to the number of Equity shares held by the shareholders.

(c) Reconciliation of number of shares outstanding at the beginning and at the end of the reporting period

Particulars	As at March 31, 2014	As at March 31, 2013
No. of shares at the beginning of the year	6,328,000	6,328,000
Add: Issue of Shares during the year		
Subscriber to the Memorandum	-	-
Private Placement	-	-
No. of shares at the end of the year	6,328,000	6,328,000

(d) Aggregate details for five immediately previous reporting periods for each class of shares

Particulars	As at March 31, 2014	As at March 31, 2013
- No. of shares allotted as fully paid up pursuant to contracts without payment being received in cash	-	-
- No. of shares allotted as fully paid by way of Bonus Shares	-	-
- No. of shares bought back	-	-

(e) Details of shareholders holding more than 5% shares in the company

No. of Shares held by	As at March 31, 2014		As at March 31, 2013	
	Nos.	%	Nos.	%
	-	0.00%	-	0.00%

(f) Detailed note on shares reserved to be issued under options and contracts / commitment for the sale of shares / divestments including the terms and conditions.

The company does not have any such contract / commitment as on reporting date.

(g) Detailed terms of any securities convertible into shares, e.g. in the case of convertible warrants,

The company does not have any securities convertible into shares as on reporting date.

Note 3 - Reserves & Surplus

(Amount in INR)

Particulars	As at March 31, 2014	As at March 31, 2013
(i) Capital Reserve		
As per last Balance Sheet		
Add: Additions during the year		-
Less: Utilised / transferred during the year		-
	-	-
(ii) General Reserve		
As per last Balance Sheet	-	-
Add: Transferred from Profit and Loss Account	-	-
Less: Transferred to Profit and Loss Account	-	-
	-	-
(iv) Securities Premium Account		
As per last Balance Sheet	-	-
Add : Premium on Shares issued during the year		-
Less : Utilised during the year		-
Closing Balance	-	-
(iv) Surplus in the Profit & Loss Account		
As per last Balance Sheet	(67,259,712)	(5,000,461)
Add: Profit / (Loss) for the year	(97,990)	(61,890,717)
Amount available for appropriations	<u>(67,357,702)</u>	<u>(66,891,178)</u>
Appropriations:		
Add: Transferred from reserves	-	-
Less: Transferred to General reserve	-	-
Proposed dividend	-	-
TDS Reversal	-	(368,534)
Corporate Dividend Tax	-	-
	<u>-</u>	<u>(368,534)</u>
TOTAL	<u>(67,357,702)</u>	<u>(67,259,712)</u>

Note 4 - Long Term Borrowings

(Amount in INR)		
Particulars	As at March 31, 2014	As at March 31, 2013
(a) From Banks		
Secured	905,738	1,048,260
Unsecured	-	-
	<u>905,738</u>	<u>1,048,260</u>
(b) Loans and advances from others		
Secured	-	-
Unsecured	696,500	696,500
	<u>696,500</u>	<u>696,500</u>
	<u>1,602,238</u>	<u>1,744,760</u>

Note 5 - Other Long Term Liabilities

(Amount in INR)		
Particulars	As at March 31, 2014	As at March 31, 2013
(i) Trade Payable	-	-
(ii) Others		
Inter Corporate Deposit	3076821.00	23366000.00
	<u>3,076,821</u>	<u>23,366,000</u>
Total	<u>3,076,821</u>	<u>23,366,000</u>

Note 6 - Trade Payables

(Amount in INR)		
Particulars	As at March 31, 2014	As at March 31, 2013
Current payables (including acceptances) outstanding for less than 12 months	836,591	285,591
	<u>836,591</u>	<u>285,591</u>

Note 7 - Other Current Liabilities

(Amount in INR)		
Particulars	As at March 31, 2014	As at March 31, 2013
Unpaid Exp.		
Accounting Fees		0.00
Audit fess		0.00
ROC Consultancy		0.00
Unpaid Salary	0.00	451000.00
Other : Unsecured	-	451,000
	<u>-</u>	<u>451,000</u>
TOTAL	<u>-</u>	<u>451,000</u>

Note 8 - Short-Term Provisions

(Amount in INR)		
Particulars	As at March 31, 2014	As at March 31, 2013
Provision for Audit fees	-	-
Provision for Taxation	-	-
TDS on Professional Fees	-	-
TOTAL	-	-

Note 10 - Non Current Investments

(Amount in INR)		
Particulars	As at March 31, 2014	As at March 31, 2013
Investments	-	-
TOTAL	-	-

Note -11 - Long Term Loan & Advances

(Amount in INR)		
Particulars	As at March 31, 2014	As at March 31, 2013
(a) Capital Advances	-	-
(b) Security Deposits		
Unsecured Considered good	-	-
TOTAL	-	-
(c) Loans & Advances to Related Parties		
(d) Other Loans & Advances (Specify Nature)		
Secured, Considered good		
Unsecured Considered good	-	-
MAT Credit	-	24,618
Loan & Advances Other	-	20,264,561
TOTAL	-	20,289,179

Note 12 - Trade Receivables

(Amount in INR)		
Particulars	As at March 31, 2014	As at March 31, 2013
(a) (i) Due for a period exceeding six months		
- Unsecured, considered good	-	-
- Doubtful	-	-
Less: Provision for Doubtful Debts	-	-
(ii) Others		
- Unsecured, considered good	100,000	-
- Doubtful	-	-
Less: Provision for Doubtful Debts	-	-
TOTAL	100,000	-

(b) Detailed note on debts due by the following persons :

Particulars	(Amount in INR)	
	As at March 31, 2014	As at March 31, 2013
(i) Directors and other officers	-	-
(ii) Firms in which any director is a partner	-	-
(iii) Private companies in which director is a member/director	-	-
TOTAL	-	-

Note 13 - Cash & Cash equivalents

Particulars	(Amount in INR)	
	As at March 31, 2014	As at March 31, 2013
Cash & Cash Equivalents		
(i) Balances with Banks :		
- Current Accounts	-	-
Panjab National Bank	5,132	24,783
- Deposit Accounts	-	-
More than 12 months maturity		
(ii) Cash-in-hand	126,996	212,890
(iii) Cheques & Drafts in-hand	-	-
	132,128	237,673
TOTAL	132,128	237,673

Note 14 - Short Term Loans & Advances

(Amount in INR)

(a) Particulars	As at March 31, 2014	As at March 31, 2013
(i) Security deposits		
Secured, considered good	-	
Unsecured, considered good		-
Doubtful	-	-
	-	-
(ii) Inter-corporate deposits		
Secured, considered good	-	
Unsecured, considered good		
Doubtful	-	-
	-	-
(iii) Share Application Money Given		
(iv) Advance income tax and TDS -		
Unsecured, considered good		-
TDS	-	-
TDS 2008-09		-
TDS 2009-10		-
TDS 2010-11		-
TDS 2011-12		-
TDS 2012-13	69,218	69,218
(v) Others		
Secured, considered good	-	-
Unsecured, considered good		-
Matrix International		
Doubtful	-	-
	-	-
TOTAL	69,218	69,218

Note 15: Other Current Assets

(Amount in INR)

Particulars	As at March 31, 2014	As at March 31, 2013
	-	-

SAUMYA CAPITAL LIMITED

Notes to financial statements for the year ended March 31, 2014

Note 16 - Revenue from Operations

(Amount in INR)

Particulars	For the year ended March 31,	For the year ended March 31,
Sales	2,373,000	1,750,000
	2,373,000	1,750,000
TOTAL	2,373,000	1,750,000

Note 17 - Other Income

(Amount in INR)

Particulars	For the year ended March 31,	For the year ended March 31,
Interest Received	0	692179
	-	-
	-	692,179
TOTAL	-	692,179

Note 18 - Purchases

(Amount in INR)

Particulars	For the year ended March 31,	For the year ended March 31,
Purchase	1,627,034	1,804,000
	1,627,034	1,804,000
TOTAL	1,627,034	1,804,000

Note 19 - Changes in inventories of finished goods, work in progress and stock in trade (Amount in INR)

Particulars	For the year ended March 31,	For the year ended March 31,
<u>Inventories at the end of the year:</u>		
Finished goods	-	-
Work-in-progress	-	-
Stock-in-trade	-	-
	-	-
<u>Inventories at the beginning of the year:</u>		
Finished goods	-	-
Work-in-progress	-	-
Stock-in-trade	-	-
	-	-
	-	-

Note 20- Employee Benefit Expenses

(Amount in INR)

Particulars	For the year ended March 31,	For the year ended March 31,
Salary	588,000	480,000
TOTAL	588,000	480,000

Note 21 - Financial Costs

(Amount in INR)		
Particulars	For the year ended March 31,	For the year ended March 31,
Interest Expenses	118502	
Bank Charges		5,990
TOTAL	<u>118,502</u>	<u>5,990</u>

Note 22 - Depreciation & Amortised Cost

(Amount in INR)		
Particulars	For the year ended March 31,	For the year ended March 31,
Depreciation	134,966	64,807
TOTAL	<u>134,966</u>	<u>64,807</u>

Note 23 - Other Expenses

(Amount in INR)		
Particulars	For the year ended March 31,	For the year ended March 31,
Auditor's Remuneration	-	-
Accounting Fees	-	-
Donation	-	7,200
Office Rent	-	58,000
Petrol Exp	-	-
Loss on sale of Investment	-	61,901,000
Office Exp	-	11,899
Printing & Stationery	2,488	-
TOTAL	<u>2,488</u>	<u>61,978,099</u>

Note 24 - Extra Ordinary Items

(Amount in INR)		
Particulars	For the year ended March 31,	For the year ended March 31,
TOTAL	<u>-</u>	<u>-</u>

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Note 25 - Earnings Per Equity Share

(Amount in INR)

Particulars	For the year ended March 31,	For the year ended March 31,
(a) Net profit after tax attributable to equity shareholders for		
Basic EPS	(97,990)	(61,890,717)
Add/Less: Adjustment relating to potential equity shares		-
Net profit after tax attributable to equity shareholders for	(97,990)	(61,890,717)
Diluted EPS		
(b) Weighted average no. of equity shares outstanding during the year		
For Basic EPS	6,328,000	6,328,000
(c) Face Value per Equity Share (Rs.)	10.00	10.00
Basic EPS	(0.02)	(9.78)

Note 26-Previous year figures

The figures of the previous year have been re-arranged, re-grouped and re-classified wherever necessary.

SAUMYA CAPITAL LIMITED
Notes to Financial Statement for the year ended 31st March, 2014

Note 9 Fixed assets

A. Tangible assets	Gross block				Accumulated depreciation and impairment			Net block		
	Balance as at 1 April, 2013	Additions	Disposals	Balance as at 31 March, 2014	Balance as at 1 April, 2013	Depreciation / amortisation expense for the year	Other adjustments / Disposals	Balance as at 31 March, 2014	Balance as at 31 March, 2014	Balance as at 31 March, 2013
	(Rupees)	(Rupees)	(Rupees)	(Rupees)	(Rupees)	(Rupees)	(Rupees)	(Rupees)	(Rupees)	(Rupees)
Computer	214443			214443	213715	728		214443	0	728
Furniture	117013			117013	117013	0		117013	0	0
Office Equipments	125669			125669	121284	3689		124973	696	4385
Vehicle	1374205			1374205	83131	130,549		213680	1160525	1291074
Total	1831330	0	0	1831330	535143	134966	0	670109	1161221	1296187
Previous year	484830	1346500	0	1831330	470336	64807	0	535143	1296187	14494

Depreciation as per Income Tax Act

Block of Assets	Opening Balance	Addition		Sale of Assets	Balance Before Depreciation	Depreciation for the Year	Closing Balance
		Before 30.09.2013	After 30.09.2013				
Furniture & Fittings	69096	0.00	0.00	0.00	69095.70	6909.57	62186.13
Plant and Machinery 15%	1,313,565	0.00	0.00	0.00	1313565.20	197034.78	1116530.42
Plant and Machinery 60%	2196	0.00	0.00	0.00	2196.00	1317.6	878.40
Total	1384856.90	0.00	0.00	0.00	1384856.90	205261.95	1179594.95

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SAUMYA CAPITAL LIMITED

CASH FLOW STATEMENT FOR THE YEAR ENDED 31ST MARCH, 2014

	Year ended 31st March, 2014 Rs.		Year ended 31st March, 2013 Rs.	
CASH FLOW FROM OPERATING ACTIVITIES				
Net Profit before Tax for the year		(97,990)		(61,890,717)
Adjustments for :				
Misc. Expenses w/off				
Depreciation	134,966		64,807	
Non Cash Item Loss	-		-	
TDS Reversal			(368,534)	
Interest Received				
Interest Paid		134,966	-	(303,727)
Operating Profit before Working Capital change		36,976		(62,194,444)
Adjustments for :				
Decrease/(Increase) in Receivables	(100,000)		-	
Decrease/(Increase) in Loans & Advances	-		299,316	
Decrease/(Increase) in Other Current Assets	-		-	
Increase/(Decrease) in Payables	551,000		-	
Increase/(Decrease) in Current Liabilities	(451,000)		287,500	
Increase/(Decrease) in Long Term Liabilities	(20,289,179)		(71,522,225)	
Increase/(Decrease) in Provisions	-	(20,289,179)		(70,935,409)
Cash Generated From Operations		(20,252,203)		(133,129,853)
Income Tax paid		-		-
NET CASH FROM OPERATING ACTIVITIES Total (A)		(20,252,203)		(133,129,853)
CASH FLOW FROM INVESTING ACTIVITIES				
Purchase of Fixed Assets	-		(1,346,500)	
Non Current Investment Sold	-		78,455,884	
Interest Received			-	
NET CASH USED IN INVESTING ACTIVITIES Total (B)		-		77,109,384
CASH FLOW FROM FINANCING ACTIVITIES				
Issue of Equity Capital			-	
Share Application Money	-		-	
Share Premium	-		-	
Long Term Borrowing	(142,522)		(151,489,506)	
Long Term Loans & Advances	20,289,179		207,634,346	
NET CASH FROM FINANCING ACTIVITIES Total (C)		20,146,657		56,144,840
Net Increase/(Decrease) in Cash and Cash Equivalents Total (A+B+C)		(105,545)		124,371
Cash and Cash Equivalents -- Opening Balance		237,673		113,302
Cash and Cash Equivalents -- Closing Balance		132,128		237,673
		(0)		-
Note: Previous year's figures have been regrouped/rearranged wherever considered necessary.				
As per our separate report of even date				
See accompanying notes to the financial statements				
For, Vishves A. Shah & Co.			For & on behalf of the Board	
Chartered Accountants			SAUMYA CAPITAL LIMITED	
Firm No:-121356W				
Sd/-		Sd/-	Sd/-	
(Vishves A. Shah)		Shivshankar Bhootra	Shamsher Singh	
Proprietor		Director	Director	
M. No. 109944				
Place : AHMEDABAD				
Date : 28/05/2014				43

BALANCE SHEET ABSTRACT AND COMPANY'S GENERAL BUSINESS PROFILE

I. Registration Details

Registration No. State Code

Balance Sheet Date

II. Capital Raised during the year (Amount in Rs. Thousands)

Public Issue

Bonus Issue

Rights Issue

Private Placement

III. Position of Mobilisation and Deployment of Funds (Amount in Rs. Thousands)

Total Equity & Liabilities

Sources of Funds

Paid up Capital

Non-Current Liabilities

Application of Funds

Non-Current Assets

Total Assets

Reserves & Surplus

Current Liabilities

Current Assets

IV. Performance of Company (Amount in Rs. Thousands)

Turnover*

*Including other Income & Increase in Stock

+ - Profit/Loss Before Tax

Earning Per Share in Rs.

Total Expenditure

+ - Profit/Loss After Tax & Extra Ordinary Items

Dividend Rate%

V. Generic Names of Three Principal Products/ Services of Company (as per monetary terms)

I.T.C. Code

Product Description

I.T.C. Code

Product Description

I.T.C. Code

Product Description

ATTENDANCE SLIP

To be handed over at the entrance of the Meeting Hall

Full Name of the member attending.....

Full Name of the first Joint-holder.....
(To be filled in if first named joint-holder does not attend the meeting)

Name of Proxy.....

(To be filled in if Proxy Form has been duly deposited with the Company)

I hereby record my presence at the Annual General Meeting of the Company held on Thursday , the 27th day of September, 2014 at 11:00 A.M. at 577, New cloth Market, outside Raipur Gate, Ahmedabad-380002

Ledger Folio No.....

No. of Share held.....

.....
Member's/Proxy's Signature
(To be signed at the time of handling over the slip)

PROXY FORM

[Pursuant to Section 105(6) of the Companies Act 2013 and Rule 19(3)
Of the companies (Management and Administration) Rules,2014]

CIN : L65910GJ1997PLC033191

NAME OF THE COMPANY SAUMYA CAPITAL LIMITED

REGISTERED OFFICE 577, New cloth Market, outside Raipur Gate, Ahmedabad-380002

Name of the Member(s)

Registered Address:

Email id

Folio No/Client Id & DP Id:

I/WE, being the Member(s) of.....Shares of the above named Company, hereby appoint 1.Name.....

Address:

Email Id

Signature.....or falling him

2 Name

Address:

Email Id

Singature.....,or falling him

as my / our proxy to attend and vote (on a poll) for me/us and on my/our behalf at the Annual General Meeting of the Company held on the 27th day of Saturday, 2014 at 11:00 A.M. at 577, New cloth Market, outside Raipur Gate, Ahmedabad-380002 and/or at any adjournment thereof.

Singed this..... day of2014.

Ledger Folio No.....

Signature of the Shareholder/Proxy Holder

Note : Proxy must be deposited at the Registered Office of the Company not less than 48 Hours before the commencement of the meeting.